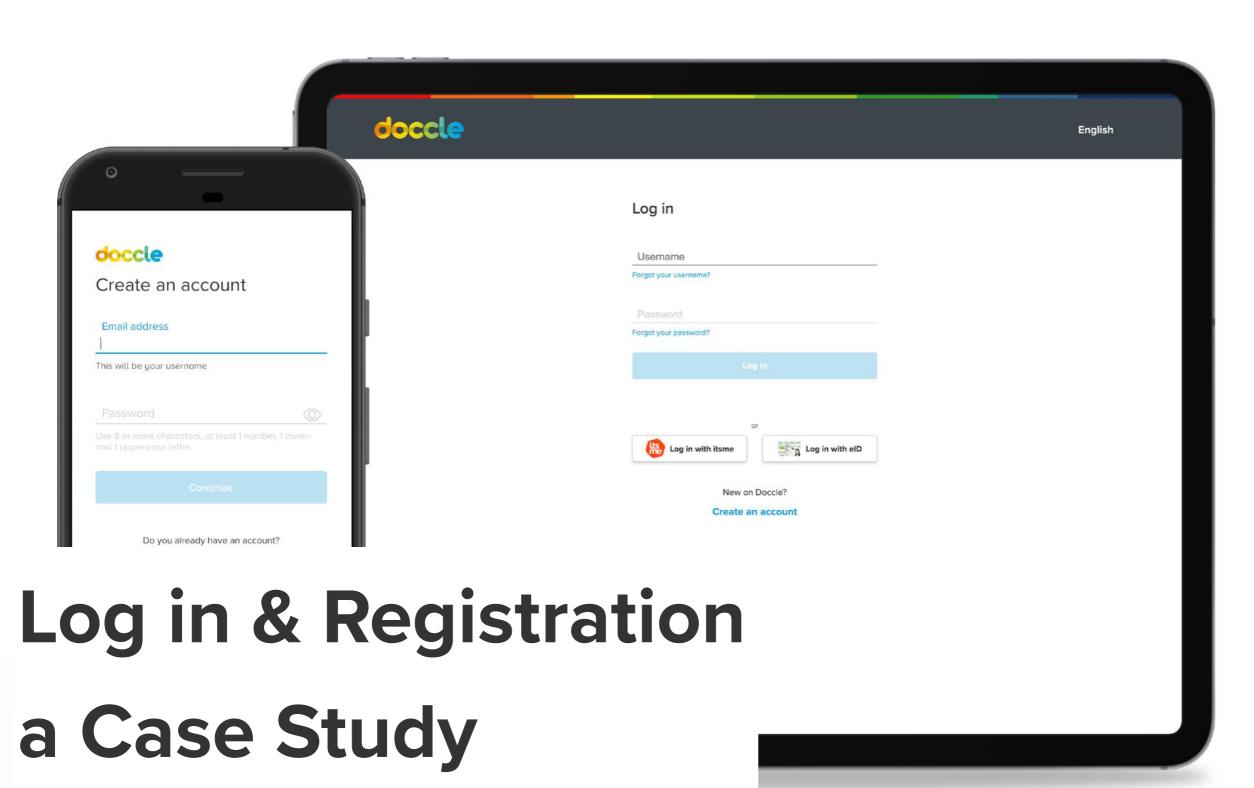
#### **Vera Martins**



**UX &UI Design** 

Date: November 2020

Client: Doccle, Belgium's biggest online administration platform (2020)

Users: Between 18 to 65+ years old and need to be residents in Belgium

Role: Being the only designer, I worked end to end on this project as a UX and UI Designer and helped with the testing. This

project involved the Customer Support Team, the Product Owner of our web app and the best development team 🖤



Scope: This project was meant to be more refactoring of the UI because space on the roadmap was short. But we decided to tackle some issues around the Log in flow and Account Creation flow because they were the ones creating friction when users

