

Debt	Tax year (YE 30 Jun)	Borrower	School(s)	Lender/Terms	Forgiven	Status	Location in Financial Statement [YE/page]	Notes
	2008, 2009	Locust LLC (LLC1)	RMS Mateo Sheedy	CDFI (Raza Development Fund) up to \$5M @ 5.0%		7 years interest-only (then balloon?) Paid off with Series 2015 bonds	2009/11, 2010/11, 2011/15, 2012/16, 2013/17, 2014/13, 2015/13	
		Locust LLC (LLC1)	RMS Mateo Sheedy	CDFI (Raza Development Fund) up to \$700K @ 5.25%		7 years interest-only then 20 years Paid off with Series 2015 bonds	2009/11, 2010/11, 2011/15, 2012/16, 2013/17, 2014/13, 2015/13	
		Dobern LLC (LLC2)	RSSP Sí Se Puede	CDFI \$6.8M @5.5%		7 years Paid off Aug 2015	2009/11, 2010/12, 2011/115,16, 2012/17, 2013/17, 2014/13	
		RMS	RMS Mateo Sheedy	CDE Revolving Loan \$200K @ 5%		30 Jun 2014	2009/12	
		RSSP	RSSP Sí Se Puede	CDE Revolving Loan \$200K @ 1.47%		30 Jun 2015	2009/12	
		RMS	RMS Mateo Sheedy	CCSA Growth Loan \$325K @ 6.5%		Paid off 2010	2009/12	

		RSED, later RSN		Charter School Growth Fund (CSGF) 2009: \$2.3M @ 4.0% 2010: \$3.4M @ 3.25% 2018: \$1.05M (remaining) 2019: \$950K (new maturity dates) 2020: \$950K (new maturity dates)	2009: \$400K 2010: \$800K 2011: \$1.2MoK 2012: \$1.45M 2013: \$2.2M 2014: \$2.3M 2015: \$2.34M 2016: \$2.35M 2017: \$2.35M	2018: Final \$1.05 M+interest due Jun 2021 2019: Jun 2023 2020: Jun 2025	2008+9/12, 2010/12, 2011/13, 2012/15, 2013/15, 2014/11, 2015/11, 2016/11, 2017/11, 2018/11, 2019/14, 2020/14, 2021/14, 2022/14	2009-2017: If benchmarks not met, to be paid off in annual \$500K increments. When benchmarks are met, \$400K is forgiven annually. 2018-2022: New due dates for remaining principal.
		RSED	N/A	Commercial line of credit Up to \$1M @ [varies with LIBOR or prime]		ends 30 Nov 2009	2009/13	
	2010	RSED	N/A	CDE Revolving Loan (3 loans) \$458K @ 0.54% -3.94%			2010/11	
		RSED	N/A	Walton \$1.5M @ 4.0%	\$1.5M + interest	Paid off Jun 2013	2010/13, 2011/14, 2012/15, 2013/15	

		LLC3	RLS Los Sueños	Self Help New Markets V \$6.48M j@ 6.41%		amortized over 25 years paid off by 19 Apr 2017	2010/13, 2011/16, 2012/17, 2013/17-18, 2014/13, 2015/13, 2016/12-13	
	2011	RSED	N/A	CDE Revolving Loan \$325K @ 0.38%			2011/15	
		RSN	ROMO Mosaic Elementary	Charter School Growth Fund \$3.5M @ 4.0%		June 2014	2011/16	
		RSN	ROMO Mosaic Elementary	LLC4 (promissory note) \$3.5M			2011/16	Senior note
		RSN	ROMO Mosaic Elementary	LLC4 (promissory note) \$3.0M			2011/17	Junior note

	2012	Launchpad	ROMO Mosaic Elementary	Series 2011A bond \$9.6M @ 8.5% -9%		12/1/2041 2022: Paid off with Series OG2-2021AB bonds. (See line 50.)	2011/17, 2012/17, 2013/18, 2014/13-14, 2015/13, 2016/13, 2017/13, 2018/12, 2019/15, 2020/15, 2021/15, 2022/15	<p>Used to repay promissory notes on lines 15 and 16. Subject to mandatory redemptions prior to stated maturity by Sinking Accounts Payment Fund established Dec 2018.</p> <p>In Dec 2019, Series 2011A experienced a maturity of \$140K.</p> <p>Paid off with Series OG2021 bonds. See line 50.</p>
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		Launchpad	ROMO Mosaic Elementary	Series 2011B bond \$515K @ (8.5% -9%?)		December 2018	2011/17, 2012/17, 2013/18, 2014/13-14, 2015/13, 2016/13, 2017/13, 2018/12, 2019/15, 2020/15, 2021/15, 2022/15	Used to repay promissory notes on lines 16 and 17. Subject to mandatory redemptions prior to stated maturity by Sinking Accounts Payment Fund established Dec 2013. Paid off with Series OG2021 bonds. See line 50.
		LLC5	RDP Discovery Prep	Low Income Investment Fund Sub-CDE VIII Loan (3 loans) \$9.975M @ ???%		Term >7 years; interest only Paid off Aug 2017 with proceeds from Series 2017A & B.	2011/17, 2012/18, 2013/18-19, 2014/14, 2015/14, 2016/13, 2017/13. 2018/12-13	New Markets Tax Credit Program; "subordinateds debt provided by Launchpad of \$560K" (???)

