

USER GUIDE

eLeave

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Version: 3.0

1.0. Introduction

Eleave System employees staff to submit leave application. The system will manage all the Leave approval routing process, Employee's calendar settings, Company Leave types and Entitlements etc.

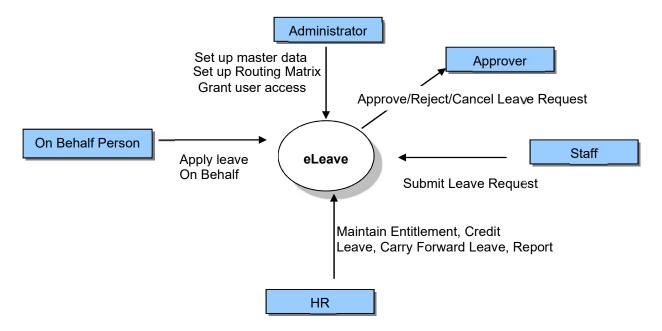
Below is the list of leave types for which the staffs are usually entitled:

- Annual Leave (Privilege Leave)
- Medical Leave (Sick Leave)
- Hospitalization Leave
- Compassionate Leave
- Childcare Leave
- Childcare Leave (Enhanced)
- Maternity Leave
- Maternity Leave (Extended)
- Paternity Leave
- Family care Leave
- Marriage Leave
- Study/Exam Leave
- National Service
- Unpaid Leave
- Unpaid Infant care Leave
- Special Leave

Note that the leave types vary for different country. Please check your employee handbook for the leave type that is applicable to your company.

This document will guide and describe how to use the system.

1.1. Overview Process Flow



2.0 Overview User Role with System Feature

Staff

- 1. New Leave Form
- 2. My Leave View
- 3. My Entitlement
- 4. My Dept. Absentees
- 5. Time Keeping Report

On-Behalf Access

- 1. On-Behalf Leave View
- 2. Absentees Report
- 3. On-Behalf Entitlement
- 4. Time Keeping Report

Approver

- 1. Leave Pending Approval
- 2. My Team's Leave Details
- 3. My Team's Absentees
- 4. My Team's Entitlement
- 5. Time Keeping Report

HR

- 1. View Leave Detail
- 2. Absentees Report
- 3. Annual Leave Provision Report
- 4. Employee Resign
- 5. Time Keeping Report
- 6. Utilized Leave Report(CCE/MLE)

- 7. Manage Entitlement
- 8. Mass Entitlement
- 9. Assign Credit Leave
- 10. Carry Forward Process

Administrator

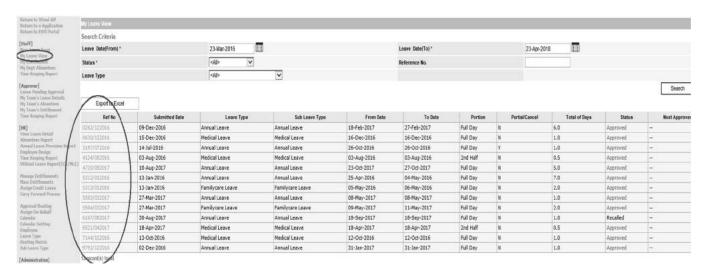
- 1. Calendar
- 2. Holidays Type
- 3. Calendar Setting
- 4. Leave Type
- 5. Sub Leave Type
- 6. Block Leave
- 7. Policy
- 8. Assign On-Behalf
- 9. Routing Matrix
- 10. Approval Routing
- 11. User Group Member

3.1 Home Page - My Leave View

The My Leave View is the home page of the eLeave system.

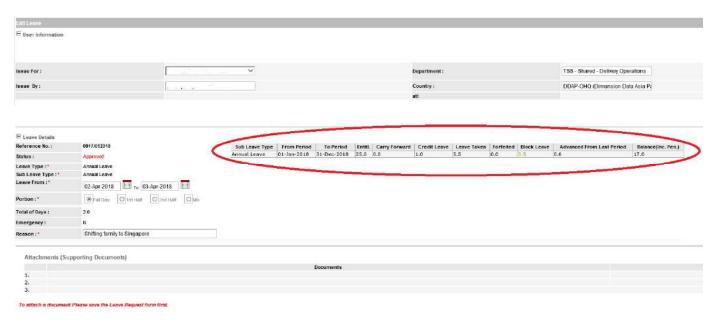
The My Leave View displays the all leave application for the period of past 1 month and the application status.

