



Using Single Sign-On With cloudMatrix





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Introduction

CloudMatrix supports SAML 2.0-based secure Single Sign-On (SSO) Integration using JBoss PicketLink. This can be used to provide seamless single sign on experience for end users across enterprise systems and cloudMatrix portal. Using this capability, customers can enable SSO for cloudMatrix with ADFS (Active Directory Federation Services), CA SiteMinder, Okta SSO, Tivoli SSO and other systems. Any SSO provider who supports SAML 2.0 can be used through simple configuration and testing.

CloudMatrix is a multi-tenant solution: in a single installation of cloudMatrix CSB, multiple customers can be enabled with different URLs (aka Affiliate URLs). CloudMatrix can be deployed without Single Sign On, or can be configured with Single Sign On to have a SSO provider across all the direct and Affiliate URLs mapped to the cloudMatrix portal.

This document covers configuring JBoss EAP 6.2 for SAML/SSO configuration, and the necessary cloudMatrix configurations to enable the system to authenticate for SAML rather than LDAP.

These procedures have been tested against Okta. Other SAML systems may require minor configuration changes.





Terminologies and Concepts

- IDP (Identity Provider): A third party identity provider like Okta or an ADFS installation.
- **SSO (Single Sign-On)**: A system by which user authentication is handled by a central mechanism across a range of applications.
- **SP (Service Provider)**: The actual application or the service that the user is trying to access after authentication.
- **IDP URL**: The identity provider URL.
- **Service URL**: The URL for the service, which would be accessed after authentication.



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Initial Setup

The following steps must be performed before any SAML solution can be integrated:

- 1. Obtain the identity provider URL from the provider after setup is finished.
- 2. Prepare the .xml file (saml-configuration.xml.template) to configure the system for SAML. Set the value to true if the system is to work in a SAML/SSO mode.
- 3. Configure cloudMatrix:
 - a. Configure picketlink.xml under both cloudmatrix and platform-admin.
 - b. Configure jboss-web.xml to point to the "sp" service provider security domain.
- 4. Prepare market maker login id. If the market maker login id different from cm-mm-admin@gravitant.com, then the steps mentioned in this section have to be reconfigured.
- 5. Perform billing Rest URL Changes.
- 6. Note the Affiliate white labelling on SAML.





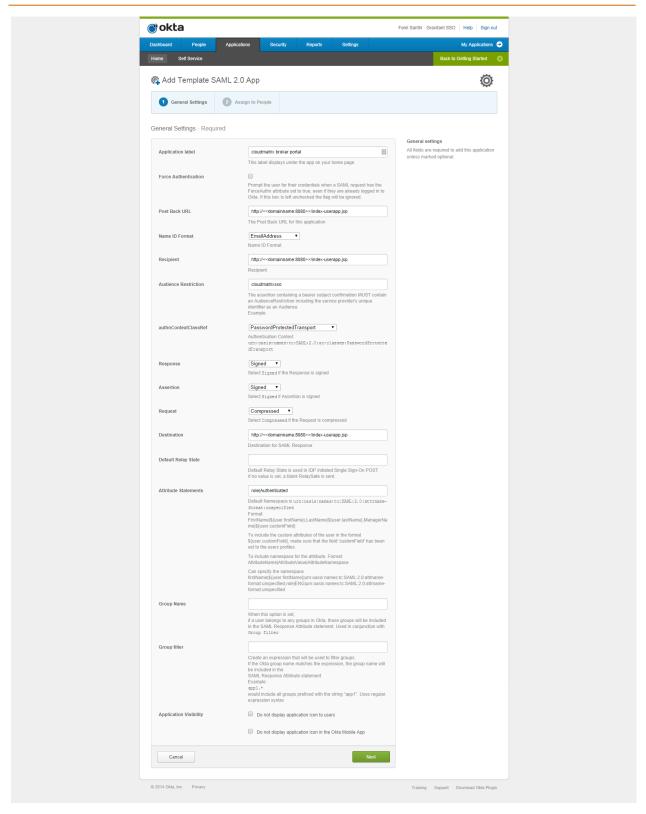
Detailed Setup Instructions

Setup Identity Provider Configuration Example

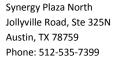
The following steps detail SAML configuration settings for an example identity provider (in this case OKTA). After performing these configuration steps, you should get an Identity Provider URL (IDP). A prerequisite for configuration in this section is the service provider URL.

