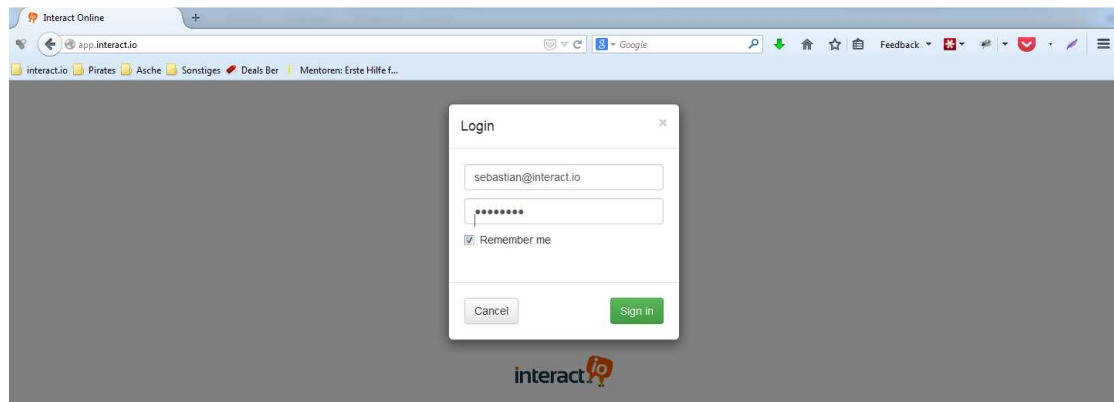


# USER MANUAL WEB APP

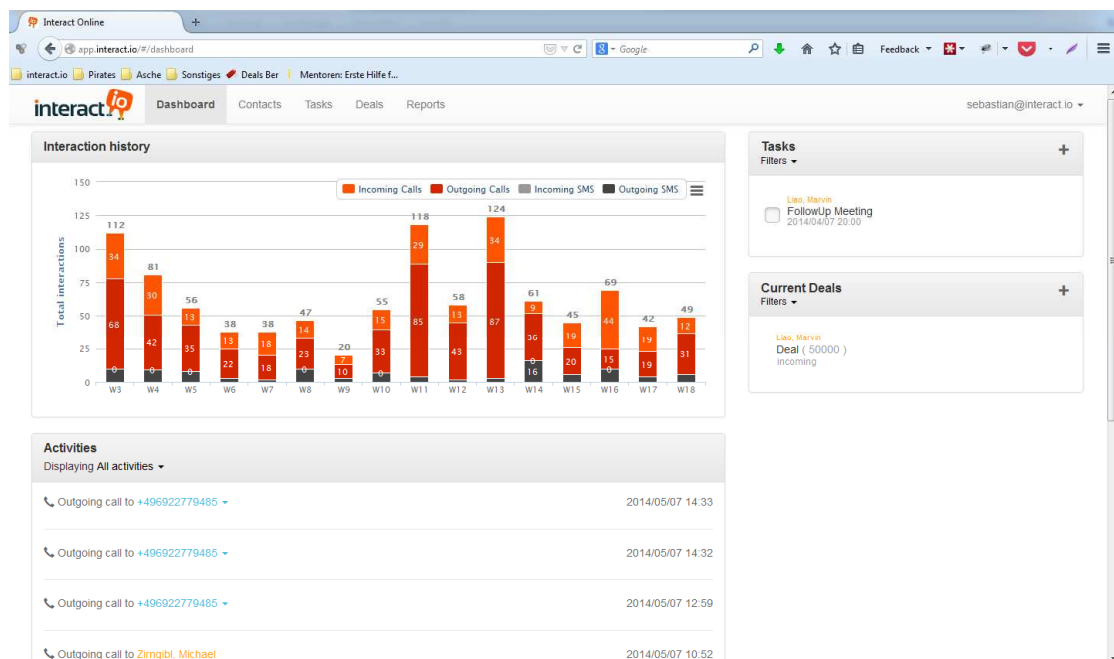
## TABLE OF CONTENT

1	Login .....	2
2	Dashboard .....	2
3	PopUp .....	3
3.1	Outgoing Calls.....	3
3.2	Incoming Calls.....	3
4	Contacts Overview.....	4
4.1	Company.....	4
4.2	Person.....	4
4.3	Edit Contact .....	5
4.4	Add a Note.....	5
4.5	Add a Tag .....	5
4.6	Activities .....	6
4.7	Deals .....	6
4.8	Taks.....	7
4.9	Search Terms .....	7
4.10	Shortcuts.....	7
5	Tasks Overview .....	8
6	Deals Overview .....	8
7	Reports Overview .....	8

