

GOLD PROJECT



Our company



**Mr.
Vitalijus
GOLOVKO
Director**



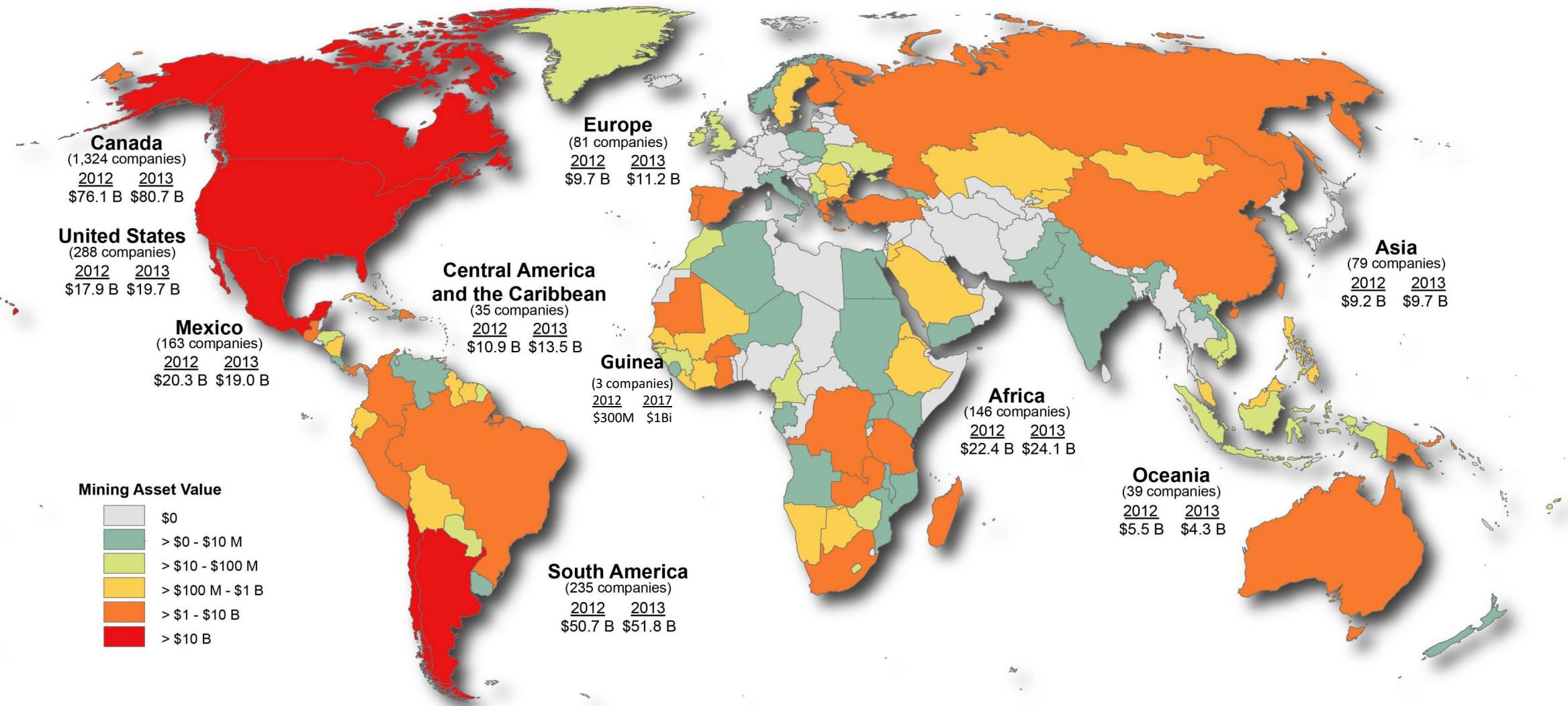
**Ms. Darya
FRANCHUK,
MBA
Director**

Our affiliate gold mining company TConnet Group



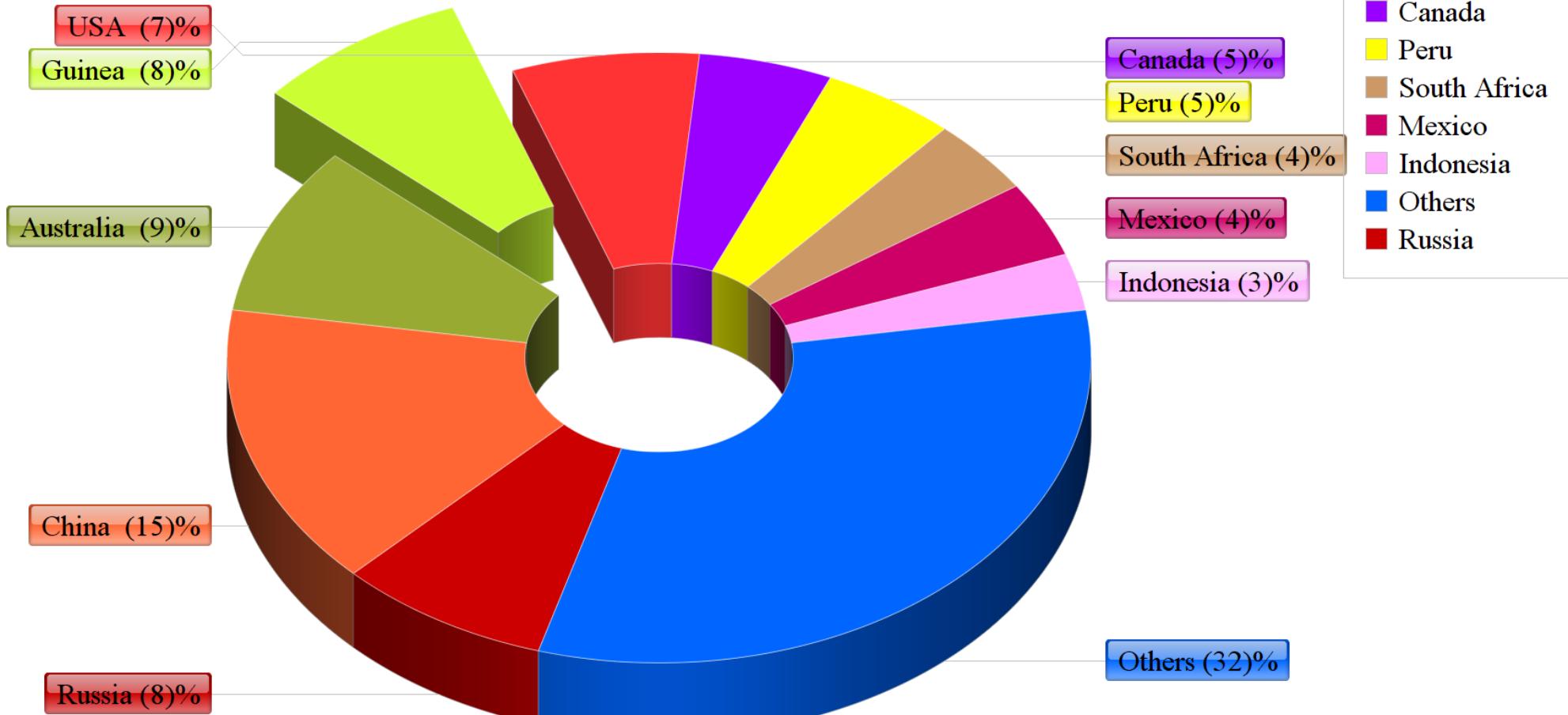
**Mr. Djiba
CAMARA, MBA
General director**