User can search the particular leave application using the application reference no, leave type, status and leave date.



User can click on the RefNo to view the entire leave application details.

Entitlement Balance will be displayed in details. (Balance = Entitlement + Carry Forward + Credit Leave - Leave Taken – Leave Forfeited – Block leave – Advanced leave from last Period)



User can click on the Block Leave to view the details.



3.1.1 New Leave Form



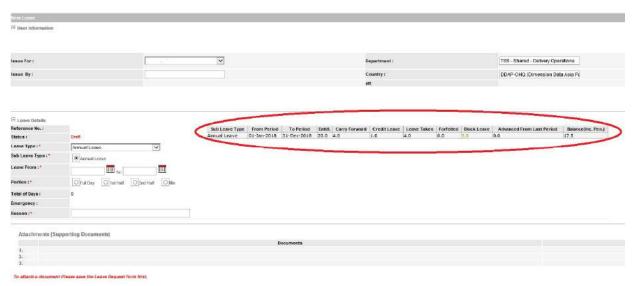
User can click on the New Leave Form link under "Staff" submenu to submit for a new leave application.

User can choose the leave type, sub leave type". Once the Leave type is selected, the Entitlement for that leave type and its balance will be displayed at the top right of the leave form.

(Balance = Entitlement + Carry Forward + Credit Leave - Leave Taken – Leave Forfeited – Block leave – Advanced leave from last Period).

User then select leave dates and leave portion as either Full day, Half day or Mixed.

If the leave application is saved then the status will be "Draft". When the application is submitted then only the status will become "Pending User can click on the Block Leave to view the details.



If there is Block Leave, user can click on the Block Leave (hyperlink or popup) to display the block leave dates and remarks.

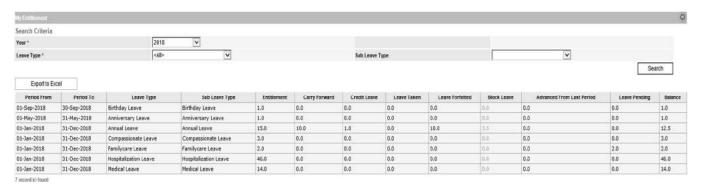
Validation, if user has blocked leave across the application period, prompt user that there is blocked leave and cannot proceed with the submission.

3.1.2 My Entitlement



This section will display the actual days the user is entitled to apply for any leave.

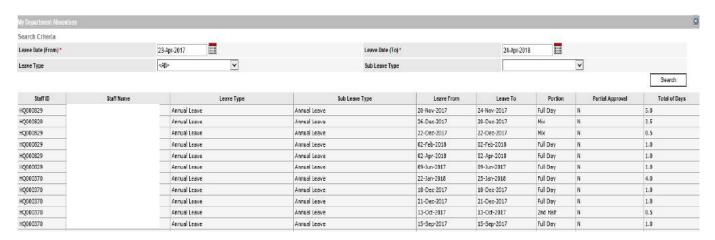
This section will also display the carry forward leave, credit leave; leave taken, leave forfeited, block leave, advanced from last period, leave pending and balance etc.



3.1.3 My Department Absentees



User can see the list of employees, who are all absent in their department for the selected data range. This will give info about the, list of absentees and the leave portion & Total No days.



3.1.4 Time Keeping Report

[Staff]
New Leave Form
My Leave View
My Entitlement
My Dept Absentees
Time Keeping Report

Monthly Time Keeping Report will display the entire calendar for the selected Month & Year.

It helps the user to have a quick look on the list of days the user took leave and what type of leave he/she took with total number of days leave taken (AL) and block leave (BL) in the selected month.



Note: Only the approved leaves will be displayed.

3.2 On Behalf

If the user has "On Behalf Access" rights then he/she can able to see "On Behalf" menu in the side menu.