		RSN	N/A	CSGF \$3.4M @ 3.25%	\$2.35M + interest, i.e. all but \$300K.	Jun 2017	2012/15, 2013/15, 2015/14	Combination of new \$1.1M loan with existing \$2.3M (line 8). This new loan does not appear in the YE 2011 Consolidated Financial Statements AFAICT.
		RSN	N/A	Charter School Growth Fund \$1M @ 4.0%		Oct 2013	2012/16, 2015/14	
		RSN	N/A	CDE Revolving Loan (5 loans) \$510K @ 0.38% -3.43%				Are 3 of 5 loans are the same as those on line 13???
		Launchpad	RBM & RSA Rocketship Brilliant Minds & Alma Academy	Local Initiatives Support Corp. (LISC) Recoverable Grant \$500K split between LLC6 and LLC8	\$105,540 used and turned into a grant in Jun 2016	To be repaid when permanent financing is available or by 01 Sep 2013.	2012/18, 2013/19, 2014/14, 2015/15, 2016/14	LLC6: long term liability LLC7: intended for RSA, but unused LLC8: short- term liability
		Launchpad	N/A	Local Initiatives Support Corp. (LISC) \$625,478 @ 6%		To be repaid when permanent financing is available or by 01 Apr 2013.	2012/19, 2014/15	

		RSN		\$1.971M @ 4%		Mar 2014	2012/19, 2013/20	RSN issues Promissory Note to LLC8.
		LLC8	RSA Rocketship Alma Academy	Bank of America \$6M @ LIBOR +0.290%		\$1.848M outstanding as of June 2012	2012/19, 2013/20	Repaid with Series 2012 bonds (line 27)
	2013	Launchpad	RSA Rocketship Alma Academy	Launchpad Series 2012A: \$9.105M @ 6.25% Series 2012B: \$0.355M @ 8.5% Series 2012 (A+B): \$9.46M		2012A: Jun 2042 2012B: Jun 2016	2012/19,27-28, 2013/20, 2014/15, 2015/15, 2016/14, 2017/13, 2018/13, 2019/15, 2020/15, 2021/15, 2022/15	"In June 2020, Series 2012A experienced a maturity of \$165K."
		RSN		Charter School Growth Fund \$125K @ 1.0%		Jun 2019	2013/15, 2014/11, 2015/12, 2016/12, 2017/12, 2018/12, 2019/14	School Startup Subordinated Loan Agreement
		RSN	RSA	\$1M @ 4.0%		Oct 2013	2013/16	Subordinated Load Agreement
		RSN	N/A	CDE Revolving Loan (6 loans) \$987.5K @ 0.38%-3.43%			2013/16	Are these the same loans as those on lines 13 and 22???
	2014	RSN		CSGF \$500K @ 1.0%	To be forgiven		2014/11	

		RSN	RFZ Rocketship Fuerza	CSGF Revolving Facilities Loan \$7M @ 3.75%		July 2014	2014/12	Repaid in full in one month!
		5-7 Rocketship Schools	5-7 schools	CSFA Revolving Loan @ 0.22% - 1.47%		Principal payable in installments of \$20K - \$62.5K. Final maturity is current year + (3 - 5). 2019: 4 schools owe \$791,680. 2020: 3 schools owe \$312,500. 2021: 1 school owes \$124,996. 2022: 1 school owes \$80,879.	2014/12, 2015/12, 2016/12. 2017/12, 2018/12, 2019/15, 2020/15, 2021/14, 2022/15	Amount outstanding on 30 Jun: YE 2014: \$1,139,996 (7 schools) YE 2015: \$757,512 (7 schools) YE 2016 \$625,028 (5 schools) YE 2017 \$812,528 (5 schools) YE 2018 \$541,680 (3 schools) YE 2019 \$791,680 (4 schools) YE 2020 \$312,500 (3 schools)

