MageAnts

Performant Magento Extensions

ORDER ATTACHMENT – MAGENTO 2

USER GUIDE

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Preface :

* Magento 2 Order Attachment allows customers to upload files such as Images, PDF, word documents, excel documents and many other attachments while placing the orders.

* Magento 2 Order Attachment allows customers to Drag & drop Functionality for upload documents.

* Magento 2 Order Attachment allows Admin can manage Attachments Size, Type, Limit of attachment per order

* Magento 2 Order Attachment allows Admin to send Attachments in email.

Installation:

There are two ways of installing extension in magento2.

1) Using COMMAND LINE.
2) Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade
php bin/magento setup:static-content:deploy

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → **OrderAttachment.**

The module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management Edit app/etc/config.php file and add one line code: '**Mageants_OrderAttachment** label' → 1

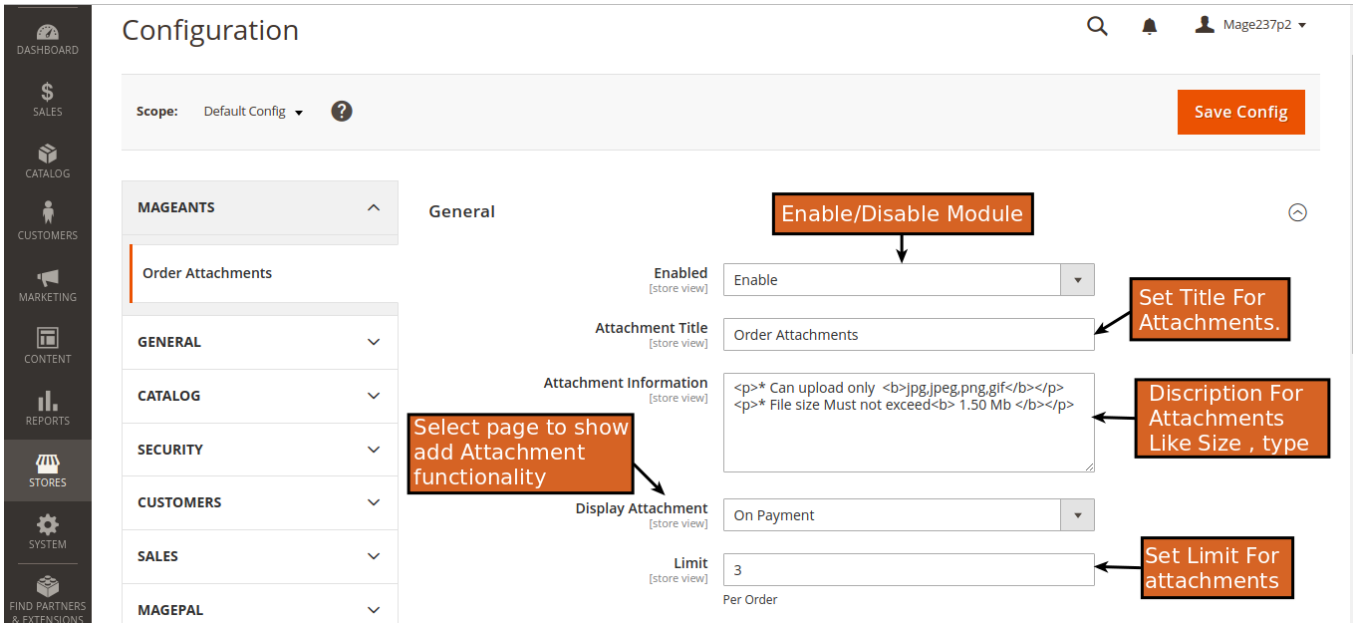
Step 4: Disable the cache under System → Cache Management

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → **Mageants_OrderAttachment**, the module will be displayed in the admin panel.

Backend example :

After Installation of Extension login to Magento admin panel to set configuration of the extension.

