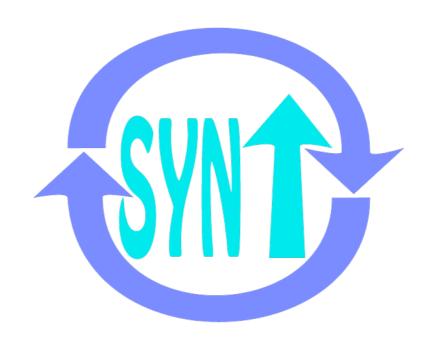


# **SYNUP**

## SOFTWARE DEVELOPMENT TASKS MANAGEMENT

## **DESKTOPS USER GUIDE**



Delivery Date: 27/05/2016

Group 4: Jesús Atalaya, Pablo Ardèvol, Adrià Pulido, Cristina Caballero

2<sup>nd</sup> DAM, M13 2015-2016



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## 1. INTRODUCTION

Synup is a a software able to manage the ditinct production phases of a development department. Consists in two parts, the desktop application, designed to create, modify, delete and view the tasks, employees and teams of a company, and the movile app, used by the employees to log in the system, take the tasks assigned to his teams. Then the employee can view the task detail, finish or abandone it.

**General Use**: The program is divided in three different main views (Employees, Teams and Tasks) and every view has its respective Management view where the Create, Update or Delete can be performed. By selecting any entity in the list view, the create option will be disabled (since an entity is already selected and therefore created) and its values will be loaded in the management view, being posible to update or to delete that selected entity. To deselect and entity, you must click outside the list but inside the window, that way the Create option will be available in the management view.



## 2. USERS

The only user that will use this environment will be the administrador, wich will have the power of administrate all the tasks, employees and teams.

## 3. USE GUIDE

#### 3.1. MAIN MENU

The first view that will appear once executed SynUp will be the Main Menu. The Main menu offers different buttons that will lead to the different sections of the program.





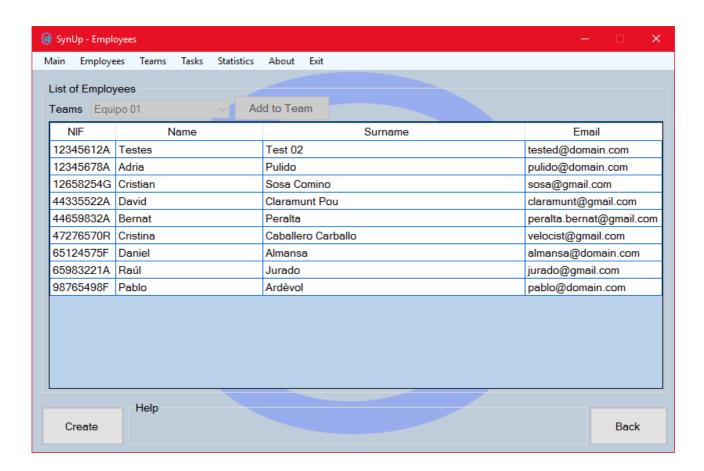
MAIN MENU OPTIONS		
OPTION	DESCRIPTION	
Employees	Access to the list of all the employees registered in the database.	
Teams	Access to the list of all the team registered in the database.	
Tasks	Access to the list of tasks that haven't been cancelled registered in the database.	
Statistics	Access the statistics of the program.	
About	Access the about section of the project. Description about the applications and the developers.	
Exit	Quits the application.	

To access any of the views just click on the button and a new window will open.

#### 3.2. EMPLOYEES

#### 3.2.1. EMPLOYEE LIST

Once the window opens a list with all the employees that figure in the SynUp database will appear.



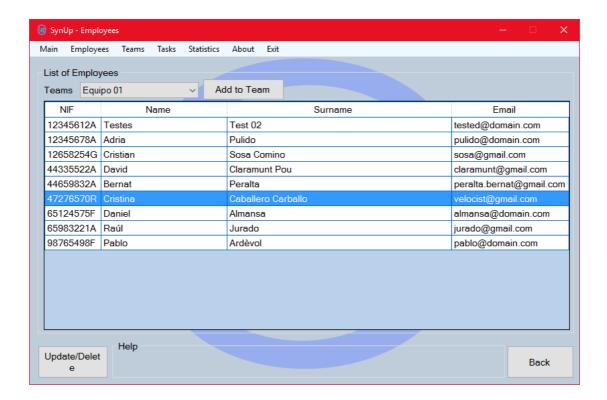
# 3.2.1.1 Create a new employee.

