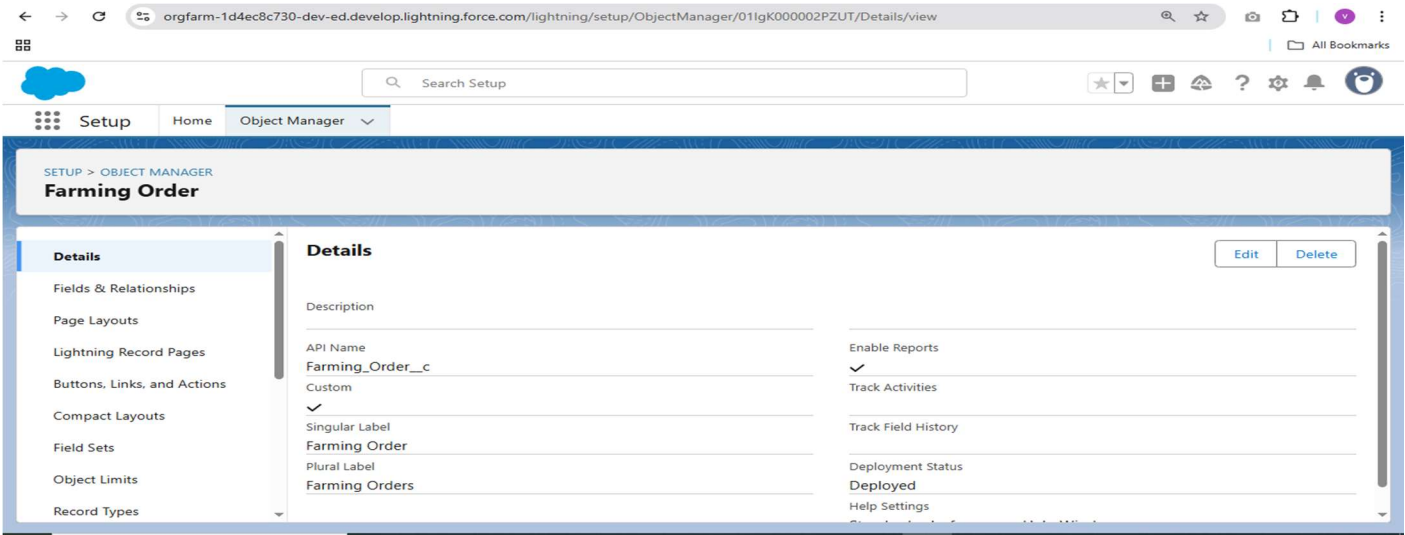


DATA MODELING AND RELATIONSHIPS – PHASE 3

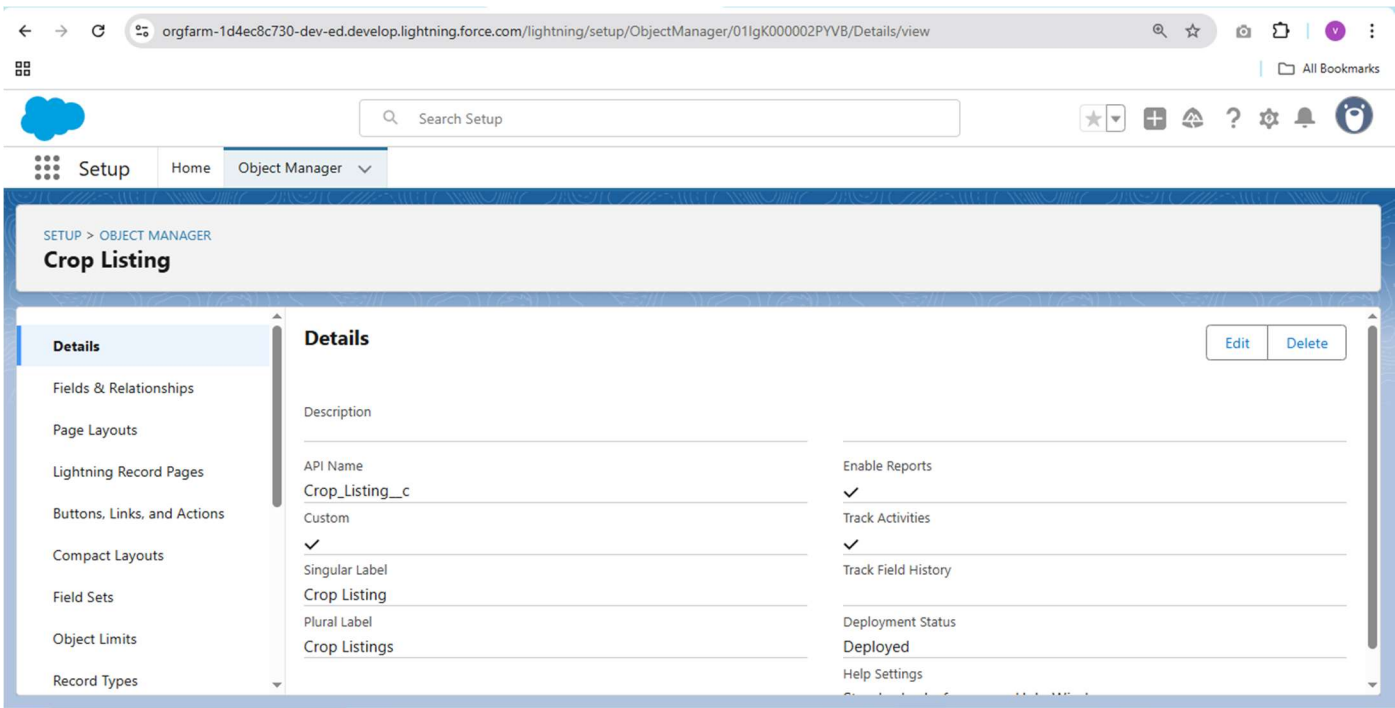
1. Standard & Custom Objects

Created core custom objects (Crop Listing, Buyer Requirement, Farming Order, Shipment, Payment, Feedback) along with using standard objects (Account, Contact) to model farmers and buyers.

Farming Order Object



Crop Listing object



Buyer Requirement Object

The screenshot shows the Salesforce Setup interface for the 'Buyer Requirement' object. The browser address bar displays the URL: `orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gK000002PYtN/view`. The page header includes the Salesforce logo, a search bar, and navigation tabs for 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'SETUP > OBJECT MANAGER Buyer Requirement'. On the left, a sidebar lists configuration options: Details (selected), Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The 'Details' section on the right contains the following fields:

Field	Value
Description	
API Name	Buyer_Requirement__c
Custom	✓
Singular Label	Buyer Requirement
Plural Label	Buyer Requirements
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	

Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

Payment object

The screenshot shows the Salesforce Setup interface for the 'Payment' object. The browser address bar displays the URL: `orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gK000002PZfi/Details/view`. The page header includes the Salesforce logo, a search bar, and navigation tabs for 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'SETUP > OBJECT MANAGER Payment'. On the left, a sidebar lists configuration options: Details (selected), Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The 'Details' section on the right contains the following fields:

Field	Value
Description	
API Name	Payment__c
Custom	✓
Singular Label	Payment
Plural Label	Payments
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	

Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

Shipment object

The screenshot shows the Salesforce Setup interface for the 'Shipment' object. The browser address bar displays the URL: `orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000002PZW5/view`. The page header includes the Salesforce logo, a search bar labeled 'Search Setup', and navigation tabs for 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'SETUP > OBJECT MANAGER Shipment'. On the left, a sidebar lists various configuration options: Details (selected), Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The 'Details' section is expanded, showing a form with the following fields: Description, API Name (Shipment_c), Custom (checked), Singular Label (Shipment), Plural Label (Shipments), Enable Reports (checked), Track Activities, Track Field History, Deployment Status (Deployed), and Help Settings. 'Edit' and 'Delete' buttons are visible in the top right corner of the details section.

Feedback Object

The screenshot shows the Salesforce Setup interface for the 'Feedback' object. The browser address bar displays the URL: `orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000002PWZ/Details/view`. The page header includes the Salesforce logo, a search bar labeled 'Search Setup', and navigation tabs for 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'SETUP > OBJECT MANAGER Feedback'. On the left, a sidebar lists various configuration options: Details (selected), Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The 'Details' section is expanded, showing a form with the following fields: Description, API Name (Feedback_c), Custom (checked), Singular Label (Feedback), Plural Label (Feedbacks), Enable Reports (checked), Track Activities (checked), Track Field History, Deployment Status (Deployed), and Help Settings. 'Edit' and 'Delete' buttons are visible in the top right corner of the details section.

