Gift card – Magento 2

USER MANUAL

Supported Version: 2.0, 2.1, 2.2, 2.3,2.4

Table Of Contents

Preface:

Gift card is perfect extension for the store owners who wants to Add functionality of Gift product or Gift code in store. Once you enable this extension in your store as described follow it will apply Gift code in cart page Total price. When customer apply some gift code for the cart then first check the code if is valid and approve then apply discount on cart total price as per the configuration setting from backend.

Installation:

There are two ways of installing extension in magento2.

    1) Using COMMAND LINE.
    2) Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

    Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade
php bin/magento setup:static-content:deploy

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Gift card. The module will be displayed in the admin panel.
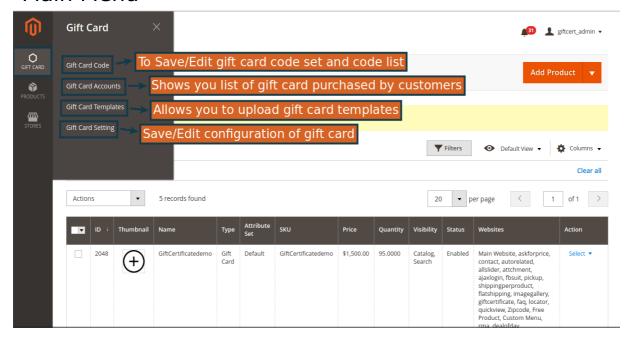
Option 2: Magento 2 install extension manually.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management Edit app/etc/config.php file and add one line code: 'Mageants_Giftcard' → 1

Step 4: Disable the cache under System → Cache Management

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Gift card, the module will be displayed in the admin panel.

MageAnts
Performant Magento Extensions

Backend example
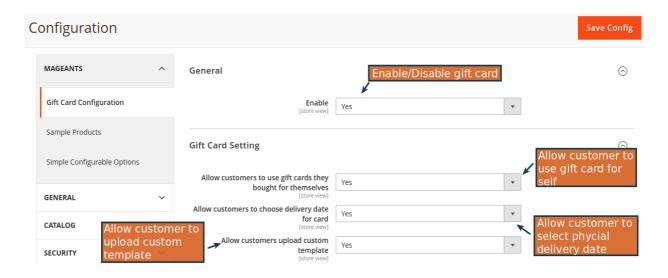
After Installation of Extension log in to magento admin panel for set configuration of the extension.

→ Main Menu

Extension configuration

→ Configuration

MageAnts

Performant Magento Extensions

Show All the Email template

Set time to send notification on expiration of gift card

Notify On Time [store view] `06` : `19` : `00`

Send copy (BCC) of gift card

Send Copy To [store view] `test@giftcertificate.com`

(default:test@giftcertificate.com)

Allow customer to select timezone to receive email

Allow customer to select timezone [store view] `Yes`

Notify Customer On Expiry [store view] `Yes`

Notify customer on expiration of gift card

Set number of day before expiration to send notification email

Number of day before expiration to notify [store view] `5`

Select template to notify [store view] `Notify on expiration of giftcard (Default)`

Notification email template

Email Template for Gift Card [store view] `Default Email template (Default)`

Gift card email template

→ Add/Edit Codeset

Code List

🔔 31   👤 giftcert_admin ▾

Add code set → **Add Code Set**

Code set grid which shows code set title, code pattern, code qty with filter, mass action and edit options

ⓘ It's time to change your password.

Search by keyword Mass delete action 🕽 Filters 👁 Default View ▾ ⚙ Columns ▾ ⬆ Export ▾

Actions ▾ 3 records found   20 ▾ per page ‹ 1 of 1 ›

	ID ↑	Code Title	Code Pattern	Code Qty	Action
☐	4	Happy New Year	HAPPYNEWYEAR_{L}{L}{D}{D}	50	Select ▾
☐	3	Xmas	XMAS_{L}{L}{D}{D}{D	50	Select ▾
☐	2	birthday special	promo {L},{D}	20	Select ▾

Edit/Delete code set

Edit Code Set

🔍 🔔1 👤 admin ▾

← Back   Delete   Save and Continue Edit   **Save**

CODESET INFORMATION

General Information

Code Lists

Edit Codeset

Code set title

Code Title * PROMO

Code Pattern * PROMO_{L}{L}{D}{D}{D}

{L} - letter, {D} - digit e.g. PROMO_{L}{L}{D}{D}{D} results in PROMO_DF627

Code pattern to generate codes

Code Qty * 25

Code qty to generate number of codes

Edit Code Set

🔍 🔔1 👤 admin ▾

Code list grid to show codes with allocated or not allocated and delete option

← Back   Delete   Save and Continue Edit   **Save**

CODESET INFORMATION

General Information

Code Lists

| Search | Reset Filter | 25 records found | | 20 ▾ per page | ‹ | 1 | of 2 | › |

code	Allocated	Delete
	▾	
PROMO_BL930	No	Delete
PROMO_CC566	No	Delete
PROMO_SA357	No	Delete
PROMO_D5S569	No	Delete
PROMO_D6U909	No	Delete
PROMO_QL550	No	Delete
PROMO_YY167	No	Delete