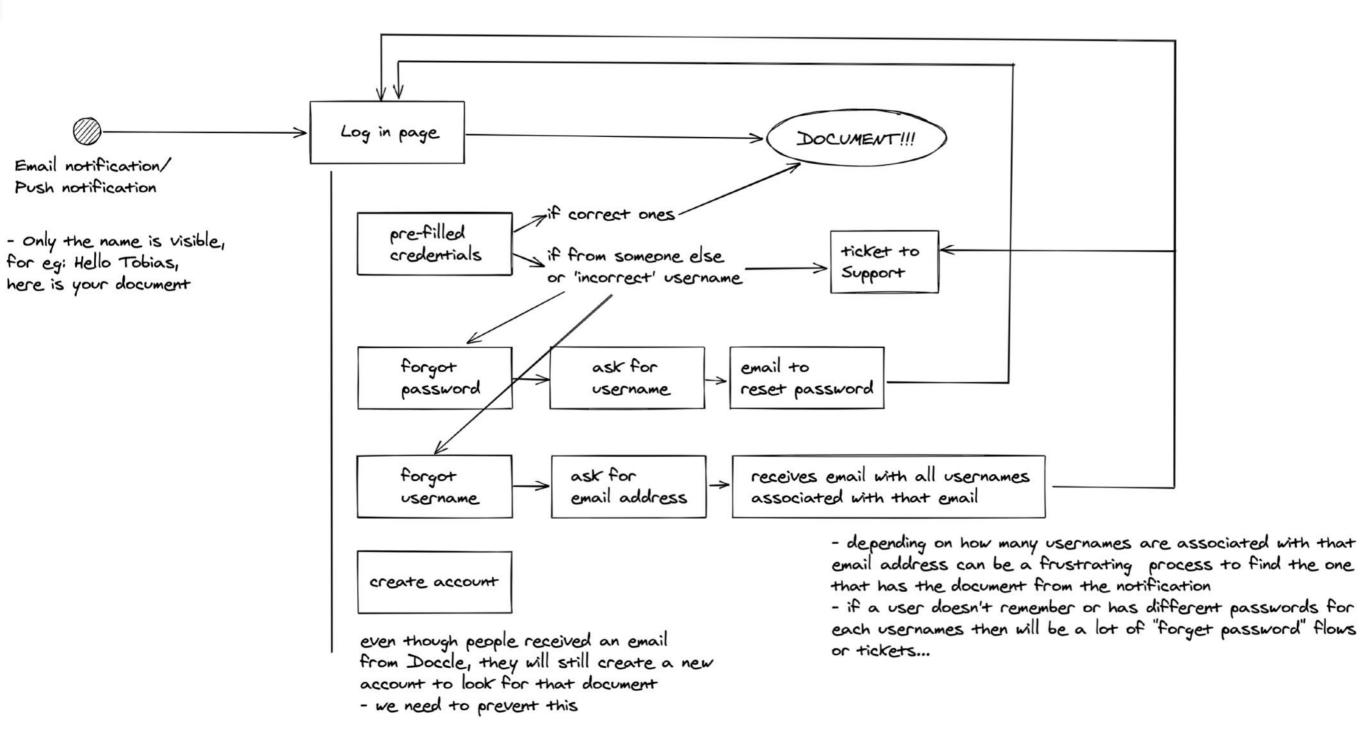
wanted to see their documents after an email or push notification. We managed to get it done thanks to great team effort.

Constrain: By design, upon registration, Doccle asks for a username as a way to identify users. Docclers can use their email as username but that's not clear and only some do it. In the future, we want to change this but for now, it's something that we need to work with.

