

■ Phase 2 (Org Setup) Work Completed

1. Salesforce Org Access & Preliminary Configuration

- Successfully logged in to the Salesforce Developer Org.
- Verified administrative access through the Setup (■■■) interface.

2. Company Information, Locale, and Time Zone

- Navigated to Setup → Company Settings → Company Information.
- Reviewed and updated Company Name, Default Locale, Default Language, Default Time Zone, and Default Currency.
- Ensured alignment of system time, reporting, and email communications with organizational settings.

3. Email Deliverability & Org-Wide Email Address

- Configured Setup → Email → Deliverability to 'All Email' to enable outbound messaging.
- Created and verified an Org-Wide Email Address (noreply@yourorg.com) for standardized communications.

4. Business Hours and Holiday Configuration

- Defined Business Hours (Monday–Friday, 09:00–18:00).
- Configured sample holidays under Setup → Company Settings → Business Hours / Holidays.

5. My Domain Configuration

- Registered and deployed My Domain: orgfarm-d7ad62acc7-dev-ed (partitioned enhanced domains).
- Enabled secure login, Experience Cloud compatibility, and improved URL management.

6. Experience Cloud Enablement

- Activated Digital Experiences via Setup → Digital Experiences → Settings.
- Created an initial site framework 'Event Portal' using an available template.

7. Role Hierarchy Implementation

- Created a structured Role Hierarchy: Manager (top-level), Organizer (reports to Manager), Support/Viewer (optional).
- Established clear data visibility and sharing policies.

8. Permission Set Creation

- Developed Permission Sets to manage access control:
- Organizer Access – Full CRUD on Event, Attendee, and Feedback.
- Manager Access – Read/Report access to all objects with analytics capabilities.
- Assigned permission sets to test users accordingly.

9. Profiles and Test Users

- Utilized the Standard User profile for typical users.
- Created test users (organizer1@..., manager1@...) with Salesforce licenses and assigned appropriate permission sets.

10. Organization-Wide Defaults & Sharing Settings

- Configured Setup → Security → Sharing Settings: Event, Attendee, and Feedback objects set to 'Private'.
- Established Sharing Rules to grant Manager/Organizer appropriate record access.

11. Public Group Creation

- Created 'Organizers Group' to simplify Sharing Rule management.

12. Guest User Configuration (Experience Site)

- Configured the Guest User Profile for the 'Event Portal' site with minimum required Read/Create permissions.

13. Lightning App Creation

- Developed a Lightning App titled 'Event Manager'.
- Added navigation tabs for Events, Attendees, Feedback, Reports, and Dashboards.

14. Reporting & Dashboard Structure

- Created folders 'Event Reports' and 'Event Dashboards'.
- Applied folder-level sharing with the Manager role.

15. Login Access Policies

- Temporarily enabled 'Administrators can log in as any user' for testing.

16. Sample Data Import

- Used Setup → Data → Data Import Wizard to import sample Event and Attendee data for testing.

17. Validation Testing

- Organizer created an Event.
- Manager viewed and reported on Events.
- Guest User registered as Attendee and submitted Feedback.
- Verified Permission Sets and Sharing Rules functioning as intended.

18. Dev Hub (Optional)

- Dev Hub not enabled yet; planned for SFDX integration at a later phase.

Summary of Deliverables (Phase 2)

- Comprehensive configuration of the Salesforce Developer Org aligned with project requirements.
- Creation of a secure, role-based, and permission-controlled environment.
- Initial Experience Cloud site setup for future attendee interaction.
- Development of the 'Event Manager' Lightning App with reporting and dashboards.
- Successful validation of configurations using test users and sample data.



SETUP

Business Hours

If you enter blank business hours for a day, that means your organization does not operate on that day.

Business Hours Edit

Save

Cancel

Step 1. Business Hours Name

! = Required Information

Business Hours Name

Management and Review Time

Use these business hours as the default



Active



Step 2. Time Zone

Time Zone

(GMT+05:30) India Standard Time (Asia/Kolkata)



Step 3. Business Hours

Sunday	12:00 AM	to	12:00 AM	<input checked="" type="checkbox"/> 24 hours
Monday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours
Tuesday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours
Wednesday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours
Thursday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours
Friday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours
Saturday	9:00 AM	to	10:00 PM	<input type="checkbox"/> 24 hours

Save

Cancel



▼ Company Settings

Business Hours

▼ Calendar Settings

Public Calendars and
ResourcesCompany Information

Data Protection and Privacy

Fiscal Year

Holidays

Language Settings

My Domain

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SETUP

Company Information

Company Information

Gyan ganga Institute of Technology and Sciences

The organization's profile is below.

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Organization Detail

[Edit](#)

Organization Name	Gyan ganga Institute of Technology and Sciences	Phone	
Primary Contact	OrgFarm EPIC	Fax	
Division		Default Locale	English (United States)
Address	United States	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Activate Multiple Currencies	<input type="checkbox"/>	Currency Locale	English (United States) - USD
Enable Data Translation	<input type="checkbox"/>	Used Data Space	342 KB (7%) [View]
Newsletter	<input checked="" type="checkbox"/>	Used File Space	17 KB (0%) [View]
Admin Newsletter	<input checked="" type="checkbox"/>	API Requests, Last 24 Hours	0 (15,000 max)
Hide Notices About System Maintenance	<input type="checkbox"/>	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	<input type="checkbox"/>	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00DgK00000Bqbjj
		Organization Edition	Developer Edition
		Instance	CAN96

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