# **AARTI GOYAL**

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**In pursuit of position in Finance & Analysis with an organisation of high repute.**

**Brief Profile**



**-**Result oriented professional with work experience in Financial Planning and Analysis Role.

**-**Having a total work experience of close to 5 years in Reputed Organisation such as **AIG(American** **International Group**,**HSBC Group Service Centre, Deustche Bank Operations International**.

**Core Competencies**

**- Financial Planning & Analysis - Budgeting & Forecasting Activity**

**- Management** **Information (MI) Reporting - Financial & Accounting – Migration from Onshore.**

**Areas of Exposure**



* Exposure in migration of Management and Financial Reporting Process from Australia and Singapore region.
* Possess rich experience in Financial Planning & Analysis role, yearly budgeting, quarterly forecasting and other Management Information (MI) related activities.
* Exposure in interaction with Onshore Business Partners for discussions on Key Performance Indicators (KPI’s).
* Opportunity to work on a Greenfield project, “**Derivation and Analysis of Client Allocation keys**”
* Possess excellent communication, relationship management and analytical skills.

**Academic Credentials**



**Professional Qualifications**

2009 MBA (Finance), from ICFAI Business School, Gurgaon, 70% (Regular)

**Academic Qualifications**

2006 B.Com (Hons.) from Maharani College, Rajasthan University, 69.1%

1. C.B.S.E. Board from B.V.B. Vidyasharam, Jaipur, 83.4%

2001 C.B.S.E. Board from Tagore Public School, Jaipur 81.2%

**IT SKILLS:** Well versed with (i) Microsoft Office (ii) Cognos – Analysis Studio (iii) TM1 and (iv) Internet based Software.

**Career Recital**

**Jun’14 – Present –Assistant Manager with AIG Finance Centre**

* Successfully migrated and stabilized the FPNA process migrated from Australia and Papua New Guinea to AIG Finance Centre, Bangalore.
* Preparation of Monthly, Quarterly and Annual Financial and Management Reports.
* Cost and Revenue analysis and reporting.
* Participate in Annual Budget and Forecast process.
* Working on various types of adhoc queries requested by business partners.

**Oct’12 – Nov’13 –Assistant Manager with HSBC Group Service Centre**

* Went to Singapore on a 3 month migration to migrate the **Management and Financial Reporting** **Process** for Global Banking and Markets function for **Singapore region to HSBC Global Finance Centre, Gurgaon**
* Successfully migrated and stabilized the process in HSBC Global Finance Centre, Gurgaon.
* Process involves preparing and analyzing various management, accounting and financial reportsof the business area and investigate the significant month on month variances.
* Extraction of financial data from various inhouse applications like and preparation of monthly performance reports.
* Preparation of monthly accounts reconciliation reports for various business functions based on different sources of financial data.
* Monthly Reconciliation of Suspense Accounts and preparation of journal entries.
* Responsible for production of consolidated management information both quantitative and qualitative.
* Timely co-ordination and regular client interaction with the onshore business partner to discuss on the management reports and resolve all open items.
* Preparing adhoc requests quickly and efficiently by understanding the business requirements and interpreting the data to provide meaningful analysis to facilitate business decision making.

**July’10 – May’12 –Business Analyst with Deustche Bank Operations International**

* Financial Planning, Analysis and Budgeting.
* Participate in annual budget development process by analyzing historical / projected financials and client / partner allocations.
* Participate and help in Change management process by providing support on Data Management / Extraction and generation of variance Reports and Analysis.
* Work with individual business management areas to track, analyze and report headcount changes and to forecast future headcount movement.
* Assist in the preparation of the monthly management report that contains both key statistics and analysis for senior managers.
* Generate monthly Provider and Client financial packages and coordinate variance explanations across the group.
* P&L reporting to include details obtained from controlling and Ad hoc reporting and analysis.
* Worked on a Greenfield project , **“Derivation and Analysis of Client Allocation keys”**
* Cost Analysis specifically Direct and Indirect on the basis of SAP extracts and other financial databases.

**Feb’09 – July’10 –Finance Associate with M/s KSL & Industries Limited**

* Preparation of Project Information Memorandum of the project in assistance of technical and marketing team.
* Preparation of CMA data for ***Working Capital Assessment***.
* Dealing with Public Sector Banks for ***Debt Syndication***.
* Providing necessary documents to the bankers for sanctioning of ***term loan*** and ***working capital*** limits.
* Arranging for bank inspection at project site.
* Follow-up with bank officers for pending matters.

**Notable Accolades & Extramural Engagement**



* Appreciated by Management at HSBC for successful migration from Singapore.
* Awarded with Star performer and Spot Performer in Deustche Bank.
* Appeared in the Merit list in B.Com part I & II Examination.
* Ruby Achiever in SAP (Stipendiary Assignment Program) (gave sales of Rs.2, 00,000) by marketing the courses of ICFAI University–2007.
* Got 2nd prize in IBS –G inter college dance competition.
* Team Leader in IBS-G, SAP.

Summer Project: Feb’08-May’08 with ICICI Bank, New Delhi

*Project on “Comparative Financial Analysis of Construction Firms”*

Oct’08-Nov’08 with CAPARO India Private Limited

*Project on “Market Research Analysis”*

**Extra-curricular**

* Member of Finance Club in ICFAI Business School ,Gurgaon (2007-2009)
* Member of the hospitality club for the annual college fest **BLITZKRIEG’07**
* Member of “Prefectorial Council, in Bharitya Vidya Bhavan’s Vidyashram school (2001-2002)

**Personal Dossier**

Languages Known English & Hindi

Current Address 901,A Wing,Tower 4(Alder),Godrej Woodsman Estate,Bellary Road,Hebbal, Bangalore-560024

Date of Birth 16th Sept 1985

References Available on Request