ADOPTION

THE LAW DOES NOT ALLOW PERSONNEL OF THE OFFICE OF THE CLERK OF THE SUPERIOR COURT TO ASSIST IN THE SELECTION OR PREPARATION OF ANY FORMS OR TO ADVISE YOU AS TO ANY PROCEDURE TO BE FOLLOWED IN OBTAINING A JUDGMENT

Attached are the forms usually necessary to commence an action for Adoption.

Form #	Title Number of C	<u>opies</u>
ADOPT-050	How to Adopt a Child in California	1
ADOPT-200	Adoption Request	1
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	Custody to Husband or Wife or Domestic Partner of Other Parent	1
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	Giving Custody to Husband or Wife or Domestic Partner of Other Parent	1

ALL FORMS MUST BE TYPED OR LEGIBLY PRINTED IN BLACK INK AND SIGNED.

Complete all forms in their entirety, i.e., all boxes checked as applicable; attachments attached, if applicable; and "NONE", "NOT APPLICABLE", or "UNKNOWN" typed in if required.

The following are additional forms that may be required.

AD-1F	Parental Consent to Adoption (Outside California in Armed Forces)
AD-2D	Stepparent Adoption – Consent to Adoption by Parent Outside California in Armed
	Forces Giving Custody to Husband or Wife or Domestic Partner of Other Parent
VS-44	Court Report of Adoption

ADOPT-050 How to Adopt a Child in California

In California, there are several kinds of adoption. Learn about stepparent/domestic partner adoptions on page 1 and independent, agency, and international adoptions and adoption of an Indian child on page 2.

Stepparent/Domestic Partner Adoptions

If you want to adopt your stepchild or the child of your domestic partner, fill out and file the forms listed below. You can get them from the court clerk or from the California Courts Self-Help Center: www.courtinfo.ca.gov/selfhelp.

1	Fill out court form	ns.	
	☐ ADOPT-200 ☐ ADOPT-210	Adoption Request Adoption Agreement	This tells the judge about you and the child you are adopting. This tells the judge that you and the child, if over 12, agree to the adoption. Fill it out, but do not sign it until the judge asks you to sign it.
	ADOPT-215	Adoption Order	The judge signs this form if your adoption is approved.
	☐ ICWA-010(A)	Indian Child Inquiry Attachment	This lets the judge know that you have asked whether the child may have Indian ancestry.
	☐ ICWA-020	Parental Notification of Indian Status	This proves that the child's parents have been asked about Indian ancestry.
3	The social worker In every adoption, a adopting parents and	forms to the court clerk in lawyer or adoption agents a report. social worker writes a report the child. The social worker	in the county where you live. The court will charge a filing fee. Or, ncy, if you are using one. Fort. This report gives important information to the judge about the liker will ask you questions. You may have to fill out forms. You ne social worker will file the report with the court and send you a
	copy. When you get	the report, ask the clerk for	or a date for your adoption hearing.
4	Go to court on the	e date of your hearing	l .
	Bring:		
	☐ The child you are	e adopting	
	☐ Form ADOPT-2	10	
	☐ Form ADOPT-2	15	
	☐ A camera, if you	want a photo of you and	your child with the judge

☐ Friends/relatives (optional)

Independent, Agency, or International Adoptions

If this is an independent, agency, or international adoption, fill out and file the forms below. You can get them from the court clerk or from the California Courts Self-Help Center: www.courtinfo.ca.gov/selfhelp.

1	Fill out court form	ıs.	
	☐ ADOPT-200 ☐ ADOPT-210	Adoption Request Adoption Agreement	This tells the judge about you and the child you are adopting. This tells the judge that you and the child, if over 12, agree to the adoption. Fill it out, but do not sign it until the judge asks you to sign it.
	☐ ADOPT-215	Adoption Order	The judge signs this form if your adoption is approved.
	☐ ICWA-010(A)	Indian Child Inquiry Attachment	This lets the judge know that you have asked whether the child may have Indian ancestry.
	☐ ICWA-020	Parental Notification of Indian Status	This proves that the child's parents have been asked about Indian ancestry.
2	The social worker	r writes a report.	
	the adopting parents You may be required	and the child. The social of to pay a fee for this repo	worker will ask you questions. You may have to fill out forms. rt. The social worker will file the report and send you a copy. te for your adoption hearing.
3	Bring: The child you are Form ADOPT-2: Form ADOPT-2: Form ADOPT-2:	10 15 30 want a photo of you and y	
4	Is this an "open" If you want your chi adoption.	•	is or her birth family, fill out ADOPT-310, which asks for an open
5	Form ADOPT-22	rms listed in ①, fill out ar 20 Adoption of Indian Ch	-
	☐ Attach a copy of	• •	tion order to Adoption Request, ADOPT-200
	☐ Attach a copy of	the tribal customary adop	tion order to the Adoption Order, ADOPT-215