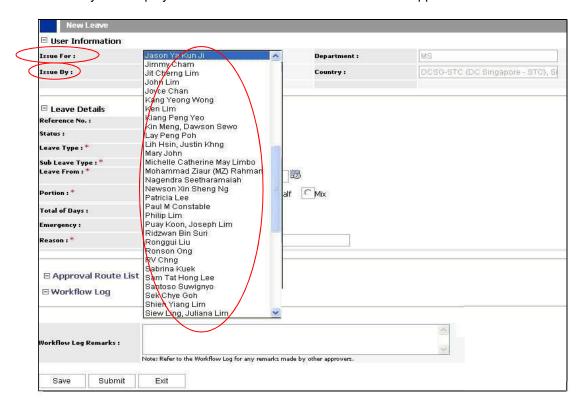
3.2.1 On Behalf - New Leave From

If the user has On Behalf access right to submit leave forms then the list of employee names for who the logged in user has On Behalf of access rights will be listed under "Issue For" drop down list.

Similar to that of saving & submitting own leave application, user can select the employee name from the list, on behalf of who he/she is submitting the leave form.

The "Issue For" will display the name of the employee for who the application is issue.

The "Issue By" will display the name of the user who submitted the application.

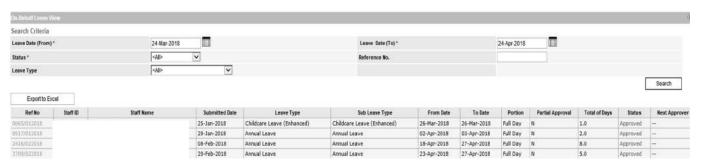


3.2.2. On Behalf Leave View

User can click on the "On-Behalf Leave View" to view the status of the leave application which are created & submitted by the logged in user on behalf of others.

Once the link is clicked by default those leave applications that are created/submitted within the past one month will be displayed.

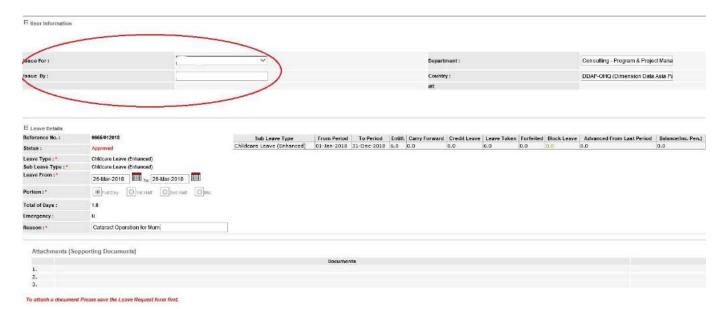
Once the search button is clicked based on the selected search criteria the records will be extracted from the system and the display is as below.



User can click on the "RefNo" to view the entire details about the application.

The "Issue For" will display the name of the employee for who the application is issue.

The "Issue By" will display the name of the user who submitted the application.



If the status is "Pending" / "Approved" then user won't be able to edit the leave details.

If the status is "Draft" then user can edit the leave details.

Based on the leave entitlement setup by the HR, user can apply for the leave for others.

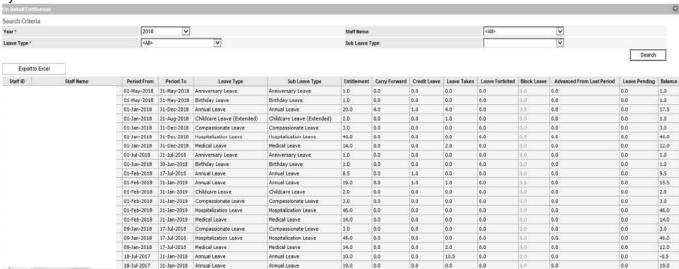
Public holidays, Non-Working days like Saturday & Sundays (whenever applicable) will auto deducted from the total number of leave days.

3.2.3 on-Behalf Entitlement

This section helps the user to view the Entitlement for the employees for whom he has rights to submit leave application on behalf of them.

User can search the On-Behalf of entitlement by Year, Staff Name, and Leave Type & Sub Leave Type.

