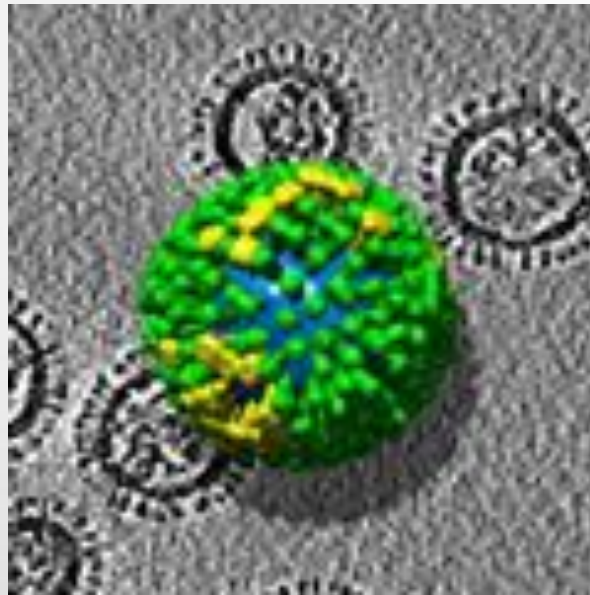
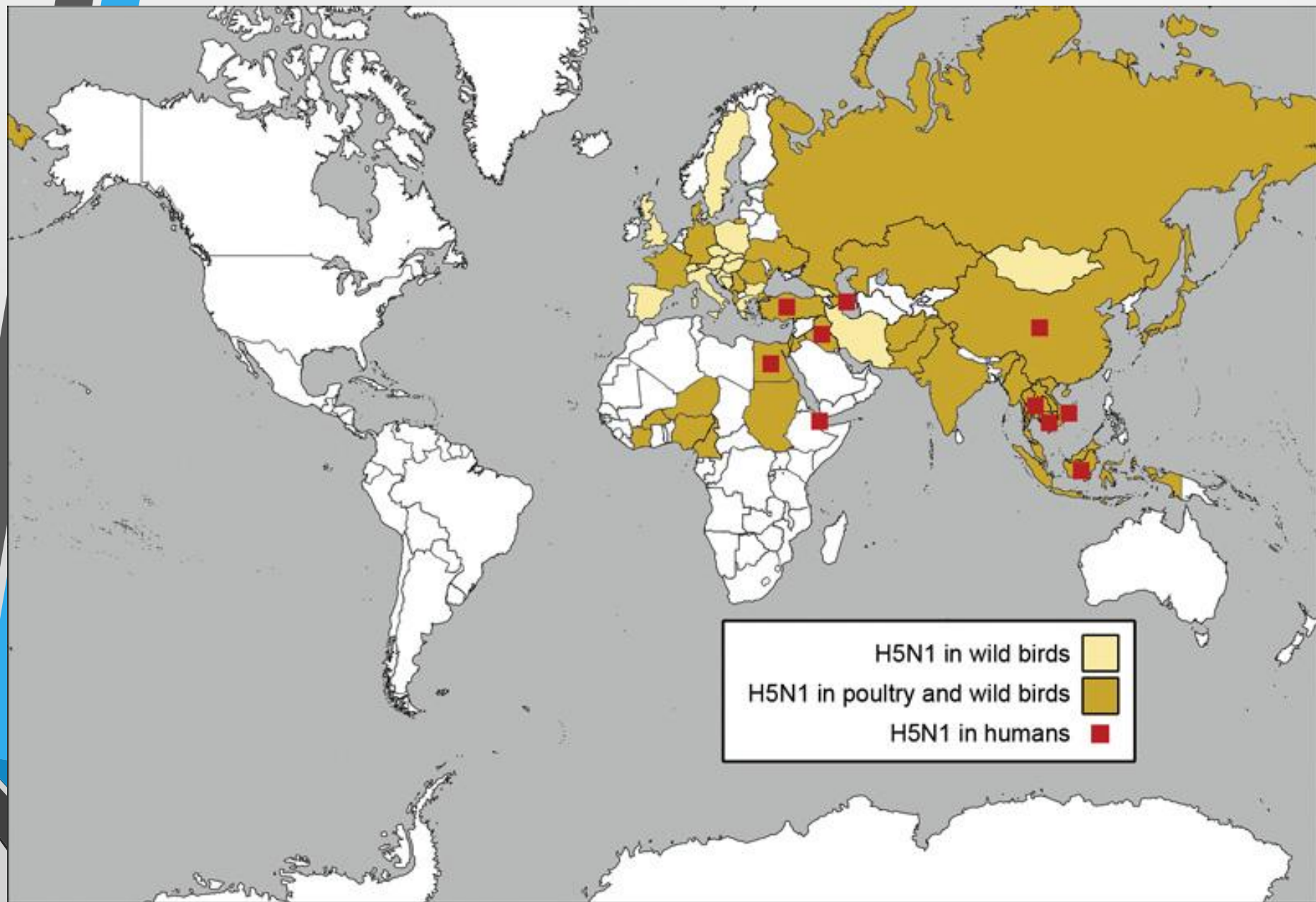


# Information Technology and its Role in Management of Avian Influenza



Victor Levy, MD, FACP, FACP  
Assistant Professor of Family Medicine  
University of South Florida College of Medicine  
March 4, 2007



# The Problem

## Radio Communication: Jan. 23, 2008

### In Midst of H<sub>5</sub>N<sub>1</sub> Flu Outbreak

EMS Dispatch: Hello, ED 2

Admin, Hospital ED: Yes, EMS, Go Ahead

EMS Dispatch: Are you still on ambulance diversion

Admin: Yes, we are

EMS: We have a suspected outbreak in a  
nursing home, 34 patients require  
transfer to an emergency facility.

