

Debt	Tax year (YE 30 Jun)	Borrower	School(s)	Lender/Terms	Forgiven	Status	Location in Financial Statement [YE/page]	Notes
	2008, 2009	Locust LLC (LLC1)	RMS Mateo Sheedy	CDFI (Raza Development Fund) up to \$5M @ 5.0%		7 years interest-only (then balloon?) Paid off with Series 2015 bonds	2009/11, 2010/11, 2011/15, 2012/16, 2013/17, 2014/13, 2015/13	
		Locust LLC (LLC1)	RMS Mateo Sheedy	CDFI (Raza Development Fund) up to \$700K @ 5.25%		7 years interest-only then 20 years Paid off with Series 2015 bonds	2009/11, 2010/11, 2011/15, 2012/16, 2013/17, 2014/13, 2015/13	
		Dobern LLC (LLC2)	RSSP Sí Se Puede	CDFI \$6.8M @5.5%		7 years Paid off Aug 2015	2009/11, 2010/12, 2011/115,16, 2012/17, 2013/17, 2014/13	
		RMS	RMS Mateo Sheedy	CDE Revolving Loan \$200K @ 5%		30 Jun 2014	2009/12	
		RSSP	RSSP Sí Se Puede	CDE Revolving Loan \$200K @ 1.47%		30 Jun 2015	2009/12	
		RMS	RMS Mateo Sheedy	CCSA Growth Loan \$325K @ 6.5%		Paid off 2010	2009/12	

		RSED, later RSN		Charter School Growth Fund (CSGF) 2009: \$2.3M @ 4.0% 2010: \$3.4M @ 3.25% 2018: \$1.05M (remaining) 2019: \$950K (new maturity dates) 2020: \$950K (new maturity dates)	2009: \$400K 2010: \$800K 2011: \$1.2MoK 2012: \$1.45M 2013: \$2.2M 2014: \$2.3M 2015: \$2.34M 2016: \$2.35M 2017: \$2.35M	2018: Final \$1.05 M+interest due Jun 2021 2019: Jun 2023 2020: Jun 2025	2008+9/12, 2010/12, 2011/13, 2012/15, 2013/15, 2014/11, 2015/11, 2016/11, 2017/11, 2018/11, 2019/14, 2020/14, 2021/14, 2022/14	2009-2017: If benchmarks not met, to be paid off in annual \$500K increments. When benchmarks are met, \$400K is forgiven annually. 2018-2022: New due dates for remaining principal.
		RSED	N/A	Commercial line of credit Up to \$1M @ [varies with LIBOR or prime]		ends 30 Nov 2009	2009/13	
	2010	RSED	N/A	CDE Revolving Loan (3 loans) \$458K @ 0.54% -3.94%			2010/11	
		RSED	N/A	Walton \$1.5M @ 4.0%	\$1.5M + interest	Paid off Jun 2013	2010/13, 2011/14, 2012/15, 2013/15	