



## PATIENT INFORMATION

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI Preferred Name  
Gender: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Widowed ☐ Divorced SSN: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Phone (Cell): \_\_\_\_\_ (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ EXT: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Employer name: \_\_\_\_\_ Occupation: \_\_\_\_\_ ☐ Retired  
Work Address: \_\_\_\_\_  
E-Mail: \_\_\_\_\_ Driver's License Number: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

## HEALTH INFORMATION

### DENTAL HISTORY

Reason for today's visit: \_\_\_\_\_ Length of time of symptoms: \_\_\_\_\_  
Date of last dental visit: \_\_\_\_\_ Former dentist: \_\_\_\_\_ Date of last dental x-rays: \_\_\_\_\_

Please check if you have/had:	Yes	No		Yes	No	Have you ever had an allergic
Bad Breath	<input type="checkbox"/>	<input type="checkbox"/>	Orthodontic treatment	<input type="checkbox"/>	<input type="checkbox"/>	reaction to <input type="checkbox"/> Novocaine, <input type="checkbox"/> local
Blisters on lips or mouth	<input type="checkbox"/>	<input type="checkbox"/>	Nitrous oxide	<input type="checkbox"/>	<input type="checkbox"/>	anesthetic, or <input type="checkbox"/> nitrous oxide?
Burning sensation on tongue	<input type="checkbox"/>	<input type="checkbox"/>	Periodontal treatment	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please explain: _____
Smoke (e.g. cigar, cigarettes)	<input type="checkbox"/>	<input type="checkbox"/>	Sensitivity to pressure or	<input type="checkbox"/>	<input type="checkbox"/>	_____
Smokeless tobacco	<input type="checkbox"/>	<input type="checkbox"/>	irritants:	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dry mouth	<input type="checkbox"/>	<input type="checkbox"/>	Cold	<input type="checkbox"/>	<input type="checkbox"/>	_____
Food collection between	<input type="checkbox"/>	<input type="checkbox"/>	Heat	<input type="checkbox"/>	<input type="checkbox"/>	
teeth			Sweets			
Clench or grind teeth	<input type="checkbox"/>	<input type="checkbox"/>	Radiation to head and/or neck	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had trouble from
Growths or sore spots in	<input type="checkbox"/>	<input type="checkbox"/>	Wear a night guard	<input type="checkbox"/>	<input type="checkbox"/>	previous dental care? <input type="checkbox"/> Yes <input type="checkbox"/> No
mouth	<input type="checkbox"/>	<input type="checkbox"/>	How often do you floss?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please explain: _____
Gums swollen, tender or	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>	_____
bleeding	<input type="checkbox"/>	<input type="checkbox"/>	How often do you brush?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lip or cheek bleeding	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>	_____
Head, neck, jaw pain, or aches	<input type="checkbox"/>	<input type="checkbox"/>				
Loose teeth or broken fillings	<input type="checkbox"/>	<input type="checkbox"/>				
Mouth breathing	<input type="checkbox"/>	<input type="checkbox"/>				

**MEDICAL HISTORY**

Physician's Name: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Reason for visit: \_\_\_\_\_

Physician's Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you ever been hospitalized or had a serious illness? ☐ Yes ☐ No

If yes, explain: \_\_\_\_\_

Have you ever had a blood transfusion? ☐ Yes ☐ No If yes, approximate dates: \_\_\_\_\_(Women) Are you pregnant? ☐ Yes ☐ No Due date: \_\_\_\_\_ Nursing? ☐ Yes ☐ No Taking birth control pills? ☐ Yes ☐ No