Can you accept any?

Admin: Just a moment . . . . .

# The collapse of the hospital emergency services during the winter

Servei d'Urgències, Servei d'Admissions, Ciutat Sanitària i Universitària de Bellvitge, L'Hospitalet de Llobregat, Barcelona.  
[Escarrabill J](#), [Corbella X](#), [Salazar A](#), [Sanchez JL](#).

# “Human H<sub>5</sub>N<sub>1</sub> Infection”

So many cases,

Why so little knowledge?”

2006 Euro Surveillance

# An episode of pandemic influenza

## “A Perfect Storm”

- A new flu virus must emerge from the animal reservoirs that has never previously infected human beings.
- The virus has to make humans sick (most do not)
- It must be able to spread efficiently through coughing, sneezing, or handshaking

# Information Technology

Definition #1 (MIT) This term includes computer modeling, simulation, innovative uses of artificial intelligence, automated knowledge discovery, data mining, and data warehousing.

Definition #2 (N.A.S.A.) Any equipment or interconnected system that is used in the automatic acquisition, storage, manipulation, management, movement, control, display, switching, interchange transmission, or reception of data or information.

# The Solution: Information Technology (IT)

Why IT for Avian Flu?

1. Significant data available
2. Need to detect patterns
3. Rapid, authoritative decision making
4. Need to aggregate/assemble data in an ongoing, real time fashion
5. Instant communication





# Support for the IT Solution

By the Health Care Industry and Consumers

*All are “at risk”*



# Support for the Solution

- Physicians
- Government
- Hospital Systems
- Payers
- Consumers



# American College of Physicians

Position Paper April 3, 2006

Physician access to 2-way communication with public health authorities and to information technology tools for diagnosis and syndrome surveillance

## Physician Experience in Health Information Exchange Initiatives: HIE Features Physicians Have Experience With

Outside Laboratory Results	100%
Outside Imaging Results	87.5%
Hospital Admission and Discharge Notes	87.5%
Emergency Department Notes	75%
Other Provider's Outpatient Encounters/Visit History	12.5%
Clinical Data from Claims/Payer Data	62.5%
Medication Histories from Other Providers (sites)	12.5%
Public Health Reporting And Surveillance	37.5%
Web Based Disease Registries	25%

For physicians practicing in Regions with Health Information Exchange Organizations, the most Common features are Lab And Radiology information Exchange

eHealth Initiative Practicing Clinicians Working Group, March 2006

# Physician Experiences in HIE Initiatives: Ranking of Most Valuable Aspects of HIE

1. Outside Laboratory results
2. Medication histories from other providers (sites)
3. Other provider's outpatient encounters/visit history
4. Hospital admission and discharge notes
5. Outside imaging results
6. Emergency department notes
7. Claims/payer data
8. Public Health reporting and surveillance
9. Web based disease registries

Currently, access to  
outside lab results is one of  
the most valuable aspects  
of HIE per working group  
members

eHealth Initiative Practicing  
Clinicians Working Group,  
March 2006

# Health Information Exchange and Practice Transformation: Engaging physicians – lessons learned

*HIE data access, usability and work flow-  
where the rubber meets the road*

- Be aware that a project of this nature will affect all physicians and potentially their practice workflow. Don't try to change the provider work flow – build on it instead.
- Small practices often require additional technical support for implementation.
- Don't create any more barriers to access than necessary.
- Make sure it works all the time.

# Health Information Exchange and Practice Transformation: Engaging physicians – lessons learned

*HIE data access, usability and work flow-  
where the rubber meets the road*

- Lack of physician acceptance of technology will result in failure
- Providing relevant training by and for physicians
- Acknowledge that providers and staff don't always share or articulate their concerns. They may just stop using the product and not raise an issue that might be easily 'fixed'. They may be unaware of how to access functionality that is available to them.

Source: eHealth Initiative, 2011. eHealth Initiative, 2011.

# Support for the Solution

## Physician buy-in depends on

- Beta tested models
- Incorporation w/standard process
- Locally/regionally acquired data

## Need to be placed in

- Non-academic settings
- Emergency settings

Physicians need to see its significance/value





# Health Information Exchange and Practice Transformation: Engaging physicians – lessons learned

*Value = Relevant + Reliable + Integrated Into Work  
Flow*

# Physicians and H5N1 Flu

- Global Initiative on Sharing Avian Influenza Data (GISAID)
- Virologic, clinical, and epidemiological data is included in agreement
- WHO participating in agreement

# Department of Health and Human Services

- American Health Information Community (AHIC)
- Office of the National Coordinator for Health Information Technology (ONC)
- State Alliance for eHealth
- eHealth Initiative
- Agency for Healthcare Research and Quality (AHRQ)
- Indian Health Services (IHS)

# American Health Information Community (AHIC)

Membership announced by HHS Secretary Michael Leavitt on September 13, 2005

Federally chartered advisory committee which provides input and recommendations to HHS on how to make health records digital and interoperable

BioSurveillance Workgroup (One of five AHIC workgroups)

Charge: Within one year, essential ambulatory care and emergency department visit, utilization, and lab results data from electronically enable health care delivery and public health systems can be transmitted in standardized format to authorized PH agencies within 24 hours.

