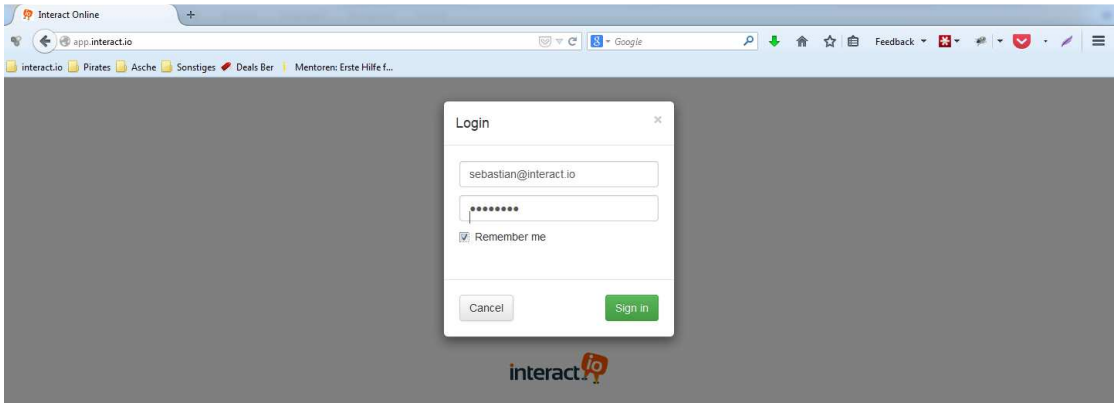
USER MANUAL WEB APP

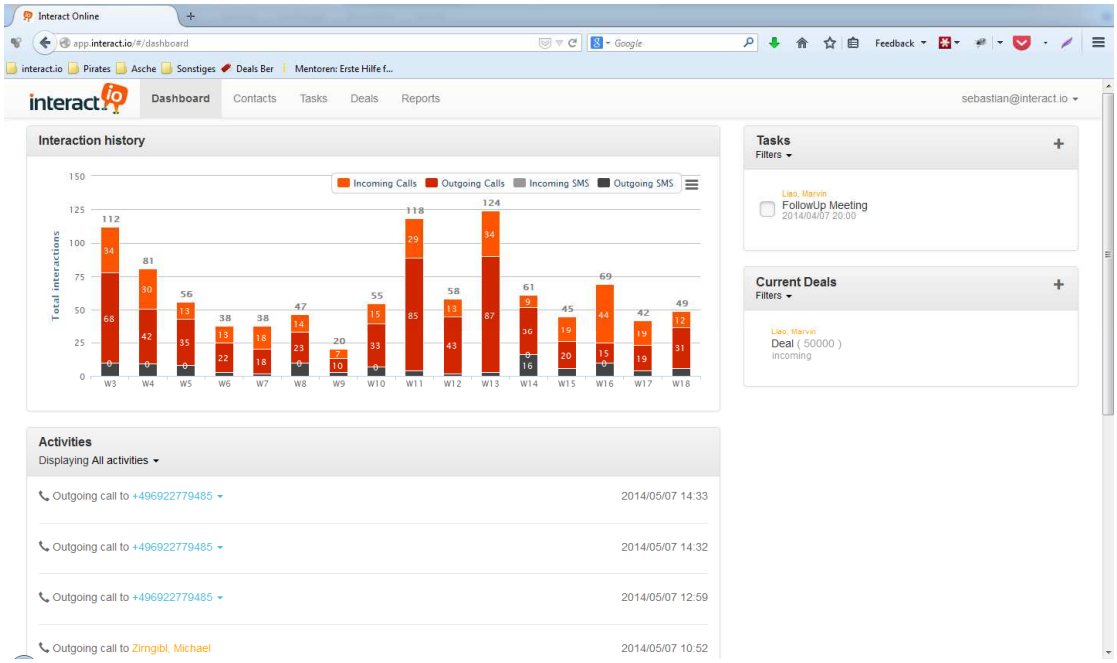
TABLE OF CONTENT

1 Login 2
2 Dashboard 2
3 PopUp 3
3.1 Outgoing Calls 3
3.2 Incoming Calls 3
4 Contacts Overview 4
4.1 Company 4
4.2 Person 4
4.3 Edit Contact 5
4.4 Add a Note 5
4.5 Add a Tag 5
4.6 Activities 6
4.7 Deals 6
4.8 Taks 7
4.9 Search Terms 7
4.10 Shortcuts 7
5 Tasks Overview 8
6 Deals Overview 8
7 Reports Overview 8

