



UNIVERSITY OF INNSBRUCK

MASTER THESIS

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# Social Weaver

A Platform for Weaving Web 2.0 Features into Web-based  
Applications

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## **Abstract**

Communication through the internet has been made easy in the last few years. But discussing workflows and functionality of web applications or web pages is still a time consuming task, that requires a lot of explanation. Social Weaving introduces a new concept of communication. Injecting - or how we call it: weaving - social elements like chats, wiki pages and file uploads. directly into the view of your application (without the need of modifying the underlying code). Information becomes directly attached to its relevant position.

This thesis will explain the theory behind Social Weaving and show the prototype Social Weaver.

## **Acknowledgements**

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My biggest thanks belong to my mum and dad, without whom I wouldn't have gotten this far for sure. You taught me to choose my path.

# 1 Introduction

This thesis is about Social Weaving. A new technique that combines modern communication methods with existing web sites and web applications. The goal is to create a layer above the existing environment without directly modifying it. When we talk about "modern communication methods" we have social media in mind, like wiki pages, chats and comment boxes, but also support for file upload or appointment invitations to shared calendars. After all it does not matter what exactly is woven into the environment. Since it might be some HTML code, the user has the free choice. What is such an environment that we mentioned above? Informally we define an environment something that is visible through a browser. Now we have large variety of software we see in a browser. We have static and dynamic web pages, web applications using Flash or Java, and a lot of another technologies. The best case for Social Weaving would be to support seamlessly everything - but as we will see this is not possible.

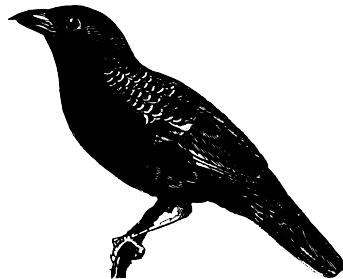


Figure 1: Social Weaver (*Philetairus socius*) is a species of bird in the Passeridae family endemic to Southern Africa

The great number of standards for the web does not prevent that every web page is constructed in a different way. There are no unique identifiers for elements, which would be necessary to guarantee a full Social Weaving support. Even though we cannot change the structures used in the web, we want to show what is possible with Social Weaving even now.

In Section Contribution - 2 we discuss in detail how the basic idea of Social Weaving works and what problems it solves. The rest of this thesis is about Social Weaver - a prototype for Firefox that shows a basic functionality for certain environments. So the second part (3.5) is an abstract requirement analysis that describes what a Social Weaving system needs. The third part (Section 4) shows the architecture of the prototype on a more concrete level.

## 2 Contribution

In the last couple of years the internet developed into a mass medium. It started with with the simple asynchronous one-to-one communication such as E-mail. Today we have all kinds of communication types: forums and bulletin boards support many-to-many information exchange, one-to-many is being provided by services like Twitter. Chats or instant messages give us the possibility of synchronous transmissions. With the launch of webcams the internet took regular voice calls to another level adding the opportunity to actually see each other. Success stories like Facebook and Twitter show us, that human communication is still in development. The problem is that we see communication as something we were practicing since we exist. Two persons standing in front of each other and using spoken language. But the internet offers us new possibilities therefore we need to take another perspective on communication.

The literal language, as we know it, is powerful. In fact so powerful, that teaching machines to speak and understand is still one of the greater challenges. It brings great advantages for communication. In case we cannot remember a specific word, it is easy for us to come up with an alternative or to somehow outline it. Even persons that are not speaking the same language, are able to somehow communicate with each other using gestures or images. But on the other hand literal language has its shortcomings. To describe technical or scientific topics precisely we need a lot of words to bring it into understandable context. Everyone who sat in lecture that was a bit over his skills exactly knows this problem to well. The more concrete and complex something becomes, the more we feel the shortcomings of literal expressions.

Software makes no exception. Applications are built while keeping in mind, that a user actually sees the interface and interact with it. We are using a button because a user sees it and pushes it. Where the button is located or in which context it has which functionality is obvious to the user. At least it should be. But what if he wants to discuss something about this button with his colleagues? This could be a question or criticism. Nevertheless he needs to describe where the button is; in which

work flow it appears. Assuming the colleague is not available on location, the usual way would be to create a screenshot, write an explanation, compose an E-mail and send it. From there on the E-mail thread would become the central discussion point related to our button. This is not efficient at all for several reasons:

- What if other colleagues might have something to add to the conversation, but are not included in the receivers list?
- If it is just a short question, the way with a screenshot etc. is not time efficient and exhausting for all participants.
- What if the information in the E-mail thread might be informative for other users in future? They would have to ask the same question again.

An alternative to using mails for problem solving would be a wiki or forum where all colleagues can collaborate. This partially overcomes the problems listed above. Since anyone who has access to such a platform has a persistent overview about anything that has been discussed in past and will be in future. Topics can be bundled in threads or articles which allows structuring. Newcomers can use search functions and content tables to easily find content related to a specific issue. Still this approach has the disadvantage of being decoupled from the problem itself. Again we imagine the problematic button which now is discussed in a wiki article. First of all the user needs to know about the fact that there is a topic about this issue in the wiki. The experience shows that it is mostly not the first step to use the organization's platform to search for a solution but to ask your colleagues and Google instead - and maybe then to start with the search for alternatives. It would be the easiest way if the wiki-article is linked with the button. In this case the user would immediately see that there already is some discussion to that. And following the link would bring him without any detours directly to the related thread.

So in combination we want the possibility to create some form of communication functionality - directly related to the button. And which is visible to a group of users for optionally unlimited amount of time.

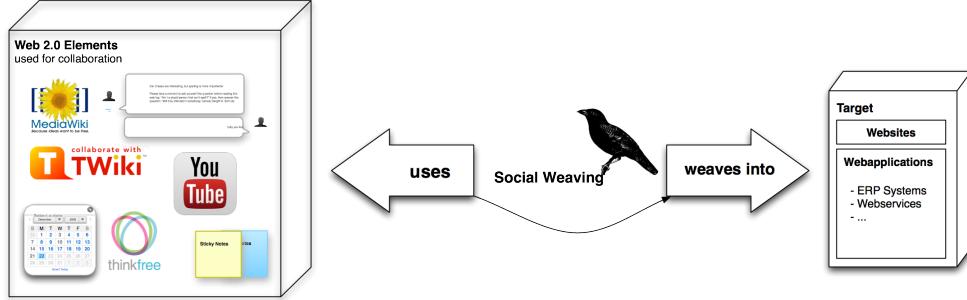


Figure 2: Basic idea of Social Weaving

Well if the web application would have an implemented comment box beneath the button, that would solve the problem. But that solution brings another bunch of disadvantages. It would require to modify the web application that includes this functionality. And we cannot add comment boxes, links, ... to any element just as precautionary measure. This attempt of solution is not an option.

What if we would have the opportunity to inject social elements directly into our web application without the need to modify it. Basically, web applications run in a browser and what is displayed can be modified locally. And that is what we do. We weave social elements into the browser view and synchronize it for different user sessions. This way we reach exactly the functionality we need to solve our problem without touching the web application. We call this process Social Weaving.

Even though Social Weaving overcomes the above mentioned problems - it confronts us with new types of pretty unpleasant difficulties. Different browser types, unreliable web development styles, complex web technologies, etc. are examples for hurdles that Social Weaving has to deal with.

**Personal Contribution** This thesis shows what is possible with Social Weaving and where its boundaries are. Parallel the development of a Social Weaving prototype fulfils the theory and visualizes intermittent problems. Nevertheless the main contribution of the prototype is a proof of concept, which states that Social Weaving is possible in a real envi-



Figure 3: Impressive nest built by social weavers

ronment. Based on this combination of theory and practice the thesis contributes several prediction about possible application field and future development.

In the following we first discuss the idea of Social Weaving based on an abstract requirements analysis of a prototype. What functionality does it need to achieve the goals we mentioned above and what are the difficulties? In the second part we are going down on a concrete level where we take the theory from the first part into action and actually explain the architecture and implementation of the prototype, Social Weaver, in detail.

## 3 Social Weaver - Conceptual Level

I know it when I see it

---

Potter Stewart

Even though Stewart had something slightly different in mind when he used this famous phrase in front of the United States Supreme Court, it is still a quite good explanation why a prototype is useful.

We aim to create a vertical prototype. That means that our system should proof that the general idea is possible to implement. Wiegers writes that a vertical prototype should touch all technical layers to serve as a *proof of concept*[38].

First of all we start with a prototype driven requirements analysis. In Section 3.4 What is Social Weaver we discuss the requirements on a conceptual level and put these into a relationship with the *WHY/WHAT/WHO-Model* [35].

Based on that in Section 4 we bring the requirements to a implementation level and furthermore explain some interesting details about the derived architecture and implementation.

### 3.1 The WHY-WHAT-WHO-Model

The WHY-WHAT-WHO model (see Figure 4) enables us to discuss on different layers of requirements abstraction. The purpose of the WHY-WHAT-WHO model should not be a strict separation into sections. It is much more to be seen as a context that we can refer to through this paper.

In the following all layers are described in detail and connected to parts of this thesis.

#### 3.1.1 WHY Dimension

This dimension analyses the existing system or environment we build on, to define what is within a possible reach. Potential problems or limitations should be defined in context of this layer. Furthermore we should try to see what impact our system is going to have on the environment.

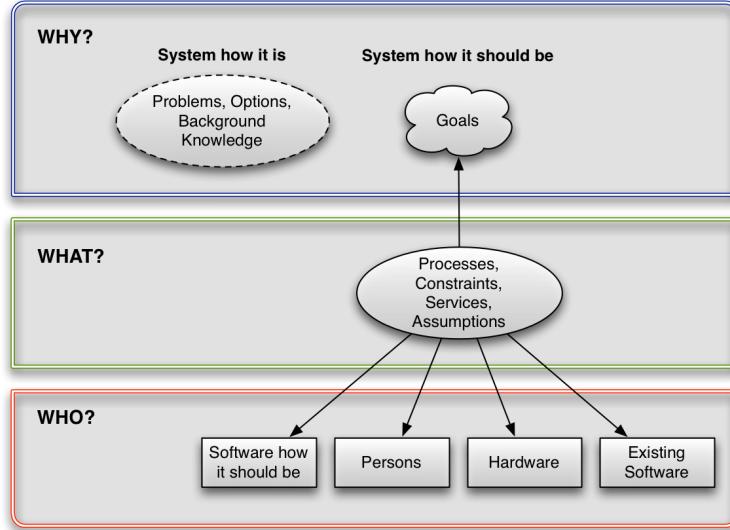


Figure 4: Three dimensions of the requirements types [35]

For this task we first of all need background knowledge which we gather in a domain analysis. Based on that we are able to define the problem, that should be our motivation for building such a system.

Domain Analysis 3.2 is related to the WHY dimension.

### 3.1.2 WHAT Dimension

The WHAT dimension contains services, constraints and processes that are direct results from the WHY dimension and lead to the actual goal system. At this point the results from the WHY dimension should be verified if they are still applicable and possible to implement. Use Cases and concrete requirements belong to this section.

This thesis Sections 3.5 Requirements for Social Weaver and A.2.7 Server: Receiving Annotations are related to the WHAT dimension.

### 3.1.3 WHO Dimension

The WHO dimension is about distinguishing what component has which responsibility. Components in this context do not need to be necessar-

ily hardware components. For instance, some user interaction might be classified as component. Responsibility in this context means that the component achieves the objectives ([35]).

This dimension is not applicable to certain sections. Throughout the thesis it becomes obvious what components have what functions to achieve objectives.

As example imagine the process of weaving a social element to a web view. It includes several components:

- User
- Plugin
- Web Service
- Browser
- Web view

The users interaction is needed to determine the correct web view within the browser. The browser initiates the plugin, whereupon the plugin uses information about the web view, that is provided by the browser, to create content, that is transmitted to the server.

## 3.2 Domain Analysis

### A. Introduction

The domain analysis contains gathered knowledge about using web applications or web pages and that is related to Social Weaving. This already established environment provides more knowledge that we need for the analysis. We need to generalize it and additionally create new knowledge about Social Weaving, including meanings of processes and definition of terms. With this as root position we are able to create requirements and define use cases.

### B. Glossary

**Web view** describes the environment that is visible within a browser.

It may be a web application, a web page or any other displayed HTML code processed by the browser. In the context of social weaving the back end code is not an issue at all.

**Social element** is some user generated content that is weaved into the web view. It is called social element because it provides some kind of collaboration possibilities. This can be a chat, comment box, file upload or just a link to external content.

**Social Weaving** we call the whole process of weaving some social content into a web view.

### C. General knowledge about the domain

- Recognizing web elements in web views across sessions is a problem
- Web page and application architectures differ a lot
- Web views evolve with time
- User is able to uniquely identify elements in a web view
- Some web technologies cannot be analyzed (Flash, Shockwave, ...)

## D. Clients

First of all we distinguish between the types of clients: user and administrators. Even though this is technical domain analysis to support the prototype development process, additionally some categories of possible users types are mentioned. This should give the reader an idea about possible real world use cases.

- User

Basically, any browser user is a potential client. All that is required besides the browser itself is a compatible plugin that supports Social Weaving.

- Client & Consultant

The client is using a platform (like ERP or banking system) and might ask his consultant directly posting his question in the view and location where the problem seems to be. The consultant answers directly in place. Both users have different roles. The client, for instance, can only post questions and not see the question of other users. Consultants can only answer and see all questions of all clients.

- Collaboration in Teams

Several users have a communally sessions. All users can add, modify and see the social elements. This use case is useful, for example, when a consultant team works with a system. Questions and other kind of communication is persisted directly to the relevant items in the view.

- Administrator

Every Social Weaving session needs an administrator who configures and keeps the web service running. Theoretically this can be also a regular user. Nevertheless this role has to be maintained to make a synchronization between user session possible.

## E. Environment

For the prototype environment all users need to have a working computer with the Firefox browser and an installed plugin. Additionally the web service needs to be running on a Tomcat server.

A future goal is to support more browsers but is not covered in this thesis.

#### F. Similarity to other software

There is no known software that performs Social Weaving. Anyway the basic idea of annotating something is not new. Many systems provide the possibility of commenting. For instance, task managers like Asana<sup>1</sup> or agile platforms like <sup>2</sup> provide flexible possibilities to comment a lot of things and upload files in any text field. Nevertheless it is not possible to annotate something that is not meant to be accessible.

Another analogical case of Social Weaving is annotation documents. There are many tools out there that you can use to annotate PDF files with comments, icons and links. Compared to task managers, we discussed above, here it is possible to annotate basically anything within the document. But still this is pretty much different from annotating any web view.

#### G. Similarity to other software domains

The idea to analyze web pages or web applications by its source code (meaning both server as well as client side generated HTML code) is not new. Some of these approaches were used as inspiration for the Social Weaving approach. First of all we discuss the rudiments to some comparable domains; afterwards the differences are explained and how Social Weaving differs from already existing work.

### **Web Site Re-engineering Using RMM**

The goal of this technique is to re-design existing web pages to a new and structured architecture, so they can be reused for similar cases. Basically, the reengineering process consists of the following steps (also shown in Figure: 5):

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<sup>1</sup><http://asana.com/>

<sup>2</sup><http://www.jetbrains.com/yetanothertrack/>

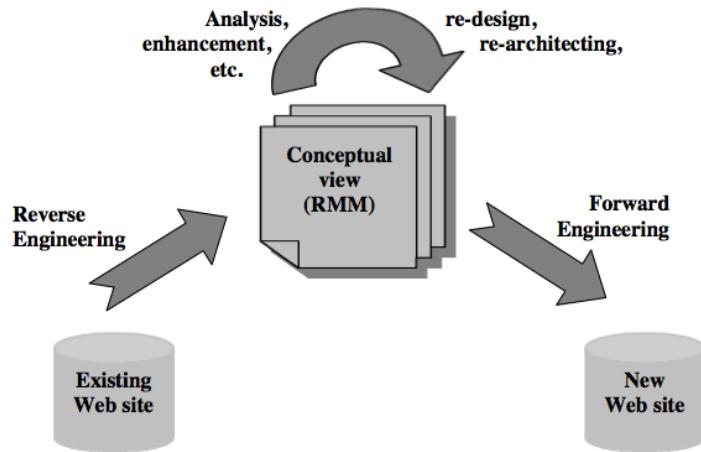


Figure 5: Web site reengineering phases. [1]

(a) Reverse Engineering

The content of the web page is processed for further analysis.

(b) Analysis

The current content is recovered into a Relationship Management Methodology (RMM) design.

(c) Re-Design

The recovered design is used to form the web site file into an Relational Database Management System.

(d) Forward engineering

New web site can be created using the re-designed data from database.

This approach was proposed as paper for the Reengineering Week 2000 in Zurich [1]. Unfortunately there does not seem to be implementation or sample case for this study.

### *RMM*

Relationship Management Methodology is supposed to support design and implementation of web sites that are based on relational databases. Its core is based on the Entity Relationship

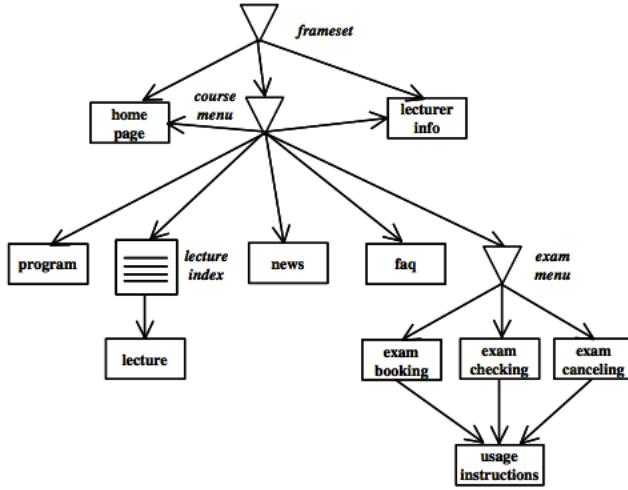


Figure 6: Example for RMM. It is related to the scenario that can be found in [1]

(ER) model, which is commonly used in the context of relational databases [2]. An example for a RMM diagram can be seen in Figure 6.

### *Comparison*

Even though the goals of Social Weaving and reengineering with the RMM technique are quite different, both approaches has to deal with the same difficulties. The introduction in [1] states "Generally, the original sites have not been designed with a particular methodology in mind; [...]" and "The lack of a systematic design approach may cause the degradation of the structure when evolving the site.".

Forming the static and simple web site into a RMM design works fine, but it becomes problematic when it comes to more complex environments. Therefore this approach is not suitable for Social Weaving.

Another aspect is the source code retrieval, which is white box for this reverse engineering. It means access to the back end is necessary, so the code, that actually generates the web site might

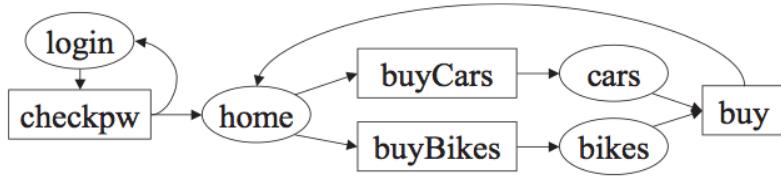


Figure 7: An example for a formchart. Related scenario is to be found in [10]

be processed. This constraint weights even more when it comes to social weaving.

The coming approach is showing a black box approach - just like Social Weaving.

### **Source Code Independent Reverse Engineering of Dynamic Web Sites**

Like the previous method, this one is about reverse engineering [10]. But instead of looking at the web site generating code - this approach claims to be source code independent. The input for the reverse engineering is the generated HTML code only - alternatively we call this black box reverse engineering.

Furthermore not only static web sites are maintained - but also dynamic ones. The approach is combined with a prototype like tool, called Revangie[8]. Unfortunately this project has been paused and no runnable version was supported at the current time. But you might want to check the project website: <http://revangie.formcharts.org>.

#### *Reverse Engineering Process*

Revangie has a complex way of analyzing web sites. It is using the form-oriented user interface model, which are graphs that contains all information about the pages and additionally relationships between server-side actions and pages. An example for a formchart diagram is Figure 7. The pages are obviously leading

through different work flows but still have a common relationship to the page *buy*. For more information about form-oriented analysis refer to [11].

Based on that the Revangie algorithms provided three modes for gathering data from web sites:

- Crawl-mode

An fully automatic mode, that acts like a HTTP bot that randomly navigates and enters values.

- Snoop-mode

A data collecting mode, that needs actual users who maintain the session. More realistic data is gathered than with the crawling mode.

- Guide-mode

A hybrid mode of the previous modes.

### *Comparison*

Revangie addresses many problems that Social Weaving has to deal with as well. Such issues like the *screen classification* or *targets identity* are topics in this thesis as well. The main difference to Social Weaving is that the whole web site code is being analyzed. Even though this leads to a better overview and the opportunity to generate models, the drawbacks for Social Weaving are immense as we see for the parameter DOM tree in Section 4.9.3.

