

# **MANUAL BOOK AALTO**

# A. DENTAL MONITORING PARTNER

## 1. CREATE PRACTICE & DOCTOR

The screenshot shows the 'Practice edition' form within the DentalMonitoring system. The form includes fields for Practice Name, Billing Name, Shipping and Billing addresses, ZIP codes, cities, countries, regions, language, latitude, longitude, and various checkboxes for booking, patient shop, and scan process settings. At the bottom, there is a 'Save' button.

DentalMonitoring

Notifications 8 Patients Doctors To-do List Configuration Tools

Tammy DSO Employee (bitesoft)  
Academy Help My Account Logout

< Practice list

Practice edition

PRACTICE NAME ("BUILDING NAME") BILLING NAME ("COMPANY NAME")  
COPY SHIPPING INFO TO BILLING INFO

SHIPPING E-MAIL BILLING E-MAIL

SHIPPING STREET ADDRESS BILLING STREET ADDRESS

SHIPPING ZIP CODE BILLING ZIP CODE

SHIPPING CITY BILLING CITY

SHIPPING COUNTRY BILLING COUNTRY  
Select Select

SHIPPING COUNTRY REGION BILLING COUNTRY REGION  
LANGUAGE DSO  
Select Select

LATITUDE LONGITUDE  
OPTIONAL OPTIONAL

ENABLE BOOKING BY PATIENT ENABLE PATIENT SHOP SCANBOX PRO ADAPTERS SUPPLIED

SCAN PROCESS VERSION SCAN SEQUENCE ORDER  
Scan process V2 (ScanAssist) NOT SPECIFIED ALIGNERS IN FIRST ALIGNERS IN LAST

MANUFACTURERS  
3D TOTEM ALIWELL ANGEL ALIGNER ARCHFORM CHRISTALINE EON GENERIC MANUFACTURER K-LINE LUXCREO  
ONESMILE ORTHOFX SECRET ALIGN SMARTEE SMILERS SPARK TEST

Save

Home Regulatory label DentalMonitoring

## Partner Monitoring System Access Manual

1. Click the Doctor menu.
2. Select Practice.
3. Complete the practice profile information, then click Save.

# A. MONITORING PARTNER

## 1. CREATE PRACTICE & DOCTOR

The screenshot shows the 'Doctor list' section of the DentalMonitoring software. A new doctor profile is being created under the 'Infos' tab. The form includes fields for E-MAIL, FIRST NAME, LAST NAME, GENDER, ACADEMIC STATUS, and various checkboxes like 'ENABLE DIRECT MESSAGING FROM PATIENTS' and 'SEND DAILY MONITORING REPORT E-MAIL?'. Below this, there's a 'Doctor's main practice' section where a user can select an existing practice or create a new one. At the bottom, there are fields for PRACTICE NAME ('BUILDING NAME'), BILLING NAME ('COMPANY NAME'), CLIENT FIRST NAME, CLIENT LAST NAME, PHONE NUMBER, FAX, and a 'Save' button.

DentalMonitoring Notifications 5 Patients Doctors To-do List Configuration Tools

Hanley DSO Employee Information Academy Help My Account Logout

< Doctor list

Infos

New Doctor

E-MAIL

DISABLED

FIRST NAME LAST NAME

GENDER ACADEMIC STATUS

ENABLE DIRECT MESSAGING FROM PATIENTS  
SECONDARY E-MAIL (ALWAYS IN CC)

RESEARCHER?

OPTIONAL

LANGUAGE

DSO

LANGUAGE

DSO

EXTERNAL DOCTOR ID (INTEGRATION, PMS...)

OPTIONAL

MOBILE PHONE

FR (+33) +33

FEATURE SET

Advanced

SEND DAILY MONITORING REPORT E-MAIL?

Doctor's main practice

Select an existing practice

Or create a new one

» Copy shipping info to billing info

PRACTICE NAME ("BUILDING NAME") BILLING NAME ("COMPANY NAME")

CLIENT FIRST NAME CLIENT LAST NAME

PHONE NUMBER FAX

OPTIONAL

SEND PASSWORD CREATION E-MAIL

Save

### Doctor Setup

1. Click the Doctor menu.
2. Select Doctor.
3. Complete the doctor profile information.
4. Select the practice that has been created.
5. Click Save.

# A. MONITORING PARTNER

## 1. CREATE PRACTICE & DOCTOR

The image consists of two vertically stacked screenshots of a web-based dental management system.

**Top Screenshot:** Shows the 'Doctors' tab selected in the navigation bar. The main content area displays a doctor's profile for 'Arsyil Rahman' (Profile ID: Z-B6A8-7FF9). It includes sections for 'Practices' (Arash Klinik), 'TWO-FACTOR AUTHENTICATION' (Off), and 'E-MAIL' (arsyil@gmail.com). A red arrow points from this profile to the second screenshot.

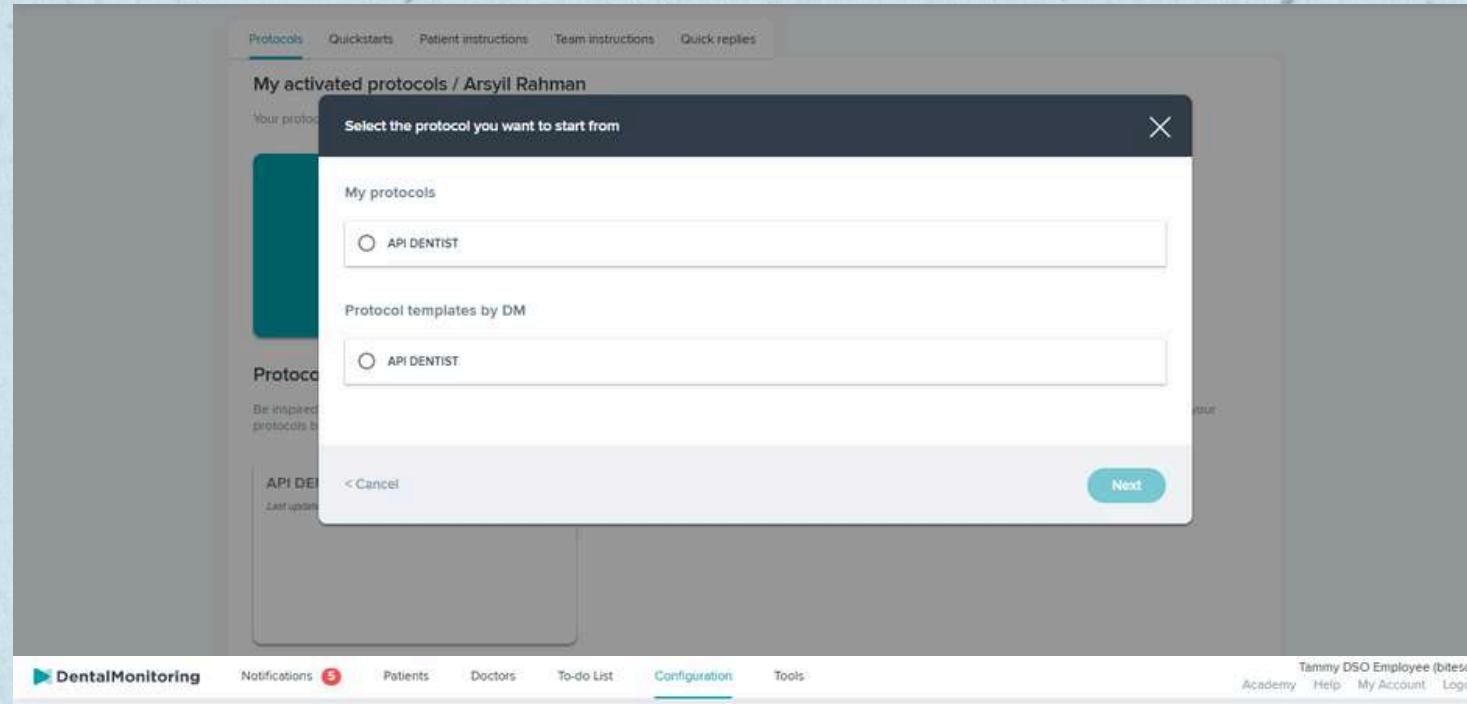
**Bottom Screenshot:** Shows the 'Protocols' tab selected in the navigation bar. The main content area displays a list of activated protocols for 'Arsyil Rahman'. It includes a large teal button labeled 'Create new protocol' and a section titled 'Protocol templates' featuring a card for 'API DENTIST'.

### Protocol Management

1. Select one doctor from the list.
2. Click Manage Protocol.
3. Click Create New Protocol.
4. Enter the protocol data, then click Save.

# A. MONITORING PARTNER

## 1. CREATE PRACTICE & DOCTOR



### Quickstart Setup

1. Select the Quickstart menu.
2. Click New Quickstart.
3. Select a protocol and choose a treatment.
4. Click Save.

# B. AALTO

## 1. CREATE PRACTICE

The screenshot shows the 'Practices Management' section of the AALTO system. On the left is a sidebar with various menu items: Dashboard, Leads, Invoices, Patients, Practices (selected), Orthodontists, Users, Messages, Settings, General, Notifications, and Security. The main area is titled 'Practices Management' and contains a table with columns: Name, Address, Country, Email, Phone, Tier, Status, Created, and a more options icon. The table lists several practices, including 'Jabar Hiji Klinik.', 'test practice integration', 'Maman Firman', 'pipit practice', 'eko clinic', and 'Sadigit Indonesia Practice'. Each row shows the practice name, address, country, email, phone number, tier level (e.g., bronze, gold, silver, platinum), status (Active or Inactive), creation date, and a more options icon.

The screenshot shows the 'Create New Practice' dialog box. At the top, it says 'Create New Practice' and 'Add a new practice to the system'. It includes a 'Practice Base Data' section with a dropdown for 'Select practice' and an 'Upload' button for profile photos. Below that is a 'Practice Information' section with fields for 'Practice Name' (with placeholder 'Enter Practice Name'), 'Email' (placeholder 'practice@example.com'), 'Phone Number' (with '+1' and 'Phone Number' dropdowns), 'Password' (with 'Confirm Password' field), and a password strength requirement message: 'Enter a password. Must contain: Password must be at least 12 characters, Password must contain at least one number, Password must contain at least one lowercase letter, Password must contain at least one uppercase letter, Password must contain at least one special character'. Further down are sections for 'Location Details' (Address, Apartment, suite, etc., Street address, Apt. suite, unit (optional)), 'City' (City, State / Province), 'Country' (Select country, ZIP / Postal Code, ZIP Code), and 'Business Settings' (Tier Level dropdown set to 'Bronze'). At the bottom right are 'Cancel' and 'Create Practice' buttons.

### AALTO System Access

1. Log in to the AALTO system.
2. Select the Practice menu.
3. Click Create New Practice.
4. Complete the practice information.
5. Click Create Practice.

# B. AALTO

## 1. CREATE PRACTICE

The screenshot shows the AALTO software interface. On the left, there is a sidebar with various menu items: Dashboard, Leads (7), Invoices (19), Patients (22), Practices, Orthodontists, Users, Messages, Settings (General, Notifications, Security), and Overview (Assigned Practices 1). The main area displays a profile for 'Donald Duck' (Active) with contact information: donald@orthodontist.com and +61242355435. Below this are four cards: Assigned Practices (1), Active Cases (0), Completed (0), and Total Cases (0). A sub-menu titled 'Assigned Practices' is open, showing 'Manage practice assignments for this orthodontist'. A button labeled '+ Assign to Practice' is highlighted with a black arrow pointing to it. In the foreground, a modal window titled 'Assign to Practice' is displayed. It has fields for 'Practice\*' (a dropdown menu) and 'Notes' (a text area with placeholder 'Optional notes...'). At the bottom right of the modal are 'Cancel' and 'Assign' buttons.

Open the Practice item, then click Assigned Practice.  
Select the doctor, then click Assign.