Clerk stamps date here when form is filed. ADOPT-200 Adoption Request If you are adopting more than one child, fill out an adoption request for each child. Your name (adopting parent): Relationship to child: Street address: City: ______ State: _____ Zip: _____ Fill in court name and street address: Telephone number: (____) Superior Court of California, County of Lawyer (if any): (Name, address, telephone numbers, and State Bar number): Fill in case number if known: **2**) Type of adoption (*check one*): Case Number: Agency (name): _ ☐ Joinder has been filed. ☐ Joinder will be filed. ☐ Tribal customary adoption (attach tribal customary adoption order) Independent ☐ International (name of agency): _____ ☐ Stepparent ☐ Relative Information about the child: a. The child's new name will be: e. Place of birth (if known): b. 🗌 Boy 🔲 Girl State: _____ Country: ____ Age: _____ f. If the child is 12 or older, does the child agree to c. Date of birth: ____ d. Child's address (if different from yours): the adoption? \square Yes \square No g. Date child was placed in your physical care: City: _____ State: ___ Zip: ____ Child's name before adoption: (fill out ONLY if this is an independent, a relative, a stepparent, or a tribal (To be completed by the clerk of the superior court customary adoption.) *if a hearing date is available.*) Hearing is set for: Does the child have a legal guardian? \(\subseteq \text{Yes} \subseteq \text{No} \) Hearing →Date: If yes, attach a copy of the Letters of Guardianship Date Time:____ and fill out below: Dept.: ______Room: ____ a. Date guardianship ordered: _____ Name and address of court if different from above: b. County: c. Case number: _____

To the person served with this request: If you do

not come to this hearing, the judge can order the

adoption without your input.

If yes, fill out below:

County: ___

Is the child a dependent of the court? \square Yes \square No

Juvenile case number:



		Case Number:
You	r name:	
7	Child may have Indian ancestry:	
8	Names of birth parents, if known: a. Mother: b. Father:	
9	If this is an agency adoption a. I have received information about the Adoption Assistance P mental health services available through Medi-Cal or other p	
	b. All persons with parental rights agree that the child should be of Social Services or a licensed adoption agency (Fam. Code approved by the California Department of Social Services. Explain to child of each person who has not signed the relationship to child of each person who has not signed the relationship.	, § 8700) and have signed a relinquishment form Yes \square No (If no, list the name and
	c. This is a tribal customary adoption under Welfare and Institu been modified under and in accordance with the attached trib ordered placed for adoption.	
(10)	If this is an independent adoption	
	a. A copy of the Independent Adoptive Placement Agreement, a is attached. (This is required in most independent adoptions; s	•
	b. All persons with parental rights agree to the adoption and have Agreement, a California Department of Social Services form (If no, list the name and relationship to child of each person	\square Yes \square No
	c. I will file promptly with the department or delegated county a department in the investigation of the proposed adoption.	adoption agency the information required by the
(11)	If this is a stepparent adoption	
<u> </u>	a. The birth parent (name):	☐ has signed a consent ☐ will sign a consent
	b. The birth parent (name):	☐ has signed a consent ☐ will sign a consent
	c. The adopting parents were married on or The domestic part (date): (For court use only. This does is no waiting period.)	
12	☐ There is no presumed or biological father because the child v provided to a medical doctor or a sperm bank. (Fam. Code, §	•
13	Contact after adoption Form ADOPT-310, Contact After Adoption Agreement, ☐ is ☐ will be filed at least 30 days before the adoption hearing ☐ ☐ This is a tribal customary adoption. Postadoption contact is gorder.	is undecided at this time
14	☐ The consent of the ☐ birth mother ☐ presumed father <i>§ 8606 subdivision</i>):	
(15)	A court ended the parental rights of (attach copy of order):	
	Name: Relationship to chil	d: on (date)
	Name: Relationship to chil	



