





# VIBE.aiRforce Smart Money Analysis

## Smart Money Token Accumulation Across Chains

### Top Smart Money Inflows (Last 24h)

Token	Chain	Volume (24h USD)	# of Traders	Market Cap	Age (Days)	Sectors
AERO	Base	\$507,351	5	\$763M	690	Decentralised Exchanges
PENGU	Solana	\$479,119	3	\$1.84B	231	NFTs, Scaling & Connectivity, GameFi
 CPUTER	Solana	\$96,622	18	\$4.89M	1	-
SYRUP	Ethereum	\$87,177	5	\$443M	309	DeFi Lending, Yield Bearing
USELESS	Solana	\$56,055	13	\$272M	69	Memecoins
FLUID	Ethereum	\$33,790	4	\$225M	1564	DeFi Lending, Decentralised Exchanges
 IMAGINE	Solana	\$28,126	8	\$935K	0	-
IKUN	Solana	\$25,337	14	\$8.96M	67	Memecoins
RUDI	Solana	\$18,037	8	\$3.41M	4	-
LETSBONK	Solana	\$16,787	5	\$4.42M	84	-

### Top Smart Money Holdings

Token	Chain	Balance (USD)	% Change (24h)	# of Holders	Share of Holdings	Market Cap	Sectors
LSETH	Ethereum	\$891.7M	+5.97%	4	18.92%	\$1.26B	Yield Bearing, LSTs, DeFi Lending
ONDO	Ethereum	\$470.9M	0%	22	9.99%	\$3.21B	RWAs
BGB	Ethereum	\$273.9M	0%	2	5.81%	\$5.63B	-
UNI	Ethereum	\$253.7M	0%	28	5.38%	\$6.15B	Decentralised Exchanges
WLD	Ethereum	\$160.7M	0%	21	3.41%	\$2.00B	-
AAVE	Ethereum	\$91.4M	0%	19	1.94%	\$4.82B	DeFi Lending
STETH	Ethereum	\$82.9M	0%	21	1.76%	\$32.30B	Yield Bearing, LSTs
AXS_OLD	Ethereum	\$76.0M	0%	18	1.61%	\$2.37B	GameFi, Metaverse, NFTs
ARB	Arbitrum	\$72.8M	~0%	28	1.54%	\$2.43B	L1/L2 Token & Derivatives
ZK	ZKSync	\$66.3M	+0.13%	36	1.41%	\$436M	L1/L2 Token & Derivatives

## Recent Smart Money DEX Trades

Smart Money traders are particularly active on Solana, with significant trading activity in new tokens. Recent trades show:

1. Heavy activity in brand new Solana tokens (0-1 days old)
2. Multiple trades in meme tokens with the 🌱 prefix
3. Both buying and selling activity, suggesting active trading rather than just accumulation
4. Focus on very new tokens with small market caps

## Chain Mindshare Analysis

Chain	Mindshare %	Change
Solana	49.55%	+1.06%
Ethereum	29.73%	-0.57%
Base	7.21%	+0.14%
Hyperliquid	6.31%	+3.28%
BSC	1.80%	+1.80%
Bittensor	1.80%	+1.80%

Solana continues to dominate mindshare with nearly 50% of attention, while Hyperliquid shows the strongest growth in mindshare.

## Narrative Mindshare Analysis

Narrative	Mindshare %	Change
AI	44.15%	+12.09%
DeFi	20.21%	-3.96%
RWA	18.62%	+0.04%
Meme	16.76%	-1.82%
Altseason	5.85%	+5.09%
DePIN	5.32%	+3.03%

AI narratives are showing explosive growth in mindshare, while DeFi and Meme narratives are declining slightly.

## Cross-Chain Smart Money Patterns

### Ethereum Smart Money Focus

- **Yield-bearing assets:** LSETH, STETH
- **DeFi infrastructure:** UNI, AAVE, SYRUP
- **RWA exposure:** ONDO
- **L1/L2 ecosystem tokens:** ARB, ZK

### Solana Smart Money Focus

- **New meme tokens:** PENGU, USELESS, IKUN
- **Brand new launches:** 🌱 CPUTER, 🌱 IMAGINE, RUDI (0-4 days old)
- **High velocity trading:** Multiple small cap tokens with active buying/selling

## Base Smart Money Focus

- **DEX infrastructure:** AERO

## Key Insights

### 1. Smart Money Sector Allocation:

- Ethereum: Focus on yield-bearing assets, DeFi infrastructure, and RWAs
- Solana: Focus on new meme tokens and fresh launches
- Base: Focus on DEX infrastructure

### 2. Chain Preferences:

- Ethereum for established DeFi and yield
- Solana for high-velocity trading and new launches
- Base for DEX exposure

### 3. Narrative Alignment:

- Smart Money holdings align with AI and DeFi narratives
- Increasing activity in meme tokens on Solana despite slight decline in meme narrative
- RWA exposure through ONDO aligns with stable RWA narrative

### 4. New Token Focus:

- Significant Smart Money interest in brand new Solana tokens (0-4 days old)
- Multiple traders participating in new token launches
- Quick rotation between new tokens