# B. AALTO

## 1. CREATE PRACTICE

Name	Address	Country	Email	Phone	Tier	Status	Created
Jabar Hiji Klinik	jalan bandung, bandung, Jawa Barat	Cayman Islands	jabar1@gmail.com	+61324556887	bronze	Active	2/3/2026
test practice integration	asd, asd, asd	Australia	test@practice.com	+6112345678	bronze	Active	1/30/2026
Maman Firman	Jl. rancakalong, Sumedang, jawa barat	Austria	coc05setiawann@gmail.com	+61323456789	gold	Inactive	
pipit practice	test, tset, tsét	United States	pipit.practice@gmail.com	+187654321	platinum	Active	
eko clinic	asd, asd, asd	Austria	eko@clinic.com	+6112345678	bronze	Active	

### Practice Management

1. Select a practice.
2. Click the three-dot (:) menu.
3. Select Action.
4. Choose one of the following options:
  - View Detail to view practice information.
  - Edit Practice to update practice data, then click Update Information.
  - Deactivate to disable the practice.
  - Delete Practice to remove the practice.

# B. AALTO

## 1. CREATE ORTHODONTIST

The screenshot shows the Orthodontists management screen. At the top right is a button labeled '+ New Orthodontist'. Below it is a table with columns: Name, Phone, Status, and Created. The table contains three rows of data:

Name	Phone	Status	Created
SJ Sarah Johnson sarah.johnson@ortho.com	+62811222555	Active	1/13/2026
LA Lisa Anderson dr.lisa@ortho.com	+62811222666	Active	1/13/2026
IO Ikhsan Orthodontist ikhsan@orthodontist.com	0897654321	Active	1/13/2026

To the right of the table, a black curved arrow points from the '+ New Orthodontist' button to a modal window titled 'Create New Doctor'. The modal has fields for Personal Information (First Name: John, Last Name: Doe), Account Credentials (Email Address: orthodontist@example.com, Password: [redacted], Confirm Password: [redacted]), and a password strength indicator. At the bottom right of the modal is a 'Create Orthodontist' button.

1. Select the Orthodontist menu.
2. Click Create New Orthodontist.
3. Complete the orthodontist information, then click Create Orthodontist.
4. Click the three-dot (:) action menu:
5. View Detail to display orthodontist information.
6. Deactivate to disable the doctor.
7. Delete Doctor to remove the doctor data.

# B. AALTO

## 1. CREATE USER

User Administration Center

Manage all users, roles, permissions, and account settings from a single, centralized interface.

Search by name, email, or username... All Roles All Positions All Status

Name	Role	Position	Status	Created	Actions
AB Admin Bitesoft admin3@bitesoftco.com	Admin	Superadmin	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>
AB Admin Bitesoft admin4@bitesoftco.com	Admin	Superadmin	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>
JS John Smith john.smith@dental.com	Admin	Dentist	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>
EP Eko Pratama eko.smith@dental.com	Admin	Superadmin	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>
JW Jacob Williams jacob.williams@dental.com	User	Dentist	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>
ET Emma Tan emma.tan@dental.com	User	Dentist	Active	1/13/2026	<span>View details</span> <span>Edit user</span> <span>Deactivate</span> <span>Reset password</span> <span>Delete user</span>

### User Actions

1. Select a user from the list.
2. Click the three-dot (:) action menu.
3. Choose one of the following options:
  4. View Details to display user information.
  5. Edit User, update the data, then click Update Information.
  6. Deactivate to disable the user.
  7. Reset Password to change the password. The reset link will be sent to the user's registered email address.
  8. Delete User to permanently remove the user data.

Create New User

Add a new user to the system

Personal Information

First Name \* Last Name \*

John Doe

Phone Number

+1 +1 Phone Number

Account Credentials

Email Address \*

user@example.com

Password \* Confirm Password \*

Enter a password. Must contain:  
• Password must be at least 12 characters  
• Password must contain at least one number  
• Password must contain at least one lowercase letter  
• Password must contain at least one uppercase letter  
• Password must contain at least one special character

Role & Access

Position \* Assigned Practice \*

Dentist admin can only create dentist users Users will be assigned to your practice

Dentist test practice integration

Current Doctor Data \*

Select doctor data from Dental Monitoring associated with this user

Select a doctor

Active User

User can access the system immediately

Cancel Create User

### User Management

1. Select the User menu.
2. Click Create New User.
3. Complete the user information.
4. Select the role and access level.
5. Select a doctor from Dental Monitoring.
6. Click Create User.

# B. AALTO

## 1. CREATE LEAD PATIENT (ACCOUNT ADMIN )

**Leads Management**  
Manage and track patient leads assigned to your practice.

**Assigned**   **Rejected**   **Accepted**

Search by name, email, or location...    Assigned

Name	Status	Email	Phone Number	Appointment Date	Assigned Practice
test create lead ikhsan	Waiting Confirmation	j7vyh@virgilian.com	+61412345678	N/A	—
eko haryadi	Waiting Confirmation	ekoharyadi416@gmail.com	+6285320080416	N/A	Echo Practice bronze
eko haryadi	Waiting Confirmation	ekoharyadi416@gmail.com	+6285320080416	N/A	Echo Practice bronze

⋮   ⋮   ⋮

**View Details**   **Cancel Lead**

**Create New Lead**  
Please fill in all patient and lead details.

**Practice Assignment**  
Select the practice for this lead  
 Within Practice

**Patient Information**

First Name\*  Last Name\*   
Middle Name

Email Address\*  Phone Number\*   
(e.g. info@virgilian.com) (e.g. +61 400 123 4567)

Date of Birth  Gender\*  Male  Female

**Address Information**

Street Address\*   
123 Main Street

Apartment  City\*  State/Province\*   
Unit #  New York

Zip/Postal Code\*  Country\*   
12345  United States

**Medical History**  
Please indicate if you currently have, or have ever had, any of the following conditions

Heart condition  Diabetes  Autoimmune condition  Bleeding disorder   
Gastro or digestive  Hypertension  Stress test  TBI or previous head injury   
Oncology past disease  None of the above   
Other medical conditions (please specify)   
Please provide additional details

**Medications**  
Are you currently taking any medications (including supplements)?

No  Yes   
Yes - Please list   
Please provide additional details

**Allergies**  
Do you have any known allergies (including latex or device materials)?

No  Yes   
Yes - Please list   
Please provide additional details

**Pregnancy**  
Are you currently pregnant or planning pregnancy?

No  Yes  Not applicable   
No  Yes  Not applicable

**Dental & Orthodontic History**  
Please provide details

Have you had orthodontic treatment before?  No  Yes  Clear aligners  
If yes, please provide details (age, duration, cost, etc.)  
Please provide additional details

Which of the following best describes your current concern?  None of the above  Canker Sores  Severe pain  Overbite  Underbite  Crooked teeth  
None of the above  Canker Sores  Severe pain  Overbite  Underbite  Crooked teeth

Have you had any of the following dental treatments?  None of the above  
None of the above  Fillings  Inlays  Bonding  Root canal treatment  Extractions  None of the above

**Lead Details**  
Please describe expectations and requirements.

Primary health concern   
Straighten teeth, improve smile aesthetics, In-lab alignment

Additional Notes   
Any additional information, concerns, or special requests

**Buttons**

Cancel  Create Lead

1. Select the Lead Patient menu.
2. Click Create Lead.
3. Complete the lead information and medical history.
4. Click Create Lead to save.

# B. AALTO

## 1. CREATE PATIENT (ACCOUNT DOCTOR)

The screenshot displays the Aalto software interface. On the left is the navigation sidebar with options like Dashboard, Patients (6), Leads, Lead Patients (2), Lead Income, Invoices, Users, Messages, Patients, Support Admin, Settings (General, Practice, Notifications), and Contact. The main area shows a circular progress bar with the number 21. Below it is a grid of status cards: Draft (4), Active (6), Pre-treatment (5), Ready Treatment plan (0), Rejected Treatment Plan (0), In Production (4), In Treatment (0), and Completed (2). The title "Patient Cases Management" is followed by a search bar and a table with columns: Patient, Case Type, and Started on. The table lists four patients: Yanto Suyanto (Started on February 06, 2026), asd asqwe (Started on February 06, 2026), ikhsan sadigit (Started on February 06, 2026), and Hama Ju (Started on February 05, 2026). A blue button labeled "+ Create New" is highlighted with a black arrow pointing to the right. To the right, a modal window titled "New Patient" is open, divided into sections: Basic Info, Treatment goals, Diagnostic materials, Basic Information, Dentist Assignment, Select Dentist, Patient Information, Contact Information, and Address Information. The "Basic Information" section contains fields for First Name\*, Last Name\*, Date of Birth\*, Gender\*, Email Address\*, Phone Number\*, and Address Information.

1. Create Patient Case (Doctor Account)
2. Select the Patient menu.
3. Click Create New Patient.
4. Complete the following information:
5. Basic Information
6. Medical History
7. Treatment Goal
8. Diagnostic Materials
9. Click Create Patient.

# B. AALTO

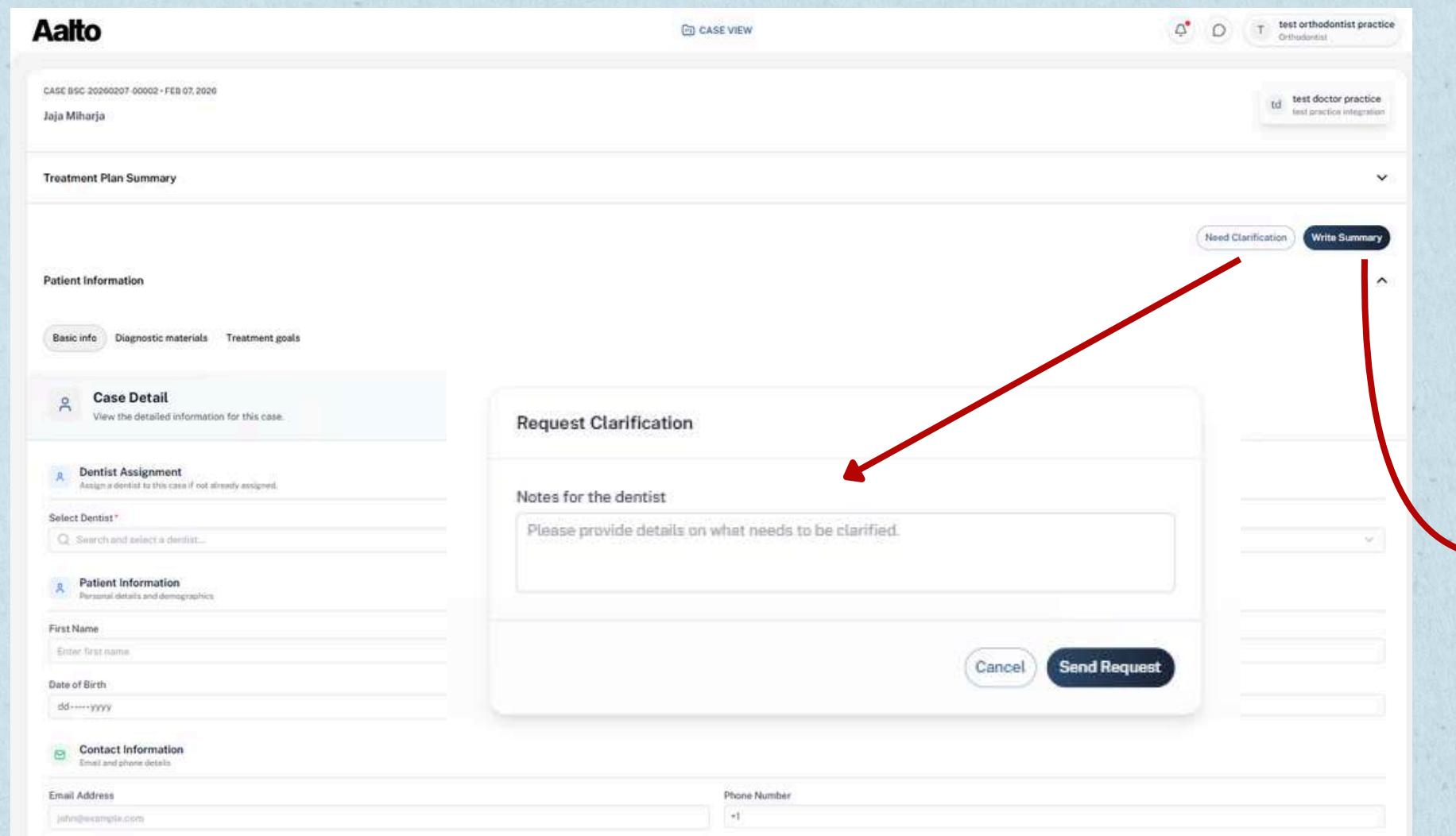
## 1.ACCEPTED LEAD & BOOK APPOINTMENT

The image displays three screenshots of the Aalto software interface. The left screenshot shows a patient profile with basic information: Name (Jaja Miharja), Date of Birth (Feb 04, 1998 (28 y/o)), Email (jajamiharja@gmail.com), Phone (+62873538382), and an empty Appointment section. The middle screenshot shows the 'Accept Lead' dialog box, which contains a green button labeled 'Accept Lead'. The right screenshot shows the 'Book Appointment' dialog box, which includes fields for 'Select Dentist' (set to 'test doctor practice'), 'Consultation Date & Time' (set to 'Feb 08, 2026, 10:47 PM'), and a red-outlined 'Book Appointment' button.

