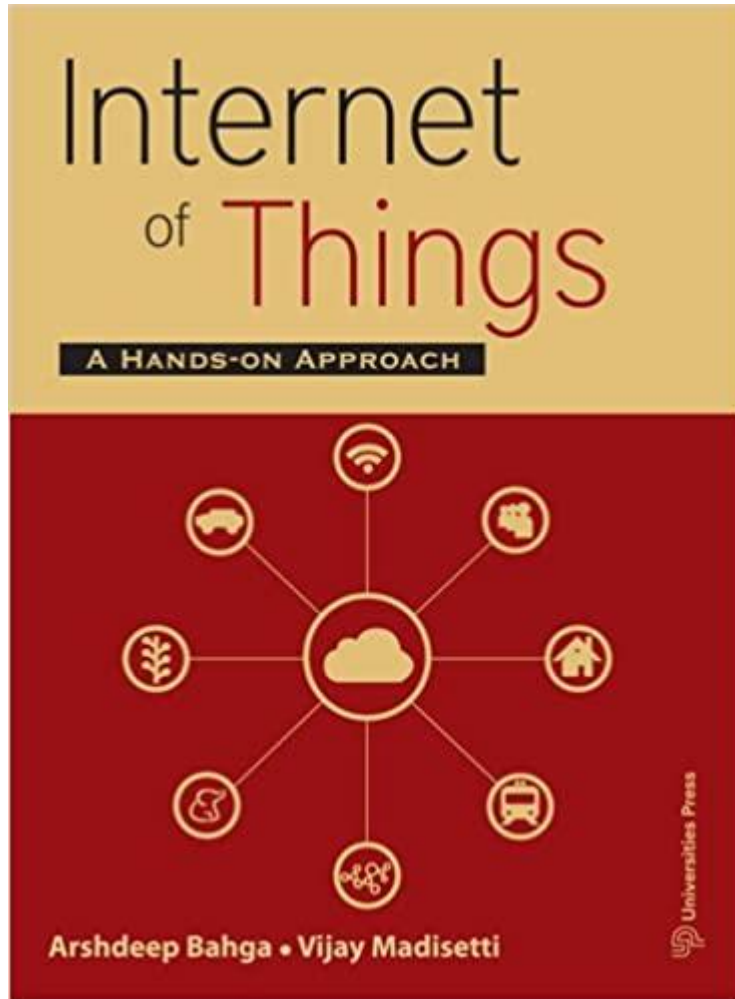


Internet of Things: Introduction

Chapter 1: Internet of Things, A Hands-on Approach by Arshdeep Bagha and Vijay Madisetti.
Some content and images are adopted from various text books/online sources.

Reference Books

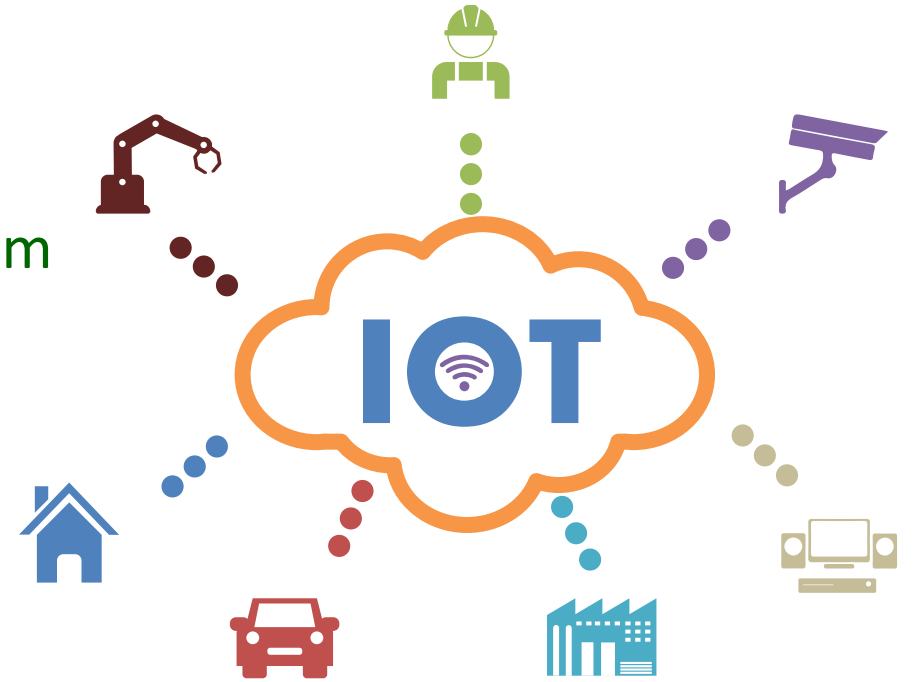


Online Tutorials

- <https://data-flair.training/blogs/iot-tutorial/>
- <https://www.javatpoint.com/iot-internet-of-things>

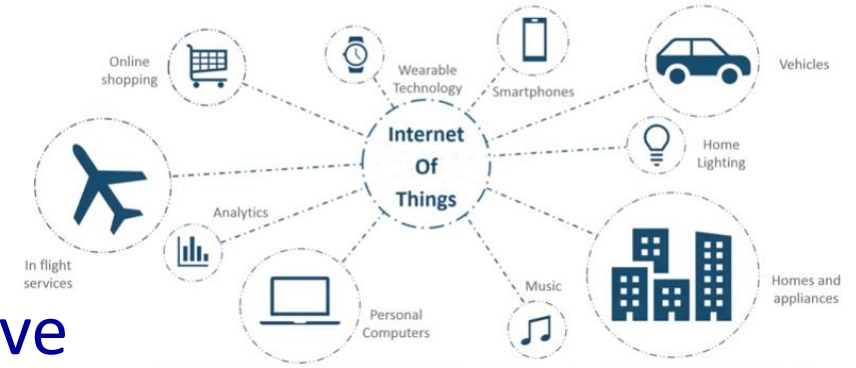
Internet of things

- Internet of things have
 - Unique identities connected to the Internet
 - Communication of exchange of data between them
 - Contextualization and information extraction
 - Infer knowledge and take action



IoT

- Let's us look closely at our mobile device which contains GPS Tracking, Mobile Gyroscope, Adaptive brightness, Voice detection, Face detection etc. These components have their own individual features, but what about if these all communicate with each other to provide a better environment?
 - For example, the phone brightness is adjusted based on my GPS location or my direction.
 - Connecting everyday things embedded with electronics, software, and sensors to internet enabling to collect and exchange data without human interaction called as the Internet of Things (IoT).



Example



- IoT is an advanced automation and analytics system which deals with artificial intelligence, sensor, networking, electronic, cloud messaging etc. to deliver complete systems for the product or services. The system created by IoT has greater transparency, control, and performance.
- As we have a platform such as a cloud that contains all the data through which we connect all the things around us. For example, a house, where we can connect our home appliances such as air conditioner, light, etc. through each other and all these things are managed at the same platform. Since we have a platform, we can connect our car, track its fuel meter, speed level, and also track the location of the car.
- For example, if I love the room temperature to be set at 25 or 26 degree Celsius when I reach back home from my office, then according to my car location, my AC would start before 10 minutes I arrive at home. This can be done through the Internet of Things (IoT).

IoT Definition

- A dynamic global network infrastructure with self-configuring capabilities based on standard and interoperable communication protocols where physical and virtual "things" have identities, physical attributes, and virtual personalities and use intelligent interfaces, and are seamlessly integrated into the information network, often communicate data associated with users and their environment.

Characteristics of IoT

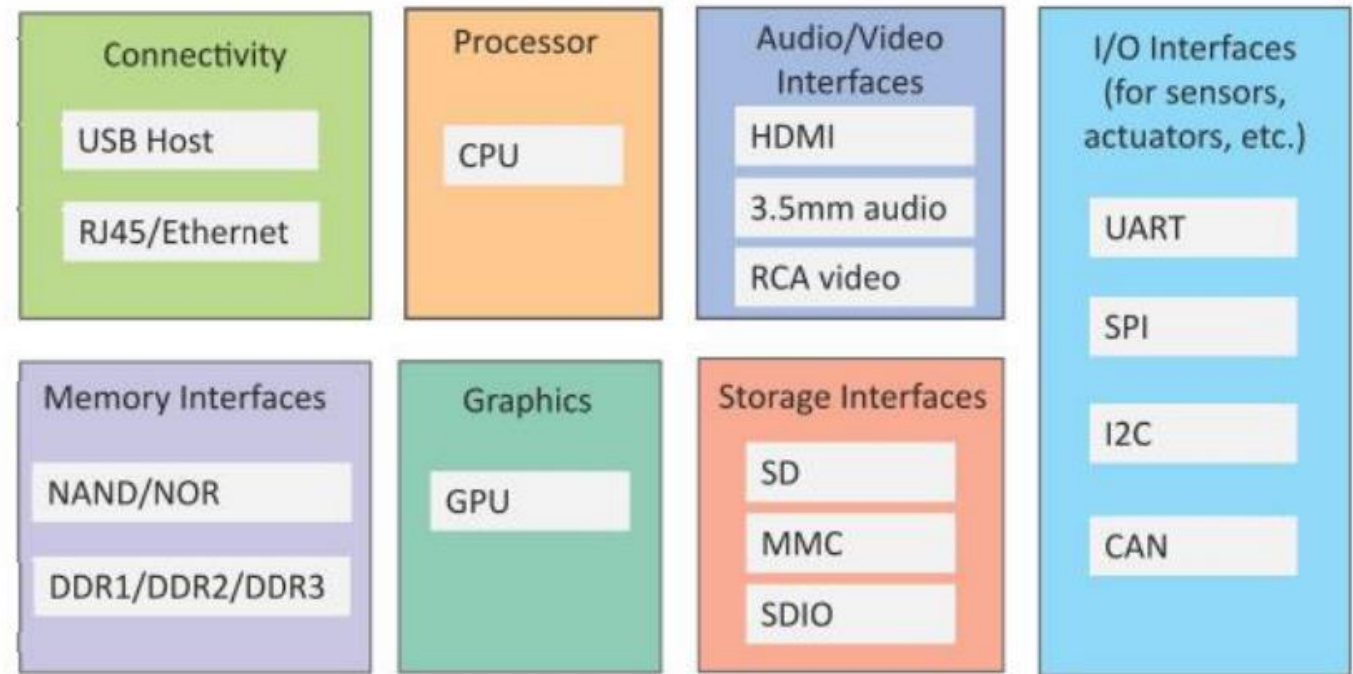
- Dynamic & Self-Adapting
- Self-Configuring
- Interoperable Communication Protocols
- Unique Identity
- Integrated into Information Netw

Physical Design of IoT

- The "Things" in IoT usually refers to IoT devices which have unique identities and can perform remote sensing, actuating and monitoring capabilities.
- IoT devices can:
 - Exchange data with other connected devices and applications (directly or indirectly), or
 - Collect data from other devices and process the data locally or
 - Send the data to centralized servers or cloud-based application back-ends for processing the data, or
 - Perform some tasks locally and other tasks within the IoT infrastructure, based on temporal and space constraint

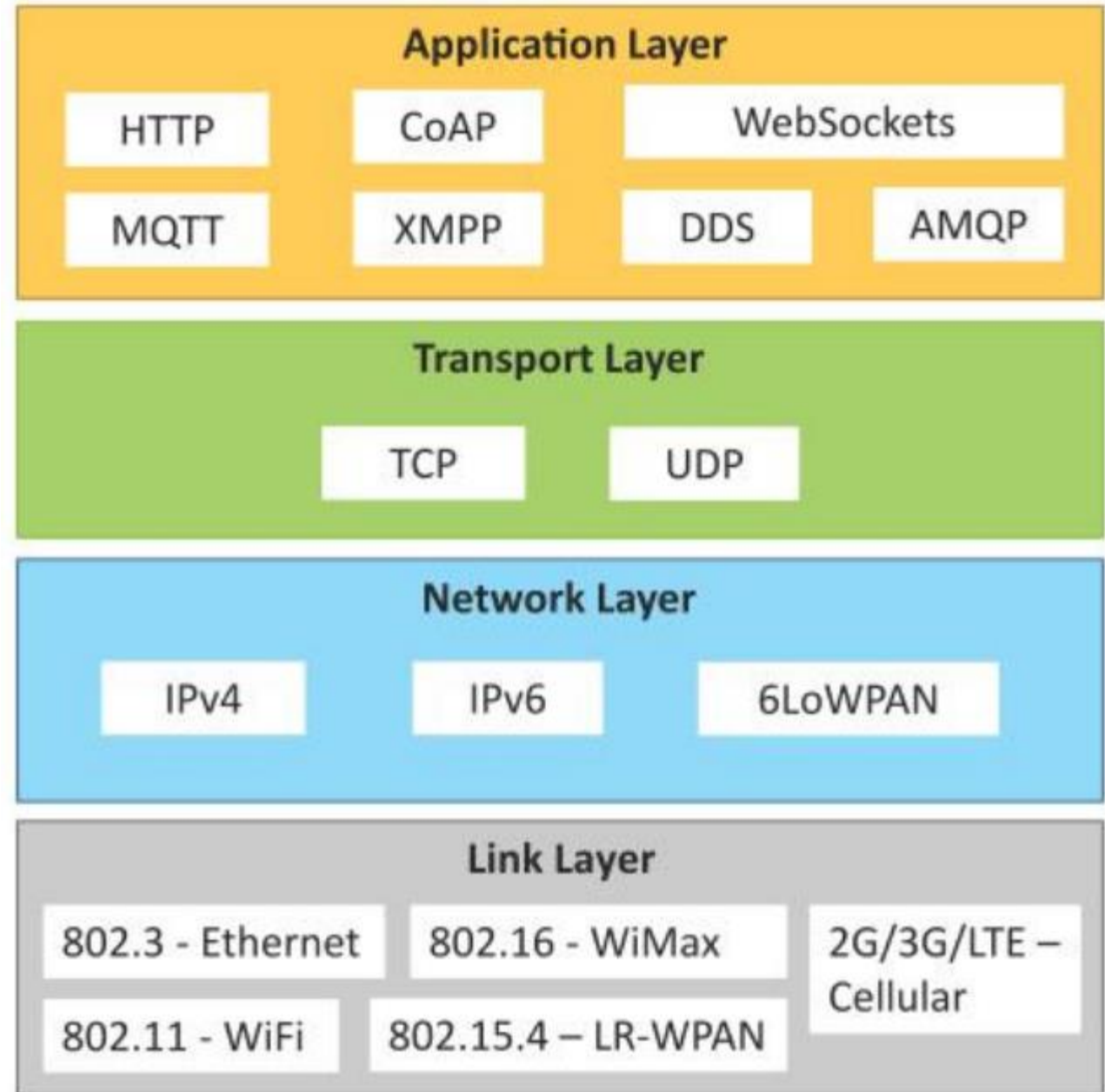
Generic block diagram of an IoT Device

- An IoT device may consist of several interfaces for connections to other devices, both wired and wireless.
 - I/O interfaces for sensors
 - Interfaces for Internet connectivity
 - Memory and storage interfaces
 - Audio/video interfaces



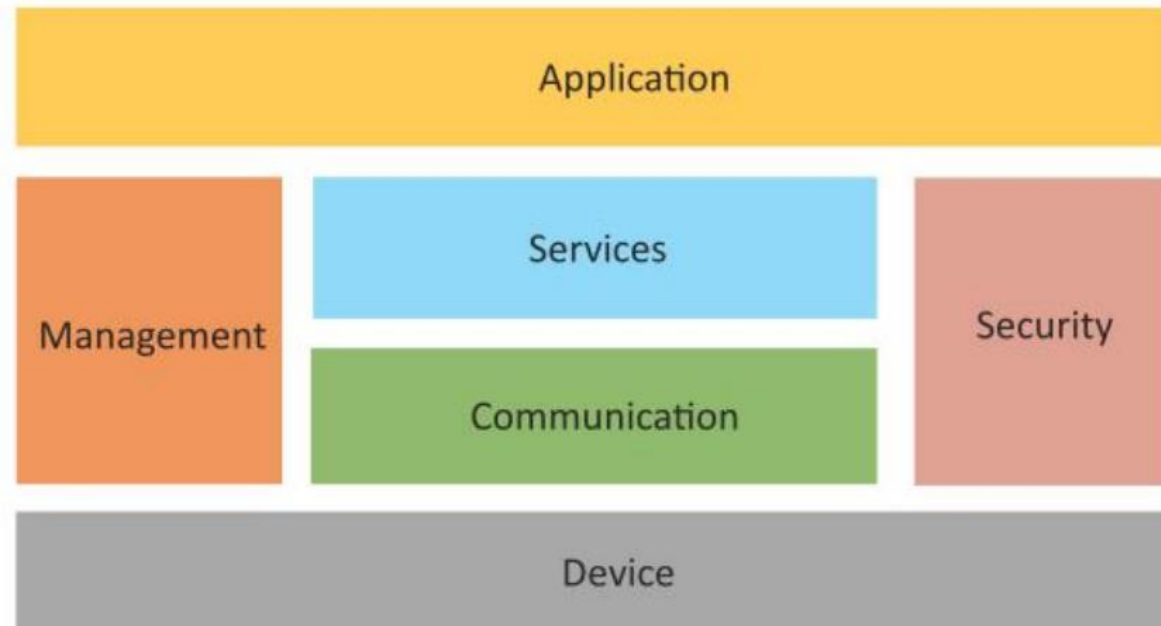
IoT Protocols

- Link Layer
 - 802.3 – Ethernet
 - 802.11 – WiFi
 - 802.16 – WiMax
 - 802.15.4 – LR-WPAN
 - 2G/3G/4G
- Network/Internet Layer
 - IPv4
 - IPv6
 - 6LoWPAN
- Transport Layer
 - TCP
 - UDP
- Application Layer
 - HTTP
 - CoAP
 - WebSocket
 - MQTT
 - XMPP
 - DDS