# AHIC Bio Surveillance Workgroup

Last meeting 2/2/07

- Surveillance systems
- Quality – best practices
- Population based research
- Health communication
- monitoring

# The National Governors Association

“States will need to work closely with their federal partners to ensure the speed and quality of decision-making during a pandemic”

“The impact of a pandemic episode will be felt most acutely at the community and local level.”

# What It Took

- Leadership – from the Government and Commissioner of Finance and Administration
- Commitment – from the health care leaders in Memphis
- Focus – didn't try to do it all at first; focused on EDs
- Low-profile – no promises that can't be kept
- Common challenges – understanding that plan-based systems, quality initiatives, P4P and other changes are best addressed through dialogue
- Passion from the clinical community – the “wow” factor from emergency department physicians
- Legal and policy infrastructure

<http://www.volunteer-ehealth.org>

eHealth Alliance

# Summary of our Lessons

- Strong leadership – almost coercive – required to initiate the effort
- Possession of patient data should not confer a competitive advantage
- Data exchange does not have to be expensive and can evolve
- Technologies can be inclusive & create markets
- Addressing major impediments to regional data exchange is essential for any advanced use of health information technology



# Summary of our Lessons

- Current approaches may not reach potential in the current payment climate; states must foster sustainability models
- Federal guidance will make a difference
- If you build your institutional system right and evolve collectively, you can create enormous value on the margin
- Things are going to happen no matter what the federal appetite

# Building the Solution

How?      Formatting collection and retrieval

What?    Type of data

Where?    Site of the collection

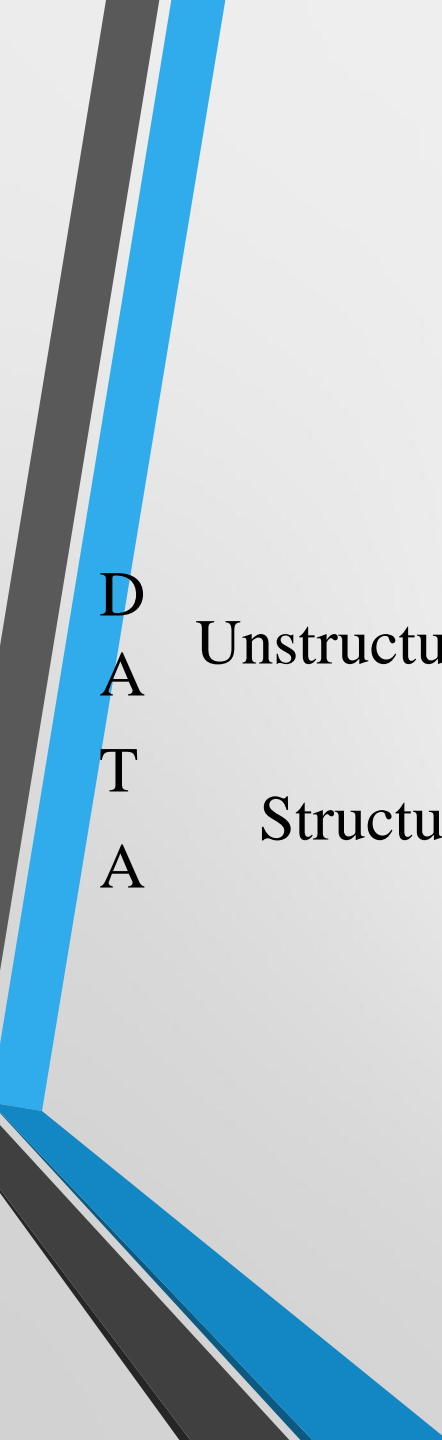
When?    Prospective vs retrospective; real time vs  
“near real time”(!)

Who?      Physician, physician extender, paramedical  
staff, administrator/clerk

Why?      Objectives with metrics

# Using IT Wisely

## INTERACTION



		Unstructured	Structured
D A T A	Unstructured	<b>Adhoc access to Knowledge</b>	<b>Knowledge management</b>
	Structured	<b>Business Intelligence</b>	<b>Business Process</b>

# Available Solutions

Data and Syndromic Surveillance Systems Currently in Use

The “CuSum” concept

Federal Government (CDC)

1. Biosenic
2. FluAid
3. FluSurge
4. BioNet
5. Early Aberration Reporting Systems (EARS)



EPR

Flu Net

World Health Organization

State

DOH

eHealth initiatives (Tennessee)

County

DOH

(NYC)

Public Health Initiatives elsewhere

Australia

Academic Institutions vs Non Academic

# Electronic Surveillance Syndromic Systems

1. Defining a patient's clinical condition by
  - a) Standardized sets of text terms used to identify and classify hospital ED chief complaints or “diagnosis”
  - b) Chosen ICD-9 codes
2. Variances from typical reporting rates of 1a or 1b generates a “signal”

# Electronic Surveillance Syndromic Systems

3. Review actual signals to determine if patient's condition was correctly identified and classified.
4. Determine whether signals correlate with a reportable communicable disease or other public health concern.
5. If signal deemed to warrant further investigation, interview of clinical staff takes place.