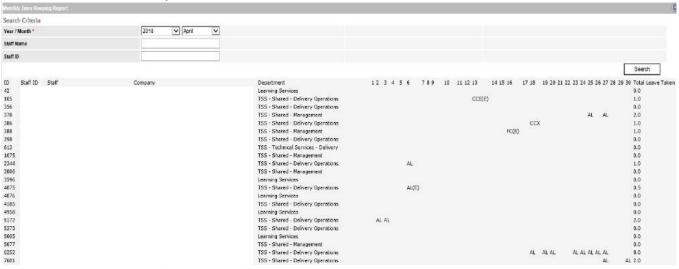
Once the "Search" button is clicked, based on the selection made the records will be extracted from the system.



3.2.4 on-Behalf Time Keeping Report

Monthly Time Keeping Report will display the entire calendar for the selected Month & Year.

It helps the user to have a quick look on the list of days the user took leave and what type of leave he/she took with total number of days leave taken in the selected month.



Note: Only the approved leaves will be displayed.

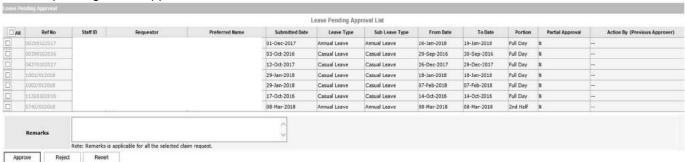
3.3 Approver

[Approver]
Leave Pending Approval
My Team's Leave Details
My Team's Absentees
My Team's Entitlement
Time Keeping Report

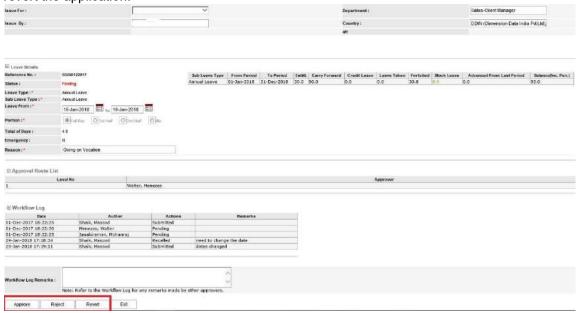
If the logged in user is an approver then he/she can view the "Approve" menu in the side menu. The user can approve the leave request, he/she can view his/her team's leave details, his Team's entitlements, Team's absentees list and Monthly Time keep report for his team.

3.3.1 Leave Pending Approval

Once the user clicks on the "Leave Pending Approval" link, it will display the entire leave application request, which is pending for his approval.



Approver can click on the "Ref No" to view the entire leave application details and he can approve/ Reject/ revert the application.

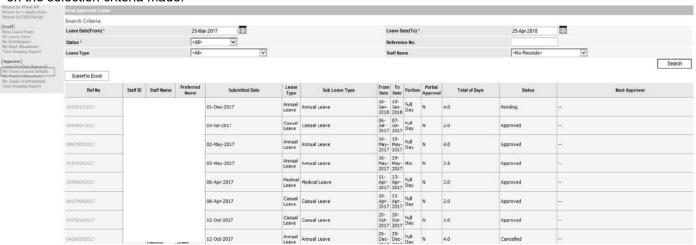


3.3.2 My Team's Leave Details

Approver can view his team's leave details like how many days his team member has applied for leave and what type of leave he has applied etc.,

Approver can search his team's leave records using the start and end, Leave status, leave type, application ref.no or by staff name.

Once the approver clicks on the "Search" button the leave details will be extracted from the system based on the selection criteria made.



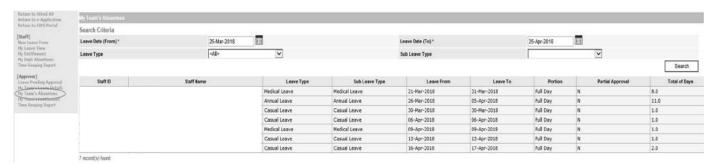
Approver can click on the "Ref.No" to view the entire leave application details.

3.3.3 My Team's Absentees

This section helps the approver to know about his team's absentees list.

The approver can also search the absentees list by leave date or by leave types.