1 Login

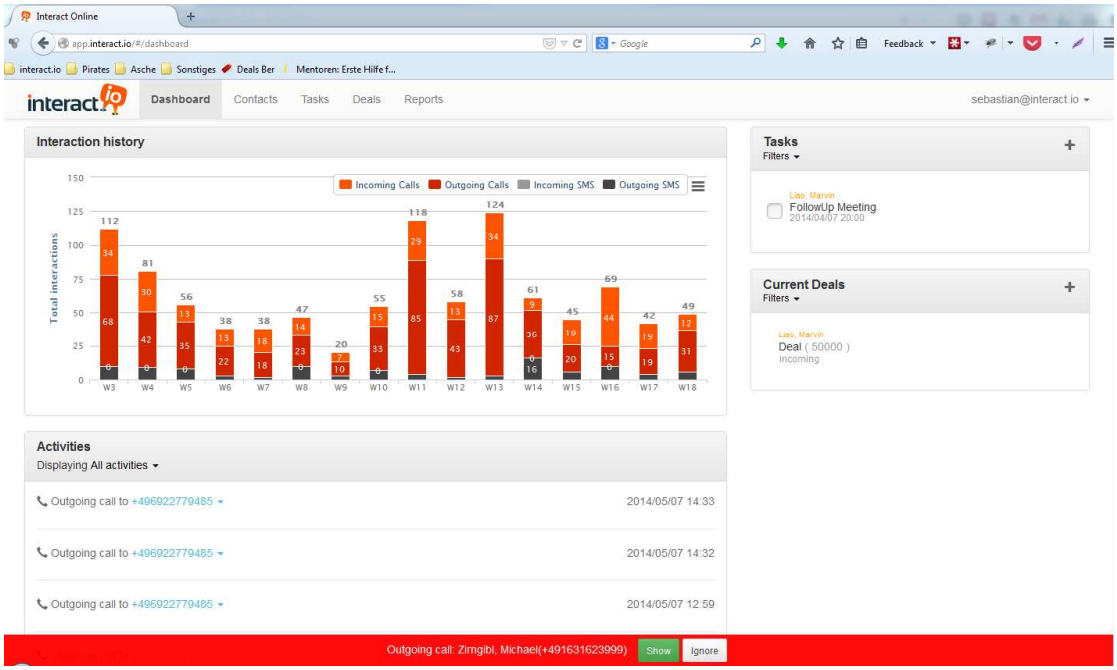


2 Dashboard

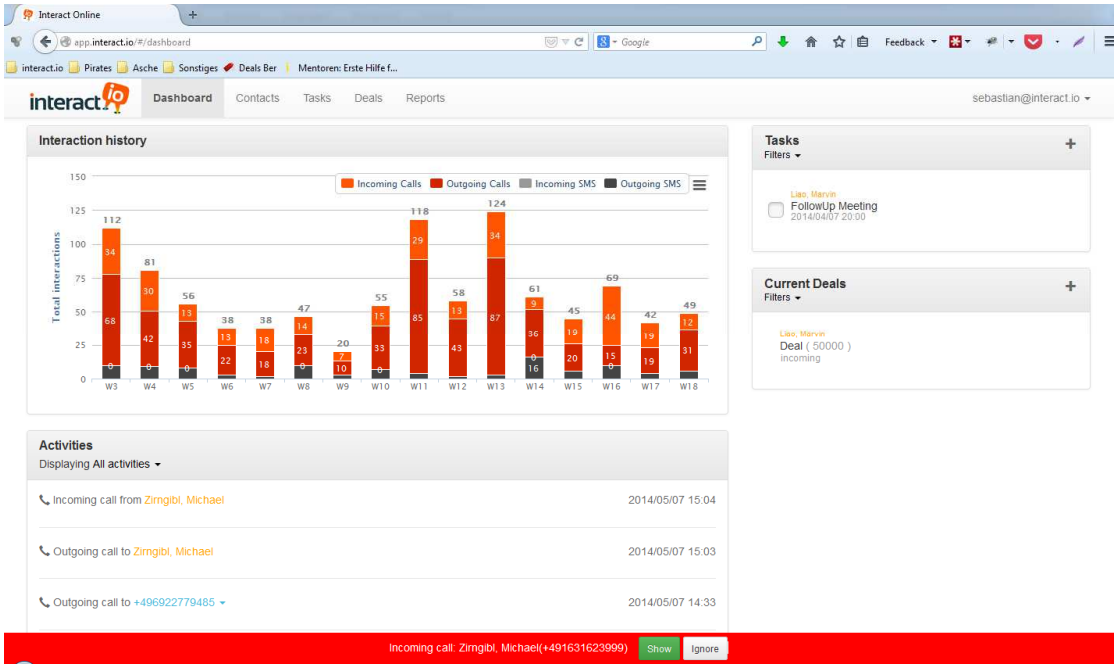


3 PopUp

3.1 Outgoing Calls

