

How to use the application

Image 1

Sales Orders Invoicing Products Reporting Configuration

Quotations / SO25739

SAVE DISCARD

SEND BY EMAIL SEND PRO-FORMA INVOICE PRINT CONFIRM PREVIEW APPLY COUPON UPDATE PROMOTIONS CANCEL

QUOTATION QUOTATION SENT SAL

SO25739

Customer: Fredrik Arvas, Test
 Invoice Address: Fredrik Arvas, Test
 Delivery Address: Fredrik Arvas, Test

Validity: 04/10/2019
 Pricelist: Public Pricelist (SEK)
 Terms: 30 Net Days
 Bring Test Delivery Busine: ✓

0.00 kr → Get rate → Add to order

1. Select Bring Delivery Method before Confirming the order. Click "Get Price", and then "Add to order".

2. Add the shipping price

3. Confirm the order

4. Delivery (visible after Confirmation)

Product	Description	Ordered Qty	Unit Price	Cost	Taxes	Discount (%)	Total
[251] Covers to the Lasse Pillow (Bomullstrikå)	[251] Överdrag till Lassekudden (Bomullstrikå)	1	115.00	45.00	Utgående moms 25%	0.00	143.75 kr
[442] Lasse Pillow (55cm, Skumplast)	[442] Lassekudden (55cm, Skumplast)	1	412.00	206.00	Utgående moms 25%	0.00	515.00 kr
[DeliveryBringParcel] Bring Delivery Business Parcel	Bring Test Business Parcel	1	59.00	50.00	Utgående moms 25%	0.00	73.75 kr

Add a product Configure a product Add a section Add a note

Dröjsmålsränta 12%
 För fullständiga villkor, se vår hemsida: www.solann.se

Untaxed Amount: 586.00 kr
 Taxes: 146.50 kr
Total: 732.50 kr
 Margin: 285.00 kr

Image 2

Sales Orders Invoicing Products Reporting Configuration

Quotations / SO25734 / WH/OUT/00673

EDIT CREATE

Print Action

1 / 1 < >

VALIDATE PRINT CANCEL UNRESERVE SCRAP UNLOCK

DRAFT WAITING READY DONE

WH/OUT/00673

Partner: [blurred]
 Source Location: [blurred]
 Operation Type: [blurred]

Scheduled Date: 07/09/2019 13:44:39
 Source Document: SO25734

5. Confirm the delivered quantities

Product	Initial Demand	Reserved	Done
[blurred]	1	1	1
[blurred]	1	1	1

6. Put the articles in a "pack"

PUT IN PACK

Image 3

SalesOrdersInvoicingProductsReportingConfiguration

Quotations / SO25734 / WH/OUT/00673 / Packages / PACK0000018

SAVEDISCARD1 / 1 < >

UNPACK

Package Reference

PACK0000018

Package Type

Bring Box 20x30x40 5 kg

Weight

0.00

Shipping Weight

2.00

Location

Partner Locations/...

Content

Product	Lot/Serial Number	Quantity
		1.00
		1.00

Package Transfers

7. Select a Package type

8. Enter the real weight of the "pack"

Image 4

SalesOrdersInvoicingProductsReportingConfiguration

Quotations / SO25738 / WH/OUT/00679

EDITCREATEPrintAction1 / 1 < >

CHECK AVAILABILITYVALIDATEPRINTCANCELUNRESERVESCRAPUNLOCKDRAFTWAITINGREADYDONE

WH/OUT/00679

Partner

Source Location

Operation Type

Scheduled Date

Source Document

07/09/2019 17:09:08

S025738

OperationsAdditional InfoNote

Product	Initial Demand	Reserved	Done
	1	1	1
	1	0	1

Packages

10. Validate the order after the Package has been saved

Image 5

SalesOrdersInvoicingProductsReportingConfiguration

Quotations / SO25739 / WH/OUT/00678

EDITCREATEPrintAction1 / 1

SEND CONFIRMATION EMAILPRINTRETURNSCRAPUNLOCKDRAFTWAITINGREADYDONE

WH/OUT/00678

PartnerSource LocationOperation Type

Scheduled DEffective DateSource Docu

Tracking

Tracking information is available after the order is Validated

OperationsAdditional InfoNote

Product	Initial Demand	Done
	1	1
	1	1

11. When the order is confirmed. The shipping-label is returned from Bring and posted in the Chatter-flow

Bring Test Delivery Business Parcel for shipping with tracking number 70722150249263426