# Data Used for Syndromic Surveillance

- private practice billing codes (ICD-9)
- chief complaint free terminology
- ED discharge diagnosis
- ED nurse triage terminology
- telephone triage terminology
- OTC and prescription medications
- school absenteeism



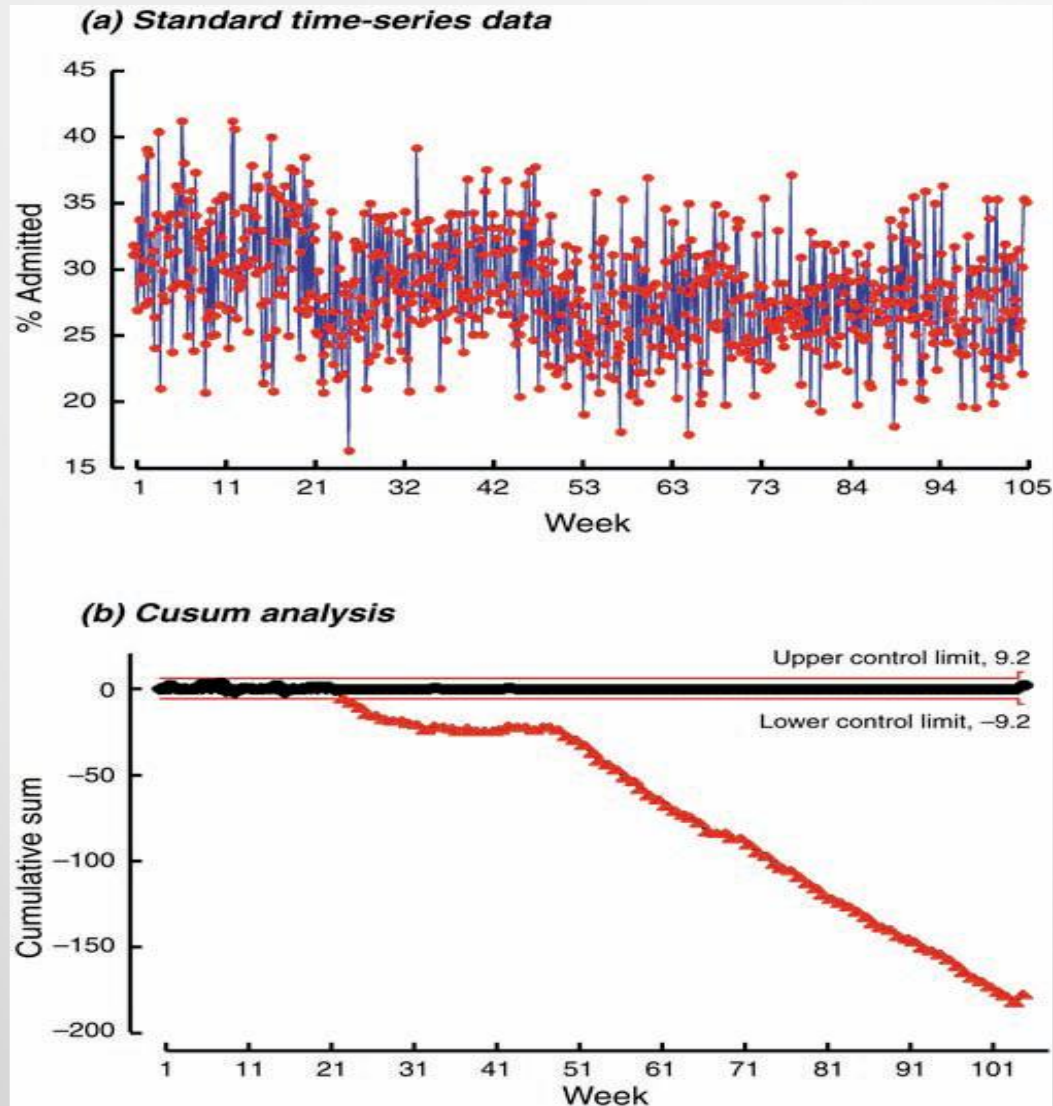
# CDC Recommendations for Syndromic Surveillance Systems

- Data which is collected should exist for reasons other than surveillance
- Data should be recorded and accessible in a recognized, consistent and electronic format
- Data should be available for analysis shortly after the patients initial visit
- Sufficient historical data sources should be available that represent a reasonably static and definable population
- Syndromes should be validated against traditional data sources
- Thresholds set for their systems should achieve high sensitivity and positive predictive value

# CuSum Analysis

- “Cumulative Sums” method: tracks the cumulative sum of consecutive differences (+/-) between individual measure & standard
- Initially developed by manufacturing industry to detect Salmonella
- Developed for rapid detection of small shifts from the process mean
- Provides estimates of when the change occurred
- Estimates the magnitude of change

## 2 Percentage of patients presenting to the Emergency Department who were admitted



*The initial fall in the percentage admitted probably reflected the early decline in presentation rate, but the trend was maintained after the presentation rate increased, showing change in medical practice in response to the increased load.*