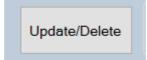
From the Employees view, we can access the management form of the employee by clicking the button "Create". That view will be explained in the section 3.2.2 of the guide.



#### 3.2.1.2 Update/Delete the employee.

To update or to delete an employee that appeats in the Employees list view, firstly the employee that wants to be deleted or updated must be selected. Once it is selected the button "Update/Delete" will be available and by clicking on it the Management view will appear.





SynUp

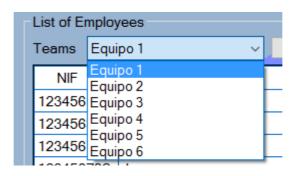
2015-2016



### 3.2.1.3 Add an employee to a work team.

The employee can be assigned through the team management view (section 3.3.2) or from this same view. To add an employee to a work team an employee must be selected first from the employees list. Then, in the top-left corner of the view, next to the teams label, a combobox will become available and from there we can select the team we want to add the employee to just by clicking the button next to it "Add to team".

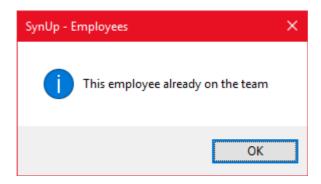
This combobox will be at first disable so the employee must be selected in order to activate it.





Once the button is clicked, a window will appear with the information of the outcome of the operation.

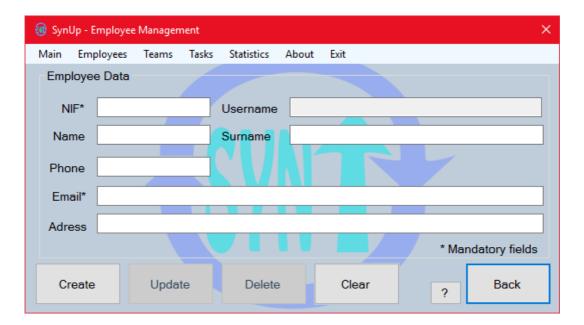
If the employee is already on a team, a message will appear notifying it.





#### 3.2.2. EMPLOYEE MANAGEMENT

Once accessed the employee management window to create a new employee, it will appear a form with all the fields referred to the employee.



EMPLOYEE MANAGEMENT COMPONENTS		
COMPONENT	DESCRIPTION	
Nif of the employee.	It must be a valid value (Formatted as an alphanumeric value of 8 numbers and a letter [00000000A]) And it <b>can't be null</b> . It will be the entity value of the employee.	
Username	Username won't be editable and it will be the nif of the employee. This field is used to access the mobile application.	
Name	Name of the employee.	
Surnames	Surnames of the employee.	
Phone	Contact phone of the employee.	
Email	Email address of the employee. It must have a correct format [user@domini.com] and it can't be null.	
Address	Address of the employee.	
Create	This button creates the employee always that the values are valid.	
Update	This button updates the employee always that the values are valid.	
Delete	This button deletes the employee.	
Clear	Thus button clears the values of the form.	
Back	Closes the view and goes to the previous window.	



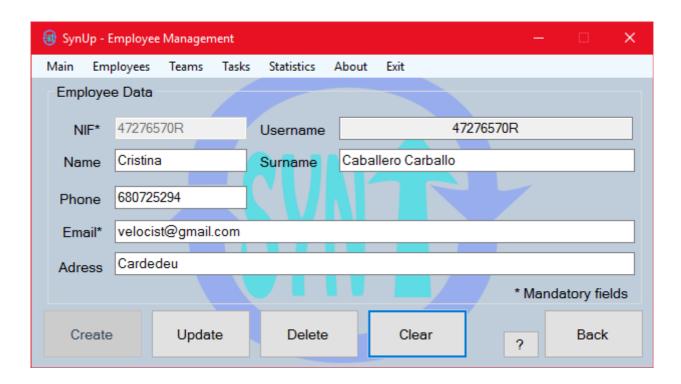
#### 3.2.2.1. How to create a new Employee

To create a new employee from the Employees management view, we must insert the correct values for every field, taking into account that the NIF and the email can't be null and must have a determined format. Once the fields are filled, it must be pressed the "Create" button, and a message will appear informing us of the outcome of the operation.

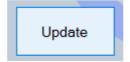


#### 3.2.2.2. How to update an employee

By clicking on the update/delete button from the Employees view, the management window will load the values of the previously selected employee and will enable the update and delete buttons.