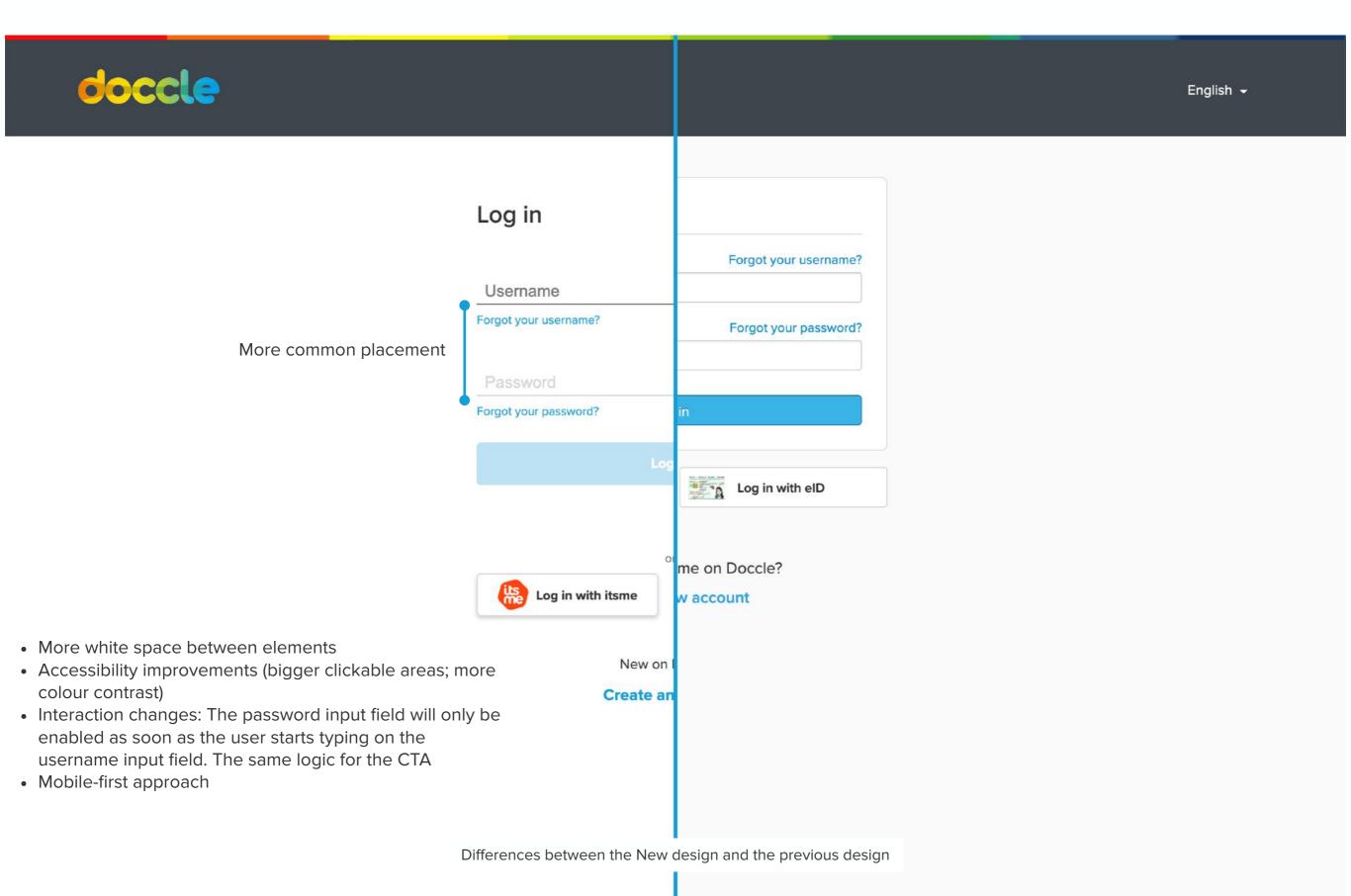
**Surprise!:** Things went wrong  $\bigcirc$ 

## **Pain Points**

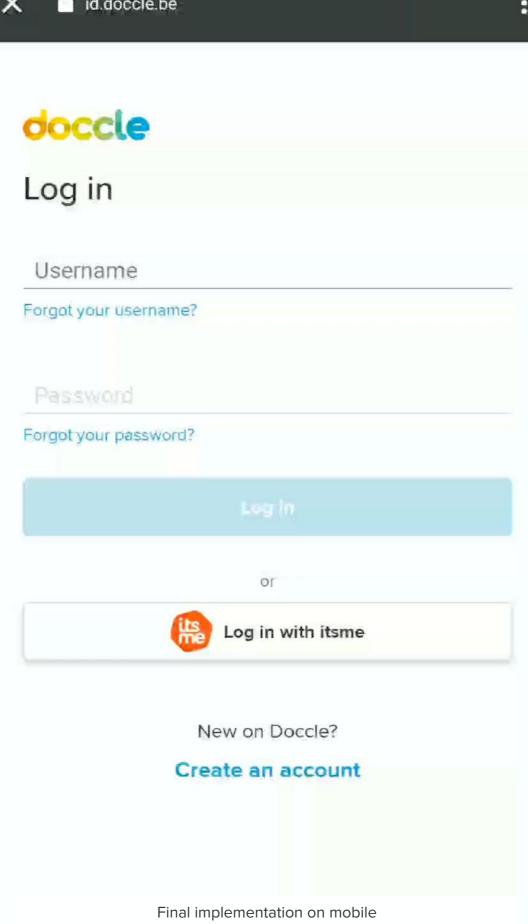
- Most users log in once a month or once a year to Doccle, this makes it easier to forget the password and username
- Most users create multiple accounts by mistake or without the need to
- Complains about the auto-fill functionality
- According to direct users feedback, more guidance was needed through out account creation and log in