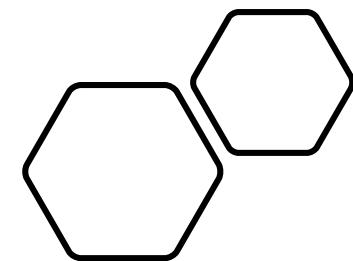




Today Guinea gives from 8 to 11% of world gold production

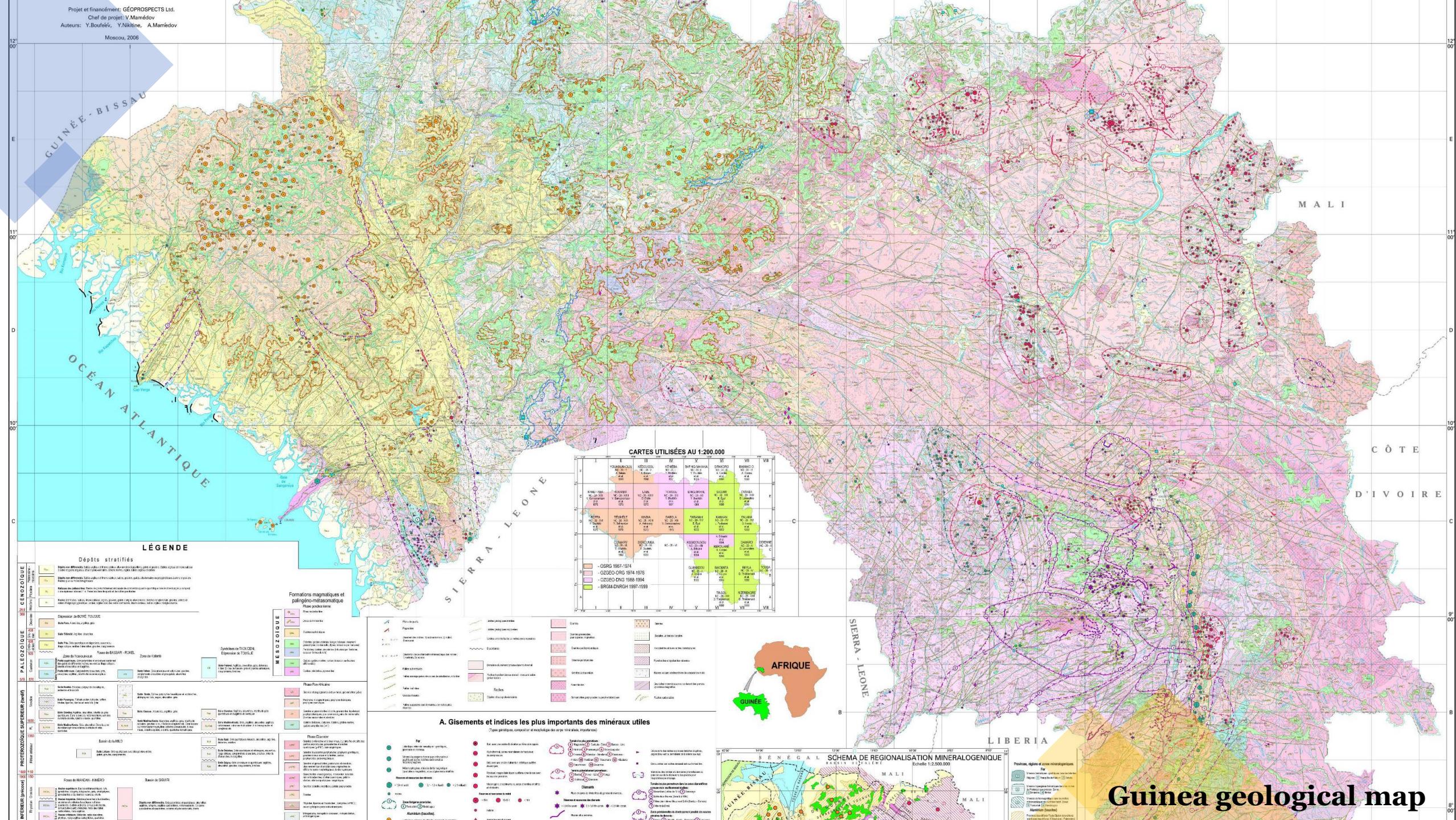
World gold mining

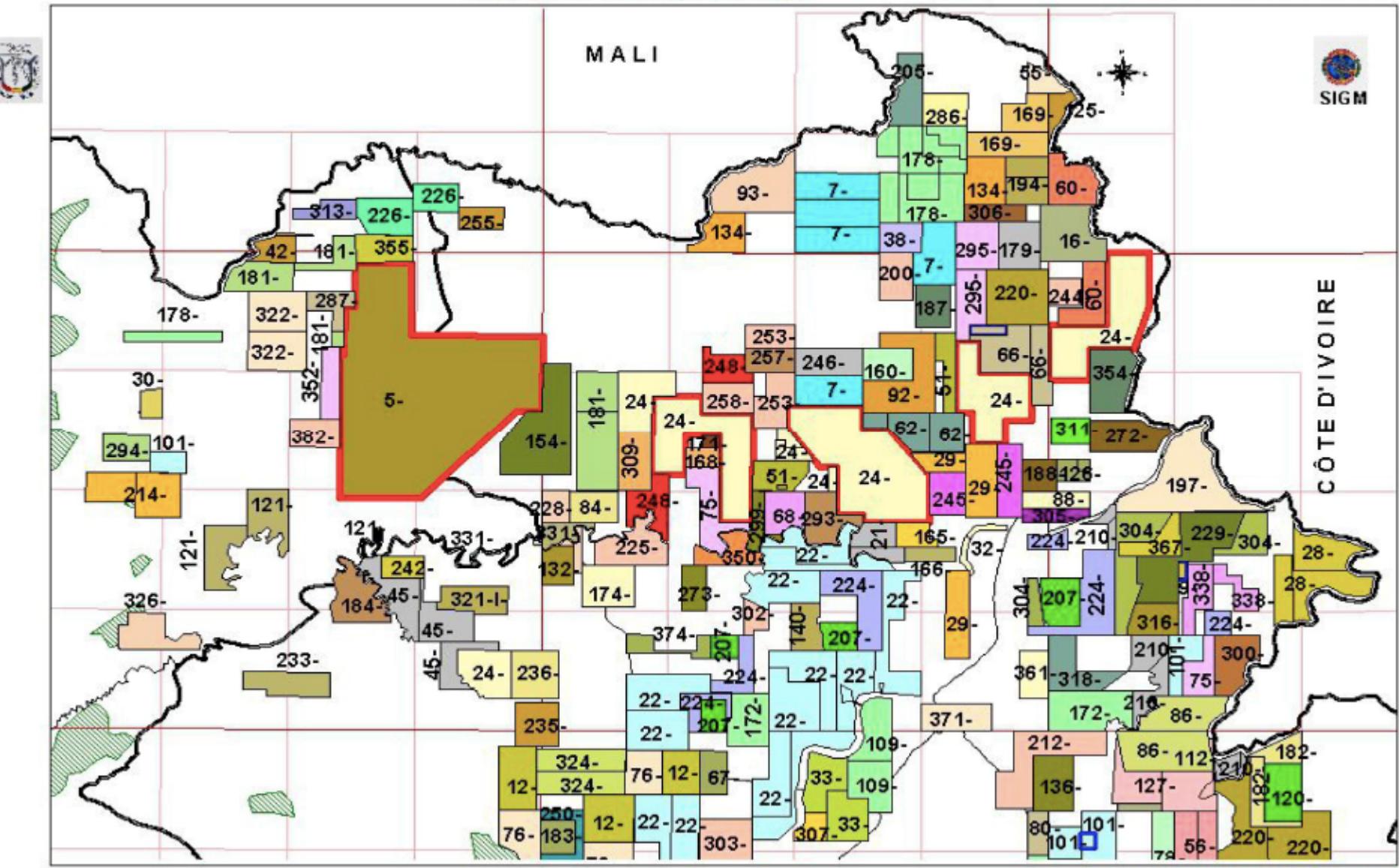




Guinea is endowed with significant valuable mineral resources. The