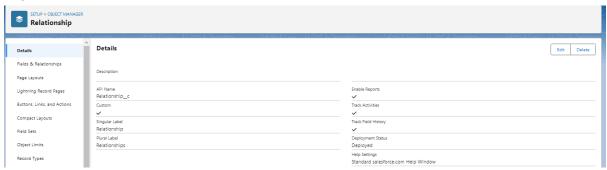## *Custom Change Owner Function with Notification Email*
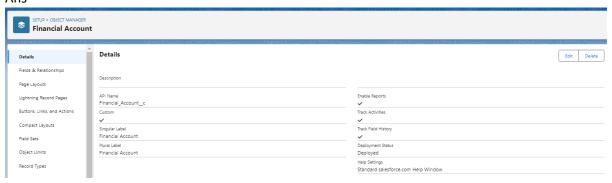
Technical Requirements:

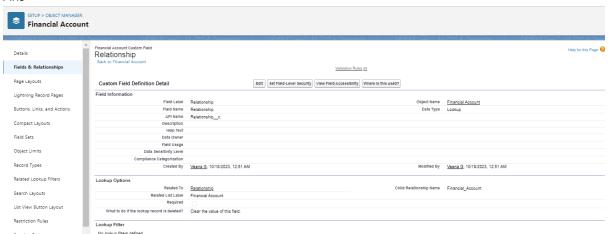• Create a new custom Object called Relationship

Ans-

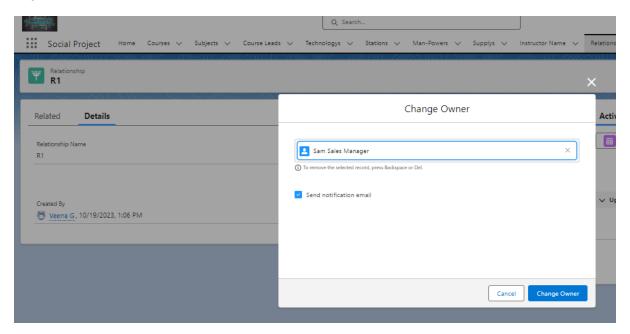• Create a new custom Object called Financial Account

Ans-

• Create a look-up relationship between Relationship (Parent) and Financial Account(Child)

Ans-

• Change the Owner ID field in Relationship and Financial Account Objects as per the above business requirements.

Ans-

FA1 and FA2

Apex Trigger
Relationship1

« Back to List: Email Alerts

Apex Trigger Detail   Edit   Delete   Download   Show Dependencies

Name	Relationship1	sObject Type	Relationship
Code Coverage	0% (0/6)	Status	Active
Created By	Veena G, 10/19/2023, 12:53 AM	Last Modified By	Veena G, 10/19/2023, 12:54 AM
Namespace Prefix			

Apex Trigger | Version Settings | Trace Flags

```
1 trigger Relationship1 on Relationship__c (before update) {
2 for (Relationship__c rel : Trigger.new) {
3     if (rel.OwnerId != Trigger.oldMap.get(rel.Id).OwnerId) {
4         // Owner has changed, update the related Financial Accounts
5         List<Financial_Account__c> relatedAccounts = [SELECT Id FROM Financial_Account__c WHERE Relationship__c = :rel.Id];
6         for (Financial_Account__c acc : relatedAccounts) {
7             acc.OwnerId = rel.OwnerId;
8         }
9         update relatedAccounts;
10    }
11 }
12 }
```

• We have out of the box functionality available for this feature but we want to create a similar functionality as a custom solution.

Ans-Custom button created-

Social Project   Home   Courses ⌄   Subjects ⌄   Course Leads ⌄   Technologys ⌄   Stati

Change Owner

[Change Owner]

New Owner   [   ] 🔍

[Change Owner]

Social Project   Home   Courses ⌄   Subjects ⌄   Course Leads ⌄   Technologys ⌄   Stations ⌄   Man-Powers ⌄   Supplys ⌄   Instructor Name ⌄   Relationships ⌄   Financi

Relationship
R1

Related   **Details**   Activity

Relationship Name	Owner
R1	🔵 Sam Sales Manager
New Owner	Currency
🔵 Sam Sales Manager	INR - Indian Rupee
Created By	Last Modified By
🔵 Veena G, 10/19/2023, 1:06 PM	🔵 Veena G, 10/19/2023, 1:49 PM

⌄ Upcoming & Overdu

Get started by

Relationship transferred to you.   Inbox ×

🖨 ⤢

⚠ **Veena G** via q0ca6vxm3j5.2t-om0ueaq.ap12.bnc.salesforce.com   1:00 PM (49 minutes ago)   ☆ ↩ ⋮
to me ▾

Be careful with this message

This may be a spoofed message. The message claims to have been sent from your account, but Gmail couldn't verify the actual source. Avoid clicking links or replying with sensitive information, unless you are sure you actually sent this message. (No need to reset your password, the real sender does not actually have access to your account!)

[Report spam]   Looks safe   ⓘ

Relationship Opportunity 1 has been assigned to you. Please click on the link below to view the record.

https://veenaenteprises-dev-ed.develop.my.salesforce.com/a0J2t00000gpYED