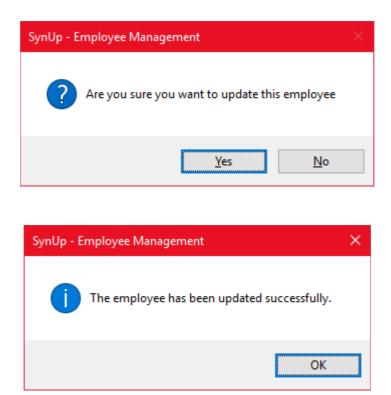


To update that employee, all the fields but the NIF and the Email are susceptible to change and once done, the "Update" button must be clicked.

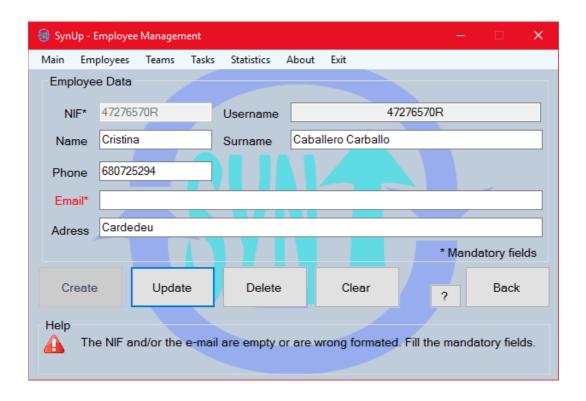




Once clicked it will appear a confirmation window and finally a message notifying us if the operation has been completed successfully and the changes have been saved in the database.



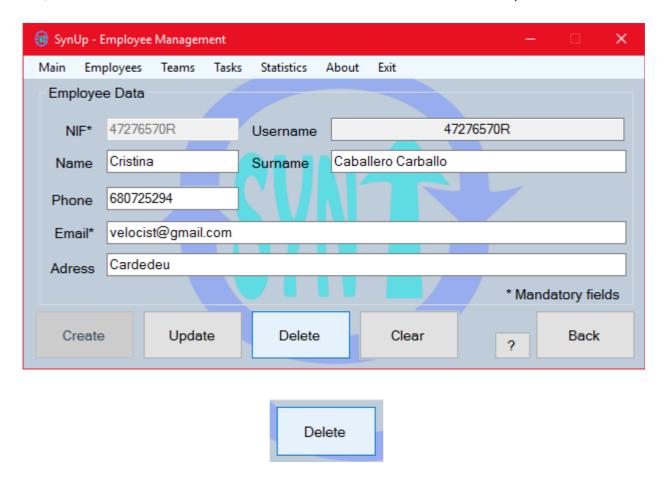
If the fields are wrong formated or null, the help section will appear and notify what fields are incorrect.



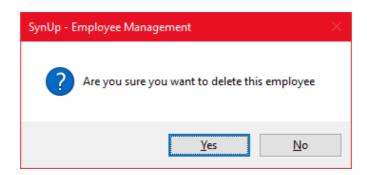


#### 3.2.2.3. How to delete the employee

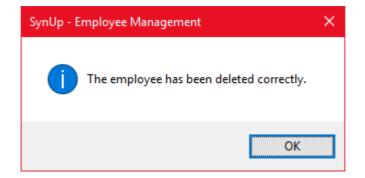
Just as mentioned in the section 3.2.2.2 Update – Once selected an employee in the employee list view, their information will be loaded in the fields and it will be available to update or delete.



To delete it, the button Delete must be pressed and after the confirmation box a message will apear whether the delete operation has been completed successfully or not.



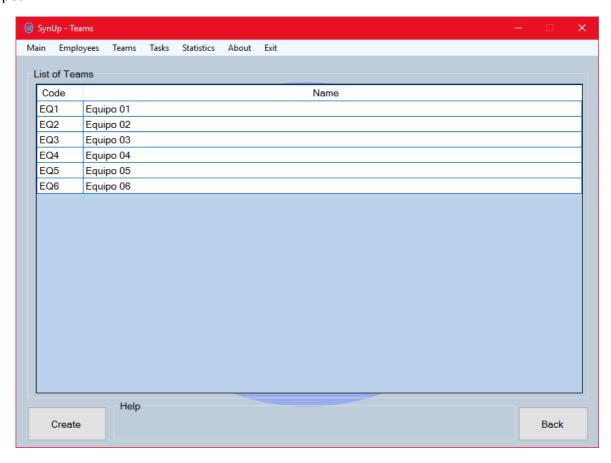




#### **3.3. TEAMS**

#### **3.3.1. TEAMS LIST**

Once the window opens a list with all the availabe teams that figure in the SynUp database will appear.