main of them are bauxites, gold and diamonds.

No	Minerals	Reserves	Life Index (Years)
1.	Bauxites	30 billion tons	100
2.	Gold	1000-2000 tons	75-100
3.	Diamonds	300 million carats	150

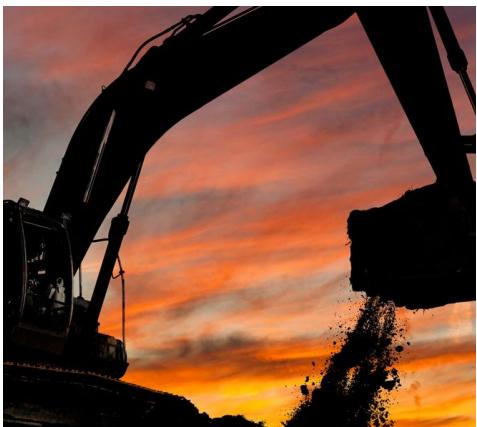
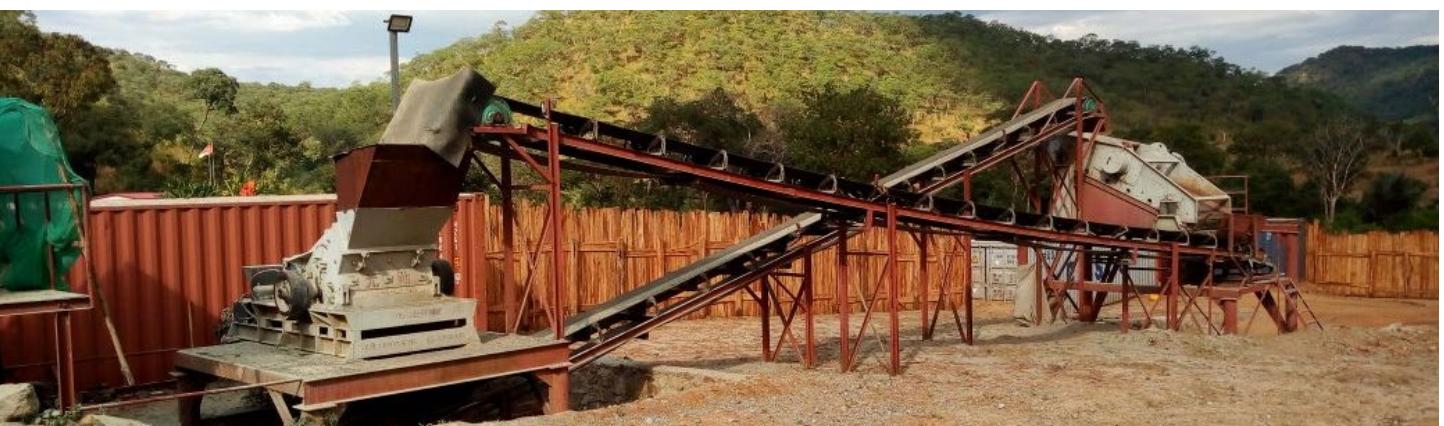




