

BART GROUP (SLEEPING GIANT, SHAW, ELME LIVING)
PORTAL USER GUIDE



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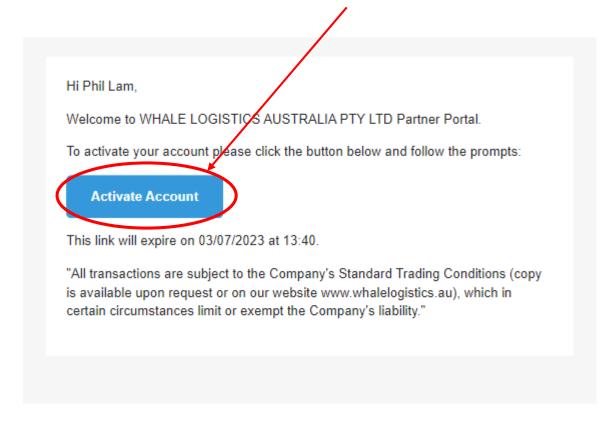


1. ACCOUNT ACTIVATION

a) Once you have been approved for Whale Partner Portal ("The Portal") access you will receive an email from donotreply@whaleau.com.au as per below. Please check "junk mail" if you have not received this email before requesting resend of activation.



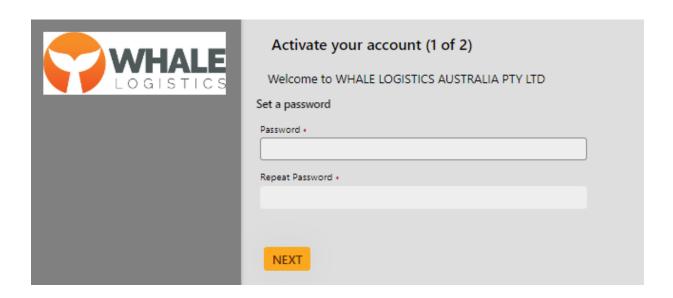
b) The Activate Account button within the email will take them to a log in screen where the user can create their password. The link expires 72hours after being sent.







c) After clicking the "Activate Account" button you will be asked to set your password

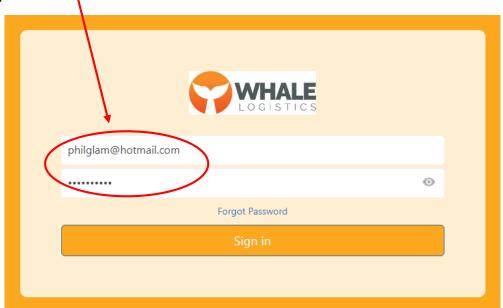


d) Once you click next, you will be presented with a screen where you can check and update your personnel details and upload a profile picture. This screen can be accessed at any time by clicking on your profile picture within the Portal.

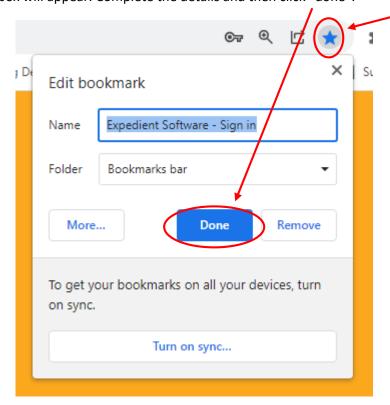
WHALE	Activate your account (2 of 2) Welcome to WHALE LOGISTICS AUSTRALIA PTY LTD
	Personal Details
	Full Name
	Phil Lam
	Contact Email •
	philglam@hotmail.com
	Phone Number
	PREVIOUS ACTIVATE



e) Once activated you will be taken to the home page. From here your details will be automatically entered if you have come directly from the activation page, if not you may need to key in your email and password.



f) At this point it is also suggested that you bookmark the page for ease of access for future use. This can be done by using the menu options at the top right-hand corner of the browser. Click on the and a pop-up box will appear. Complete the details and then click "done".



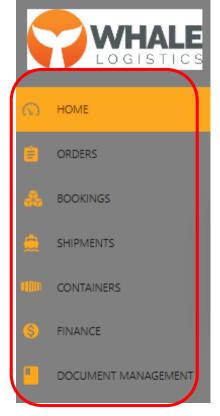


2. **GETTING STARTED**

a) When you login you will be taken to the home page which will allow to you navigate through the system.



- b) Menu List this is a quick access area that will take you directly to
 - i. Orders
 - ii. Bookings
 - iii. Shipments
 - iv. Containers
 - v. Finance
 - vi. Document Management







c) The bottom of the page is a dashboard which will give you a quick glance of your current orders. You will also be able to go directly to these areas by clicking on the required tile.