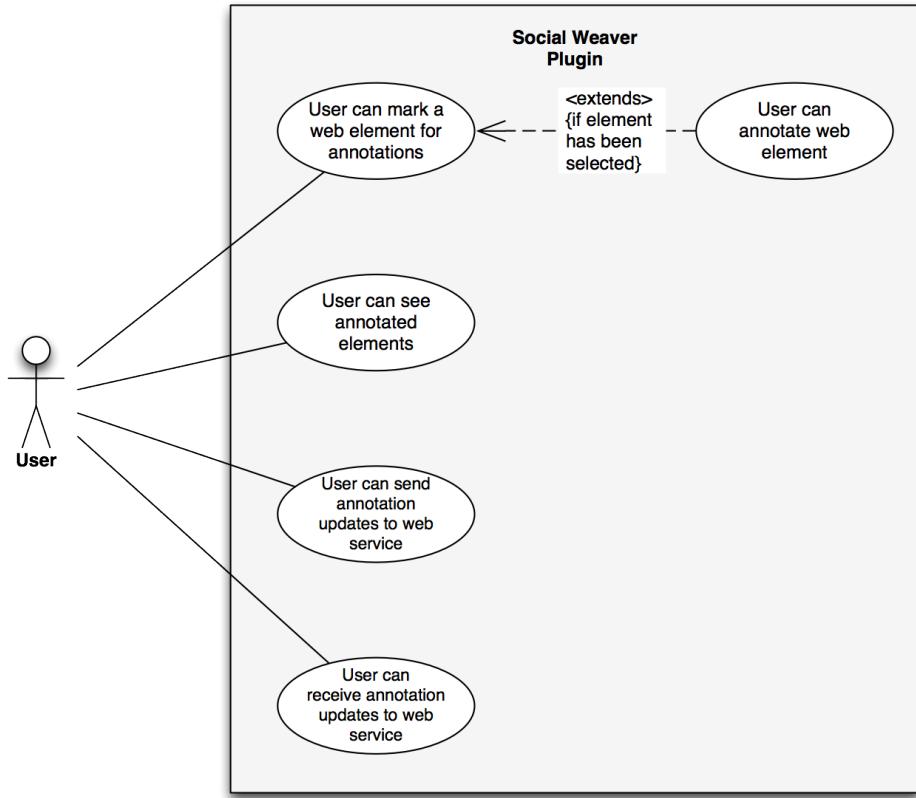


Figure 8: Use cases for the plugin

### 3.3 Use Cases

The purpose of this section is to give the reader a clear idea about what functions our system should provide. Use cases are categorized for the plugin (or the client) and the server side.

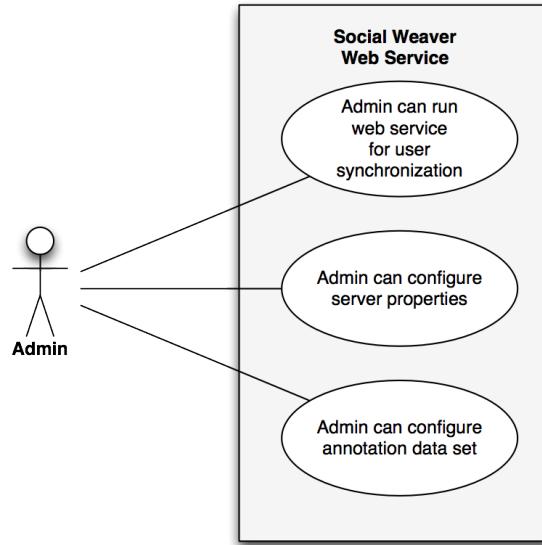


Figure 9: Use cases for the web service

### 3.4 What is Social Weaver

Social Weaver (SoWe) is the name of a prototype system that weaves social web features into web applications. The system consists of a Firefox plugin and the server side.

The plugin takes control of one or multiple user sessions and draws the additional content into the browser view. The server application synchronizes with each plugin and distributes updates between several clients.

For a better understanding, we step through a generic use case where a user just opens a web application and modifies some content. The use case enumeration is related to the Figure 11.

1. The user opens a web application
2. The SoWe-Plugin sends a notification to the server with all necessary information like user identifier, time stamp, ...
3. After the server receives the plugin message it synchronizes it with its current content in the database

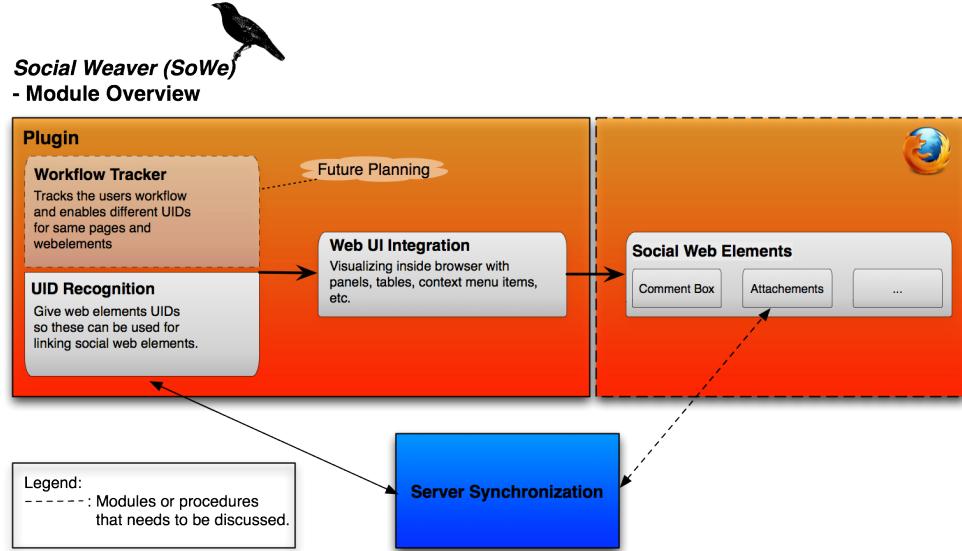


Figure 10: Social Weaver Module Overview

4. The server application responds to the plugin client with content data if some exists
5. The plugin uses the content information from the server to insert all social web elements
6. The user decides to make some changes to the social web content (e.g. adds a comment or creates a new comment box)
7. Again a notification is being sent to the server with containing the changes
8. Server synchronizes the updates and responses
9. Plugin redraws the synchronized content

### 3.5 Requirements for Social Weaver

The general goal for Social Weaver is to weave social web 2.0 features into web-based applications. Since this is a broad requirement and impossi-



Diagram explains the use case for users opening a page  
(webpage/webapplication) and make changes.

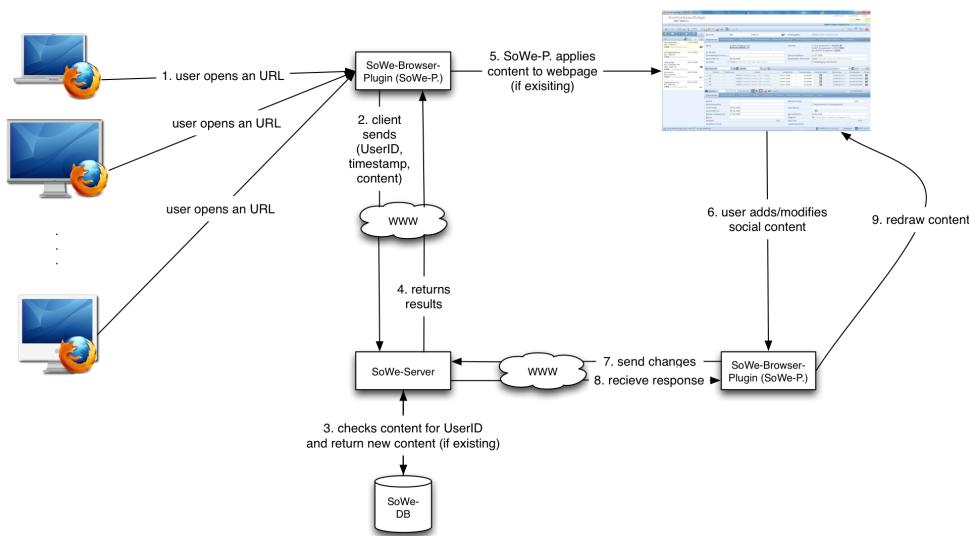


Figure 11: Social Weaver Prototype Use Case

ble to be applied to any web application right from the beginning; it is necessary to break it down for the prototype.

More specifically the primary goal should be to get a system, that weaves one social web feature into a specific web application. Social Weaver has to be designed in a modular way, so that it is possible to add more social media features, support multiple platforms and more web applications. Now that we have a rough idea what SoWe is, we list some concrete high-level requirements:

1. Browser plugin that supports a comment box
2. Server application that stores and synchronizes data that it receives from different client-plugins
3. Data format for storing and processing data for social web content
4. Communication protocol between plugin and server

With these requirements we can start to specify our enlisting in detail:

### 3.5.1 Browser Plugin

In the following we define requirements on concept level according to [35]. A specification to an implementation level follows in Section 4.2, where we have specified what technologies to use.

As already mentioned the main requirement is that the plugin supports a comment box. That means that the browser has to display a comment box that is related to specific web element. For example, in an online calendar an user adds a comment box related to an appointment that he wants to discuss in detail. Because it should be possible to add multiple comment boxes to any web element, we cannot just drop a box inside the user view, overlapping other interesting parts of the web application. Hence we have the requirement to make additional content visible to the user without interfering with the view on the original content. Possibilities would be fold/unfold-windows or just using small icons as references in the original view and outsource additional social content in external windows.

Of course the plugin needs to be able to communicate to the server application as well. (The server application is explained in the next Section 3.5.2). First of all the plugin needs to receive data that it prints to the screen. Secondly changes made by the user has to be reported to the server. Because we are distributing the information between several users, there is also a need for synchronization. User updates may not overwrite updates made by other users etc.

The parser framework contains application programming interfaces that create and parse the content of our tuples. This way it is, for instance, easier to add plugins for other browsers. The data in the content-part of our tuple should have a uniform format no matter what web application or browser is in use. The server application does not need to be aware about the environment the plugin runs in - it manages the social web content independently.

Another tricky and important point is the interaction with the web application. Most such sites are dynamic and there exists no static URLs we can refer to. And it is not certain that the same element, that two users refer to in their independent sessions, has a comparable identifier. This issue definitely needs to be handled specifically for any web application. The good news is that this only affects the plugin. The server application just needs clearly defined identifiers. As a solution for the plugin we need the possibility to use scripts for identifying elements. For example, a script that supports the Google calendar is injected to make the plugin identify same appointments in different user sessions. This requirement is probably the vastly problematic one because it prevents a general usage of Social Weaver.

We summarize all the requirements we gained in this section:

1. Displaying and managing social elements related to a specific web element
2. Managing several social elements without disturbing the view of the original content
3. Communication with web service

4. Creating Anchors
5. Creating content in uniform sending format
6. Parsing content from incoming messages
7. Identifying web elements across different user sessions

### 3.5.2 Server Application

The server applications primary requirement is to synchronize different user sessions on one or multiple web applications. A user session is defined within the plugin (which does not mean a plugin can manage only one session). The server basically receives messages from different sessions, synchronizes them and distributes the most current state to all sessions. To establish a loss less synchronization every message contains a time stamp.

We are assuming that every message contains an user identifier, a time stamp and an unique identifier for an element within the web application. This Anchor is the unique identifier for a single user action. For example, if a user adds a comment to an already existing comment box that is related to an appointment in a calendar, the server receives the users identifier, the time stamp for the modification and an identifier for the appointment in the calendar. With this information the server can check its database for the comment box and add the new comment.

It is important to remember that the server only uses the received data as identifier. All actions are completely independent to the web application.

Also we may assume that the received message have the same Anchor form as discussed in the previous section.

(user identifier, time stamp, content)

The content part from the Anchor needs to be in an uniform format that has been generated by the plugin. So even the browser type does not matter to the server. The server has to be able to parse the content package and to create a new one that can be parsed by our plugins.

So the requirements for the server application are:

1. Offer service that receives messages from plugin-clients
2. Synchronization for requests from different user-session
3. Persist updates into a database
4. Keep the server application independent to weaved-into web application
5. Keep the server application independent from the plugin
6. Parse incoming messages
7. Create outgoing messages

### 3.5.3 Social Weaver - Script Support

The support for external scripts is essential for a generic usage of Social Weaver. The reason why script support is extracted into its own section, is that it should be decoupled from the server and plugin that were discussed before.

The underlying problem is the problematic identification of elements of a web view. There is simply no generic way of identifying elements in the users view across all web sites and applications. For that reason we need an extendable method to support more websites and applications. This could even mean that third-parties could support their own systems by just adding the script without the need to modify Social Weaver directly. In this section we briefly discuss what the purpose of such scripts is in detail and what requirements we have to fulfill.

The term *script* in our context should contain only information that is needed by the plugin to identify an element. Let us consider the Google calendar example once again. The case where we want to match the same appointment field across different user sessions brings the problem that there is no identifier for the element itself. To the user it is obvious to identify it because of the appointment name, date and time. And

those parameters could be just the information we need to extract into our script. How this looks like in detail is discussed in the implementation level section.

The usage of scripts should be related to one or a set of URLs. This affects mostly the root URL of a server. But might be used for sub parts of a web page or application. As example a script related to <http://www.opensource.org/> is applied to all sub pages like <http://opensource.org/docs/board-annotated>.

But it might be of use to have a special matching procedure for sub pages. In that case a script for <http://opensource.org/faq> would overwrite the more general script.

A set of URLs could be used for scripts that are applicable for many websites.

The work flow when a script is used and when the default matching procedure that comes with the plugin is quite straightforward (see Figure 12). When opening a new URL then the plugin should check whether there is a script for that case and depending on the search results proceed with the script or default matching procedure.

On the conceptual level we have the following requirements:

1. Container of all necessary information for element matching
2. Decoupled from browser plugin and server backend
3. Syntax that is easy to read and write
4. Extension of the plugin with parsing methods
5. Default matching procedure should be provided (so the overall functionality is not limited when no scripts exist)
6. Scripts should be related to a single or a set of URLs

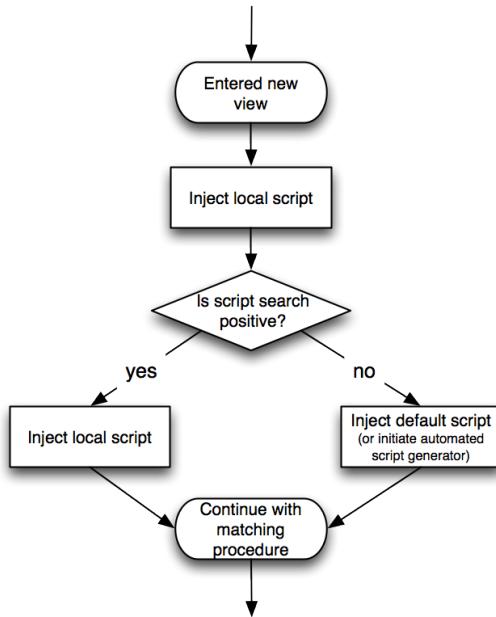


Figure 12: Work flow for Script Using

## 4 Social Weaver - Implementation Level

So far, however, the previous section operates on a meta level. Abstract requirements describe universally a Social Weaving system without going into detail or explaining the prototype. The coming section use the results, gathered on the conceptual level, for the development of the prototype, Social Weaver. Each module is illustrated separately. Ahead the technologies are explained that are used in the given modules. Finally for each module the brief architecture and some interesting aspects are mentioned.

### 4.1 Social Weaver - Firefox Plugin

This section briefly explains what technologies we use for Firefox plugin development and describe in detail how the Social Weaver plugin is implemented.

## Firefox

Firefox is a free web browser that has been released 2004 by the Mozilla Foundation<sup>3</sup>. It is being distributed under multiple licenses under Mozilla Public License (MPL)<sup>4</sup>, GNU Lesser General Public License and GNU (LGPL)<sup>5</sup> General Public License (GPL) <sup>6</sup>.

The reasons why we chose Firefox as prototype environment are the high distribution of the browser and an easy extend ability with plugins, and extensions.

## Firefox Plugin Development

To improve readability of the coming Section 4.2 Requirements for the Plugin, we discuss some aspects from the Mozilla Add-on SDK (Version 1.13) <sup>7</sup>. Readers who are not interested to much into technical detail or are familiar with the technologies can skip this section.

The used methods aren't just explained independently but brought into context to our prototype planning so it becomes clear what purpose they have.

The Add-on SDK allows to create add-ons for the browser using the most common web technologies (like HTML, CSS, JavaScript, ...). Furthermore it provides a Low-Level-API and a High-Level-API set. The most important interfaces that are being used for our prototype are High-Level-Interfaces and are explained in the following.

### Panel

A *panel*<sup>8</sup> is very flexible dialog window. Its appearance and behavior is specified by a combination of a HTML and a JavaScript file.

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<sup>3</sup>[www.mozilla.org](http://www.mozilla.org)

<sup>4</sup><http://www.mozilla.org/MPL/1.1/>

<sup>5</sup><http://www.gnu.org/licenses/lgpl-3.0.de.html>

<sup>6</sup><http://www.gnu.org/licenses/gpl-3.0.html>

<sup>7</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest>

<sup>8</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/panel.html>

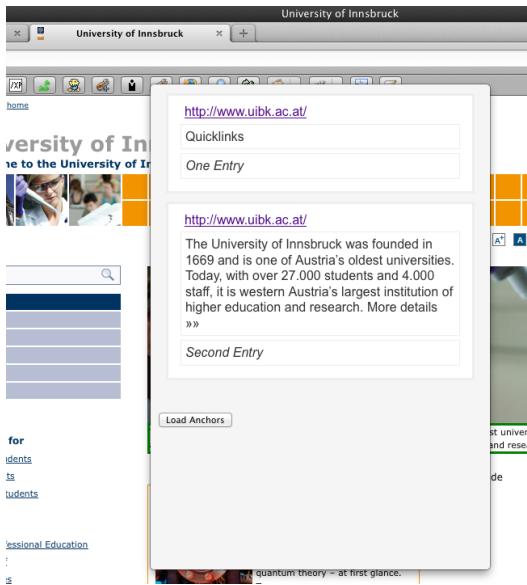


Figure 13: An example for a *panel* that shows a list of annotations

Additionally a CSS file might be used to change the look even further. The limitations of a panel are the limitations of the mentioned technologies. A panel is meant to be visible only temporarily and easy to dismiss because any user interaction outside the panel.

We use the *panel* for getting user input, displaying information (like in screen shot 13) and to integrate our social media web elements.

Actually the flexibility of *panel* is the reason why our prototype is able to support social weaving for basically any web element that can be represent in HTML code. Still it is necessary to embed the external HTML code which may leads to boundaries and difficulties.

### Simple-Storage

This module<sup>9</sup> is an easy to use method to store basic properties (booleans, numbers, strings, arrays, ...) across browser restarts.

---

<sup>9</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/simple-storage.html>

With an operation like

```
1 var ss = require("sdk/simple-storage");
2 ss.storage.myNumber = 41.99;
```

we store a number like an object and can it access just as easy like that. The price for such a simple usage is paid with high limitations. For instance, searching is basically not possible. Nevertheless we can store an array and search the array.

That is exactly the way how we store our annotations for our prototype. More details are provided in the next section.

### Page-Mod

The *page-mod*<sup>10</sup> module enables us to act in a specific context related to a web page. Then it becomes possible to attach Java Scripts to it and to parse or modify certain web page parts.

In our context we are going to use *page-mod* to parse the HTML code to find elements that can serve as anchors for annotations. And of course to find elements that are already annotated.

### Widget

The module that is called *widget* <sup>11</sup> is simply an interface to the Firefox add-on bar<sup>12</sup>. It is possible to attach *panels* and trigger operations by clicking the *widget*.

We use a widget to switch between different modes (see coming Section 4.2.1 for more details about how the mode-system works).

### Self

*Self*<sup>13</sup> provides access to add-on specific information like the Pro-

---

<sup>10</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/page-mod.html>

<sup>11</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/widget.html>

<sup>12</sup>[https://developer.mozilla.org/en-US/docs/The\\_add-on\\_bar](https://developer.mozilla.org/en-US/docs/The_add-on_bar)

<sup>13</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/self.html>

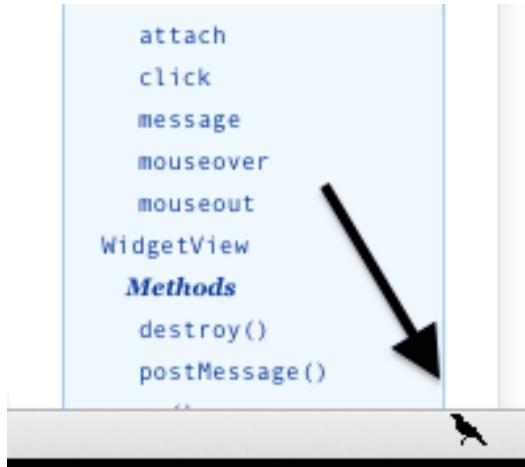


Figure 14: Example for a widget serving as activation button

gram ID<sup>14</sup>, which is important for an official distribution of the add-on. More meta information like the name or the version are accessible via the *self* module. Also bundled external files are integrated by *self*.

Even though it is an important module and part of the plugin - there is no specific usage relation to the system we use.

## Notifications

This module<sup>15</sup> displays toaster<sup>16</sup>-messages<sup>17</sup> that disappear after a short time.

We use these to keep the user informed without bothering him too much by forcing him to dismiss trivial notifications.