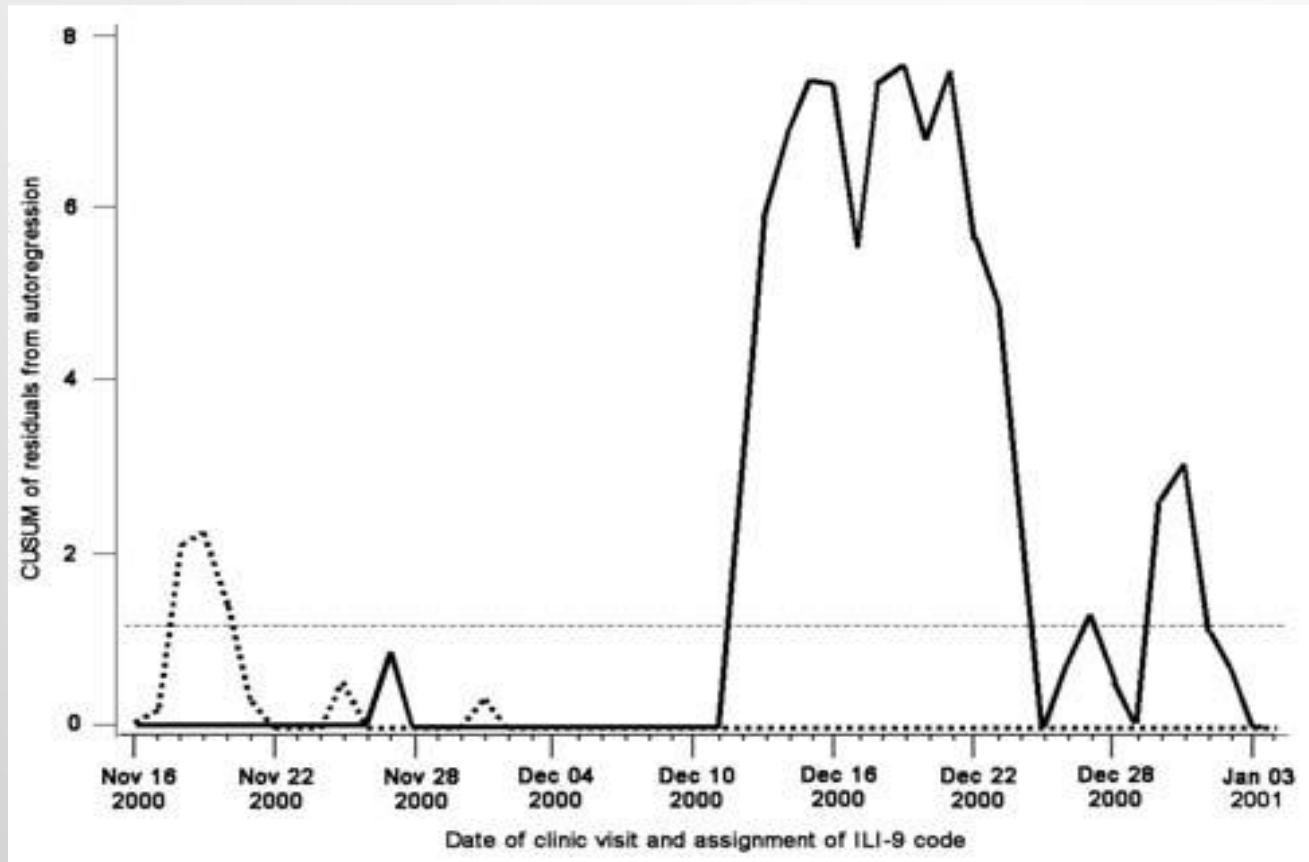
Cusum analysis subgroup size, 7; target, 31%. A change in symbol shape and colour indicates that control limits have been transgressed. ♦

# CuSum Analysis

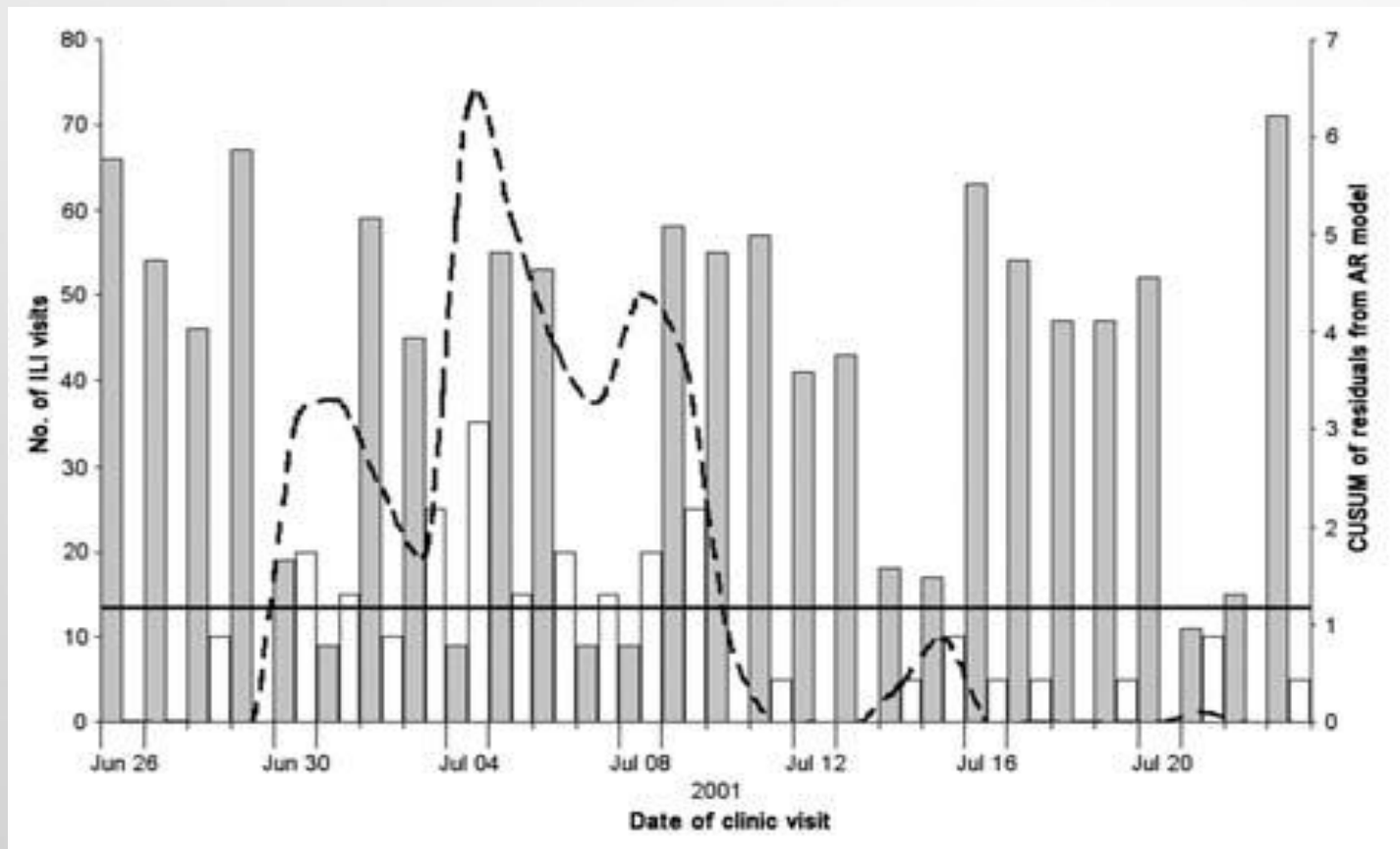
Advantages voice by proponents:

- Simple
- Allows detection of trends at an early stage
- Provides a clear demonstration of the progressive impact of minor individual changes
- Requires setting a target (metrics are clear)
- Provides immediate, graphically comprehensible, locally useable, and thus persuasive information

Figure 2. Cumulative sum (CUSUM) chart signaling a significant signal corresponding to a confirmed influenza A outbreak occurring December 2000 and January 2001. CUSUM decision interval (horizontal broken line)



**Figure 3. Cumulative sum (CUSUM) control chart of a hypothetical anthrax release occurring June 26, 2001. CUSUM of the residuals (broken line) is charted over the observed number of influenzalike (ILI) visits to the HealthPartners Medical Group (gray bars) and the additional outbreak-associated ILI cases (white bars).**



# Federal Government Initiatives

- Biosense supports efforts of the HHS Office of National Coordinator for Health Information Technology (ONC)
- American Health Information Community

(AHIC)

Biosurveillance  
Workgroup

Electronic Medical  
Records



# Public Health Information Network (PHIN)

## 5 Key Elements

1. Early event detection (Biosense)
2. Outbreak management
3. Connecting laboratory systems
4. Countermeasure and response administration
5. Partner communications and alerting





Data current as of: 04/11/2006  
08:00 AM EDT

[Refresh Data](#)

## Patient Visit Status

426 Total Patient Visits

## Current Settings

### Geographical

Atlanta-Sandy Springs-Marietta, GA

### Date Range

03/28/2006 -  
04/11/2006

### Data Category

ED - Chief Complaint Syndrome - Specific

## Custom Settings

### Selection Criteria

### Display Options

## Filter Settings

Metro Reporting A ▾

Atlanta-Sandy Sp ▾

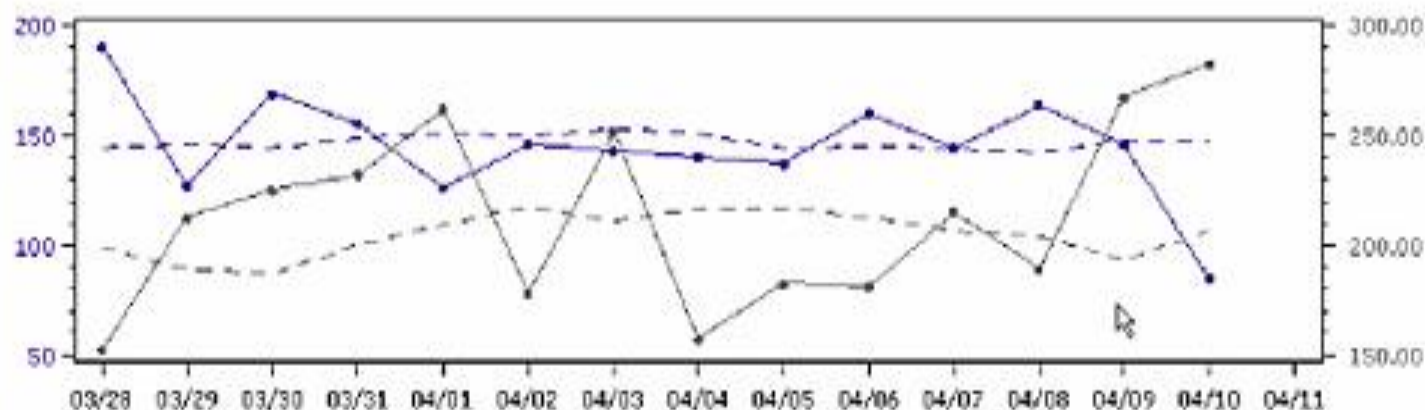
[Update Region](#)

## Time Series

### Metro Reporting Area: Atlanta-Sandy Springs-Marietta, GA

Data Category: ED - Chief Complaint Syndrome - Specific

Time Period: Date Range: 2 Weeks End Date: 04/11/2006



● ● ● Total Records  
-- -- -- Total-Records Moving Average  
★ ★ ★ Statistically Significant Result  
● ● ● Rate \*  
-- -- -- Rate-Moving Average