OPEN ORDERS	UNCONFIRMED BOOKINGS	SHIPMENTS DEPARTING THIS WEEK	SHIPMENTS DEPARTED	SHIPMENTS ARRIVING THIS WEEK	
≥ 168 IMPORT	∠ 78 IMPORT	0	≥ 31 IMPORT	≥ 15 IMPORT	
SHIPMENTS ARRIVING TOMORROW	SHIPMENTS ARRIVED BUT NOT YET DELIVERED	SHIPMENTS DELIVERED IN THE LAST WEEK	CONTAINERS INCURRING STORAGE	CONTAINERS INCURRING DETENTION	
↓ 1 IMPORT	≥ 30 IMPORT	∠ 21	0	0	
SHIPMENTS MISSING DOCUMENTS					
0					

d) The middle of the page is a picture of the world. The areas highlighted in orange reflect where you have orders, either coming from or going to. Again, by using your mouse and hovering over the coloured areas it will provide you with number of import or export shipments. If you click on a specific country in orange, a pop-up box will appear providing you with high-level details of these imports/exports.



e) At the very top of the page is a search bar which will allow for you to conduct a search based on shipments, bookings, or orders.



Pag

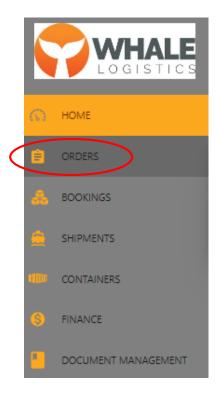
WHALE

WHALE PARTNER PORTAL USER GUIDE

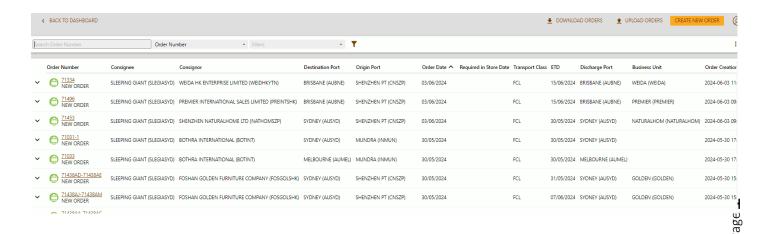
3. TAILORING YOUR VIEW

The steps taken in setting up your page in this section can be used for "Orders", "bookings", "shipments" and "containers". We will use "Orders" for this instance.

a) From the menu on the left-hand side, click on "Orders" to take you to the orders section of Partner Portal.



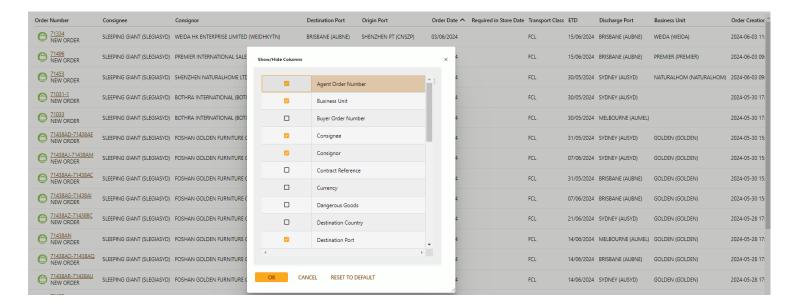
b) The first time you log into the system it will default to standard view as per below. Any changes you make to the screen, view, appearance in Partner Portal will be saved automatically and those changes will be visible to that individual user's login i.e., changes you make will not affect other users view.



5



c) You can move the columns into the order you want to see them simply by dragging and dropping. Also, if you right-click on the header level it will open a window which will show you all available columns you can see.



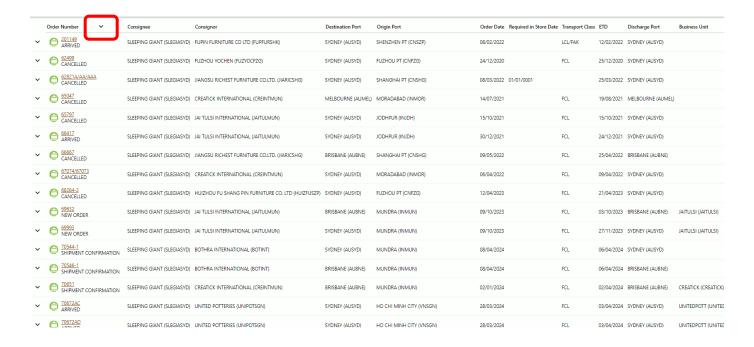
Simply check the boxes of the header you want to see, and the information will show up on your screen.

When you add a header, it will go to the very right, then it is just a matter of clicking on it and dragging it to the left and dropping where you would like to see this information.





d) You can also left click on any header title and it will sort the information in either ascending or descending order. In this instance we have the "business unit" column in ascending order.



4. FILTERS

Filters can be created to assist users in drilling down the amount of visible information to their requirements. These filters can then also be saved for future quick access.

In this instance we are going to setup a filter for all orders that have status of arrived from supplier United Potteries.

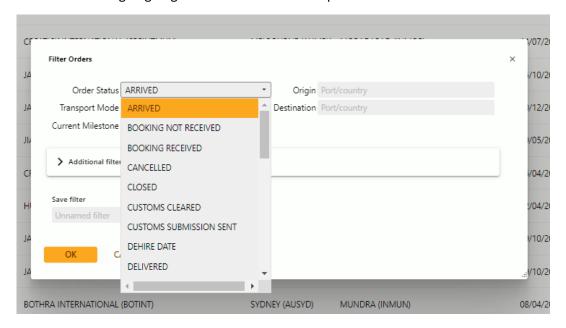
a) To start this process, click on the filter button located next to the search bar at the top of the screen.