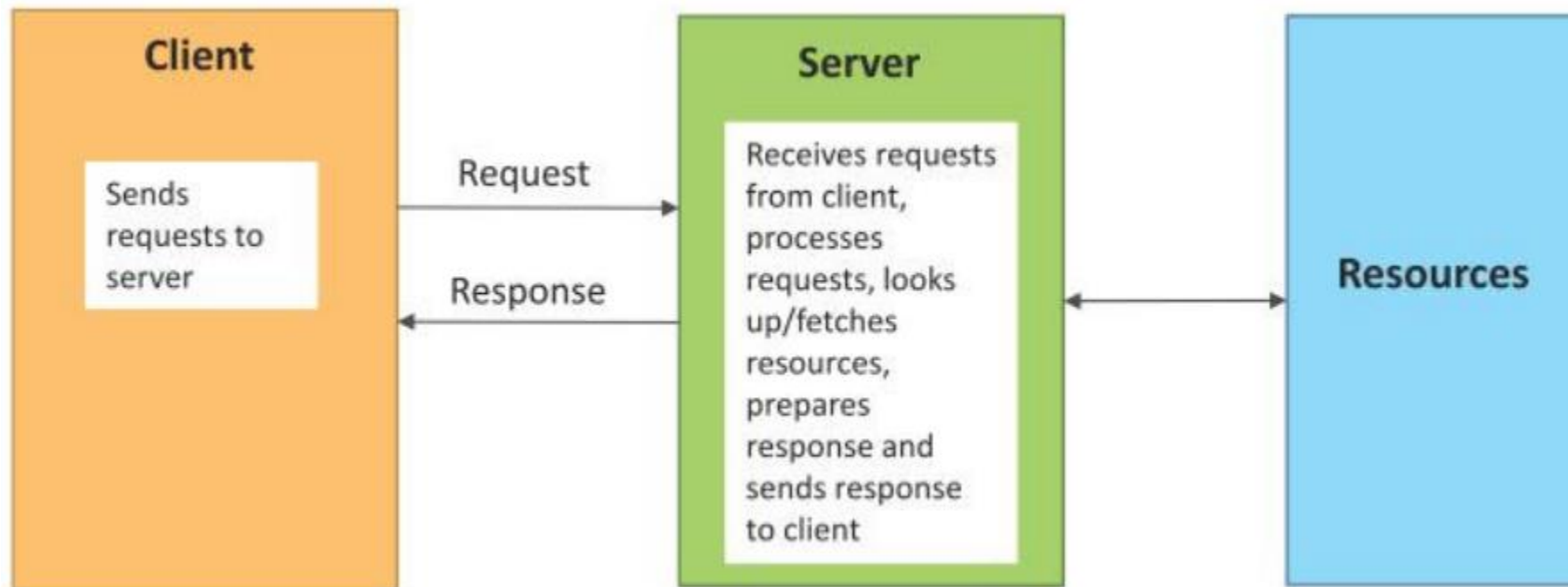
Logical Design of IoT

- Logical design of an IoT system refers to an abstract representation of the entities and processes without going into the low-level specifics of the implementation.
- An IoT system comprises of a number of functional blocks that provide the system the capabilities for identification, sensing, actuation, communication, and management.



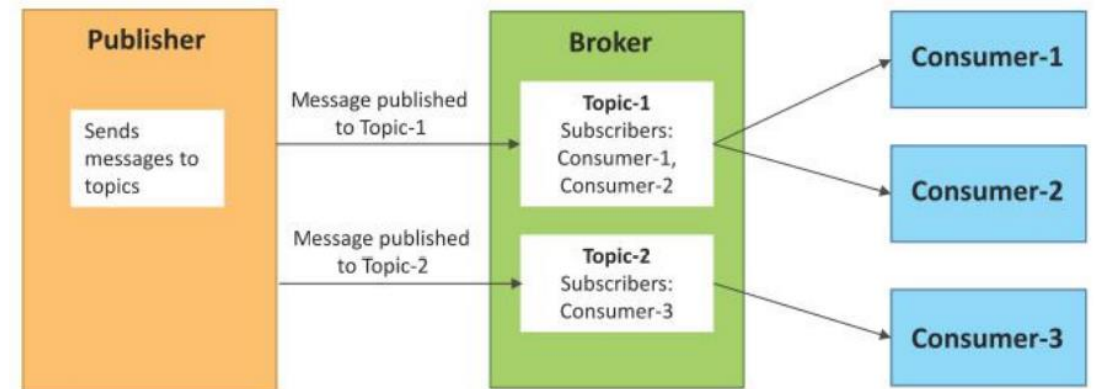
Request-Response communication model

- Request-Response is a communication model in which the client sends requests to the server and the server responds to the requests.
- When the server receives a request, it decides how to respond, fetches the data, retrieves resource representations, prepares the response, and then sends the response to the client.



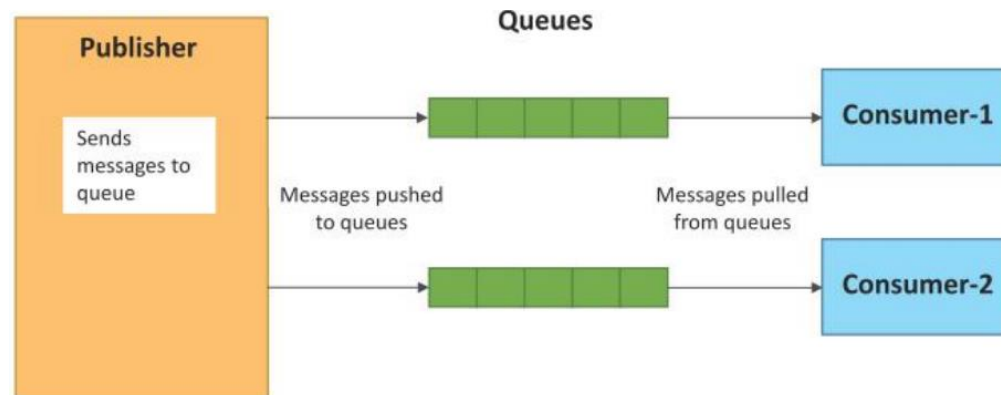
Publish-Subscribe communication model

- Publish-Subscribe is a communication model that involves publishers, brokers and consumers.
- Publishers are the source of data. Publishers send the data to the topics which are managed by the broker. Publishers are not aware of the consumers.
- Consumers subscribe to the topics which are managed by the broker.
- When the broker receives data for a topic from the publisher, it sends the data to all the subscribed consumers.



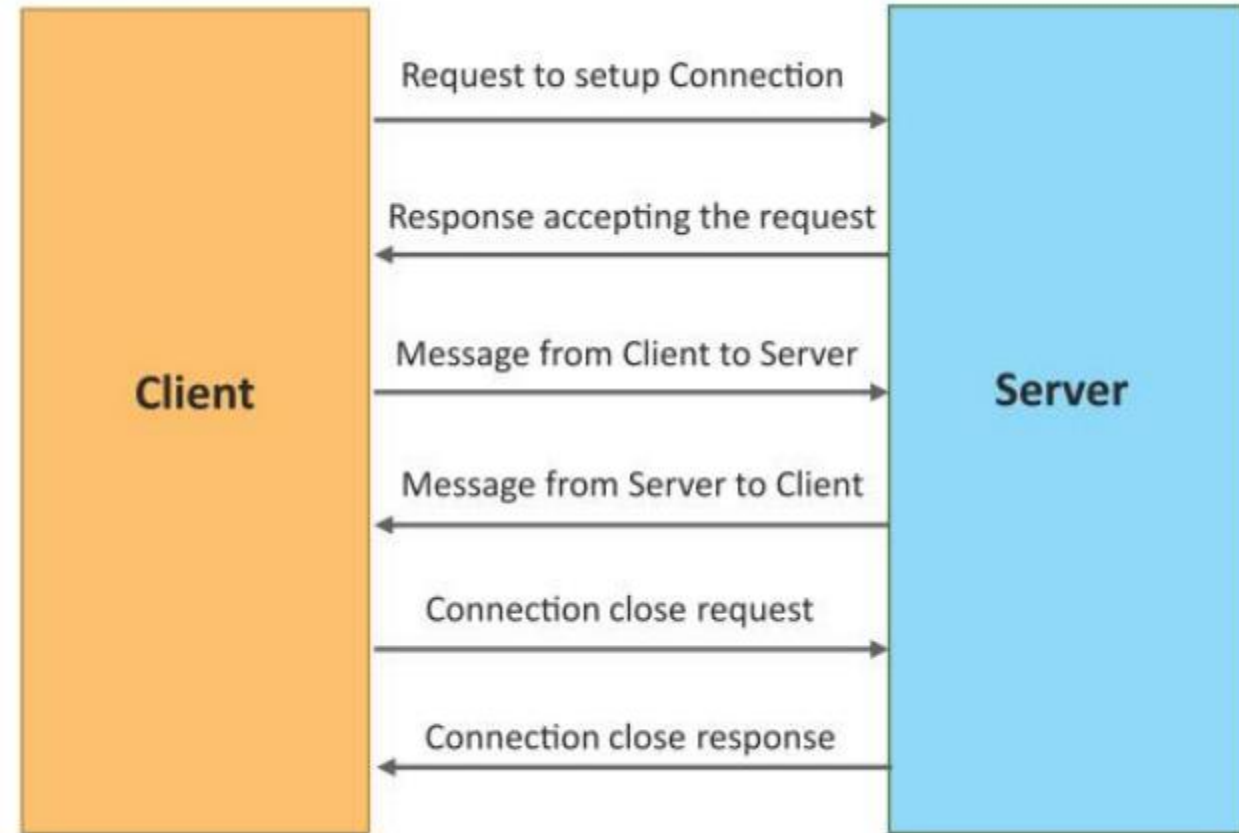
Push-Pull communication model

- Push-Pull is a communication model in which the data producers push the data to queues and the consumers pull the data from the queues. Producers do not need to be aware of the consumers.
- Queues help in decoupling the messaging between the producers and consumers.
- Queues also act as a buffer which helps in situations when there is a mismatch between the rate at which the producers push data and the rate at which the consumers pull data.



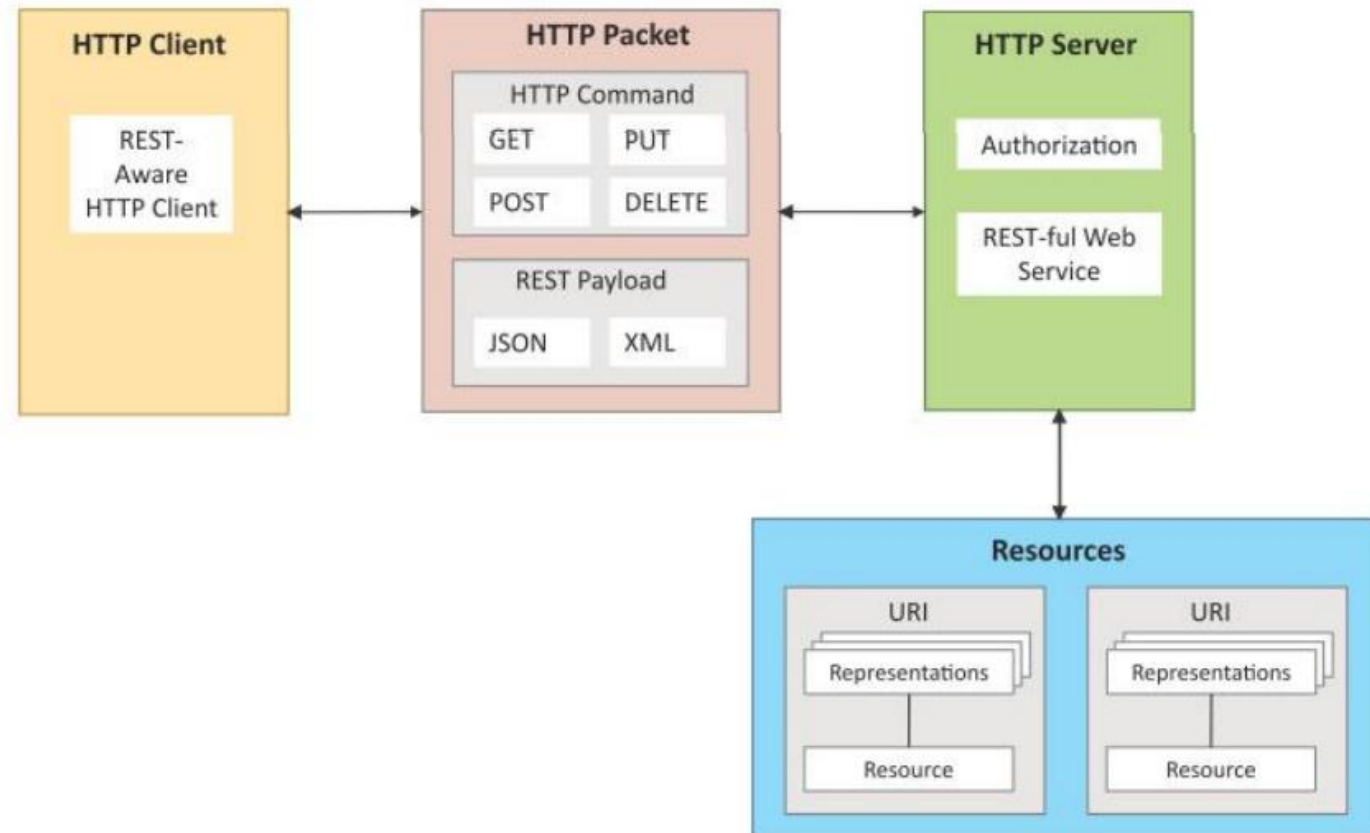
Exclusive Pair communication model

- Exclusive Pair is a bidirectional, fully duplex communication model that uses a persistent connection between the client and server.
- Once the connection is setup it remains open until the client sends a request to close the connection.
- Client and server can send messages to each other after connection setup



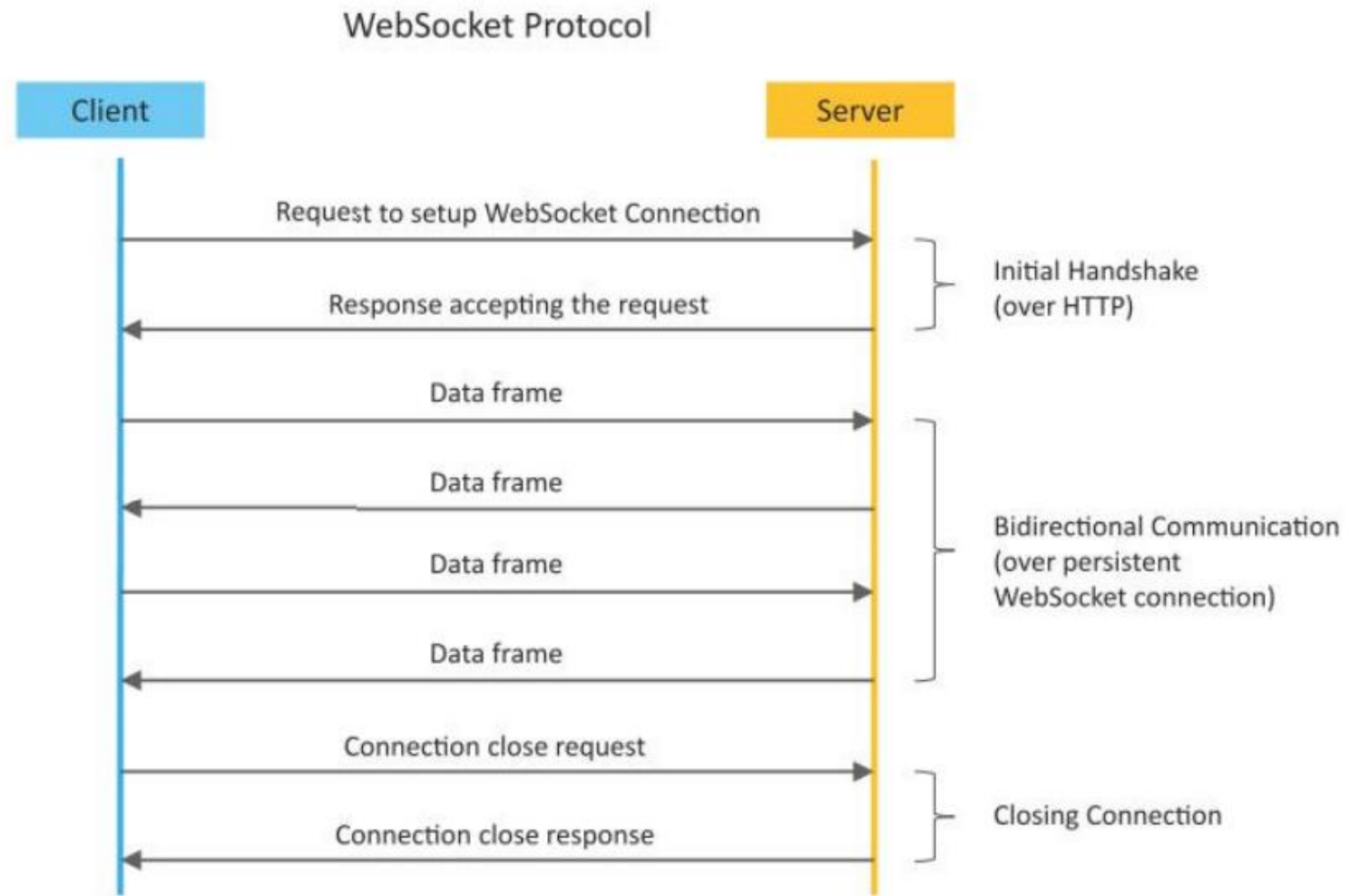
REST-based Communication APIs

- Representational State Transfer (REST) is a set of architectural principles by which you can design web services and web APIs that focus on a system's resources and how resource states are addressed and transferred.
- REST APIs follow the request-response communication model.
- The REST architectural constraints apply to the components, connectors, and data elements, within a distributed hypermedia system.



