Project Setup Instructions for Mac

1. Download Input Files

 Download the input files for USA and Canada and extract them to a location of your choice.

2. Download DataLoader Scripts

• Download the **DataLoader Python scripts** and extract them to a location of your choice.

3. Ensure Python 3.12 or Above is Installed

Check Python installation: python3 --version

If Python 3.12 or above is not installed, install it via Homebrew:

brew install python

4. Set Up Python Environment

Open the **Terminal** and navigate to your Python installation directory (if needed):

Example:/usr/local/bin/python3

5. Install Required Packages

Use **pip** to install the required packages:

pip3 install pyodbc pandas

If **pip** is not recognized, ensure it's installed with:

python3 -m ensurepip --upgrade

If you encounter issues, verify your PATH includes Python scripts:

Export

PATH=\$PATH:/Library/Frameworks/Python.framework/Versions/3.x/bin

6. Update Loader.py File

• Open the Loader.py file from the **DataLoader** folder in a text editor (e.g., **VS Code**).

Update the input paths for the **USA** and **Canada**, replacing them with your local paths. Use forward slashes (/) for Mac:

```
dir_path_usa = '/Users/vijay/Desktop/Vijay/USA/'
dir_path_can = '/Users/vijay/Desktop/Vijay/Canada/'
```

7. Update SqlHelper.py File

Open the SqlHelper.py file and update the **server** name at line 6 with your database server details:

```
server = 'localhost'
```

8. Update appsettings. json

• Open the **Visual Studio solution** and navigate to appsettings.json.

Update the **connection string** to match your local SQL server. Example:

```
"ConnectionStrings": {
    "DefaultConnection": "Server=localhost;Database=MyAppDb;User
Id=sa;Password=MyStrongPass123;"
}
```

9. Update MYAppDbContext.cs

Open the MYAppDbContext.cs file under the **Model** folder and update the server name at line 22:

```
optionsBuilder.UseSqlServer("Server=localhost;Database=MyAppDb;User
Id=sa;Password=MyStrongPass123;");
```

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10. Update StockReportRepository.cs

• Open StockReportRepository.cs and make the following changes:

```
Update line 41 with the Python interpreter path:
string pythonInterpreter = @"/usr/local/bin/python3";
```

Update line 47 with your loader.py path:

string scriptPath = @"/Users/vijay/Desktop/Vijay/DataLoader/Loader.py";

11. UI Setup

To set up and run the Angular application:

1. Install Node.js:

brew install node

2. Install Angular CLI:

npm install -g @angular/cli

- 3. Set Execution Policy (Mac doesn't require PowerShell commands like Windows).
- 4. Install Required Python Packages:

pip3 install pyodbc numpy pandas

- 5. Run Angular Application:
 - Navigate to the Angular project directory:

cd stockreport.client

• Install dependencies:

npm install

• Build and serve the Angular application:

ng build ng serve

Open the provided URL in your browser (usually http://localhost:4200).