		\sim
Search Order Number	Order Number	- (Y)

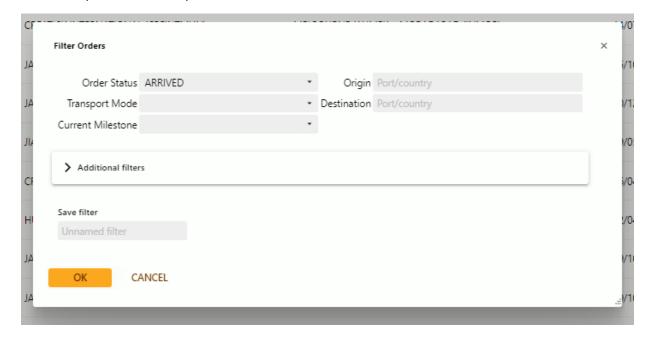


b) A pop-up box will appear allowing for you to then choose the parameters of your filter. Then use the drop down boxes to assist in the filtering.

In this case we are going to go to the Order Status drop down and click on "arrived".

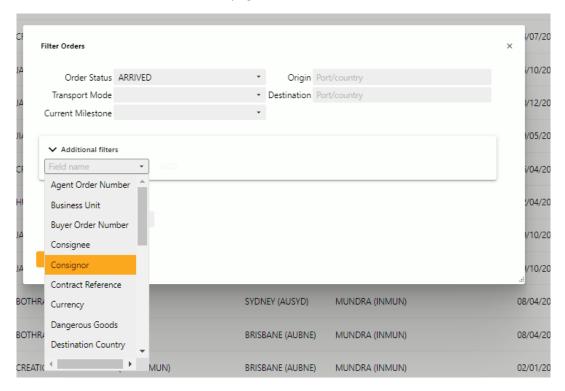


c) If you don't see what you are after you can also click on the "additional filters" section which will show you even more options.

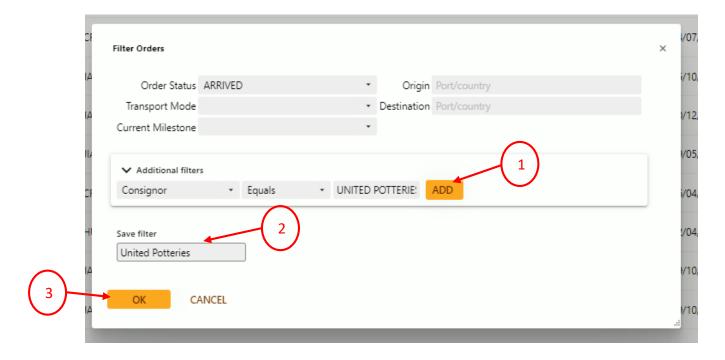




d) Another pop-up screen will appear with all the filter options. You will notice that this list is the same as the list of the headers on the main page of each section.

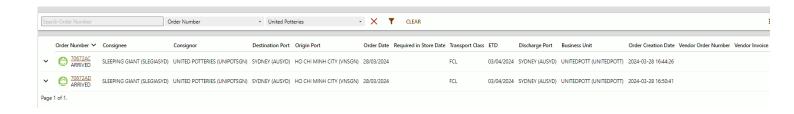


e) Then complete the middle box and finally the value which in this instance we will enter in United Potteries, then click "add", save the filter if you wish and then "OK".





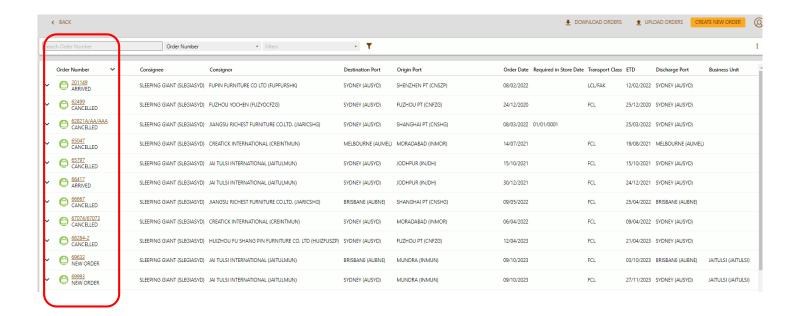
f) Once done you will notice that your report screen for orders only shows the orders for Consignor United Potteries that have an order status of arrived.



5. SEARCHING

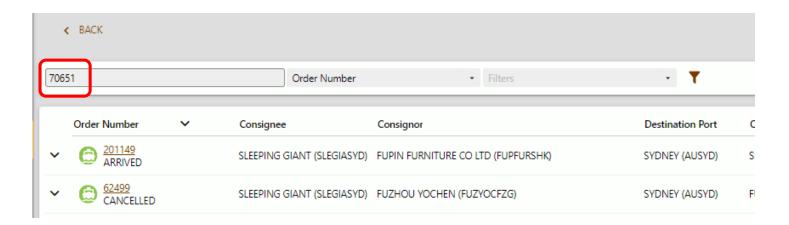
The steps taken in searching in this section can be used for "Orders", "bookings", "shipments" and "containers". We will use "Orders" for this instance.