Based on the selection criteria the records will be extracted from the system along with the leave types, leave from and leave to dates, leave portion like "Half day /Full Day" and Total number of days.

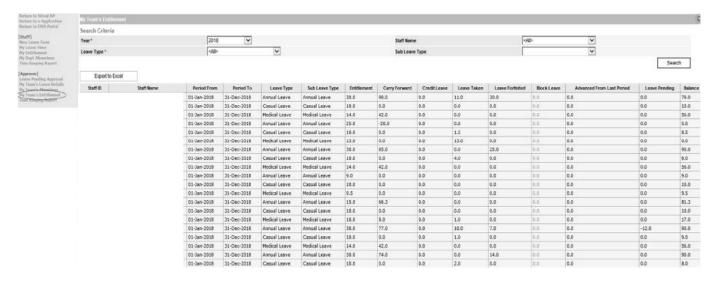


3.3.4 My Team's Entitlement

This section helps the approver to view his team member's Entitlement records

Approver can search his team member's entitlement by Year, Staff Name, and Leave Type & Sub Leave Type.

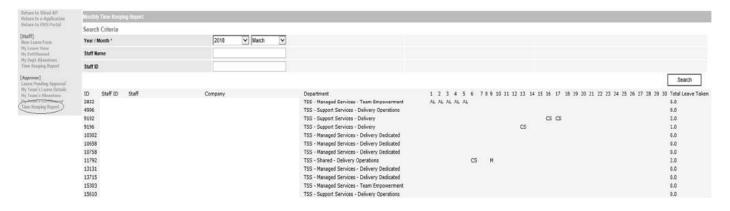
Once the "Search" button is clicked, based on the selection made the records will be extracted from the system.



3.3.5 Time Keeping Report

Monthly Time Keeping Report will display the entire calendar for the selected Month & Year.

It helps the Approver to have a quick look on the list of days his team member has got leave approval and what type of leave he/she took with total number of days leave taken in the selected month.



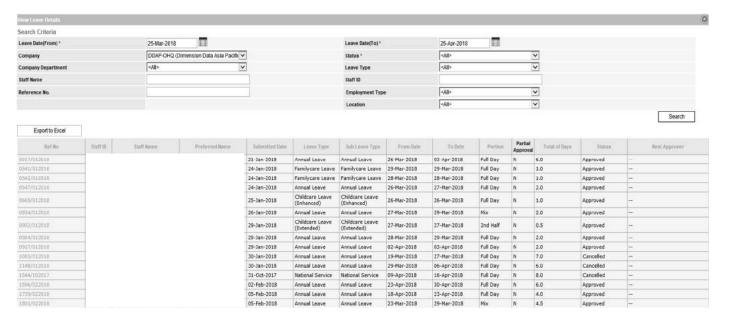
3.4 HR



If the logged in user is a HR, he/she can view the view leave details taken by employees and leave report. The user can also manage entitlements and manage carry forward process and master setting.

3.4.1 View Leave Detail

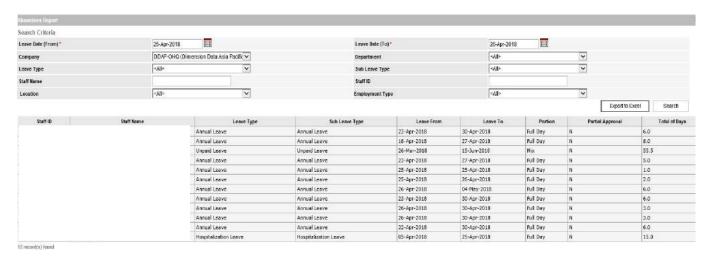
HR can view leave details like how many days all employees has applied for leave and what type of leave he has applied. HR can search all employees leave records using the start and end, leave status, leave type, application ref.no or by staff name. Once the "Search" button is clicked, the leave details will be extracted from the system based on the selection criteria made.



3.4.2 Absentees Report

HR can view the absentees report details which shows the number of days all employees has been absent and for which type of leave. HR can search all employees leave records using the start and end, department,

leave type, or by staff name, location and employment type. Once the "Search" button is clicked, the absentees report will be extracted from the system based on the selection criteria made and export to excel.



