Problem Statement:

The management requires you to add more functionalities to the wallet object we created in the last assignment (refer assignment 9 for objects)

Now the management wants you to add more logic to the module:

1. Introduce a field wallet balance which is a formula field updated as wallet balance – bill amount

Ans-

2. The field in wallet: wallet balance should have a validation process where wallet balance should never be negative.

Ans-

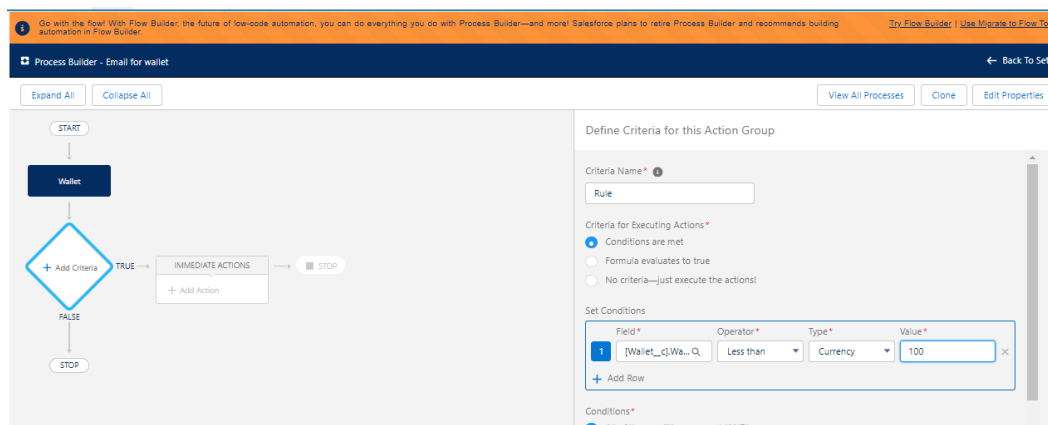3. Create a process that sends a mail if wallet balance is less than 100

Ans Step 1 > process builder

Input Action – and result is-

4. A roll up summary having sum of the entire bill generated to user so far.

Ans-

User Custom Field
Sum Of Bills
Back to User

Custom Field Definition Detail   [Edit] [Set Field-Level Security] [View Field Accessibility] [Where is this used?]

Field Information

Field Label	Sum Of Bills	Object Name	User
Field Name	Sum_Of_Bills		
API Name	Sum_Of_Bills__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Veena G, 10/9/2023, 10:20 PM	Modified By	Veena G, 10/9/2023, 10:20 PM

Roll-Up Summary Options

Data Type	Roll-Up Summary	Summary Type	SUM
Summarized Object	Bill		
Field to Aggregate	Bill: Bill Amount		
Filter Criteria			