- a) There are a couple of ways that you can search for your information.
 - i. You can use the list provided and scroll through till you find the applicable order and click on it.

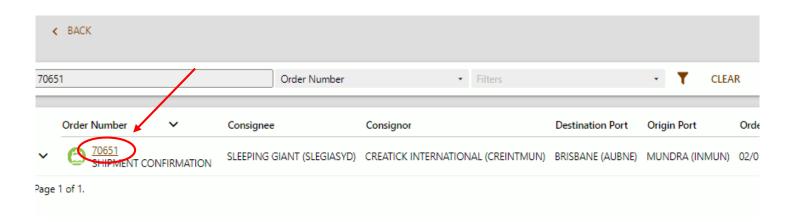




ii. You can also use the search field at the top of the screen by entering or partially entering your order #.



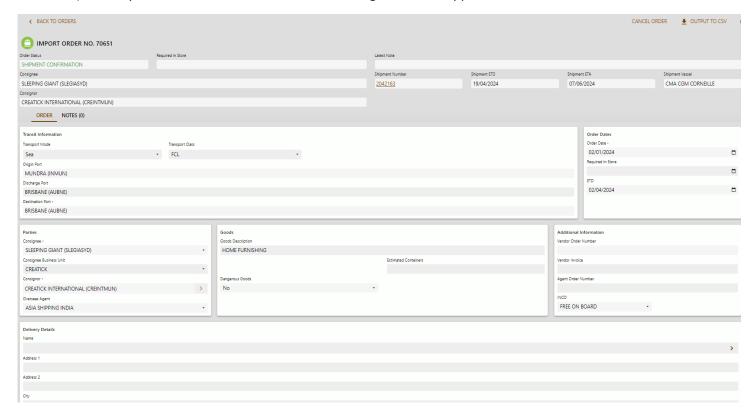
It will then produce you a list to choose from and again just click on the applicable order number.





6. <u>VIEWING AN ORDER</u>

a) Once you have selected the order the following screen will appear

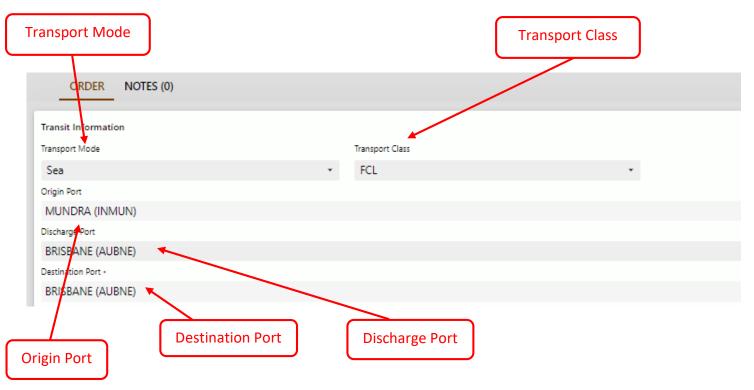


b) The top section will provide you with the high-level information for this order.

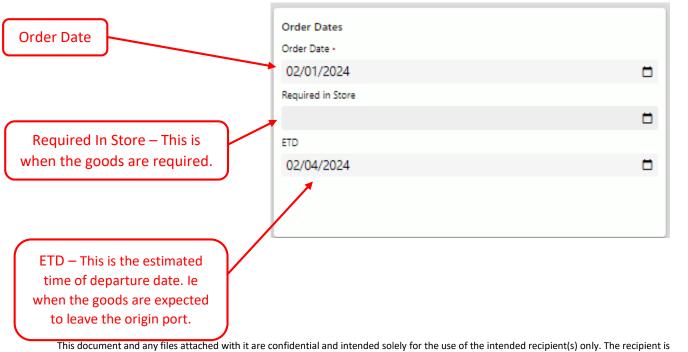




c) Transit information provides the user with details as to how the order is being shipped.



d) Order Dates



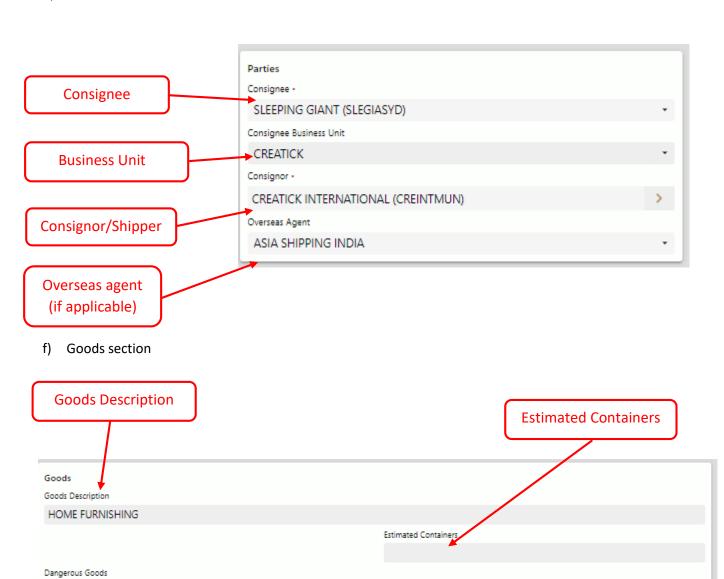
gage 6



e) Parties section.