## Request

---

<sup>14</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/dev-guide/guides/program-id.html>

<sup>15</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/notifications.html>

<sup>16</sup>Toasters are commonly called notifications that just appear, or slides in the users view - like a toast hops up.

<sup>17</sup>[http://en.wikipedia.org/wiki/Toast\\_\(computing\)](http://en.wikipedia.org/wiki/Toast_(computing))

This simple to use, but yet powerful module *request*<sup>18</sup>, enables us to perform network requests. Once we create a *Request* object we can specify whether it is a GET, PUT or POST request. These request types are specified by the REST standard so any web service that supports REST is able to interact with this module[15]. The response from a server is directly accessible like any other JavaScript object.

We are going to use *request* for our communication with our synchronization web service. This includes sending updates, made with the plugin instance, to the server and receiving updates, that were made in other sessions or with different plugin instances, from the server.

## JQuery

*jQuery*<sup>19</sup> is a free JavaScript library under the MIT License<sup>20</sup> that offers many functions for modifying DOM trees. It has been released 2006 in context of a BarCamp<sup>21</sup> in New York.

Even though this library is not a part of the Mozilla Add-on SDK it is being heavily used by it. Basically, any operation that changes or traverses the HTML code (like changing the background color of web elements) is being reached with jQuery.

The reason why jQuery makes it so easy to handle operations on HTML code is based on the selector that searches the DOM tree. Most jQuery operations are based on elements in the DOM tree. With the selector `jQuery()` (which can be equally written as `$()`) any element in the DOM tree can be used to create a jQuery object. This object can be used to perform modifying operations on it. For instance, we step through the following short operation:

```
1 $( '.user-name' ).click( function () {  
2     this.empty() ;
```

---

<sup>18</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/request.html>

<sup>19</sup><http://jquery.com/>

<sup>20</sup><http://www.mit.edu/>

<sup>21</sup><http://en.wikipedia.org/wiki/BarCamp>

```
3 } );
```

In line one we use the \$ selector to find any element in the DOM tree that has the id user-name. Since we use the jQuery selector, any found element can be handled as a jQuery object. This way `click(function(){...})` appends a click observer to all elements. Any time one of those elements is clicked by the user, this triggers the function. This function includes `this.empty()`, which only removes all content inside the element.

Another and more related example of jQuery usage is used in the selection part of the plugin:

```
1 $(":visible").filter(function(index) {  
2   if(this.content()){  
3     return true;  
4   }else{  
5     return false;  
6   }  
7 }).mouseenter(function() {...})
```

First of all we request all elements that are visible to the user by using `$(":visible")`. Because it is unlikely that a user tries to select an element without any content - we filter all elements from the result set that are empty. (Such elements can be placeholders, flexible empty space and so on.) Now that our results contains mostly relevant elements to the user, we append `.mouseenter()` to recognize when the cursor is placed above the element. The skipped function itself contains operations to recognize more user operations and element analysis. To discuss more code in detail would be beyond the frame.

We only have seen a brief overview about jQuery operations. To fully understand how the prototype works and to operate with the script support it is advised to gather a better overview using, for instance, the official W3 introductions: <http://www.w3schools.com/jquery/>.

## 4.2 Requirements for the Plugin

Let us recap what requirements we gathered in Section 3.5.1 on the conceptual level [35]:

1. Displaying and managing social elements related to a specific web element
2. Managing several social elements without disturbing the view of the original content
3. Communication with web service
4. Creating Anchors
5. Creating content in uniform sending format
6. Parsing content from incoming messages
7. Identifying web elements across different user sessions

In the following concretion we apply the conceptual requirements to our environment which is the *Mozilla Plugin Development SDK*<sup>22</sup>. In the following we handle each and every requirement, mentioned above, separately:

### 4.2.1 Displaying and managing social elements related to a specific web element

Obviously "Displaying and managing a comment box related to specific web elements" consists of multiple sub requirement that we need to distinguish.

Before we are able to annotate something, we first of all need a function to select or recognize a web element the users cursor points to (check

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<sup>22</sup><https://addons.mozilla.org>

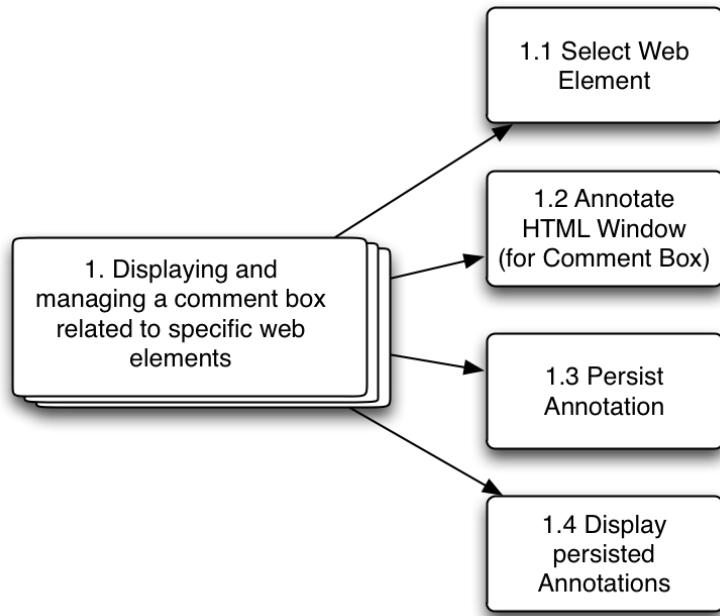


Figure 15: Partition of the first plugin requirement to sub requirements

1.1 in Figure 15). *Selecting* in this context means that we analyze the Document Object Model (DOM)<sup>23</sup> tree. The selection itself is easy to implement using the function `mouseenter` and `on('click')` from jQuery library<sup>24</sup>. It becomes problematic to find this element again without any user interaction. Therefore we need to set well chosen parameters that are used to determine the element. Next time we need to find the element - only the parameters can be used to find the element in the DOM tree. This issue is topic in the Section 4.7 Social Weaver - Script Support.

Theoretically it could be possible for user to select any element in the web view - but practically this would make the selection procedure confusing for development as well as for the user. Therefore we apply some filters. Elements like empty boxes and placeholders are not selectable. But still it should be clear to the user what he might select.

To achieve this functionality we create thin rectangles around every

---

<sup>23</sup><http://www.w3.org/DOM/>

<sup>24</sup><http://jquery.com/>

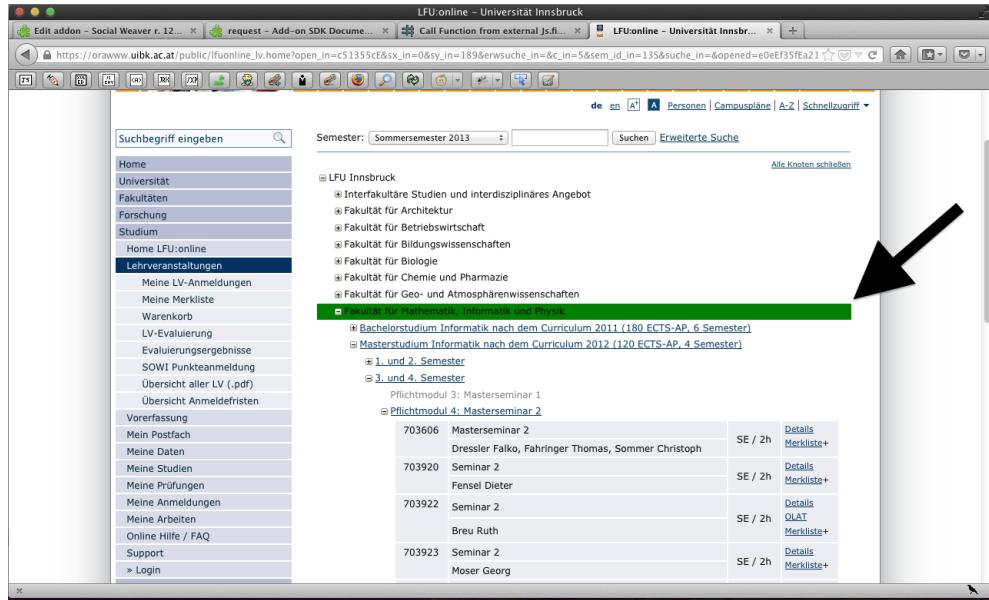


Figure 16: Rectangle shows that the underlying element is possible for annotation

element that is a selection option. These rectangles only appear for time the plugin is in selection-mode and ugly the web view just for a certain time. More on the different mode types in 4.2.2 User View Management .

Now that we can locate a specific web element we may annotate some social web element. For reasons of flexibility and simplicity we just annotate a HTML window (check 1.2 in Figure 15), where we can inject any external HTML code. The Mozilla SDK high-level APIs <sup>25</sup> offers all necessary tools to insert a HTML box as a *Panel*<sup>26</sup>.

The annotation anchors are visible to the user in form of a colored background that we create by modifying the DOM tree. If the user clicks on such an element the already existing panel is opened.

To decouple our annotated data (like anchors, annotations, ...) from the actual synchronization, which is covered later, we want to use a stor-

<sup>25</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/high-level-modules.html>

<sup>26</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/panel.html>

ing system that is also provided by the Mozilla SDK (see 1.3 in Figure 15). The high level API *simple-storage*<sup>27</sup> enables us to store all information we need and recall them. Just the synchronization mechanism should modify this data set. All displaying procedures should be outside of server communication reach. This means that if an annotation is created, the changes are written locally into the plugin local data storage. And only after the persistence is complete, the synchronization procedure is initiated. While synchronizing, the changes are transmitted to the server.

The last sub requirement is to re display existing annotations (check 1.4 in Figure 15) from our *simple-storage*. Besides using the same techniques for drawing content and retrieving it from the storage we need to match the web page content to our saved annotations. For that we use a matcher instance that checks the DOM tree for IDs that we are already using.

This is actually only trivial on a very simple basis. Let us assume that we have more than one element attached to the same web element. Or we have different user sessions and/or include a work flow so that we need to distinguish the same element for different instances of the web page. Then it becomes quite complicated to generate IDs that we can rely on. Nevertheless these issues just affect the way we assign IDs to elements and how we retrieve them. The requirement 1.4 is just about matching existing IDs to a web page.

As already mentioned we use a matcher that checks the DOM tree for IDs. In case we have an anchor in our *simple storage* then we modify the web page HTML code similar as we did for requirement 1.1. Visual differences are that we do not modify the background of an element but generate an rectangle around it instead (see screen shot 17).

This way we are able to show the user which elements are annotated. Of course without further information it is not obvious what is annotated exactly. What we need is anno easy to access functionality so that the user can find out what the annotation is.

For that reason we modify the above mentioned matcher class to gen-

---

<sup>27</sup><https://addons.mozilla.org/en-US/developers/docs/sdk/latest/modules/sdk/simple-storage.html>

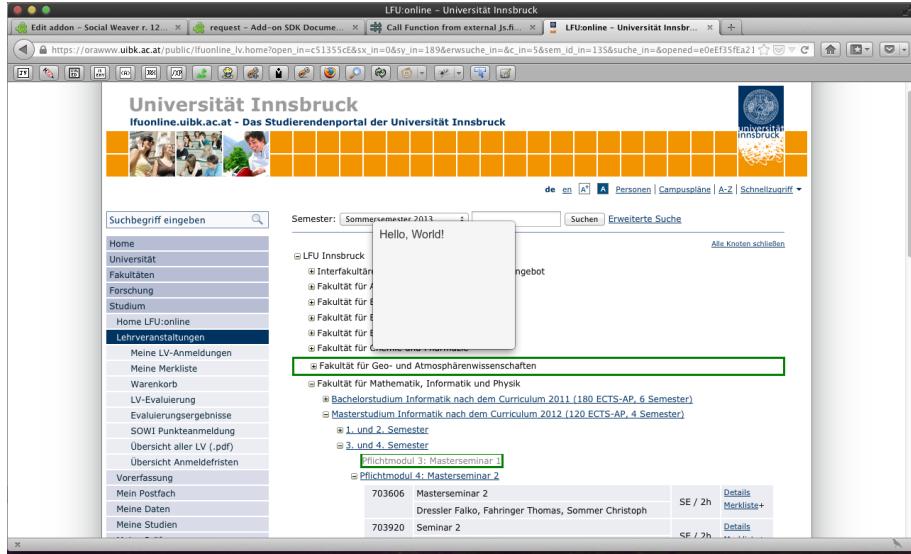


Figure 17: Rectangle shows that the underlying element is possible for annotation

erate a panel in case the user performs a *mouseenter* operation. This panel should show a brief version of the attached social element. In our case it could be the name of the context the comment box is related or the names of the attendees (our example screen shot just print outs "Hello, World!" 17).

#### 4.2.2 Managing several social elements without disturbing the view of the original content

This requirement is not directly about functionality but should ensure a positive user experience. It is possible to attach annotations to nearly any element in a web application. This is a lot of potential additional footage. Nevertheless the user needs to be in the position to navigate like usually within the application.

Basically, there are two options to guarantee such a requisition. Either we minimize the overhead that we display into the web view or we display additional information only at the appropriate time. To achieve the best results we combine both possibilities by introducing the mode

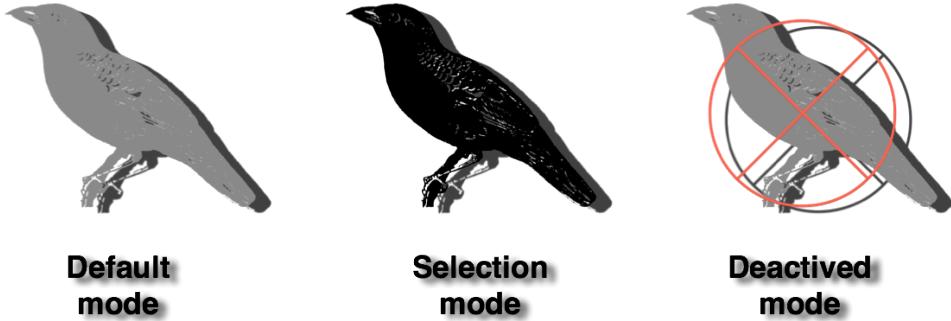


Figure 18: Widget representation for different modes

system:

The plugin has several modes that support different functionality and show different content. Those modes can be switched by clicking the widget in the add on bar. Every mode has its own logo, see Figure 18.

We distinguish the following modes:

1. Default mode

In the default mode the plugin runs passively. It does not disturb the user but runs synchronization and matching procedures in background. When the user opens a new web view, the plugin checks its database for annotations that belong to the view. If a positive match is found, it is into the users web view.

The navigation of the browser is as usual, except for the annotations that include a click handler that triggers the function for opening the social element.

2. Selection mode

The selection mode interferes eminently with the navigation and the representation of the regular browser view. Activating the selection mode marks all selectable elements with rectangles around it. Moving the cursor around the web view additionally marks the element beneath the cursor to visualize what element is marked when

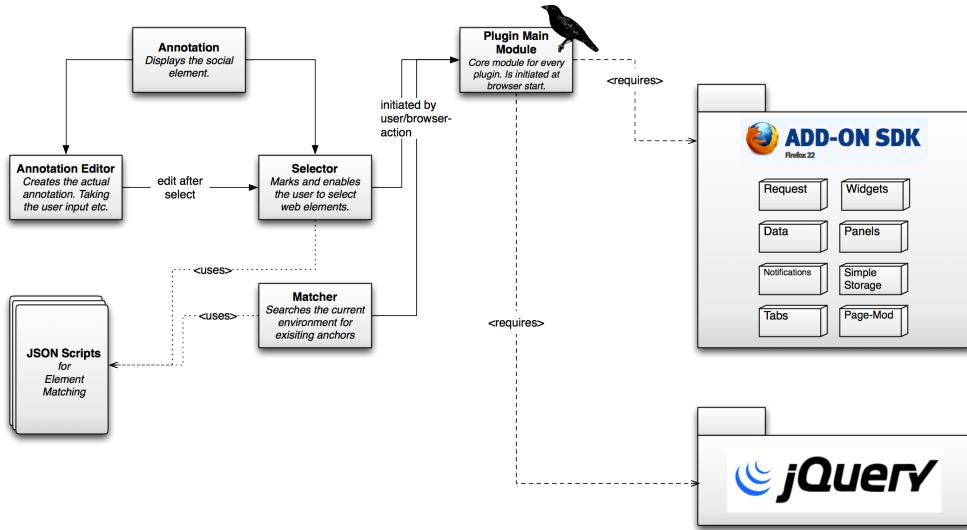


Figure 19: Architecture of the Firefox Social Weaver Plugin

clicked. In this mode clicking links and buttons and, does not trigger the functionality of those elements but instead select them so an annotation might be created.

Disabling the selection mode clears the view from the previously mentioned marks. Only successfully created annotations remains persistent.

### 3. Deactivated mode

Deactivating the plugin entirely disabled any functionality. This can be useful in worst cases like that the plugin prohibits regular navigation or the annotation marks interfere with the users view.

The mode system could be a starting point for extending Social Weaver for multiple user sessions in one plugin context. Or providing securely authenticated sessions that can only be activated when correct credentials are provided.

```

1 var sync = Request({
2     url: 'http://localhost:9998/anchor',
3     onComplete: function(response) {
4         for(var i = 0; i<response.json.length; i++) {
5             var r = response.json[i];
6
7             newAnchor = new Array(r.anchorURL,
8             r.ancestorId, r.anchorText);
9             var newAnnotationText = r.annotationText;
10            handleNewAnnotation(newAnnotationText,
11            newAnchor);
12        };
13    }
14 });
15 sync.get();

```

Figure 20: Sample JavaScript code for retrieving JSON objects from a web service with a GET REST request

#### 4.2.3 Communication with web service

To share our comments or annotations with other users we need a server side synchronization procedure. This section is only about the requirements that are related to the plugin side. (Details to the web service are discussed in Web Service Architecture 4.5.)

The first step to achieve this goal is to establish a communication between the plugin and a web service. For this purpose we are going to make use of the *request* module from the Mozilla Add-on SDK. It provides an easy to use JSON<sup>28</sup> and REST([15]) assistance.

We split this into the following sub requirements:

##### Plugin receives updates from server

What the plugin needs to know from the server is a set of Anchors. Those Anchors contain information like the author identification, a time stamp and of course the content. (see ??) So at this point we assume that our server provides a set formatted in JSON. The plugin generates a request to retrieve this data.

---

<sup>28</sup><http://www.json.org/>

This goal is surprisingly simple to achieve. In the sample code 4.2.3 we just need to specify the URL of the web service and we are able to access the JSON objects right away exactly like JavaScript objects. Then we use the JSON objects to create an anchor entity and use the existing `handleNewAnnotation(newAnnotationText, newAnchor)` method to store it in our *simple-storage* list.

Our prototype is a proof-by-concept system, therefore we keep the synchronization really simple. Instead of checking for new annotations and match them with the already existing data, we just rewrite our local plugin data set with a copy from the server. This technique could easily lead to corrupt and inconsistent data sets. But since the prototype is not meant to be used for confidential data or in any real world scenario at all - we just take the risk.

#### Plugin sends updates to server

When a user creates a new annotation or modifies it - the plugin should send an update to the web service immediately. Again we set up a method using the `request` module.

#### 4.2.4 Creating Anchors

We already mentioned anchors in the context of transmission. This section covers how those anchors are created at the plugin before sent to the web service. The first step in the creation of an anchor happens in the `selector` after the user clicked an element. After this happens, every rule from the current script is loaded and executed using the clicked element as input. The results are stored in an array we call `payload`. Once this process is finished we pass the payload with the current URL back to the `main module`:

```
1 event.preventDefault();
2         self.port.emit('show', [
3             url,
4             JSON.stringify(arr.payload)
5         );
```

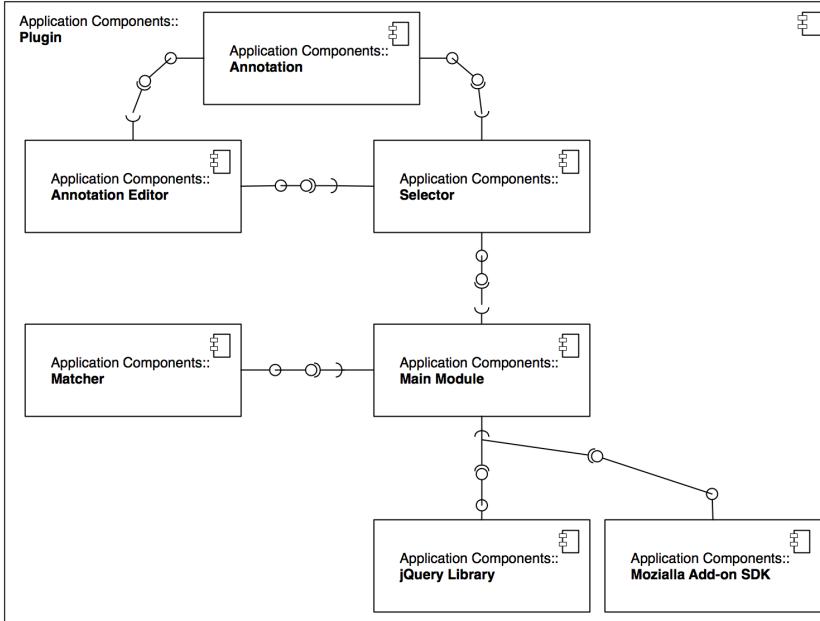


Figure 21: Component diagram for the plugin

How the results contained by the payload look like, is discussed in the next Section 4.2.5. The *selector* is initiated in the *main module*, providing a worker that is listening for the emission called *show*.

```

1 worker.port.on('show', function(data) {
2     annotationEditor.annotationAnchor = data;
3     annotationEditor.show();
4 });

```

From here we pass the anchor information to the *annotation editor*. The editor is responsible for storing the user input, that defines the social element. At this point we just assume that, no matter what social element is annotated, it generates a string like value that we can use for processing. So the *editor* extends the anchor data with the social element content.