2. FIELDS

Defined essential fields for each object such as crop details, requirements, order status, payments, and feedback to capture all farming transaction data.

Crop Listings

SETUP > OBJECT MANAGER

Crop Listing

Details

Fields & Relationships
11 Items, Sorted by Field Label

Q, Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Availability Date	Availability_Date__c	Date		
Created By	CreatedById	Lookup(User)		
Crop Name	Crop_Name__c	Text(255)		
Crop Number	Name	Auto Number		✓
Crop Type	Crop_Type__c	Picklist (Multi-Select)		
Farmer	Farmer__c	Lookup(Account)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Location	Location__c	Text(100)		
Owner	OwnerId	Lookup(User:Group)		✓
Price	Price__c	Currency(16, 2)		
Quantity	Quantity__c	Number(16, 2)		

Buyer Requirements

orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000002PYtN/FieldsAndRelationships/view

SETUP > OBJECT MANAGER

Buyer Requirement

Details

Fields & Relationships
11 Items, Sorted by Field Label

Q, Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Budget Price	Budget_Price__c	Currency(18, 0)		
Buyer	Buyer__c	Lookup(Account)		✓
Created By	CreatedById	Lookup(User)		
Delivery Timeline	Delivery_Timeline__c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User:Group)		✓
Quality Specs	Quality_Specs__c	Long Text Area(1000)		
Quantity Needed	Quantity_Needed__c	Number(16, 2)		
Related Crop	Related_Crop__c	Lookup(Crop Listing)		✓
Requirement Name	Requirement_Name__c	Text(255)		
Requirement Number	Name	Auto Number		✓

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Triggers

Fields & Relationships

10 Items: Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Buyer	Buyer__c	Lookup(Account)		✓
Created By	CreatedById	Lookup(User)		
Crop	Crop__c	Lookup(Crop Listing)		✓
Farmer	Farmer__c	Lookup(Account)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Order Date	Order_Date__c	Date		
Order Number	Name	Auto Number		✓
Order Status	Order_Status__c	Picklist (Multi-Select)		
Owner	OwnerId	Lookup(User.Group)		✓
Total Amount	TotalAmount__c	Currency(16, 2)		

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Triggers

Fields & Relationships

10 Items: Sorted by Field Label

Quick Find

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Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
ETA	ETA__c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
Logistics Partner	Logistics_Partner__c	Lookup(Account)		✓
Order	Order__c	Lookup(Farming Order)		✓
Owner	OwnerId	Lookup(User.Group)		✓
Shipment Date	Shipment_Date__c	Date		
Shipment Number	Name	Auto Number		✓
Status	Status__c	Picklist (Multi-Select)		
Tracking Number	Tracking_Number__c	Text(50)		

Payment

← → ↺

orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000002PZfI/FieldsAndRelationships/view

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🔍 Search Setup

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9 Items. Sorted by Field Label

🔍 Quick Find

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Amount	Amount__c	Currency(16, 2)			▼
Buyer	Buyer__c	Lookup(Account)		✓	▼
Created By	CreatedBy	Lookup(User)			
Last Modified By	LastModifiedById	Lookup(User)			
Order	Order__c	Lookup(Farming Order)		✓	▼
Owner	OwnerId	Lookup(User Group)		✓	
Payment Date	Payment_Date__c	Date			▼
Payment Number	Name	Auto Number		✓	▼
Payment Status	Payment_Status__c	Picklist (Multi-Select)			▼

Feedback

← → ↺

orgfarm-1d4ec8c730-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgK000002PWzZ/FieldsAndRelationships/view

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🔍 Search Setup

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Object Access

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10 Items. Sorted by Field Label

🔍 Quick Find

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Buyer	Buyer__c	Lookup(Account)		✓	▼
Comments	Comments__c	Long Text Area(500)			▼
Created By	CreatedBy	Lookup(User)			
Date	Date__c	Date			▼
Delivery Satisfaction	Delivery_Satisfaction__c	Picklist (Multi-Select)			▼
Feedback Number	Name	Auto Number		✓	▼
Last Modified By	LastModifiedById	Lookup(User)			
Order	Order__c	Lookup(Order)		✓	▼
Owner	OwnerId	Lookup(User Group)		✓	
Rating	Rating__c	Number(5, 0)			▼

3. Record Types

Set up record types (e.g., Organic/Non-Organic Crops, Wholesale/Retail Orders, Delivery/Crop Quality Feedback) to differentiate data entry and process flows.