WebSocket-based Communication APIs

- WebSocket APIs allow bi-directional, full duplex communication between clients and servers.
- WebSocket APIs follow the exclusive pair communication model



IoT Levels & Deployment Templates

An IoT system comprises of the following components:

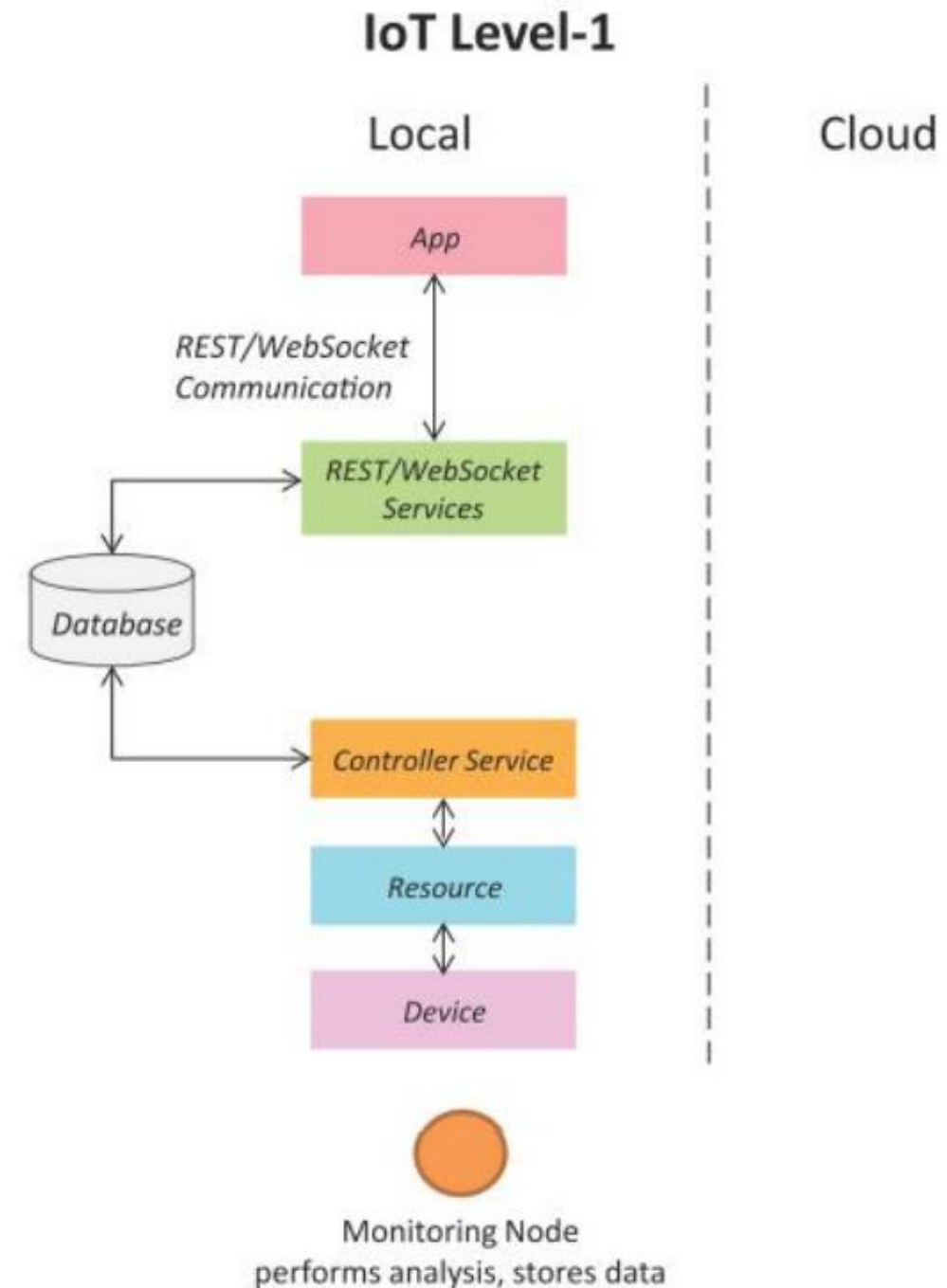
- **Device:** An IoT device allows identification, remote sensing, actuating and remote monitoring capabilities. You learned about various examples of IoT devices in section
- **Resource:** Resources are software components on the IoT device for accessing, processing, and storing sensor information, or controlling actuators connected to the device. Resources also include the software components that enable network access for the device.
- **Controller Service:** Controller service is a native service that runs on the device and interacts with the web services. Controller service sends data from the device to the web service and receives commands from the application (via web services) for controlling the device.

IoT Levels & Deployment Templates

- **Database:** Database can be either local or in the cloud and stores the data generated by the IoT device.
- **Web Service:** Web services serve as a link between the IoT device, application, database and analysis components. Web service can be either implemented using HTTP and REST principles (REST service) or using WebSocket protocol (WebSocket service).
- **Analysis Component:** The Analysis Component is responsible for analyzing the IoT data and generate results in a form which are easy for the user to understand.
- **Application:** IoT applications provide an interface that the users can use to control and monitor various aspects of the IoT system. Applications also allow users to view the system status and view the processed data.

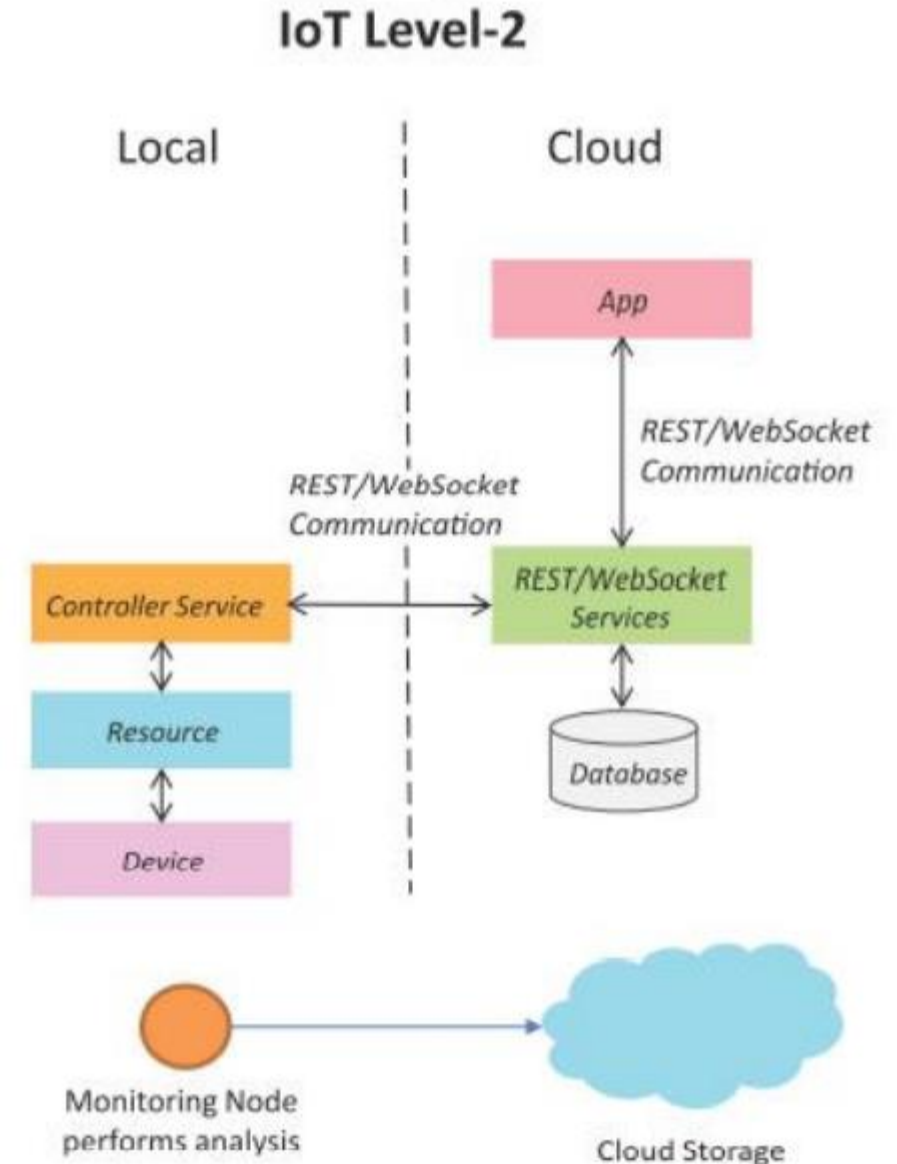
IoT Level-1

- A level-1 IoT system has a single node/device that performs sensing and/or actuation, stores data, performs analysis and hosts the application
- Level-1 IoT systems are suitable for modeling low- cost and low-complexity solutions where the data involved is not big and the analysis requirements are not computationally intensive.



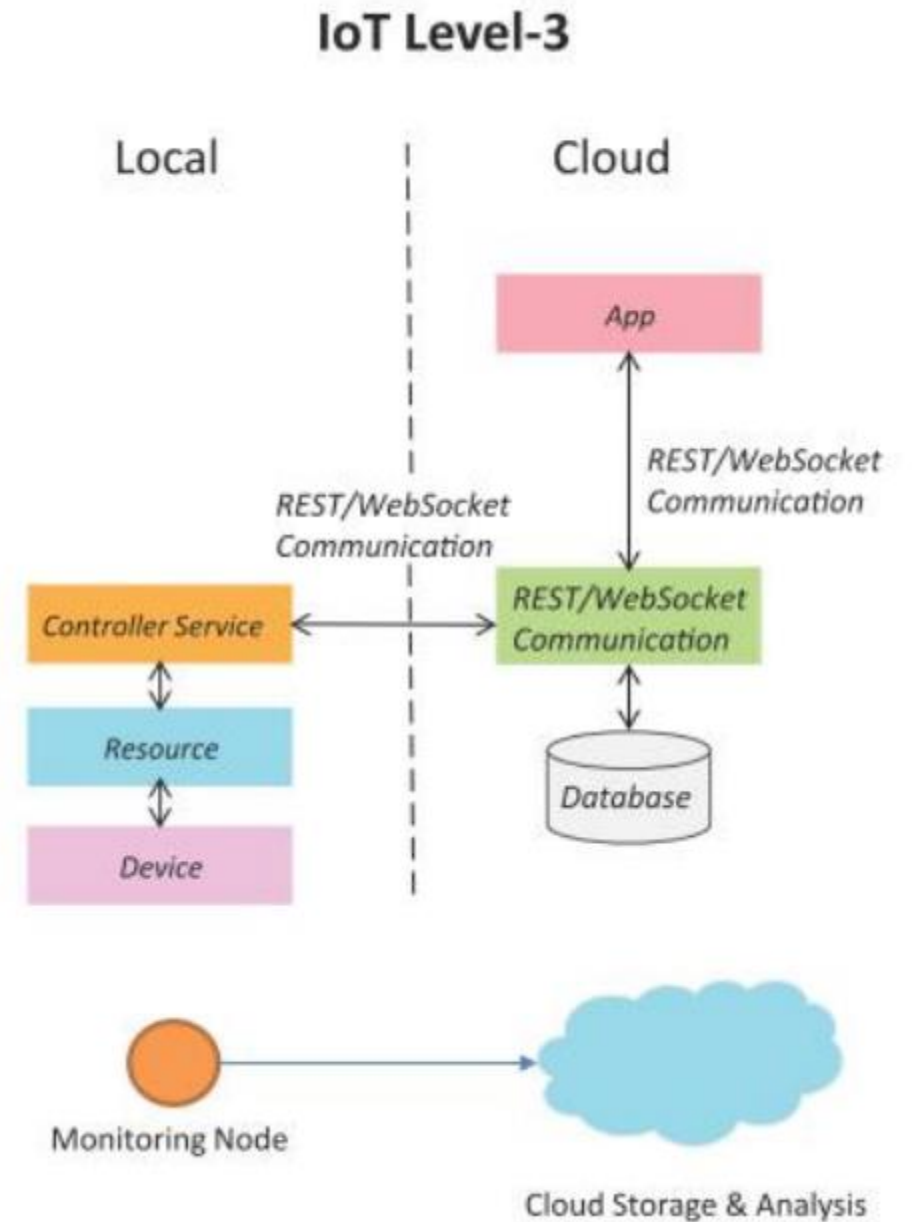
IoT Level-2

- A level-2 IoT system has a single node that performs sensing and/or actuation and local analysis.
- Data is stored in the cloud and application is usually cloud- based.
- Level-2 IoT systems are suitable for solutions where the data involved is big, however, the primary analysis requirement is not computationally intensive and can be done locally itself



