Internal Al Use Cases

Objective: Identify and evaluate internal use cases for AI implementation that enhance team performance, automate repetitive tasks, optimize decision-making, and improve the overall employee experience. Our goal is to increase efficiency, reduce operational bottlenecks, and allow employees to focus on high-value strategic work.

Assumptions:

- Al is a force multiplier across all functions Regardless of department, almost every
 process can be improved with Al, whether through automation, decision support, or
 data-driven insights.
- Al should augment, not replace employees The goal of Al implementation is to enhance human productivity, reduce tedious work, and support better decision-making rather than replace employees.
- Data quality & accessibility are critical The success of AI initiatives depends on the availability & quality of data in a given department.
- Not all Al solutions will fit every workflow Some workflows may require tailored Al solutions (i.e. a Matt Bot), while others can benefit from off-the-shelf Al products.
 Strategic evaluation will be necessary.
- Al should integrate into existing workflows Al tools should complement and integrate into current workflows without creating unnecessary complexity.
- Change management & employee buy-in are essential Successful adoption of Al requires clear communication, training, and support to help teams embrace and effectively utilize Al-driven enhancements.



Engineering

Goals: Improve development velocity & enhance code quality

Al Code Assistance

 Tools like Github Copilot can suggest starting frameworks, provide code snippets based on natural language requests, and detect errors in real-time.

Automated Code Reviews (i.e. Matt Bot)

 Scan pull requests for potential vulnerabilities, code standard violations, potential performance issues or bugs.

Generate UI Mockups & Wireframes

 Use tools like Figma AI or Google Chrome's built in developer console assistant to accelerate prototyping and design mockups.

• Generate Initial Page Layouts / Quickly Generate Product Demos

 CoPilot is capable of generating scaffolding/full pages from mockups or designs. Could use this along with Figma to quickly generate functional pages.

Agentic Al for Bug Reports

 GitHub has released a preview build of agentic AI that is capable of reviewing a report and iteratively resolving the issue using the context of the entire repo. While this won't work (yet) for cross-repository issues, it could improve the rate at which we get through our bug backlog for isolated issues.

Quality Assurance

Goals: Improve testing efficiency, reduce manual effort and increase test coverage.

Al Powered Test Case Generation

 Leverage AI to generate and maintain test cases, reducing manual scripting efforts.

Al written QA Automation

 Use Al tools to write automated testing scripts in Playwright (our tool of choice today)

Al-based Visual Testing

 Tools like <u>Percy.io</u> can be used to compare old and new versions of our application to detect UI anomalies faster than manual human "stare & compare" sessions.

Product Management

Goals: Speed up PRD creation, gain VOC insights & perform MSA analysis



Al-Generated PRDs & User Stories

 Use tools like ChatGPT, Claude and Gemini to templatize the PRD experience, generating a first draft that can be quickly edited and refined.

• Al Analysis for more accurate Voice of the Customer insights

 Explore tools like <u>Dovetail</u> or <u>Thematic Al</u> to filter through the noise and drive meaning from distributed sources (meeting transcripts, surveys, support tickets, etc.)

Contract & MSA Analysis

 Use major LLMs to analyze contracts and MSAs to highlight areas of risk, potential negotiation tactics, etc.

Customer Care

Goals: Reduce manual ticket handling, improve response times and enhance self-service

• Al Ticket Categorization

 Leverage AI to automatically categorize & group incoming tickets based on a set of provided categories.

• Al Sentiment Analysis / Escalation Prediction

 Use AI to analyze customer tone and language, alerting the team to potential escalations or upset customers immediately.

• Al-Generated Knowledge Base Articles / Documentation

Create or suggest KB articles based on recurring support inquiries

Customer Success

Goals: Improve retention, identify upsell/cross-sell opportunities & proactively address concerns

Al Analysis of Usage Data

 Leverage our internal trove of data to identify deviations in usage patterns, reduction in logins, support tickets created, etc. to trigger account reviews.

Al-Based Personalized Customer Playbooks

 Use major LLMs to develop tailored customer playbooks that target expansion and upsell opportunities based on the company profile, their industry, and platform usage.

Al Renewal Reminders

 Surface renewal reminders are regular intervals, using AI to highlight risks based on usage data, transcripts from touch-points, tickets, etc.



Sales

Goals: Improve pipeline management, lead prioritization and sales efficiency.

- Al-Driven lead scoring / prioritization
 - Use AI to predict the likelihood of lead conversion based on previous deals, metrics, industry etc.
- Al-Generated Sales Emails / Follow-Ups
 - Leverage AI to generate personalized email campaigns / follow-up cadences for prospects.