Cost: 0.00

AdministratoBooking created

Label-bring-70722150249 PDF

Setup:

Enable. Settings -> Delivery Packages

Inventory

DashboardOperationsMaster DataReportsConfiguration

1

Administrator

Settings

SAVEDISCARD

CRM

Sales

Website

Purchase

Inventory

Accounting

Project

Timesheets

Employees

Operations

☐

Barcode Scanner

Process operations faster with barcodes

☐

Batch Pickings

Process picking in batch per worker

Reservation

When to reserve sold products

Immediately after sales order confirmation

Manually or based on automatic scheduler

☒

Delivery Packages

Put your products in packs (e.g. parcels, boxes) and track them

☐

Warnings

Get informative or blocking warnings on partners

Picking Policy

When to start shipping

Ship products as soon as available

Create Delivery Packages (What you put the goods in)

Inventory

DashboardOperationsMaster DataReportsConfiguration

1

Administrator

Delivery Packages

CREATEIMPORT

FiltersGroup ByFavourites1-3 / 3

	Carrier	Package Type	Height	Width	Length	Max Weight	Package Code
<input type="checkbox"/>	✚ Bring	Bring Box 20x30x40 5 kg	20	30	40	5.00	
<input type="checkbox"/>	✚ Bring	Bring Box 30x40x50 10 kg	30	40	50	10.00	
<input type="checkbox"/>	✚ Bring	Bring Pall 200 kg	120	80	120	200.00	

(Optional) Create Delivery Products Categories (How shipping charges will be booked)

Inventory

DashboardOperationsMaster DataReportsConfiguration

1

Administrator

Product Categories / All / Deliveries

EDITCREATEAction

Settings

Warehouse Management

Warehouses

Locations

Operations Types

Products

Product Categories

Attributes

Attribute Values

Product Packagings

Delivery

Delivery Methods

Delivery Packages

Deliveries

Parent Category

All

Intrastat

Commodity Code

Logistics

Force Removal Strategy

Inventory Valuation

Costing Method

Standard Price

Inventory Valuation

Automated

Account Properties

Price Difference Account

Income Account

3520 Fakturerad frakt

Expense Account

4651 Frakt Kundleveranser

Account Stock Properties

Stock Input Account

1470 Varor på väg - EXW/FOB

Stock Output Account

1795 Varor levererade, faktura ej skickad

Stock Valuation Account

1460 Lager av handelsvaror

Stock Journal

Lagerförändring (SEK)

2 / 35

9 Products

Create Delivery Products (How you will charge for shipping)

Inventory

Dashboard

Operations

Master Data

Reports

Configuration

Products

Productbring✕Search...

CREATEIMPORT

▼ Filters ▼ ≡ Group By ▼ ★ Favourites ▼

<input type="checkbox"/>	Internal Reference	Name	Website	Sales Price	Cost	Product Category	Product Type
<input type="checkbox"/>	+ DeliveryBringPallet	Bring Delivery Business Pallet		150.00	100.00	All / Deliveries	Service
<input type="checkbox"/>	+ DeliveryBringParcel	Bring Delivery Business Parcel		75.00	50.00	All / Deliveries	Service
<input type="checkbox"/>	+ DeliveryBringPickup	Bring Delivery Pickup Parcel		35.00	25.00	All / Deliveries	Service

Create Delivery Methods (A combination of how to ship shown for users and clients)

Inventory

Dashboard

Operations

Master Data

Reports

Configuration

1

Administrator ▼

Delivery Methods

Search... 🔍

CREATEIMPORT

▼ Filters ▼ ≡ Group By ▼ ★ Favourites ▼ 1-12 / 12 < >

<input type="checkbox"/>	Delivery Method	Provider	Visible on current website	Website
<input type="checkbox"/>	+ Bring Test Delivery Business Parcel	Fixed Price	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	+ Bring Test Delivery Pickup Parcel	Fixed Price	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	+ Bring Test Delivery Business Pallet	Fixed Price	<input type="checkbox"/>	

Suggestions for future development

Set quantities to Done

The current userfriendly behaviour of the delivery-app in Odoo, would be nice to have in the "put in package"-function as well.