1. Create an application configuration in the IDP provider (Okta). The Audience Restriction value needs to be the alias for the keystore when it is created. Enter the command keytool - genkey -alias cloudmatrixsso -keyalg RSA -keystore c:\temp\okta_keystore.jks -keysize 2048. (Note: You will need to download the digital certificate from Okta. This can be placed at ~/.)

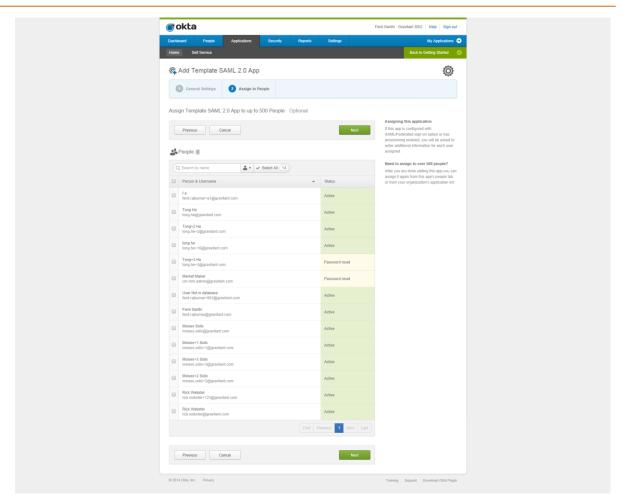




2. Click Next and Associate user logins to the new application (optional, as users can be associated later).



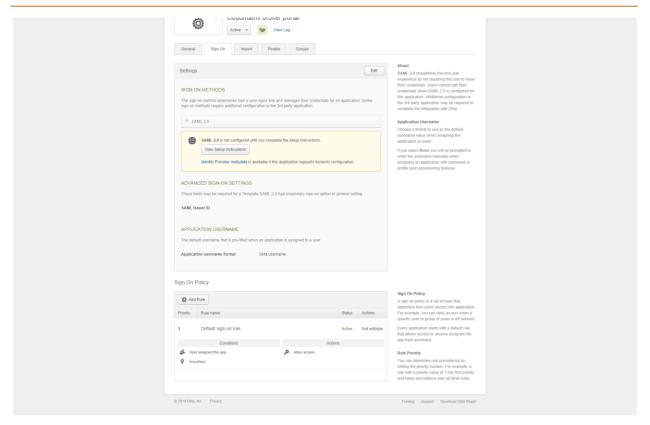




3. Verify SAML Configuration by confirming that single-sign on works at login.







4. View Detailed SAML Configuration for the certificate and the IDP URL details.



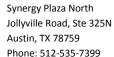


okta Fenil Santhi - Gravitant SSO | Help | Sign out How to Configure SAML 2.0 Template Application More Help INSTRUCTIONS ATTRIBUTE FORMAT AttributeName | Value | Namespace If no namespace is specified the default namespace used is: um:oasis:names:tc:SAML:2.0:attrname-format:unspecified The AttribueValue can be either a fixed static value or a dynamic value. Dynamic values follow the current for \$(user:fieldName*) AttributeName|instanceId:fieldMapping|Name LDAP Active Directory Workday Examples EXAMPLE SIMPLE: EXAMPLE USING A NAMESPACE: EXAMPLE USING ACTIVE DIRECTORY ATTRIBUTES: The following information is necessary for SP Endpoint Configuration. "Public Ling" - "encodings" UTF-8"?" - m8 Entity Descriptor
varies and-"um cases manes to SAM. 2 or mediator
varies and-"um cases manes to SAM. 2 or mediator
varies and-"um cases manes to SAM. 2 or mediator
varies and varies an wCOYDVQGCEWIYUzE IMBEG ATUECAWKQZFaWZvcm5pYTEVMBQGATUEBwwNU2FwIEZYYW5jaXNjbZENMASUATUECymn TZDYYTEU MBIGATUECwwLUTNPUH.VdmRZXIxFAUBgNVBAMMDWbyYXZpdGFudF9zc2zbi-HDAaBgkghliG MBIGA LUECOWLUTNFUH.YORIIKZKUP PAUGIPYVERORIIKUT-NY 1 ALAPATYORI 906B WASHIWAZIM946210YS5jp20wHthcMMTOwOTAZMTOyMjOwWhcNNDOwOTAZMTOyMzOwWjCB TELLMANG ATUEBMMCVVMvEzARBgNVBAgMCNNthoSimb3JusWErFjAUBgNVBAcMDVNItbiBGcmFuY2tzY28 ndc3Nv MhwrGgY,iKoZihvcNAOkBFg1pbmZvQG9rdGEuY29tMIGtMAOGCSqGSib3DQEBAQUAA4GNAD CBiQKB

JBoss and System Configuration

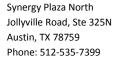
JBoss configuration must be updated to use SSO.

