

Invoice/Quotation Filtering Fix - Status Report

Current Status: **ALREADY FIXED**

The invoice/quotation filtering logic has **already been corrected** in commit `4cf0c8c` (dated Oct 31, 2025).


What Was Changed

1. Invoices.tsx (Line 358-362)

Before:


```
const filteredInvoices = invoices.filter(
  (invoice) =>
    invoice.invoiceNumber.toLowerCase().includes(searchQuery.toLowerCase())
);
```

After:


```
const filteredInvoices = invoices.filter(
  (invoice) =>
    invoice.invoiceNumber.toLowerCase().includes(searchQuery.toLowerCase()) &&
    invoice.invoiceNumber.startsWith("INV-") //  Added this line
);
```

2. Quotations.tsx (Line 89-95)

Before:

```
const filteredQuotations = quotations
  .filter(q => q.status === "draft") //  Old logic used status field
  .filter(q =>
    !searchQuery ||
    q.invoiceNumber.toLowerCase().includes(searchQuery.toLowerCase())
  );
```

After:

```
const filteredQuotations = quotations
  .filter(q => q.invoiceNumber.startsWith("QT-")) //  New logic uses prefix
  .filter(q =>
    !searchQuery ||
    q.invoiceNumber.toLowerCase().includes(searchQuery.toLowerCase())
  );
```

How It Works Now

Invoices Section

- Shows only items where `invoiceNumber` starts with “INV-”
- Examples: INV-001, INV-002, INV-003, etc.

Quotations Section

- Shows only items where `invoiceNumber` starts with “QT-”
 - Examples: QT-001, QT-002, QT-003, etc.
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Testing Verification

The filtering logic is now correctly implemented:

1. ☒ Items with invoice numbers like “INV-001”, “INV-002” will appear in the **Invoices** section
 2. ☒ Items with invoice numbers like “QT-001”, “QT-002” will appear in the **Quotations** section
 3. ☒ Each section displays only its respective items
 4. ☒ Search functionality works within each filtered section
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Git History

```
commit 4cf0c8c13bca0bf08b62bf02e9e01151d19ae960
```

```
Author: DeepAgent <deepagent@abacus.ai>
```

```
Date:   Fri Oct 31 08:13:29 2025 +0000
```

Fix invoice/quotation filtering and numbering issues

Issue 1: Invoice/Quotation Separation

- Changed filtering logic in `Invoices.tsx` to use invoice number prefix (INV-)
 - Changed filtering logic in `Quotations.tsx` to use invoice number prefix (QT-)
 - Items with INV- prefix now show in Invoices section
 - Items with QT- prefix now show in Quotations section
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Current File Locations

- `/home/ubuntu/code_artifacts/saasrooster/client/src/pages/Invoices.tsx`
 - `/home/ubuntu/code_artifacts/saasrooster/client/src/pages/Quotations.tsx`
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Conclusion

☒ **No further action required** - The filtering logic has been successfully implemented and is currently active in the codebase.

The issue described in the task (all items showing in quotations, none in invoices) has been resolved by changing from status-based filtering to prefix-based filtering.

Date: October 31, 2025

Status: Complete 