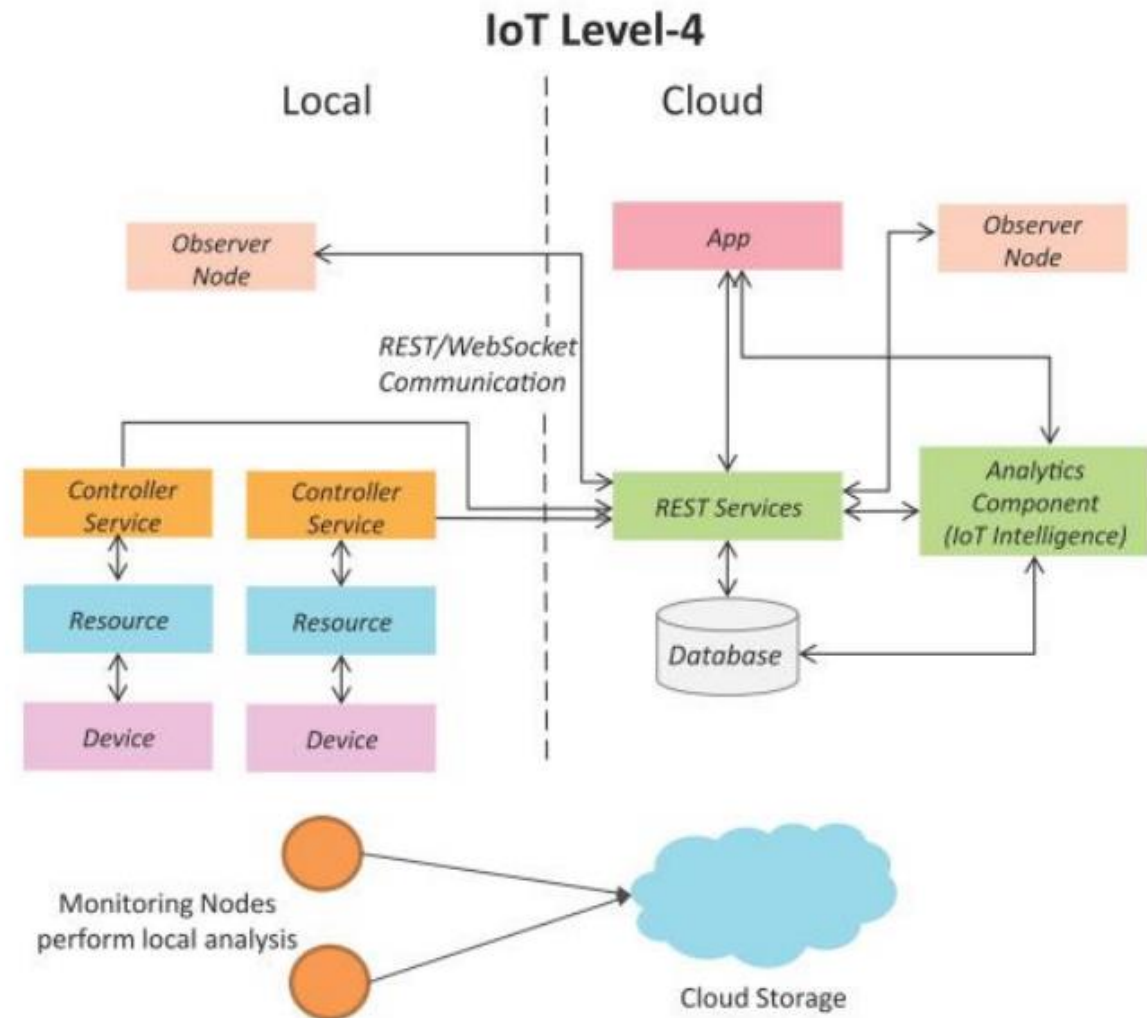
IoT Level-3

- A level-3 IoT system has a single node. Data is stored and analyzed in the cloud and application is cloud- based.
- Level-3 IoT systems are suitable for solutions where the data involved is big and the analysis requirements are computationally intensive



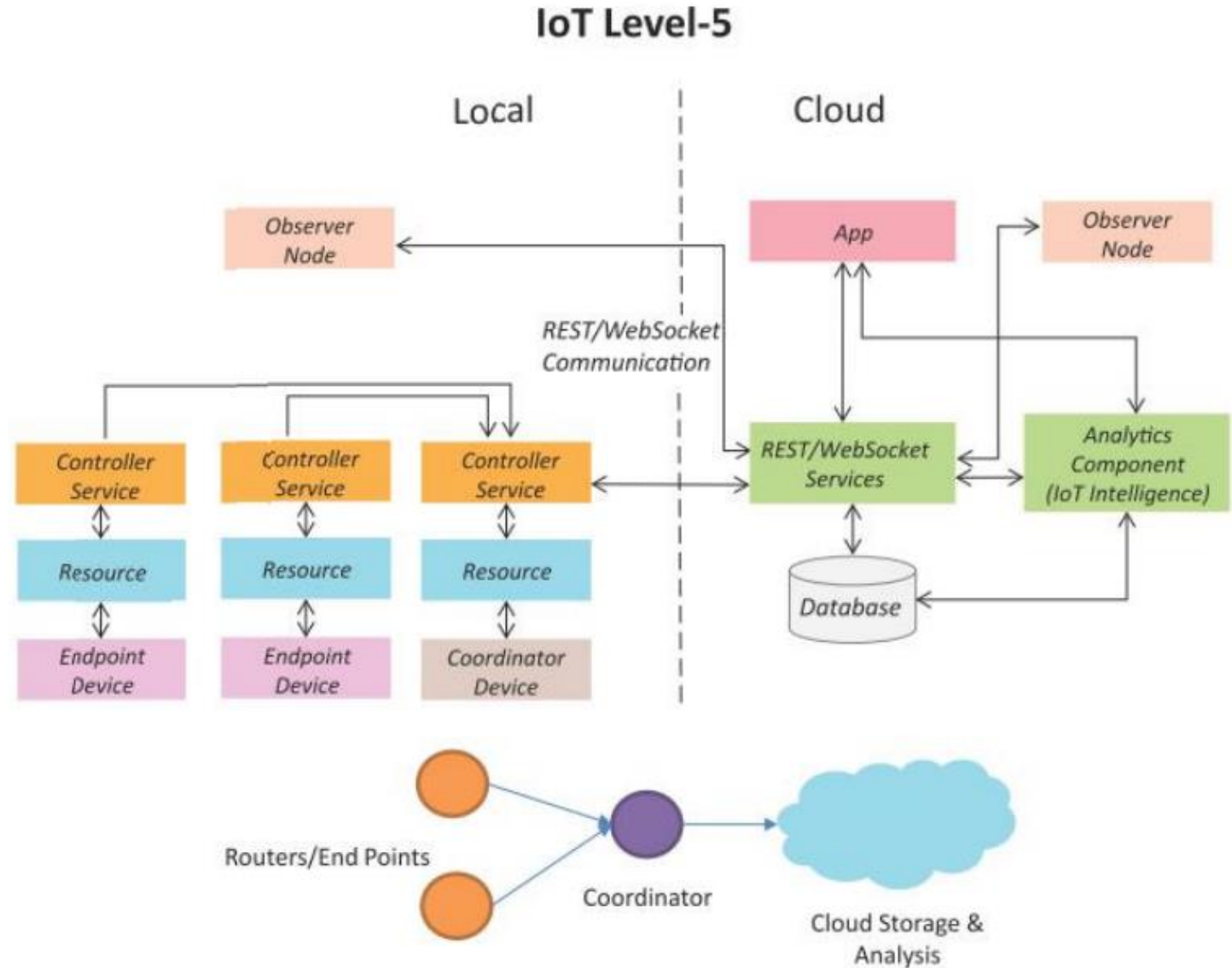
IoT Level - 4

- A level-4 IoT system has multiple nodes that perform local analysis. Data is stored in the cloud and application is cloud-based.
- Level-4 contains local and cloud-based observer nodes which can subscribe to and receive information collected in the cloud from IoT devices.
- Level-4 IoT systems are suitable for solutions where multiple nodes are required, the data involved is big and the analysis requirements are computationally intensive.



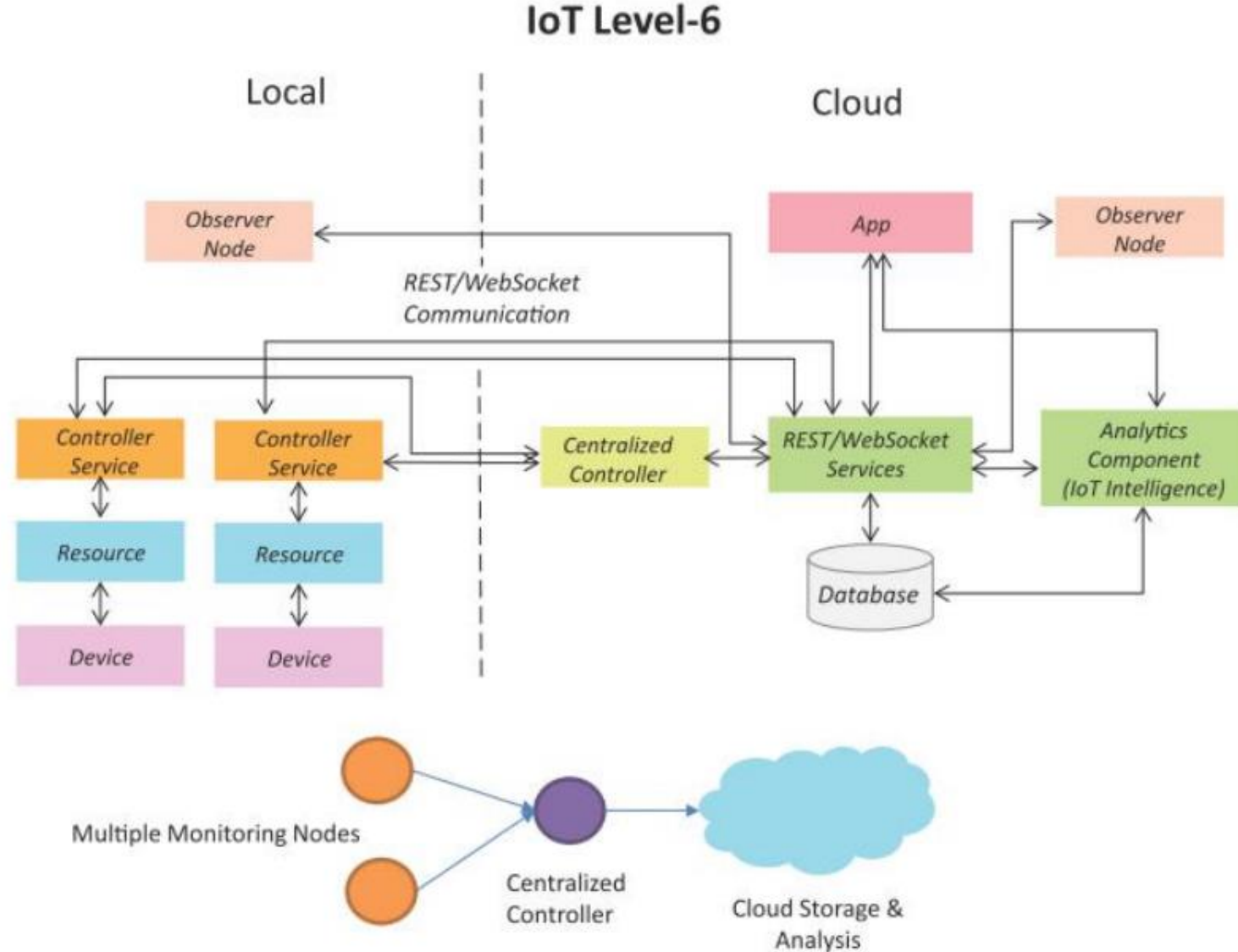
IoT Level-5

- A level-5 IoT system has multiple end nodes and one coordinator node.
- The end nodes that perform sensing and/or actuation.
- Coordinator node collects data from the end nodes and sends to the cloud.
- Data is stored and analyzed in the cloud and application is cloud-based.
- Level-5 IoT systems are suitable for solutions based on wireless sensor networks, in which the data involved is big and the analysis requirements are computationally intensive



IoT Level-6

- A level-6 IoT system has multiple independent end nodes that perform sensing and/or actuation and send data to the cloud.
- Data is stored in the cloud and application is cloud-based.
- The analytics component analyzes the data and stores the results in the cloud database.
- The results are visualized with the cloud-based application.
- The centralized controller is aware of the status of all the end nodes and sends control commands to the nodes.



IoT enabling Technologies

- Wireless Sensor Networks
- Cloud Computing
- Big Data Analytics
- Communication Protocols
- Embedded Systems

Advantages of IoT

- **Efficient resource utilization:** If we know the functionality and the way that how each device work we definitely increase the efficient resource utilization as well as monitor natural resources.
- **Minimize human effort:** As the devices of IoT interact and communicate with each other and do lot of task for us, then they minimize the human effort.
- **Save time:** As it reduces the human effort then it definitely saves out time. Time is the primary factor which can save through IoT platform.
- **Enhance Data Collection**

Disadvantages of IoT

- **Security:** As the IoT systems are interconnected and communicate over networks. The system offers little control despite any security measures, and it can lead to various kinds of network attacks.
- **Privacy:** The IoT system provides substantial personal data in maximum detail.
- **Complexity:** The designing, developing, and maintaining and enabling the large technology to IoT system is quite complicated.

Summary

- IoT allows different types of devices, appliances, users and machines to communicate and exchange data.
- This allows the development of smarter and intelligent applications
- We have learned
 - IoT protocols for different layers.
 - IoT Functional blocks
 - IoT communicational models
 - Rest-based and web-socket based communication APIs
 - IoT enabling technologies
 - IoT Levels

References

- Internet of Things: A Hands-On Approach, Arshdeep Bagha and Vijay Madisetti.
- <https://data-flair.training/blogs/iot-tutorial/>
- <https://www.javatpoint.com/iot-internet-of-things>