From here, we can access to the teams management view by clicking on the button located on the bottom-left of the window.



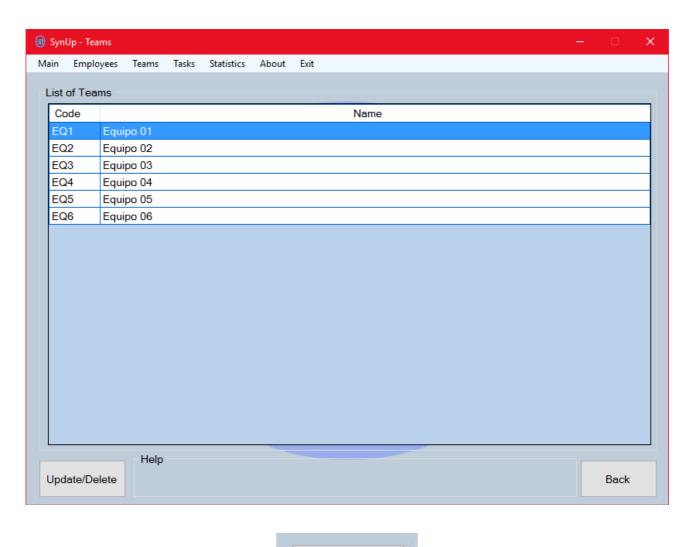
#### 3.3.1.1. Create a new team

From the Teams view, we can access the management form of the team by clicking the button "Create". That view will be explained in the section 3.3.2 of the guide.



#### 3.3.1.2. Update or Delete the selected team

To update or to delete an team that appears in the Teams list view, firstly the team that wants to be deleted or updated must be selected. Once it is selected the button "Update/Delete" will be available and by clicking on it the Management view will appear.





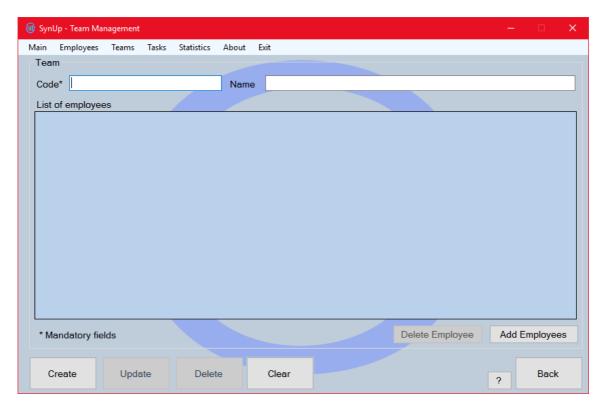
SynUp



#### 3.3.2. TEAM MANAGEMENT

#### 3.3.2.1. How to create a new team

To create a new team from the Teams management view, we must insert the correct values for every field, taking into account that the Code and the Name can't be null and must have a determined format. Once the fields are filled, it must be pressed the "Create" button, and a message will appear informing us of the outcome of the operation.

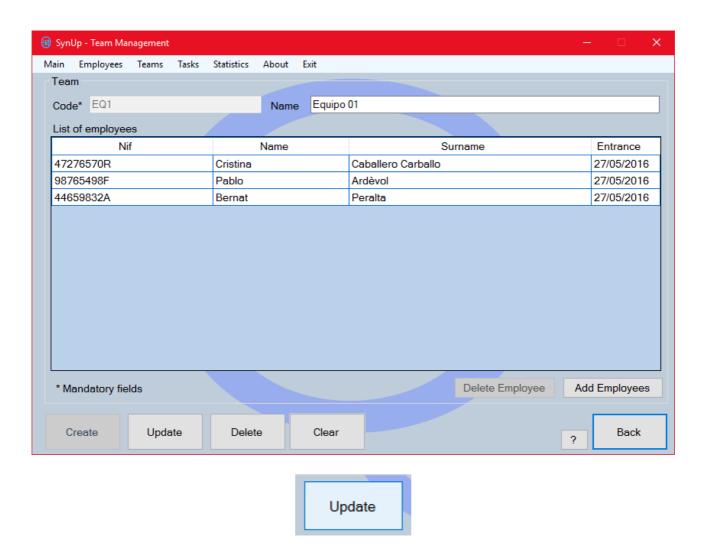


TEAM		
DATA	DESCRIPTION	
Code	Code identity of the team. There can't be two teams with the same code. It can't be null or repeted.	
Name	Name of the team.	
List of employees	List with all the employees that have been assigned.	
Add employees	Click here to add employees to the selected team.	
Delete employees	Click here to delete the selected employees from the team.	
Create	Click here to create a new team with the correct values.	
Update	Click here to update the selected team.	
Delete	Click here to delete the selected team.	
Clear	Click here to clear the values of the form.	
Back	Goes back to the previous view and closes the window.	