3.4.3 Annual Leave Provision Report

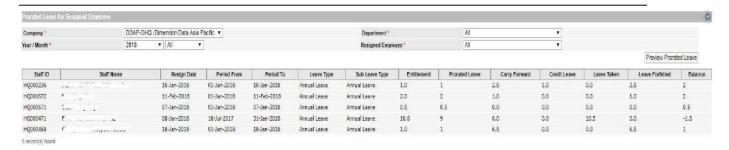
HR can generate the Annual Leave Provision report based on a cut-off date and organization name.

The report lists the actual Annual Leave entitlement, as well as the Prorated Entitlement based on the cutoff date. The no of credit leave and block leave falls within the cut-off date. The Balance is derived from the pro-rated entitlement + Carry Forward + Credit Leave – Leave Forfeited – Block Leave – Advanced Leave from Last Period.



3.4.4 Employee Resign

HR can generate prorated leave entitlement for resigned employee using company, month, year, employee and department. Once the HR clicks on the "Search" button the prorated leave entitlement and balance for resigned employee will be extracted from the system based on the selection criteria made. The Resign Date of the employee is synched from the Workday system.



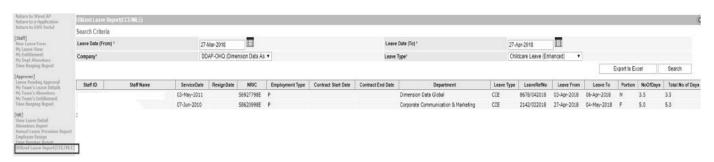
3.4.5 Time Keeping Report

Monthly Time Keeping Report will display the entire calendar for the selected Month & Year and company. It helps the HR to have a quick look on the number of days employees has taken leave and for which type of leave in a selected month and year.



3.4.6 Utilized Leave Report (CCE/MLE)

Utilized Leave Report (CCE and MLE ONLY) will display the report for leave taken specifically for Childcare Enhanced and Maternity Leave Enhanced. User can select the leave date range, the company and leave type.



3.4.7 Manage Entitlement

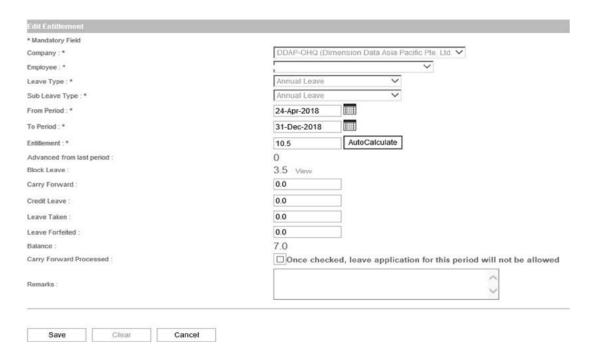
HR can manage employees' entitlement.

HR can search employees' entitlement using year, company, department, leave type, sub leave type, location, and employment type or by staff name/ID.

To add a new entitlement, click the "Add" button or manage an entitlement, click on "Edit" link.



The balance is derived as Entitlement + Carry Forward + Credit Leave – Leave Forfeited– Block Leave – Advanced Leave – Leave Taken– Leave Pending



To cancel an employee's block leave, Administrator can click on the Block Leave details and select the block leave dates to cancel.

Advanced from last period: If there is any negative balance from last period, the negative balance will be updated as Advanced from last period.

3.4.8 Mass Entitlement

Mass entitlement creates entitlement for a new calendar period.

Click on Preview Mass entitlement to preview the leave entitlement to be granted.



3.4.9 Assign Credit Leave

HR can assign the credit leave for using company, department, employee type, calendar type.

HR can preview the list of employees which will be granted credit leave before confirming to add the Credit leave. Credit leave will not be granted to those on the shift calendar.



3.4.10 Carry Forward Process

HR can use the Carry Forward process to carry forward leave from the previous period to the current year. (Please run this process after the new entitlement is created)

HR can use Forfeit Unused Carry Forward Leave after the the C/F Due Date, any leave not utilized will be forfeited.



Note: Please to ensure the staff have next year entitlement. Otherwise, system will not able to create Carry Forward Leave.