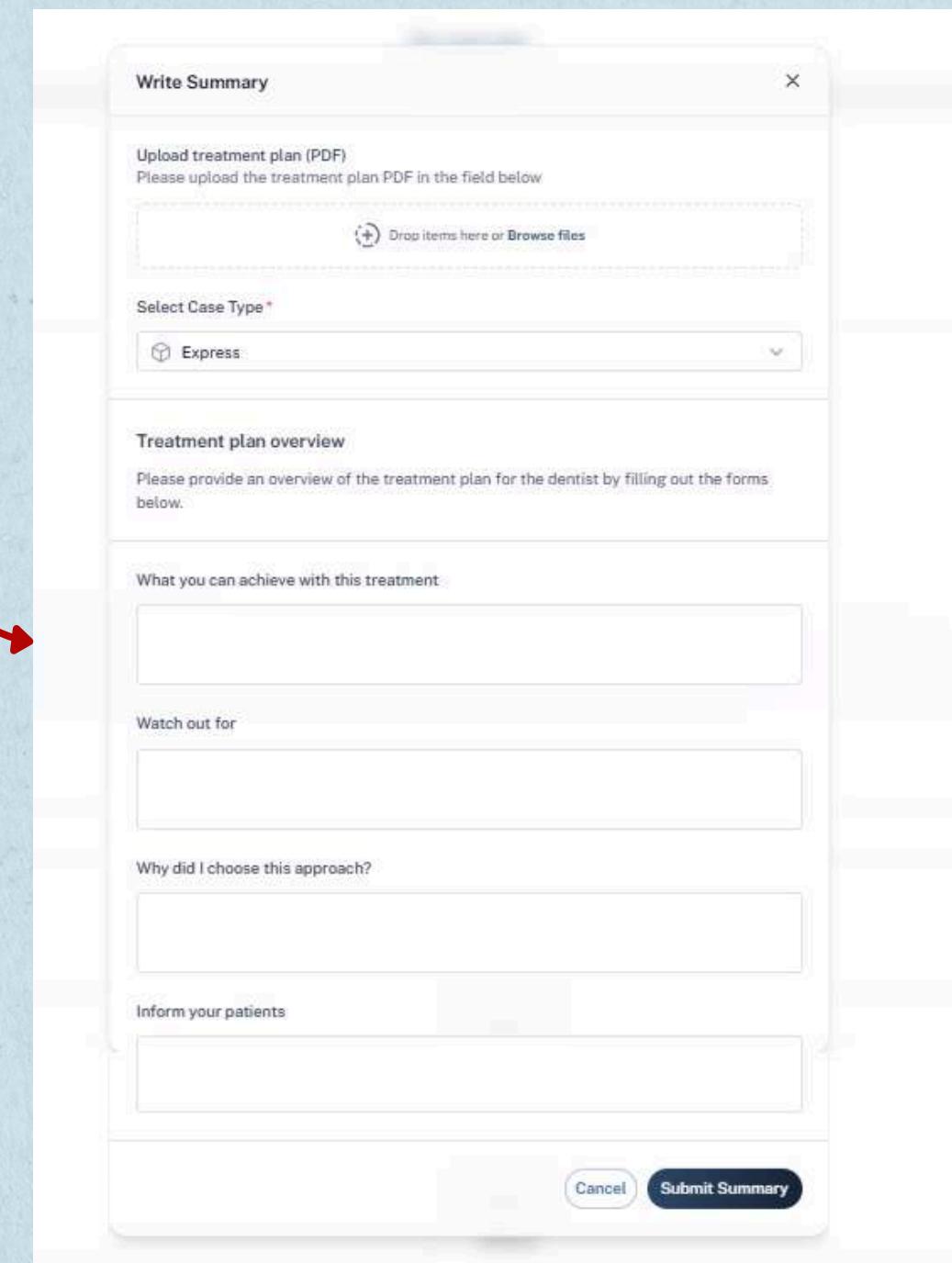
- 1.Accept Lead Patient (Doctor)
- 2.Log in as Doctor.
- 3.Select Lead Patient.
- 4.Click Accept Lead.
- 5.Confirm acceptance.
- 6.Select the doctor and booking date.
- 7.Click Booking Appointment.
- 8.Complete the Treatment Goal and Diagnostic Materials.
- 9.Click Update Information.

# B. AALTO

## 1. APPROVAL BY ORTHODONTIST



The screenshot shows the Aalto software interface. On the left, the 'Case View' window displays a patient's information: CASE BSC-20200207-00002 - FEB 07, 2020, and the patient's name, Jaja Miharja. Below this is the 'Treatment Plan Summary'. On the right, there are tabs for 'test orthodontist practice' and 'Orthodontist'. A red arrow points from the 'Need Clarification' button in the 'Request Clarification' modal to the 'Write Summary' button in the 'Write Summary' modal.



The 'Write Summary' modal is open. It contains fields for 'Upload treatment plan (PDF)' (with a placeholder 'Drop items here or Browse files'), 'Select Case Type' (set to 'Express'), and several text input fields for 'Treatment plan overview', 'What you can achieve with this treatment', 'Watch out for', 'Why did I choose this approach?', and 'Inform your patients'. At the bottom are 'Cancel' and 'Submit Summary' buttons.

1. Select a case to open the Case View.
2. If clarification is required, click Need Clarification and send a request.
3. Click Approve Treatment or Reject.
4. If all data is complete and correct, select Write Summary.

# B. AALTO

## 1. BOOK APPOINTMENT

The screenshot shows the Aalto software interface. On the left, there is a sidebar with a patient profile for "Jaja Miharja" (Date of Birth: 1998-02-04, Email: jaja.miharja@gmail.com, Phone Number: +62 873538382, Home Address: jalan jalan men). Below the profile, sections for "Consent Patient" and "Medical History" show status as "Awaiting patient's consent to proceed." At the top, a banner indicates a "Submitted Case" (Case BSC-20260207-00002, Submitted on Feb 7, 2026, 10:53 PM) with a "View Submission" button.

The screenshot shows the "Edit Case" section with tabs for "Basic info" (Jaja Miharja, 28 y/o), "Treatment goals" (Choose which practical features you'd like to use for this case...), and "Diagnostic materials" (Our team review these diagnostic materials and check for any issues that could complicate treatment). To the right, the "Treatment Goals" section is displayed, asking "Define the treatment objectives and desired outcomes for this case." It includes a note about an "Orthodontist designed treatment plan included" and three preference questions: "Do you prefer to use IPR? Standard test?", "Do you prefer to use attachments?", and "Do you prefer to use bite ramps?". Each question has "Yes" and "No" options.

1. Resubmit Case Information (Doctor)
2. Log in to the Doctor account.
3. Open the case that requires resubmission.
4. Complete the requested information.
5. Click Update Information.

# B. AALTO

## 1. APPROVE BY ORTHODONTIST

The screenshot shows the Aalto software interface. At the top, there's a navigation bar with 'CASE VIEW' and 'test orthodontist practice'. Below it is a 'Treatment Plan Summary' section with fields for Patient Name (Jaja Mihirja), Case Number (BSC-20200207-00002), Case Type (Mid), Created by (test orthodontist practice), and Status (Draft). It also shows the creation date (Feb 08, 2020, 10:42 AM) and update date (Feb 08, 2020, 10:42 AM). A 'Treatment Plan Document' link is present. The main area features a 3D dental model with various treatment stages highlighted in yellow. On the left, there's a legend for treatment stages like RECs, Staging, Teleport, Attach, Postic, Super, Grid, Roots, Num, Space, Oci PI, TMT, MDA, Bolton, C/D/B, Arch, and More. Below the 3D model is a timeline from 5 to 30. At the bottom, there are 'Edit Plan' and 'Send to Dentist' buttons.

This screenshot shows the 'Patient Information' section of the Aalto software. It includes tabs for 'Basic info', 'Diagnostic materials', and 'Treatment goals'. Under 'Basic info', there's a 'Case Detail' section with a note 'View the detailed information for this case.' It lists 'Dentist Assignment' (None assigned), 'Select Dentist' (test Dentist selected), and 'Patient Information' (First Name: Jaja, Last Name: Mihirja, Gender: male, Date of Birth: 04-Feb-1998). Below this are sections for 'Contact Information' (Email: JajaMihirja@gmail.com, Phone Number: +62 873536382) and 'Address Information' (Street Address: jalan jalan mendek gunung, Apt/Suite: 102/1A, City: kota city, State/Province: provinsi pnt, Zip/Postal Code: 34334, Country: Germany). An 'Emergency Contact' section is also present. At the top right, there are 'Review Approved' and 'Send to Dentist' buttons. A timeline from 5 to 30 is visible at the bottom.

1. Review by Orthodontist
2. Log in as Orthodontist.
3. Review the updated case.
4. If approved, click Send to Dentist.
5. Case status can be tracked in the Case Tracker as Treatment Plan Approved and Review Approval.

# B. AALTO

## 1. APPROVE BY ORTHODONTIST

The screenshot shows the Aalto software interface in 'CASE VIEW' mode. At the top, there's a header with the Aalto logo, a 'CASE VIEW' button, and a 'test doctor practice' section. The main area has a sidebar on the left with patient details: Date of Birth (1998-02-04), Email (jajamiharja@gmail.com), Phone Number (+62 873538382), and Home Address (jalan jalan mendaki gunung). Below this is an 'Open Monitoring' button. The main content area has two sections: 'Case tracker' and 'Treatment Plan Summary'. The 'Case tracker' shows a timeline of events:

- Case submitted: Case has been submitted for review - February 7, 2026 at 10:53 PM.
- Treatment plan in progress: A licensed orthodontist is currently building the treatment plan. Plans typically take between 24-48 hours. - February 8, 2026 at 10:20 AM.
- Materials rejected: hello please complete - February 8, 2026 at 10:21 AM.
- Treatment plan ready for review: Your treatment plan is ready for review. Approve or request changes. - February 8, 2026 at 10:43 AM.
- Treatment plan approved: Case sent to manufacture - February 8, 2026 at 12:33 PM.
- Production started: Case sent to manufacture - February 8, 2026 at 12:33 PM.