Please check if you have/had:	Yes	No		Yes	No		Yes	No
AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Allergies, hay fever, sinusitis	<input type="checkbox"/>	<input type="checkbox"/>	HIV	<input type="checkbox"/>	<input type="checkbox"/>	Tumor or growth on head/neck	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	Ulcer	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis, Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>	Hip or knee replacement	<input type="checkbox"/>	<input type="checkbox"/>	Venereal disease	<input type="checkbox"/>	<input type="checkbox"/>
Artificial heart valves/stents	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Weight loss, unexplained	<input type="checkbox"/>	<input type="checkbox"/>
Artificial joints	<input type="checkbox"/>	<input type="checkbox"/>	Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>	Do you wear contact lenses?	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Liver disease	<input type="checkbox"/>	<input type="checkbox"/>	Do you consume alcoholic beverages?	<input type="checkbox"/>	<input type="checkbox"/>
Bacterial Endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	Low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	Are you allergic to Latex?	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding abnormally with operations or surgery	<input type="checkbox"/>	<input type="checkbox"/>	Mental disorders	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Penicillin?	<input type="checkbox"/>	<input type="checkbox"/>
Blood disease, clotting disorders	<input type="checkbox"/>	<input type="checkbox"/>	Mitral valve prolapse	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Aspirin?	<input type="checkbox"/>	<input type="checkbox"/>
Bruise easily	<input type="checkbox"/>	<input type="checkbox"/>	Nervous disorders	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Erythromycin?	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Tetracycline?	<input type="checkbox"/>	<input type="checkbox"/>
Chemical dependency	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Codeine?	<input type="checkbox"/>	<input type="checkbox"/>
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Pins, plates, rods, or screws	<input type="checkbox"/>	<input type="checkbox"/>	Allergic to Advil, Motrin, or Ibuprofen?	<input type="checkbox"/>	<input type="checkbox"/>
Circulatory problems	<input type="checkbox"/>	<input type="checkbox"/>	Radiation treatments	<input type="checkbox"/>	<input type="checkbox"/>	Are you taking or have you taken any Bisphosphonate medications (Iridia, Zometa, Fosamax, etc.)?	<input type="checkbox"/>	<input type="checkbox"/>
Cortisone treatments	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory disease	<input type="checkbox"/>	<input type="checkbox"/>	List any medications, herbs, supplements, and vitamins that you are taking:		
Cough, persistent or bloody	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic fever	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Scarlet fever	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Shortness of breathe	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Sinus trouble	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Sickle cell anemia	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Excessive bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Skin rash	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Fainting	<input type="checkbox"/>	<input type="checkbox"/>	Slow healing wounds	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Growths	<input type="checkbox"/>	<input type="checkbox"/>	Swelling of feet or ankles	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Head injury	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid problems	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Tonsillitis	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>						

To the best of my knowledge all of the preceding answers and information provided are true and correct. If I ever have any change, I will inform the doctors at the next appointment without fail.

\_\_\_\_\_  
Signature of Patient\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Parent or Guardian\_\_\_\_\_  
Date

## REFERRAL INFORMATION

Whom may we thank for referring you to our practice? Please check.

☐ Patient, ☐ Friend, ☐ Co-worker

Name: \_\_\_\_\_

☐ Doctor's office. Doctor: \_\_\_\_\_

☐ Yellow Pages book

☐ Yellow Pages online

☐ MoneySaver

☐ Insurance plan

☐ Internet search.

Search engine (e.g. Google, Bing): \_\_\_\_\_

☐ Website

☐ Other: \_\_\_\_\_

## FINANCIALLY RESPONSIBLE PARTY INFORMATION

Is the patient financially responsible? ☐ Yes ☐ No. If no, please fill out the form below.

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Last First MI

Gender: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single Social Security Number: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Phone (Cell): \_\_\_\_\_ (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ EXT: \_\_\_\_\_

Address: \_\_\_\_\_

Employer name: \_\_\_\_\_ Occupation: \_\_\_\_\_ ☐ Retired

Work Address: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Driver's License Number: \_\_\_\_\_

## INSURANCE INFORMATION

### PRIMARY

(PLEASE PROVIDE INSURANCE CARD FOR US TO COPY.)

