

Trucking Freight Impact by Region (2018–2025)

Trade diversion created winners and losers across US regions

West Coast Ports
(CA–North, WA, OR)

–15%

+12%

Midwest/Interior
(IL, IN, OH, MO)

+2%

East Coast
(NY, NJ, GA, FL)

+5%

Mountain West
(CO, UT, NV)

+30%

Border States
(TX, AZ, NM, CA–South)

Freight Impact • Declining • High Growth • Moderate Growth • Modest Growth • Stable

Based on aggregate freight tonnage changes and border crossing data.
Circle size = magnitude of change; Color = direction and intensity.