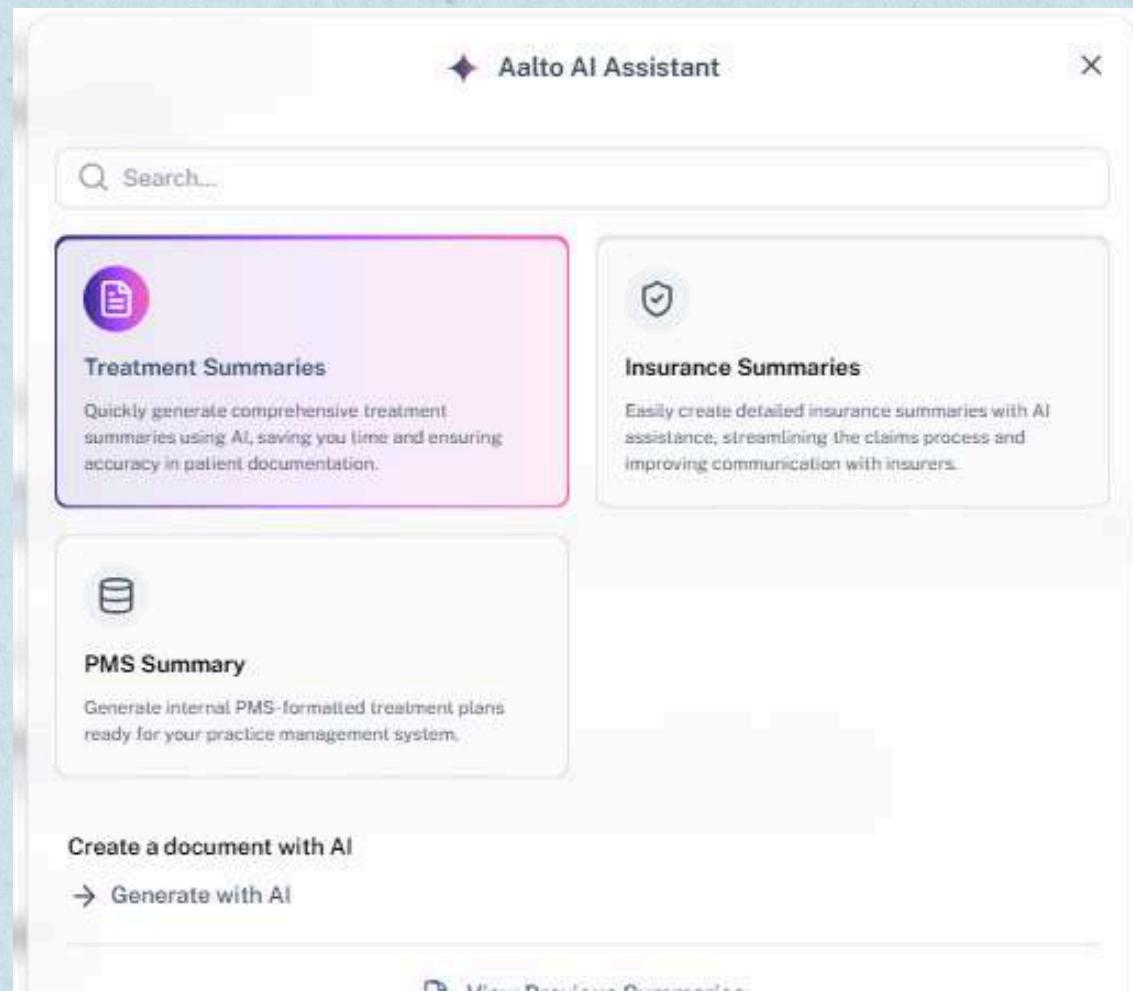
The 'Treatment Plan Summary' section displays the following table:

Patient Name	Case Number	Case Type	Created by	Status
Jaja Miharja	BSC-20260207-00002	Mild	to test orthodontist practice	Approved

- Case status can be tracked in the Case Tracker as Treatment Plan Approved and Review Approval.

# B. AALTO

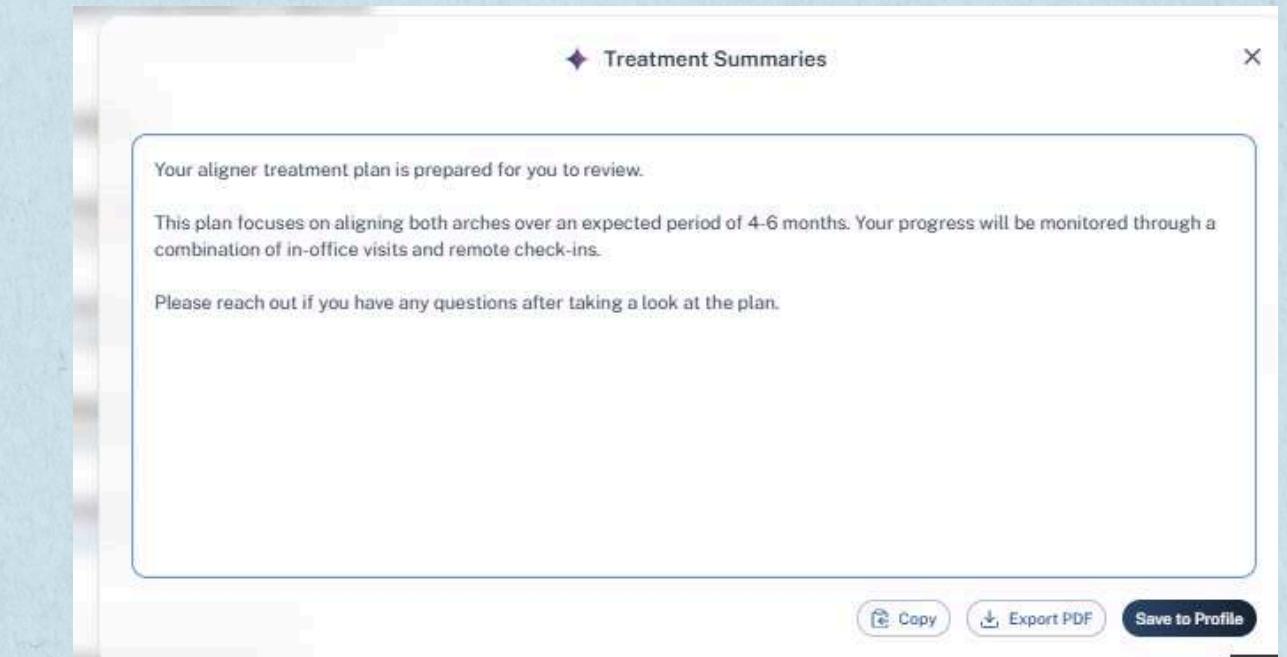
## 1. AALTO AI SUMMARIES



This is a modal dialog titled "Configure Treatment Summary". It contains several configuration fields:

- "Monitoring Approach": Set to "Mixed (In-Office & Remote)".
- "Whitening Included": An unchecked checkbox.
- "Tone": Set to "Straightforward".
- "Additional Notes (Optional)": A text input field with placeholder text "Add any additional notes or custom instructions for the summary...".
- "Duration Range": A note stating "Duration is automatically determined based on case complexity." followed by three options:
  - Express/Mild: ~2-6 months
  - Moderate: ~8-12 months
  - Complex: ~12-18+ months

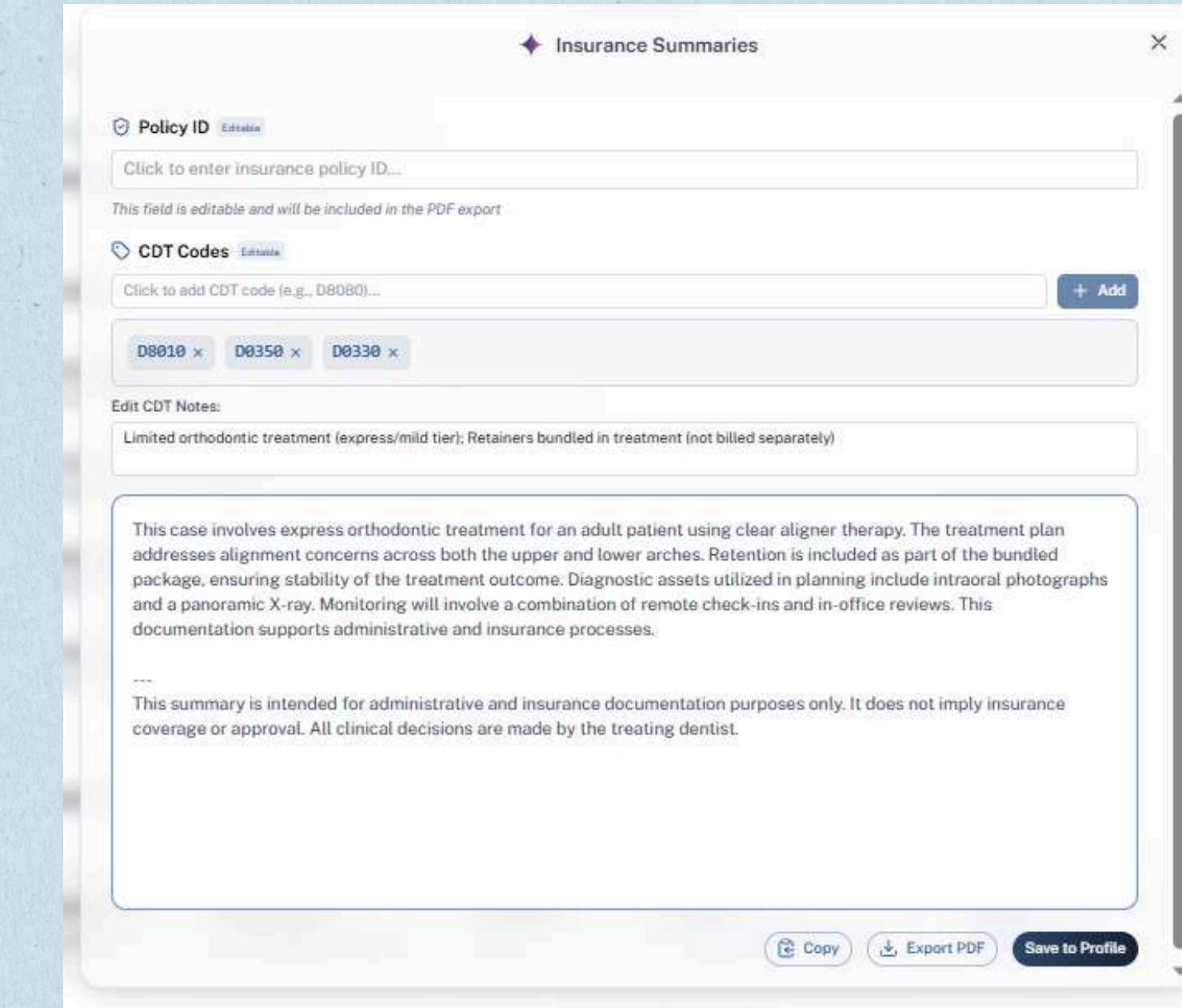
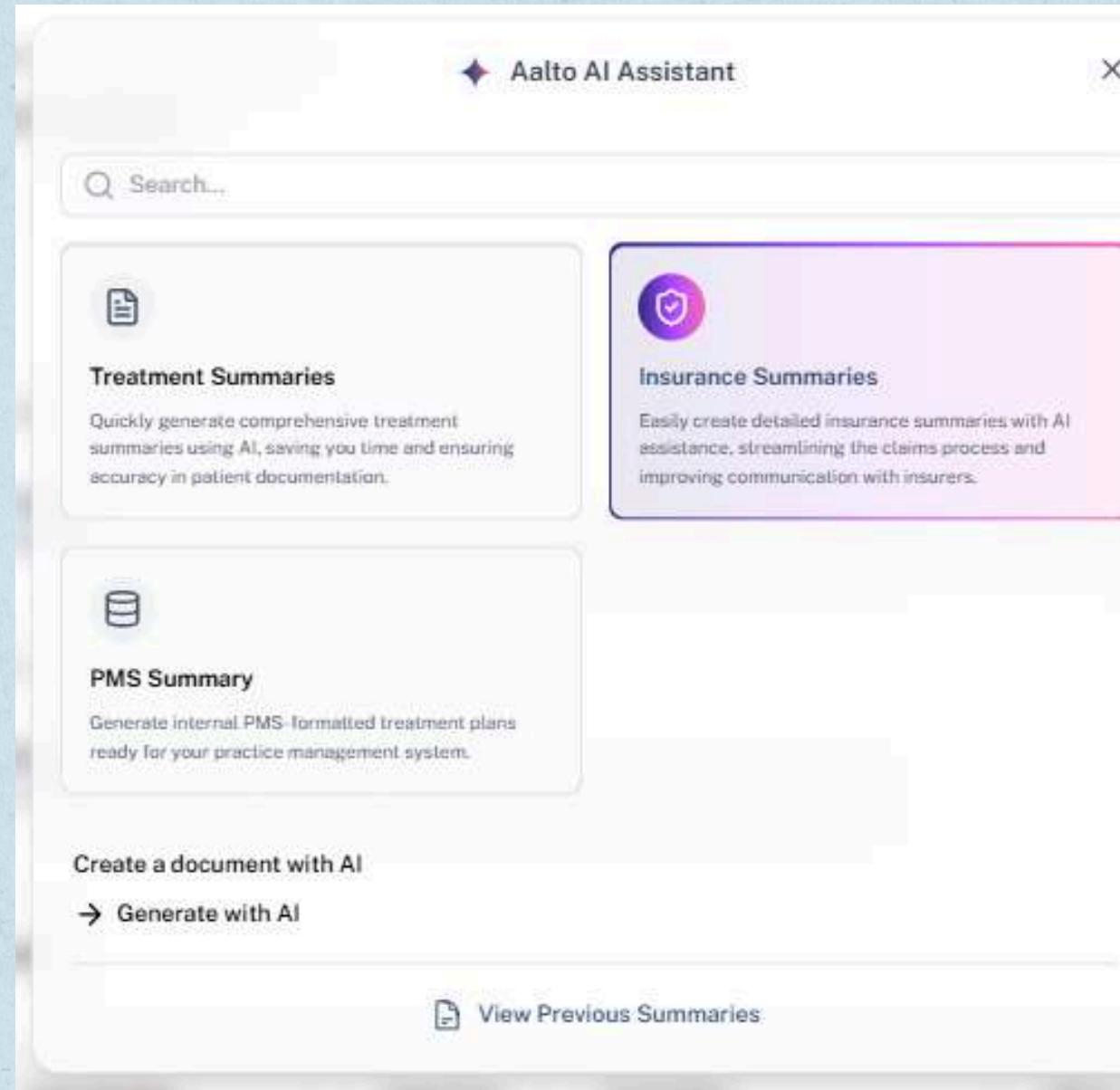
At the bottom are "Cancel" and "Generate" buttons.