Crop listing

The screenshot shows the Salesforce Setup interface for the 'Crop Listing' record type. The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types (selected), and Related Lookup Filters. The main content area is titled 'Record Types' and shows '2 Items, Sorted by Record Type Label'. A table lists the record types:

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY
Non-Organic Crop		✓	Makkena Vighnasri, 9/23/2025, 7:25 PM
Organic Crop		✓	Makkena Vighnasri, 9/23/2025, 7:24 PM

Buttons for 'New' and 'Page Layout Assignment' are visible at the top right of the table.

Buyer Requirement

The screenshot shows the Salesforce Setup interface for the 'Buyer Requirement' record type. The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types (selected), and Related Lookup Filters. The main content area is titled 'Record Types' and shows '1 Items, Sorted by Record Type Label'. A table lists the record types:

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY
Purchase Requirement		✓	Makkena Vighnasri, 9/23/2025, 11:38 PM

Buttons for 'New' and 'Page Layout Assignment' are visible at the top right of the table.

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Object Limits

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Record Types

2 Items, Sorted by Record Type Label

Quick Find

New

Page Layout Assignment

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY
Retail Order		✓	Makkena Vighnasri, 9/23/2025, 11:43 PM
Wholesale Order		✓	Makkena Vighnasri, 9/23/2025, 11:41 PM

Shipment

Setup > OBJECT MANAGER

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Object Limits

Record Types

Record Types

1 Items, Sorted by Record Type Label

Quick Find

New

Page Layout Assignment

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY
Shipment		✓	Makkena Vighnasri, 9/23/2025, 11:53 PM

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Object Limits

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Record Types

2 Items, Sorted by Record Type Label

Quick Find

New

Page Layout Assignment

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY
Crop Quality Feedback		✓	Makkena Vighnasri, 9/23/2025, 11:56 PM
Delivery Feedback		✓	Makkena Vighnasri, 9/23/2025, 11:56 PM

4. Page Layout

Customized page layouts for each object to display only the relevant fields for farmers, buyers, logistics, and support users.

Crop listing

SETUP > OBJECT MANAGER

Crop Listing

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Fields & Relationships

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Page Layouts

3 Items, Sorted by Page Layout Name

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Crop Listing Layout	Makkena Vighnasri, 9/22/2025, 10:45 AM	Makkena Vighnasri, 9/23/2025, 11:43 AM	▼
Non-Organic Crop Layout	Makkena Vighnasri, 9/24/2025, 8:36 AM	Makkena Vighnasri, 9/24/2025, 8:36 AM	▼
Organic Crop Layout	Makkena Vighnasri, 9/24/2025, 7:05 AM	Makkena Vighnasri, 9/24/2025, 8:15 AM	▼

Farming order

SETUP > OBJECT MANAGER

Farming Order

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3 Items, Sorted by Page Layout Name

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Farming Order Layout	Makkena Vighnasri, 9/22/2025, 11:13 AM	Makkena Vighnasri, 9/23/2025, 12:04 PM	▼
Retail Order	Makkena Vighnasri, 9/24/2025, 8:45 AM	Makkena Vighnasri, 9/24/2025, 8:45 AM	▼
Wholesale Order	Makkena Vighnasri, 9/24/2025, 8:45 AM	Makkena Vighnasri, 9/24/2025, 8:46 AM	▼

Feedback

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3 Items, Sorted by Page Layout Name

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Crop Quality Feedback Layout	Makkena Vighnasri, 9/24/2025, 9:36 AM	Makkena Vighnasri, 9/24/2025, 9:37 AM	▼
Delivery Feedback Layout	Makkena Vighnasri, 9/24/2025, 9:35 AM	Makkena Vighnasri, 9/24/2025, 9:35 AM	▼
Feedback Layout	Makkena Vighnasri, 9/22/2025, 9:46 AM	Makkena Vighnasri, 9/23/2025, 12:19 PM	▼

5. Compact layouts

Configured compact layouts with key fields (like Crop, Quantity, Price, Order Status) to show essential details in record highlights.

Crop listing

IP > OBJECT MANAGER

Crop Listing

tails

Ids & Relationships

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Field Sets

Object Limits

Record Types

SaveCancel

Primary Compact Layout

Select the compact layout to use when this object's records appear as list items in the mobile app.