No

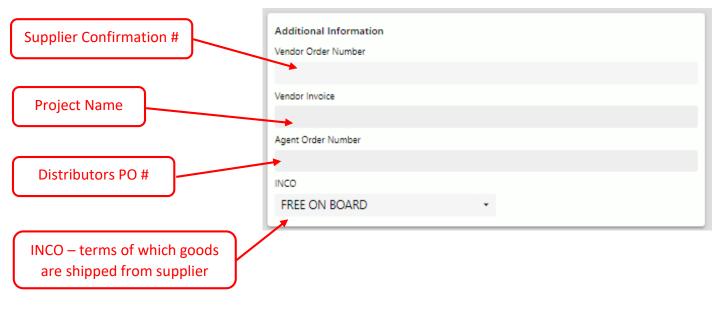
Dangerous Goods (Y/N)



_



g) Additional information section



h) Delivery details

Delivery Details	
Name	
Address 1	
Address 2	
City	
State	Postcode

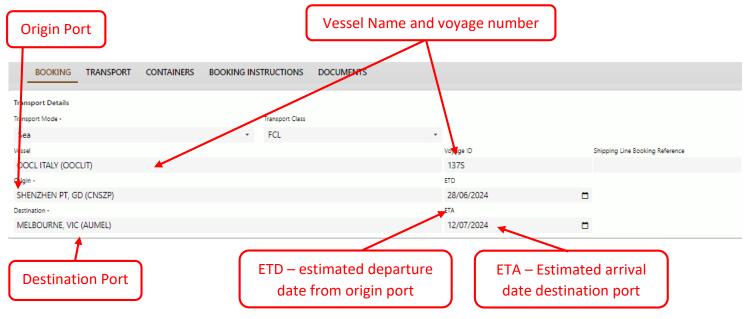


7. VIEWING A BOOKING

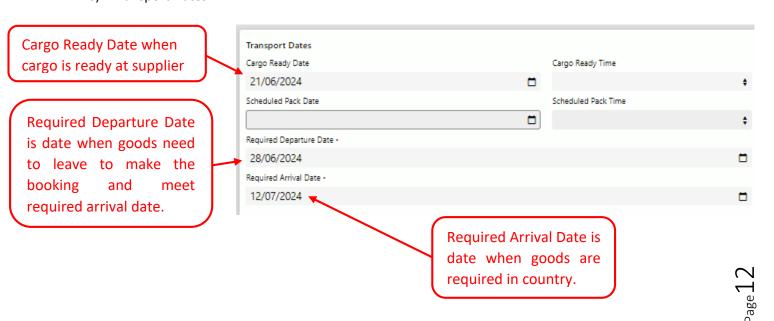
Once an order has been created in the system there may be a requirement for a booking to be made with a shipping company to bring the goods in from overseas. This section provides additional detail as to the ocean freighting of the cargo ordered. Bookings can also be a culmination of multiple orders if the origin and destination ports are the same.

When the booking is made a lot of the information captured in the booking will be bought across into the booking automatically.

a) Transport Details – provides general information as to the shipping details of the booking.



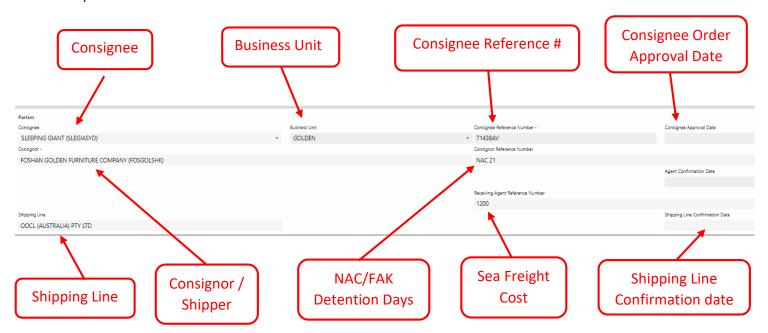
b) Transport Dates



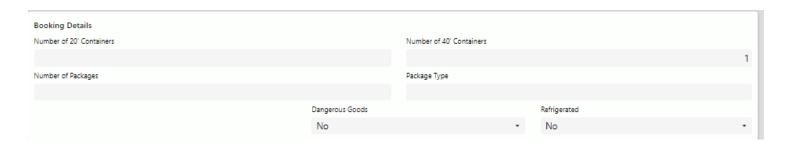
This document and any files attached with it are confidential and intended solely for the use of the intended recipient(s) only. The recipient is not to disclose or distribute this document to any party without the author's prior permission.



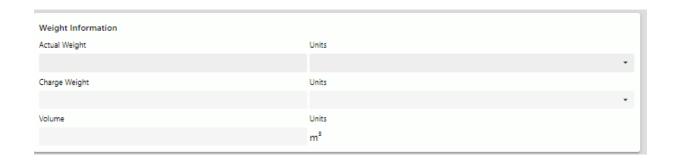
c) Parties section



d) Booking Details



e) Weight information – this is the weight information captured at time of loading of cargo as determined by the shipping line.