1. Generate Summaries Using AI
2. Treatment Summaries
3. Select Treatment Summaries.
4. Complete the required information.
5. Click Generate.
6. The AI-generated treatment summary will appear.
7. Click Save to Profile or Copy.

# B. AALTO

## 1. AALTO AI SUMMARIES



1. Insurance Summaries
2. Select Insurance Summaries.
3. Complete the required information.
4. Click Generate.
5. The AI-generated insurance summary will appear.
6. Click Save to Profile or Copy.

# B. AALTO

## 1. AALTO AI SUMMARIES

The Aalto AI Assistant interface allows users to generate AI-generated PMS summaries. The process involves selecting the PMS Summary option, configuring the summary (including diagnosis and clinical details), and then generating the final treatment plan document.

**PMS Summary Options:**

- Treatment Summaries: Quickly generate comprehensive treatment summaries using AI, saving you time and ensuring accuracy in patient documentation.
- Insurance Summaries: Easily create detailed insurance summaries with AI assistance, streamlining the claims process and improving communication with insurers.
- PMS Summary: Generate internal PMS-formatted treatment plans ready for your practice management system.

**Configure PMS Summary Dialog:**

- Auto-filled Data:** Most fields are automatically filled from case data. Only customize fields below if needed.
- Diagnosis (Required):** e.g., Mild anterior crowding with Class I malocclusion, 3mm overjet, 20% overbite. Provide clinical diagnosis for the treatment plan.
- Clinical Details (Optional):** IPR Locations: Auto-detected from case, or customize here... e.g., "Teeth 5, 6, 7"-leave empty to use auto-detected values. Attachments Teeth.
- Aligner Counts (Auto-filled):** Upper Aligners: Not available. Lower Aligners: Not available. These values are automatically retrieved from case data.

**AALTO-CLEAR ALIGNER TREATMENT PLAN Document:**

**Patient:** Jojo Miharia  
**Date:** February 8, 2026  
**Provider:** test Dentist

**DIAGNOSIS:**  
To be determined based on clinical evaluation

**TREATMENT OBJECTIVES:**

- Yes
- 
-

**TREATMENT APPROACH:**

- Clear aligner therapy (Aalto-supported)
- Number of aligners: To be determined
- Estimated treatment time: 4-6 months
- Refinements included: Yes
- IPR required: No
- Attachments required: No
- Elastics required: Yes

**MONITORING PROTOCOL:**

- Remote monitoring via Aalto platform: Weekly check-ins
- In-office visits: Every 8 weeks or as needed
- Total estimated appointments: To be determined

**TREATMENT PHASES:**

- Phase 1: Initial aligner series (To be determined, 4-6 months)
- Phase 2: Refinement aligners as needed
- Phase 3: Retention

**RETENTION PLAN:**

- Fixed retainer: Yes
- Removable retainer: Yes - both arch
- Retention protocol: Nightly wear indefinitely

**RISKS & LIMITATIONS DISCUSSED:**

- Treatment duration may vary based on compliance
- Refinement aligners may be necessary
- Wear time requirement: 22 hours/day
- Root resorption (rare)
- Incomplete correction may occur
- Retention required to maintain results

**FINANCIAL:**

- Treatment fee: To be determined
- Insurance: N/A
- Payment plan: To be discussed

**PATIENT CONSENT:** Obtained 2/7/2026

**RECORDS SUBMITTED TO AALTO:** 2/7/2026

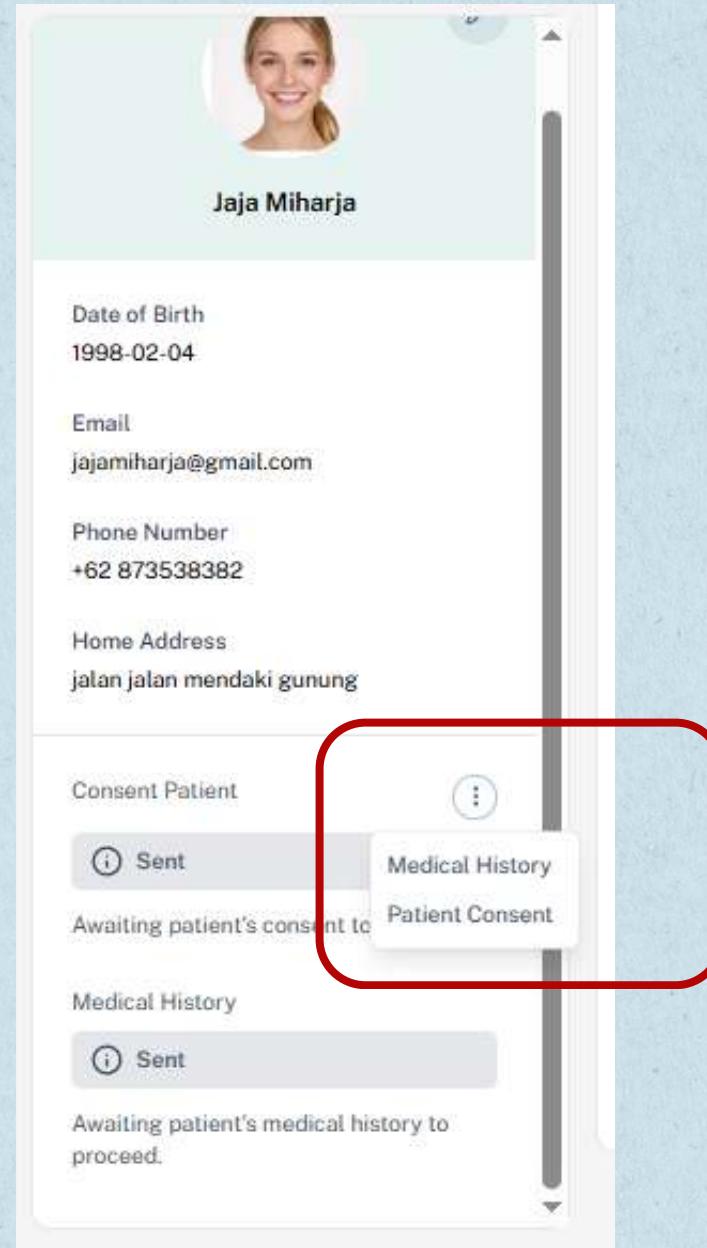
Generated by Aalto AI | Reviewed by test Dentist

Cancel Generate

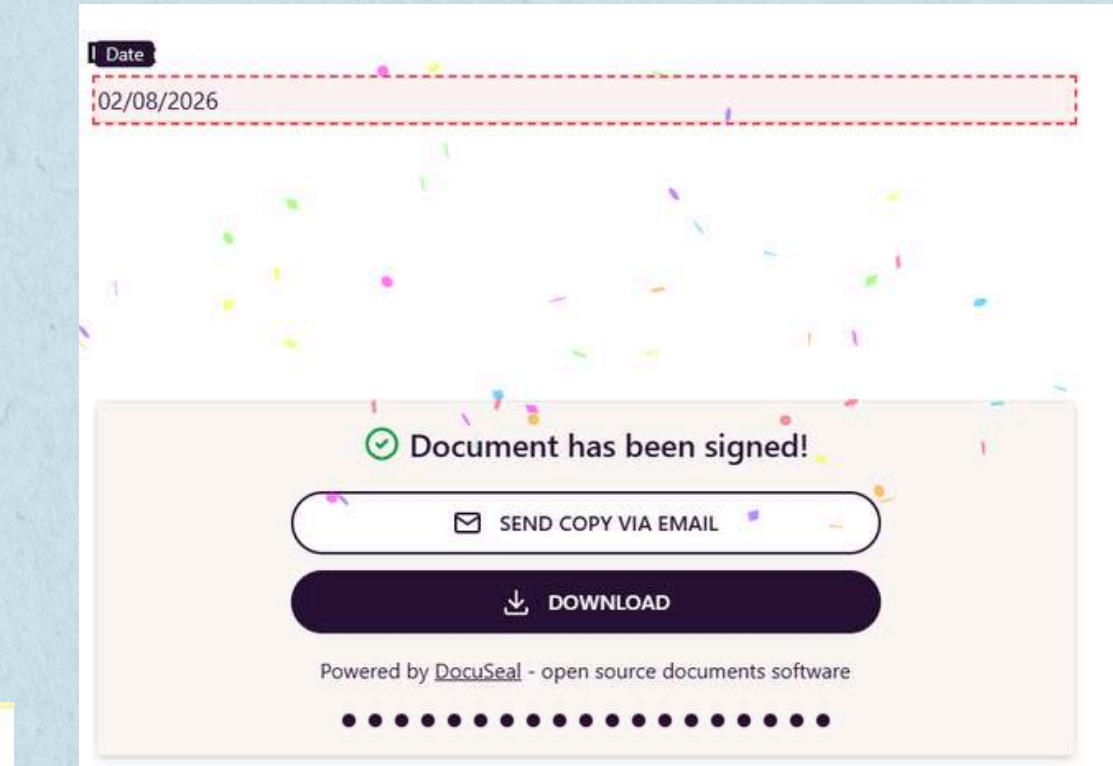
- PMS Summaries
- Select PMS Summaries.
- Complete the required information.
- Click Generate.
- The AI-generated PMS summary will appear.
- Click Save to Profile or Copy.