Now that the annotation and its anchor is complete we call:

```

1 function handleNewAnnotation(anchor) {
2     var newAnnotation = new Annotation(anchor);
3     simpleStorage.storage.annotations.push(newAnnotation);
4     synchronize();

```



Figure 22: User selects the element pointed by the arrow

5 }

Temporarily we persist the new annotation in *local storage*, and then start the synchronizing with the web service. The annotation is dismissed in case the synchronization fails.

#### 4.2.5 Creating content in uniform sending format

The previous Section 4.2.4 showed how an annotation and its anchor is generated. Now the content of those entities is topic.

Again the first step in creating an anchor is to gather results on the clicked element according to the script. To illustrate that, we show this on an example in Figure 22. Next we use the following script:

```
1 {"rules": [
2     {"doc_location": "document.location.toString()", "element_content": "matchedElement.textContent"}
3 ]}
```

Executing this script on the web element results in the payload below:

```
1 [
2     {"doc_location": "http://www.uibk.ac.at/", "element_content": "Campus maps"}
3 ]
4 ]
```

Moreover we add the current URL to the annotation, which is redundant in that case with the rule *doc\_location*, but not necessarily have to be in different cases. Thereafter we pass the coming information array to the *editor*:

```

1 {"annotation": [
2   {"url": "http://www.uibk.ac.at/"},
3   {"payload": [
4     {"doc_location": "http://www.uibk.ac.at/"},
5     {"element_content": "Campus maps"}
6   ]}
7 ]}
```

The *editor* processes the user input and transforms it to a string that is added to the annotation. To keep the previous example tangible, we assume that the user creates a link to some wiki upon the element like: <http://www.uibk.ac.at/internalwiki/faqs>. Consequently the updated annotation contains something like:

```

1 {"annotation": [
2   {"url": "http://www.uibk.ac.at/"},
3   {"payload": [
4     {"doc_location": "http://www.uibk.ac.at/"},
5     {"element_content": "Campus maps"}
6   ]},
7   {"social_element": "http://www.uibk.ac.at/internalwiki/faqs"
8 }
```

This JSON array has the form, ready for being transmitted to the web service. The server side uses the data to create anchor and social element entities, but does not modify the values itself, unless it is an update.

#### 4.2.6 Parsing content from incoming messages

Basically, parsing incoming messages is quite the analogous opposite to the creation and sending procedure in 4.2.5. After the web service responds to the plugin request for updates, the incoming message is an JSON array of annotations. Formerly we have seen an example for such an annotation like:

```

1 {"annotation": [
2     {"url": "http://www.uibk.ac.at/"},
3     {"payload": [
4         {"doc_location": "http://www.uibk.ac.at/"},
5         {"element_content": "Campus maps"}
6     ]},
7     {"social_element": "http://www.uibk.ac.at/internalwiki/faqs"
8 }
9 ]}
```

Once the annotation list is received by the array, it is split and the single annotations parsed into its pieces: *url*, *payload*, *social\_element*. Those are formed to an *Annotation* object and persisted in local storage.

```

1 function updateAnnotation(anchor) {
2     var newAnnotation = new Annotation(anchor);
3     simpleStorage.storage.annotations.push(newAnnotation);
4     updateMatchers();
5 }
```

At last the matchers need to be updated, so the new annotations are checked on coming web view.

#### 4.2.7 Identifying web elements across different user sessions

Some of the previously discussed requirements were prerequisites, so finally the most challenging requirement can become subject. For matching web elements we need an annotation that has been created by a user selection. This process has been described in Section 4.2.4. This annotation has to be synchronized with the web service so other users are able to see the annotation as well. Formerly this was topic in Section 4.2.5.

In the first place the element identification is done by the matcher. Every time a new web view is opened the actual URL is passed to a matcher worker. A matcher worker is a thread-based instance of the matcher module. Using workers enables the plugin to run multiple matching procedures parallel (which is useful, for instance, when using tabs).

Once the matcher is triggered by opening a new web view the following algorithm take place:

```
1 boolean positiveMatch = true;
```

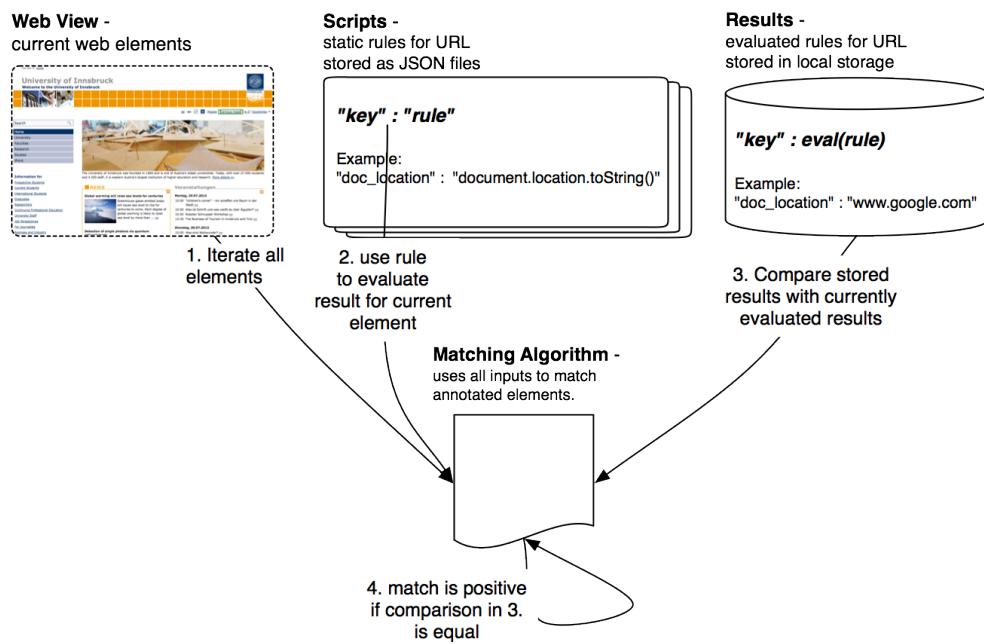


Figure 23: Visualization for the different inputs for the matching algorithm

```

2 for every element e in currentUrl{
3   for every rule r in script.get(currentUrl){
4     currentResult = r.execute(e);
5     payloadResult = localStorage.getScript(currentUrl) .
6       getRuleResult(r);
7     if(currentResult != payloadResult){
8       positiveMatch = false;
9       return;
10    }
11 }

```

Informally the algorithm iterates over every element in a new web view. This web view belongs to a certain URL that we use to determine what rule script to use. In case that no specific script is provided, a set of default rules is established. For every and each element we execute the rules from the script and compare the results to possibly existing annotations. From the existing annotations we store the evaluated rule results. Therefore if an web element has the same results for all rule evaluations as an stored annotation, we assume that the current web element is an anchor that is related to the stored element.

Since this issue is a little bit confusing, we explain what sources are used for decision making. See Figure 23. As sources for element matching we have the current web view and all its displayed elements, the set of static rule contained by the scripts and the local storage that contains existing annotations. In the following every numbered step on Figure 23 is explained in more detail:

1. We simply start with the mentioned iteration over all current web view elements.
2. For each element all rules from the static script are executed. The results are stored temporarily just for the period of comparison in the next few steps.
3. Now need to check the temporary results from 2. according to the stored annotation data. If local storage contains a evaluated rule set that equals the temporary evaluation on the current web element, ...

4. ... then it is a match.

**Algorithm Performance** The algorithm explained above is not performant. The reason is the obvious  $O(n^3)$  complexity due to the triple encapsulated for-loop. Since most web views have a quite limited amount of non empty elements it is no drawback for the prototype testing. However it is easy to understand and to visualize. For reasons of completion, we take a look on a more performant idea: The basic problem is that we do not search for keys but values instead. In each step we evaluate the value for the current web element and compare it to the values of all stored annotations. To overcome this issue, it would be necessary to generate hash values over all values of an element. For instance, an element that is identified with three rules, gets a hash value generated from the composite of all rule results. Then this hash is used as the key of this annotation. This way we reduce the algorithm to a complexity of  $O(n^2)$ . The removed for-loop is the iterative search through stored annotations. This has become a hash search procedure that has the complexity of an average  $O(1)$  and  $O(n)$  in the worst case.



Figure 24: Some of the used technologies for the web service

### 4.3 Social Weaver - Web Service

The coming part is about the implementation of the web service that provides interfaces for our previously built plugin.

### 4.4 Used Technologies

Before we discuss our web service architecture, we first of all list the used technologies and give a brief explanation. Readers who are familiar with the following terms may skip this section. After pointing out the architecture, we map our defined requirements to our implementation and explain how those are achieved.

#### Model View Controller (MVC)

The model view controller is the probably most common used user interface architecture pattern. Martin Fowler even writes in [18] "I've lost count of the times I've seen something described as MVC which turned out to be nothing like it.". Since the reason, why we are applying MVC for our web service, is more a result of technology choosing, than an architectural one, there is need for explanation.

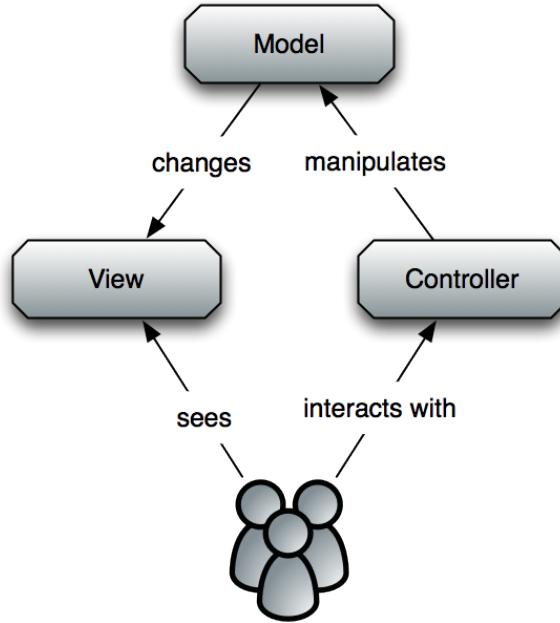


Figure 25: Basic structure of MVC

The basic idea of MVC is to separate displayed content and user interaction. As the name already reveals there are three modules that interact with each other and the user (also check Figure 25):

**Model** includes the logic of the system. That does not mean just business processes and functionality but even the persistence layer belongs to the model from the MVC perspective. The model updates the view and is being manipulated by the controller.

**View** is the representation of some data. A view does not have to be a whole view in a browser (like it is when we use *web view* outside this MVC context). It might represent a button, sub screen or any other user interface element. The view is seen by the user and being updated by the model.

**Controller** takes input from user actions and use these to trigger operations included by the model. The controller manipulates the model and is being used by the user.

**User** is able to see the content displayed by view and to use the controller parts to interact with the system. This is the essential part of MVC that seeing and interacting is separated.

Even though our web service has a proper MVC architecture we do not use it in the conventional way. Later we see that we use only RESTful requests to interact with the web service. It is easy and clean to extend a MVC pattern with additional interfaces for RESTful interactions. And with certain technologies, like Spring Roo, it is faster to generate a classic web service.

## OpenJPA

OpenJPA is a object-relational mapping for the Java Persistence API (`javax.persistence`). The implementation makes it easier to interact with the persistence layer. Defining `EntityManager` for entities with some rules like

```
1 public interface EntityManager {  
2  
3     public void persist(Object entity);  
4     public <T> T merge(T entity);  
5     public void remove(Object entity);  
6     public <T> T find  
7         (Class<T> entityClass,  
8          Object primaryKey);  
9     public <T> T find  
10        (Class<T> entityClass,  
11          Object primaryKey,  
12              Map<String, Object> properties);  
13     public <T> T find  
14        (Class<T> entityClass,  
15          Object primaryKey,  
16              LockModeType lockMode);  
17     ...  
18 }
```

enables us to user persisted data nearly like objects. In the web service any operation that writes to database is using OpenJPA.

## **PostgreSQL**

PostgreSQL is a cross-platform open source object-relational database system that the web service uses for the persistence layer. Since our database usage does not exceed basic operations there is no need to explain extended features of PostgreSQL.

## **RESTful Web Services**

RESTful web service or often called RESTful web API as well use HTTP and REST principles. REST was defined the first time in Roy Fieldings doctoral dissertation [16]. It stands for *representational state transfer*. REST uses the same types of operations as, for example, SOAP. These are:

1. GET
2. POST
3. PUT
4. PATCH
5. DELETE

The central principle is that every accessible resource has its own and unique identifier (URI) in HTTP context. Related to this URI the different operations, mentioned above, can be executed. The RESTful provider handles each operation accordingly. We have two different cases where these operations slightly differ. It depends whether the URI belongs to a single resource entity (like for instance: <http://localhost:8080/anchors/54>) or a set of entities (like <http://localhost:8080/anchors>). Performing requests on a set URI operates logically on sets. This means GET retrieves the whole list, POST adds a list of entities and DELETE deletes everything. On the contrary requests on single resources only apply to the single element.

## Spring

Spring is an application development framework for Java. Since its first release in 2002 it grew rapidly under the Apache 2.0 license<sup>29</sup> into several directions like modern web, data access, integration, mobile, social, security and cloud ready. All those sub frameworks provide different functionality. Besides that there exists several side-projects. The web service makes use of one of those side-project that is called Spring Roo<sup>30</sup>. Roo is a development tool that makes it easy to create basic structures for web services with database connectivity. This tool makes extensive use of some Spring framework modules like Spring Integration, Spring Framework, Spring Security and Spring Web Flow.

## AspectJ

AspectJ is an extension to the Java programming language to provide aspect oriented programming. Even though AspectJ is the probably best known representative for aspect orientation, the basic idea of this programming paradigm is applicable to any object oriented language. Basically an aspect enables us to break down program logic to another layer. In object oriented environment most of the time the logic, that is related to an object, is included in the same class. With aspects it becomes possible to distinguish different behaviors, related to an object, into different classes or even reuse them. For instance, we have an entity controller for the anchor, the *AnchorController*. This object is responsible for handling requests that arrive at the web service. Since there are several request types and different possibilities to answer them, we can distinguish between JSON and HTML requests. JSON requests can be sent by any client, whereas HTML is requested from the web client. We split those cases up into two separate aspect classes. By default these are called *AnchorController\_Roo\_Controller* and *AnchorController\_Roo\_Json*. Using aspects becomes more valuable with increasing complexity. The *Anchor* entity is split into aspects for bean-, JPA entity-, JSON-functionality etc.

---

<sup>29</sup><http://www.apache.org/licenses/>

<sup>30</sup><http://www.springsource.org/spring-roo>

## 4.5 Web Service Architecture

The web service is a common MVC architecture that uses JSON/RESTful interfaces. The persistence layer is connected to a PostgreSQL database using OpenJPA.

Our main entities are the anchor and social element. The anchor has been already discussed from the concept point of view. The entity contains all the parameters that are necessary for matching web elements. This set of parameters can differ from one web application to another. Additionally the anchor entity contains an unique object identifier (OID) that defines the anchor even across different user sessions. This way updates can be performed more easily without having to check for all parameters every time. Which would be hard especially in those cases where an unusual set of matching parameters is being used. To avoid this difficulty but to still keep all parameters related we generate a hash from a combination of all relevant parameters. This hash is used as OID. Besides that the Anchor holds a time stamp with information about the last modified date. We use this data for the synchronization procedure.

The social element entity is handled as a separate entity but from the concept perspective it is a part of the Anchor. Basically it works as a container for any kind of social content. Because our prototype just provides a simple HTML inject, the social element contains an URL and a reference to the Anchor. But it is extendable to hold data for native and more complex social element types.

The entities are implemented as beans and therefore being directly persisted in the PostgreSQL database.

According to the model view controller pattern there are also controllers for the entities that provides several interfaces that are accessible through the standard REST requests.

The View from our Model View Controller architecture is a web view that allows the user to check the content manually (see Figure 26). This is just a pleasant side feature and not related to our Social Weaving use cases and for that reason this part should be discussed no further.

| Social Weaver Persistence View   |                       |   |   |
|--|-----------------------|---|---|
|             |                       |   |   |
| <b>ANCHOR</b><br>Create new Anchor<br><a href="#">List all Anchors</a>                         |                       |   |   |
| <b>SOCIAL ELEMENT</b><br>Create new Social Element<br><a href="#">List all Social Elements</a> |                       |   |   |
| <b>List all Anchors</b>  |                       |   |   |
| Id   | Ancestor Id           | Url   | Element Id  |
| -5908227502659916021   | mitte_artikel         | <a href="http://www.heise.de/open/article/Deutschland/2009/09/09/nvidia-nividia-1845054.htm">http://www.heise.de/open/article/Deutschland/2009/09/09/nvidia-nividia-1845054.htm</a> | Nvidias Grafikkarte unterscheidet sich von Hybridsgrafik. Wie in anderem Bereich kann man sie auch einfach gemach Industrieanleger  |
| 2740589997998976560  | unten                 | <a href="http://www.heise.de/">http://www.heise.de/</a>   | Foxit PDF Reader<br>Simone Moeller<br>Plugin simuliert mehrere OS<br>Debian 7.0 Wheezy Kurztest Die Neuerungen von 3.9 Ubuntu 13.0 Test Debian 7.0 Versionierungsk Odrin Akbari IT, Drahelin, Cloud, Software Enginei Embedded, Mobile Software Systemen und Web View In Za |
| -6627205323102389017   | unten                 | <a href="http://www.heise.de/">http://www.heise.de/</a>   | Eine hessische Netzwerkspezialist in Zukunft auch wieder zurückge weichen können. Mehr.   |
| 9292970307379280095  | meistgelesenen_tabs_1 | <a href="http://www.heise.de/open/">http://www.heise.de/open/</a>   | Niemand weiß, v Google und Co. mit persönlic Daten in den Cx ansetzen. Nur wenn Geld bleiben deu Kosten.  |
| 3044954768485376830  | mitte_rechts          | <a href="http://www.heise.de/open/">http://www.heise.de/open/</a>   | Als bisherigen Festnetz-Kunde kann man die Pre Tarif hinzuholen sollen laut einen Medienbericht "Neukunden ha   |
| 1990370735415366000  | null                  | <a href="http://drasheim.formcharts.org/">http://drasheim.formcharts.org/</a>   |   |
| -4683082136116998605   | unten                 | <a href="http://www.heise.de/">http://www.heise.de/</a>   |   |
| -46606773461743914710  | mitte_rechts          | <a href="http://www.heise.de/">http://www.heise.de/</a>   |   |
| -3935469201791573732   | oben                  | <a href="http://www.heise.de/">http://www.heise.de/</a>   |   |

Figure 26: Screen shot from Social Weaver Persistence Web View

## 4.6 Requirements for the Web Service

In Section 3.5.2 we defined the following requirements for the web service:

1. Offer service that receives messages from plugin-clients
2. Synchronization for requests from different user-session
3. Persist updates into a database
4. Keep the server application independent to weaved-into web application
5. Keep the server application independent from the plugin
6. Parse incoming messages
7. Create outgoing messages

In the following we explain requirement by requirement how the prototype web service implements the features. The introduction of 4.5 included a brief overview of the web service. Technical details only are

shown and discussed when relevant to the fulfillment of the corresponding requirement.

#### 4.6.1 Offer service that receives messages from plugin-clients

For the needs of the prototype we use a standard RESTful PUT interface on the server side for the anchor entity:

```
1 {
2     @RequestMapping(method = RequestMethod.PUT, headers =
3         "Accept=application/json")
4     public ResponseEntity<String> AnchorController.
5         updateFromJson(@RequestBody String json) {
6         HttpHeaders headers = new HttpHeaders();
7         headers.add("Content-Type", "application/json");
8         Anchor anchor = Anchor.fromJsonToAnchor(json);
9         if (anchor.merge() == null) {
10             return new ResponseEntity<String>(headers,
11                 HttpStatus.NOT_FOUND);
12         }
13         return new ResponseEntity<String>(headers, HttpStatus
14             .OK);
15     }
}
```

With no security restrictions any client can send a request and since the anchor format is valid, the web service persists the data into the database. The request body has to have JSON format. The JSON body is deserialized (line five) using the default JSONDeserializer provided by the Flexjson framework<sup>31</sup>. The fact that we use a PUT request enables us to either update or create new entities. Messages that has the same payload, create the same OID hash. Every anchor on the same element is recognized as an update. New anchors insert a new entity.