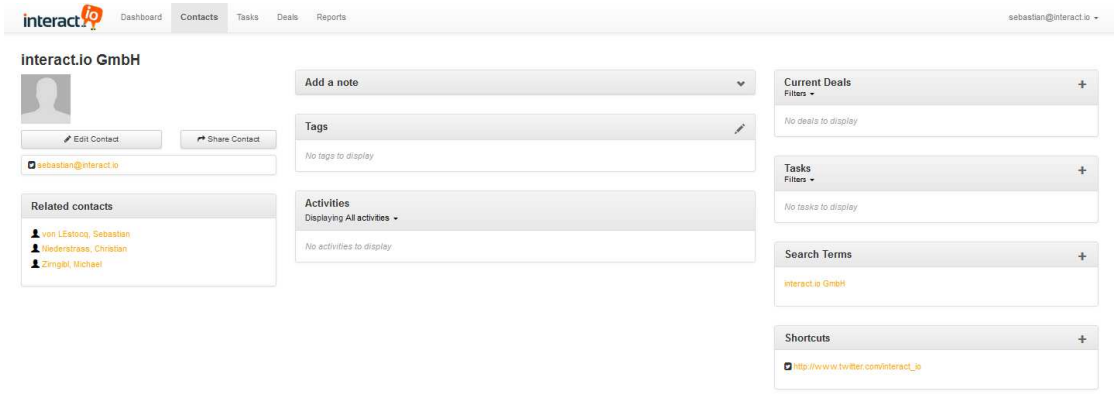


3.2 Incoming Calls



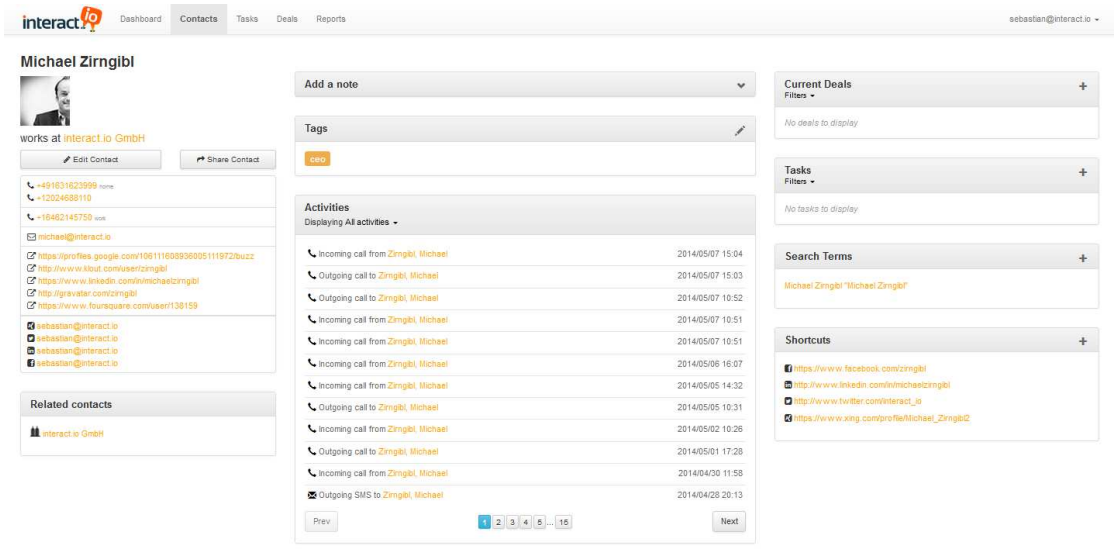
4 Contacts Overview