Extension Configuration :

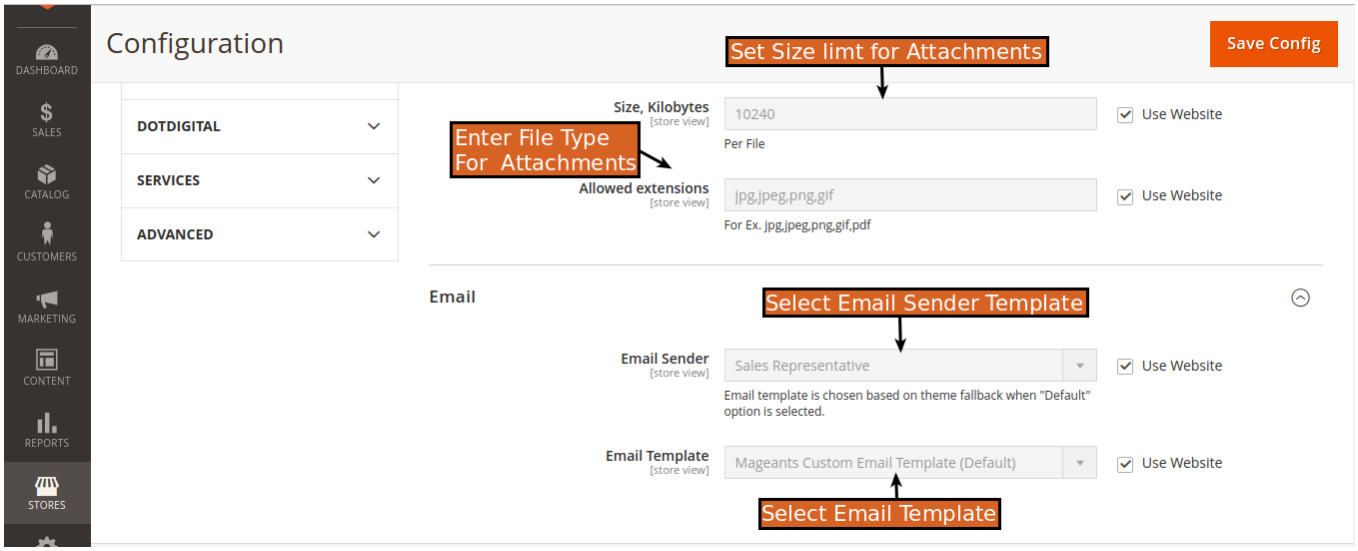


Attachment Title : Set Head Title For Attachment Sections.

Attachment Information : Set Information For Attachments which is Display on Attachment Section.

Disaplay Attachment : Select Display area for add Attchments.

Limit : Set Attachment Limit Per Order.



Size Kilobytes : Set Size For Attachments in Kilobytes (KB).

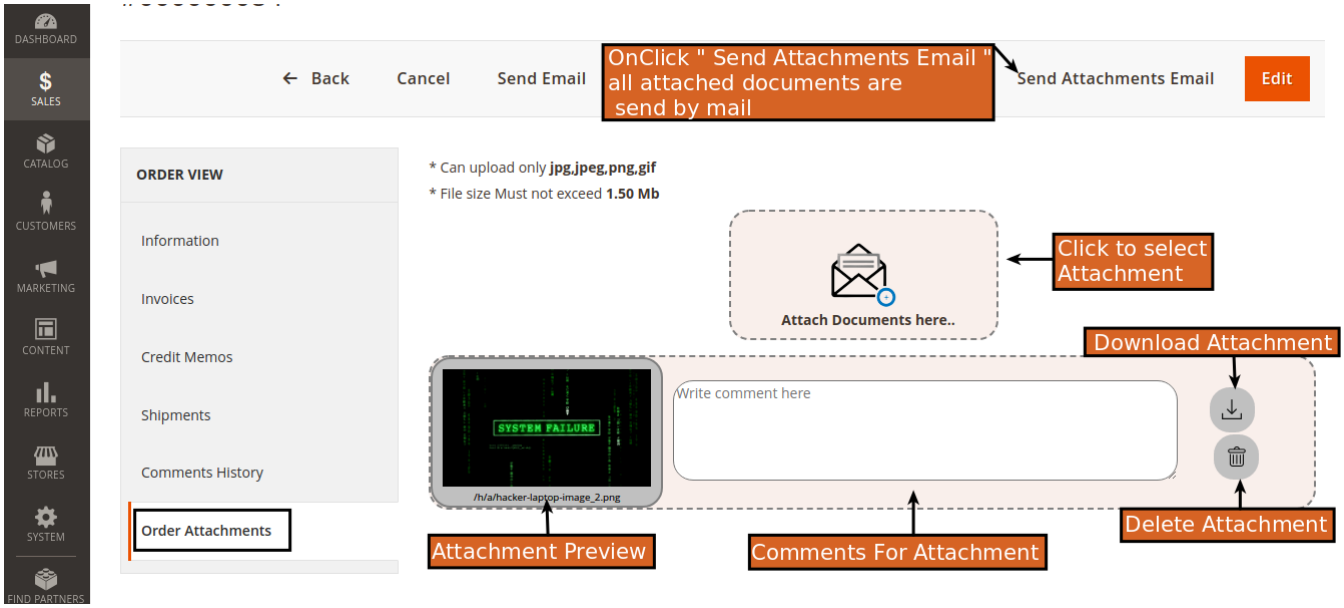
Allowed Extensions : In this field you can Validate the formate of document.