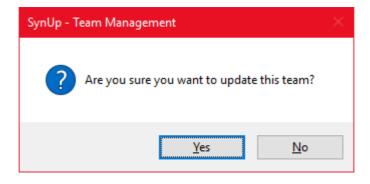


#### 3.3.2.2. How to update a team

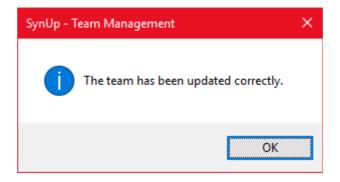
By clicking on the update/delete button from the team view, the management window will load the values of the previously selected team and will enable the update and delete buttons.



Once clicked it will appear a confirmation window and finally a message notifying us if the operation has been completed successfully and the changes have been saved in the database.

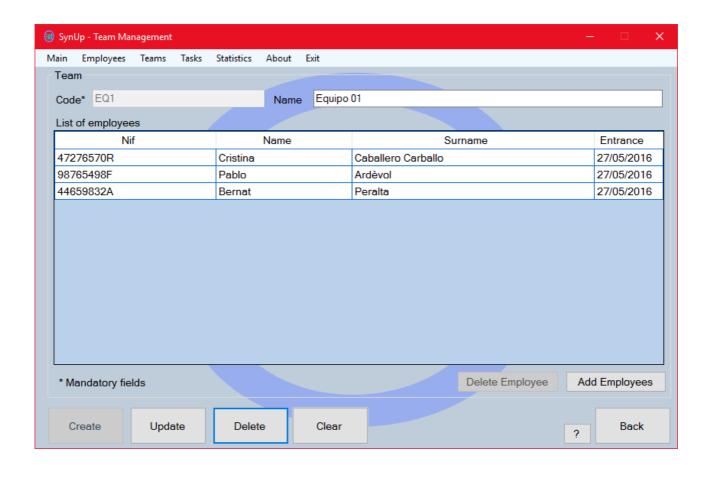


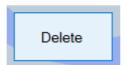




#### 3.3.2.3. How to delete the team

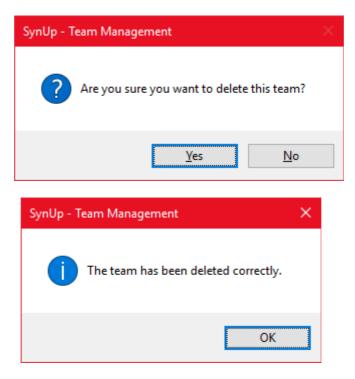
Just as mentioned in the section 3.3.2.2 Update – Once selected an team in the employee list view, their information will be loaded in the fields and it will be available to update or delete.







To delete it, the button Delete must be pressed and after the confirmation box a message will appear whether the delete operation has been completed successfully or not.

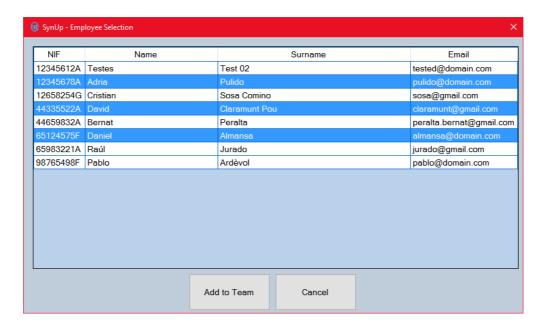


#### 3.3.2.4. Add an employee to a team

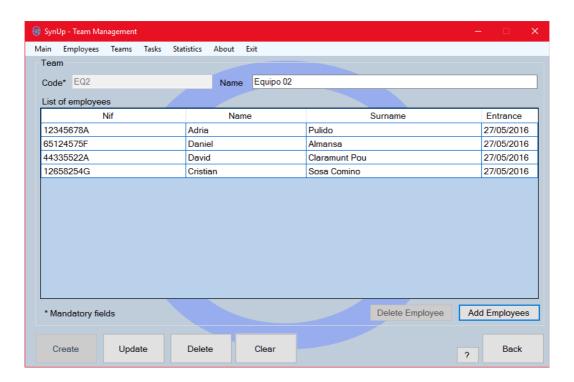
To add employee to a team, the button "Add employees" must be pressed and a new view will appear with a list of all the available employees in the database.