\* Rate per 1000 visits

Date	Count	Rate per 1,000 Visits	Total Records	Links
04/10	24	282.35	85	<a href="#">map / patient list</a>
04/09	39	267.12	146	<a href="#">map / patient list</a>
04/08	31	189.02	164	<a href="#">map / patient list</a>
04/07	31	215.28	144	<a href="#">map / patient list</a>
04/06	29	181.25	160	<a href="#">map / patient list</a>
04/05	25	182.48	137	<a href="#">map / patient list</a>
04/04	22	157.14	140	<a href="#">map / patient list</a>
04/03	36	251.75	143	<a href="#">map / patient list</a>
04/02	26	178.08	146	<a href="#">map / patient list</a>

# Biosense: Vision

- Provide local, state, and nationwide situational awareness
- For benefit before, during, and after a health event
- Help to confirm or refute the existence of an event
- Monitor an event's size, location, and rate of spread

### Patient Visit Status

Total Patient Visits=179

### Current Settings

#### Geographical

Atlanta-Sandy Springs-Marietta, GA

#### Date Range

04/05/2006-  
04/11/2006

#### Data Category

ED - Chief Complaint  
Syndrome - Specific

### Custom Settings

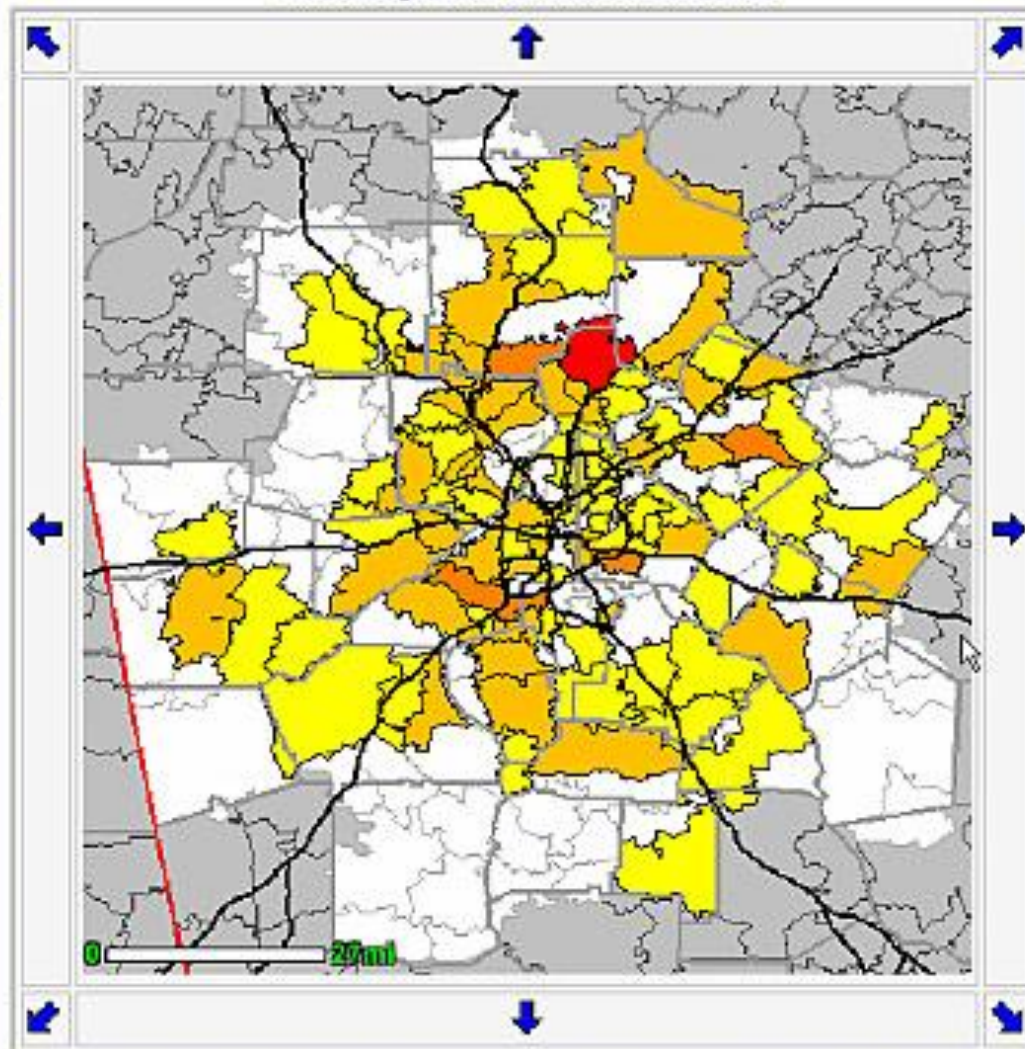
Display Options

# Patient Distribution Map

Metro Reporting Area: Atlanta-Sandy Springs-Marietta, GA

Data Category: ED - Chief Complaint Syndrome - Specific

Date Range:04/05/2006-04/11/2006



### Map Tools



Zoom In



Zoom Out



Reset Map

### Legend

- Interstates
- States
- County Boundary
- Zip Boundary
- Out of jurisdiction

### Data Range (5 Levels)

- < 2
- 2 - 4
- 4 - 6
- 6 - 8
- > 8

Data based on patient counts  
per zipcode region.

1 Patient(s) are not displayed on map because their home location is outside of jurisdiction.

# Biosense

To advance early detection by providing

- Standards
- Infrastructure
- Data acquisition for near real-time reporting
- Analytic evaluation and implementation



# Biosense

- Data is categorized as pre-diagnostic or syndromic
- Definitions for each syndrome group were created by consensus
- Selected ICD-9 codes were categorized in one or more syndrome groups
- CuSum analysis is major component of system
- Data collected, besides, ICD-9 codes, includes demographics, chief complaints, radiology orders/results, lab orders/results and pharmacy data



## VA, DoD, & Lab Test Order Data\*

### Analytic Home Page

Analytical results for all syndromes displayed in summarized format, maps, graphs, and tables.