				Case Number:	
You	r name:				
16	modified the pare	ental rights of (attach a co	ppy of order):	nder Welf. & Inst. Code, § 366.24, which	
				on (date):	
				on (date):	
	Name:	Relation	ship to child:	on (date):	
17	Application fo	or Freedom From Parenta	l Custody, <i>if filed</i>): Relationship to chi	by of Petition to Terminate Parental Rights	sor
	Name:		Relationship to chi	ild:	
18				ntacted his or her child in one year or more com Parental Custody, if filed.)	e. (Fam.
	Name:		Relationship to chi	ild:	
			_	ild:	
19)	Each of the follow	wing persons with parenta	al rights has died:		
			-	ild:	
				ild:	
			Relationship to em	Hu	
(20)	Each adopting par	=	d. Has a suita	able home for the child <i>and</i>	
	b. Will treat the	child as his or her own	e. Agrees to a		
	c. will support a	and care for the child			
(21)				the adopting parents and the child have the ies of this relationship, including the right	
	parents and th	e child have the legal rela	ationship of parent a	ove the adoption and to declare that the adand child, with all of the rights and duties e with Welf. & Inst. Code, § 366.24.	
22	If a lawyer is repr	resenting you in this case,	he or she must sign	n here:	
	ъ.			•	
	Date:	Type or print your nam	 ue		ıts
(23)				of California that the information in this form this form, I am guilty of a crime.	orm
	_			•	
	Date:	Type or print your nam	 ie	Signature of adopting parent	
				•	
	Date:	Type or print your nam		Signature of adopting parent	
		1 ype or prini your nam	ж.	ықпаште ој ааоринқ ратеш	

DOPT-210 Ad	loption Agreement	Clerk stamps date here when form is filed.
Your name (adopting p	parent):	
a.		
Address (skip this if yo		
	•	
	7.	Fill in court name and street address:
•	State: Zip:	capacita construction, constru
Lawyer (if any): (Name)_ e, address, telephone number, and	! State
		Fill in case number if known:
		Case Number:
		
Child's name before ac	doption:	
Child's name after ado	option:	
Date of birth:	Age:	
	ary adoption under Welf. & Inst. C	Signature of child (child must sign at hearing if 12 or older; optional if child is under 12)
a. I am the adopting p(1) Be adopted and	parent listed in ①, and I agree that treated as my legal child (Fam. C	
Date:	Type or print your name	Signature of adopting parent (sign at hearing)
b. I am married to, or adoption of the chi		F, the adopting parent listed in (1), and I agree to his or her
Date:	Type or print your name	Signature of spouse or registered domestic partner
<u> </u>		



			Case Number:
You	r name:		
5	We are the adopted as	dopting parents, read and sign below. Sign parents listed in 1, and we agree the treated as our legal child (Fam. Code. are rights as a natural child born to us, inc	at the child will: § 8612(b)) and
	I agree to the other	er parent's adoption of the child.	
	Date:	Type or print your name	Signature of adopting parent (sign at hearing)
	I agree to the other	er parent's adoption of the child.	
	Date:		
		Type or print your name	Signature of adopting parent (sign at hearing)
	a. Be adopted anb. Have the same attached).If two adopting p	arents, we agree to the other parent's add	de. § 8612(b)) and tomary adoption order dated(copy
	Date:	Type or print your name	Signature of adopting parent (sign at hearing)
	Date:		•
	Date	Type or print your name	Signature of adopting parent (sign at hearing)
7	I am the legal par	al parent of the child listed in $oldsymbol{2}$, read a	gistered domestic partner of the adopting parent listed in Signature of legal parent (sign at hearing)
8	Executed:		
	Date:	_	<u> </u>
			Judge (or Judicial Officer)

