#### Artificial Intelligence

Zerocracy is an AI-empowered chatbot that helps project managers coordinate programmers, increasing the quality and decreasing costs. The uniquiness is in the pay-by-result management model we invented in 2009, which revolutionary disrupts the market, leading the fast-growing trend of freelancing. Read more about our mission, features and architecture.

### Cryptocurrency

Zold is a non-Blockchain cryptocurrency for fast micropayments, invented and created by Yegor Bugayenko, the CEO and founder of Zerocracy. As its Green Paper explains, Zold is way faster than any other existing cryptocurrency, including Bitcoin and Ethereum, and much cheaper in maintenance. The White Paper fully discloses the details of the invented technology. 8% of Zold total capacity is owned by Zerocracy.

#### RPA Market

According to the recent report of Transparency Market Research, "automation is soon expected to become a game changing technology in the transformation of IT industry." Zerocracy is the first and unique player that automates project management.

#### Traction

The chatbot has been in the R&D phase since August 2016. It's met its first paying customers in May 2018. At the moment, there are 300+ programmers registered, five paying clients, and \$15K+ monthly revenue. To get more details, subscribe to our monthly investor snapshot.

# Crypto Traction

The R&D of the cryptocurrency has been started in February 2018. The first payment has been sent on May 27, 2018. Since than there were over 20K payments sent and over 5K wallets registered by over a thousand users.

#### Team

There are seven people, including software engineers, AI experts, and investment advisers in Zerocracy/Zold team. The team works together for the last two years and is going to double its size in the next year.

#### Market

The community that supports the idea of Zerocracy and Zold includes thousands of software enthusiasts, in our two blogs, two groups in Telegram, Twitter, and Facebook.

#### Targets

Our target clients are 40K+ software companies worldwide, which eventually will realize that full-time employment is the past, while pay-by-result and freelance is the future. The revenue expected to achieve in the next ten years is \$400M with 80% profit margin. More details can be found in the Executive Summary.

### **Fund Raising**

\$850K+ has been invested into Zerocracy by its founders so far. At the moment it is seeking investments in amount of \$1.6M in exchange for SAFE notes with pre-money cap of \$16M. The minimum amount is \$100K. USD, BTC, and ETH accepted.

### Expenses

The funds will be spent on programming and source code maintenance (30% of the budget), research & development (20%); market visibility (20%); business development (10%); investors relationship and further fundraising (10%); legal support (10%).

## Exit

It is predicted that the valuation of Zerocracy will grow 10x in the next two years, thanks to the market expansion and Zold success. The ultimate objective is IPO in 5-6 years with the valuation of \$4B, which means 250x for first-round investors.