Chapter 2

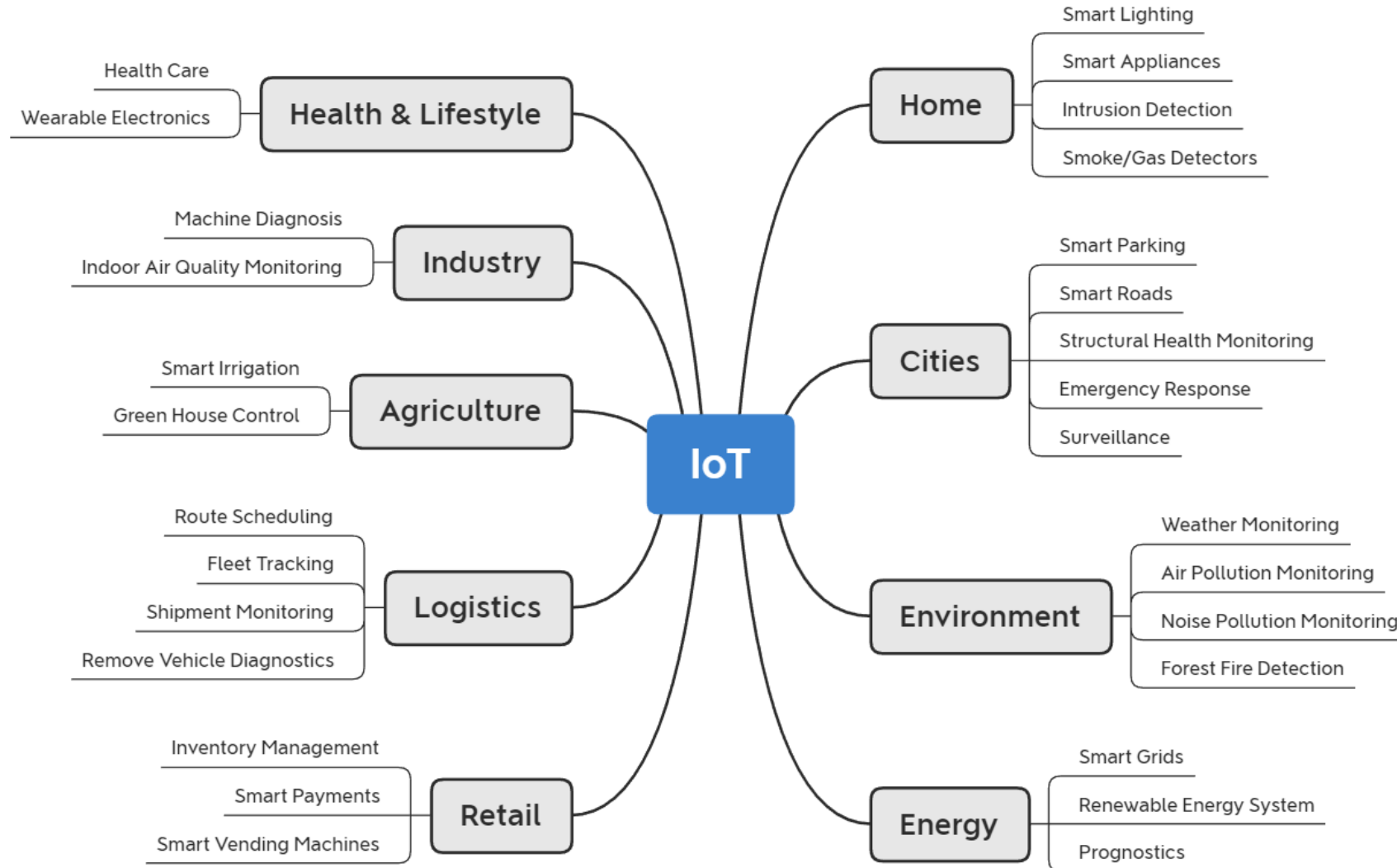
Domain Specific IoTs



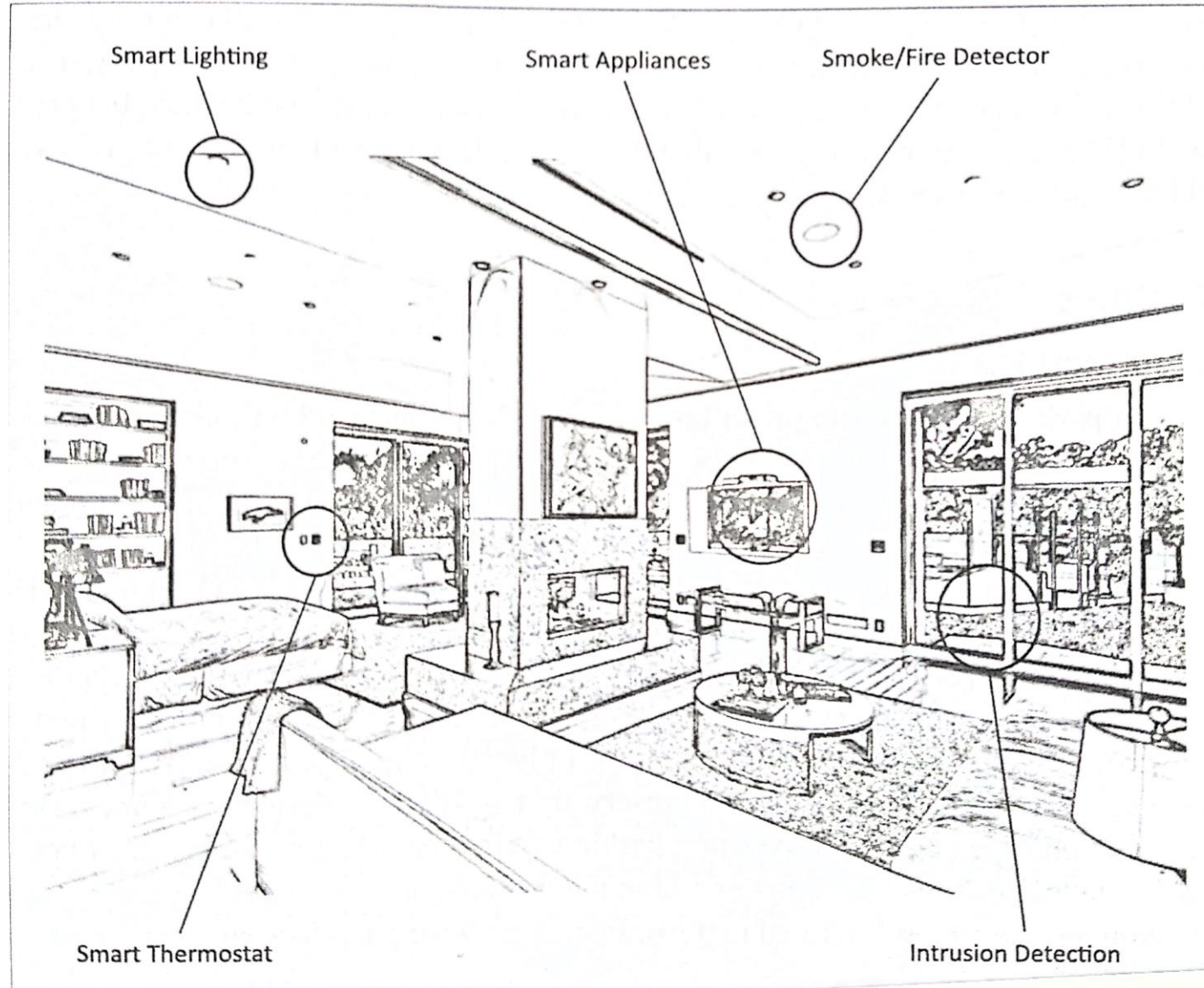
Outline

- Introduction
- Home Automation
- Cities
- Environment
- Energy
- Retail
- Logistics
- Agriculture
- Industry
- Health & Lifestyle

Introduction – Applications of IoT



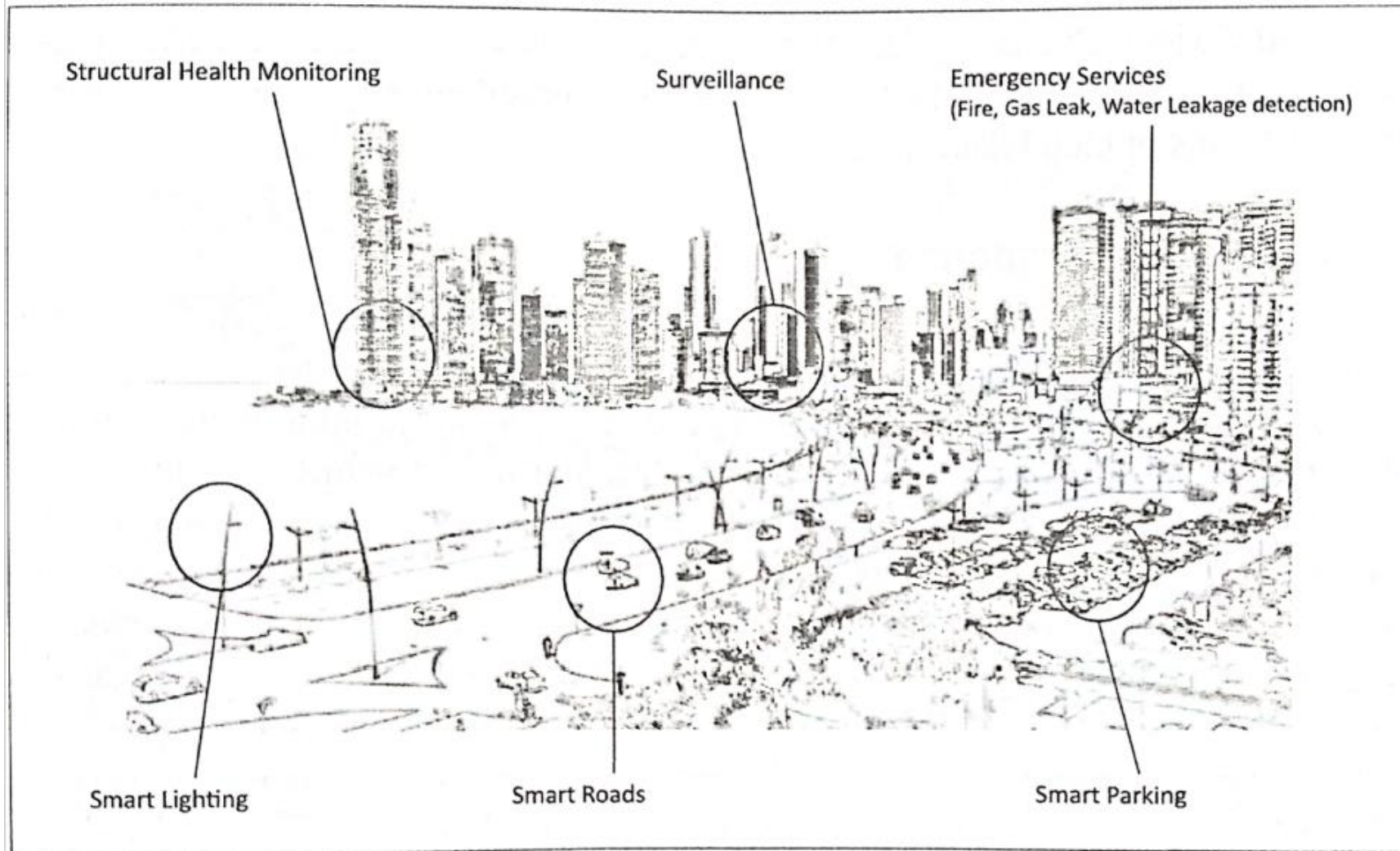
Home Automation



Home Automation (2/2)

- Smart Lighting
 - Control lighting by remotely (mobile or web applications)
- Smart Appliances
 - Provide status information to the users remotely
- Intrusion Detection
 - Use security cameras and sensors (PIR sensors and door sensors)
 - Detect intrusions and raise alerts
 - The alerts form: an SMS or an email sent to the user
- Smoke/Gas Detectors
 - Use optical detection, ionization, or air sampling techniques to detect the smoke
 - Gas detectors can detect harmful gases
 - Carbon monoxide (CO)
 - Liquid petroleum gas (LPG)
 - Raise alerts to the user or local fire safety department

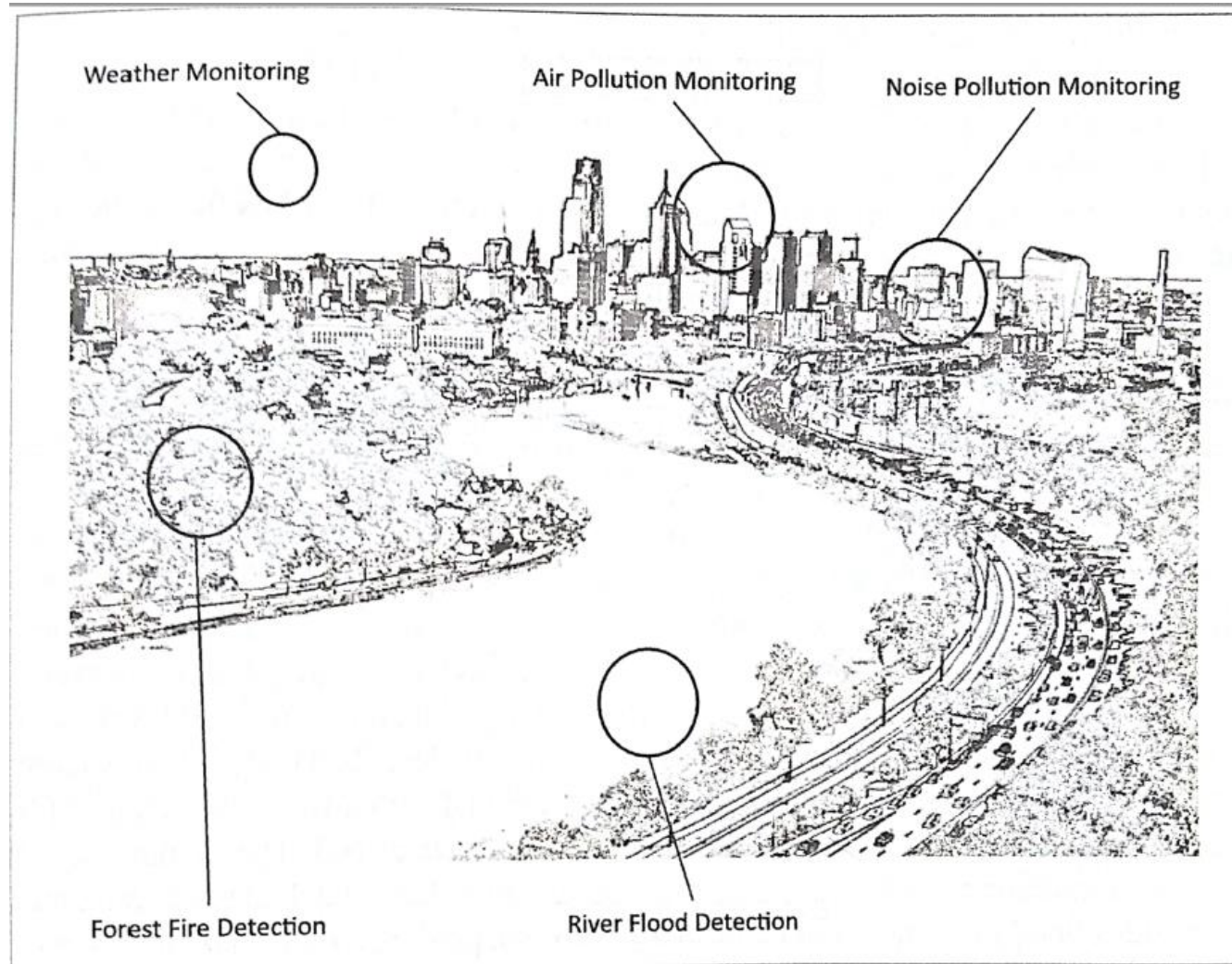
Cities (1/2)



Cities (2/2)

- Smart Parking
 - Detect the number of empty parking slots
 - Send the information over the internet and accessed by smartphones
- Smart Roads
 - Provide information on driving conditions, traffic congestions, accidents
 - Alert for poor driving conditions
- Structural Health Monitoring
 - Monitor the vibration levels in the structures (bridges and buildings)
 - Advance warning for imminent failure of the structure
- Surveillance
 - Use the large number of distributed and internet connected video surveillance cameras
 - Aggregate the video in cloud-based scalable storage solutions
- Emergency Response
 - Used for critical infrastructure monitoring
 - Detect adverse events

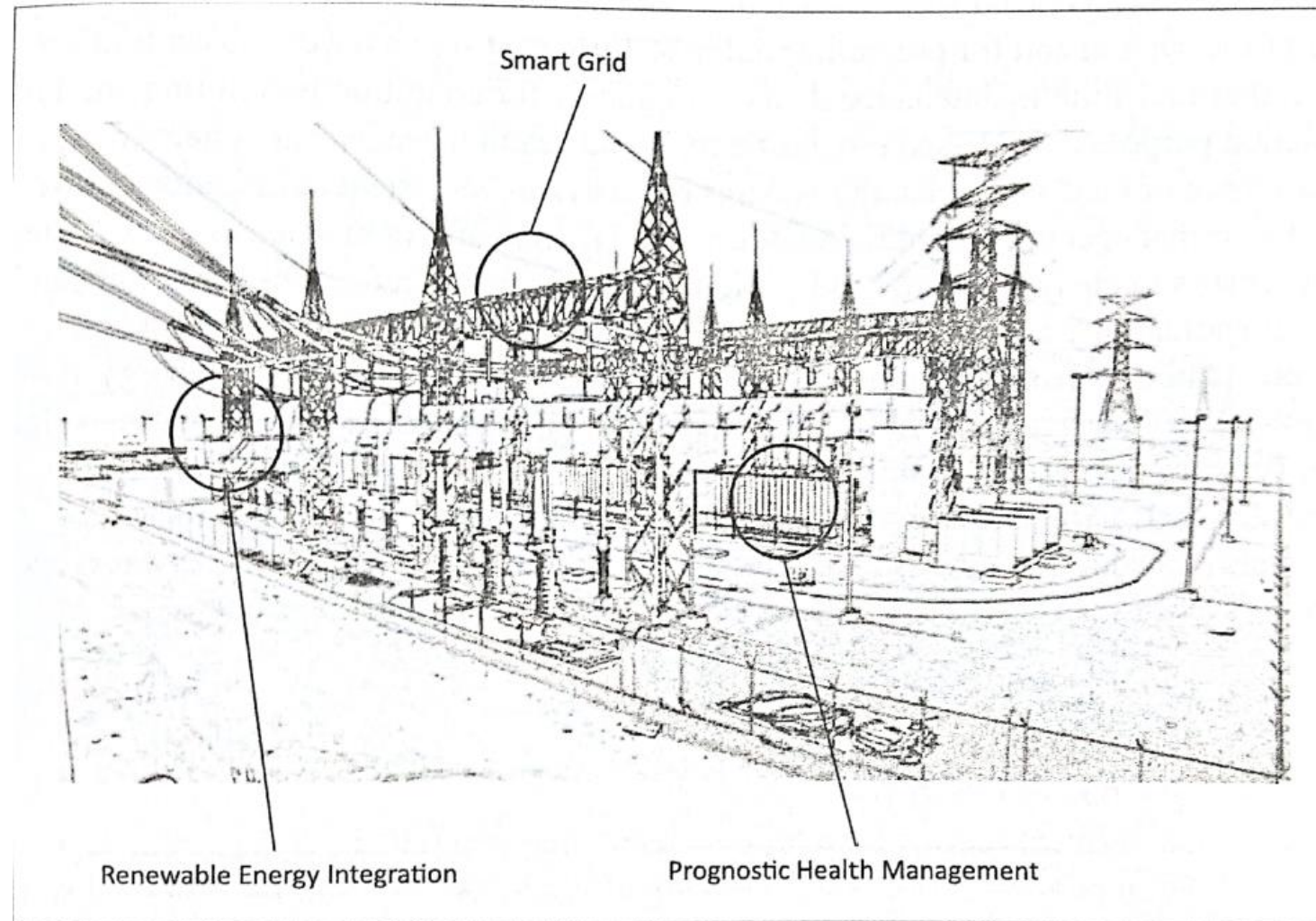
Environment (1/2)



Environment (2/2)

- Weather Monitoring
 - Collect data from several sensors (temperature, humidity, pressure, etc.)
 - Send the data to cloud-based applications and storage back-ends
- Air Pollution Monitoring
 - Monitor emission of harmful gases (CO_2 , CO , NO , NO_2 , etc.)
 - Factories and automobiles use gaseous and meteorological sensors
 - Integration with a single-chip microcontroller, several air pollution sensors, GPRS-modem, and a GPS module
- Noise Pollution Monitoring
 - Use a number of noise monitoring stations
 - Generate noise maps from data collected
- Forest Fire Detection
 - Use a number of monitoring nodes deployed at different locations in a forests
 - Use temperature, humidity, light levels, etc.
 - Provide early warning of potential forest fire
 - Estimates the scale and intensity
- River Floods Detection
 - Monitoring the water level (using ultrasonic sensors) and flow rate (using the flow velocity sensors)
 - Raise alerts when rapid increase in water level and flow rate is detected