Al	DOPT-215 Add	option Order		Clerk stamps date here when form is filed.
1	Your name (adopting p			
	-			
		State: Zi		
	Daytime telephone nur	nber: ()		
		e, address, telephone numb		
	•			Fill in court name and street address:
				Superior Court of California, County of
(2)	Child's name after ado			
2		•		
				Fill in case number if known:
				Case Number:
		Ag		
	City:	State:	Country:	
3	Name of adoption agen	cy (if any):		
	TT 1.			
4	Dept : F	Div.: Rm.:	— Indicial Ot	fficer
	Clerk's office telephone	e number: ()	Judiciai Oi	incer.
	Cierk's office telephon	/ number: (/		
(5)	People present at the he	earing:		
	☐ Adopting parents	Lawyer for adopting p	parents	
	☐ Child	☐ Child's lawyer		
	Parent keeping pare	ental rights:		
		nt (list each name and rela		
			=	
	b			
		ames, attach a sheet of pap nd each person's relations		, Item 5" at the top, and list the
		r	1	
		Judge will	fill out section be	low.
6	The judge finds that the	child (check all that apply	y):	
		d agrees to the adoption		
	b. Is under 12	•		
	c. This is a tribal c	ustomary adoption and the	child's consent is not r	equired.

		Case Number:
Your	name:	
7	The judge has reviewed the report and other documents and evidence a. Is at least 10 years older than the child b. Will treat the child as his or her own c. Will support and care for the child	ble home for the child and
8	☐ This case is a relative adoption petitioned under Family Code set ☐ The adopting relative ☐ The child, who is 12 or older, he before adoption be listed on this order. (Fam. Code, § 8714.5(g). The child's name before adoption was: First Name: Middle Name:	as requested that the child's name)
9	The child is an Indian child. The judge finds that this adoption man Indian Child Welfare Act and that there is good cause to give prowill fill out (13) below.	•
10	☐ The judge approves the Contact After Adoption Agreement (ADC ☐ As submitted ☐ As amended on ADOPT-310	DPT-310)
11	This is a tribal customary adoption, The tribal customary adoption of	
	tribe dated containing pages and attached hereto is	s fully incorporated into this order of adoption.
(12)	The judge believes the adoption is in the child's best interest and ore The child's name after adoption will be: First Name: Middle Name:	-
	The adopting parent or parents and the child are now parent and child of the parent-child relationship or, in the case of a tribal customary a tribal customary adoption order and Welfare and Institutions Code s	adoption, all the rights and duties set out in the
	Date:	067
	Judge (or Judicial C	
	Clerk will fill out section	below.
13	Clerk's Certificate of Mailing For the adoption of an Indian child, the Clerk certifies: I am not a party to this adoption. I placed a filed copy of: ADOPT-200, Adoption Request ADOPT-220, Adoption	n of Indian Child
		After Adoption Agreement
	in a sealed envelope, marked "Confidential" and addressed to: Chief, Division of Social Services Bureau of Indian Affairs 1849 C Street, NW Mail Stop 310-SIB Washington, DC 20240	
	The envelope was mailed by U.S. mail, with full postage, from:	
	Place:	on (date):
	Date: Clerk, by:	, Deputy

ADOPT-230 Adoption Expenses	Clerk stamps date here when form is filed.
you are adopting your stepchild, do not fill out this form.	
Your name (adopting parent): a b	
Relationship to child:	<u> </u>
Address (skip this if you have a lawyer): Street:	Fill in court name and street address:
City: State: Zip: Telephone number: () Lawyer (if any): (Name, address, telephone number, and State Bar number):	Superior Court of California, County o
	—— Fill in case number if known:

Case Number:

List the services you received that were related to the adoption of the child listed in **(2)**:

Service	Name and address of service provider	How much paid, or value of service	Payment date
a. Hospital		\$	
b. Prenatal care		\$	
c. Legal fees paid		\$	
d. Adoption agency fee paid		\$	
e. Transportation		\$	
f. Adoption facilitator fees paid		\$	

Name of child after adoption:

ADOPT-230, Page 1 of 2



American LegalNet, Inc. www.FormsWorkflow.com

Service	Name and address of service provider	How much paid, or value of service	Payment dat
g. Counseling fees paid		>	
h. Adoption service provider		 \$	
i. Pregnancy expenses paid		Ψ	
j. Court filing fees paid		' 	
k. Fingerprinting fees paid		Ψ	
l. Other		\$	
	attach a sheet of paper and write "AD	OOPT-230, Item 3—Payment for S	ervices" at the top
I declare under penalty of anything of value) that I hadopt. I declare under penalty of adopt.	d: f perjury under the laws of the State on the paid or agreed to pay, or that we nalty of perjury under the laws of the means that if I lie on this form, I am	re paid on my behalf, related to the State of California that the inform	ne child I want to
Number of pages attached I declare under penalty of anything of value) that I hadopt. I declare under penalty true and correct, which	f perjury under the laws of the State on have paid or agreed to pay, or that we nalty of perjury under the laws of the	re paid on my behalf, related to the State of California that the inform	ne child I want to nation in this form