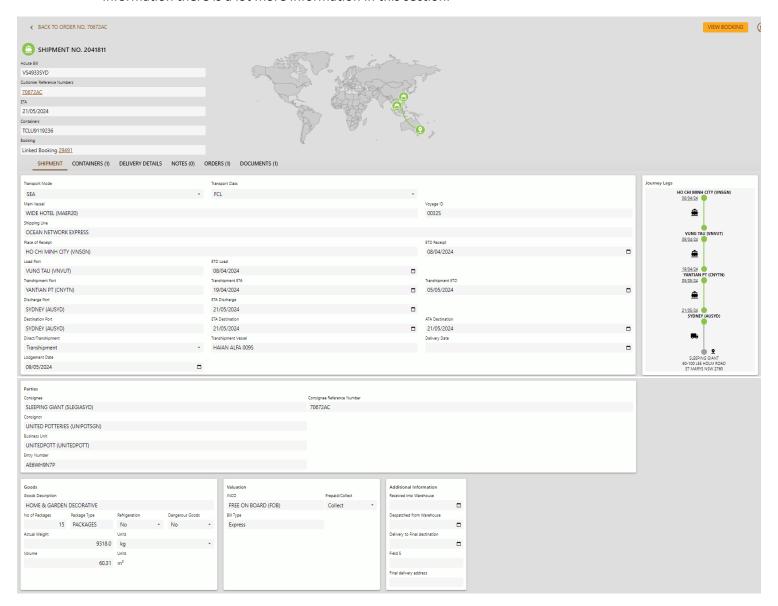
f) The booking information will continually be updated through the process when additional information comes to hand or an update to existing information is received.



8. VIEWING A SHIPMENT

Once the order has been processed and booking made, if required, a shipment (job) is then created which compiles all the information together. Like bookings shipments (jobs) can be related to 1 order or a culmination of multiple purchase orders. This is determined by when cargo is ready to be shipped, when cargo is required in country, origin, and destination ports.

a) As this is a culmination of information from the order and booking screens along with additional information there is a lot more information in this section.





Linked Booking 29491

SHIPMENT

CONTAINERS (1)

Linked booking.

b) General Shipment information for the shipment Shipment # All associated Customer PO #s **SHIPMENT NO. 2041811** House Bill **House Bill** VS4933SYD Customer Reference Numbers 70672AC FTA 21/05/2024 Containers Container #(s) TCLU9119236 Booking

These tabs will provide additional detail.

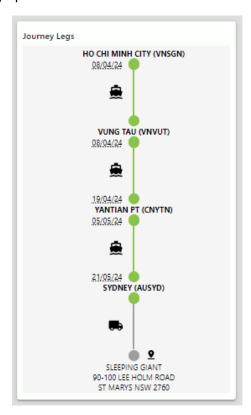
NOTES (0)

ORDERS (1)

DOCUMENTS (1)

DELIVERY DETAILS

c) Journey Legs – This section is a quick snapshot of the journey to be undertaken and where is it up to currently. This will constantly update as additional information comes to hand.



^{*}Take note of the hyperlinks in the customer reference number and linked booking section. Clicking on these will take you straight to the corresponding record in orders / bookings.