→ Gift Account

Edit AccountPROMO_UL511

🔍 🔔34 👤 admin ▾

ACCOUNT INFORMATION

General Information

Resend Gift Card

Order History

Add Account

Order Id	1
Gift Code	PROMO_UL511
Status *	Active ▾
Website *	Main Website ▾
Initial Code Value	100
Coupon Discount Type *	Fixed ▾
Allow balance	100
Expire Date	2020-09-08 12:00:00 📅
Comment	

> Edit code account which show order id, gift code, status, website, initial code, value and comment to add

> Here Admin can set Discount Type

Edit AccountPROMOIU474

🔍 🔔16 👤 mageants ▾

← Back   Delete   Save and Resend Email   **Save**

ACCOUNT INFORMATION

General Information

Resend Gift Card 🖉

Order History

Code Recipient Info

Recipient Name	mageants
Recipient Email	kangana@mageants.com

> Code recipient name and email

Gift card order history grid

Edit AccountMAGEANTS_Y@019

← Back   Delete   Save and Resend Email   Save

It's time to change your password.

ACCOUNT INFORMATION

General Information

Resend Gift Card

Order History

Search   Reset Filter   1 records found   20 ▼   per page   ‹   1   of 1   ›

id	Purchase On	Customer Name	Total Amount
	From / To		
12	Jun 13, 2017	Jitendra	105.0000

→ Gift Card Template

Manage Template

Add template → Add Template

Code template grid which shows image, title, status with delete/edit and mass action

It's time to change your password.

Search by keyword   Filters   Default View ▼   Columns ▼   Export ▼

Actions ▼   11 records found   20 ▼ per page   ‹   1   of 1   ›

ID	Image	Image Title	Status	Action
3		happy birthday	Active	Select ▼
4		XMAS	Active	Select ▼
5		XMAS1	Active	Select ▼

Edit Template happy birthday

← Back   Delete   Save

Edit Template

Write image title here

Image Title ★ happy birthday

Status ★ Active

Set Status active to use template else deactive

Upload images to use in template

Image ★ Choose file No file chosen   ☐ Delete Image
Allow image type: jpg, jpeg, gif, png

Message   Happy Birthday

Write message to send with gift card. this message will be override by customers message and preview

Happy Birthday

Background Color   #E3FFA3

Set background color and text color for message box

Text Color   #7726FF

→ Gift Card Category

→ Create Gift Card Product

Gift Card Informtion ✎

Gift Type * [global]
`Printed` ▾

Gift Type: Virtual to send email only and printed to send physical card combined to send both

Select Gift Card Code Set * [global]
`birthday special` ▾

Select code set to apply this gift card

Set Minimum Price of GiftCard * [global]
`100`

Admin can Set Minimum Price of Gift card

Set Maximum Price of GiftCard * [global]
`200`

Admin can set Maximum Price of Giftcard

Gift Card Validity [global]
`20`

Here Admin can set Gift card validity

Allow Message [global]
`No` ▾

Allow Customer to Write message with gift card or not

Choose gift certificate images [global] *
happy birthday
happy new year

Admin can select Gift templates to give selection for Customer

Choose Categories (To apply this certificate) * [global]
Default Category
Gear
Bags
Fitness Equipment
Watches
New Luma Yoga Collection

Admin can select Category where customer can choose category and apply gift card Discount

Frontend example

→ Gift Card Category

Gift Card ← Gift card category

description

3 Items

Sort By Position ▾ ↑

Gift card products

Birthday	MERRY XMAS	HAPPY NEW YEAR
$88.00	$100.00	$250.00

→ Gift Card Product View

Sender Email*

Enter Recipient Name → Recipient Name*

Enter Recipient email → Recipient Email*

Enter Date of delivery for physical delivery → Date of certificate delivery*

Enter Message which you want to send with gift cart → Message

Add to Cart

♥ ADD TO WISH LIST ⬛ ADD TO COMPARE ✉ EMAIL

→ Gift Card Pop-Up

Your details

Sender Name: mageants

After field up all details of gift card customer can preview details on popup when click on preview

Sender Email: kangana@mageants.com

Recipient Name: mageants

Recipient Email: kangana@mageants.com

Value: $44.00

Gift Card Code:

Ok

→ Cart Page (Added Gift Card)

LUMA

Search entire store here...

