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|--|------|-----------|-----------------------------------|---|----------------|--|---|--|
| | | RSN | | \$1.971M @ 4% | | Mar 2014 | 2012/19, 2013/20 | RSN issues Promissory Note to LLC8. |
| | | LLC8 | RSA Rocketship Alma Academy | Bank of America \$6M @ LIBOR +0.290% | | \$1.848M outstanding as of June 2012 | 2012/19, 2013/20 | Repaid with Series 2012 bonds (line 27) |
| | 2013 | Launchpad | RSA Rocketship Alma Academy | Launchpad Series 2012A: \$9.105M @ 6.25% Series 2012B: \$0.355M @ 8.5% Series 2012 (A+B): \$9.46M | | 2012A: Jun 2042 2012B: Jun 2016 | 2012/19,27-28, 2013/20, 2014/15, 2015/15, 2016/14, 2017/13, 2018/13, 2019/15, 2020/15, 2021/15, 2022/15 | "In June 2020, Series 2012A experienced a maturity of \$165K." |
| | | RSN | | Charter School Growth Fund \$125K @ 1.0% | | Jun 2019 | 2013/15, 2014/11, 2015/12, 2016/12, 2017/12, 2018/12, 2019/14 | School Startup Subordinated Loan Agreement |
| | | RSN | RSA | \$1M @ 4.0% | | Oct 2013 | 2013/16 | Subordinated Load Agreement |
| | | RSN | N/A | CDE Revolving Loan (6 loans) \$987.5K @ 0.38%-3.43% | | | 2013/16 | Are these the same loans as those on lines 13 and 22??? |
| | 2014 | RSN | | CSGF \$500K @ 1.0% | To be forgiven | | 2014/11 | |

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|--|--|---------------------------|-----------------------------|--|--|--|---|--|
| | | RSN | RFZ Rocketship Fuerza | CSGF Revolving Facilities Loan \$7M @ 3.75% | | July 2014 | 2014/12 | Repaid in full in one month! |
| | | 5-7 Rocketship Schools | 5-7 schools | CSFA Revolving Loan @ 0.22% - 1.47% | | Principal payable in installments of \$20K - \$62.5K. Final maturity is current year + (3 - 5). 2019: 4 schools owe \$791,680. 2020: 3 schools owe \$312,500. 2021: 1 school owes \$124,996. 2022: 1 school owes \$80,879. | 2014/12, 2015/12, 2016/12. 2017/12, 2018/12, 2019/15, 2020/15, 2021/14, 2022/15 | Amount outstanding on 30 Jun: YE 2014: \$1,139,996 (7 schools) YE 2015: \$757,512 (7 schools) YE 2016 \$625,028 (5 schools) YE 2017 \$812,528 (5 schools) YE 2018 \$541,680 (3 schools) YE 2019 \$791,680 (4 schools) YE 2020 \$312,500 (3 schools) |