# B. AALTO

## 1. SIGN PATIENT CONSENT DOCUMENT



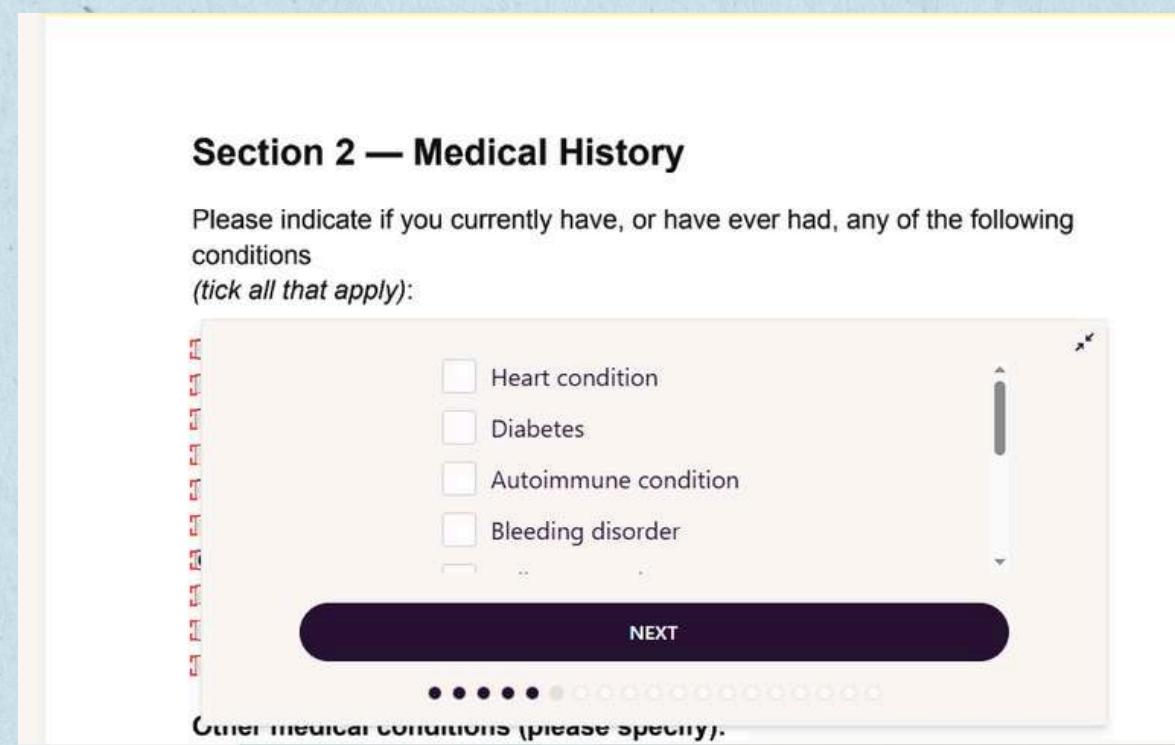
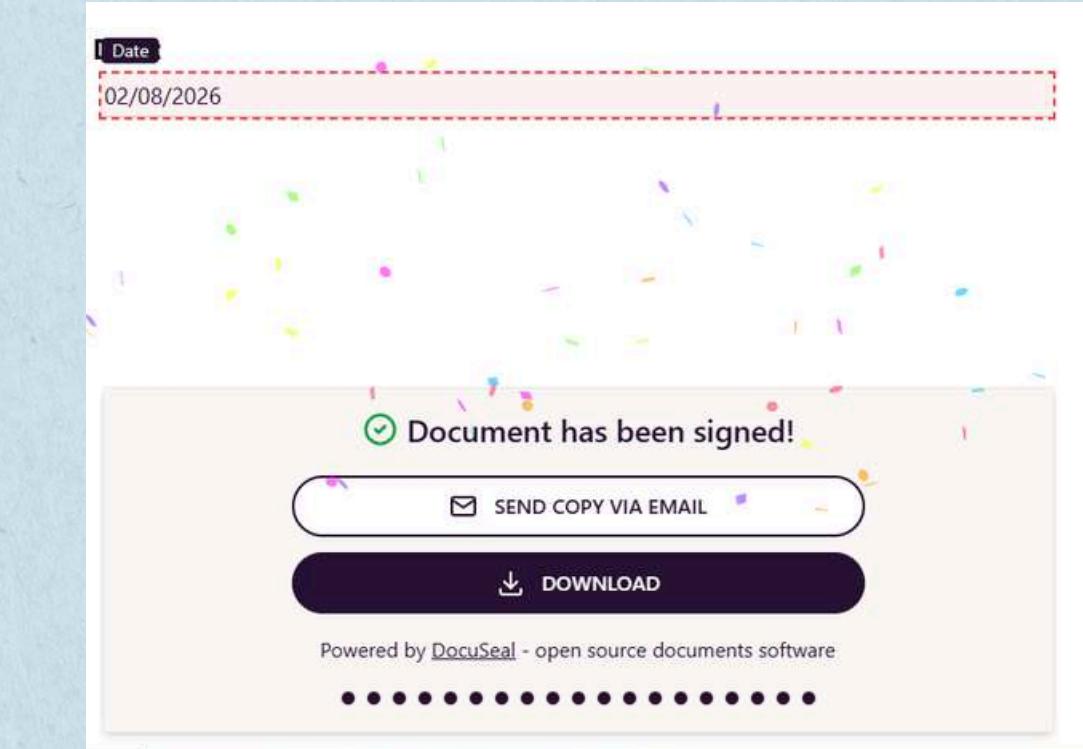
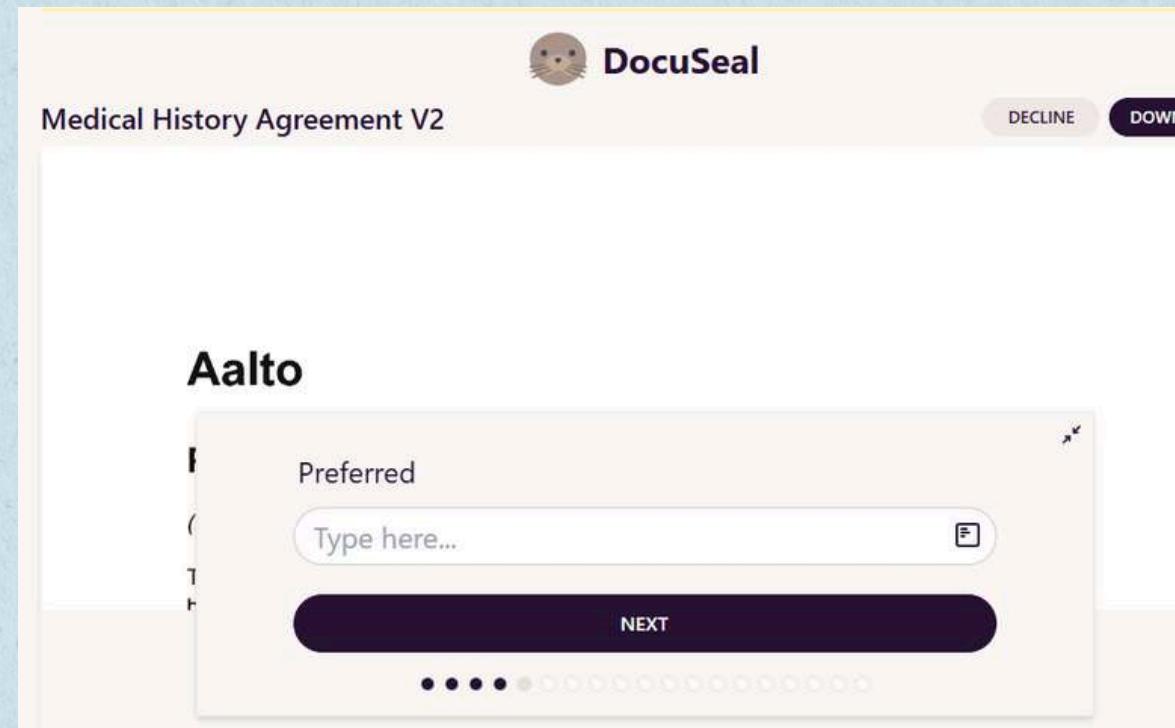
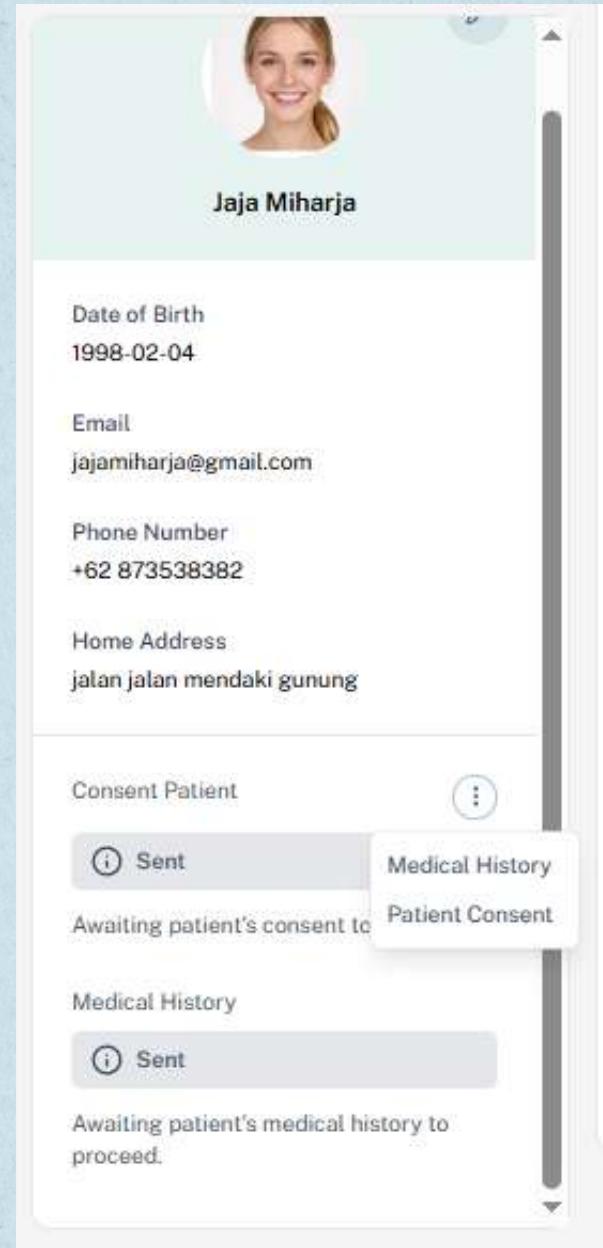
A screenshot of a web-based "Patient Agreement" document titled "Aalto Clear Aligner Treatment Risks & Informed Consent". The document includes a "Important Notice to Treating Dentist" section with a detailed disclaimer. At the bottom is a "SIGN NOW" button. Below the document is a signature capture interface. It asks for "Patient Name: Jaja Miharja", "Patient Signature" (with a red box around the input field), and "Date: 02/08/2026". It also asks for "Guardian Name (if minor)" (with a red box around the input field) and "Guardian Signature" (with a red box around the input field). The date field has a red box around it. At the bottom of the signature interface is a "NEXT" button.



1. Click the three-dot action menu.
2. Select Patient Consent.
3. Scroll through the document.
4. Click Sign In.
5. Draw the signature and click Next.
6. Set the date and click Complete.
7. The document is successfully signed and can be emailed or downloaded.

# B. AALTO

## 1. SIGN MEDICAL HISTORY AGREEMENT



1. Click the three-dot action menu.
2. Select Medical History.
3. Scroll and review the medical history document.
4. Click Sign In.
5. Draw the signature and click Next.
6. Set the date and click Complete.
7. The document is successfully signed and can be emailed or downloaded.