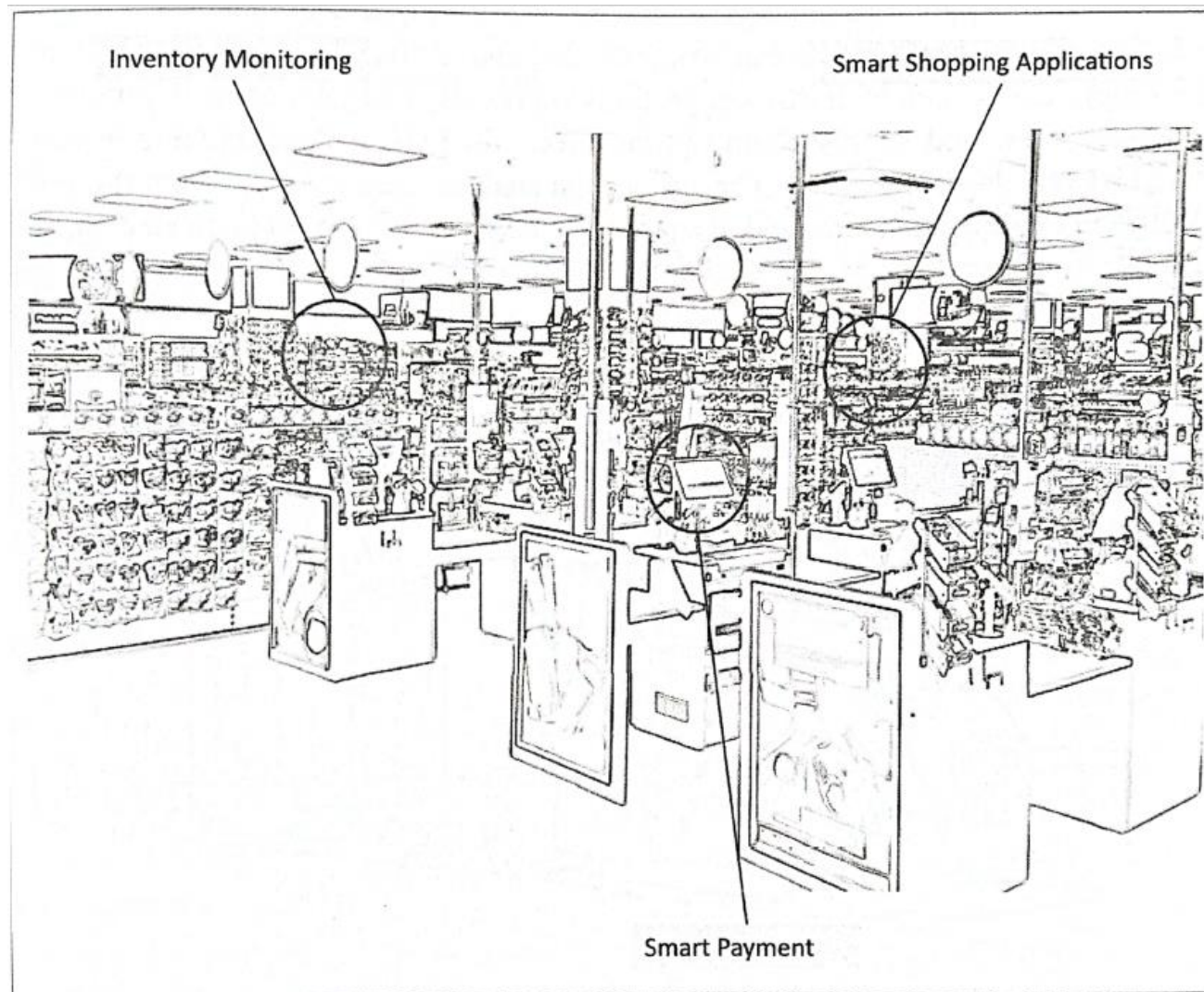
Energy (1/2)



Energy (2/2)

- Smart Grids
 - Collect data regarding electricity generation, consumption, storage (conversion of energy into other forms), distribution, equipment health data
 - Control the consumption of electricity
 - Remotely switch off supply
- Renewable Energy Systems
 - Measure the electrical variables
 - Measure how much the power is fed into the grid
- Prognostics
 - Predict performance of machines or energy systems
 - By collect and analyze the data from sensors

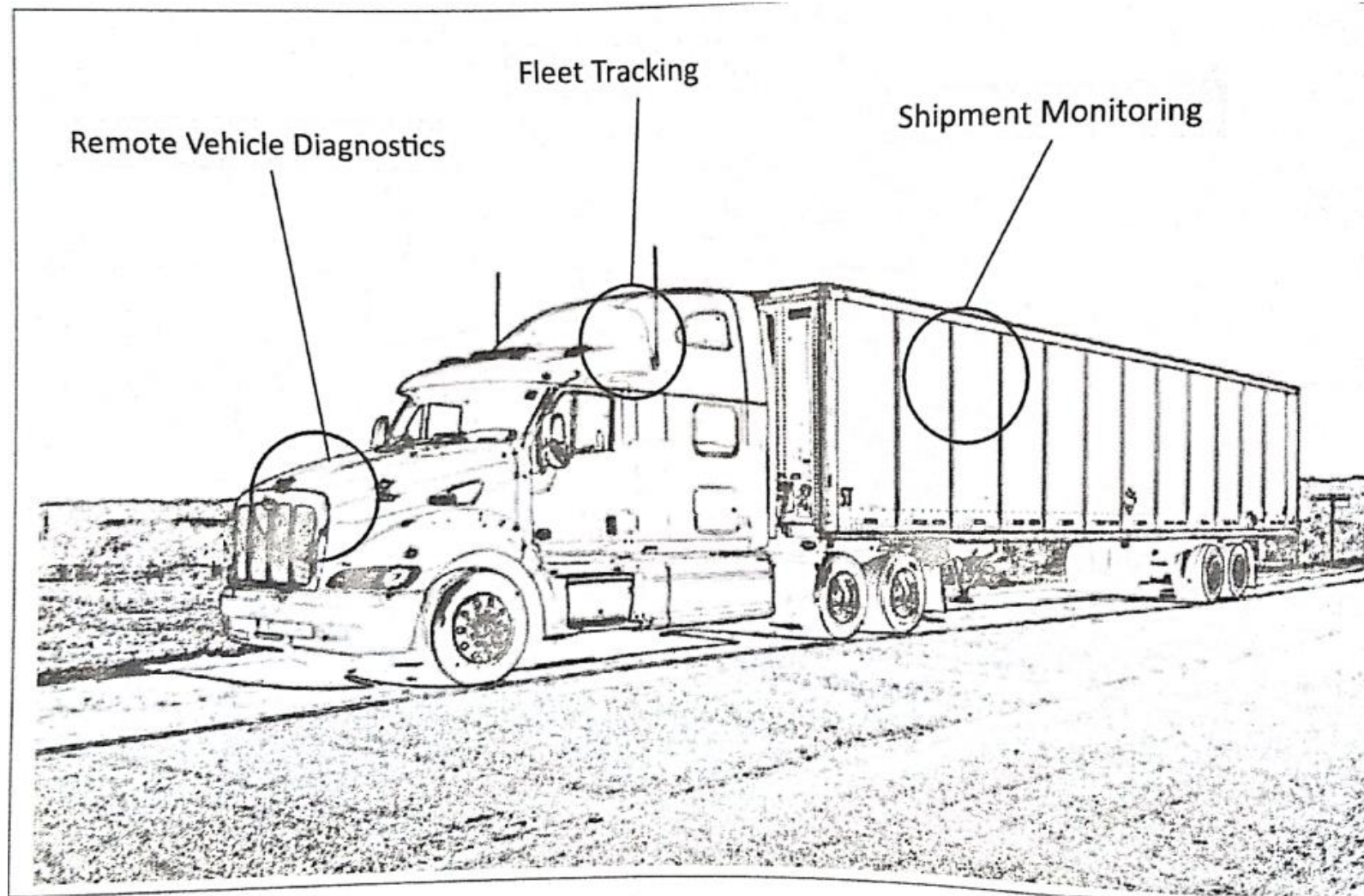
Retail (1/2)



Retail (2/2)

- Inventory Management
 - Monitoring the inventory by the RFID readers
 - Tracking the products
- Smart Payments
 - Use the NFC
 - Customers store the credit card information in their NFC-enabled
- Smart Vending Machines
 - Allow remote monitoring of inventory levels
 - Elastic pricing of products
 - Contact-less payment using NFC
 - Send the data to the cloud for predictive maintenance
 - The information of inventory levels
 - The information of the nearest machine in case a product goes out of stock in a machine

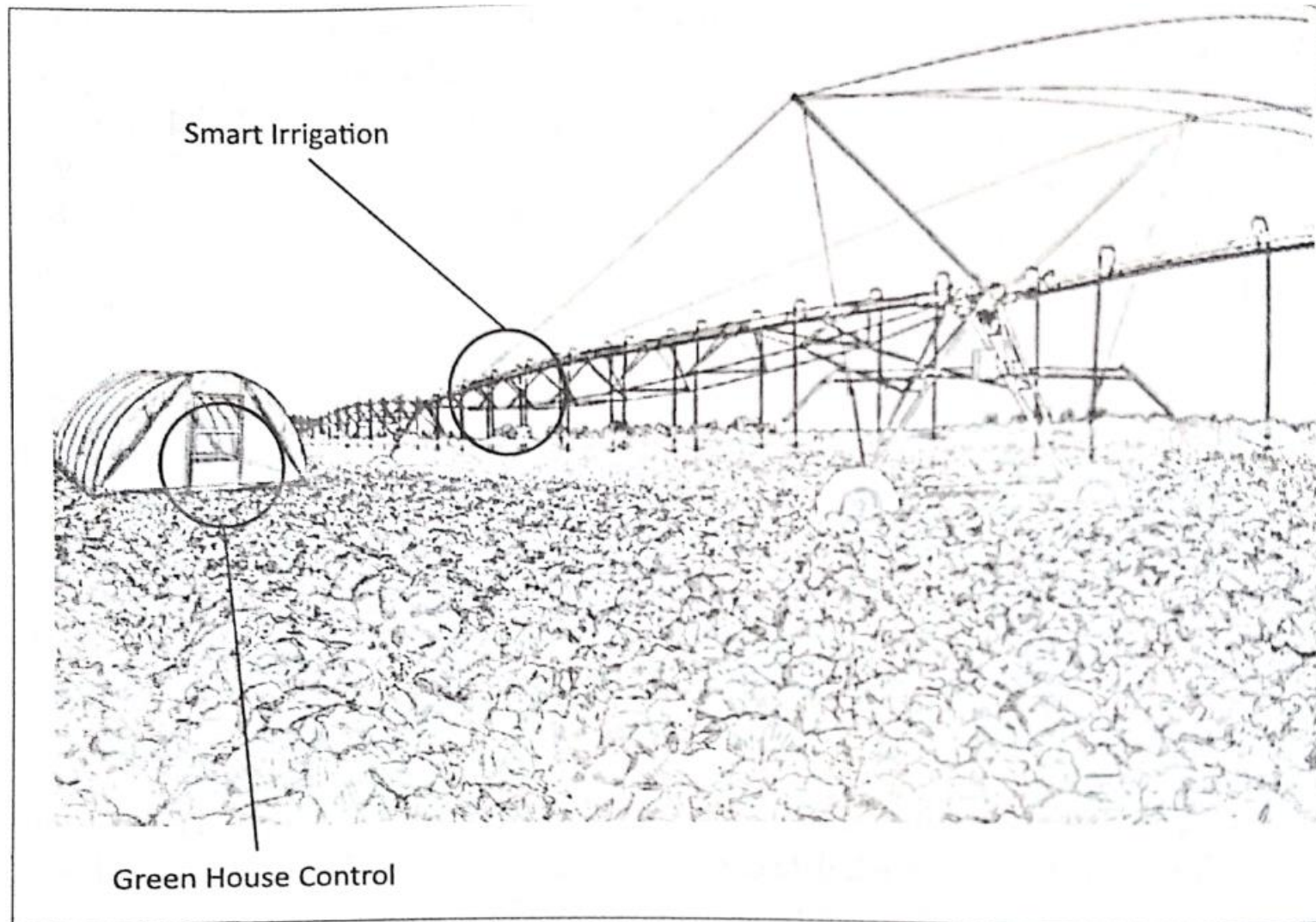
Logistics (1/2)



Logistics (2/2)

- Route Generation & Scheduling
 - Generate end-to-end routes using combination of route patterns
 - Provide route generation queries
 - Can be scale up to serve a large transportation network
- Fleet Tracking
 - Track the locations of the vehicles in real-time
 - Generate alerts for deviations in planned routes
- Shipment monitoring
 - Monitoring the conditions inside containers
 - Using sensors (temperature, pressure, humidity)
 - Detecting food spoilage
- Remote Vehicle Diagnostics
 - Detect faults in the vehicle
 - Warn of impending faults
 - IoT collects the data on vehicle (speed, engine RPM, coolant temperature)
 - Generate alerts and suggest remedial actions

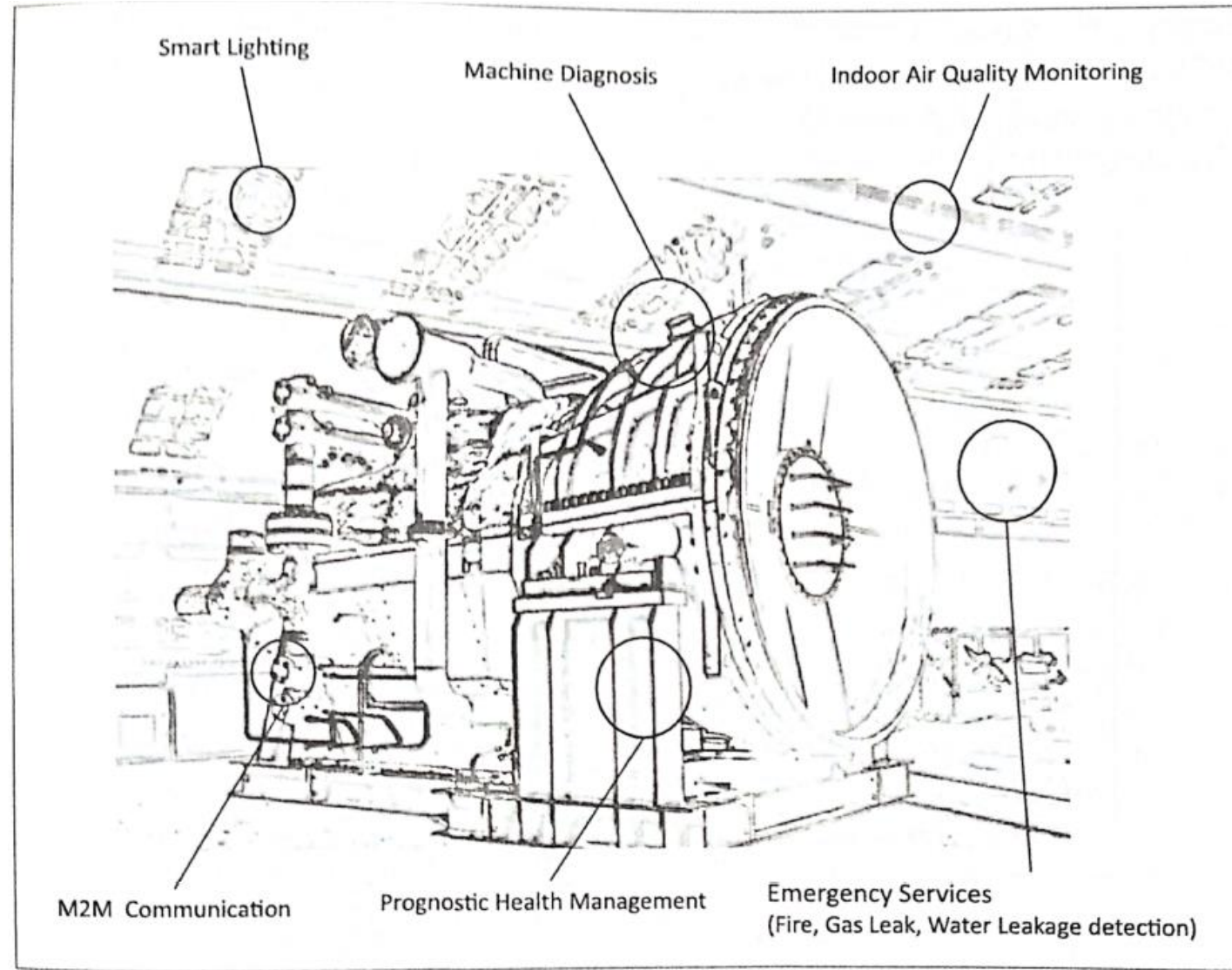
Agriculture (1/2)