3.5 Administrator

[Administration]
Calendar
Holiday Type
Calendar Setting
Leave Type
Sub Leave Type
Block Leave
Policy
Assign On-Behalf
Routing Matrix
Approval Routing
User Group Member

If the logged in user is an administrator, he/she can view the "administration" menu in the side menu.

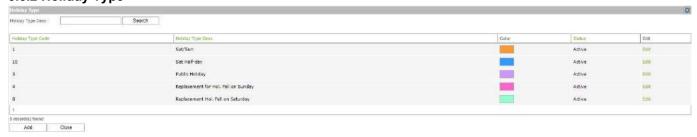
The administrator can set up master data such as calendar, holiday type, calendar setting, leave type, sub leave type, block leave, policy, assign on-behalf, routing matrix, approval routing, user group member.

3.5.1 Calendar

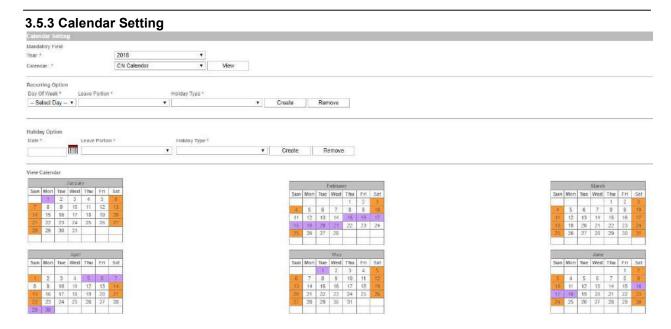


Click on Add button to add a new calendar. Click on Edit to update an existing calendar.

3.5.2 Holiday Type



Click on Add button to add a new holiday type. Click on Edit to update an existing holiday type.



Calendar Setting is used to set up for non-working days for a calendar.

Use the Recurring Option to create recurring non-working days such as Saturday and Sunday.

Use Holiday Option to create a public holiday. Enter the date, leave portion (Full day, half day) and holiday type and click on Create. To remove a holiday, click on the date and click on Remove button.

3.5.4 Leave Type



Leave Type is used to set up leave type for a company. It can also be used to activate or deactivate a leave type.

3.5.5 Sub Leave Type

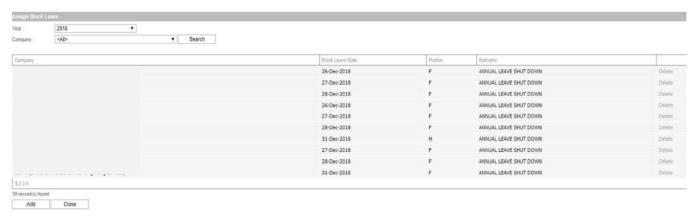


Sub Leave Type is used to set up a sub leave type under a leave type. The properties of leave type is also maintained here.

3.5.6 Block Leave

"Block Leave" is forced leave that is approved by the DD Group and is compulsory for all employees (unless permission has been given to exempt from block leave due to work reasons) for that company and the leave will be deducted from the Annual Leave.

The eLeave system will use the saved Blocked Leave Dates data to assign the block dates to employees with Annual Leave entitlement within this leave date period.



The required information will be Company, Leave Type, Block Leave Date, Portion and Remarks.

3.5.8 Assign On-behalf



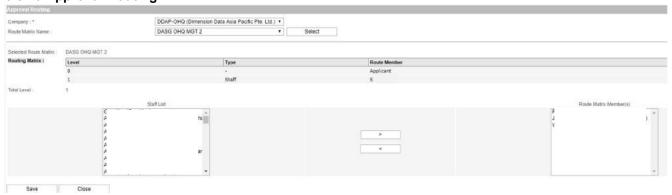
Employees who are granted on-behalf role can view leave and entitlement of the team members. On Behalf can be granted by Department or by individual employees.

3.5.9 Routing Matrix



Route Matrix determines the approval route for an employee. A default route matrix has been set up to route to Reporting Manager. In event if there are exceptional routing matrix required for a specific employee, separate routing matrix can be set up.

3.5.10 Approval Routing



This module allows specific employees to be assigned to a special route matrix.