1. Modify jboss_home/gravitant/data/saml-configuration.xml.template to change the SSO enabled flag from false (default) to true to enable SSO for cloudMatrix.





- 2. If the system is running under SAML, the jboss-web.xml in this case is jboss-web-saml.xml. (If you're running LDAP, the proper XML file would be jboss-web-ldap.xml.)
- 3. Configure cloudMatrix XML files:
 - a. Modify deployments\cloudmatrix.ear\cloudmatrixweb.war\WEB-INF\jboss-web.xml via a Chef script.
 - b. Modify deployments\cloudmatrix.ear\cloudmatrixweb.war\WEB-INF\picketlink.xml by entering the IDP and SP URL. This picketlink.xml points to its own application with its own URL. It will not redirect to /admin if this is incorrect. Enter additional certificate configurations in this file.
- 4. Configure platform-admin XML files:
 - a. Modify deployments\cloudmatrix.ear\platform-admin.war \WEB-INF\jboss-web.xml via a Chef script.
 - b. Modify deployments\cloudmatrix.ear\platform-admin.war\WEB-INF\picketlink.xml by entering the IDP and SP URL. Enter additional certificate configurations in this file.
- 5. Deploy BouncyCastle to \${JBOSS_HOME}/modules/org/bouncycastle (this is a PicketLink dependency).





Business Process Impact and Market Maker Login Impact (Database Update)

 If the usual <u>cm-mm-admin@gravitant.com</u> login ID cannot be used for associating to a market maker, modify the configdevo\SaaS\7.1.1\templates\jboss\Gravitant\bin\linux\setupDefaultS ubscriptions.sh loader.

2. Edit the contents and replace the user login email token from cm-mm-admin@gravitant.com to

- the new specific user. java \$JAVA_OPTS -Xms64m -Xmx256m -classpath "\$CLASSPATH" com.gravitant.bms.client.dataload.GraLoadDefaultSubscriptions groupName @CUSTOMER.NAME@ -groupId CM-@CM.MKTMKR.GROUPID@ groupCode CM -template MarketMaker -domain @CUSTOMER.DOMAIN@ userLogin cm-mm-admin@gravitant.com -orgRole "Market Maker Administrator, Market Maker Provisioning Administrator" -subLevel Premium -partyType marketmaker -customerTemplateName CustomerGcom.
- 3. If an email id other than cm-mm-admin@gravitant.com is used in the system, please execute the scripts from /DatabaseUpgrade/Planning/gravitant.com/7.1.5/ActivateSSO.sql and replace the cm-mm-admin@gravitant.com with the custom market maker email id.
- 4. Set up the custom market maker or the cm-mm-admin@gravitant.com password with the identity provider, the login should match that entered in the cloudMatrix scripts above.





Platform Administration

The following points will require follow-up for Platform Administration integration:

- Create an application on the authentication provider to handle platform admin with its own set of users.
- The Platform Administration WAR file will require its own version of picketlink.xml. The URL will point to https:{cloudmatrix_host}/admin.
- Modify web.xml so that *.html pages require an authenticated user.





Keystore Creation and Deployment

Each server will require a unique keystore. Each keystore contains the digital certificate for the application that was created. This keystore can contain many certificates. This will be required if affiliates are implemented. Each affiliate will have its own authentication provider application with its own URL. Each application will provide its own certificate for authentication. To add more certificates, run step 3 using a different alias.

Please note that there are two alias variables when the keystore is created and \sim refers to /root/. (Since root may be creating this keystore.)

Use a Bash script to generate the certificate store.

- 1. Download the Okta certificate. This path will be needed for step 3. For now, download to ~. The path will be ~/okta.cert.
- 2. Create the keystore using a similar command: keytool -genkey -alias cloudmatrixsso -keyalg RSA -keystore ~/okta_keystore.jks -keysize 2048
- 3. Add the Okta certificate to the keystore. This is the alias for the Okta certificate: keytool import -trustcacerts -alias gravitant_sso -file ~/okta.cert keystore ~/okta keystore.jks
- 4. To verify the keystore, run keytool -list -v -keystore ~/okta_keystore.jks and verify that the Okta keystore has been added.
- 5. Once the keystore is created, it will need to be placed in the following folder: \${JBOSS HOME}/modules/com/gravitant/resources/main/