Once selected from one to many employees in this view, we will press the 'Add to team' button and a message will show whether the employees have been successfully inserted in the team or not.



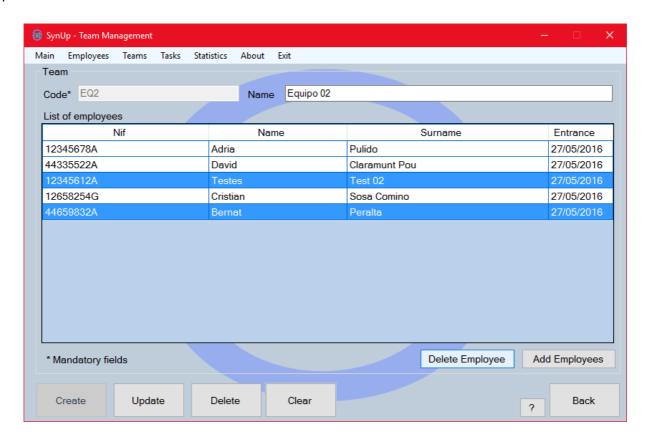


If any employee is not inserted, a message will appear.

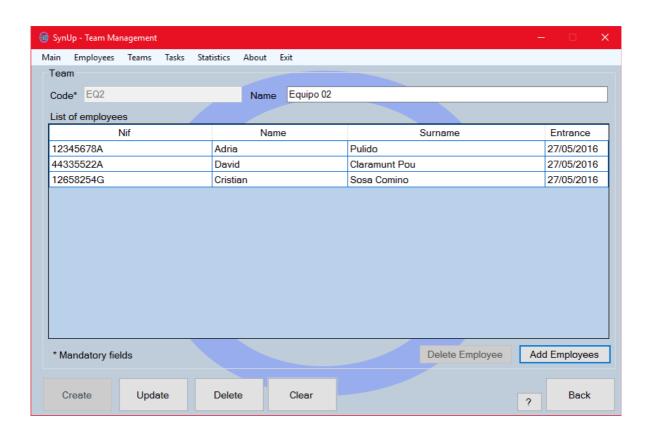


#### 3.3.2.5. Delete an employee from the team

To delete employees from a team, select one or many employees in the employee list in the team management view. Once selected, the "Delete employees" button will be available and it must be pressed.





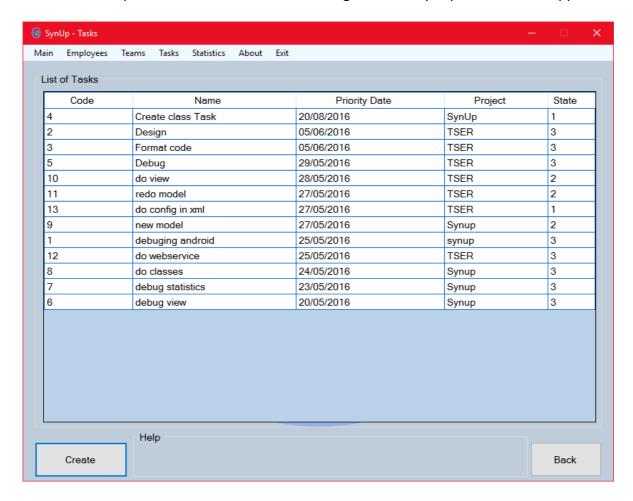




#### **3.4. TASKS**

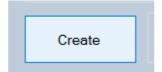
#### **3.4.1. TASK LIST**

Once the window opens a list with all the tasks that figure in the SynUp database will appear.