		Launchpad Development Co. (LDC)	RBM & RFZ Rocketship Brilliant Minds & Fuerza	Series 2014A \$31.935M Series 2014B \$50.920M @ 6.00% - 7.25% Combined: \$32.855M		Series 2014A: Jun 2018, 2024, 2035 Series 2014B: Jun 2016	2014/15, 2015/15, 2016/14, 2017/14, 2018/13, 2019/15-16, 2020/16, 2021/15, 2022/16	"In June 2020, Series 2014A Bond experienced a principal maturity of \$550K." "In June 2021, Series 2014A Bond experienced a principal maturity of \$580K."
	2015	RFZ, RNNE, RRWC, RUA	Rocketship Fuerza, Nashville Northeeast Elementary (TN), Redwood City Prep, United Academy (TN)	Each school \$100K @ 1.0%		Due: RFZ, RNNE: Jun 2020 RRWC, RUA: Jun 2021 2020: Changed to: RFZ, RNNE: Jun 2021 RRWC, RUA: Jun 2022 2021: RFZ & RNNE paid off	2015/12, 2016/12, 2017/12, 2018/12, 2019/14, 2020/14, 2021/14, 2022/15	"In June 2021, Series 2014A Bond experienced a principal maturity of \$480K.%"

	2016	RSN	RRS Rocketship Rising Stars, RFA Rocketship Futuro Academy, <i>an unnamed new school</i>	CSGF 3 x \$100K = \$300K @1.0%		Due: Jun 2021 2020: Changed to: Jun 2022 2022: Paid off	2016/12, 2017/12, 2018/12, 2019/15, 2020/15, 2021/14, 2022/15	2017: <i>unnamed new school</i> → RPP Rocketship Partners Community Prep (TN)
		RSN	RRS Rocketship Rising Stars	CSGF Revolving Facilities Loan \$2.7M @ 3.75%		Repaid in full: Feb 2016	2016/12	Interim financing; was repaid in 5 months

		Launchpad	RMS (LLC1)	<p>Series 2015A \$6.135M @ 4.25%</p> <p>Series 2015B \$250K @ 4.25%</p>		<p>Series 2015A: Mar 2028</p> <p>Series 2015B: Jun 2016</p>	<p>2016/15, 2017/14, 2018/13, 2019/16, 2020/16, 2021/15-16, 2022/16</p>	<p>Sinking Accounts Payment Fund established in Jun 2016 to finance manadatory redemptions prior to maturity. Series 2015B was repaid in 2016.</p> <p>"In June 2020, Series 2015A experienced a maturity of \$460K."</p> <p>"In June 2021, Series 2015A experienced a maturity of \$480K."</p> <p>"In June 2022, Series 2015A experienced a maturity of \$500K."</p>
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		Launchpad	LLC1, LLC10, LLC16	Series 2016A \$28.080M @ 4.25% Series 2016B \$525K @ 4.25%		Series 2016A: Mar 2046 Series 2016B: Jun 2018	2016/15, 2017/15, 2018/15, 2019/16, 2020/16, 2021/16	<p>Sinking Accounts Payment Fund established in Jun 2016 to finance mandatory redemptions prior to maturity.</p> <p>2020: Series 2014A experienced a maturity of \$500K. 2021: Series 2016A experienced a principal maturity of \$525K. 2022: Series 2016A Bond experienced a principal maturity of \$550K.</p>
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	2017	RSN		CSGF \$1M @ 1.0%	To be forgiven if outcomes are met prior to 31 Dec 2019.	31 Dec 2022	2017/12, 2018/12	Subordinated Loan Agreement

		LLC18		Low Income Investment Fund (LIIF) \$1.2M @ 5.50%		Repayable in 36 months Repaid in Dec 2017 with Series 2017G & H proceeds	2017/14. 2018/13, 2019/15	I don't understand why these appear in the YE2019 Consolidated Financial Statement.
	2018	LDC	LCC18	LIIF Acquisition Loan Series 2017A \$23.098M Series 2017B \$3.665M Series 2017C \$7.160M Series 2017D \$0.250M Series 2017E \$7.740M Series 2017F \$0.250M Series 2017A-F \$42M @ 4.50% - 6.25%		Due: June of Series 2017A: 2027-2052 Series 2017B : 2025 Series 2017C: 2040 Series 2017D: 2019 Series 2017E: 2047-2052 Series 2017F: 2019	2017/15, 2018/15, 2018/14-15, 2019/16-17, 2020/17, 2021/16, 2022/17	Uses a Sinking Accounts Payable Fund 2017: \$9.16M of Series 2017A and Series B were redeemed. 2020, Series 2017B Bond experienced a principal maturity of \$180K." 2021: Series 2017B Bond experienced a principal maturity of \$185K." 2022: Series 2017B Bond experienced a principal maturity of \$195K.