4.1 Company

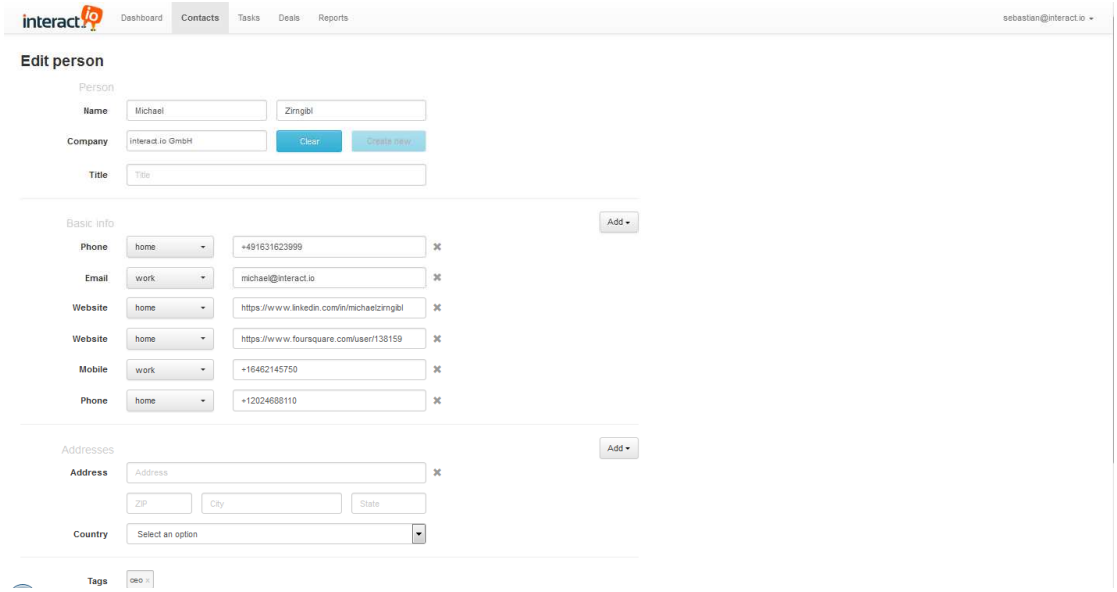


4.2 Person

A person can be (does not have to be) related to a company.