#### 3.4.1.1. Create a new task

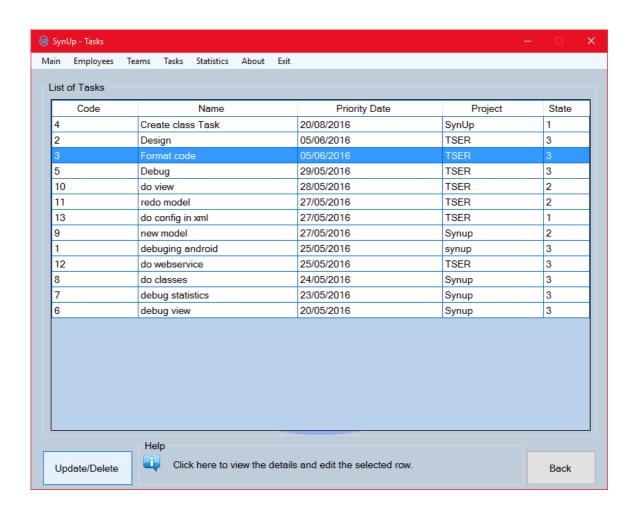
From the Employees view, we can access the management form of the employee by clicking the button "Create". That view will be explained in the section 3.4.2 of the guide.

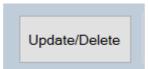




#### 3.4.1.2. Update or Delete a task

To update or to delete a task that appears in the Tasks list view, firstly the task that wants to be deleted or updated must be selected. Once it is selected the button "Update/Delete" will be available and by clicking on it the Management view will appear.



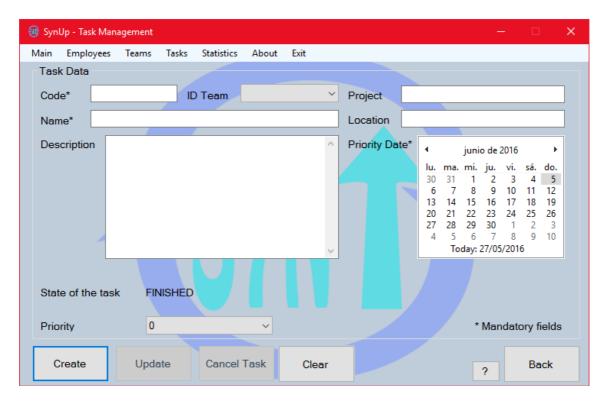


#### 3.4.2. TASK MANAGEMENT

#### 3.4.2.1. How to create a new task

Once accessed the task management window to create a new task, it will appear a form with all the fields referred to the task.



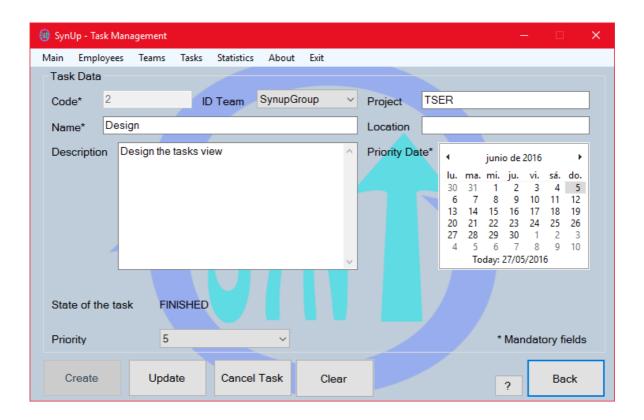


TASKS		
DATA	DESCRIPTION	
Code	The code of task	
Name	The name of task	
Team	The team that will assign task	
Project	The name of project	
Location	The location	
Description	The description of task	
Priority Date	The date to be doing task	
State of the task	The state of the task	
Priority	The level priority	
Create	This button creates the task always that the values are valid	
Update	This button updates the task always that the values are valid	
Cancel Task	This button deletes the task.	
Clear	Thus button clears the values of the form.	
Back	Closes the view and goes to the previous window	

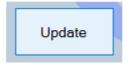
## 3.4.2.2. How to update a task



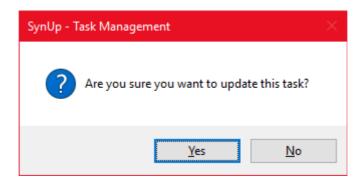
To create a new task from the Tasks management view, we must insert the correct values for every field. Once the fields are filled, it must be pressed the "Create" button, and a message will appear informing us of the outcome of the operation.



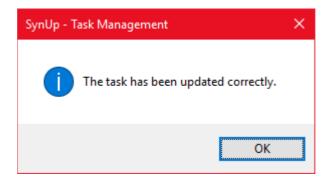
To update that task the "Update" button must be clicked.



Once clicked it will appear a confirmation window and finally a message notifying us if the operation has been completed successfully and the changes have been saved in the database.