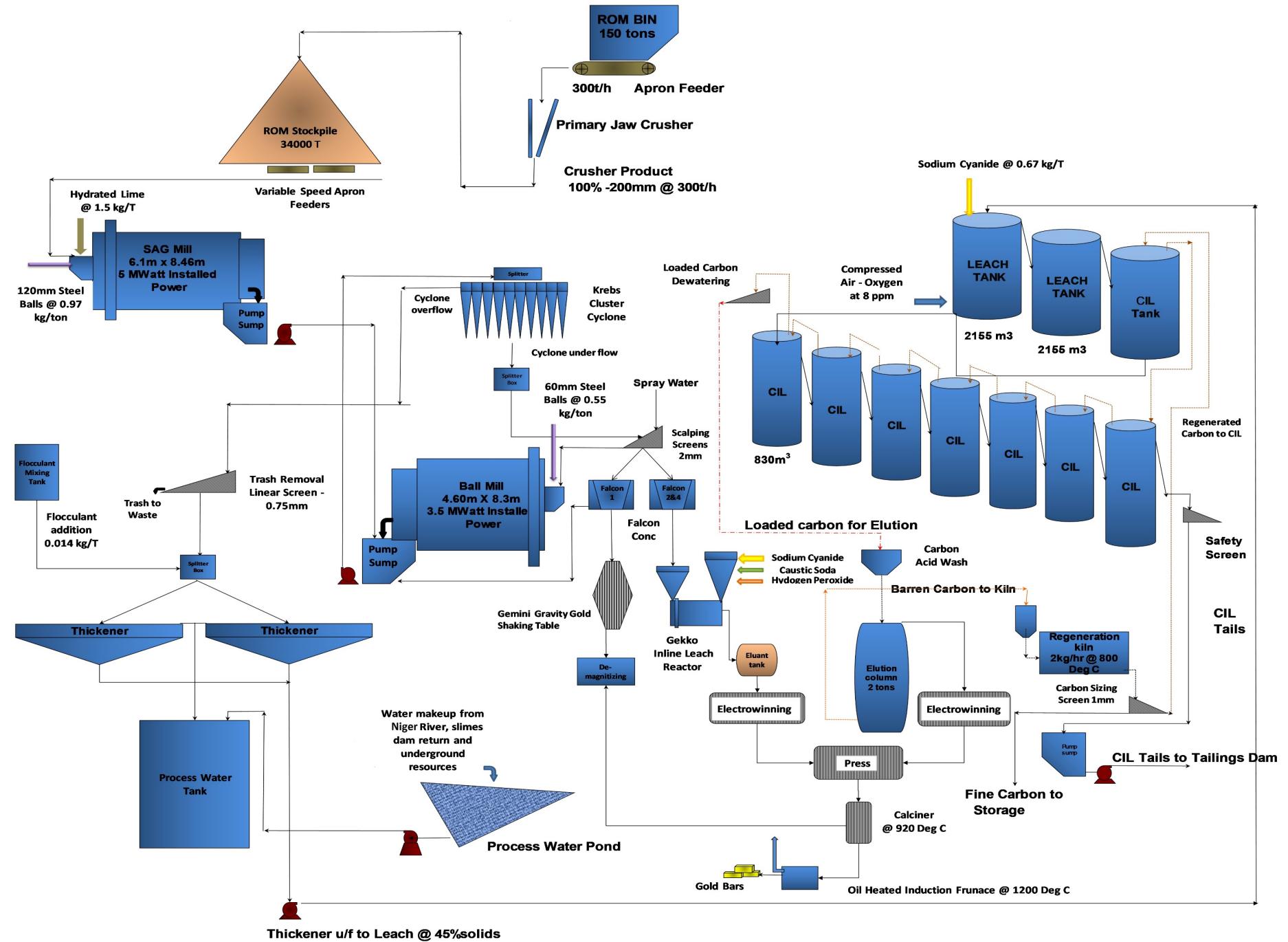
Exploration and mining process







Flowsheet



Equipment and machinery

Title	Q-ty
Drilling XY-200F	1
Gold CIL Processing line	1
Low-G Horizontal centrifuge	1
Excavator CY 55 C	2
Excavator CY 16C Tier 3	1
Tipper ISUZU 10MT	3
Loader Xgma 3	2
Air compressor	1
Inventory	

* All equipment was selected considering of repair in Guinea bases and spare parts.

** All equipment was selected considering geophysical and geochemical data research

*** There are only 4 helicopters in Guinea, belonging to the armed forces, of which only 2 in working condition and their rental will cost more than availability of own.

Title	Q-ty
Utility vehicle	3
Drinking water tank m ³	1
Generator 220v 500 kW	2
Residential modules for staff for 30 people	3
Filling module, Mini gas station on 10 m ³ for diesel fuel	1
Mobile kitchen	1
Mobile laboratory	1
Airbus Helicopters H225 Super Puma (used)	1

