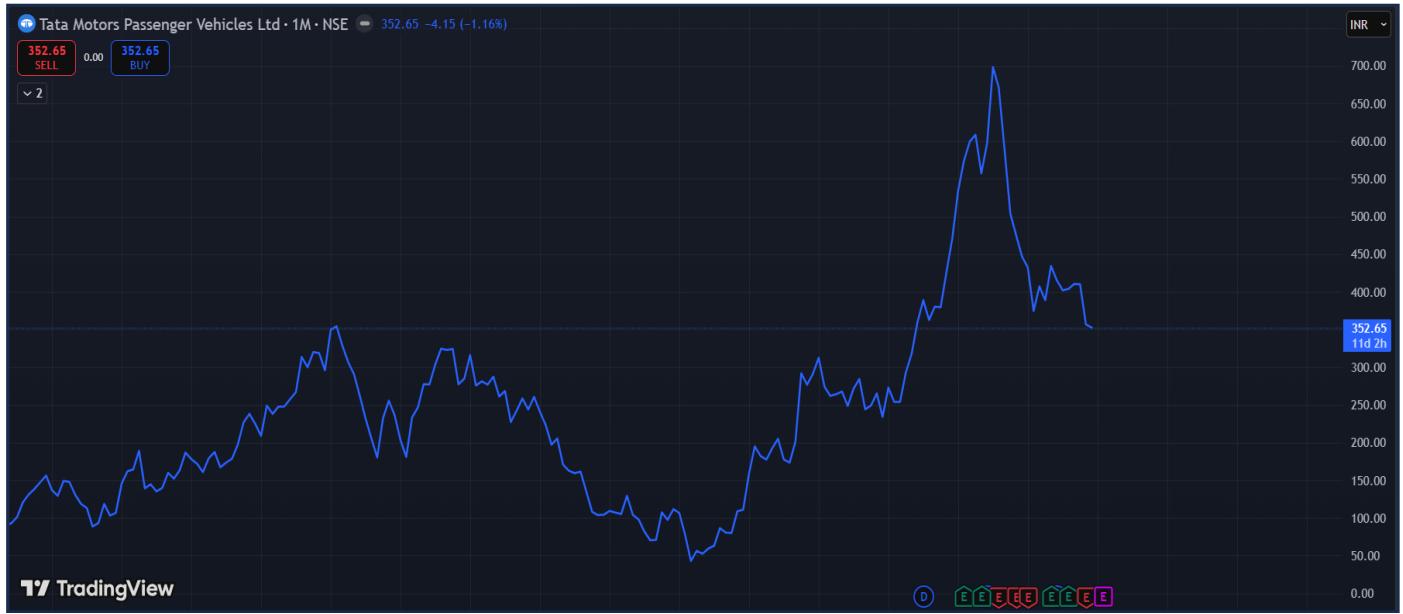


TASK 1: Stock Analysis Report

Stock 1: Tata Motors Passenger Vehicles Ltd

Tata Motors Group is a leading global automobile manufacturer. Part of the illustrious multi-national conglomerate, the Tata group, it offers a wide and diverse portfolio of cars, sports utility vehicles, trucks, buses and defence vehicles to the world.

1. Price Trend:



2. P/E Ratio:

Current P/E Ratio = **9.6**

3. Market Cap = ₹ 1,29,857 Cr.

4. Recent News:

Tata Motors Passenger Vehicles sold 59,199 units in Nov 2025. • This is a 25.6% increase from 47,117 units in Nov 2024. • Domestic sales grew 22% to 57,436 units. • Electric vehicle sales (domestic + international) rose 52.1%.

5. Performance indicators:

Key Performance Indicators (As of Q2 FY26 & FY25 Results)

Market Share & Sales:

Total PV Market Share: 12.8% in Q2 FY26.

EV Market Share: 41.4% (Q2 FY26).

Sales Volume: Retained over 1 lakh vehicles between Navratri and Diwali (+33% YoY).

Stock 2: Voltas Ltd

Voltas is engaged in the business of air conditioning, refrigeration, electro - mechanical projects as an EPC contractor both in domestic and international geographies (Middle East and Singapore) and engineering product services for mining, water management and treatment, construction equipments and textile industry.

1. Price Trend:



2. P/E Ratio:

Current P/E Ratio = 83.1

3. Market Cap = ₹45,513 Cr.

4. Recent News:

BoFA Securities upgrades Voltas to buy, raising the target price to ₹1,555 per share. The company is expected to benefit from a normal summer in CY26, pent-up demand, a low base, and cost advantages. Q3FY26 may be weak due to seasonality, which is already factored in.

5. Performance indicators:

Revenue/Sales Growth: A primary indicator, with recent figures showing a total revenue of ₹15,737 crore for FY2025. The company has shown good revenue growth of 16.7% CAGR over the past 3 years. **Net Profit/Earnings Per Share (EPS):** Net profit for FY2025 was ₹834 crore. However, quarterly results have shown significant volatility, with a sharp decline in Q2 FY2026 profits due to factors like a lean summer season and demand deferment.

Stock 3: Bank of Baroda

Bank of Baroda is engaged in providing various services, such as personal banking, corporate banking, international banking, small and medium enterprise (SME) banking, rural banking, non-resident Indian (NRI) services and treasury services.(Source : Company Web-site).

1. Price Trend:



2. P/E Ratio:

Current Ratio = 7.85

3. Market Cap = ₹ 1,51,030 Cr.

4. Recent News:

Bank of Baroda has underwritten a \$500 million, five-year foreign currency term loan facility for OVL Overseas IFSC Limited (OOIL), a wholly owned subsidiary of ONGC Videsh Limited (OVL) registered at GIFT City. The bank acted as the sole mandated lead arranger for the facility.

5. Performance indicators:

Business Growth and Efficiency

Advances: Rose 12.6% YoY to ₹12,07,056 crore in Q1FY26, driven by retail (17.5%), agri (16.2%), and MSME (13.1%) segments.

Deposits: Increased 9.1% YoY to ₹14,35,634 crore in Q1FY26.

Cost-to-Income Ratio: 49.21% as of March 2025.

Cost of Deposits: 4.91%.

Business per Employee: ₹233.64 lakh.

Conclusion:

Tata Motors shows strong growth and reasonable valuation, Voltas has good growth prospects but is highly valued and volatile, while Bank of Baroda offers stable performance with lower risk. Overall, the stocks represent a mix of growth, risk, and stability suitable for diversified investment decisions.