Insurance Co.: \_\_\_\_\_ Insurance Co. Phone: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ SSN: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Relationship to patient: ☐ Self ☐ Spouse ☐ Child ☐ Other \_\_\_\_\_ Is the insured a patient? ☐ Yes ☐ No

Insured's Address: \_\_\_\_\_

ID/Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_

### SECONDARY

Insurance Co.: \_\_\_\_\_ Insurance Co. Phone: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ SSN: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Relationship to patient: ☐ Self ☐ Spouse ☐ Child ☐ Other \_\_\_\_\_ Is the insured a patient? ☐ Yes ☐ No

Insured's Address: \_\_\_\_\_

ID/Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_

## INSURANCE POLICY

Our practice understands that our patients rely on their dental insurance to help them defray the costs of their dental services. We agree to investigate what the insurance can do to assist them in paying for services and to explain the limits of their policy to them. We agree to use the current ADA codes, accurately report dates of services and keep abreast of any changes to the plan. We will be efficient in our processing of claims. We understand that our follow up process is limited to rebilling insurance companies.

## FINANCIAL POLICY

In order to provide excellent service, our practice must also be a successful business. This means we must charge fair fees and collect them. I understand that my dental insurance may pay less than their estimate and I am responsible for any unpaid portion.

I am aware that I am responsible for any fee involved in collecting a past due account. This can include but not be limited to: court fees, attorney fees, and/or fees from collection companies.

You can help us keep our cost down by paying for services in the following ways:

1. Cash or credit cards including Visa, MasterCard, and Discover.
2. Monthly payments with an approved Care Credit or Capital One account.

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Signature of Patient

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Date

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Signature of Parent or Guardian

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Date

## PATIENT CONSENT FORM

Patient Name: \_\_\_\_\_  
Last First MI

I hereby authorize Anthony DeLucia D.D.S., P.A. and whomever he may designate as his assistants to perform upon me the following operation and/or procedures:

EXAMS, X-RAYS, FILLINGS IF NEEDED, CLEANINGS WHEN NEEDED, EXTRACTIONS IF NEEDED, ROOT CANAL IF NEEDED, AND ANY PROCEDURE THAT IS NEEDED ORALLY.

And if any unforeseen condition arises in the course of these designated operations and/or procedures calling in their judgment, for procedures in addition to or different from those now contemplated, I further request and authorize him to do whatever he deems advisable.

I consent to the above treatment plan after having been advised of the alternate plans of treatment available, the known material risks of the treatment to be used and the consequences if this treatment were withheld.

I am informed and fully understand that inherent in any type of surgery are certain unavoidable complications. In oral surgery, the most common of these complications include postoperative bleeding, swelling or bruising; discomfort, stiff jaw, loss or loosening of dental restorations. Less nerve disturbance (e.g. numbness in the mouth and lip tissues), jaw fractures, sinus exposure and swelling or aspiration of teeth and restorations and small root fragments remaining in the jaw which might require extensive surgery for removal.

I further consent to the administration of local anesthesia, antibiotics, analgesics, or any other drugs that may be deemed necessary in my case, and understand that there is a slight element of risk inherent in the administration of any drug or anesthesia. The risk includes adverse drug response (e.g. allergic reactions), cardiac arrest, and the aspiration and thrombophlebitis (e.g. irritation and swelling of a vein), pain, discoloration and injury to blood vessels and nerves, which may be caused by injections of any medications or drugs.

A more complete explanation of all complications of surgery and anesthesia is available to me upon my request from the Doctor.

I realize that in spite of possible complications, my contemplated surgery/treatment is necessary and desired by me. I am aware that the practice of dentistry and surgery is not an exact science and I acknowledge that no guarantees have been made concerning the results of the operation or procedure.