Case Number:

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF _____

In the Matter of t	he Petition of Petitioner(s)		PARENTAL CONSENT TO ADOPT (In California)	ΓΙΟΝ
I/we,		being the	e parent(s) of Name of C	(Gender: M
				give my/our full a
DOITI OII	Date of Birth		Place of Birth	give my/our ruir a
and only if I/we h	have not waived my/our	right to revoke the	ng the thirty (30) day period beginning consent. I/we further understand to custody, services, and earnings of	hat with the signing of the order
Signed in the pre				
SIGNATURE OF REPRESENT	TATIVE: CDSS or Delegated County Adop	tion Agency	DATE	
CDSS DISTRICT OFICE OR C	COUNTY OFFICE		SIGNATURE OF MOTHER	
ADDRESS			DATE	
			SIGNATURE OF FATHER	
TELEPHONE NUMBER			FULL ADDRESS	-

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF _____

In the Matter of	the Petition of		PARENTAL CONSENT TO ADOPT	TION
	Petitioner(s)		(Outside California)	
I/we, be	eing the parent(s) of		Name of Minor Child	(Gender: M
			Place of Birth	
give my/our full	and free consent to the a	doption of said chi	ld byName(s) o	of Petitioner(s)
and only if I/we	have not waived my/our	right to revoke the	g the thirty (30) day period beginnin consent. I/we further understand toustody, services, and earnings of services. DATE	hat with the signing of the order
Signed in the prese	ence of:		DATE	
	F	\	SIGNATURE OF FATHER FULL ADDRESS	
On		before me,		
be the perso the same in	on(s) whose name(s) is/are	e subscribed to the apacity(ies), and th	proved to me on the ontrol within instrument and acknowledge at by his/her/their signature(s) on the instrument.	ed to me that he/she/they execut
I certify unde	er PENALTY OF PERJUR	Y under the laws of	the State of California that the fore	going paragraph is true and corre
WITNESS m	ny hand and official seal.			
Signature SIGNATURE OF REPRES CDSS DISTRICT OFFICE ADDRESS:	SENTATIVE: CDSS or Delegated County A	(Seal) Adoption Agency		

AD 1C (ENG/SP) (3/08)

TELEPHONE NUMBER:

Original for Court Record Certified Copy for State Department of Social Services

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF

In the Matter of the Petition of	1
	Į
Petitioner	

STEPPARENT ADOPTION

Consent to Adoption by Parent Retaining Custody

I, the undersigned, being the parent of	Name of N	linor	give my full and
free consent to the adoption of said child by	Name of Petitic	oner (Stepparent)	, who is
my husband/wife/domestic partner without relinquishing arthat the petition be granted.			d I respectfully ask
Said child was born on	in	City and State	and is the child
Of	and	Name of Legal Pare	nt
Name of Legal Parent Date 20		Name of Legal Pare Signature of Pare	
		oightaire en raie	
Signed in the presence of			
*Title			

* The Clerk of the Superior Court, the Probation Officer, or, where stepparent investigations are delegated to County Welfare Departments, a County Welfare Department Staff member may witness.

This form for use only when person giving consent is husband or wife of petitioner or domestic partner, as defined in Family Code Section 297, of petitioner.

Original for court record, certified copy to be sent immediately to California Department of Social Services, Sacramento.

In the Matter of the Petition of

Original for Court Record

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF

	STEPPARENT ADOPTION
Petitioner	Consent to Adoption by Parent in California Giving Custody to Husband or Wife or Domestic Partner of Other Parent
I, the undersigned, being the parent of	Name of Child
do hereby give my full and free consent to the ad	
Name	of Petitioner (Stepparent) ,
withdrawn except with court approval, and that all my rights of custody, services, and earnings of	by me that with the signing of this document my consent may not b with the signing of the order of adoption by the court, I shall give up f said child, and that said child cannot be reclaimed by me.
Said child was born on	iniriiriCity and State
and is the child of	and
DATE20	
	Signature of Parent
Signed in the presence of	
*Title	

*The Clerk of the Superior Court, the Probation Officer, or, where stepparent investigations are delegated to County Welfare Departments, a County Welfare Department Staff member may witness.