EMAIL :

Email Sender : Select Sender's Email template for Mail transportation.

Email Template : Select Custom Email template for send E-mail.

=> SALES → Orders → View Order.



* On Sales Order View you get **“ Order Attachment “** tab on left sidebar.

* In this menu Admin Can See All Attachments of Order.

* Here Admin can Upload new Attachments With comments.

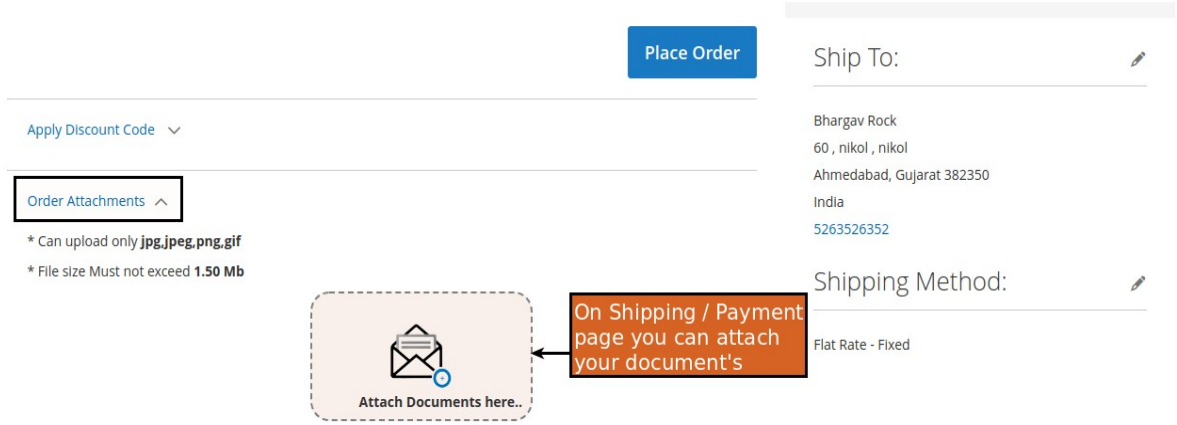
* Admin can see Preview of Attached Documents.

* Admin can **Download** and **Delete** Previous Attachments.

* There is **“ Send Attachment Email “** Button in Top Top navigation bar, On-click on this All Of the Attachment of particular order will send in E-mail.

Frontend example :

* Checkout Payment page :



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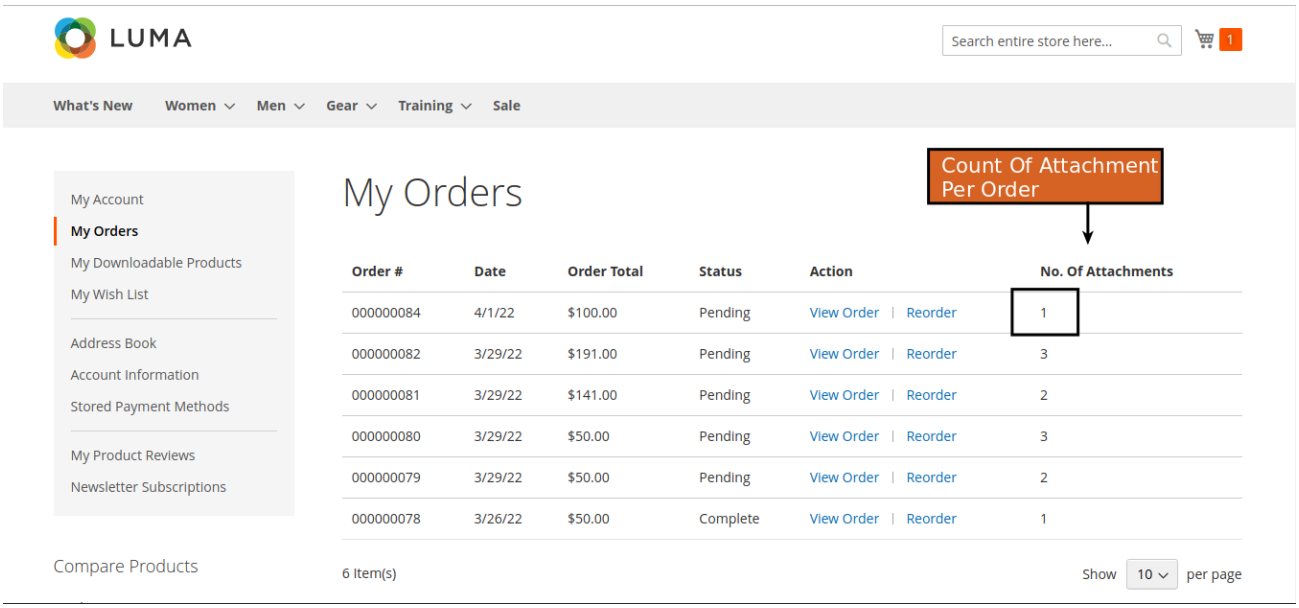
* In the Front-end Customer get Attachment selection functionality in (**Shipment** / **Payment**) Page. Which was selected in **" Display Attachment "** configuration.

