# Requirements

#### 1. User Management

The system must allow different types of users with varying access levels and permissions.

#### **Requirements:**

#### Account Creation and Authentication:

- o Users must be able to register, log in, and authenticate using secure credentials.
- Support for role-based access.
- User authentication should be handled using AWS services such as AWS Cognito.

#### Role-based Permissions:

- Admin: Full write and read access to all assets, users, manage assets, assign assets to users, generate reports and system settings.
- Basic User: Read access to all the assets, the users can view and manage assets assigned to them, request new assets.

## 2. Asset Management

A core functionality where assets are tracked, monitored, and managed efficiently.

# Requirements:

# • Asset Creation and Assignment:

- o Admins should be able to create, update, rent and delete assets.
- o Assets must be assignable to users and locations.
- o All users must be able to search/scan assets using unique barcode for all the assets
- Users should see a list of assets assigned to them, including their status (In Use, Available, Rented, etc.).

# Asset Details:

- Each asset must have detailed metadata, such as ID, name, type, serial number, model, location, status, and warranty terms.
- o Assets should have associated documents and images for easier identification.

# • Bulk Asset Import:

 The system should support importing assets via multi scan and csv import for largescale asset onboarding.

## 3. QR Code and Barcode Functionality

Simplifying asset tracking through scanning.

# **Requirements:**

#### • QR Code Generation:

- o The system will allow admins to generate QR codes for assets.
- QR codes should be Generated in a batch of 50 or unless specified by the admin ith max value of 100 QR code generation at once
- Each asset will have a unique QR code for easy identification and tracking.
- o QR codes should be automatically assigned to each asset during asset creation.

## QR Code Scanning:

- Users should be able to scan QR codes to quickly retrieve asset details using a mobile device or scanner.
- Users can scan assets to view details and perform operations like check-in/check-out or copy asset information into a new asset.
- Multi-scan functionality should allow batch processing of multiple assets simultaneously, such as bulk check-ins/outs.

# 4. Inventory Management:

Managing the asset types and inventory effectively.

# **Requirements:**

# Asset Categorization:

- o Inventory of assets categorized by type and status (Available, In Use, Rented, etc.).
- Display inventory levels for each asset type (e.g., Available, In Use, Rented).

#### Asset Status:

- Assets must have various statuses such as Available, In Use, Rented, Under Maintenance, and Retired.
- o Allow all users to update the status of each asset.

## • Check-in/Check-out Process:

- Assets must be able to be checked in and out by users and assigned accordingly via Transfer, scan or using shortcuts.
- Ensure tracking of check-in/out history, including user, location, and timestamps.

### Search and Filters:

- Ability to filter/sort assets by type, status and other fields(TBD).
- Keyword search to quickly find assets.

## Asset Lifecycle:

- Track the entire lifecycle of an asset, including purchase, usage, maintenance, and eventual disposal or retirement.
- The system should allow all users to create tasks for each asset and assign those tasks to themselves or other users

# 5. Reporting and Analytics

Provide insights into asset utilization and inventory.

#### **Requirements:**

# • Customizable Reports:

- Admins should be able to generate reports based on asset usage, status, location, and other attributes.
- o Provide exportable reports in CSV or PDF format.

# 7. Location Tracking and Mapping

Track and manage assets across multiple locations.

## Requirements:

#### Asset Location:

- Assets must be assignable to specific locations, such as offices, warehouses, or user homes.
- o The system should show where each asset is located and allow easy reassignment.

# • Map Integration:

- o Display asset locations on a map for easy identification and tracking.
- o Support viewing asset clusters and movements between locations.

# 8. Notifications and Alerts

Automatic notifications and alerts for asset status and lifecycle events.

# Requirements:

## • Alerts for Maintenance and Warranty:

- Notify users when an asset is due for maintenance or if the warranty is nearing expiration.
- Alerts for overdue check-ins/outs or when an asset requires attention (e.g., maintenance or upgrade).

# • Real-time Notifications:

o Support for real-time notifications when assets are checked out or status changes.

## 9. Security and Compliance

Ensure the security of sensitive data and comply with regulations.

# Requirements:

# • Data Security:

- o Implement security protocols such as SSL encryption for data transmission.
- Use AWS IAM for secure role-based access control.

# • Audit Logs:

- Maintain audit logs for all user actions, including asset creation, updates, and deletions.
- Ensure compliance with company policies and relevant regulations for asset management.

# 10. Integration with AWS Services

Utilizing AWS services for cloud-based asset management and scalability.

# **Requirements:**

# • AWS Lambda and API Gateway:

- o Implement serverless functions using **AWS Lambda** for asset-related operations.
- Use API Gateway to handle requests between the mobile app or web interface and the backend services.

# AWS S3 for Storage:

• Use **AWS S3** to store asset-related documents, images, and files.

# AWS DynamoDB/RDS for Database:

 Choose between **DynamoDB** (NoSQL) or **RDS** (Relational Database) for scalable asset storage and management.