NOTICE TO THE BIRTH PARENT WHO CONSENTS TO THE CHILD'S ADOPTION: If you or your child lived together at any time as parent and child, the adoption of your child by a stepparent does not affect the child's right to inherit your property or the property of blood relatives. For further information regarding this right of inheritance, you should consult an attorney at your own expense.

This form to be used only when parent is giving custody of the child to the husband or wife or domestic partner, as defined in Family Code Section 297, of other parent. Original for court record.

In the Superior Court of the State of California in and for the County of_

In the Matter of the Petition of

STEPPARENT ADOPTION

		Consent to Adoption by Parent Outside California Giving Custody to Husband or	
Petitioner	_	Wife or Domestic Partner of Other Parent	
I, the undersigned, being the parent of		Name of Child	lo
hereby give my full and free consent to the c			
	Name of Petitio	oner (Stepparent)	_
the petitioner herein, it being fully understo	ood by me the	at with the signing of this document my consent may	not
be withdrawn except with court approval, a	and that with	the signing of the order of adoption by the court, I sh	ıali
give up all my rights of custody, services, a	nd earnings	of said child, and that said child cannot be reclaimed	l by
me.	_		
	:		:
Date	in	and i	S
the child ofName of Birth Parent	:	and	
		Name of Birth Parent	
Date	_ 20		
		Signature of Parent	_
STATE OF)		
Country of	j		
County of	<u> </u>		
On l	before me,	, a Notary Public	с,
personally appeared		proved to me on the basis of satisfactory evidence	e to
be the person whose name is subscribed to t same in his/her authorized capacity, and tha behalf of which the person acted, executed the	t he within inst t by his/her s instrument.		the oon
I certify under PENALTY OF PERJURY under and correct.	r the laws of	the State of California that the foregoing paragraph is t	rue
WITNESS my hand and official seal.			
	(Sea	al)	
Signature			

NOTICE TO THE BIRTH PARENT WHO CONSENTS TO THE CHILD'S ADOPTION: If you or your child lived together at any time as parent and child, the adoption of your child by a stepparent does not affect the child's right to inherit your property or the property of blood relatives. For further information regarding this right of inheritance, you should consult an attorney at your own expense.

This form to be used only when parent is giving custody of the child to the husband or wife or domestic partner, as defined in Family Code Section 297, of other parent. Original for court record.

ALTERNATIVE DISPUTE RESOLUTION

THE LAW DOES NOT ALLOW PERSONNEL OF THE OFFICE OF THE CLERK OF THE SUPERIOR COURT TO ASSIST IN THE SELECTION OR PREPARATION OF ANY FORMS OR TO ADVISE YOU AS TO ANY PROCEDURE TO BE FOLLOWED IN OBTAINING A JUDGMENT

Attached is information on options for resolving disputes without going to trial.

Form #	Title Number	er of Copies
N/A	Options for Resolving your Dispute	1
Clerk-CM100	Request to Vacate or Continue Initial Case Management Conference and O	order 1

ALL FORMS MUST BE TYPED OR LEGIBLY PRINTED IN BLACK INK AND SIGNED.

Complete all forms in their entirety, i.e., all boxes checked as applicable; attachments attached, if applicable; and "NONE", "NOT APPLICABLE", or "UNKNOWN" typed in if required.

Alternative Dispute Resolution [ADR Packet]

OPTIONS FOR RESOLVING YOUR DISPUTE

There Are Alternatives to Going to Trial

Did you know that 95 percent of all civil cases filed in court are resolved without going to trial? Many people use processes other than trial to resolve their disputes. These alternative processes, known as Alternative Dispute Resolution or ADR, are typically less formal and adversarial than trial, and many use a problem-solving approach to help the parties reach agreement.