Agriculture (2/2)

- Smart Irrigation
 - Use sensors to determine the amount of moisture in the soil
 - Release the flow of water
 - Using predefined moisture levels
 - Water Scheduling
- Green House Control
 - Automatically control the climatological conditions inside a green house
 - Using several sensors to monitor
 - Using actuation devices to control
 - Valves for releasing water and switches for controlling fans
 - Maintenance of agricultural production

Industry (1/2)



Industry (2/2)

- Machine Diagnosis
 - Sensors in machine monitor the operating conditions
 - For example: temperature & vibration levels
 - Collecting and analyzing massive scale machine sensor data
 - For reliability analysis and fault prediction in machines
- Indoor Air Quality Monitoring
 - Use various gas sensors
 - To monitor the harmful and toxic gases (CO , NO , NO_2 , etc.)
 - Measure the environmental parameters to determine the indoor air quality
 - Temperature, humidity, gaseous pollutants, aerosol

Health & Lifestyle

- Health & Fitness Monitoring
 - Collect the health-care data
 - Using some sensors: body temperature, heart rate, movement (with accelerometers), etc.
 - Various forms : belts and wrist-bands
- Wearable electronic
 - Assists the daily activities
 - Smart watch
 - Smart shoes
 - Smart wristbands

Chapter 3

IoT & M2M

INTERNET OF THINGS

A Hands-On Approach

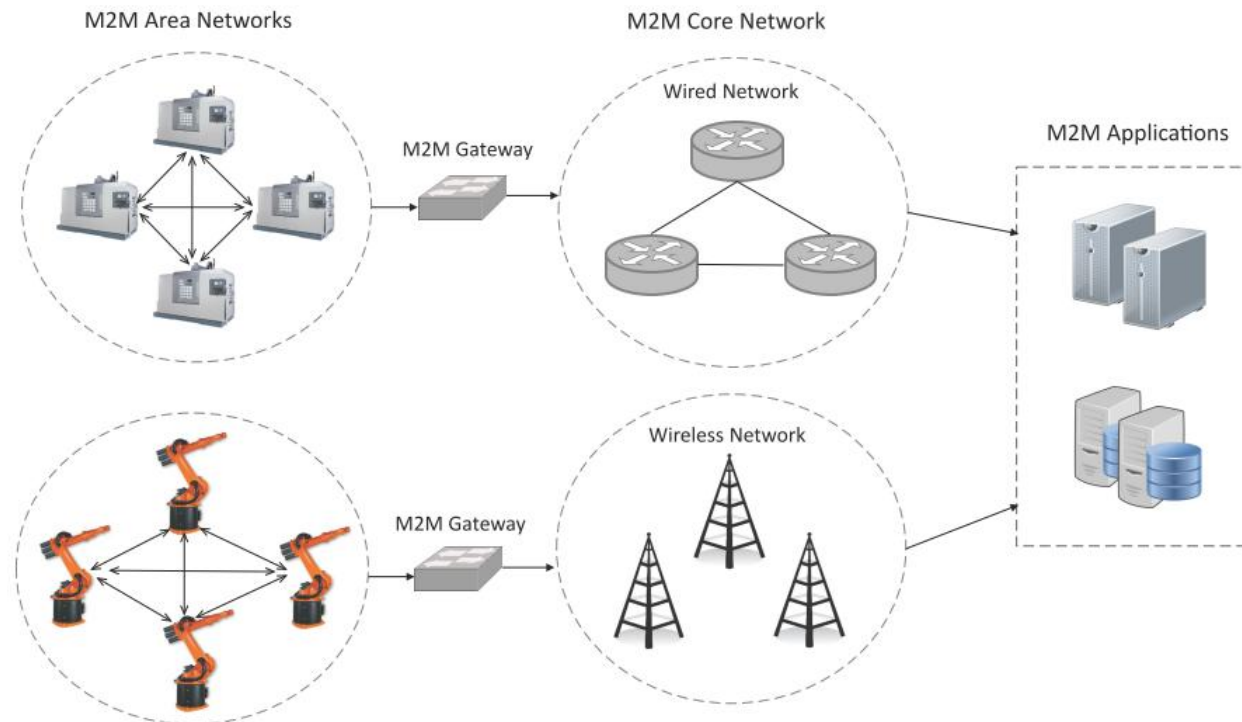


Outline

- M2M
- Differences and Similarities between M2M and IoT
- SDN and NFV for IoT

Machine-to-Machine (M2M)

- Machine-to-Machine (M2M) refers to networking of machines (or devices) for the purpose of remote monitoring and control and data exchange.

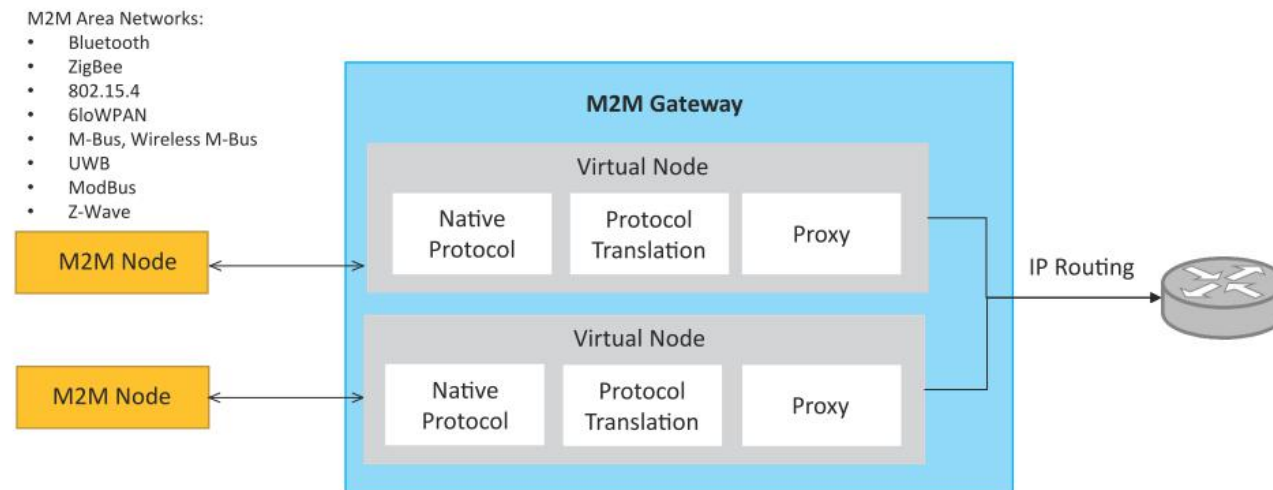


Machine-to-Machine (M2M)

- An M2M area network comprises of machines (or M2M nodes) which have embedded hardware modules for sensing, actuation and communication.
- Various communication protocols can be used for M2M local area networks such as ZigBee, Bluetooth, ModBus, M-Bus, Wireless M-Bus, Power Line Communication (PLC), 6LoWPAN, IEEE 802.15.4, etc.
- The communication network provides connectivity to remote M2M area networks.
- The communication network can use either wired or wireless networks (IP-based).
- While the M2M area networks use either proprietary or non-IP based communication protocols, the communication network uses IP-based networks.

M2M gateway

- Since non-IP based protocols are used within M2M area networks, the M2M nodes within one network cannot communicate with nodes in an external network.
- To enable the communication between remote M2M area networks, M2M gateways are used.



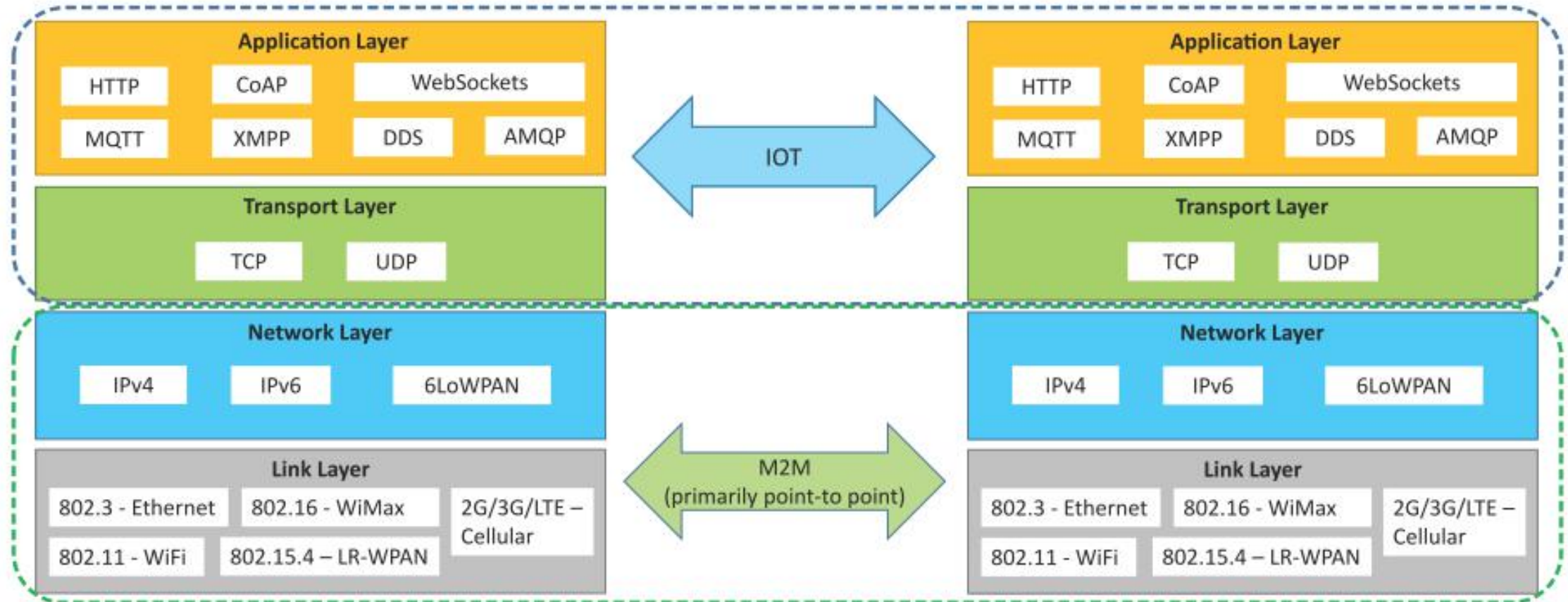
Difference between IoT and M2M

- Communication Protocols
 - M2M and IoT can differ in how the communication between the machines or devices happens.
 - M2M uses either proprietary or non-IP based communication protocols for communication within the M2M area networks.
- Machines in M2M vs Things in IoT
 - The "Things" in IoT refers to physical objects that have unique identifiers and can sense and communicate with their external environment (and user applications) or their internal physical states.
 - M2M systems, in contrast to IoT, typically have homogeneous machine types within an M2M area network.

Difference between IoT and M2M

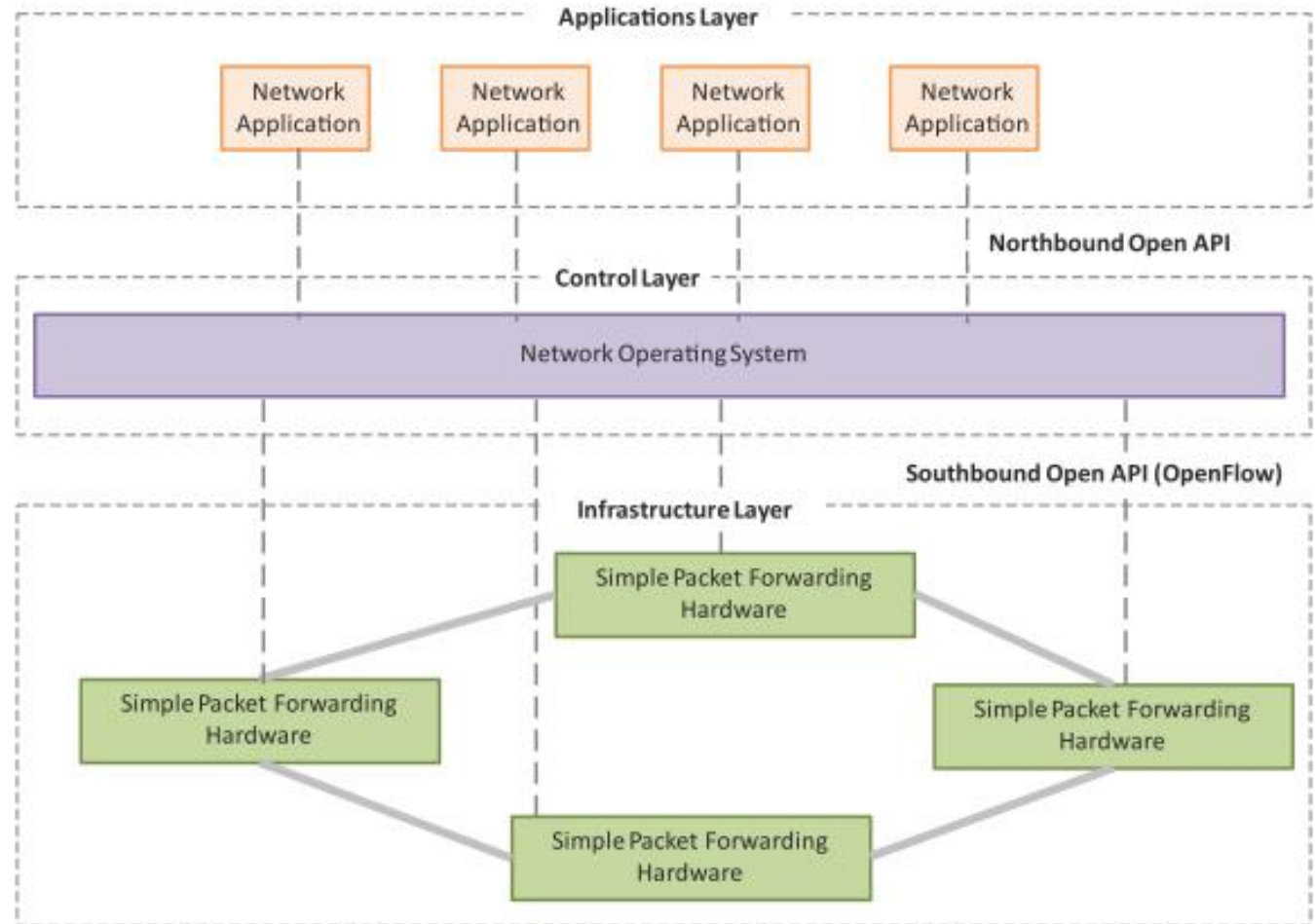
- Hardware vs Software Emphasis
 - While the emphasis of M2M is more on hardware with embedded modules, the emphasis of IoT is more on software.
- Data Collection & Analysis
 - M2M data is collected in point solutions and often in on-premises storage infrastructure.
 - In contrast to M2M, the data in IoT is collected in the cloud (can be public, private or hybrid cloud).
- Applications
 - M2M data is collected in point solutions and can be accessed by on-premises applications such as diagnosis applications, service management applications, and on-premises enterprise applications.
 - IoT data is collected in the cloud and can be accessed by cloud applications such as analytics applications, enterprise applications, remote diagnosis and management applications, etc.

Communication in IoT vs M2M



SDN

- Software-Defined Networking (SDN) is a networking architecture that separates the control plane from the data plane and centralizes the network controller.
- Software-based SDN controllers maintain a unified view of the network and make configuration, management and provisioning simpler.
- The underlying infrastructure in SDN uses simple packet forwarding hardware as opposed to specialized hardware in conventional networks.