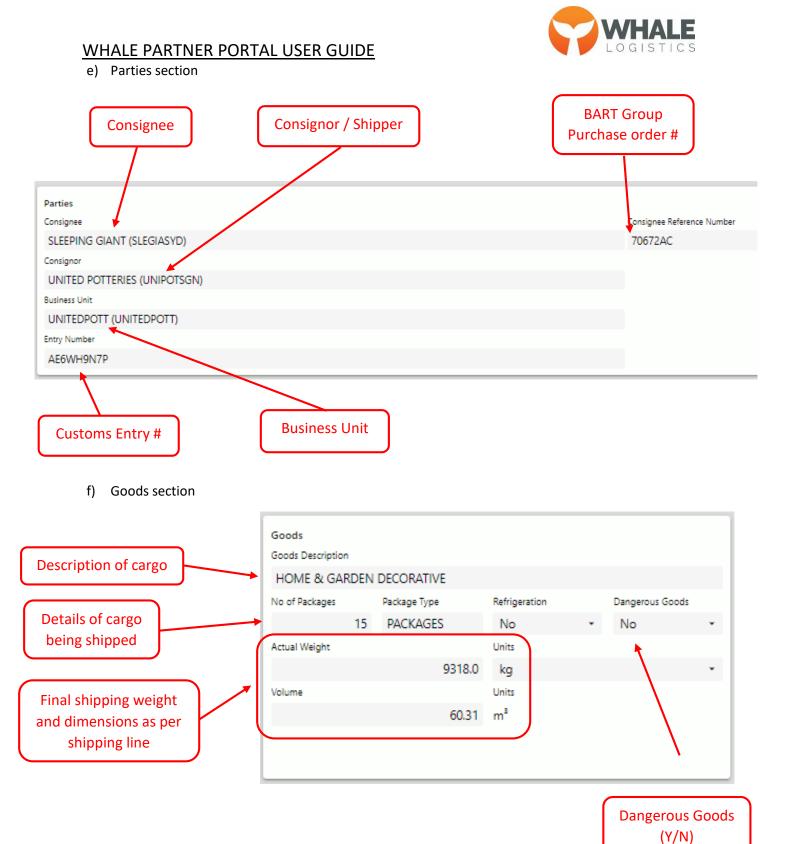
WHALE

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d) Transport Details

Transport Mode		Transport Class		
SEA	•	FCL	•	
Main Vessel				Voyage ID
WIDE HOTEL (MAER20)				0032S
Shipping Line				
OCEAN NETWORK EXPRESS				
Place of Receipt				ETD Receipt
HO CHI MINH CITY (VNSGN)				08/04/2024
Load Port		ETD Load		
VUNG TAU (VNVUT)		08/04/2024		
Transhipment Port		Transhipment ETA		Transhipment ETD
YANTIAN PT (CNYTN)		19/04/2024		05/05/2024
Discharge Port		ETA Discharge		
SYDNEY (AUSYD)		21/05/2024		
Destination Port		ETA Destination		ATA Destination
SYDNEY (AUSYD)		21/05/2024		21/05/2024
Direct/Transhipment		Transhipment Vessel		Delivery Date
Transhipment	•	HAIAN ALFA 009S		
Lodgement Date				
09/05/2024				

HEADER	DESCRIPTION
Transport Mode	How the cargo is to be shipped usually either via air or sea
Transport Class	LCL – loose container load (partial container) FCL – Full container load (either be 20' or 40' container) FAK – Freight all kinds
Shipping Line	Shipping line associated with this shipment
Main Vessel	Name of the vessel being used
Voyage ID	Voyage ID used for tracking of shipment
Load Port	Where cargo will be loaded onto ship
Discharge Port	Main port of leaving for main voyage
Destination Port	Where the cargo is being shipped to
Place of Receipt	Where the shipped received the cargo for loading
ETD Receipt	Date of receipt of cargo at shipping line
ETD Load	Date cargo loaded onto ship
ETA Discharge	Estimated time of arrival – discharge
ETA Destination	Estimate time of arrival – destination
Delivery Date	Date cargo is delivered to destination dock
ATA Destination	Actual time of arrival of cargo at destination port
Lodgement Date	Date customs declaration is lodged





INCO – refers to the terms under which the cargo is shipped.

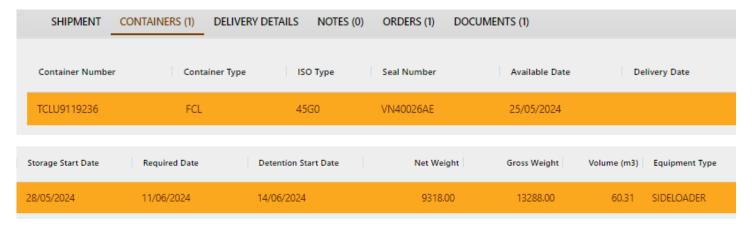
Bill Type – refers to the House Bill type accompanying this shipment.

Valuation
INCO
Prepaid/Collect
FREE ON BOARD (FOB)

Express



h) Container tab – will provide you with additional detail of the container(s) associated with this shipment (job)



This section will also show the delivery address for the cargo in this container.







SHIPMENT CONTAINERS (1) DELIVERY DETAILS NOTES (0) ORDERS (1) DOCUMENTS (5)

i) Delivery details – Similar to the container section the delivery details will again show the delivery destination of the goods once received into country.



This section will also provide additional information with respect to the carrier used to ship the cargo from the destination port to the delivery address including any specific instructions that might be required for this delivery.

Transport	
Transport Provider	
SOUTH WESTERN LOGISTICS (SOUWESSYD)	
Transport Job Notes	
Transport Instructions	
SIDELOADER CHECK DOOR DIRECTION EACH TIME	



CONTAINERS (1)

SHIPMENT



DOCUMENTS (5)

SHIPMENT CONTAINERS (1) DELIVERY DETAILS NOTES (0) ORDERS (1) DOCUMENTS (5)

j) Notes – this section will show notes from Whale Logistics staff in relation to the shipment to provide additional information or updates.

Last Modified User Note

k) Orders – this tab will refer to all client purchase orders associated with this shipment.