A possible and valid PUT request using cURL<sup>32</sup> could look like:

```
curl -i -H "Accept: application/json" -X PUT -d
"url='http://draheim.formcharts.org/'",
payload='[
```

---

<sup>31</sup><http://flexjson.sourceforge.net/>

<sup>32</sup><http://curl.haxx.se/>

```

  {"doc_location": "http://draheim.formcharts.org/"},
  {"element_content": "PD Dr. Dirk Draheim"}
]
"
http://localhost:8080/anchors

```

This way of receiving requests is very simple and provides no handling for user sessions, secure authentication or validation of anchors.

#### **4.6.2 Synchronization for requests from different user-session**

The prototype does not provide specific user sessions. This would be desirable as an extended feature. The web service handles a synchronization between different users exactly as for one user. Any message with an anchor that is received, injects into the data set of anchors. We use a time stamp to signalize that updates were made. When users synchronize with the server they simply receive all anchors that are newer than the newest anchor located in the users plugin.

We clarify this on a small use case scenario with Alice and Bob:

1. Alice starts the plugin and synchronizes at time n. It is a new session so no anchors are sent back to Alice. Both parties, Alice and the web service, have n set as update time stamp.
2. Alice adds two anchors to the data set. These anchors are transmitted to the server and get the time stamp n+1.
3. Alice automatically synchronizes with the server after sending the update. Again both parties have a synchronized time stamp (n+1).
4. Bob joins this session and starts his plugin. This initiates a synchronization and Bob gets all updates until n+1.
5. Bob sends a new anchor to the server.
6. The web service receives the anchor and sets its time stamp to n+2.
7. Bob automatically synchronizes his local data content. Bob and the web service are now at time stamp n+2.



Figure 27: UML package diagram from web service

8. Alice has to refresh the plugin since the server is silent. Until Alice or the plugin initiate a synchronization, Alice keeps time stamp n+1

Besides the drawbacks that users cannot determine who made what changes (and when), the web service has the issue that no push notifications are supported. The plugin is regularly update automatically or triggered by specific actions. Such actions can be update requests or opening new web views.

This minimalistic user synchronization support is sufficient for showing how Social Weaving works across different hosts though.

#### 4.6.3 Persist updates into a database

Once the REST service receives and deserializes the JSON file, we proceed with populating the new data into the database. Since we use PUT functionality we need to merge it eventually into already existing database entries. This is realized using the following implementation:

```
1 {
2     @Transactional
3     public Anchor Anchor.merge() {
4         if (this.entityManager == null) this.entityManager =
5             entityManager();
6         Anchor merged = this.entityManager.merge(this);
7         this.entityManager.flush();
8         return merged;
9     }
9 }
```

As entity manager we use the standard from the javax.persistence library<sup>33</sup>. The entity manager is configured with OpenJPA and connected to a PostgreSQL database.

#### 4.6.4 Keep the server application independent to weaved-into web application

In the decoupling requirement it is about the content of the annotation messages that are transmitted between plugin and web service. The requirement should ensure that the message form is independent from the target web view. The target web view is the web page or application the annotation belongs to. The web service needs to be able to synchronize all annotations simultaneously no matter where they are annotated. For instance, one annotation made on `http://www.uibk.ac.at/` has the same form and is handled equally as an annotation from `internal-sap.examplecoorp:4567`.

To affirm that this constraint is not disturbed, messages are handled as information containers. Once they arrive at the web service, it pro-

---

<sup>33</sup><http://docs.oracle.com/javaee/6/api/javax/persistence/package-summary.html>

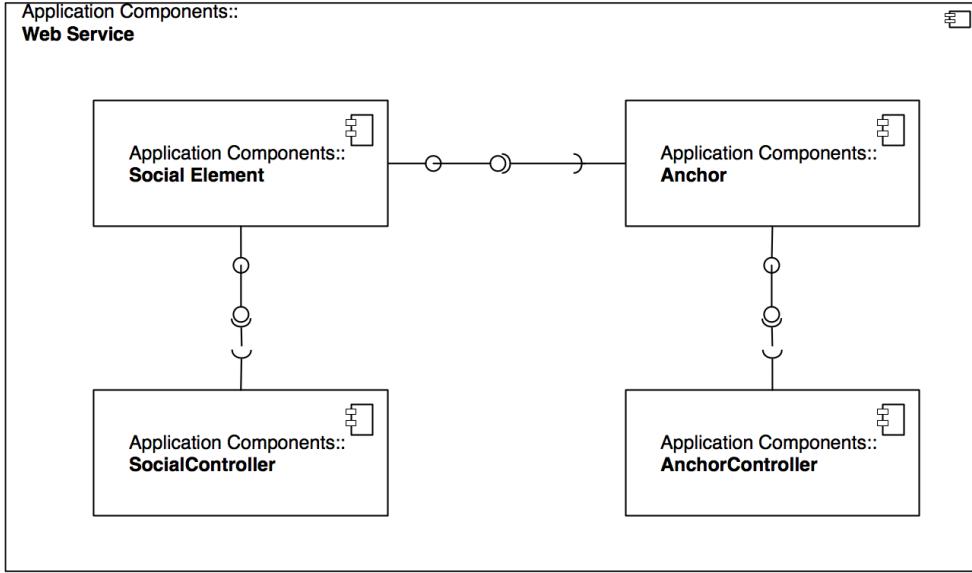


Figure 28: Component diagram for the web service

vides those without any knowledge about the inside of the message. All operations on the data is read-only.

#### 4.6.5 Keep the server application independent from the plugin

The previous decoupling requirement 4.6.4 was about the content of messages. This requirement is about the message format and the processing rules. Since the Social Weaver prototype provides a plugin for Firefox only, this requirement is more a heads-up for potential upcoming development of plugins for other browsers. The exact format of the messages has been discussed already in the context of plugin requirements (4.2.5 and 4.2.6) and is issue in the coming Sections (4.6.6 and 4.6.7). As long this format is kept up, the requirement fulfillment remains valid.

#### 4.6.6 Parse incoming messages

Formerly message parsing was discussed in Section 4.2.6. Hence this section does not cover the way of creating the message. We just assume

the defined format, which was:

```
1 {"annotation": [
2     {"url": "http://www.uibk.ac.at/"},
3     {"payload": [
4         {"doc_location": "http://www.uibk.ac.at/"},
5         {"element_content": "Campus maps"}
6     ]},
7     {"social_element": "http://www.uibk.ac.at/internalwiki/faqs"
8 }
```

In Section 4.6.5 we stated that the web service does not modify the content of the message. The only operations are read only. The following steps take place when a new annotation array arrives:

1. The array is split and the annotations handled separately
2. Each annotation is split into its elements: `url`, `payload` and `social_element`
3. `url` and `payload` are stored as values in an anchor entity
4. `social_element` is stored as value in a social element entity
5. Each time an anchor is persisted it updates its time stamp to the most recent update time
6. The primary key for an anchor becomes a has value over the payload and `url`

It is possible that an incoming annotation already exists and therefore is just an update. This case only differs slightly from the procedure mentioned above. The `social_element` is overwritten with the new content. The anchor entity receives an up to date time stamp. But the remaining fields remain untouched.

#### 4.6.7 Create outgoing messages

Generating outgoing messages in this context means providing them as JSON representation through a RESTful interface. There are several interface for retrieving annotations from the web service like:

```
1 @RequestMapping(headers = "Accept=application/json")
2     @ResponseBody
3     public ResponseEntity<String> AnchorController.listJson()
4     {
5         HttpHeaders headers = new HttpHeaders();
6         headers.add("Content-Type", "application/json;
7             charset=utf-8");
8         List<Anchor> result = Anchor.findAllAnchors();
9         return new ResponseEntity<String>(Anchor.toJsonArray(
10             result), headers, HttpStatus.OK);
11     }
```

It is possible as well to retrieve specific annotations by its value or key. Most of the time we need the special query for retrieving only the newest anchors. This task is accomplished by:

```
1 @RequestMapping(value="/updates/{lastModifiedTimestamp}")
2     public ResponseEntity<String> listNewAnchorsJson(
3         @PathVariable Long lastModifiedTimestamp) {
4         HttpHeaders headers = new HttpHeaders();
5         headers.add("Content-Type", "application/json;
6             charset=utf-8");
7         List<Anchor> result = Anchor.
8             findAllAnchorsWithNewerTimestamp(
9                 lastModifiedTimestamp);
10        return new ResponseEntity<String>(Anchor.toJsonArray(
11            result), headers, HttpStatus.OK);
12    }
```

Since these methods are formed according to the spring standard, the only part that requires explanation is the actual finder method in line five. Behind the scenes we use a TypedQuery (Figure. 4.6.7) to create a modified SQL query that returns all entities that has a newer time stamp than the parameter, that has been passed from the plugin.

```

1 TypedQuery<Anchor> query = entityManager().createQuery("SELECT o FROM Anchor o WHERE o.lastModifiedTimestamp > :ts",
2 , Anchor.class);

```

## 4.7 Social Weaver - Script Support

The following part explains how the script support looks like in detail for our Firefox plugin. In Section 3.5.3 we discussed the purpose of the script support and what its goals are. The coming part applies this knowledge practically to the prototype development. Before we start stepping through the gathered requirements from 3.5.3, a brief example of a script use case is explained to provide a better overview to the reader.

A script contains the information about how an element in a web view might be found. We use JSON as format for the scripts because of the support that JavaScript provides for that standard. The script defines a set of rules that are used to perform operations on the selected element. The results from these operations are generated to a payload. This payload might be the information for anchors, URL and content related to social elements. The server handles this payload as one value and does not parse it. All meta information that are needed by the server are transmitted separately from it. To understand how the script is used to generate an anchor format take a look at the example:

```

1 {
2     rules:
3     [
4
5         {"doc_location" : "document.location.toString()"},
6         {"element_content" : "$(matchedElement).text()"},
7         {"element_children" : "$(matchedElement).children().
8             text()"}, {"element_content": "matchedElement.innerHTML"}, {"dom_path": "true"}
9     ]
10 }
11 }

```

The purpose of this script example is to show the different possibilities and not a real scenario use case. It becomes obvious why this set of

parameters would be no good choice.

Basically, a script is a set of rules. A rule consists of a key name and the actual operation that is being used to perform an action. The key name can be any string withing quotes chosen by the script author. The key names should be unique in one script though. The operation part offers different opportunities:

- **jQuery Operation**

jQuery is a great possibility to traverse the DOM tree and it is possible to inject jQuery commands directly in the script. It is necessary that the command returns a string that is used for identification. The first line

```
1           {"doc_location" : "document.location.  
                           toString()"}  
would tell the plugin to save the document location - which is the plain URL in most cases.
```

To trigger an operation related to the element that has been clicked by the user we might use the keyword `matchedElement`. In case a jQuery method is used it is still necessary to transform the matched element to jQuery format (`matchedElement → $(matchedElement)`).

- **JavaScript Operation**

Even though most functionality related to DOM tree traversing should be covered with jQuery it might be of use sometimes to use JavaScript commands directly.

```
1           {"element_content": "matchedElement.  
                           innerHTML"}  
This line is an example for how to retrieve the HTML content of an element. This information might be used for matching elements for instance.
```

- **Predefined Operation** Some functions we need are not directly provided using JavaScript. The best example for such a case is the DOM tree path. We can use the DOM tree path for distinguishing similar

elements. This functionality is provided by the plugin and can be enabled or disabled with the rule:

```
1 { "dom_path": "true"}
```

## 4.8 Requirements for the Script Support

In the conceptual Section 3.5.3 we defined a couple of abstract requirements that we need to specify for a proper implementation. Those requirements were:

1. Container of all necessary information for element matching
2. Decoupled from browser plugin and server backend
3. Syntax that is easy to read and write
4. Extension of the plugin with parsing methods
5. Default matching procedure should be provided (so the overall functionality is not limited when no scripts exist)
6. Scripts should be related to a single or a set of URLs

### 4.8.1 Container of all necessary information for element matching

For matching different elements we need the flexibility to use a variable set of rules. It would be a drawback to have a static rule system. The problem is that in some web views we need different operations to match elements than on others. Depending on the environment we need a specific container with the rule set.

We solve this issue by introducing the payload container that contains a JSON array with all information that is set by the script. This way we are able to extend information for element matching and modify it just by changing the script. The plugin and backbone of our system does not necessarily have to be changed because it always is handled as a single JSON string.

#### **4.8.2 Decoupled from browser plugin and server backend**

The script itself does not contain any information of the browser plugin type or the server module. The defined rules need to be supported by the plugin though.

A plugin that does not support jQuery commands would not work with our script example from above. Or the *predefined operation* (mentioned in 4.7) is another case that needs to be supported by the plugin. Using unknown or unsupported operations leads to unexpected results.

The server on the other hand is completely decoupled from the script support. The payload is just one column and the information about element anchors is of no use for the server. This is why the payload is not be parsed on the server.

Even corrupt payloads that cannot be used by the plugin are perfectly synchronized at the back end. This might seem not much of use at first appearance. But there is the case when a the payload for matching an element becomes defect not by using wrong rules, but because of some changes in the web view. Then we still want to keep the information about the element and just re-create the payload to it. Hence it makes sense to keep even those elements in the server database.

#### **4.8.3 Syntax that is easy to read and write**

It is a desirable goal for the future to have a system, like a script generator, that can be used by persons without any technical knowledge. But since we conduct prototype development we at least assume knowledge about web development. To choose the right rules and operations for element matching, requires this kind of knowledge anyway.

JSON is commonly used format and even possible to read by persons without technical knowledge. When providing a template with some example rules it is obvious to see how these rules might be extended. The most challenging part is to find and define the correct set of rules - but this is beyond the scope.

Beyond the criterion that scripts are human readable it would be easy to create a form or generator with a graphical interface to generate such

scripts. Error handling could be supported already at this point. Even more desirable is an automatic script generator that generates scripts from user behavior without his active interaction (or at least minimal).

#### 4.8.4 Extension of the plugin with parsing methods

When we were talking about rules and operations for element matching, this included short Java Script or jQuery commands. Technically we are not limited to short commands and it is possible to insert a whole command block as a rule. But for debugging reasons this is not a good solution. And some operations may require more than just a chain of jQuery commands.

For example, we take the procedure of determining the DOM path of an element in the tree. The idea is to start with the class name of the element itself. Then check the class name of its parents so long until the root of the DOM tree is reached. All names chained together describe the path of the element in the tree. The fact that this result is not necessarily unique underlies the problem that DOM trees are often ambiguous. We take a closer look on this issue in 4.9 Ambiguity Problem. But for some web views the DOM path still might be the right choice.

To understand why such a procedure is not possible to be fitted in a script we need to take a look at the code first:

```
1  var rightArrowParents = [];
2
3  $(this).parents().not('html').each(function() {
4      var entry = this.tagName.toLowerCase();
5
6      if (this.className) {
7          entry += ". " + this.className.replace(/ /g, '.');
8      }
9
10     rightArrowParents.push(entry);
11 });
12 rightArrowParents.reverse();
13 var domPath = rightArrowParents.join(";;");
```

In line three we initiate a loop for all parent elements of the selected

element this. We watch out for every parent that has a `className` in line six. In a positive case we add this information to our path result.

The problem why we cannot insert such an operation into a script is, that we need an outside variable for keeping track of the results through the loop iterations. Line three until eleven is the actual jQuery command. But it would be a mess to pass the whole code with the script. Theoretically it would be possible to support such scripts but it would make the script idea even more error prone.

Instead we use *predefined functions*. Those functions are implemented directly in the plugin and can be triggered using defined rules in the script.

To enable the DOM path parameter in the rule set we would just need to insert this rule:

```
1      {"dom_path": "true"}
```

The plugin would recognize this rule and run the code that determines the DOM path. In the Section 4.8.2 we already mentioned that this way of supporting more complex operations leads to minor coupling between plugin and script.

#### **4.8.5 Default matching procedure should be provided (so the overall functionality is not limited when no scripts exist)**

Even though it is not possible to provide a default matching algorithm that applies to any web view, it is desirable to at least have some default matching in case to specific script for the visited URL exists. If the user visits an new environment there is at least the chance that some elements might be matched.

To fulfill this requirement, the plugin provides a default script. When a new web view is loaded - all scripts are checked whether one of them applies to the new page. If it is not the case the default script is chosen and the user notified.

#### **4.8.6 Scripts should be related to a single or a set of URLs**

Every script, except for the default script from 4.8.5, mostly needs to be related to a specific environment. When we talk about environment in this case, it means views that inherit from a root URL. As example a script can be related to `http://www.gnu.org`. But any page that has this URL as root, like, for instance `http://www.gnu.org/philosophy/philosophy.html`, still applies to the same script.

The assumption is that views in the same environment apply to the same web architecture and hence its elements can be identified similarly.

Obviously this must not hold for every case. Theoretically a web view can have a totally different architecture than its root. But for prototype development this drawback is considered as tolerable.

## 4.9 Ambiguity Problem

Throughout the conceptual (3) and implementation (4) section about the prototype development we often noticed issues that make it tricky to achieve the proposed goals. The greatest challenge by far is the unique recognition of elements in a web view. More precisely: the finding of an element in the DOM tree.

This procedure consists of the two steps:

1. User chooses element from view
2. Plugin searches for this element from the DOM tree

The first step is easy because we have the clear information from the user input. The hard work is done by the user. Still our problematic situation takes place already at this point.

Hence the plugin needs to know in what way it is going to identify the element in the second step, it is necessary to gather all the information in first step. This is where the rules from a script (4.7) come in. Those rules are commands that are executed and retrieve results. Those results identify the element.

In the second step, when a view is opened, all appearing elements are checked with the script rules and the results compared to our results from step one. If the results appear to be the same - we assume it is the searched element.

The fact that we can only assume, finally leads us to the actual problem of this section. The DOM tree can be ambiguous and as a matter of fact this is no exception.

### 4.9.1 Ambiguous Grammar

We know the origin of ambiguity in computer science from formal grammars. A grammar is ambiguous for which there exists a string that has more than one leftmost derivation. Check Figure 29 for a common example of an ambiguous grammar.

1  $S \rightarrow SS \mid (S) \mid \epsilon$

$$S \rightarrow SS \mid (S) \mid \epsilon$$

Two leftmost derivations for: ()()()

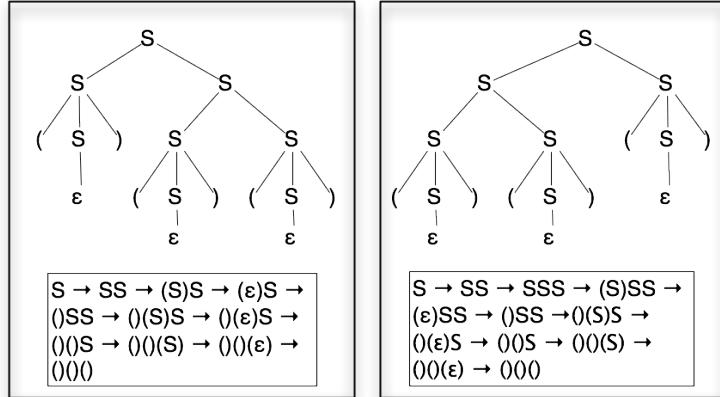


Figure 29: Example for an ambiguous grammar

This generates a chain of correct opening and closing brackets. The grammar is ambiguous because we have two ways of generating the same string  $()()()$ . For the parse tree and step by step creation see again the Figure 29.

#### 4.9.2 Ambiguity for Element Matching

What is the concern of ambiguous grammars when we talk about web architectures? We use the basic idea of ambiguity to describe the problem giving elements unique parameters. Imagine we would try to identify elements just on their location in the DOM tree. At a first glance this may appear as an effective way since we are used to storing data in tree based data structures.

We explain the problem with the HTML example in Figure 4.9.2.

Determining the DOM path for Software Development would return the value: `<html>,<head>,<title>`. In this case the path would be a unique identifier in this environment. The DOM path for Construction would be `<html>,<body>,<ul>,<li>`. This path would not only apply to all `<li>` elements in the same `<ul>` context, but to all `<ul>` lists in the

```

1 <html>
2   <head>
3     <title>Software Development</title>
4   </head>
5   <body>
6     <b>Software Development Activities</b>
7     <ul>
8       <li> Requirements
9       <li> Construction
10      <li> Deploying
11    </ul>
12   <b>Software Development Methodologies</b>
13   <ul>
14     <li> Spiral
15     <li> V-Model
16     <li> Scrum
17   </ul>
18 </body>
19 </html>

```

Figure 30: HTML example for showing ambiguity

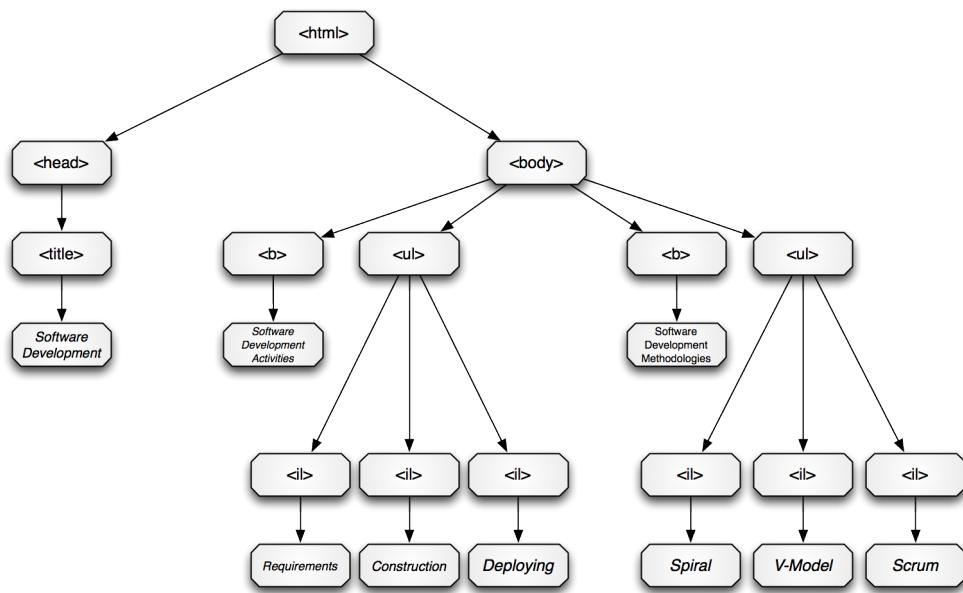


Figure 31: DOM tree representation for HTML code in Figure 4.9.2

- 1 Select the root as current node and mark it with #0
- 2 Retrieve class types of all children
- 3 Mark every class type set with an incremental counter starting with #0 to #n
- 4 Repeat Steps two and three for every child until no child has class type

Figure 32: Algorithm for parameter DOM tree

same subpath (which is `<html>`, `<body>` so far). Using this path would apply to all six list elements.

