



ZeroCracy, Inc.

## Investor Snapshot no.5

**Feb 2019**

Previous snapshots are: [Oct-18](#), [Nov-18](#), [Dec-18](#), [Jan-19](#).

This document is strictly confidential and for private use only. It is not allowed to share it with anyone or make available in public Internet. If you received it by mistake, please delete it and email the author immediately at [ceo@zerocracy.com](mailto:ceo@zerocracy.com).

[www.zerocracy.com](http://www.zerocracy.com)

# What Was Done in February?

## Revenue Almost Doubled Up

We got two new clients on board and thanks to that our revenue grew almost two fold. The projects we are working with are mostly in Java, Ruby and Python. The amount of programmers is also growing, and we see new faces every day. The amount of active contributors significantly increased since the last month.

## Zold Is a Primary Payment Tool

We started to migrate to Zold and send payouts to programmers only in our cryptocurrency. As you probably know, we've been using PayPal and Bitcoin for that for over a year, but now it's time to switch to Zold, since it is rather stable and allows us to control our financial flows much better. Moreover, the dependence on PayPal and Bitcoin APIs was a technical problem for us for a long time—they are not very stable, to stay the least.

## Mobile Wallets

Right after the release of Zold [Mobile API](#) a few programmers volunteered to create mobile wallets, both for iOS and Android. The development is still in progress, but we expect it to be successful, since early drafts have been already demonstrated. We believe that mobile apps will help us make Zold cryptocurrency easier to use for regular people, not just software engineers.

# Facts

## Entity

Zerocracy, Inc.  
Delaware C-Corp

## Founded on

August 4, 2016

## Coordinates

555 Bryant, Ste 470  
CA 94301, USA  
408.692.4742  
[ceo@zerocracy.com](mailto:ceo@zerocracy.com)

## Documents

[Pitch Deck](#)  
[Executive Summary](#)  
[Fin Model](#)  
[Investment Offer](#)  
[Zerocrat Features](#)  
[Freelance Deck](#)  
[Zerocracy Architecture](#)

## Business

Zerocracy is an AI-empowered project management chatbot that automates routine processes in software development projects, helping managers coordinate programmers in distributed and co-located teams.

## CEO

[Yegor Bugayenko](#)

   

## Team

Erik J. Larson, PhD, Advisor



Kiril Cherniavsky, Chief Architect

 

Carlos Miranda, Senior Developer

 

Krzysztof Krason, Senior Developer

 

George Aristy, Senior Developer

 

# Financials

## Shareholders

Yegor Bugayenko	80.60%
Erik J. Larson	0.25%
Kiril Cherniavsky	0.18%
Carlos Miranda	0.07%
Others	0.25%
Pool	18.65%

## Total Shares

100,000,000

## Invested to Date

\$941,000 ▲+\$16K

## Pre-Money Cap

\$16,000,000

## Raising Capital

\$400–1,600K

## Paying Customers

5

## Revenue /mo

\$22,880 ▲+60%

## Income /mo

\$2,565

## Fixed Costs /mo

\$11,300

## Sandbox Donations /mo

\$1,000 ▼-100%

## Profit /mo

-\$9,735 ▲+10%

All interval “/mo” metrics are related to the last calendar month.



# Zerocrat Tech Summary

## Version

0.43.2 ▲+25

Released on Mar-1 (today)

## Active Programmers

59

## Projects

33

## Top Programmers

20 ▲+25%

## Total Reputation

+64,132 ▲+19%

## Hits-of-code

zerocracy/farm	190K
zerocracy/datum	19K
yegor256/opdd	15K
yegor256/pdd	12K



# Zold Cryptocurrency Tech/Fin Summary

## Version

0.24.2 ▲+14  
Released on 1-Mar (today)

## Total Emission

131,072

## Total Fund

1.92 BTC ▲+220%

## Deficit

3.1 BTC

## Cash Collected

\$13,050

## ZLD Rate

0.00026 BTC ▲+4%

## ZLD Price

\$1.00

## Nodes

69 ▲+5x

## Hits-of-code

zold-io/zold	46K
zold-io/zold-stress	3K
zold-io/zold-score	1K
zold-io/wts	11K
zold-io/zold.github.io	32K

# Marketing and Promotion

## Active Users /mo

zerocracy.com ▲-27% 1509  
zold.io ▲+3% 629

## Blog Posts

zerocracy.com/blog.html 5  
blog.zold.io ▲+1 26

## Social Followers

Facebook ▲+2% 464  
Twitter ▲+1% 788  
LinkedIn ▲+30% 71  
YouTube 114

## GitHub Stars

486 ▲+2%

## Website Leads /mo

627 ▲+18%

## Conferences /mo

none

All interval “/mo” metrics are related to the last calendar month.

[Twitter](#) [Facebook](#) [Blog](#)

[Pitch](#) [Executive Summary](#) [Features](#)

555 Bryant Str, Ste 470  
Palo Alto, CA 94301  
408.692.4742  
[team@zerocracy.com](mailto:team@zerocracy.com)

0.16.0    March 1, 2019