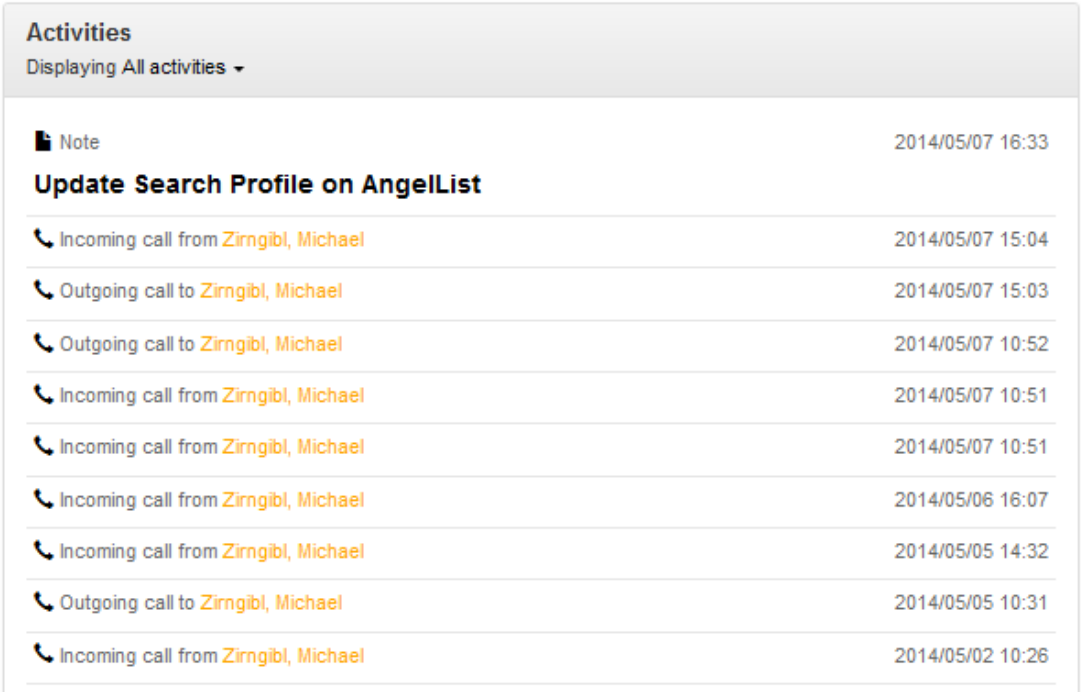
4.3 Edit Contact



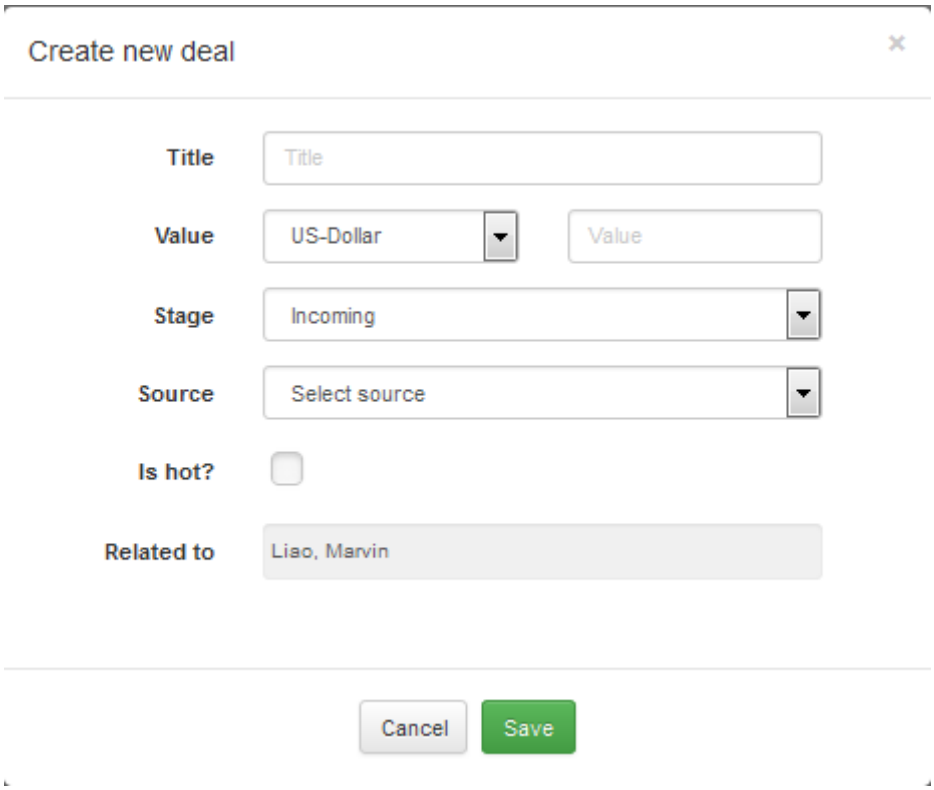
4.4 Add a Note

4.5 Add a Tag

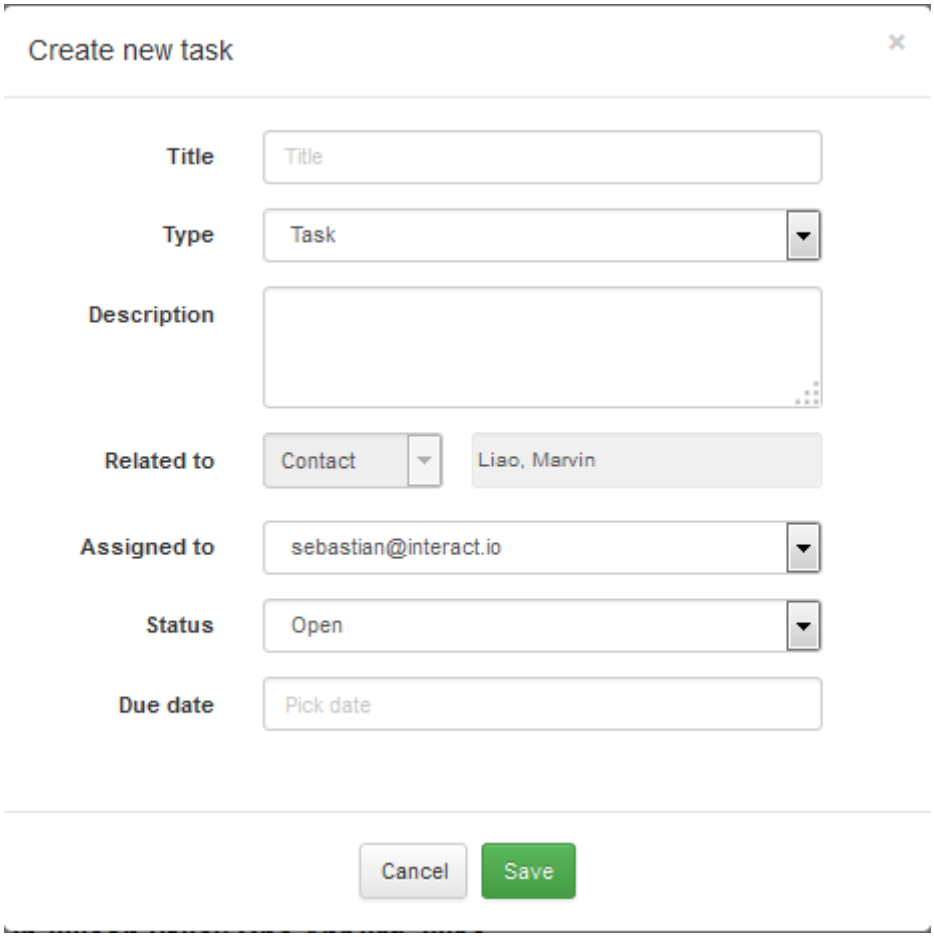
4.6 Activities



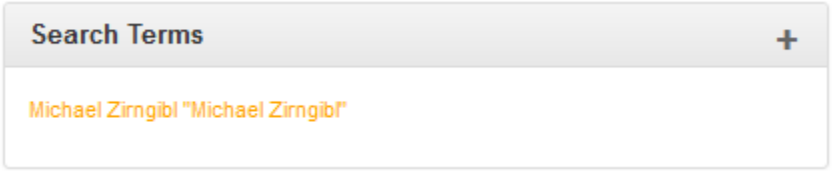
4.7 Deals



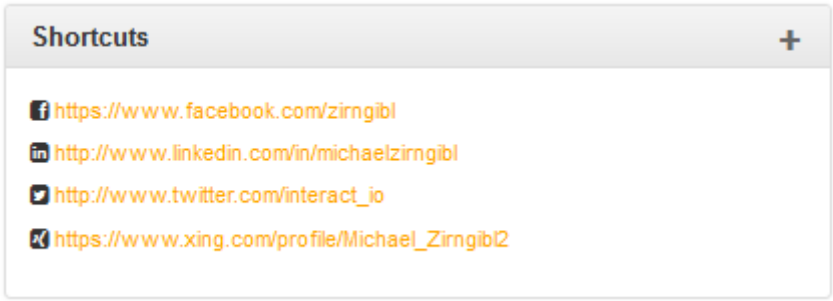
4.8 Taks



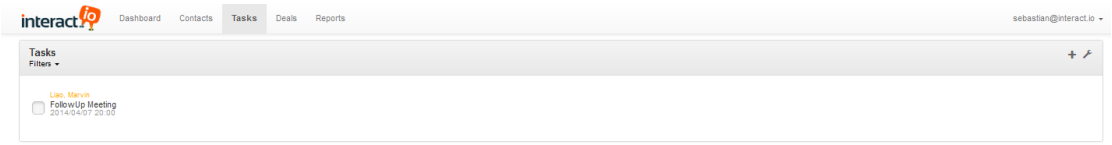