#### 4.9.3 Parameter Data Object Model Tree

For the moment we forget that we can use other parameters (like the `<li>` content or surrounding parameters like the `<b>` blocks to identify elements. When we represent the HTML code as DOM tree, we receive a structure where it seems that every element can be located uniquely (see Figure 31). The parameter DOM path for `Construction`, which has the regular DOM path `<html>`, `<body>`, `<ul>`, `<li>`, would become `#0<html>`, `#0<body>`, `#0<ul>`, `#1<li>`. To keep that feature available in-code, we need to create a copy of the actual DOM tree and add parameters that uniquely identify the class types. The parameters are set by following the algorithm in Figure 32. Informally this algorithm starts at the root and marks it. From there on every children is classified for its class type. Children with the same class type are marked with an incremental counter. This operation is recursively be repeated until no child has a class type. Applying this algorithm to the DOM tree in Figure 31 we receive the parameter DOM tree in Figure 33. As you can see the class type `<b>` is marked with #0 as well as `<ul>`. Even though both children have the same parent, there is no need to use the same counter for marking.

The advantage of using increment for same class types only is a better robustness. If the HTML code change it might happen that the param-

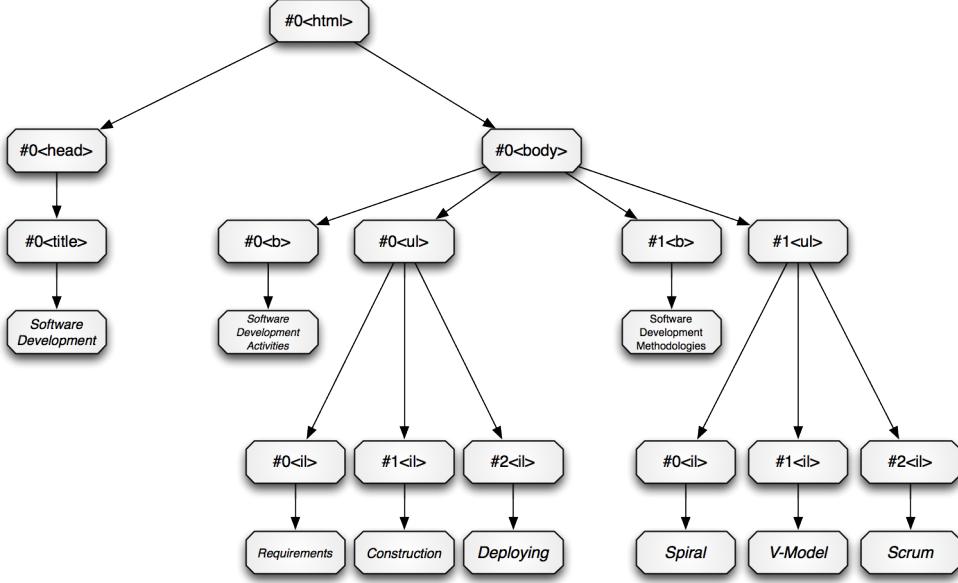


Figure 33: Example for parameter DOM tree

ter DOM tree becomes corrupt. With independent counters impacts from changes are attenuated. The idea of the parameter DOM tree is just mentioned for reasons of completeness. The algorithm is not implemented in the prototype because of practical reasons.

The parameter DOM path is more effective than the regular path, because it overcomes the ambiguity problem. But there still are problems that apply to both methods. Web applications and pages change frequently and though the underlying HTML code. When we use the a tree representation for the whole code - basically, any changes becomes critical and might affect the element matching.

For that reason the prototype focuses on the script support approach. It provides more flexibility and is more independent of changes that appear not near its location.

#### 4.9.4 Effects of Web Evolution Element Matching

This section compares the script support and parameter DOM path approach in regard to web evolution. Web evolution means any changes that happen to the HTML code we use for element matching. We do not care whether those changes are updates made by user or that happen automatically. Changes are a risk for both approaches so that elements can not be matched anymore. But the script support is more robust to changes that appear somewhere not near the elements location. The parameter DOM path might affect on any element anchors. To show this, we use the HTML example from Figure 4.9.2. The element Construction should be matched with the parameter DOM path and a simple script. Then we change the structure of the HTML code and observe the effects on both procedures.

In the previous section we already determined the parameter DOM path for the element Construction which is `\#0<html>, \#0<body>, \#0<ul>, \#1<li>`. This parameter is enough to clearly find the right element.

As script we use the text from the content of the element itself and the class type of its immediate parent. To get those information we use the following script:

```
1 {
2     rules:
3     [
4         {"element_content" : "$(matchedElement).text()", "element_parent" : "$(matchedElement).parents().first()"}
5     ]
6 }
7 }
```

Normally we would check on the documents URL to only apply the script to the right environment. But in this case we keep it simple to keep focus on the actual issue. If the script is executed on Construction we retrieve the following results:

```
1 {
2     {"element_content" : "Construction", "element_parent" : "li"}
3 }
```

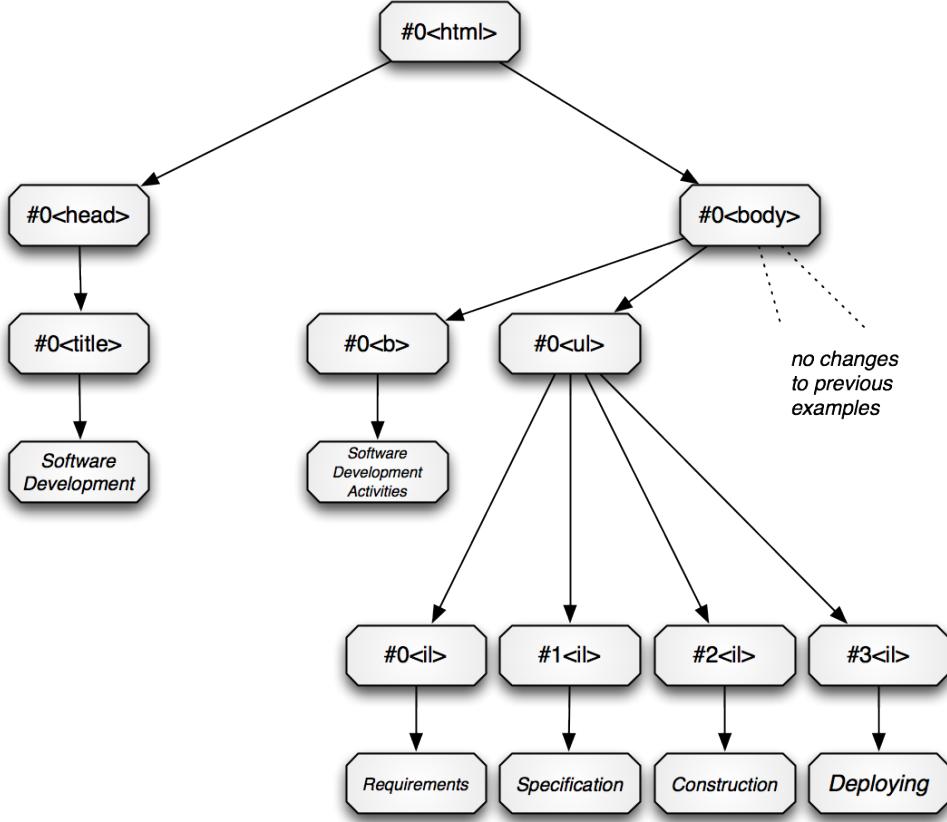


Figure 34: Modified parameter DOM tree

4 }

The update that happens to the HTML code is a newly inserted element into the *Software Development Activities* list. The new parameter tree is shown in Figure 34. Even though the matched element *Construction* is not directly changed, the updated environment results in a new parameter DOM path, which is: `\#0<html>, \#0<body>, \#0<ul>, \#2<li>`. The changes are slightly different, but still it crashes our matching procedures. *Construction* cannot be found anymore using the DOM path.

But the script still finds the element correctly since its independent from most of the environment. The results for the script execution we received earlier, does not change.

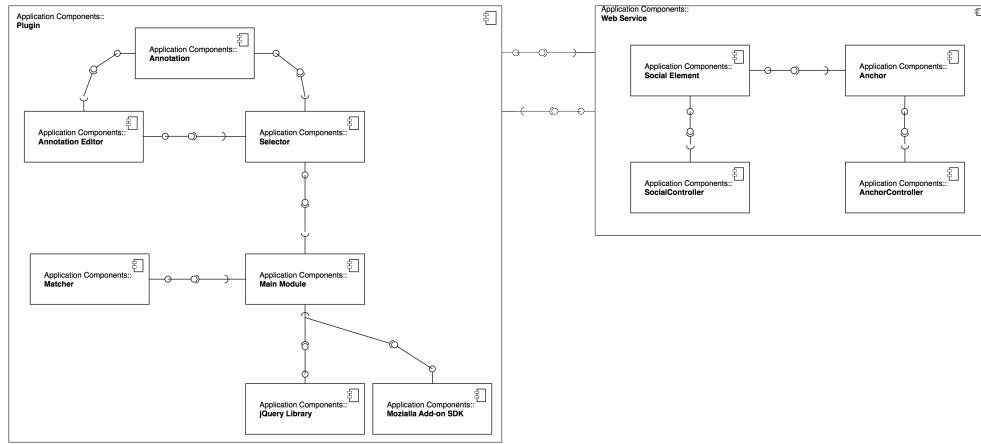


Figure 35: Component diagram for whole system

Keep in mind that there still are changes that can happen in the HTML code and that would affect scripts. There simply is no guarantee for a reliable anchor without exception.

## 5 Social Weaver Analysis

### 5.1 Social Weaver in Action

This chapter leads us through an real example where Social Weaver is being used. It is explained which components are used in what situations and how they interact with each other. Again we use Google Calendar as basis for the scenario.

#### 5.1.1 Google Calendar

Google Calendar<sup>34</sup> (GCal) is free service for time management or in other words an electronic calendar (see Figure 36). In the following context GCal describes the web application, that is accessible with any browser. The particular reason why we use GCal as testing scenario, is that it is a freely available web application with shared data across user sessions. Such data can be a single appointment or a entirely shared calendar. Even though the HTML code differs for such data, the equality is clear to the user.

#### 5.1.2 Challenges

The challenges with GCal is the differing HTML code for equally elements across user sessions. Consider the following code for an appointment:

```
1 <div class="ca-evp7 chip" style="top:252px;left:-1px;width  
2 :100%;">  
3   <dl class="cbrd" style="height:35px; border-color:#9FC6E7;  
4     background-color:#E4EFF8;color:#777777;">  
5     <dt style="background-color:; ">  
6       06:00 - 07:00  
7       <i class="cic cic-dm cic-prsn" title="Guests"> </i>  
8     </dt>  
9     <dd>  
10      <span class="evt-lk ca-elp7" style="cursor: pointer;">  
11        Alice and Bob Meeting</span>
```

---

<sup>34</sup><http://google.com/calendar>

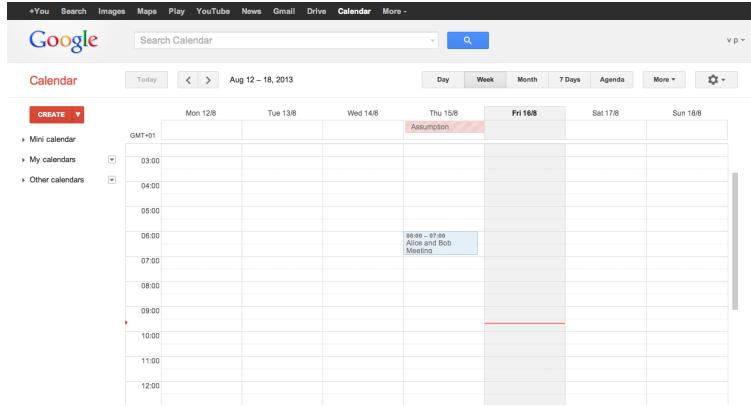


Figure 36: Initial situation in Google Calendar

```

9      </dd>
10     <div>
11       <div class="mask mask-top" style="border-color:#9FC6E7;
12         background-color:#E4EFF8;"> </div>
13       <div class="mask mask-bottom" style="border-color:#9
14         FC6E7;background-color:#E4EFF8;"> </div>
15       <div class="mask mask-left" style="height:38px;border-
16         color:#9FC6E7;background-color:#E4EFF8;"> </div>
17       <div class="mask mask-right" style="height:38px;border-
18         color:#9FC6E7;background-color:#E4EFF8;"> </div>
19     </div>
20   </dl>
21 </div>
```

At a first glance the span class="evt-lk ca-elp7" seems to be a unique identifier for an appointment, but unfortunately in a different session the shared appointment have span class="evt-lk ca-elp6". For that reason we need to use the same information that the users uses to determine the appointment. This information is time, date and title. Unless the users are in different time zones, these parameters are reliable. (Time zone support is possible but not noticed in the thesis.)

### 5.1.3 Initial Scenario

The following explanations are based on a scenario with two users (Alice and Bob) who both are running the Social Weaver plugin in Firefox and are connected to the same Web Service (which means they share the same Social Weaver session).

Additionally they obviously need a shared Google calendar. For accessing the calendar they use the default web service provided by Google and no alternative client.

The scenario consists of the following steps:

1. Alice weaves a comment box to an appointment in the shared calendar
2. Alice uses the comment box to leaves a reminder
3. Bob logs in and comments Alice's reminder
4. We manually destroy the anchor directly in the database
5. Alice recognizes this failure and re-links the comment box

In the following two sub-procedures, update and matching, are explained. The reason why we handle those separately is, that we use them more frequently in the whole process. That way we can just refer to them and keep the focus on the actual work-flow.

### 5.1.4 Update Procedure

The synchronization for Social Weaver is quite simple. Basically, the plugin sends at start up (or when asked) two parameters in a JSON array to the web service using a authenticated POST request. Those parameters are the current URL and the time stamp of the last update. If Alice starts up her first browser the first time, the plugin would send the following JSON file:

```
1 {
2   last_update=1376640808 ,
3   current_url='http://google.com/calendar'
4 }
```

The web service uses those information to determine whether there are new and relevant anchors or not. In the positive case (see Figure 37) the anchors are returned. In Alice's case nothing is returned since we have no marked elements.

What happens at the server with those data in detail? We use the time stamp of the last update and the current URL to create a query that receives only the corresponding anchors.

Through a simple HTTP header authentication we know which user is getting access to the anchor data. Even though it is not really relevant in our simple case. It would be more an issue when having multiple users in different session in one Social Weaver context. But such scenarios aren't covered in this thesis.

### 5.1.5 Matching Procedure

When we use the term matching procedure it means that existing anchors are visualized to the user. Before every matching procedure we assume that an update is triggered to ensure that the newest data is being used.

Beyond the update procedure there is no need communicate with the server. When the user opens a new URL it triggers the matching procedure. The plugin searches its local content whether there are some anchors for this URL. In a positive case (see Figure 38) the content is visualized to the browser view.

At this point Alice would receive nothing from the plugin since no anchors exist for [www.cal.google.com](http://www.cal.google.com).

The way how anchors are retrieved from the plugin is quite similar how it is done at the back end. The major difference is that we do not use any time stamps at this time. There is no need for that since we assume everything is up to date after the update procedure.

### 5.1.6 Scenario Execution

Now that we learned about the two sub-procedures we are able to start with the actual scenario. First step is going to be that Alice weaves a comment box to an appointment:

**Sequence Diagram for successfull Synchronization**

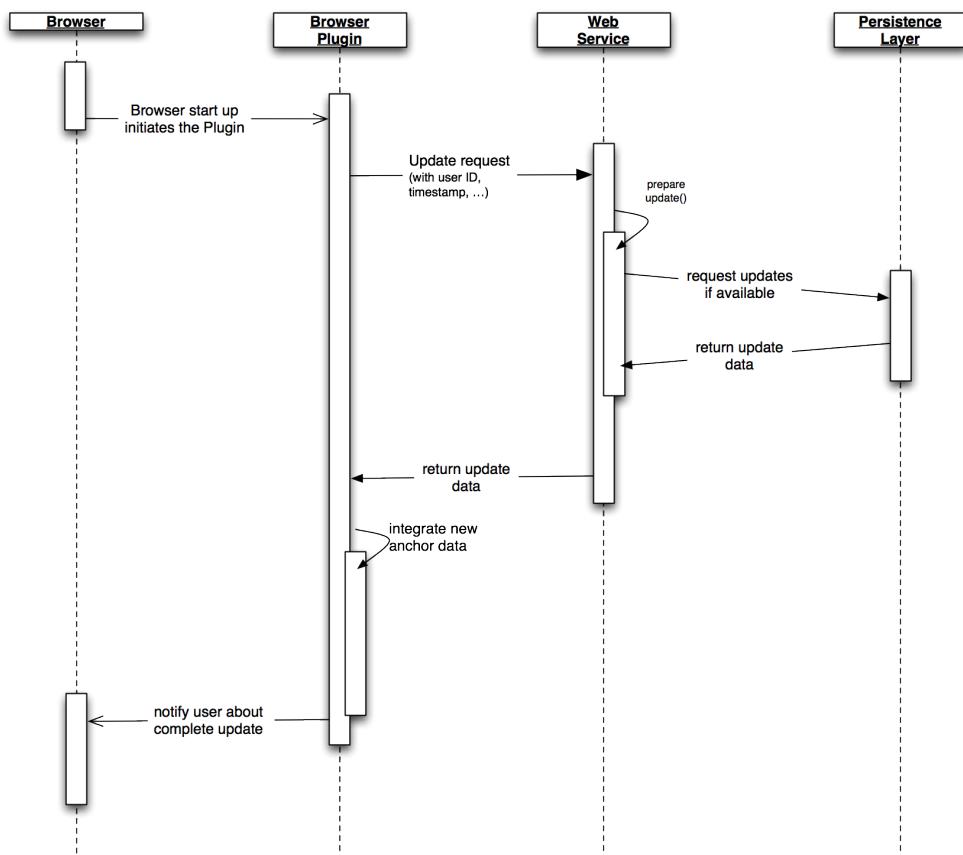


Figure 37: Sequence diagram for a successful plugin update

Sequence Diagram for Standard Matching Procedure

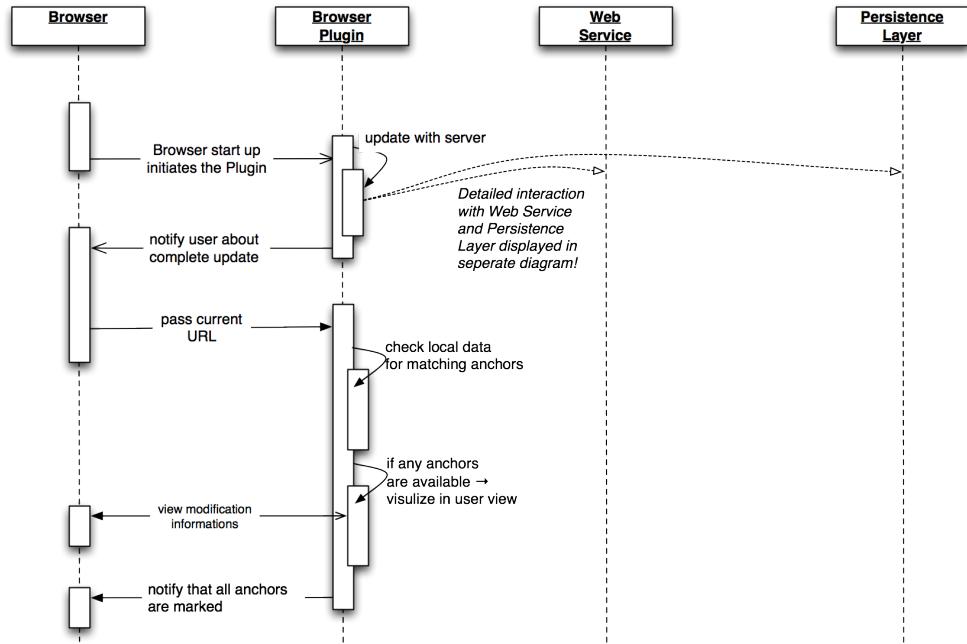


Figure 38: Sequence diagram for a standard matching procedure

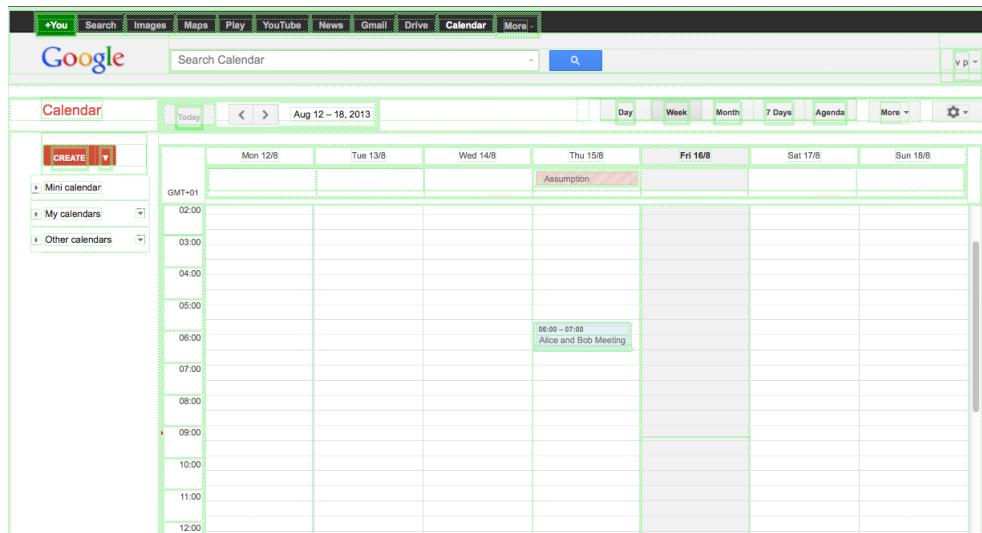


Figure 39: Activated Marking Mode



Figure 40: Comment Box

Alice enters `www.cal.google.com` which first of all triggers an update. Afterwards potentially new anchors would be displayed in the browser - which is not the case right now. Now Alice is able to mark an appointment (see Figure 39). By clicking an element she appends a comment box. In the background the plugin runs the script (or scripts) that are related to the URL to define an identifier for the element. Using this identifier, the content-data for the comment box and the current URL the plugin creates a message in JSON format and passes it to the server.