# B. MANUFACTURE

## 1. ASSIGN LAB & MANUFACTURING STATUS

The screenshot shows the Aalto Manufacturing System interface. On the left, there's a sidebar with 'Aalto' at the top, followed by 'Dashboard', 'Cases' (selected), 'Active' (119), 'Tracking' (18), 'Archived', 'Lab Management', and 'User Management'. The main area shows a case details page for 'BSC-20260207-00002' (Received). It includes sections for 'Case Information' (Order ID: ORD-2026-27013, Case Type: Initial), 'Attachment Template Material' (Aligner Material), 'Trimline' (Standard), 'Cutout type' (None), 'Aligners To Reach Aalto', and 'Due Date'. Below this is a 'Patients Photos and Files' section with a 'Status' dropdown set to 'Received'. A modal window titled 'Update Case Status' is open, showing the current status as 'Received' and a dropdown menu with options: Received (selected), In Production, and QC Check. Another modal window titled 'Assign Lab' is also open, showing the case number 'BSC-20260207-00002' and a 'Select lab' dropdown.

1. Log in to the Manufacturing System.
2. Select the Case menu.
3. Choose a case.
4. Click Assign Lab and select a lab.
5. Click Assign Lab to confirm.
6. Update the status from Received to In Production, then click Update Status.
7. Click Save.
8. Update the status again to Shipped.
9. The case status can be tracked until it reaches Shipped.

# B. MANUFACTURE

## 1. CASE TRACKER

Case tracker

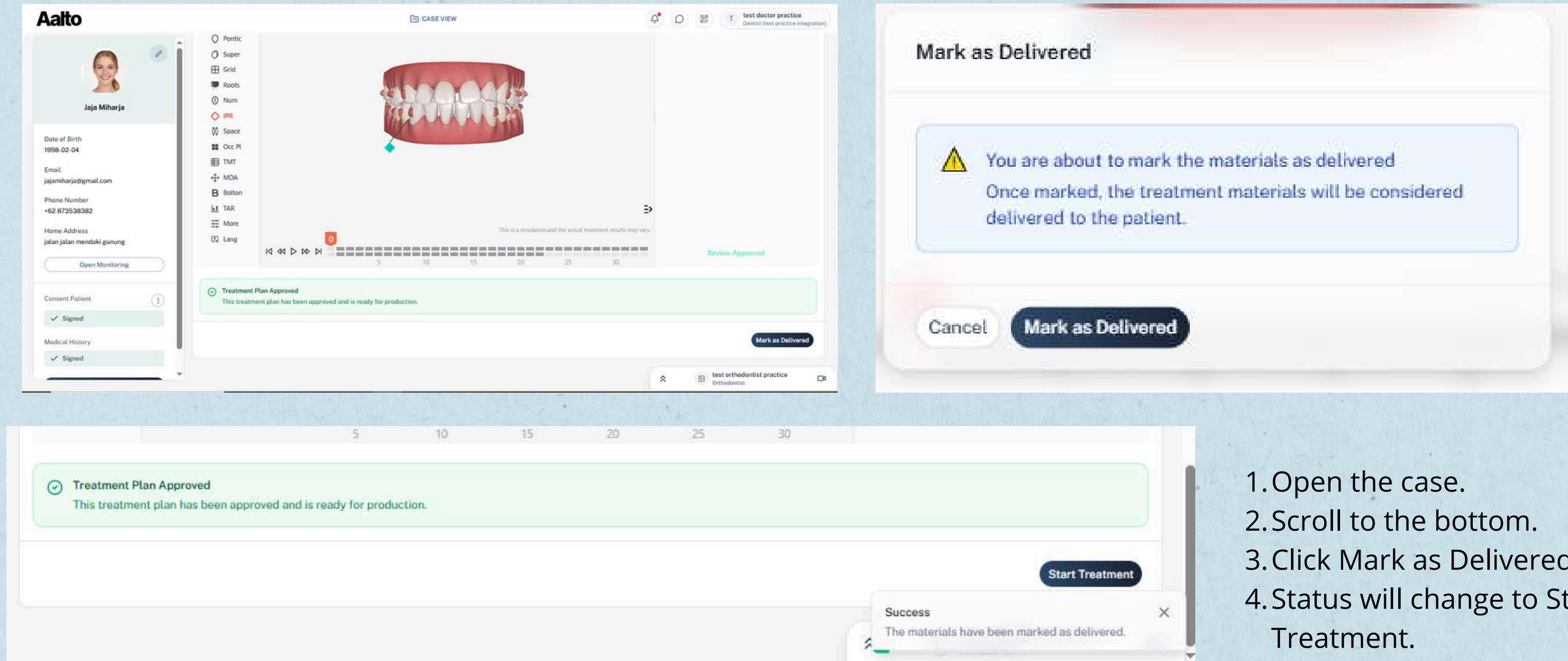
- Case submitted**  
Case has been submitted for review • February 7, 2026 at 10:53 PM
- Treatment plan in progress**  
A licensed orthodontist is currently building the treatment plan. Plans typically take between 24-48 hours. • February 8, 2026 at 10:20 AM
- Materials rejected**  
hello plese complete • February 8, 2026 at 10:21 AM
- Treatment plan ready for review**  
Your treatment plan is ready for review. Approve or request changes. • February 8, 2026 at 10:43 AM
- Treatment plan approved**  
Case sent to manufacture • February 8, 2026 at 12:33 PM
- Production started**  
Case sent to manufacture • February 8, 2026 at 12:33 PM
- Aligner kit in production**  
Production can take around 10 business days to be manufactured and shipped out. • February 8, 2026 at 04:09 PM  
Central Diagnostic Lab
- Quality control completed**  
Quality control check has been completed successfully. • February 8, 2026 at 04:09 PM  
Central Diagnostic Lab
- Aligner kit shipped**  
Your aligner kit has been dispatched and should be with you within 5 days. • February 8, 2026 at 04:10 PM  
Central Diagnostic Lab

test orthodontist practice  
Orthodontist

- The case status can be tracked until it reaches Shipped.

# B. MANUFACTURE

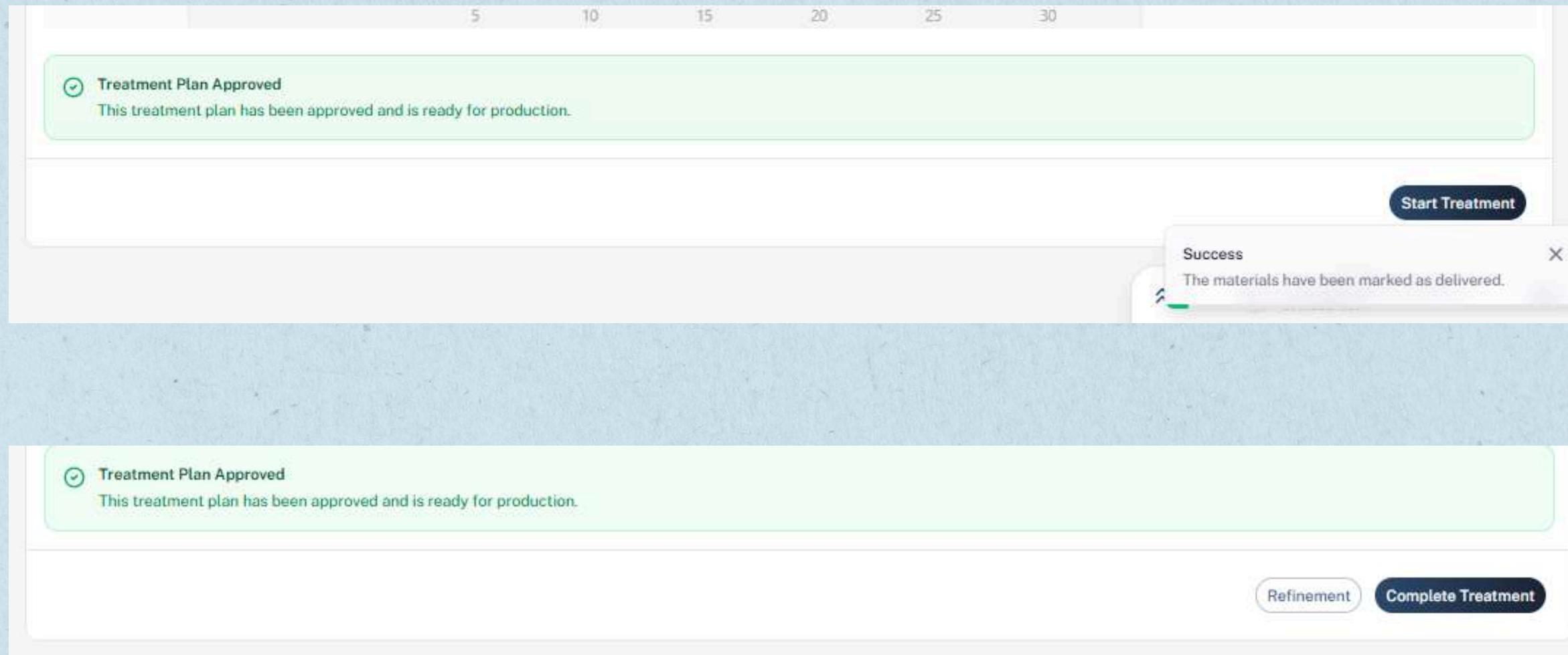
## 1. DELIVERY & TREATMENT STATUS



1. Open the case.
2. Scroll to the bottom.
3. Click Mark as Delivered and confirm.
4. Status will change to Start Treatment.
5. Click Start Treatment.
6. Once finished, click Completed Treatment.

# B. MANUFACTURE

## 1. START TREATMENT



1. Open the case.
2. Scroll to the bottom.
3. Click Mark as Delivered and confirm.
4. Status will change to Start Treatment.
5. Click Start Treatment.
6. Once finished, click Completed Treatment.

# B. MANUFACTURE

## 1. OPEN MONITORING



The right side of the interface shows the "Patient Monitoring" screen for "Jaja Miharja". The top navigation bar includes "JM Jaja Miharja 251B-692A-Z" and "Patient Monitoring Jaja Miharja". The main sections are:

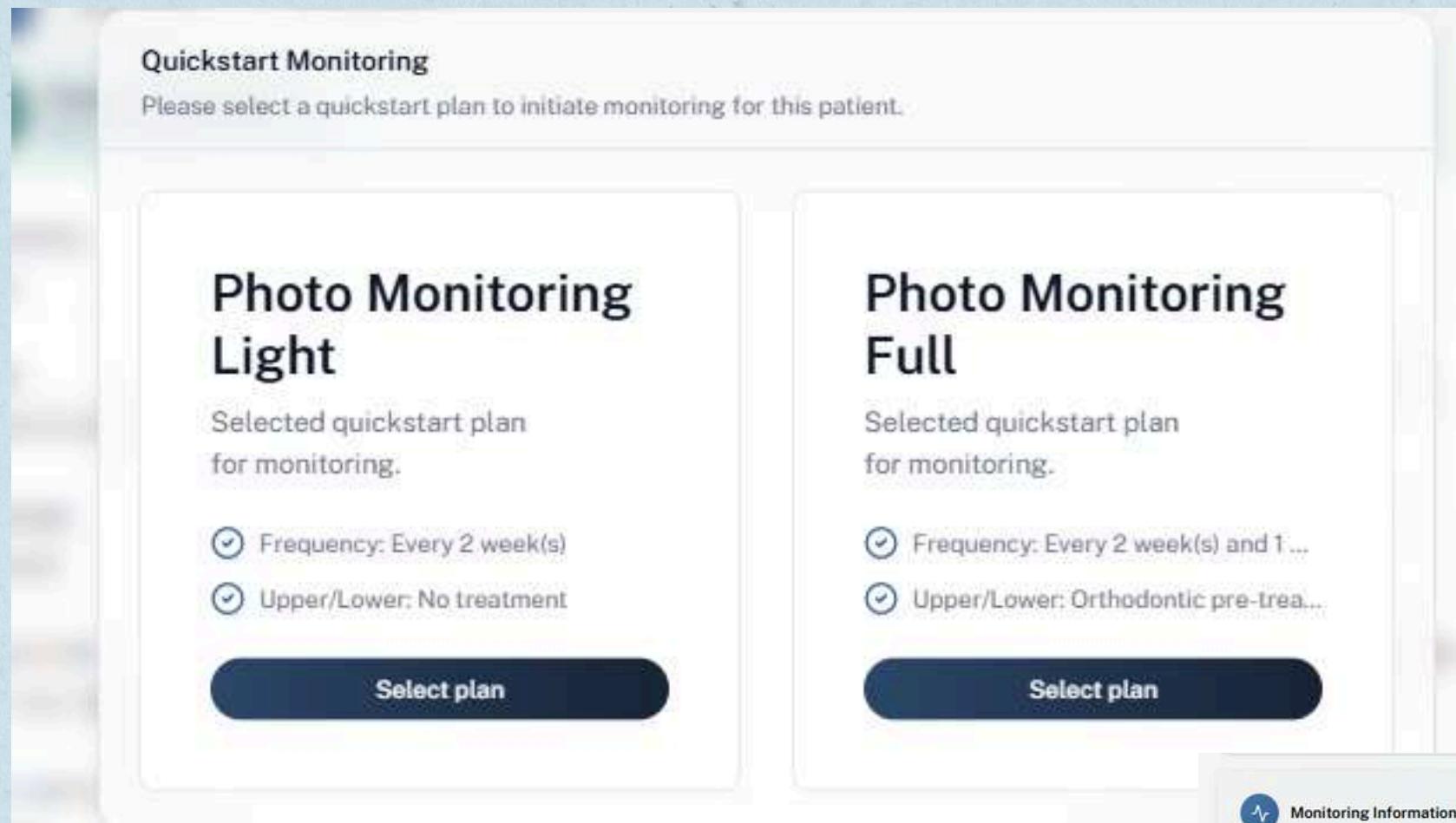
- Monitoring Information:** Shows the status as "Not Activated". Buttons include "Start Monitoring" and "Stop Monitoring".
- Infos:** Contains "Patient Information" fields for First Name (Jaja), Last Name (Miharja), Email (jajamiharja@gmail.com), Secondary Email, Language (English), Mobile phone, Date of birth (04-Feb-1998), Practice Software Id, Push notification alert (19:00), Scan Process Version (Scan process V2), Scan Sequence Order (Not specified), and Doctor/Practice details.
- Notifications to Review:** Displays a message: "There is no notification to review".

1. Monitoring
2. Open the case.
3. On the left profile menu, click Open Monitoring.
4. Monitoring information will be displayed, including: Information, Agreement, Public Profile

6. Click Start Treatment to begin monitoring.
7. Select Quickstart Monitoring.
8. Choose Pause or Stop Monitoring if needed.
9. Click Completed Treatment when finished.

# B. MANUFACTURE

## 1. OPEN MONITORING



1. Click Start Treatment to begin monitoring.
2. Select Quickstart Monitoring.
3. Choose Pause or Stop Monitoring if needed.
4. Click Completed Treatment when finished.

This image shows a mobile application interface for managing orthodontic treatment. At the top, there is a navigation bar with tabs for "Infos," "Agreement," and "Public Profile." The "Public Profile" tab is currently active. Below the navigation bar, there are several sections of patient information. On the left, a "Monitoring Information" card displays details about a treatment plan named "Photo Monitoring Light," which was started on Feb 08, 2026, at 04:12 PM. The card includes fields for "Patient App" (Not Activated), "Scan Box" (None), "Next Scan" (Feb 22, 2026, 04:12 PM), "Frequency" (Every 2 week(s)), "Upper/Lower" (No treatment), "Aligner #," and "Excluded Teeth." It features "Pause" and "Stop" buttons. At the bottom of this card is a "Notifications to Review" section with a bell icon. To the right of this card, there are sections for "PATIENT PROFILE ID" (6587), "MOBILE PHONE" (+62873538382), "FIRST NAME" (Jaja), "PRACTICE SOFTWARE ID" (None), "LAST NAME" (Miharja), "MEDICAL FILE #" (None), "EMAIL" (jajamiharja@gmail.com), "DATE OF BIRTH" (1998-02-04), "SECONDARY EMAIL (ALWAYS IN CC)" (None), "SCAN PROCESS VERSION" (Scan process V2), "LANGUAGE" (None), and "ADAPTER INSTRUCTION (DM APP?)" (None).

# B. INVOICE

## 1. INVOICE

The screenshot shows the Aalto software interface. On the left is a sidebar with navigation links: Dashboard, Leads (7), Invoices (20), Patients (21), Practices, Orthodontists, and Users. The main area is titled "Invoices Management" with the sub-instruction "Manage and track invoices for cases." Below this are tabs for "No Invoices", "Waiting for Payment", and "Paid". A search bar and a dropdown menu are also present. A table lists a single case: "Jaja Miharja" from "test practice integration" with "Mild" severity and "Completed" status, dated "Feb 8, 2026". A "Create Invoice" button is at the bottom right of the table. A large modal window titled "Create Invoice" is open. It has sections for "Invoice Information" (Currency: Australian Dollar (A\$), Due Date: Feb 8, 2026), "Bill To" (Practice Name: test practice integration, Email: test@practice.com, Phone Number: +612345678), and "Items Invoice" (a dropdown menu showing "Root Canal Treatment" and other items like "Dental Crown" and "Teeth Whitening" with their respective prices). A black arrow points from the "Items Invoice" section of the main window to the "Add Custom Invoice Item" dialog. This dialog has fields for "Item Name" (with placeholder "Enter item name"), "Quantity" (set to 1), and "Price" (set to 0). It includes "Cancel" and "Add Item" buttons.

- Create Invoice (Admin)
- Log in as Admin.
- Select Invoice.
- Choose a case in Invoice Management.
- Complete invoice details and add items.
- Click Create Invoice.
- The invoice will appear in the case.

# B. INVOICE

## 1. INVOICE

Invoices Management

Manage and track invoices for cases.

Search by name, email, or invoice number...  Invoices

Patient Name	Case Type	Invoice #	Invoice Date	Invoice Due Date	Amount	Status	Actions
Jaja Miharja	Mild	in_1SyU5gAIwRHSfDVGNsdpoQsR	Feb 8, 2026	Feb 8, 2026	\$300.00	Unpaid	<button>Pay</button>

Show 50 per page

Invoice Preview

Invoice Information

Currency \* Due Date \*

Australian Dollar (A\$) Feb 8, 2026

Bill To

Practice Name: test practice integration

Email: test@practice.com Phone Number: +6112345678

Address: asd

Items Invoice

Item Name	Quantity	Price	Total
Root Canal Treatment	1	\$300.00	\$300.00
Total			\$300.00

Cancel Pay

1. Pay Invoice (Doctor)
2. Log in as Doctor.
3. Select Invoice.
4. Choose a case.
5. Click Action → Pay.
6. Review the invoice preview and click Pay.

# B. INVOICE

## 1. INVOICE

Aalto sandbox

**A\$300.00**

Due February 8, 2026

To: test practice integration  
From: Aalto sandbox  
Invoice: #DXYY5PUD-0002  
Memo: Invoice for Case Number : BSC-20260207-00002

[View invoice and payment details >](#)

[Download invoice PDF](#)

Choose currency for payment

IDR 3,690,331.95  A\$300.00

1 AUD = 12,301.1065 IDR

Choose how you'd like to pay

Saved  
Visa \*\*\*\* 4242

Card

Notwithstanding the logo displayed above, when paying with a co-branded eftpos debit card, your payment may be processed through either card network.

**Pay**

Powered by stripe [Terms](#) [Privacy](#)

**Invoice paid**

**A\$300.00**

[View invoice and payment details >](#)

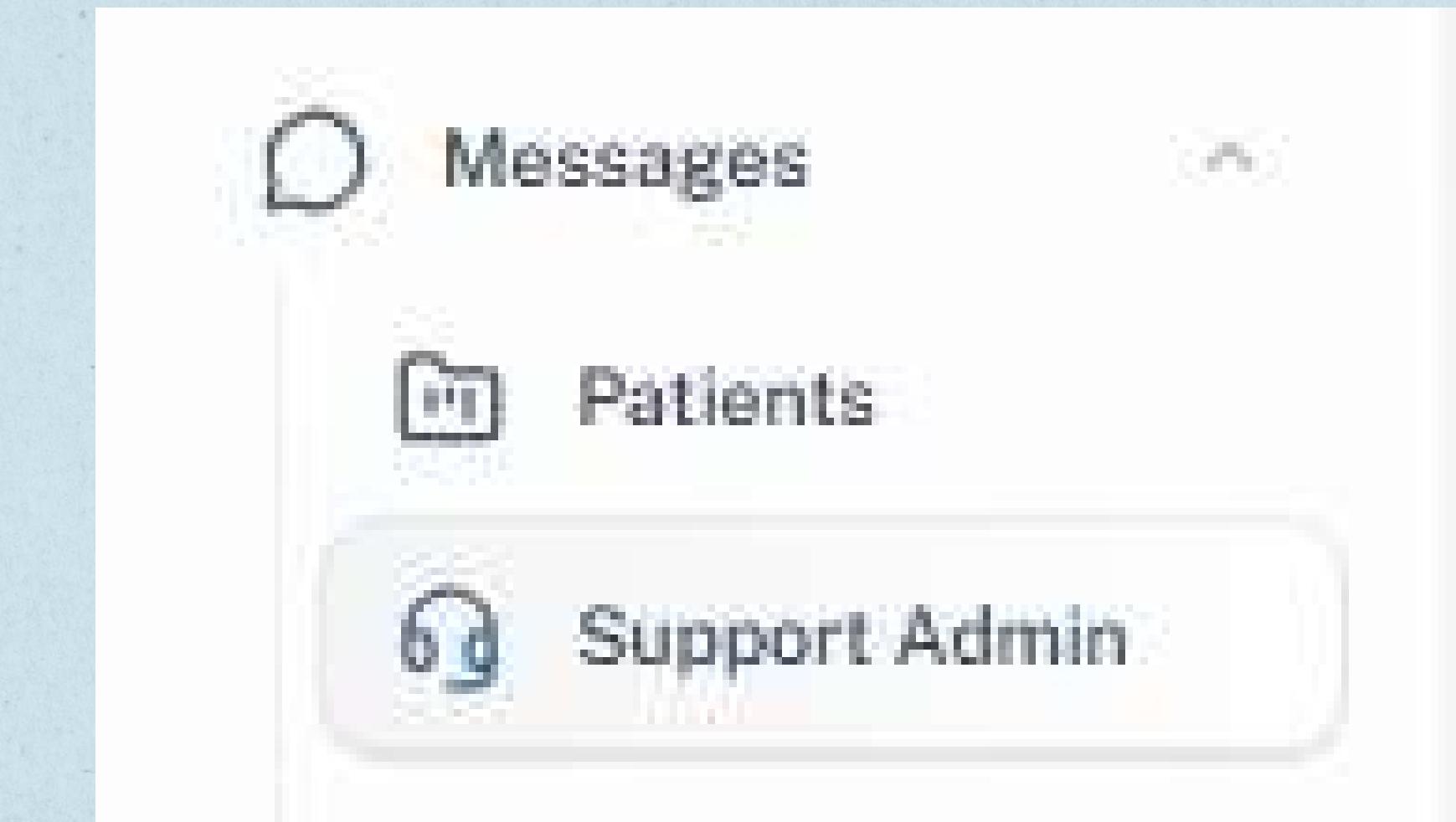
Charge amount **IDR 3,690,331.95**  
Invoice number **DXYY5PUD-0002**  
Payment date **February 8, 2026**  
Payment method **Visa \*\*\*\* 4242**

[Download invoice](#) [Download receipt](#)

- Select Card as the payment method.
- Enter card details and click Pay.
- After successful payment, payment details will be displayed and can be downloaded.

# B. MESSAGE

## 1. MESSAGE



- Messaging
- Log in as Doctor.
- Open a case.
- Click Live Message to communicate with the Orthodontist or Admin.