Shopping Cart

Cart page with gift certificarte product

Item		Price	Qty	Subtotal
TEST	Gift Card Details Gift Card Value:30.0000 Gift Card Type:Virtual Gift Card Sender:bhavin Remove	$30.00	1	$30.00

Move to Wishlist

Summary

Estimate Shipping and Tax

Subtotal $30.00

Shipping (Flat Shipping4 - Fixed) $0.00

Order Total   **$30.00**

Proceed to Checkout

Check Out with Multiple Addresses

→ Place Order of Gift Card

LUMA

✓ Shipping   ✓ **Review & Payments**

Payment Method:

Check / Money order

☑ My billing and shipping address are the same

Bhavin kansagara
302 a
ahmadabad, Gujarat 380009
India
6546546546

Apply the gift code and place order for that

Place Order

Apply Gift Certificate ⬇

Apply Discount Code ∨

Order Summary

Cart Subtotal	$59.00
Gift Certificate	-$20.00
Shipping Flat Shipping4 - Fixed	$0.00
Order Total	**$39.00**

1 Item in Cart   ∧

Fusion Backpack $59.00
Qty: 1

→ Cart to check and apply gift card

LUMA

Search entire store here...

What's New   Women   Men   Gear   Training   Sale   Gift Card

Shopping Cart

Item	Price	Qty	Subtotal
Fusion Backpack	$59.00	1	$59.00

Apply the gift code for the product and apply gift price in cart total.

Update Shopping Cart

Apply Discount Code ⌄

Apply Gift Certificate ⬇

Add some product into cart and apply the gift code for product

Summary

Estimate Shipping and Tax   ⌄

Subtotal	$59.00
Gift Certificate	-$20.00
Shipping (Flat Shipping1 - Fixed)	$0.00
Order Total	**$39.00**

Proceed to Checkout

Check Out with Multiple Addresses
Check Out with Multiple Addresses

About us
Customer Service

Privacy and Cookie Policy
Search Terms
Orders and Returns
Advanced Search
Contact Us

Enter your email address   Subscribe

→ Checkout

LUMA

Sign In

✓ Shipping ——— ✓ Review & Payments

Payment Method:

Check / Money order

☑ My billing and shipping address are the same

Bhavin kansagara
302 a
ahmadabad, Gujarat 380009
India
6546546546

Apply the gift code and place order for that

Place Order

Apply Gift Certificate ⬇

Apply Discount Code ⌄

Order Summary

Cart Subtotal	$59.00
Gift Certificate	-$20.00
Shipping Flat Shipping4 - Fixed	$0.00
Order Total	**$39.00**

1 Item in Cart   ⌃

Fusion Backpack Qty: 1	$59.00

→ My Account

Account Dashboard
My Orders
My Downloadable Products
My Wish List

Address Book
Account Information
Stored Payment Methods
Billing Agreements

My Product Reviews
Newsletter Subscriptions

Order # 000000005 [PENDING]

December 14, 2018

Reorder   Print Order

Items Ordered				
Product Name	**SKU**	**Price**	**Qty**	**Subtotal**
Fusion Backpack	24-MB02	**$59.00**	Ordered: 1	**$59.00**

	Subtotal	$59.00
	Shipping & Handling	$0.00
Gift price in order view page →	GiftCertificate	$20.00
	Grand Total	**$39.00**

Compare Products

You have no items to compare.

Recently Ordered

Order Information

LUMA

Search entire store here...

What's New   Women   Men   Gear   Training   Sale   Gift Card

Account Dashboard
My Orders
My Downloadable Products
My Wish List

Address Book
Account Information
Stored Payment Methods
Billing Agreements

My Product Reviews
Newsletter Subscriptions

Gift Card

My Gift Cards

List of gift card in customer account purchased by customer

My Orders

Order #	Initial Value	Current Balance	Code	Status
1	$20.00	$0.00	PROMO_BL930	Inactive

→ Admin Order View

Gift price in admin order view page

Order Total

Notes for this Order

Status

Processing ▾

Comment

☐ Notify Customer by Email

☐ Visible on Storefront

Submit Comment

Order Totals

Subtotal	$100.00
Shipping & Handling	$7.00
GiftCertificate	$0.00
Grand Total	**$107.00**
Total Paid	**$107.00**
Total Refunded	**$0.00**
Total Due	**$0.00**

Thank you!

if you have any questions or feature suggestions, please contact us at:
https://www.mageants.com/contact-us

Your feedback is absolutely welcome!