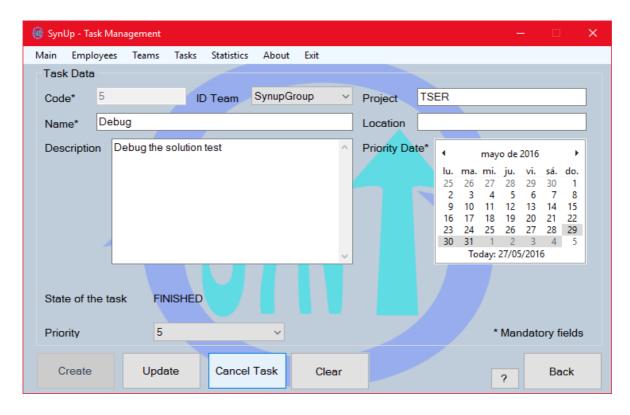


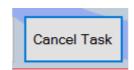




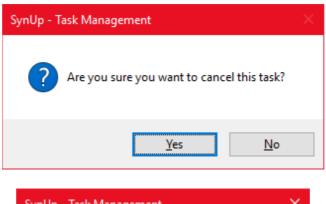
#### 3.4.2.3. How to cancel a task

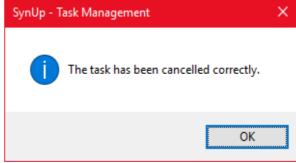
Just as mentioned in the section 3.4.2.2 Update – Once selected a task in the tasks list view, their information will be loaded in the fields and it will be available to update or delete.





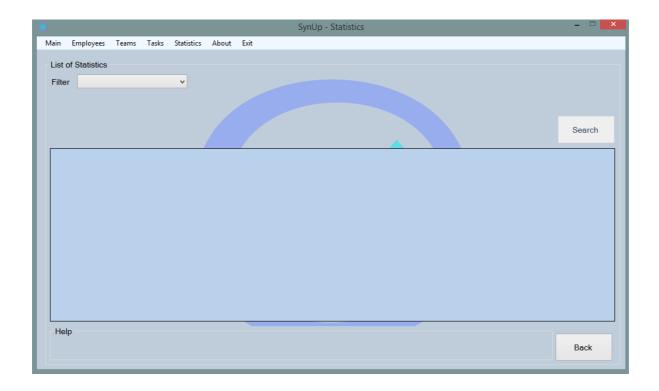
To delete it, the button Delete must be pressed and after the confirmation box a message will appear whether the delete operation has been completed successfully or not.



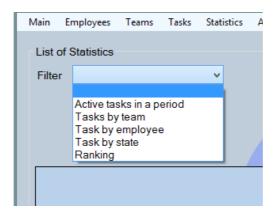


#### 3.5 STATISTICS

In the statistics view all the statistics refiring to the development of the tasks will appear. The different statistics are selected by chosing the desired filter that wants to be aplied, and clicking over the "Search" button.





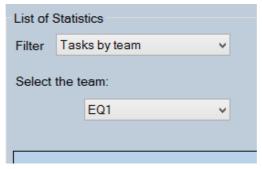


#### 3.5.1 Active tasks in a period of time



By clicking Search all the tasks that were available in the specified period of time.

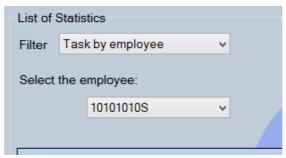
#### 3.5.2 Assigned tasks to a team



By selecting the Tasks by Team option in the filter options, all the tasks assigned to a team will appear. By clicking on the list, all the available teams and by clicking on the search button will appear all their tasks.



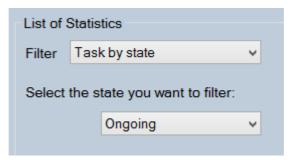
## 3.5.3 Assigned tasks to an employee



By selecting the Tasks by Employee option in the filter options, all the tasks assigned to an employee will appear. By clicking on the list, all the available teams and by clicking on the search button will appear all their tasks.



#### 3.5.4 Tasks by state



By selecting Tasks by State as filter, we can select the state of the task we want to filter for. By clicking on Search all the tasks that are in that state of development will appear.

#### 3.5.5 Ranking of most tasks taken, by team and by employee



The ranking filter will allow us to filter the amount of active tasks per employee or team in a period of time.



## 4. PROBLEMS

There should not be any problem, if you found some one please conntact with the Synup team, <a href="mailto:synup@synup.com">synup@synup.com</a>.

# **5. FREQUENTLY ASKED QUESTIONS**

Why my task dont is updated when I finish it?

You don't need internet connection to finish your task but to view you task have been finished throught another environment you will need connect to internet to update the server data.

Why is my letters red?

Because you have introduced wrong the field.