Advantages of ADR

Here are some potential advantages of using ADR:

- Save Time: A dispute often can be settled or decided much sooner with ADR; often in a matter of months, even weeks, while bringing a lawsuit to trial can take a year or more.
- Save Money: When cases are resolved earlier through ADR, the parties may save some of the money they would have spent on attorney fees, court costs, and expert's fees.
- Increase Control over the Process and the Outcome: In ADR, parties typically play a greater role in shaping both the process and its outcome. In most ADR processes, parties have more opportunity to tell their side of the story than they do at trial. Some ADR processes, such as mediation, allow the parties to fashion creative resolutions that are not available in a trial. Other ADR processes, such as arbitration, allow the parties to choose an expert in a particular field to decide the dispute.
- Preserve Relationships: ADR can be a less adversarial and hostile way to resolve a dispute. For example, an experienced mediator can help the parties effectively communicate their needs and point of view to the other side. This can be an important advantage where the parties have a relationship to preserve.
- Increase Satisfaction: In a trial, there is typically a winner and a loser. The loser is not likely to be happy, and even the winner may not be completely satisfied with the outcome. ADR can help the parties find win-win solutions and achieve their real goals. This, along with all of ADR's other potential advantages, may increase the parties' overall satisfaction with both the dispute resolution process and the outcome.
- Improve Attorney-Client Relationships: Attorneys may also benefit from ADR by being seen as problem-solvers rather than combatants. Quick, cost-effective, and satisfying resolutions are likely to produce happier clients and thus generate repeat business from clients and referrals of their friends and associates.

Because of these potential advantages, it is worth considering using ADR early in a lawsuit or even before you file a lawsuit.

What Are the ADR Options?

The most commonly used ADR processes are mediation, arbitration, neutral evaluation, and settlement conferences.

Mediation

In mediation, an impartial person called a "mediator" helps the parties try to reach a mutually acceptable resolution of the dispute. The mediator does not decide the dispute but helps the parties communicate so they can try to settle the dispute themselves. Mediation leaves control of the outcome with the parties. The Monterey County Superior Court offers a Court-Directed Mediation Program.

Cases for Which Mediation May Be Appropriate: Mediation may be particularly useful when parties have a relationship they want to preserve. So when family members, neighbors, or business partners have a dispute, mediation may be the ADR process to use.

Mediation is also effective when emotions are getting in the way of resolution. An effective mediator can hear the parties out and help them communicate with each other in an effective and nondestructive manner.

Cases for Which Mediation May Not Be Appropriate: Mediation may not be effective if one of the parties is unwilling to cooperate or compromise. Mediation also may not be effective if one of the parties has a significant advantage in power over the other. There-fore, it may not be a good choice if the parties have a history of abuse or victimization.

Arbitration

In arbitration, a neutral person called an "arbitrator" hears arguments and evidence from each side and then decides the outcome of the dispute. Arbitration is less formal than a trial, and the rules of evidence are often relaxed.

Arbitration may be either "binding" or "nonbinding." *Binding arbitration* means that the parties waive their right to a trial and agree to accept the arbitrator's decision as final. Generally, there is no right to appeal an arbitrator's decision in binding arbitration. *Nonbinding arbitration* means that the parties are free to request a trial if they do not accept the arbitrator's decision. The Monterey County Superior Court offers a nonbinding judicial arbitration program.

Cases for Which Arbitration May Be Appropriate: Arbitration is best for cases where the parties want another person to decide the outcome of their dispute for them but would like to avoid the formality, time, and expense of a trial. It may also be appropriate for complex matters where the parties want a decision-maker who has training or experience in the subject matter of the dispute.

Cases for Which Arbitration May Not Be Appropriate: If parties want to retain control over how their dispute is resolved, arbitration, particularly binding arbitration, is not appropriate. In binding arbitration, the parties generally cannot appeal the arbitrator's award, even if it is not supported by the evidence or the law. Even in nonbinding arbitration, if a party requests a trial and does not receive a more favorable result at trial than in arbitration, there may be penalties.

Neutral Evaluation

In neutral evaluation, each party gets a chance to present the case to a neutral person called an "evaluator." The evaluator then gives an opinion on the strengths and weaknesses of each party's evidence and arguments and about how the dispute could be resolved. The evaluator is often an expert in the subject matter of the dispute. Although the evaluator's opinion is nonbinding, the parties typically use it as a basis for trying to negotiate a resolution of the dispute.

Cases for Which Neutral Evaluation May Be Appropriate: Neutral evaluation may be most appropriate in cases in which there are technical issues that require expertise to resolve or the only significant issue in the case is the amount of damages.