SAML Certificate Configuration Steps

PicketLink XML Example

Below is an example of a PicketLink XML which includes SAML authentication.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">
            <PicketLinkSP xmlns="urn:picketlink:identity-federation:config:2.1"</pre>
                    BindingType="REDIRECT"
                   ErrorPage="/global_error.jsp"
SupportsSignature="true"
  6
7
  8
                    <IdentityURL>https://gravitant_sso.okta.com/app/template_saml_2_0/kxu6uxb2WKGKHYECFHIL/sso/saml</IdentityURL>
  9
                     <ServiceURL>http://localhost:8080/index-userapp.jsp</ServiceURL>
                    <KeyProvider ClassName="org.picketlink.identity.federation.core.impl.KeyStoreKeyManager">
    <Auth Key="KeyStoreURL" Value="okta_test_keystore.jks" />
    <Auth Key="KeyStorePass" Value="gravitant123" />
 10
 11
 12
                         13
14
15
16
                    </KeyProvider>
19 </PicketLinkSP>
7/Identified |
7
                    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
                   <Handler class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />
<Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureGenerationHandler" />
23
24
                    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureValidationHandler" />
25
             </Handlers>
27 </PicketLink>
```

PicketLink XML Notes:

- Line 6 will need to be set to true if we are using signed keystores for authentication. Otherwise, it should be set to false.
- Line 8 will be provided by the authentication provider when the application is created.
- Line 9 will need to point to the URL of application (affiliates have different URLs).
- Lines 14 17 will need to refer to the alias of the keystore.
- Line 15 will need to be added when affiliates are used. Otherwise it is not needed.

Activate Filter

Uncomment out the section in cloudMatrixWeb.war's web.xml to activate this filter, to verify that the user is active and their subscription is valid:



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SAML Based Affiliate Setup

When the user is authenticated, login servlet redirects the user to the requested URL. Using SSO, an application will need to be created for each affiliate that redirects to each URL. There are two use cases to consider:

- The user logged into the authentication provider before selecting a link to the affiliate URL.
- The user is not logged in and selects the affiliate URL. After authentication, the identity provider redirects the user to the affiliate's URL.

Affiliates have their own unique URL from the identity provider, each of which has a unique authentication URL from the identity provider, which would configure the service URL, the post back URL and the destination to the affiliate URL.

Take the final IDP authentication URL for this affiliate from the IDP and add the Affiliate Specific Application URL to idp.registry located under jboss-modules/com/gravitant/resources/main folder.

Billing Automation URL Changes

Change billing automation from admin/api/bills/automation to /admin/kettle/process/automation. This is an insecure URL and must be protected from nGinix - outside.

Note on White Labelling on SAML

Typically whitelabelling customizations include developing a custom login page for affiliates, since the login functionality is through a SAML provider. Please provide a link in this page to point to the cloudmatrix-service url index-userapp.jsp page.



Appendices: XML Configuration Examples

Here are some examples of the referenced .xml files. Please obtain the latest version of these files from the repository.

```
picketlink.xml
<?xml version="1.0" encoding="UTF-8"?>
<PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">
     <PicketLinkSP xmlns="urn:picketlink:identity-
federation:config:2.1"
           BindingType="REDIRECT"
           ErrorPage="/global error.jsp"
           SupportsSignature="true"
     >
<IdentityURL>https://gravitant sso.okta.com/app/template saml 2 0/kxu6
uxb2WKGKHYECFHIL/sso/saml</IdentityURL>
     <ServiceURL>http://localhost:8080/index-userapp.jsp</ServiceURL>
     <KeyProvider
     ClassName="org.picketlink.identity.federation.core.impl.KeyStoreK
     eyManager">
           <Auth Key="KeyStoreURL" Value="okta test keystore.jks" />
           <Auth Key="KeyStorePass" Value="gravitant123" />
           <Auth Key="SigningKeyPass" Value="gravitant123" />
           <Auth Key="SigningKeyAlias" Value="gravitant sso.okta.com"</pre>
           <ValidatingAlias Key="tommy" Value="gravitant sso.okta.com"</pre>
           />
           <ValidatingAlias Key="localhost"</pre>
           Value="gravitant_sso.okta.com" />
           <ValidatingAlias Key="127.0.0.1"</pre>
           Value="gravitant sso.okta.com" />
     </KeyProvider>
```



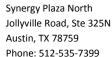
```
</PicketLinkSP>
     <Handlers xmlns="urn:picketlink:identity-</pre>
     federation:handler:config:2.1">
           <Handler
           class="org.picketlink.identity.federation.web.handlers.saml
           2.SAML2LogOutHandler" />
           <Handler
           class="org.picketlink.identity.federation.web.handlers.saml
           2.SAML2AuthenticationHandler" />
           <Handler
           class="org.picketlink.identity.federation.web.handlers.saml
           2.RolesGenerationHandler" />
           <Handler
           class="org.picketlink.identity.federation.web.handlers.saml
           2.SAML2SignatureGenerationHandler" />
           <Handler
           class="org.picketlink.identity.federation.web.handlers.saml
           2.SAML2SignatureValidationHandler" />
     </Handlers>
</PicketLink>
jboss-web.xml
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
     <security-domain>sp</security-domain>
     <valve>
           <class-
           name>org.picketlink.identity.federation.bindings.tomcat.sp.
           ServiceProviderAuthenticator</class-name>
     </valve>
</jboss-web>
jboss-deployment-structure.xml
<?xml version="1.0" encoding="UTF-8"?>
```