DELIVERY DETAILS



NOTES (0)

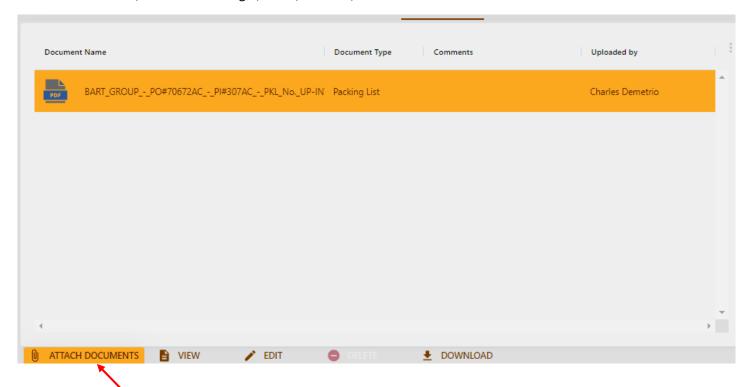
ORDERS (1)

Notice that the order numbers are hyperlinked meaning that should you require more information on the purchase order just click on the link and the system will take you straight to that purchase order records in the orders section of Partner Portal

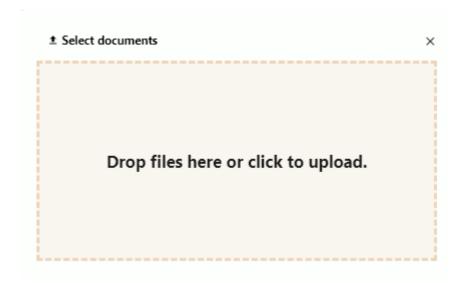


SHIPMENT CONTAINERS (1) DELIVERY DETAILS NOTES (0) ORDERS (1) DOCUMENTS (5)

 Documents – This tab will show all documents in relation to this shipment/job including supplier invoice, certificate or origin, PODs, invoices, etc.



In this section you can also upload documents by simply clicking the "attach documents". A pop-up box will appear and then it is just drag and drop.



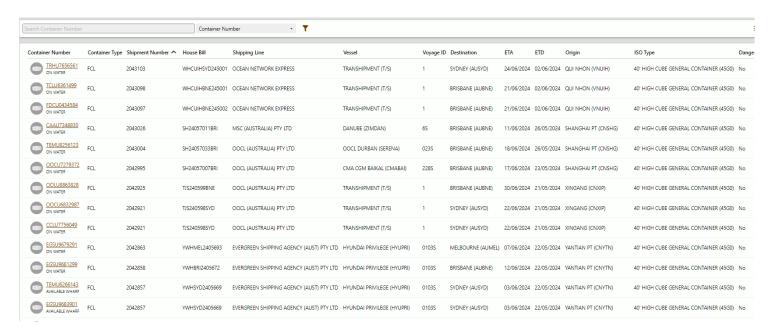




9. CONTAINERS AND REQUESTING AN EMPTY PICKUP

a) Clicking on the "containers" link on the left-hand menu will automatically open up an additional section where you have the option to view Import of Export containers



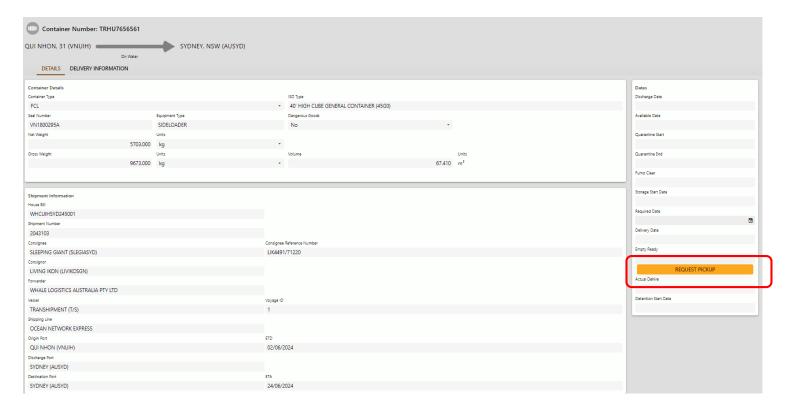


Just like the bookings, orders and shipment screens you are able to sort by column, move columns around to suit your view and set up filters or create specific searches.





b) When you click on a container it will bring up a new window which will provide you will all the details in relation to that container number.



- c) Once your container is empty and ready to be pick up, the request can be made online through this section. You will notice on the left-hand side of the screen there is an orange button with "Request Pickup".
- d) When you click on "Request Pickup" a pop-up box will appear as per below.

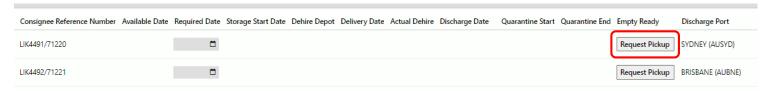


The date will automatically default to the current date and time however by clicking on out can also set a date and time for pickup. There is also a section for you to add notes if required.

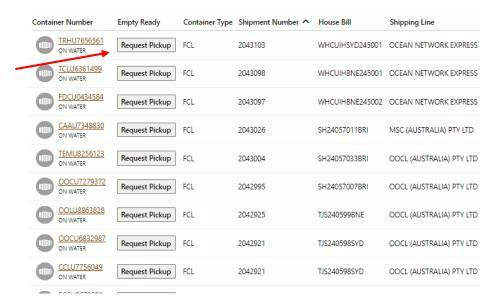




A pickup request can also be done from the list when you first enter the container section. Scroll across the headings and you will eventually reach "Empty Ready". By clicking and holding your mouse button down, you can drag this column across next to container number,



By clicking and holding your mouse button down, you can drag this column across next to container number,



Find the container that you have ready to pickup and once located just click on the "Request Pickup" button. The same pop-up box will appear for you to complete.