				<p>Series 2017G \$15.56M Series 2017H \$665K</p> <p>Series G & H \$16.225M @ 4.05%-6.0%</p>		<p>Due: June of Series 2017G: 2025-2053 Series 2017H: 2022-2025</p>	<p>2018/15, 2019/17, 2020/17, 2021/17, 2022/17</p>	<p>In June 2021, Series 2014A Bond experienced a principal maturity of \$580K. Series 2017H Bond experienced a principal maturity of \$60K.</p>
	2019	MKE2 LLC	RTP Rocketship Transformation Prep	<p>Illinois Investment Fund (IIF) \$900K @ 5.875% → \$2.7M @ 5.5% (2020)</p>		<p>Matures 01 Apr 2021 New maturity: 01 Apr 2022 New maturity: Jul 2023</p>	<p>2019/17, 2020/17, 2021/17, 2022/17-18</p>	<p>Refinanced in 2020, principal increased to \$2.7M, maturity extended to Apr 2022 and again to Jul 2023</p>
		Nash2 LLC	RUA Rocketship United Academy	<p>Charter Impact Fund, Inc. (CIF) \$7.3M @ 4%%</p>		<p>Matures 01 Jun 2049</p>	<p>2019/17, 2020/17, 2021/17, 2022/18</p>	<p>2022: Series 2019B Bond experienced a principal maturity of \$305K.</p>

		LDC		<p>Series 2019A & B \$28.075M @ 5.0% - 5.3%</p> <p>Series 2019A \$27.17M</p> <p>Series 2019B \$935K</p>		<p>Matures:</p> <p>Series 2019A: Jun 2029-2056</p> <p>Series 2019B: Jun 2020-2023</p>	<p>2019/17, 2020/18, 2021/17, 2022/18</p>	<p>2020: Series 2019B Bond experienced a principal maturity of \$165K.</p> <p>2021: Series 2019B Bond experienced a principal maturity of \$285K.</p> <p>2022: Series 2019B Bond experienced a principal maturity of \$305K.</p>
	2020	RSN	<p>Loan one: Rocketship DC Public Charter</p> <p>Loan two: Rocketship Wisconsin</p>	<p>Paycheck Protection Program, Small Business Administration, via Heritage Bank of Commerce</p> <p>Loan one: \$1.15 M @ 1.0%</p> <p>Loan two: \$537K @ 12.0%</p>	<p>"RSEA intends to apply for PPP Loan forgiveness and expects both load to be fully forgiven."</p>	<p>Forgiven as of 30 Jun 2021</p>	<p>2020/18, 2021/18</p>	

		RSEA	Charter Asset Management \$5M line of credit @ 6.0% 2020: \$4M drawn 2021: \$3,347,846 drawn 2022: \$419,417 balance			2020/18, 2021/18, 2022/19	May be increased to \$10M if State of California defers payment of any funds to RSEA.
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	2021	LDC	LLC Two DC	OG2021 Series: \$15.245M @ 4.0% OG2021A: \$14.78M @ 4.0% OG2021B: \$465K @ 4.0%		Series OG2021A: Jun 2022 - 2035. Series OG2021B: Jun 2022.	2021/17, 2021/17, 2022/18	Used to pay off Series 2011 and Series 2012 bonds. See lines 17-18 and 27. 'Series OG2021 Bonds experienced a principal maturity of \$700K.' [The amount used to pay off Series 2011AB and Series 2012AB is less than the amount that was borrowed.] [The amount borrowed is shown as \$16.7 M on page 2022/15, but as \$15.25M on page 2022/18.]
		Texas One LLC	Texas One LLC	Kleinheinz Family Foundation \$738,673 @ 3.5%		Matures 21 Jan 2023 Repaid in Sep 2021	2021/18, 2022/19	
		RFA (receivables)	Charter Asset Management	\$1.645M		Repaid in Sep 2021	2021/18. 2022/	

	2022	LDC		Series 2022A and OG2022B \$27,990M @ 4- 4.5%		Mature between Jun 2022 and 2042	2022/19	
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