```
<jboss-deployment-structure xmlns="urn:jboss:deployment-</pre>
structure:1.2">
      <deployment>
           <exclude-subsystems>
                 <subsystem name="jaxrs" />
            </exclude-subsystems>
            <dependencies>
                 <module name="javax.faces.api" slot="main"</pre>
                 export="true"/>
                 <module name="com.sun.jsf-impl" slot="main"</pre>
                 export="true"/>
                 <module name="org.hibernate.validator" export="true"</pre>
                 />
                 <module name="javax.validation.api" export="true" />
                 <module name="org.codehaus.jettison" export="true" />
                 <module name="org.apache.log4j" export="true" />
                 <module name="org.apache.commons.beanutils"</pre>
                 slot="main" export="true" />
                 <module name="org.apache.commons.collections"</pre>
                 slot="main" export="true" />
                 <module name="org.apache.commons.logging" slot="main"</pre>
                 export="true" />
                 <module name="org.apache.httpcomponents" slot="main"</pre>
                 export="true" />
                 <module name="org.apache.commons.lang" export="true"</pre>
                 />
                 <module name="com.google.guava" slot="main"</pre>
                 export="true" />
                 <module name="javax.inject.api" slot="main"</pre>
                 export="true" />
```



```
<module name="org.joda.time" slot="main" export="true"</pre>
                  />
                  <module name="net.sf.ehcache" slot="main"</pre>
                  export="true" />
                  <module name="org.jgroups" slot="main" export="true"</pre>
                  <module name="com.gravitant" slot="main" export="true"</pre>
                  <module name="com.gravitant.resources" slot="main"</pre>
                  export="true" />
                  <module name="com.gravitant.cloud.common.idp"</pre>
                  slot="main" export="true" />
                  <module name="org.jboss.as.web" slot="main"</pre>
                  export="true">
                        <imports>
                              <include path="/org/**" />
                              <exclude path="/META-INF/**" />
                        </imports>
                  </module>
                  <module name="org.jboss.remote-naming" slot="main"</pre>
                  export="true" />
                  <module name="org.hornetq" slot="main" export="true"</pre>
                  <module name="org.picketlink" slot="main"</pre>
                  export="true" />
            </dependencies>
      </deployment>
</jboss-deployment-structure>
```





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This document explains how to configure an Agent on SFB and configure a service in Gravitant cloudMatrix™.

Cloud providers are third parties which provide different cloud based products and services. They update their products, services, and pricing from time to time. Gravitant cloudMatrix, being web based portal, updates itself accordingly. The offline documentation for cloudMatrix (such as PDF files) may contain broken hyperlinks due to the dynamic nature of services of different cloud providers. While Gravitant makes every effort to keep this document up to date with the latest developments, it makes no guarantee that this document is fully accurate every time due to such changes.

This document is up to date until the date of publication on its cover page. Please make sure that you regularly check for the newer version of this document, if any, from Gravitant and use the most recent version for your work.

The screenshots in this guide are taken with full administrative rights for the sake of completeness of procedures. Depending on your user role and your organization's privileges, the screens that actually display for you may be different.

This guide is intended for cloudMatrix users, who need to perform their user role specific tasks for building, deploying, and configuring the Agent on SFB and configuring a service on cloudMatrix. It assumes that its users are well acquainted with Internet browsing, terms and concepts in cloud computing, and the workflow for using cloudMatrix.

Since cloudMatrix is designed to deliver high usability and high flexibility in performing different tasks, there can be multiple ways to perform a given task in cloudMatrix. However, keeping in mind less experienced users as well, this document is designed to provide a structured approach for performing different tasks. Experienced users can always explore different ways just by the intuitive nature of the cloudMatrix user interface.