KEY FACTS

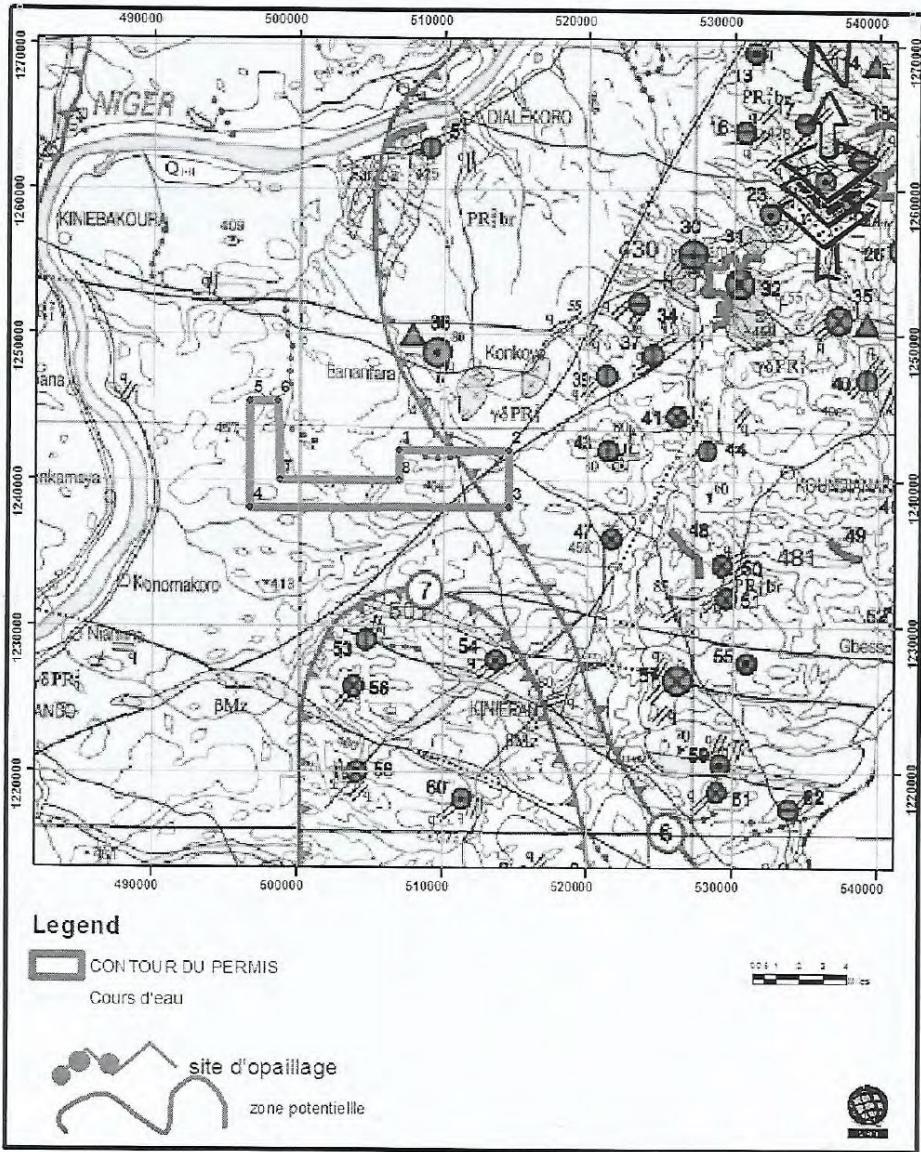
Quick Facts (on 100% basis)	
Reserves	15-20 MT
Processing Rate	170.000 - 200.000 tpa gravity/CIL Plant
Gold Recovery	92% - 95%
Mining Type	Open Pit Mine
Expected Mine Life	10+ years from current reserves
Royalty	5%
Corporate Tax	35%



SITE LAYOUT AND INFRASTRUCTURE

- Access through 500 km highway and 360 km off-road, then 12 km of road to the place
- 14 hours drive from Conakry
- The cost of electricity is \$ 0.18 / kWh (diesel)
- Fuel cost is \$ 1,2 / liter
- Labor force of about 200 people, including contractors
- Runway 1 km from the site