The content for the comment box in this case is just a link. We use an external comment system that is injected as HTML code (see Figure 40). Where or how exactly this comment box is defined, is not relevant to our matters.

For our example the JSON file might look like:

```

1 {
2   content-data='www.chatsystem.com/alice-apointment-17349',
3   element-id='7234808234088023480',
4   current-url='www.cal.google.com'
5 }
```

The message is passed as an authenticated POST Rest request. The web service performs some checks before the anchor is persisted. For

instance it could be the case that there is already an anchor for exactly this element (because an other user created one in the meantime or the element identifier is not unique in this context).

In our scene everything works out fine and the web service persists the new anchor in the PostgreSQL database. The web service returns a positive status code to the plugin. This again triggers the previously discussed update and matching procedure. Alice sees her comment box attached to the appointment after it is guaranteed to be persisted on the server. It is not possible that the plugin creates locally new anchors that do not exist on the server.

Finally it is possible for Alice to use the comment box. This step is very simple. As we already mentioned the comment box is an external service that is only injected by a link into our system. Therefore Alice can add a comment without any consequences to our system at all.

Now it is Bobs turn. This process is quite similar and partially redundant to what happened when Alice created the anchor. For that reason we do not go into detail like we did for the first step.

Bob opens the Google Calendar website, which triggers the update and matching procedure for this URL. Since there is an existing anchor now - Bob's plugin receives the data for displaying the comment box entered by Alice (see Figure 42).

The last two steps are getting more interesting again. We basically simulate a evolution of a website that destroys our anchor mechanism. That can happen very easily depending on the type of script we are using or how fast the webpage evolves, but this issue is discussed more deeply in the coming Section Referencesowe-assessment 5.2. What we do is to modify the element identifier directly in the database. This way it becomes impossible to match this anchor for the given URL.

So Alice visits her calendar to check whether Bob has reacted to her reminder. Again an update and matching procedure is started. The update works seamlessly, but an error occurs while the matching progresses. The plugin runs the script to determine the element that belongs to the element id - but with no success.

For that case the plugin enables Alice to re-link the content to the

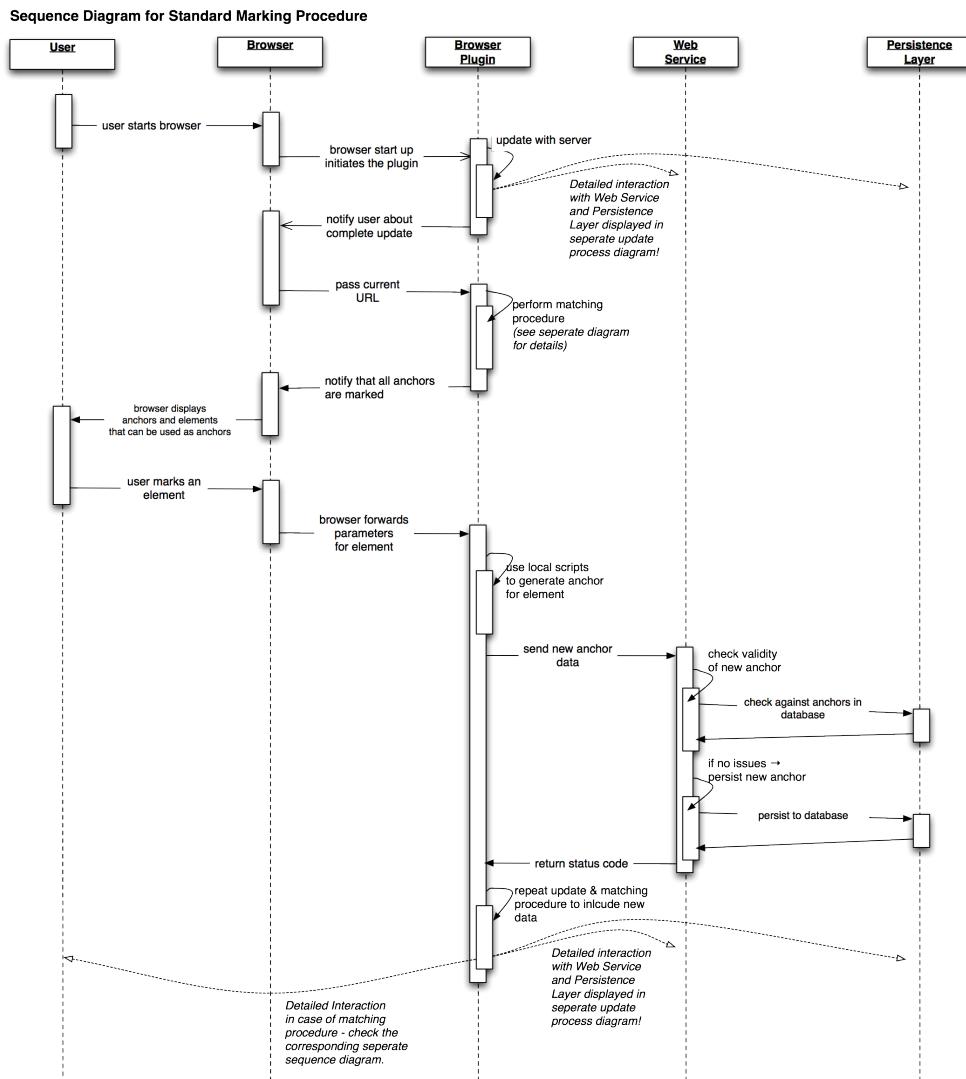


Figure 41: Sequence diagram for standard marking procedure

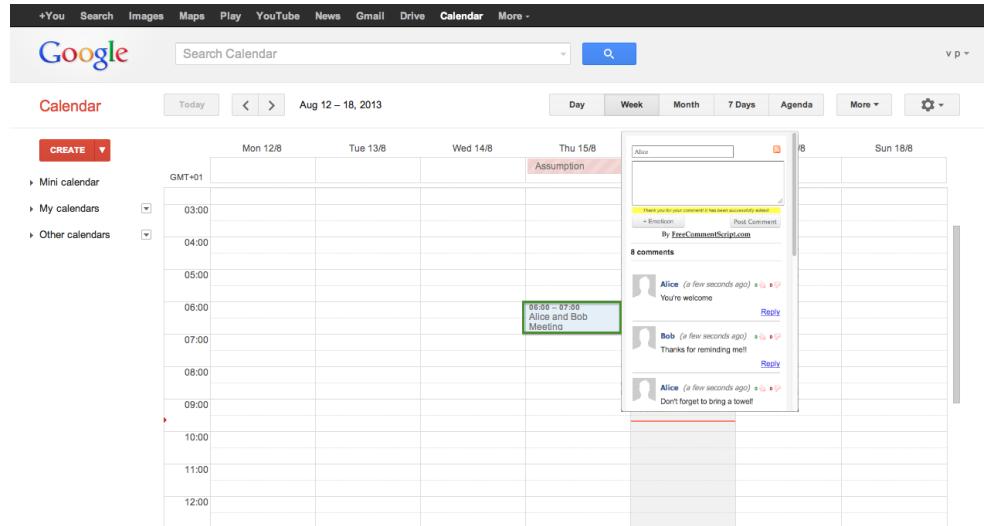


Figure 42: Comment box woven into Google Calendar

correct element or as in this case - appointment. The plugin performs the two following steps:

1. Create a new anchor element, that is basically a copy to the old one but with a correct element-id. This step is identical to the above described procedure when Alice weaved the comment box into an appointment the first time.
2. Additionally to the first step, we need to remove the broken anchor from the server. This is done by sending a remove Rest request to the server including the old element identifier.

After those steps are finished, it is necessary to run the update and matching procedures again. Now Alice and Bob are able once again to use the comment box.

Re-linking an anchor does not necessarily has to be due to an error or web page evolution. For instance, if Bob changed the time of the appointment - the anchor would not work either. In this case a re-link would solve the problem as well.

## 5.2 Social Weaver Assessment

In the following we analyze how good Social Weaver works in several real scenario cases. Since it is developed as a proof-by-concept prototype, a general support for all web sites or web application is out of reach. Anyway the script support allows us to reach at least some flexibility even for complex web sites. The testing range covers static, dynamic and Web 2.0 web sites. A tabular overview is shown in Figure 43. We distinguish some criteria:

- Level of Marking Support

This criterion is the ability of the plugin to recognize elements in a web view. This means first of all that all relevant elements should be recognized. The best case would be that elements like advertisements or scrolling bars would be left out. Still all buttons, form elements and similar elements would be spotted. This criterion is not purely objective since relevant elements may differ for each user.

- Level of Matching Support

Matching Support describes the ability of the plugin to find element that were previously marked. Even though this is at least as important as the Marking Support, there is no guarantee that matching is handled equally well as marking. For instance, if we match an element only by its path in the DOM tree; This path might be ambiguous to another element. In this case our social element would be weaved into the wrong place. We consider this as the worst case - even worse as if no element could have been matched.

- Level of Anchor Reliability

Anchor Reliability can be seen as part of the matching criterion. But with reliability we refer to the time relevant aspect. With the evolution of a web page, our anchor information might become obsolete. The chance for this to happen is increasing with time. News pages are the best example for a very fast evolution. An anchor attached to an article on the front page would not last more than a couple of

| Scenario   | Script Type | Level of Marking Support  | Level of Matching Support   | Level of Anchor Reliability  | Expense |
|--|-------------|---|---|--|---------|
| <b>Plain HTML</b><br>( <a href="http://www.ulb.ac.be">http://www.ulb.ac.be</a> )     | Default     | Basically any element is highlighted and recognized right away.   | Marked elements are matched without problems.   | Fine for static elements, but for instance the news feed would lead to loose anchors after some time.  |         |
|  | Specified   |   |   | Since the default result is very satisfactory - there is no need for further modifications.  |         |
| <b>Complex HTML</b><br>( <a href="http://www.amazon.com">http://www.amazon.com</a> ) | Default     | Basically any element is highlighted and recognized right away. Even surrounding boxes of Flash elements. | Simple elements like links, text, images work. But dynamic elements, like popup menus can't be matched. | Since Amazon changes frequently (even after refreshing), most anchors are not reliable. Steady elements would survive as long no major update is deployed. |         |
|  | Specified   |   |   | Due to the frequent changes, no script can improve the matching ability in a long term.  |         |
| <b>Web 2.0</b><br>( <a href="http://www.gcal.com">http://www.gcal.com</a> )          | Default     | Every element is highlighted - but only elements around the actual calendar view are ready for marking.   | Only elements around the calendar view are applicable.  | Anchors are reliable as long as no major update is deployed.   |         |
|  | Specified   | Every appointment is highlighted and works with mouse-over recognition.                                   | Mostly matching works. Sometimes refreshing the calendar is necessary.                                  | Weak reliability, since most perspective configurations interfere with matching system.  |         |
| <b>Legend:</b>   |             |   |   |  |         |
|  |             | Everything works as expected.   |   | Not everything works as expected.  |         |
| Nothing works as expected.   |             |   |   |  |         |

Figure 43: Assessment results for the Social Weaver prototype in different scenarios

```

1  {
2      "rules": [
3          {
4              "doc_location": "document.location.toString()"
5          },
6          {
7              "element_content": "matchedElement.text()"
8          }
9      ]
10 }

```

Figure 44: Default script JSON code

days. But even on such a dynamic web page there mostly are elements that are more reliable (e.g. the search column or navigation bars).

This criterion should evaluate how probably it is that anchors outlast time.

- **Expense**

Expense in this context means how much effort has been used to give support for the tested environment. The extent of the script itself and an appraisal, about how tricky the construction of the script is, whether just standard procedure has been used or if it was necessary to insert some hacks.

### 5.2.1 Script Types

For each scenario we consider two script types. One is the simple default script and the other one a specified script, based on the current scenario.

#### Default Script

The default script (see Figure 44) is the quite simple combination of the document location combined with the textual content of the element. Even though this approach has many drawbacks and is no general solution at all, it works often with satisfactory results in practice. There is an easy explanation for that: When an element is clearly identified by the

user, this is mostly the case because of some textual information. At the same time this information is as well the HTML content of the element.

In the following the default script is always the same JSON rule list as seen in Figure 44.

### **Specified Script**

The specified script is related to the according scenario. In cases where the default script does not suffice, it might be possible to improve the Social Weaving functionality with a specified script. The author of such a script requires knowledge about the environment. When discussing the scenarios, it becomes obvious when a specified script might come in useful.

#### **5.2.2 Scenario: Plain HTML**

We start slow with an (predominantly) static HTML environment; the web page for the University of Innsbruck (<http://www.uibk.ac.at>). Today even simple web pages contain technologies like Ajax, PHP or JavaScript, which technically does not count as static anymore. But in our context it the frequency of changes is more important.

The following steps are performed for this scenario:

1. Annotate one link and one image
2. Navigate somewhere else, or quit the browser
3. Return to the starting position
4. Check whether the marks are visible
5. Check whether the annotations are still intact



Figure 45: 3D representation of <http://www.uibk.ac.at/>

#### **Default Script: University of Innsbruck**

|                             |  |
|-----------------------------|--|
| Level of Marking Support    | Once the marking mode is active, every element is highlighted correctly. Moving the cursor over the elements precisely chooses the element beneath it. Only drawback is, that some background boxes are selectable, which is not harmful, but as well not useful (see Figure: 46). |
| Level of Matching Support   | Either the link as well the image are matched after re-navigating to the web site.   |
| Level of Anchor Reliability | This scenario is mostly static. Except for a news feed section, the anchors would remain persistent, as long no greater changes happen to the web site.  |
| Expense                     | None   |
| Conclusion                  | The results with the default script for the mostly static web site are quite satisfactory. All the expected functionality is provided.   |

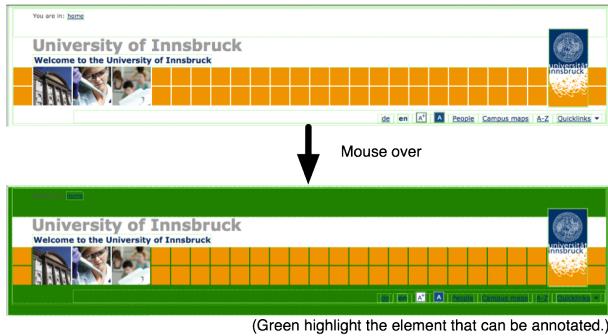


Figure 46: Bad example for marking elements.

### **Specified Script: University of Innsbruck**

The default script fulfills all the requirements, therefore we have no need to improve the Social Weaving functionality with a specified script.

#### **5.2.3 Scenario: Complex HTML**

In this case we test Social Weaver on the start page of Amazon. The purpose is to review a dynamic web site and to show the immense disadvantage with high frequency changes. A desirable feature would be to annotate a purchasable item, that would be matched in any environment. This nevertheless exceeds the basic idea of Social Weaving; but would be possible with a proper specified script.

The following steps are performed for this scenario:

1. Annotate one link, one dynamic element (like popup menu) and a Flash window
2. Navigate somewhere else, or quit the browser
3. Return to the starting position
4. Check whether the marks are visible
5. Check whether the annotations are still intact

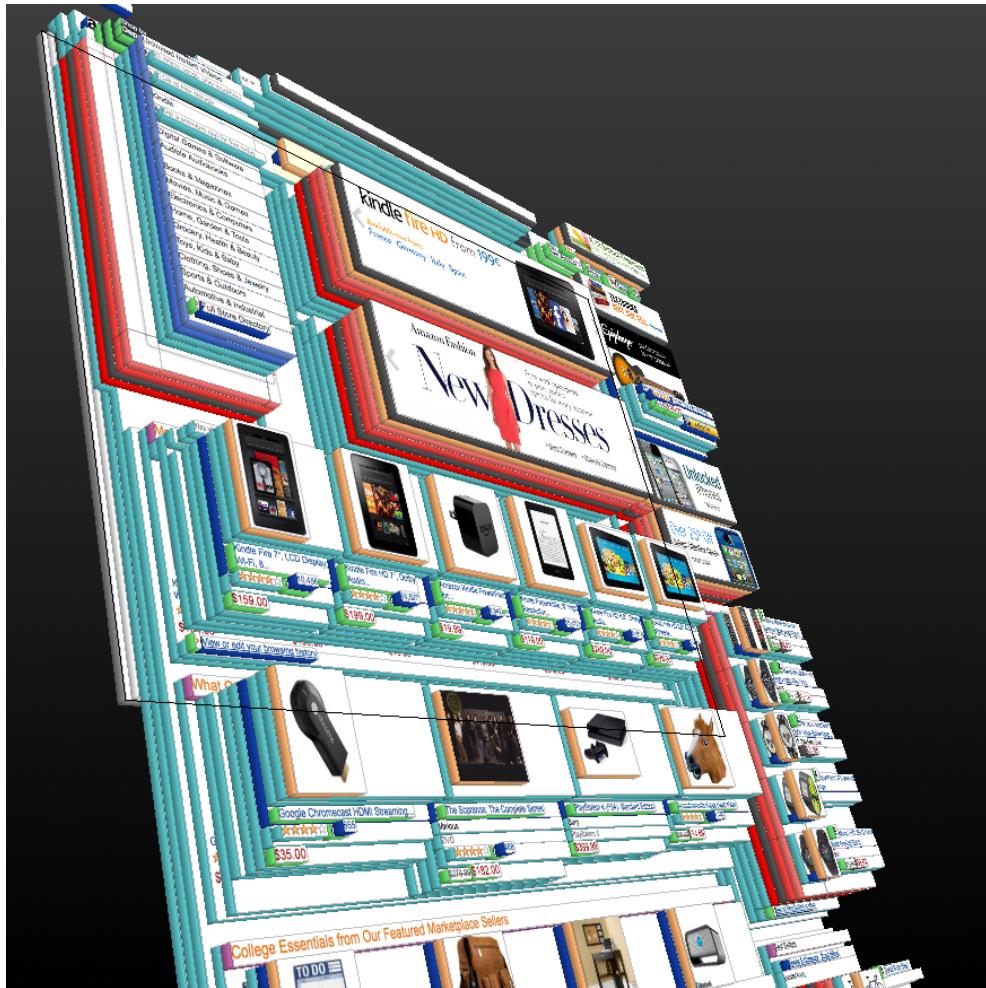


Figure 47: 3D representation of <http://www.amazon.com/>

### **Default Script: Amazon**

|                             |   |
|-----------------------------|---|
| Level of Marketing Support  | All elements are highlighted, but there are problems at some points with the mouse-over recognition. The reason for this issue, it that mouse-over recognition is as well used by the web site itself. The plugin and the web site use the same JavaScript methods, which obviously results in interference. Despite this problem most elements act naturally.  |
| Level of Matching Support   | Success of element matching depends on the element type. The annotated link is matched correctly, but the dynamic and Flash element fail in most cases. Even worse than that, is the unpredictability of whether matching will work or not. Extended knowledge about the web site is necessary to address such problems.  |
| Level of Anchor Reliability | We choose Amazon as a worst case scenario for Social Weaving, since the updates on the web site are very frequent. Already refreshing the browser leads to a quite different view, since the sale item proposals might be adjusted to user cookies. Most of the possible elements are not fitting for becoming an anchor.   |
| Expense                     | None  |
| Conclusion                  | Amazon is intentionally chosen to show the weakest side of the prototype. Frequent updates and many dynamic elements make it very hard to provide full Social Weaving support.<br>Furthermore it requires a deep knowledge of the web site architecture for designing a good script. Besides the script needs to follow different goals. When we talk about Social Weaving, we assume a view where anything relevant can be annotated. In the case of Amazon, this assumption does not hold. An option is to focus on the sale items and match those across navigation. Alternatively only static elements are valid for annotations. |



Figure 48: web2

### Specified Script: Amazon

It is impossible to provide a script that overcomes frequent changes on the web site. As mentioned in the previous conclusion, a script for different goals is an option - but this approach goes beyond this thesis.