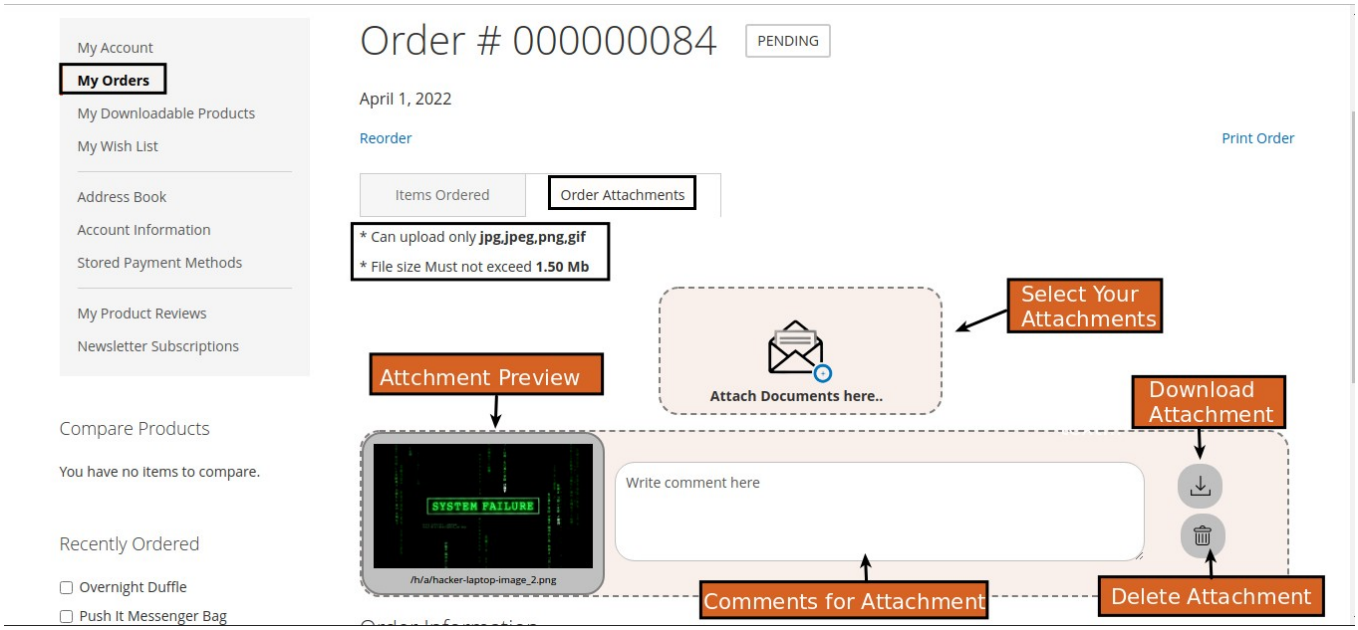
*** Customer Account (My Orders Page) :**



* On **Customer Account → My Orders**

→ there is Column which is showing the total count of Attachments in order.

* Customer’s Order View Page :



* On particular order view page Customer Can see Uploaded Attachment.

* If (**Admin/Customer**)upload Any New Attachment in previous Order of customer then it is displaying in that order’s view page.

* Customer can also download and Delete the attachments.

Thank you!

if you have any questions or feature suggestions, please contact us at:
https://www.mageants.com/contact-us

Your feedback is absolutely welcome!