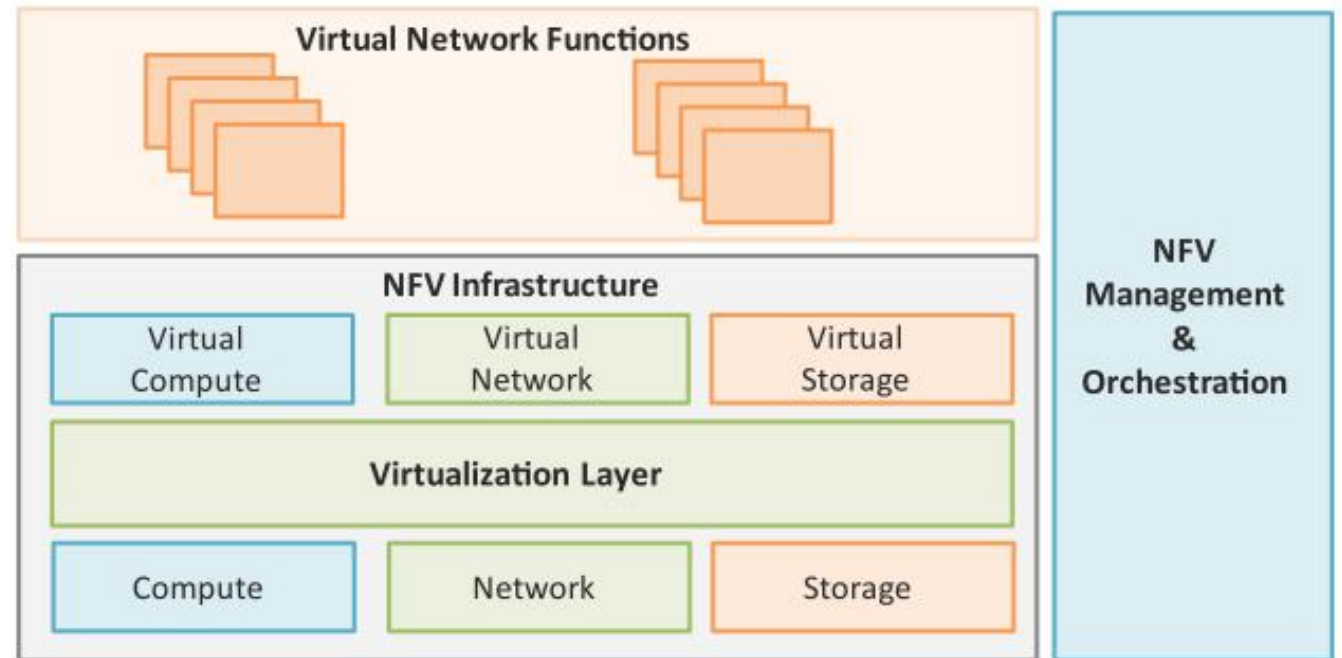


Key elements of SDN

- Centralized Network Controller
 - With decoupled control and data planes and centralized network controller, the network administrators can rapidly configure the network.
- Programmable Open APIs
 - SDN architecture supports programmable open APIs for interface between the SDN application and control layers (Northbound interface).
- Standard Communication Interface (OpenFlow)
 - SDN architecture uses a standard communication interface between the control and infrastructure layers (Southbound interface).
 - OpenFlow, which is defined by the Open Networking Foundation (ONF) is the broadly accepted SDN protocol for the Southbound interface.

NFV

- Network Function Virtualization (NFV) is a technology that leverages virtualization to consolidate the heterogeneous network devices onto industry standard high volume servers, switches and storage.
- NFV is complementary to SDN as NFV can provide the infrastructure on which SDN can run.

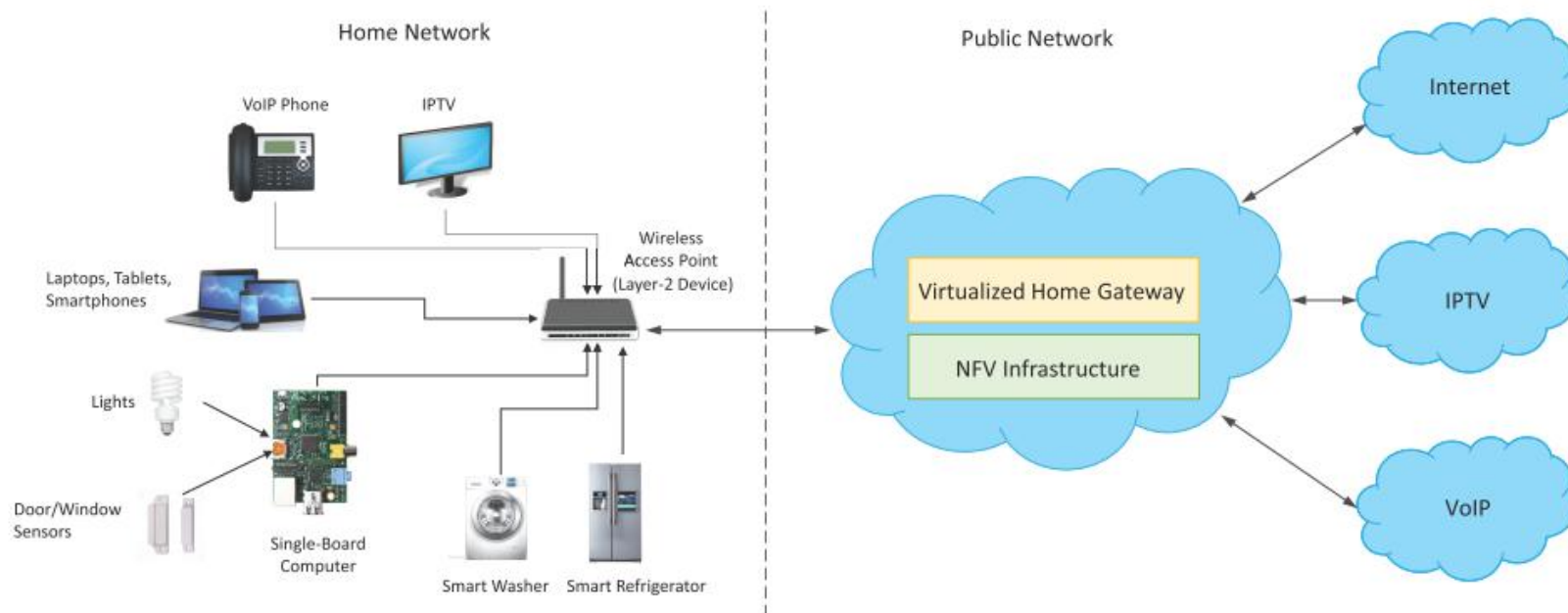


Key elements of NFV

- Virtualized Network Function (VNF):
 - VNF is a software implementation of a network function which is capable of running over the NFV Infrastructure (NFVI).
- NFV Infrastructure (NFVI):
 - NFVI includes compute, network and storage resources that are virtualized.
- NFV Management and Orchestration:
 - NFV Management and Orchestration focuses on all virtualization-specific management tasks and covers the orchestration and life-cycle management of physical and/or software resources that support the infrastructure virtualization, and the life-cycle management of VNFs.

NFV Use Case

- NFV can be used to virtualize the Home Gateway. The NFV infrastructure in the cloud hosts a virtualized Home Gateway. The virtualized gateway provides private IP addresses to the devices in the home. The virtualized gateway also connects to network services such as VoIP and IPTV.



Chapter 4

IoT System Management with NETCONF-YANG

INTERNET OF THINGS

A Hands-On Approach



Outline

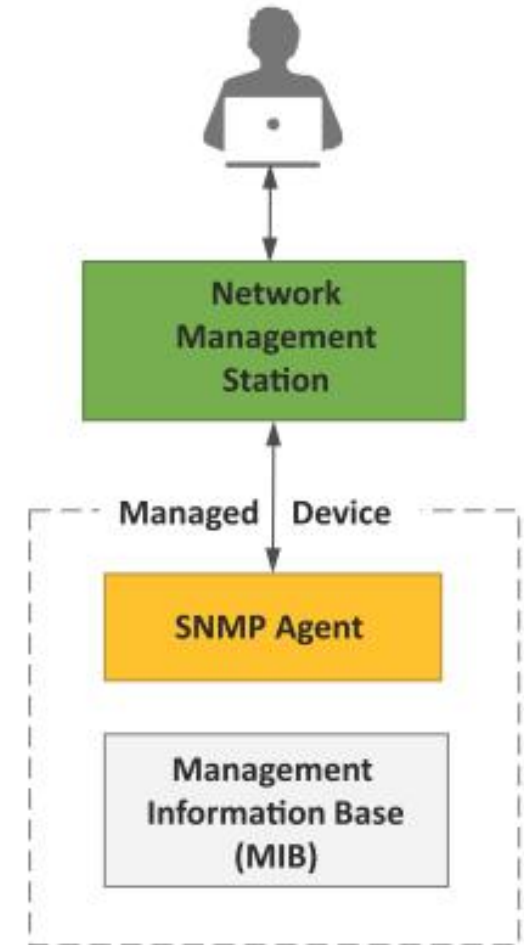
- Need for IoT Systems Management
- SNMP
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Need for IoT Systems Management

- Automating Configuration
- Monitoring Operational & Statistical Data
- Improved Reliability
- System Wide Configurations
- Multiple System Configurations
- Retrieving & Reusing Configurations

Simple Network Management Protocol (SNMP)

- SNMP is a well-known and widely used network management protocol that allows monitoring and configuring network devices such as routers, switches, servers, printers, etc.
- SNMP components include
 - Network Management Station (NMS)
 - Managed Device
 - Management Information Base (MIB)
 - SNMP Agent that runs on the device



Limitations of SNMP

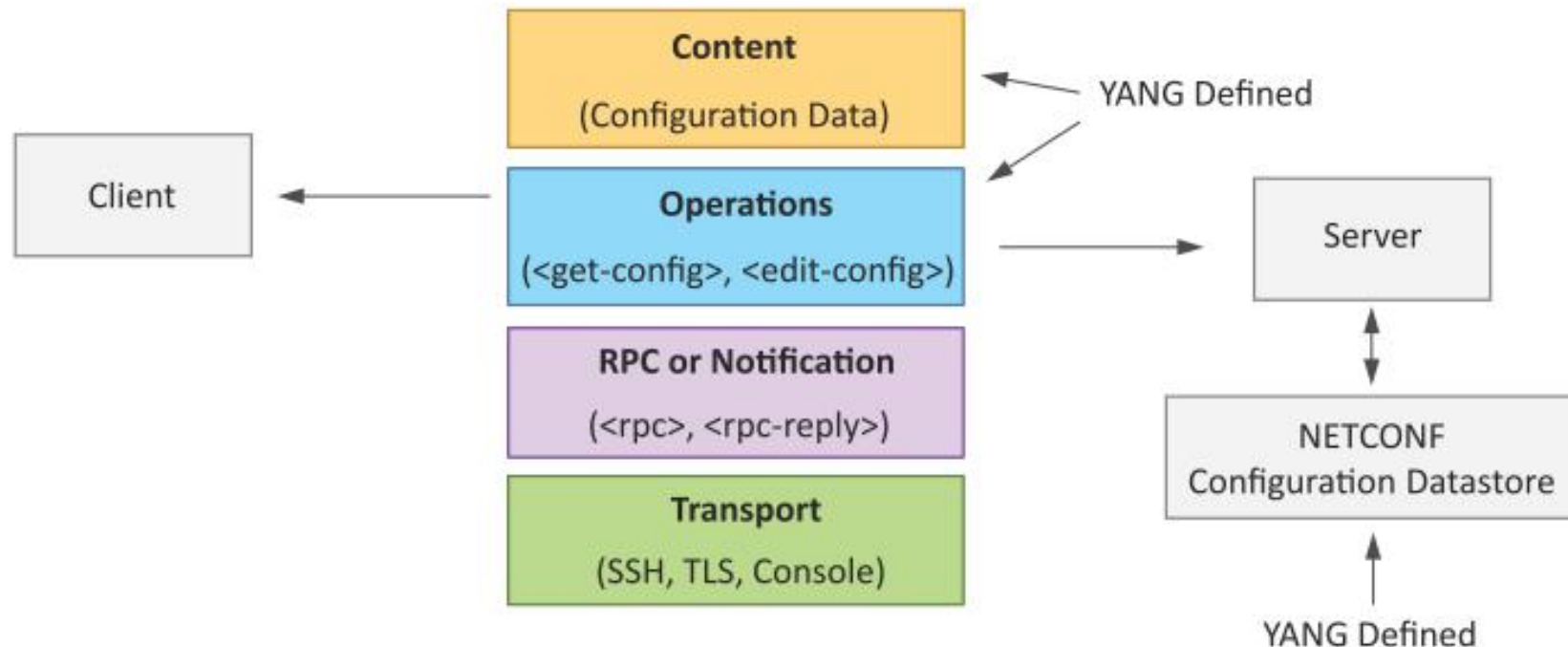
- SNMP is stateless in nature and each SNMP request contains all the information to process the request. The application needs to be intelligent to manage the device.
- SNMP is a connectionless protocol which uses UDP as the transport protocol, making it unreliable as there was no support for acknowledgement of requests.
- MIBs often lack writable objects without which device configuration is not possible using SNMP.
- It is difficult to differentiate between configuration and state data in MIBs.
- Retrieving the current configuration from a device can be difficult with SNMP.
- Earlier versions of SNMP did not have strong security features.

Network Operator Requirements

- Ease of use
- Distinction between configuration and state data
- Fetch configuration and state data separately
- Configuration of the network as a whole
- Configuration transactions across devices
- Configuration deltas
- Dump and restore configurations
- Configuration validation
- Configuration database schemas
- Comparing configurations
- Role-based access control
- Consistency of access control lists:
- Multiple configuration sets
- Support for both data-oriented and task-oriented access control

NETCONF

- Network Configuration Protocol (NETCONF) is a session-based network management protocol. NETCONF allows retrieving state or configuration data and manipulating configuration data on network devices



NETCONF

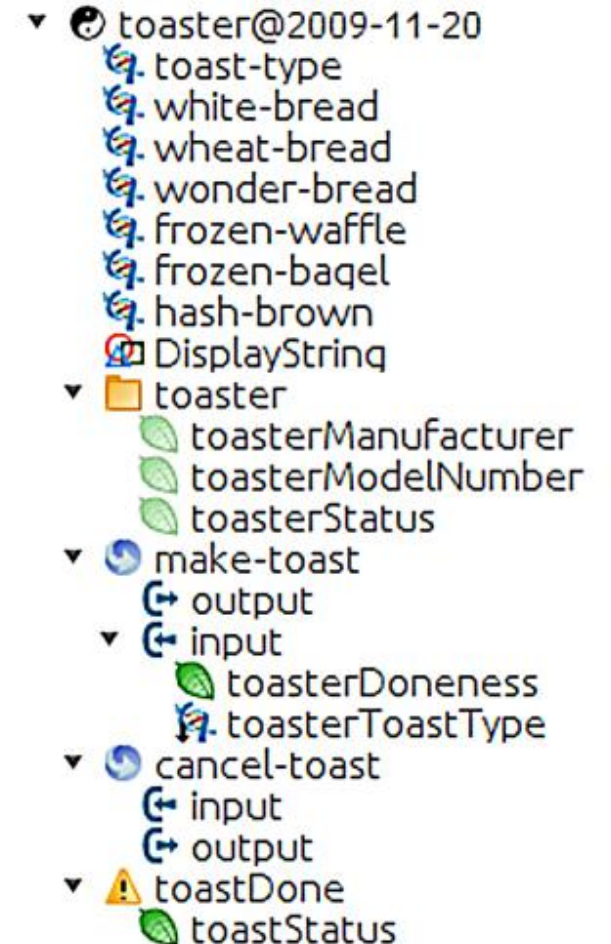
- NETCONF works on SSH transport protocol.
- Transport layer provides end-to-end connectivity and ensure reliable delivery of messages.
- NETCONF uses XML-encoded Remote Procedure Calls (RPCs) for framing request and response messages.
- The RPC layer provides mechanism for encoding of RPC calls and notifications.
- NETCONF provides various operations to retrieve and edit configuration data from network devices.
- The Content Layer consists of configuration and state data which is XML-encoded.
- The schema of the configuration and state data is defined in a data modeling language called YANG.
- NETCONF provides a clear separation of the configuration and state data.
- The configuration data resides within a NETCONF configuration datastore on the server.

YANG

- YANG is a data modeling language used to model configuration and state data manipulated by the NETCONF protocol
- YANG modules contain the definitions of the configuration data, state data, RPC calls that can be issued and the format of the notifications.
- YANG modules defines the data exchanged between the NETCONF client and server.
- A module comprises of a number of 'leaf' nodes which are organized into a hierarchical tree structure.
- The 'leaf' nodes are specified using the 'leaf' or 'leaf-list' constructs.
- Leaf nodes are organized using 'container' or 'list' constructs.
- A YANG module can import definitions from other modules.
- Constraints can be defined on the data nodes, e.g. allowed values.
- YANG can model both configuration data and state data using the 'config' statement.

YANG Module Example

- This YANG module is a YANG version of the toaster MIB
- The toaster YANG module begins with the header information followed by identity declarations which define various bread types.
- The leaf nodes ('toasterManufacturer', 'toasterModelNumber' and toasterStatus') are defined in the 'toaster' container.
- Each leaf node definition has a type and optionally a description and default value.
- The module has two RPC definitions ('make-toast' and 'cancel-toast').



IoT Systems Management with NETCONF-YANG

- Management System
- Management API
- Transaction Manager
- Rollback Manager
- Data Model Manager
- Configuration Validator
- Configuration Database
- Configuration API
- Data Provider API