# 1 Login

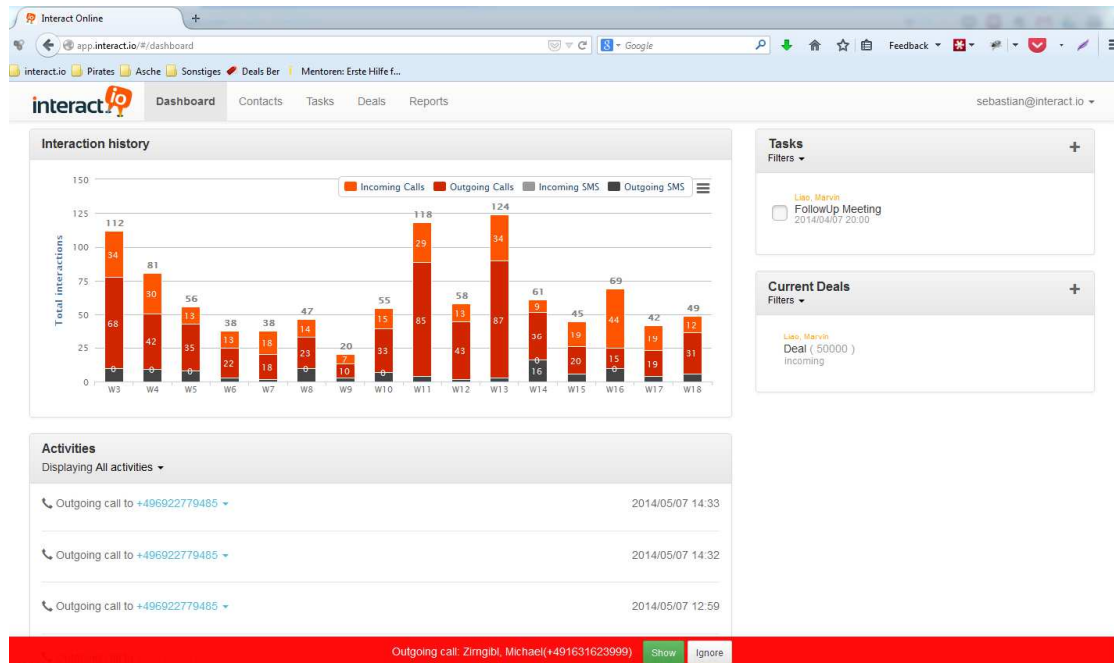


# 2 Dashboard



## 3 PopUp

### 3.1 Outgoing Calls

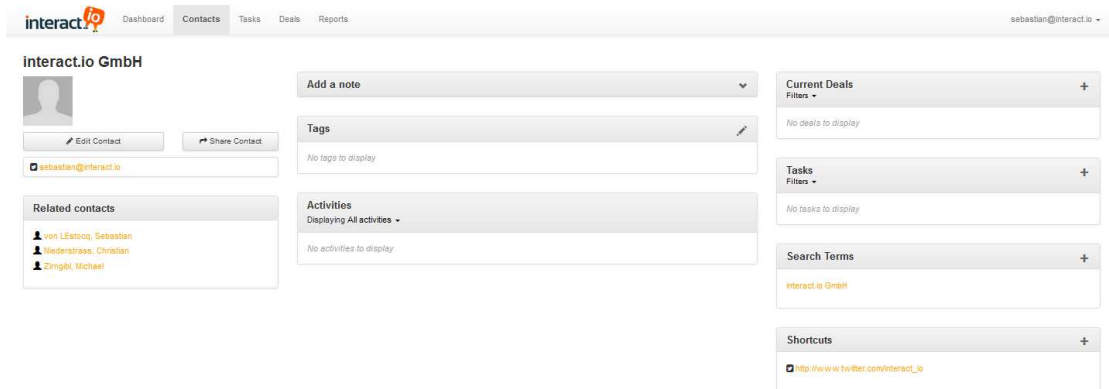


### 3.2 Incoming Calls



## 4 Contacts Overview

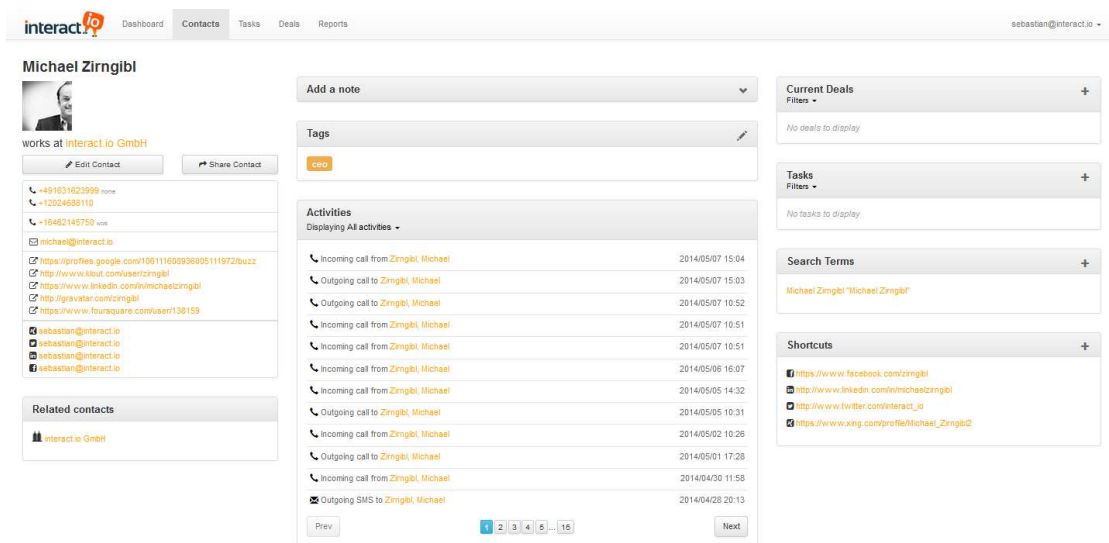
### 4.1 Company



The screenshot shows the 'interact.io GmbH' contact page. The left sidebar includes a profile picture, email address (sebastian@interact.io), and a list of related contacts: von L&A, Sebastian; Federlraas, Christian; and Zirngibl, Michael. The main content area has sections for 'Add a note', 'Tags' (No tags to display), 'Activities' (Displaying All activities - No activities to display), 'Current Deals' (No deals to display), 'Tasks' (No tasks to display), 'Search Terms' (interact.io GmbH), and 'Shortcuts' (http://www.twitter.com/interact\_io).

### 4.2 Person

A person can be (does not have to be) related to a company.



The screenshot shows the 'Michael Zirngibl' contact page. The left sidebar includes a profile picture, a note 'works at interact.io GmbH', and a list of related contacts: interact.io GmbH. The main content area has sections for 'Add a note', 'Tags' (ceo), 'Activities' (Displaying All activities - a list of 16 activities), 'Current Deals' (No deals to display), 'Tasks' (No tasks to display), 'Search Terms' (Michael Zirngibl, Michael Zirngibl), and 'Shortcuts' (https://www.facebook.com/zirngibl, http://www.linkedin.com/in/michaelzirngibl, http://www.twitter.com/interact\_io, https://www.xing.com/profile/Michael\_Zirngibl).