CARTE GITOLOGIQUE DE LA D'EXPLORATION





We refining our gold in
LBMA certified
refineries

**From concession gold deliver
to the Central Bank of Guinea
for melting into bars.**



Heraeus



Special Delivery Companies



METALOR®

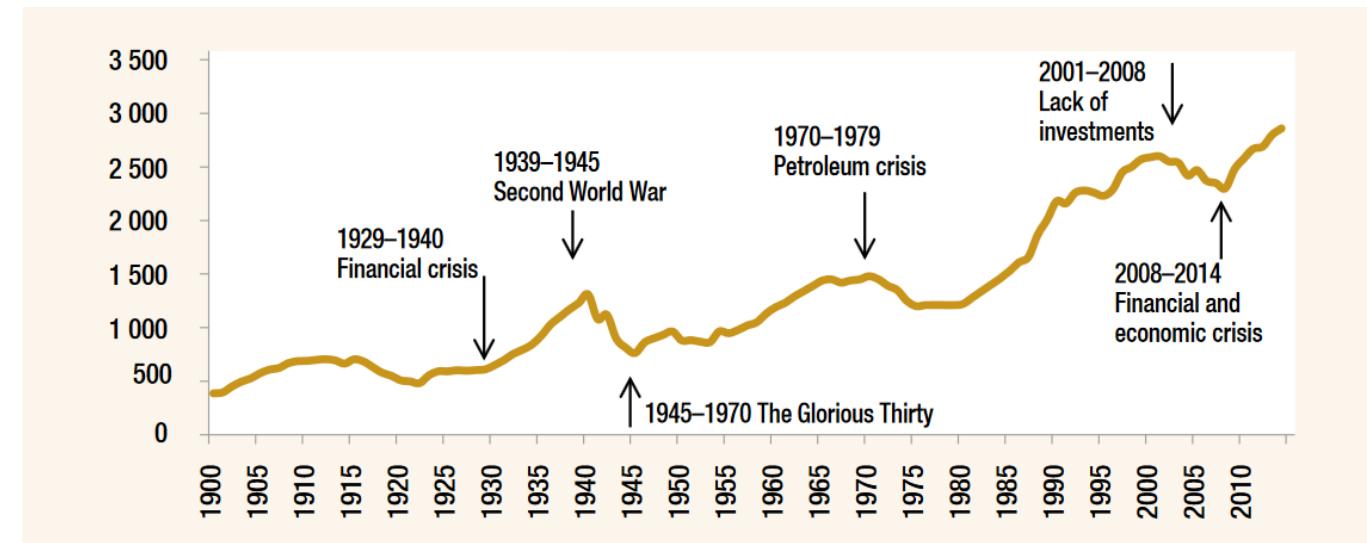
JM
Johnson Matthey



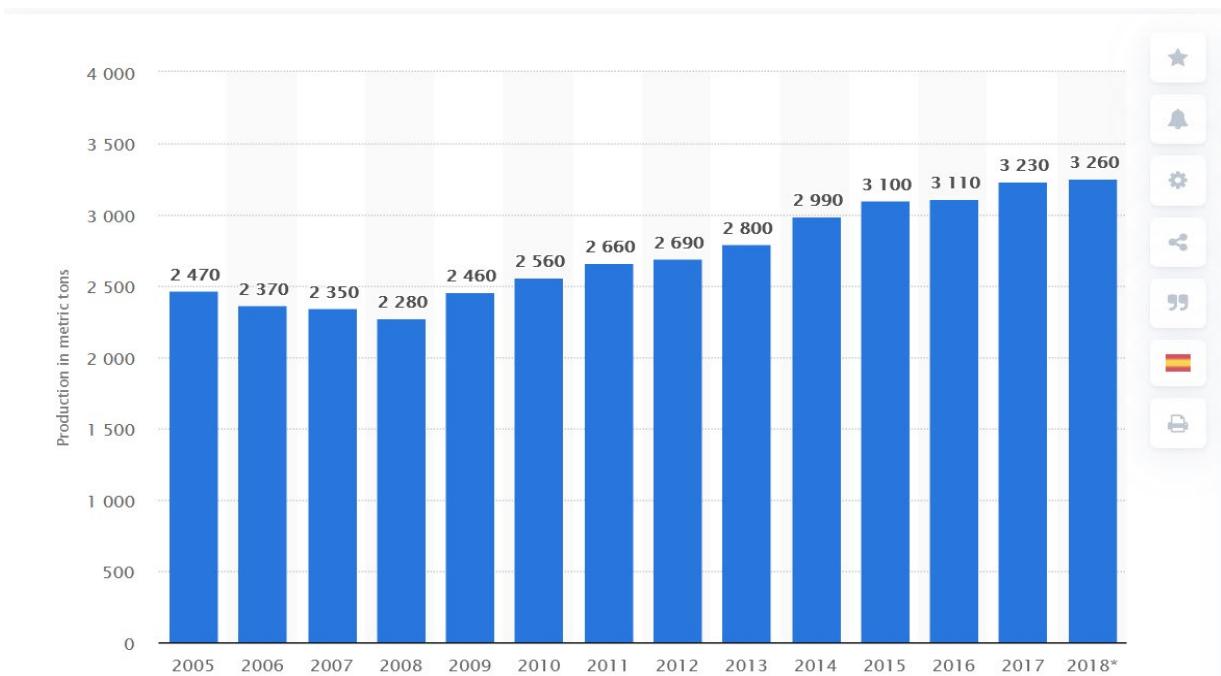
LBMA Certified Refineries



World primary gold production, 1900–2014 (in metric tons)

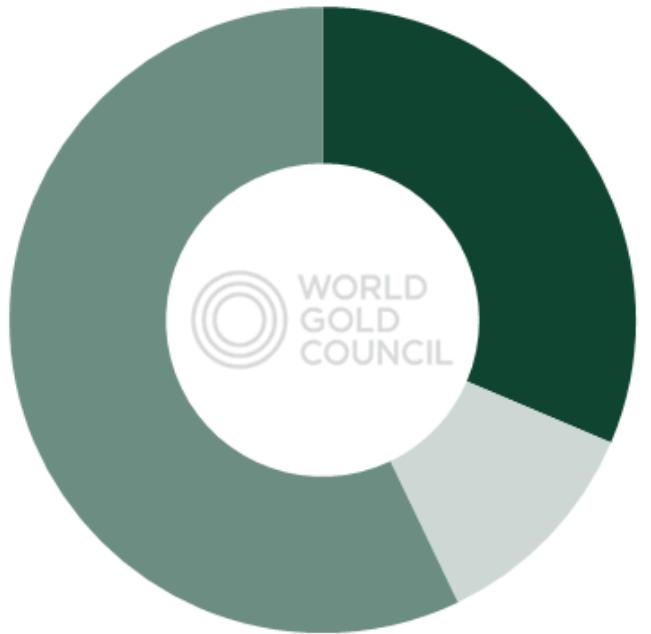


World gold production by year in mines from 2005 to 2018 (in metric tons)



Market Demand

Demand flows, 5-year average (Q4'05 to Q3'10)



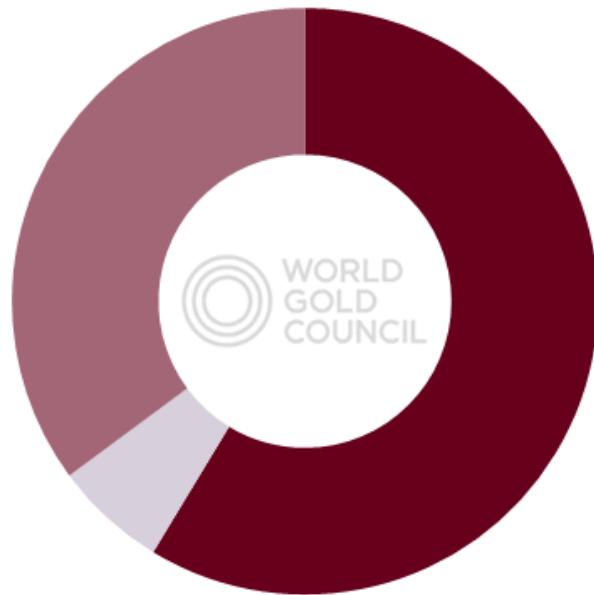
- Investment* (1,182 t) 31%
- Industrial (433 t) 11%
- Jewelry (2,151 t) 57%

Source: GFMS, WGC

* Includes identifiable and non-identifiable investment

Market Supply

Supply flows, 5-year average (Q4'05 to Q3'10)

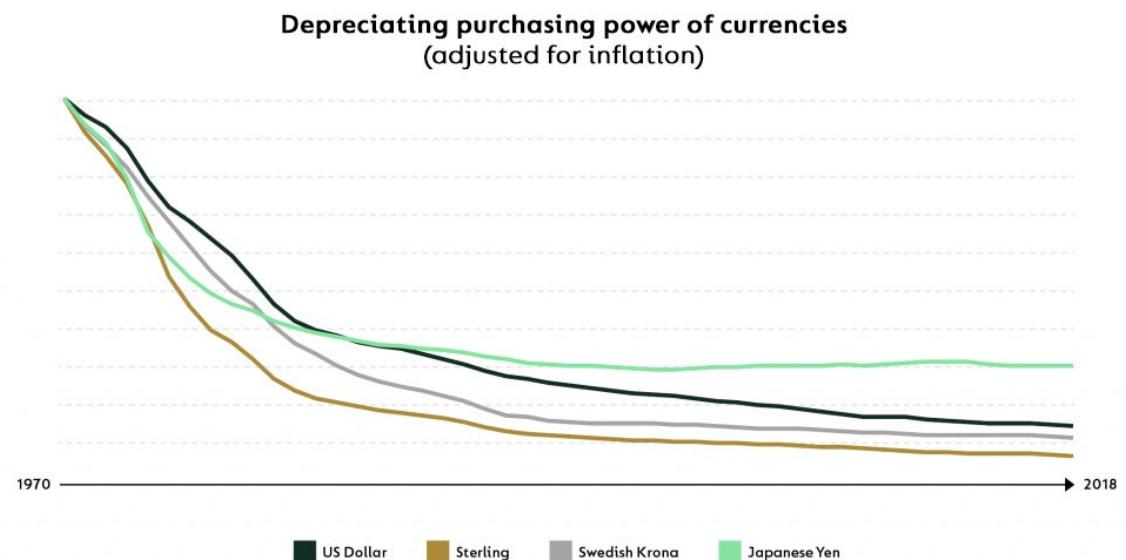


- Mine production** (2,209 t) 59%
- Net official sector sales (234 t) 6%
- Recycled gold (1,323 t) 35%

