

# WELCOME TO **BOISE**

YOUR RELOCATION  
 **CHECKLIST**  
IS HERE

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## Welcome to Idaho!

So you've recently bought a new home in the Boise Metro Area. (And yes, in case you were wondering, Boise is pronounced Boy-see!)

Did you know the average American moves 11 times in his/her lifetime? And with any large move, you're left wondering if you've missed something along the way. Don't worry! We've come up with an iron-clad checklist to make sure your relocation to the potato state is nothing but seamless.

- Update your address – there are quite a few folks you'll want to notify of your new address. By notifying them in advance, you'll avoid major headaches down the road.
  - The IRS will only contact you via mail, you can change your address using form 8822.
  - Social Security Administration address updates can be done on [www.ssa.gov](http://www.ssa.gov).
  - Your Bank and other Financial institutions.
  - Postal Service can be done on [www.usps.com](http://www.usps.com).
  - Update your medical provider of your new address.
  - Tax Accountant: There may be tax implications on your next return.
  - Financial Advisor: Schedule a call with your advisor and keep them informed. If you are looking to make a change of advisor, now is the perfect time.
  - Cancel and transfer your utilities to your new address.
- Schedule an appointment at the local DMV. Chances are, you'll need to transfer your registration and potentially get a new driver's license if you're new to Idaho.
- Update your financial plan: If you moved out of state, chances are your income and expenses have changed too. If you're looking for guidance, work with a CFP® professional to make sure you're still on track to hit your financial goals.
- Contact your insurance providers. Some policies may be affected so it's important to review this with an agent. Meet with an insurance provider you trust to go over your policies to see if any changes need to be made. (Auto/Health/Disability/Life/etc...)
- Enroll your children for school.
- Find a new doctor for you and your family.
- Update your voter registration. To register to vote in Idaho, you'll need to fill out the Idaho Voter Registration Form. This can be done by going to [https://idahovotes.gov/media/voter\\_registration.pdf](https://idahovotes.gov/media/voter_registration.pdf).



**FFG is a wealth  
management  
firm in Boise, ID**



Richard CPA, CFP® is the founder of Fiduciary Financial Group, an independent fee-only registered investment advisor in Idaho and California. By 30 years old, his firm had eclipsed \$50 million in assets under management. He's been featured in RIA Business Journal and made several appearances on California's Wall Street Business Network radio. He is a resident of Eagle, Idaho.