Primary Compact Layout: Crop Listing Compact Layout

Record Type Overrides

This table shows the compact layout assignments for different record types. Use SHIFT + click or click and drag to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent. Then choose a new compact layout from the dropdown.

Compact Layout to Use: Crop Listing Compact Layout1 Selected2 Changed

Record Types	Compact Layouts
Non-Organic Crop	Crop Listing Compact Layout
Organic Crop	Crop Listing Compact Layout

Buyer Requirement

SETUP > OBJECT MANAGER

Buyer Requirement

Details

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Buttons, Links, and Actions

Compact Layouts

Buyer Requirement Compact Layout

Buyer Requirement Compact Layout

[Back to Buyer Requirement](#)

Compact Layout Detail

EditCloneDeleteCompact Layout Assignment

Label	Buyer Requirement Compact Layout	Object Name	Buyer Requirement
API Name	Buyer_Requirement_Compact_Layout		
Included Fields	Delivery Timeline Quantity Needed Requirement Name		
Created By	Makkena Vighnasri 9/24/2025, 10:46 AM	Modified By	Makkena Vighnasri 9/24/2025, 10:46 AM

EditCloneDeleteCompact Layout Assignment

Farming Order

SETUP > OBJECT MANAGER

Farming Order

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Farming Order Compact Layout

Farming Order Compact Layout

[Back to Farming Order](#)

Compact Layout Detail

EditCloneDeleteCompact Layout Assignment

Label	Farming Order Compact Layout	Object Name	Farming Order
API Name	Farming_Order_Compact_Layout		
Included Fields	Buyer Crop Order Date Order Status Total Amount		
Created By	Makkena Vighnasri 9/24/2025, 11:09 AM	Modified By	Makkena Vighnasri 9/24/2025, 11:09 AM

