

		LLC3	RLS Los Sueños	Self Help New Markets V \$6.48M j@ 6.41%		amortized over 25 years paid off by 19 Apr 2017	2010/13, 2011/16, 2012/17, 2013/17-18, 2014/13, 2015/13, 2016/12-13	
	2011	RSED	N/A	CDE Revolving Loan \$325K @ 0.38%			2011/15	
		RSN	ROMO Mosaic Elementary	Charter School Growth Fund \$3.5M @ 4.0%		June 2014	2011/16	
		RSN	ROMO Mosaic Elementary	LLC4 (promissory note) \$3.5M			2011/16	Senior note
		RSN	ROMO Mosaic Elementary	LLC4 (promissory note) \$3.0M			2011/17	Junior note

	2012	Launchpad	ROMO Mosaic Elementary	Series 2011A bond \$9.6M @ 8.5% -9%		12/1/2041 2022: Paid off with Series OG2-2021AB bonds. (See line 50.)	2011/17, 2012/17, 2013/18, 2014/13-14, 2015/13, 2016/13, 2017/13, 2018/12, 2019/15, 2020/15, 2021/15, 2022/15	<p>Used to repay promissory notes on lines 15 and 16. Subject to mandatory redemptions prior to stated maturity by Sinking Accounts Payment Fund established Dec 2018.</p> <p>In Dec 2019, Series 2011A experienced a maturity of \$140K.</p> <p>Paid off with Series OG2021 bonds. See line 50.</p>
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