4.9 Search Terms



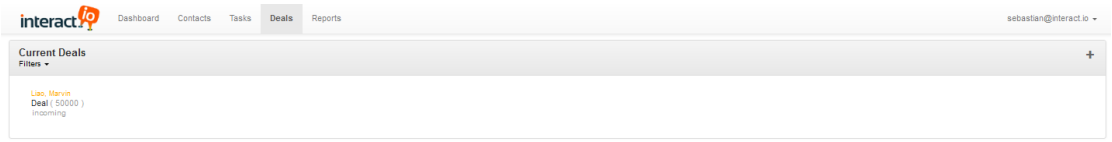
4.10 Shortcuts



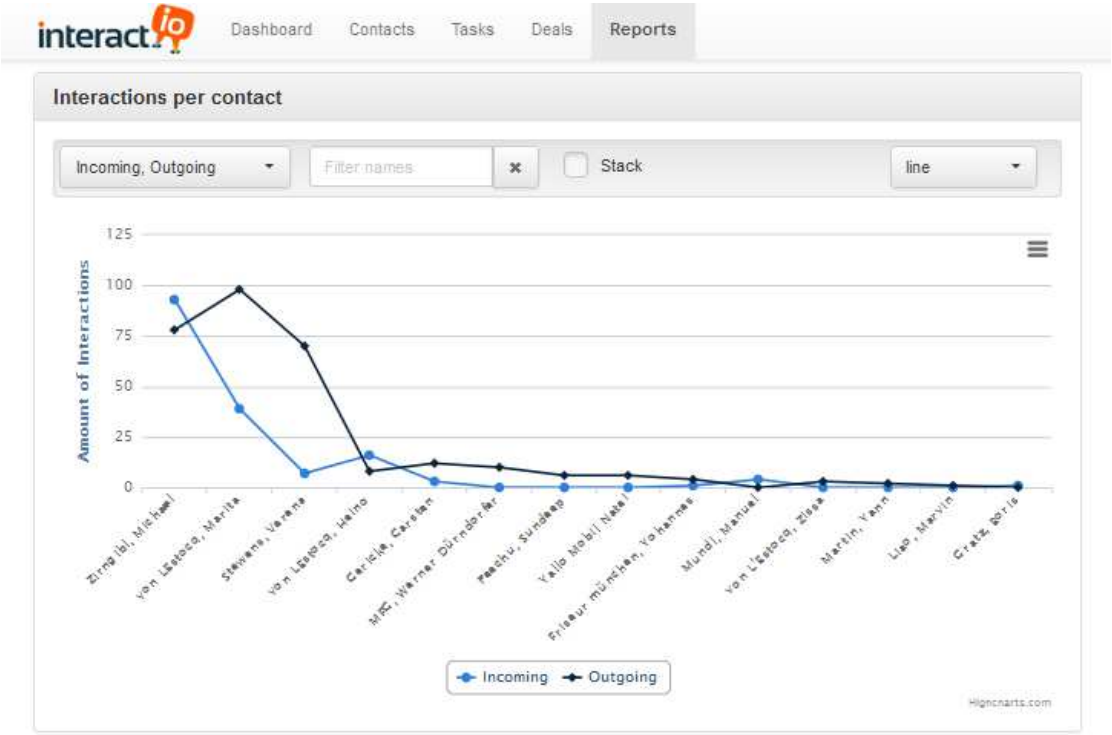
5 Tasks Overview



6 Deals Overview



7 Reports Overview


interact.io
Dashboard
Contacts
Tasks
Deals
Reports
Interactions per contact
Incoming, Outgoing
Filter names
Stack
line
Amount of Interactions
125
100
75
50
25
0
Zirngibl, Michael
von L'Estocq, Marita
Stevens, Verena
von L'Estocq, Heino
Gericke, Carsten
MFC, Werner Dürndorfer
Feechu, Sundeep
Yallo Mobil Natel
Friseur münchen, Yohannes
Mundl, Manuel
von L'Estocq, Zissa
Martin, Yann
Liao, Marvin
Gratz, Boris
Incoming
Outgoing
Highcharts.com