#### 5.2.4 Scenario: Web 2.0

In this scenario we deal with the Web 2.0 web application Google Calendar (GCal). But first it's specified what Web 2.0 actually means.

### What is Web 2.0

Actually there is not strict definition for the term Web 2.0. It seems that it was coined by Tim O'Reilly at the O'Reilly Media Web 2.0 conference in late 2004 ([33]). A very brief way to describe the difference between Web 2.0 and the web that existed beforehand is *read and write web*. Basically, web services where the user has the possibility to modify the content, should be seen as Web 2.0.

The most popular representatives for Web 2.0 are platforms such as Facebook, Twitter and Youtube.

## **Scenario Description**

Finally we test Social Weaver on an actual Web 2.0 scenario, more specifically we annotate an appointment within GCal. Although the calendar view might seem minimalistic and simple from the users perspective, the architecture beneath the visible layer is very complex. Compare the 3D structure of Figure 49 to the other representation of our previous scenarios, shown in Figure 45 and 47. GCal has the most layers (as long as we do not count the advertisement layers at Amazon, which do not really affect the complexity of the architecture). The reason for the complexity in GCal is the flexibility for different calendar views. Perspectives for single days or weeks are supported. The relation and positioning of the appointments requires many dynamic shortcuts. Without question this is great for the application usage, but not welcoming for Social Weaving.

This time we perform the following steps for the scenario:

1. Annotate one appointment and one element not in the actual calendar view
2. Navigate somewhere else, or quit the browser
3. Return to the starting position
4. Check whether the marks are visible
5. Check whether the annotations are still intact

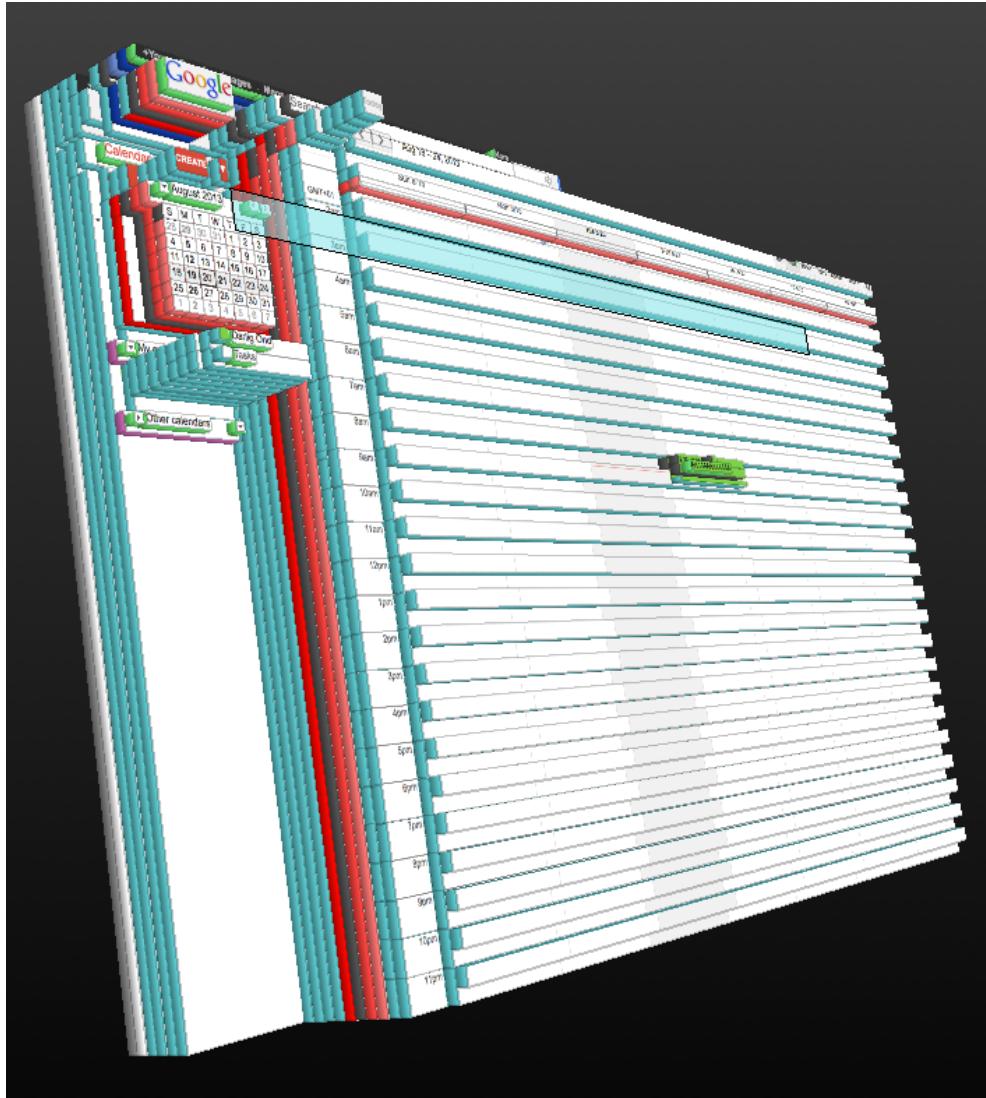


Figure 49: 3D representation of <https://www.google.com/calendar/>

### Default Script: Google Calendar

|                             |  |
|-----------------------------|--|
| Level of Marking Support    | All elements are highlighted correctly, but already the mouse-over recognition only works for elements around the calendar view. Marking is, as well, only possible for those elements. Interaction with appointments is not possible. |
| Level of Matching Support   | The elements that can be marked, also are matched correctly. Since this only applies to part of the environment (and moreover the less important, because we want to annotate appointments), this should be considered as failure.     |
| Level of Anchor Reliability | The reliability depends on the marked element. Some fields (like dates or calendar names) might change with a differently configured perspective, which would break the anchor connection.   |
| Expense                     | None   |
| Conclusion                  | It is not surprising that the default script does not properly work in that case. Obviously there is need for a specified script.  |

### Specified Script: Google Calendar

The goal of the specified script (see Figure 50) is to annotate appointments. Since GCal does not use any visible unique identifiers for appointments across user sessions, we must use some workarounds. What the script basically does, it to gather some parameters that identify the appointment uniquely. Each rule has its own purpose:

**doc\_location** Simply checks the URL of the current document. We use this as well in the default script.

**appointment\_title** Starting from the user-clicked element we step down, child by child, until to the *span* field. The *innerHTML* is the title of the appointment.

**appointment\_time** Same starting point as for *appointment\_title*, but a slightly different step-down path, leads to the text value, that de-

termines the time. Additionally we filter out further information in that area (like Reminders).

**appointment\_date\_1** This rule moves from the user-clicked element up, parent by parent, until *td* is reached. The first child of this parent contains an *id* that denotes the column, the appointment is in. We need this rule as a part to recognize the date.

**appointment\_date\_2** GCal maintains a *from-to-date* field. We retrieve this, using jQuery and add it as parameter to our anchor.

The first three rules are straightforward, but the last two rules, that are responsible for the date, require some explanation. The reason for this complicated way, is that GCal maintains the week-view layer and the appointments-view layer at different levels. This means that there is no direct in-code relation to what date the appointment actually takes place. The position is set at the server side. So what we need to do, is to check the position, or column, of the appointment (see rule *appointment\_date\_1*). Additionally we combine it with the information about the date range, the week is located in (see rule *appointment\_date\_2*).

Keep in mind that this script only supports the standard week view. Switching, for example, to single-day perspective is not supported. There are several more factors that would interfere with script. Different time-zones would require a more complex approach and many more rules. Due to the fact that we use plain strings as parameters, even time representations like 12h or 24h are problematic.

```

1  {
2      "rules": [
3          {
4              "doc_location": "document.location.toString()"
5          },
6          {
7              "appointment_title": "matchedElement.filter('dl >
8                  dd > span').innerHTML"
9          },
10         {
11             "appointment_time": "matchedElement.filter('dl >
12                 dt').filter('i').innerHTML"
13         },
14         {
15             "appointment_date_1": "matchedElement.
16                 parentsUntil('td').children(':firstChild').
17                 attr('id')"
18         },
19     ]
}

```

Figure 50: Specified script for Google Calendar

|                             |  |
|-----------------------------|--|
| Level of Marking Support    | Correct elements are highlighted and work with mouse-over recognition. With the specified script only appointment fields are supported.  |
| Level of Matching Support   | Mostly the matching works correctly. Sometimes a refresh is necessary to re-run the matching procedure.  |
| Level of Anchor Reliability | The reliability is to be expected very unstable. There are many configuration options the user can make to modify the calendar perspective. Even minor changes, like having Monday or Sunday as the first day of the week, leads to unwelcome results.   |
| Expense                     | Knowledge about the GCal architecture and advanced usage of jQuery/JavaScript  |
| Conclusion                  | This scenario shows, that it's possible to reach flexible functionality with specific scripts. But on the other hand, the tricky process and outlay, make clear, that good support needs effort. To support a Social Weaving level for GCal, such that normal users could use it without any trouble, would require a lot of exception handling and multiple scripts for different perspectives. |

## 6 Conclusion

Across the whole thesis we found what opportunities Social Weaving offers and what drawbacks we have to deal with. In this section all aspects are gathered and discussed from an elevated platform. Furthermore a short analysis about market potential and possible future work is demonstrated.

### 6.1 Summary

In this thesis we examined what Social Weaving is, a how it is a contribution to current ways of digital communication. Furthermore a prototype, Social Weaver, was discussed into detail on several levels. The main goal of the prototype is to give a proof of concept, for the hypothesis, that Social Weaving is possible in different scenarios. Besides that, the prototype development was used to parallel introduce theory and replenish it with a vivid example.

Social Weaving addresses a common communication issue, that takes place in any conversation about some web based user interface. Assuming that the conversational partners are located in different places, it is tricky to describe user interfaces textually or via audio. An additional layer in the user interface of a web site or application enables both partners to interact with it, and to relate the problem directly to the visible element using social elements, like chat boxes or links to other resources.

We started with a domain and requirements analysis. In this section was specified that Social Weaver is to be realized as a browser plugin, that interacts with a server based web service. This way several user sessions, that are synchronized with each other, become possible. As preparation for the actual development, we gathered requirements for all necessary modules, which are the client, the web service and the script support.

The script support is a methodology to support different environments. It's possible to inject scripts into the plugin. This changes the behavior of the plugin, based on how the elements in the web view are recognized. Moving from the theoretic conceptual level, we proceeded to

the implementation level.

Based on the requirements, we discussed how these are realized by the prototype modules. In quite a technical detail, the used technologies were listed and interesting parts from system shown in even closer detail. Besides the implementation of the single modules, the dependencies between them and interactions were shown.

While this development process, some major problems became visible. Some were handled in the context of the ambiguity problem. Ambiguity normally is an issue in regard to formal grammars. We used this knowledge to describe why web site architectures are ambiguous and how problematic this for Social Weaving is.

For the last part of the thesis, we analyzed the functionality of the prototype and the common opportunities of Social Weaving. In order to make the operation of Social Weaver more appealing to the reader, a step-by-step use case was shown on an annotation example with Google Calendar. The sequence of events was enforced with overviews about the interactions between the different modules. Finally we analyzed the prototype with an assessment in three different environments. Using different scripts, we checked how good Social Weaver works for plain and dynamic HTML web sites. Moreover a web application scenario, with Google Calendar, was documented.

The results showed that Social Weaving is technically possible in any environment. But the expenditure for complex environments might become disproportional. Even after Social Weaver is configured suitable for an environment with the proper scripts, there is no guarantee that the annotations are persistent in a long term.

Nevertheless of the drawbacks, the proof of concept is a success. The idea of Social Weaving shows great potential and so does the prototype. Just using the simple default matching scripts, which means there is no extra effort, already shows very decent results. Most of the drawbacks are possible to be eliminated with the right amount of work.

## 6.2 Market Potential

Earlier, we shortly discussed some potential usage for the industrial and private sector in Section 3.2ReferencesdomainAnalysis. Social Weaving is a basic idea and not yet bound to a marketable target group. The reason is that Social Weaving is communication on a highly digital level. Since business and everyday life are tightly connected to digital communication, there are multiple opportunities for market applicability.

### Communication with Clients

Any service-provider who maintains a web platform for its clients (like online-banking, ERP systems, online-markets, web-mail, sports-tracking, ...), often finds itself in the situation, that clients have problems with the interface. Frequently Asked Questions (FAQs), Mail forms, bug reports or hotlines are a quite painful way for the client to describe her problem. This form of abstraction inevitably leads to misunderstandings and frustration. Every service-provider would gain a lot time efficiency and better user satisfaction when using Social Weaving for its system. The communication would be more related to the problem and avoid detours.

### Communication in Teams

Communication in teams addresses instances that uses a commonly web platform or application. The platform types are quite similar to the previous Paragraph 6.2. The essential difference is, that we now have communication on the same level. Instead of one consultant who maintains several clients - now every member in the team can read and collaborate. Nevertheless the need for such communication methods is overdue. The larger a team gets, the riskier it becomes to end up in a communication chaos. Every question or problem reported twice is a waste of time and mailing around issues with formal referral to snags, is an unequivocal requirement, for this to happen.

### Private Web Companion

A completely different opportunity for Social Weaving appears for private

usage. Imagine you're surfing the web and wish to take notes related to an article you'd like to purchase. In some cases online markets offer such functionality. But even though that's the case - you'd need to register at the platform. Social Weaving can be used to create notes and other kind of markings across different stores for viewing them all together later on. Or if you search for an apartment, you'll probably check on multiple pages and call several people to create appointments.

### **6.3 Future Work**

This research is a great motivation to think about possible future goals for Social Weaving and the prototype development. First of all an open platform will be created were the code for the whole prototype is freely accessible to everyone (check <https://github.com/vikpek/SocialWeaver>). Furthermore an extensive documentation for usage and development will be provided. It would be great to have a platform for script maintenance. Once an user writes a script that supports an environment, she should be able to share it and work on it together with the community.

Even further developed future goals are adaptations for browser based ERP systems or other business web applications or services.

As it goes for the functionality, Social Weaving could be extended with a work flow support. Since some problems with user interfaces appear only in certain situations that depend on the previous work flow - it would be a helpful feature to keep track about this information.

The prototype is available for Firefox only. Support for other browser would make Social Weaving available for an even greater audience.

It would be interesting to go deeper into the idea about an automatic script generator. Instead of the user thinking about the architecture of the web environment, it could be possible to determine the needed information automatically. This would be a great acquisition, since no manual configuration for new environments would be necessary.

# Appendices

## A Use Cases

This part will list the properly formulated use cases that can be derived from the gathered requirements.

### A.1 Akteure

- User

Common user who uses the plugin to use Social Weaver.

- Plugin

In context of the thesis the Firefox plugin mentioned in section 4.1 Social Weaver - Firefox Plugin.

- Server Service

## A.2 Use Cases

### A.2.1 User can mark a web element for annotation

| Use Case                                 |   |
|--|---|
| User can mark web element for annotation |   |
| Use Case Description                     | User should be able to see what elements in the web view are annotable. In case his cursor moves above a annotatable element it should be visually marked.  |
| Initiator                                | User who is performing an interface action.   |
| Pre Condition                            | User needs to see what web elements are ready to be marked.   |
| Process                                  | Starting position is that the users sees some kind of web view with the plugin activated. Then the user enables the mode in which web elements are highlighted, that might be marked. From here it becomes possible to mark an element by simply clicking it. This brings the plugin into a new state where the type of an annotation can be specified. |
| After Condition                          | A successful marking is the precondition for an annotation action.  |
| Miscellaneous                            |   |

### A.2.2 User can annotate a web element

| Use Case                        |   |
|---------------------------------|---|
| User can annotate a web element |   |
| Use Case Description            | User should be able to annotate a specific web element so that we can use it as anchor in the future.   |
| Initiator                       | User who is performing an interface action.   |
| Pre Condition                   | UseC A. is the precondition for this Use Case.  |
| Process                         | After the user marked an web element, the next step is to define the type of the annotation. What types are available depends on the state of the plugin or modifications. At this point we just assume an annotation were created and attached to the web element. From here the next condition is to make this annotation visible to the user who is author - or other users who just have a reader role. |
| After Condition                 | A successful annotation is the precondition for a visualization of an annotation object.  |
| Miscellaneous                   |   |

### A.2.3 Plugin can display annotated elements

| Use Case                              |   |
|---------------------------------------|---|
| Plugin can display annotated elements |   |
| Use Case Description                  | Already annotated web elements in a view should be recognized by the plugin and signals shown to the user where to find which annotations.  |
| Initiator                             | Indirectly by a user who opens a view, which triggers the matching process of the plugin.   |
| Pre Condition                         | Already existing annotated elements that might be displayed.  |
| Process                               | At this stage we assume an annotation was created. It is not relevant whether the current user is the author of the annotation or a just random user. She opens a web view were an annotation is available. The web element that serves as anchor that is visually highlighted. Further interaction with it lead to an extended view that allows the current user to observe or interact with the annotation. |
| After Condition                       |   |
| Miscellaneous                         |   |

#### A.2.4 Plugin can send Annotations to Server

| Use Case                              |  |
|---------------------------------------|--|
| Plugin can send Annotations to Server |  |
| Use Case Description                  | The plugin sending data about annotations to the server is one part that is necessary to provide synchronization between user sessions.  |
| Initiator                             | Social Weaver Plugin Instance  |
| Pre Condition                         | An annotation has been created   |
| Process                               | After a user created a new annotation, this issue needs to be updated at the web service. It is necessary that the plugin is able to pack up the information about the way how the annotation is anchored to the web element and about the annotation itself. This package is to be transmitted to the web service where it is processed and stored. |
| After Condition                       |  |
| Miscellaneous                         |  |

### A.2.5 Plugin can retrieve Annotations from Server Service

| Use Case  |  |
|---|--|
| Plugin can retrieve Annotations from Server Service |  |
| Use Case Description                                | Annotations created by other users or in previous sessions are stored at the server. This information needs to be synchronized with the plugin.  |
| Initiator   | Plugin and partially Web Service. This means the update might be initiated by the plugin by simply requesting it. On the other hand the update procedure itself is performed by the web service.   |
| Pre Condition                                       | Existing and synchronized annotations at the server.   |
| Process   | The process starts when a plugin requests an update from the web service. The origin for that can either be a default update at plugin start up or after an annotation is created and sent to the server. Either way, after the request is sent, the plugin keeps listening for the update messages. The messages needs to be in a format (analogous to the sending use case) that can be parsed to relevant information about annotation location and the type. |
| After Condition                                     |  |
| Miscellaneous                                       |  |

### A.2.6 Server Service can send Annotations Updates to Plugin

| Use Case  |   |
|---|---|
| Server Service can send Annotations Updates to Plugin |   |
| Use Case Description                                  | Data that is persisted at the server needs to be transmitted to clients in a according format.  |
| Initiator   | Web Service. Even though the request may come from the client; the actual procedure is triggered at the back end.   |
| Pre Condition   | Already persisted annotations in server database.   |
| Process   | Once the web service receives the request to send update messages, this happens in a context of a specific URL and an update time stamp. According to those parameters a query is created. The retrieved data is parsed into a format that is readable by the client and transmitted. |
| After Condition                                       |   |
| Miscellaneous   | This use case does not consider knowledge about different users. This means that a single server session provides a synchronous view for all users.   |

### A.2.7 Server Service can retrieve Annotations from Plugin

| Use Case  |   |
|---|---|
| Server Service can retrieve Annotations from Plugin |   |
| Use Case Description                                | This use case is the successor for the sending procedure that takes place at the plugin.  |
| Initiator   | Plugin  |
| Pre Condition                                       | Successful sending operation from client  |
| Process   | Assuming the web service receives some kind of JSON message, it needs to be able to parse it and process it. The payload and url needs to be distinguished and persisted. Persisting can either mean that a new entity is created or updated. In both cases a fresh time stamp is added before the final persistence operation. |
| After Condition                                     |   |
| Miscellaneous                                       | Security measures are definitely needed, since otherwise any RESTful request would be processed without validating its origin.  |

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