EditCloneDeleteCompact Layout Assignment

Shipment

Shipment

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Shipment Compact Layout

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Compact Layout Detail

EditCloneDeleteCompact Layout Assignment

Label

Shipment Compact Layout

API Name

Shipment_Compact_Layout

Object Name

Shipment

Included Fields

ETA
Shipment Date
Status
Tracking Number

Created By

Makkena Vighnasri 9/24/2025, 11:30 AM

Modified By

Makkena Vighnasri 9/24/2025, 11:30 AM

EditCloneDeleteCompact Layout Assignment

Payment

Payment

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Payment Compact Layout

Back to Payment

Compact Layout Detail

EditCloneDeleteCompact Layout Assignment

Label

Payment Compact Layout

API Name

Payment_Compact_Layout

Object Name

Payment

Included Fields

Amount
Payment Date
Payment Status

Created By

Makkena Vighnasri 9/24/2025, 11:39 AM

Modified By

Makkena Vighnasri 9/24/2025, 11:39 AM

EditCloneDeleteCompact Layout Assignment

Feedback

SETUP > OBJECT MANAGER

Feedback

Details

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Feedback Compact Layout

Back to Feedback

Compact Layout Detail

EditCloneDeleteCompact Layout Assignment

Label

Feedback Compact Layout

API Name

Feedback_Compact_Layout

Object Name

Feedback

Included Fields

Buyer
Date
Order
Rating

Created By

Makkena Vighnasri 9/24/2025, 11:43 AM

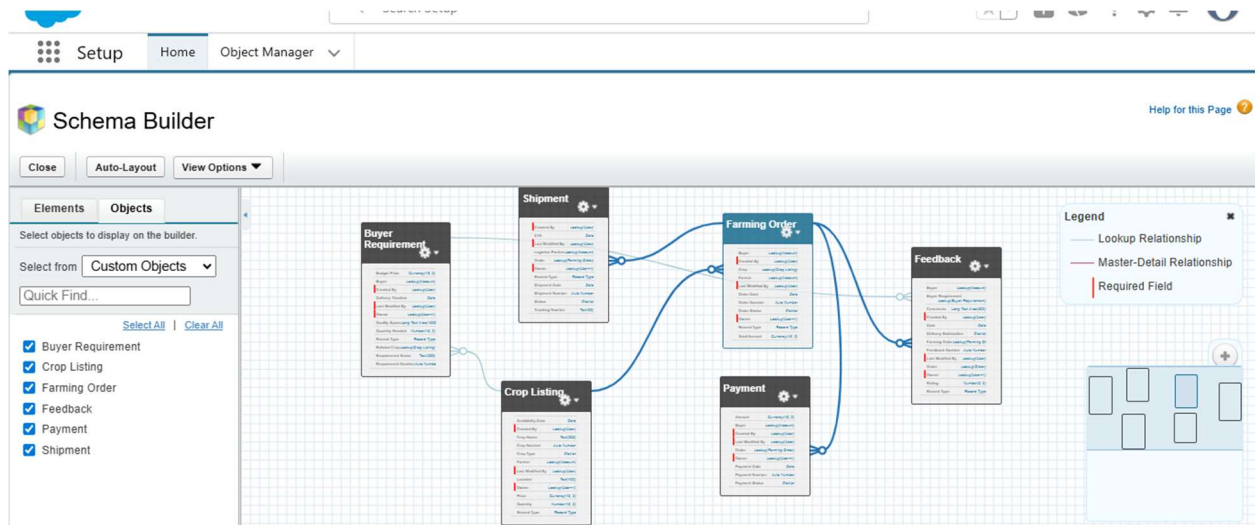
Modified By

Makkena Vighnasri 9/24/2025, 11:43 AM

EditCloneDeleteCompact Layout Assignment

6. Schema Builder

Visualized object relationships (lookup and master-detail) between farmers, buyers, crops, orders, payments, shipments, and feedback.



7. Lookup vs Master-Detail vs Hierarchical Relationships

1. Account (Farmers, Buyers, Logistics)

- Standard object → base for most lookups.
- **Type:** No change (Salesforce default).

2. Crop Listing → Farmer (Account)

- One farmer can have many crop listings.
- If a farmer is deleted, crops may still remain for reports.
- **Use: Lookup Relationship** (NOT master-detail).

3. Buer Requirement → Buyer (Account)

- A buyer can create many requirements.
- Buyer deletion shouldn't delete requirements.
- **Use: Lookup.**

4. Farming Order

- Linked to Buyer (Account), Farmer (Account), and Crop Listing.
- Orders shouldn't be deleted if the account is deleted.
- **Use: All Lookups.**

5. Shipment → Farming Order

- Shipment exists only if an order exists.
- If the order is deleted, shipment must also be deleted.
- **Use: Master-Detail.**

6. Payment → Farmin Order

- Payments cannot exist without an order.
- If the order is deleted, payment should also vanish.
- **Use: Master-Detail.**

7. Feedback → Farming Order

- Feedback is dependent on an order.
- If the order is deleted, feedback should also go.
- **Use: Master-Detail.**

8. Feedback → Buyer Account)

- Buyer is reference only (reviewer).
- Deleting buyer should not wipe feedback.
- **Use: Lookup.**

9. Hierarchical

- Used **only for User object** (managers, approvals).
- Not needed here

8. Junction Objects

Created two mandatory junction objects: Requirement-Crop Match (to connect buyer requirements with crops) and Order-Logistics Assignment (to link orders with logistics partners).

Requirement-Crop Match

SETUP > OBJECT MANAGER

Requirement-Crop Match

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Fields & Relationships

8 Items, Sorted by Field Label

Q, Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Buyer Requirement	Buyer_Requirement__c	Lookup(Buyer Requirement)		✓	▼
Created By	CreatedById	Lookup(User)			
Crop Listing	Crop_Listing__c	Lookup(Crop Listing)		✓	▼
Last Modified By	LastModifiedById	Lookup(User)			
Match Date	Match_Date__c	Date			▼
Owner	OwnerId	Lookup(User,Group)		✓	
Requirement-Crop Match Name	Name	Auto Number		✓	▼
Status	Status__c	Picklist			▼

Order-Logistics Assignment

SETUP > OBJECT MANAGER

Order-Logistics Assignment

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Fields & Relationships

8 Items, Sorted by Field Label

Q, Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Assigned Date	Assigned_Date__c	Date			▼
Created By	CreatedById	Lookup(User)			
Last Modified By	LastModifiedById	Lookup(User)			
Logistics Partner	Logistics_Partner__c	Lookup(Account)		✓	▼
Order	Order__c	Lookup(Farming Order)		✓	▼
Order-Logistics Assignment Name	Name	Auto Number		✓	▼
Owner	OwnerId	Lookup(User,Group)		✓	
Role	Role__c	Picklist			▼