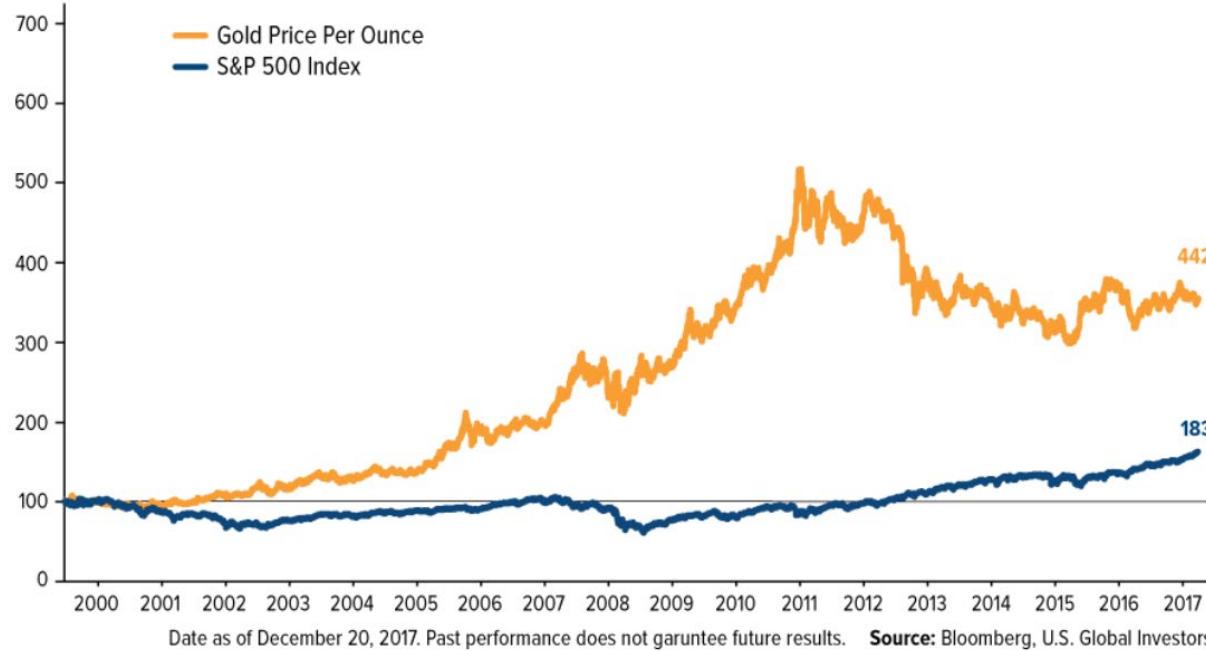
Source: GFMS, WGC
** Net of producer hedging



The gold price is constantly growing, but its price remains unchanged. Significantly rising gold price is an indicator of the inflation of various currencies.



Gold Price Has Crushed the Market More Than 2:1 So Far this Century
Indexed at 100 December 31, 1999



Why should you invest in gold stocks?

Buying physical gold in any form - bars, coins, medals, or even jewelry - is the most direct way to gain exposure to gold prices. But buying physical gold also means you have to pay high commissions and bear additional costs and risks related to the transportation, storage, and insurance of the precious metal.

Gold stocks are a more convenient and cost-effective way to invest in gold, especially for folks who lack the inclination or time to research specific gold companies.

Our Gold Certificates gave to their owners 5% of profit annually



Is gold a good investment?

There are many moving parts that impact the price of gold. Nearly 50% of the demand for gold is in the form of jewelry, according to the World Gold Council, primarily from markets like China and India, where gold has cultural and sentimental value.

In the financial markets, gold is typically considered a hedge against inflation and uncertainty, which is why global events like Brexit and trade wars can fuel demand, driving up prices of the metal. Central bank policies such as interest rates, fluctuations in the value of the U.S. dollar, and macroeconomic data are other factors that can affect gold prices.

Unsurprisingly, any gold-related investment comes with its fair share of volatility and risk. Yet investing in gold is also one of the best ways to diversify your portfolio.

We are the British public limited company, that owns a 70% stake in a gold mining company in Guinea. We have a concession with an area of 60 sq. km. We have mining exploration license. The rock samples analyzes have been carried out in the SGS laboratory, confirming the presence of gold in an amount of 5-15 g / ton of rock. Gold depth - 0-15 meters. Gold alluvial 23 carats. The cost mining price of 1 gram of gold is about \$20. The gold reserves 15-20 MT. Geological, geochemical and ecological studies have been carried out. We are on pre-feasibility stage and looking for investments or partnerships in the implementation of our project.

We offer our investors:

- Gold certificates (5% per annum and refund after 24 months);
- Company Shares - £10 per share (minimum package of 10,000 shares).

According to appraisal our concession now costs
\$771,751,936.00



Calculation

With a minimum gold content of 5 grams per day will be produced
850 tons x 0.005 kg = 4.25 kg of gold.

The average cost of gold (LBMA, Bloomberg) is \$ 45 per gram.

Gold will be mined in the amount of \$ 45 x 4.25 kg in 1 working day
= \$ 191,250

The cost of production (cars, cars, fuel, wages, local taxes etc) is
\$ 20 / gram.

Total profit of \$ 45 - \$ 20 = \$ 25 / gram.

Net profit per day \$ 25 x 4.25 kg = \$ 106.25

Local tax is 5%, which is \$ 2,250 / kg.

Transportation to the Central Bank of Guinea for refining in bars
of 23 carats - \$ 100 / kg.

Delivery to a refinery in Europe is 0.5% of the cost of the batch
(insurance is included in this price) - \$ 225 / kg.

Refining - 0.5% of the cost of the batch - \$ 225 / kg.