Cases for Which Neutral Evaluation May Not Be Appropriate: Neutral evaluation may not be appropriate when there are significant personal or emotional barriers to resolving the dispute.

Settlement Conference

Settlement conferences may be either mandatory or voluntary. In both types of settlement conferences, the parties and their attorneys meet with a judge or neutral person called a "settlement officer" to discuss possible settlement of their dispute. The judge or settlement officer does not make a decision in the case but assists the parties in evaluating the strengths and weaknesses of the case and in negotiating a settlement. Settlement conferences are appropriate in any case where settlement is an option. Mandatory settlement conferences are often held close to the date a case is set for trial.

ATTORNEY	OR PARTY WITHOUT	ATTORNEY (Name,	State bar number, and	address	s):		
	E NO.: RESS (Optional): FOR (Name):	FAX	X NO. (Optional)				
SUPERIO	R COURT OF CAI DDRESS: 1200 Aguajito I		UNTY OF MON	TERE	CY		
CITY AND Z	ZIP CODE: Monterey, CA	93940					
PLAINTIF	F/PETITIONER:						
DEFENDA	ANT/RESPONDENT	:					
	Request to	Vacate or (Continue Ini	tial		Case Number:	
	Case Manage				er		
A CASE N	MANAGEMENT CO	ONFERENCE is	s scheduled as foll	ows:			
Date:		Time:	Dept.:		Div.:	Room:	
)]	CASE MANAGEMENT STATEMENTS, WHICH ARE DUE NO LATER THAN 15 DAYS BEFORE THE INITIAL CASE MANAGEMENT CONFERENCE. • PER LOCAL RULE 6.08(e), IF THE PARTIES DO NOT RECEIVE A SIGNED COPY OF THE ORDER GRANTING THE REQUEST, THEY MUST ATTEND THE CASE MANAGEMENT CONFERENCE. Counsel and the parties certify that the initial Case Management Conference should be vacated or continued						
for	the following reaso	ns [circle one]:					
1.	All parties have a	ppeared and ag	gree to engage ir	n the t	below ADR pro	ogram [check ☑ one]:	
		ected mediati ng judicial arb			Private media Private arbitra		
	THE PARTIES AGE					SOLUTION PROGRAM WITHIN 90 ence is requested.	
2.	Case is concluded	d and judgment	or dismissal has	been	entered as to	all parties.	
3.	Case has settled;	dismissal shall	be filed on or be	fore _			
4.							
5.						ed an extension by the court until dants. Further Case Management	
	Conference is req						
6.		nental Case Ma	anagement State	ment	within ten (10)	completion of bankruptcy. Plaintiff days of anyaction by the debtor or	
7	Case has been re	moved to Fede	ral Court Plainti	ff cha	all file a Sunnle	emental Case Management	

in the Federal Court.

Statement within ten (10) days of any remand back to Superior Court or of any judgment or dismissal filed

Request to Vacate or Continue Initial	Case Number:
Case Management Conference and Order	

8.	Plaintiff has obtained a default as to all defendants and will perfect the default by entry of court or clerk judgment in timely manner. Further Case Management Conference is requested.					
9.	All defendants have appeared and discovery is proceeding in a timely manner. For reasons setforth in the parties' Case Management Statements, the case should be designated (circle one) Category I, Category II or Category III. Parties anticipate case will be ready to set for trial as of Further Case Management Conference is requested.					
10.	Other:					
		. Further Case Management Conference is requested.				
Cou	insel for Plaintiff (<i>print name</i>)	Counsel for Defendant (print name)				
Sigr	nature	Signature				
Cou	insel for Plaintiff (print name)	Counsel for Defendant (print name)				
Sigr	nature	Signature				
For	additional parties, attach additional signature pages as nee	eded.				
Go	ood Cause appearing, IT IS SO ORDERED	that the Case Management Conference set for				
	is vacated.	-				
$\overline{}$		onto the file of the district of the control of the				
Ч	Supplemental Case Management Stateme	ents shall be filed as set forth in 6 or 7 above.				
	Receipt of Dismissal is set for					
☐ sha	Further Case Management Conference is sall file Case Management Statements prior	set for Parties to said hearing per Local Rule 6.08(e).				
PL	AINTIFF MUST SERVE A COPY OF THIS	ORDER ON ALL PARTIES.				
Da	ted:					
		Judge of the Superior Court				