## Log in - UI refactoring







# **Creating an account**

Moving from one click flow to a more guiding and error proof one

Create an account

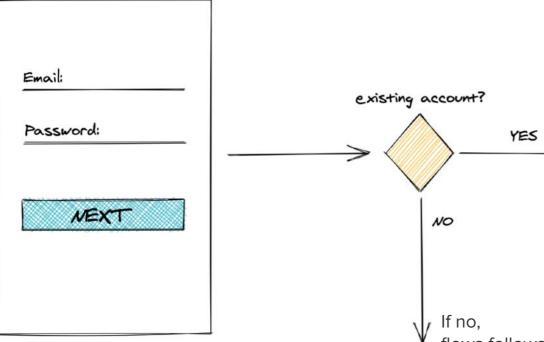
Name:

Date of birth:

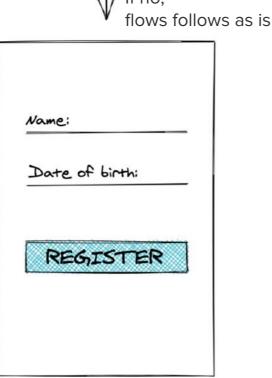
REGISTER

#### Email sent

we have sent you an email to -existing emailplease check your inbox



Here we can validate if the email address or username (not the same right now) is already in use



existing email here

cannot be edited

I. email address can have several usernames

Show all accounts from email

J. enterprise accounts

give the options to create "double account" on purpose

3. person wants to try logging in again back to log in

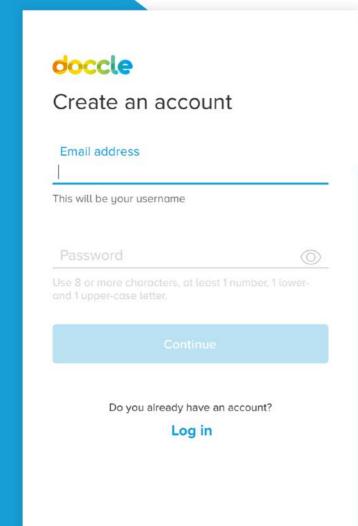
If the email address exists we provide three options:

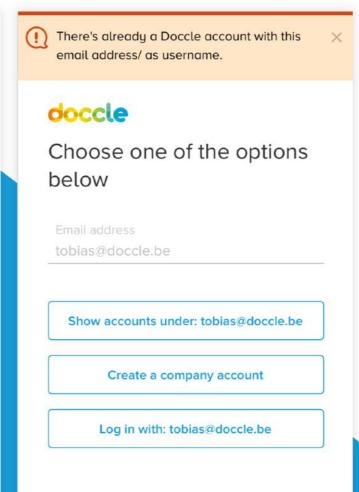
- Show existing accounts under the submitted email address
  - By choosing this option the Doccler will be able to see all the usernames associated with that email address.
- Create a company account (For our enterprise Docclers)
  - This option is a bit hidden because we want to quit / improve this possibility in the near future
- Log in
  - In case the person wants to try again since now they know that there's an account. Maybe they just forgot their password!

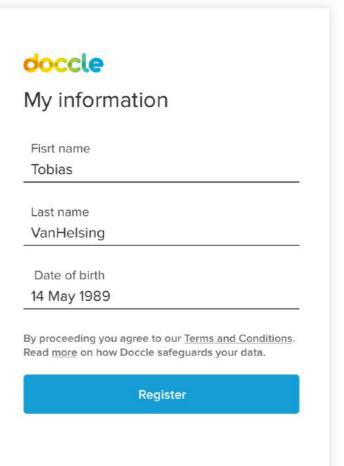
Enterprise Accoun	
Name:	_
Username;	
Company name:	
WEXT	

## What changed and Why?

- What we did was separate the flow into steps, each step then becoming a separate screen, this allows us to make validations along the way that prevent double accounts.
- With this new flow we prevent more mistakes and guide the user better.
- There is also a possibility to the user to go back some steps or just quit the process.
- Customer Support Team has less work to identify their questions.







### **Outcomes & Lessons learned**

These changes went live on the 2<sup>nd</sup> of November, 2020. By the 24<sup>th</sup> we added a hot-fix to the roadmap.

#### WHAT WENT WRONG?

Each day the Customer Support Team had at least one Doccler complaining about not being able to immediately click log in because the credentials were not pre-filled.

The tickets generated by the accidental autofill were less frequent than the ones generated by the lack of it. This helped put things into perspective, now we know that the **number of people unhappy is residual compared to the amount of silent happy Docclers**.

This is something that I will use to explain the **importance of user testing** to the company. We are not very mature, yet, in this regard but I believe this is a good example of how data influences decisions and how we could have avoided the extra development time by looking at the numbers.

# Vera Martins

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