## 4.3 Edit Contact

interact.io

Dashboard

Contacts

Tasks

Deals

Reports

sebastian@interact.io

Edit person

Person

Name

Michael

Zirngibl

Company

Interact.io GmbH

Clear

Create new

Title

Title

Basic info

Add

Phone

home

+491631623999

X

Email

work

michael@interact.io

X

Website

home

https://www.linkedin.com/in/michaelzirngibl

X

Website

home

https://www.foursquare.com/user/138159

X

Mobile

work

+16462145750

X

Phone

home

+12024688110

X

Addresses

Add

Address

Address

X

ZIP

City

State

Country

Select an option

Tags

OK X

## 4.4 Add a Note

Add a note

Add a note about this contact











Add Note

## 4.5 Add a Tag

Tags

ceo

## 4.6 Activities

Activities	
Displaying All activities ▾	
 Note	2014/05/07 16:33
<b>Update Search Profile on Angellist</b>	
 Incoming call from Zirngibl, Michael	2014/05/07 15:04
 Outgoing call to Zirngibl, Michael	2014/05/07 15:03
 Outgoing call to Zirngibl, Michael	2014/05/07 10:52
 Incoming call from Zirngibl, Michael	2014/05/07 10:51
 Incoming call from Zirngibl, Michael	2014/05/07 10:51
 Incoming call from Zirngibl, Michael	2014/05/06 16:07
 Incoming call from Zirngibl, Michael	2014/05/05 14:32
 Outgoing call to Zirngibl, Michael	2014/05/05 10:31
 Incoming call from Zirngibl, Michael	2014/05/02 10:26

## 4.7 Deals

Create new deal ✕

Title

Value

US-Dollar ▾

Stage

▾

Source

▾

Is hot?

☐

Related to

Cancel

Save

## 4.8 Taks

Create new task

×

Title

Title

Type

Task

▼

Description

Related to

Contact

▼

Liao, Marvin

Assigned to

sebastian@interact.io

▼

Status

Open

▼

Due date

Pick date

Cancel

Save

## 4.9 Search Terms

Search Terms

+

Michael Zirngibl "Michael Zirngibl"

## 4.10 Shortcuts

## Shortcuts

-  <https://www.facebook.com/zirngibl>
-  <http://www.linkedin.com/in/michaelzirngibl>
-  [http://www.twitter.com/interact\\_io](http://www.twitter.com/interact_io)
-  [https://www.xing.com/profile/Michael\\_Zirngibl2](https://www.xing.com/profile/Michael_Zirngibl2)

## 5 Tasks Overview

## 6 Deals Overview



[Dashboard](#)
[Contacts](#)
[Tasks](#)
[Deals](#)
[Reports](#)

[sebastian@interact.io](#)

Current Deals

Prices

Liao, Marvin

Deal ( 50000 )

Processing

## 7 Reports Overview



### Interactions per contact

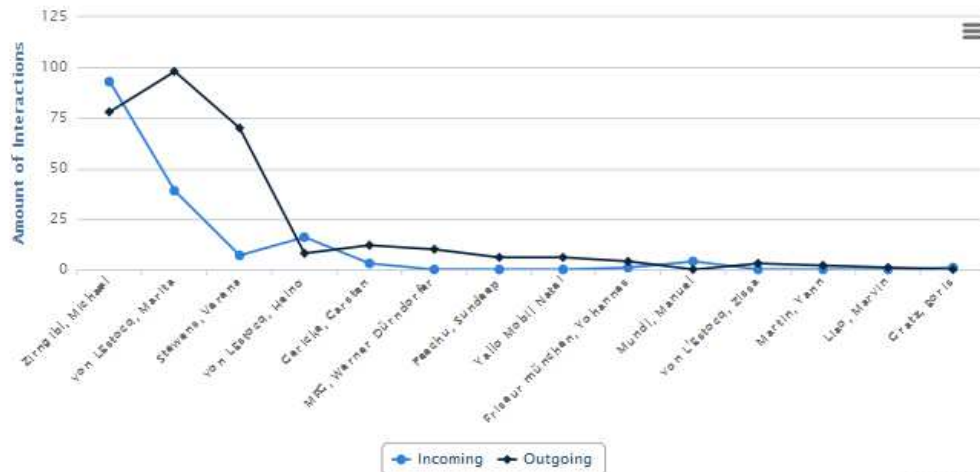
Incoming, Outgoing

Filter names



Stack

line



Highcharts.com