

		Launchpad Development Co. (LDC)	RBM & RFZ Rocketship Brilliant Minds & Fuerza	Series 2014A \$31.935M Series 2014B \$50.920M @ 6.00% - 7.25% Combined: \$32.855M		Series 2014A: Jun 2018, 2024, 2035 Series 2014B: Jun 2016	2014/15, 2015/15, 2016/14, 2017/14, 2018/13, 2019/15-16, 2020/16, 2021/15, 2022/16	"In June 2020, Series 2014A Bond experienced a principal maturity of \$550K." "In June 2021, Series 2014A Bond experienced a principal maturity of \$580K."
	2015	RFZ, RNNE, RRWC, RUA	Rocketship Fuerza, Nashville Northeeast Elementary (TN), Redwood City Prep, United Academy (TN)	Each school \$100K @ 1.0%		Due: RFZ, RNNE: Jun 2020 RRWC, RUA: Jun 2021 2020: Changed to: RFZ, RNNE: Jun 2021 RRWC, RUA: Jun 2022 2021: RFZ & RNNE paid off	2015/12, 2016/12, 2017/12, 2018/12, 2019/14, 2020/14, 2021/14, 2022/15	"In June 2021, Series 2014A Bond experienced a principal maturity of \$480K.%"

	2016	RSN	RRS Rocketship Rising Stars, RFA Rocketship Futuro Academy, <i>an unnamed new school</i>	CSGF 3 x \$100K = \$300K @1.0%		Due: Jun 2021 2020: Changed to: Jun 2022 2022: Paid off	2016/12, 2017/12, 2018/12, 2019/15, 2020/15, 2021/14, 2022/15	2017: <i>unnamed new school</i> → RPP Rocketship Partners Community Prep (TN)
		RSN	RRS Rocketship Rising Stars	CSGF Revolving Facilities Loan \$2.7M @ 3.75%		Repaid in full: Feb 2016	2016/12	Interim financing; was repaid in 5 months