

Investment advisory services offered through Advisor's Fiduciary Group LLC dba Fiduciary Financial Group, a Registered Investment Advisor in the States of California, Idaho and Georgia.

Tax preparation, tax planning, and tax advisory services offered through Nelson Vogelheim & Phillips LLP, an affiliated entity. These services are only provided to clients who sign a separate investment advisory agreement, tax engagement agreement, and/or financial planning agreement.

Richard Davey is a licensed real estate agent in the state of Idaho. Trevor Scotto is a licensed real estate agent in the state of California. They may offer clients services from this separate business. As real estate agents, they may receive separate yet typical compensation for these services which will be disclosed in detail if they are ever to arise.

Thomas Vogelheim is a California licensed attorney who practices estate planning through a separate entity.

Any tax advice contained in emails or on this website was not intended or written to be used, and cannot be used, by the recipient for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable State or Local tax law provisions. Legal, tax, and investment information / statements on our website are provided for informational purposes only and are from sources believed to be reliable. We make no representation as to the accuracy of these sources. Fiduciary Financial Group outgoing and incoming emails are electronically archived and subject to review and/or disclosure to someone other than the recipient. We cannot accept requests for securities transactions or other similar instructions through email. We cannot ensure the security of information emailed over the internet, so you should be careful when transmitting confidential information such as account numbers and security holdings.