Contingencies - 10%

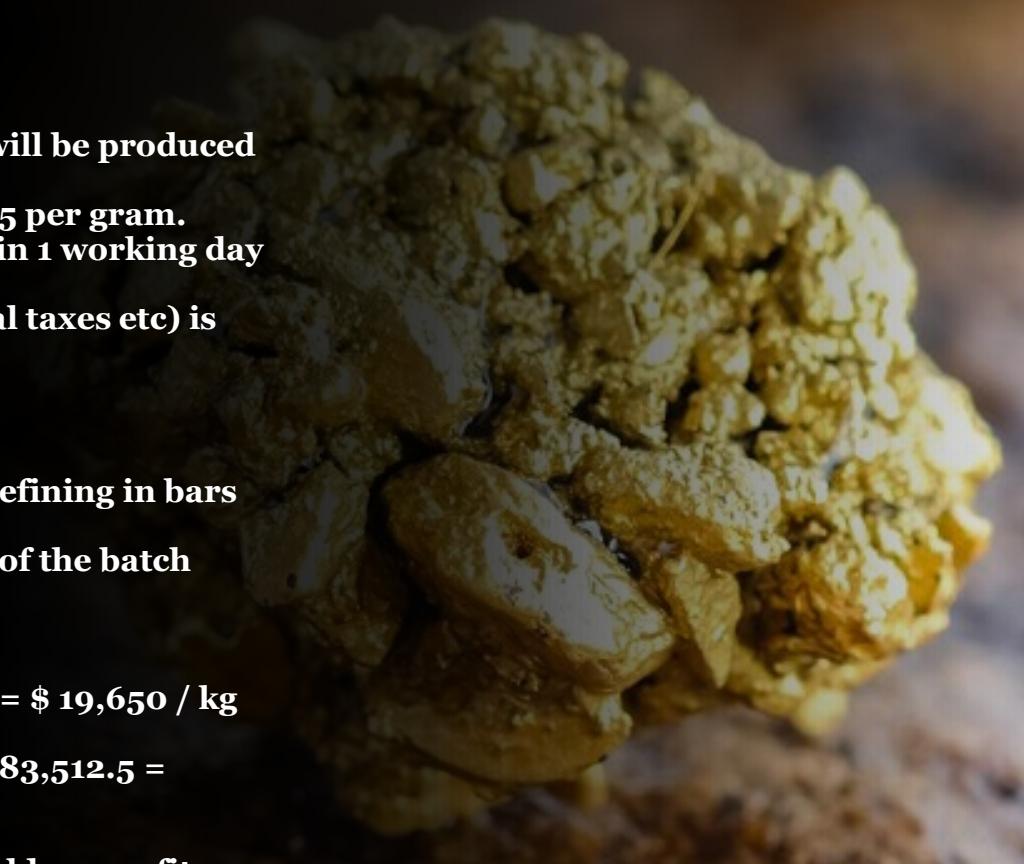
Net balance: 25 000 - 100 - 2 250 - 225 - 225 - 2500 = \$ 19,650 / kg

Net profit per day \$ 19,650 x 4.25 kg = \$ 83,512.5

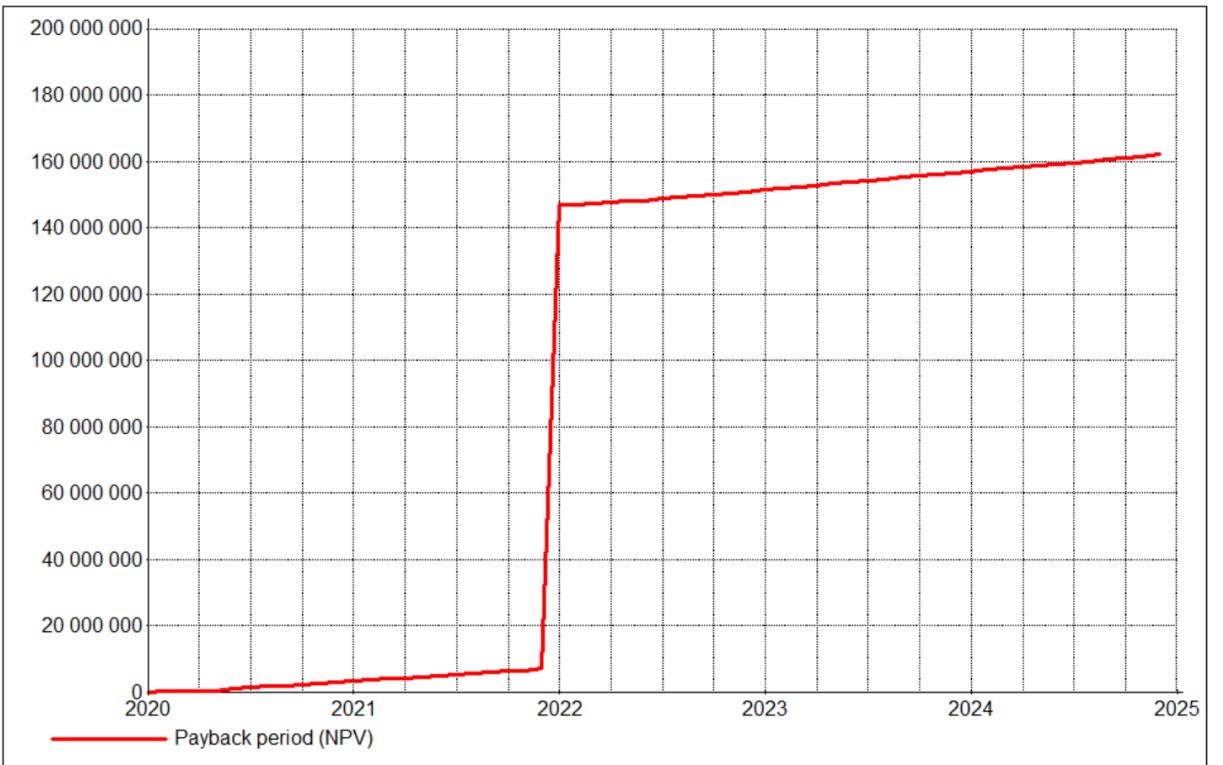
Minimum 200 working days per year 200 days x \$ 83,512.5 =
\$ 16,702,500

Refunds to investors - \$ 5M.

Net profit - \$ 11,702,500. Guinea Gold PLC shareholders profit -
70% of net profit - \$ 8,191,750



Payback period





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