I realize that it is mandatory that I give as accurate and complete medical and personal history as possible, follow any and all instructions as directed and permit prescribed diagnostic procedures.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND OFFICE POLICIES

**\*\*YOU MAY RESUFSE TO SIGN THIS ACKNOWLEDGEMENT\*\***

- I have received a copy of this office's Notice of Privacy Practices.
- I give my permission to send a recall appointment card to my: ☐ Home ☐ Office
- I give permission to send billing information to my: ☐ Home ☐ Office
- I give permission to leave appointment, billing or dental information on my:  
☐ Answering machine ☐ Voicemail ☐ E-mail
- I give my permission to share appointment, billing or dental information with the person(s) named here:

1. _____	Relationship: _____
2. _____	Relationship: _____
3. _____	Relationship: _____

- So that the Doctor, staff, and other patients will not be inconvenienced by those who fail to keep their scheduled appointments, this office has adopted a policy of charging a fee of \$25.00 to those patients who fail to give sufficient notice (24 hours) for broken appointments.
- Patients who repeatedly break appointments will be requested to seek dental treatment at another office.
- We reserve the right to change our privacy practice as described in our Notice of Privacy Practices

I have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

I understand and agree to the above:

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

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## FOR OFFICE USE ONLY

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communication barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (please specify): \_\_\_\_\_

## CONSENT FOR INTERNET COMMUNICATIONS

I grant my permission to the dental practice to upload and store confidential patient information (including account information and clinical information) to the secured web site for the dental practice. I understand that, for security purposes, the site requires a user ID and password for access and use. I also understand the dental practice and I are responsible for maintaining the strict confidentiality of any ID and password assigned to me; and that the dental practice is not liable for any charges, damages, or losses that may be incurred or suffered as a result of my failure to maintain confidentiality. I understand the dental practice is not liable for any harm related to the theft of my ID and password, my disclosure of my ID and password, or my authorization to allow another person or entity to access and use the dental practice web site with my ID and password. I also agree to immediately notify the dental practice of any unauthorized use of my ID or any other need to deactivate my ID due to security concerns.

I also understand that State and Federal laws, as well as ethical and licensure requirements impose obligations with respect to patient confidentiality that limit the ability to make use of certain services or to transmit certain information to third parties. I understand the dental practices will represent and warrant that they will, at all times during the terms of this Agreement and thereafter, comply with all laws directly or indirectly applicable that may now or hereafter govern the gathering, use, transmission, processing, receipt, reporting, disclosure, maintenance, and storage of my information, and use their best efforts to cause all persons or entities under their direction or control to comply with such laws. I agree that the dental practice has the right to monitor, retrieve, store upload and use my information in connection with the operation of such services, and is acting on my behalf in uploading my patient information. I understand the dental practice will use commercially reasonable effort to maintain the confidentiality of all patient information that is uploaded to the web site on my behalf. I understand the dental practice CANNOT AND DOES NOT ASSUME ANY RESPONSIBILITY FOR MY USE OR MISUSE OF PATIENT INFORMATION OR OTHER INFORMATION TRANSMITTED, MONITORED, STORED, UPLOADED OR RECEIVED USING THE SITE OR THE SERVICES.

☐ I have read the information above regarding the secured uploading of patient information to the web site for the dental practice, and grant the dental practice permission to securely upload my patient information to the web site.

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Signature of Patient

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Date

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Signature of Parent or Guardian

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Date



## SMILE EVALUATION

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI Preferred Name

1. Do you like the way your teeth look? ☐ Yes ☐ No

Explain: \_\_\_\_\_

2. Are you happy with the color of your teeth? ☐ Yes ☐ No

Explain: \_\_\_\_\_

3. Would you like for your teeth to be whiter? ☐ Yes ☐ No

Explain: \_\_\_\_\_

4. Would you like for your teeth to be straighter? ☐ Yes ☐ No

Explain: \_\_\_\_\_

5. Do you have spaces between your teeth that you would like closed?

☐ Yes ☐ No If so, where? \_\_\_\_\_

6. Would you like your teeth to be longer? ☐ Yes ☐ No

If so, which teeth? ☐ Upper ☐ Lower ☐ Both

7. Do you like the shape of your teeth? ☐ Yes ☐ No

Explain: \_\_\_\_\_

8. Do you have missing teeth that you would like to replace?

☐ Yes ☐ No Explain: \_\_\_\_\_

9. Do you have old silver fillings that you would like to replace with tooth-colored fillings?

☐ Yes ☐ No Explain: \_\_\_\_\_

10. If you could change anything about your smile, what would you change?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_