### Consolidated Line Graphs

Time series graph display with all data sources plotted on each syndrome graph.

### Syndrome Specific Line Graphs

Time series graph display with separate data source graphs for a single syndrome.

### Syndrome Specific Maps

Map display with separate data source maps for a single syndrome.

### Syndrome Specific Tables

Tabular display with access to detailed line lists of records for a single syndrome.

### Sentinel Infection Alerts

There are **19** Alerts related to findings associated with Category A,B,C bioterrorism agents received within the past 5 days within your jurisdiction(s).

## Real-time Hospital Data

### Chief Complaint/Diagnosis

Syndrome counts based on patient chief complaint or physician diagnosis.

### Statistical Anomalies

Line list of statistical anomalies found by BioSense analytics.

### Time Series

Data viewed over time. CuSUM displayed on plot and line listing. Individual data points can be displayed on map. Drill down will take user to patient line listing and patient details.

### Describe

Exploration of the data and creation of subgroups of patients. Data can be displayed in time series, frequencies, and cross tabular view.

## Negative BioWatch Results

BioWatch laboratory test results for environmental air samplers within your jurisdiction(s).

\*Data not currently available in real-time.



# Biosense (cont'd)

- Pigeonholing of symptoms/signs/misclassification
- Small events: “For many outbreaks, an astute clinician may be the best detector”
- Baselines requires a certain period for data aggregation (“ramping up”)

# Flu Aid 2.0

- Developed to provide state level planners with “estimates of potential impact” specific to their localities
- Provides a range of “estimates of impact” in terms of deaths, hospitalizations and outpatient visits due to pandemic influenza
- Provides estimates of the total impact (i.e. after-the-event estimates)



Start  
New  
Process

Save

Calculate

Close

Previous

Next



### Population by Age Group

Other

0-18 Yrs

19-64 Yrs

65+ Yrs

Total Population:

HINT: Default values are  
state specific estimates.

[Reset default values](#)

# FluAid 2.0 (cont'd)

- It is not an epidemiologic model
- It cannot describe when or how persons will become ill
- Multiple runs of the model, with changes, is recommended
- Requires input from health care providers, such as number of providers, number of beds, etc.
- High risk rates/low risk rates (data based on non-pandemic situations)

# Flu Surge 2.0

- Takes epidemiologic data and tailors it to an individual hospital, based on its capacity
- User can alter the
  - . average length of stay
  - . ICU resource capacity
  - . total number of hospitalizations
- A spreadsheet is thereby created

# Flu Surge 2.0 (cont'd)

- These epidemiologic data are general and are not based on bedside clinical assessment



# Bio Net

Funded by Department of Homeland Security

Integration of military and civilian capabilities

# Early Aberration Reporting System (EARS)

Developed by the CDC

Consists of a class of quality control charts

1. Stewhart chart (P-chart)
2. Moving average (MA)
3. Variations of cumulative sum(CuSum)



World Health  
Organization

<b>Inter-pandemic phase</b>  New virus in animals, no human cases	Low risk of human cases	1
	Higher risk of human cases	2
<b>Pandemic alert</b>  New virus causes human cases	No or very limited human-to-human transmission	3
	Evidence of increased human-to-human transmission	4
	Evidence of significant human-to-human transmission	5
<b>Pandemic</b>	Efficient and sustained human-to-human transmission	6

## Cumulative Number of Confirmed Human Cases of Avian Influenza A/(H5N1) Reported to WHO

15 January 2007

Country	2003		2004		2005		2006		2007		Total	
	cases	deaths	cases	deaths	cases	deaths	cases	deaths	cases	deaths	cases	deaths
Azerbaijan	0	0	0	0	0	0	8	5	0	0	8	5
Cambodia	0	0	0	0	4	4	2	2	0	0	6	6
China	1	1	0	0	8	5	13	8	0	0	22	14
Djibouti	0	0	0	0	0	0	1	0	0	0	1	0
Egypt	0	0	0	0	0	0	18	10	0	0	18	10
Indonesia	0	0	0	0	19	12	56	46	4	3	79	61
Iraq	0	0	0	0	0	0	3	2	0	0	3	2
Thailand	0	0	17	12	5	2	3	3	0	0	25	17
Turkey	0	0	0	0	0	0	12	4	0	0	12	4
Viet Nam	3	3	29	20	61	19	0	0	0	0	93	42
Total	4	4	46	32	97	42	116	80	4	3	267	161

Total number of cases includes number of deaths.  
 WHO reports only laboratory-confirmed cases.  
 All dates refer to onset of illness.





# Flu Net: A Tool for Global Monitoring

- Developed by the World Health Organizations
- Internet based
- Allows each authorized center to enter data remotely and obtain full access to
  - real time epidemiological information
  - real time virological information



Location: <http://oms.b3e.jussieu.fr/fluNet/>

[What's New?](#) [What's Cool?](#) [Handbook](#) [Net Search](#) [Net Directory](#) [Software](#)

## Epidemic Activity

### Geographical Location

World

### Data

- ☐ Number of viral specimens [2]  
☐ Virus A non-type  
☐ Virus A(H1N1)  
☐ Virus A(H3N2)  
☐ Virus B  
☒ Epidemiological Activity [2]  
☐ Influenza Reports

### Format

Maps

☒ Select Period

year

1997

☐ Or select Date (YYYY-MM-DD)

From

1997-07-06

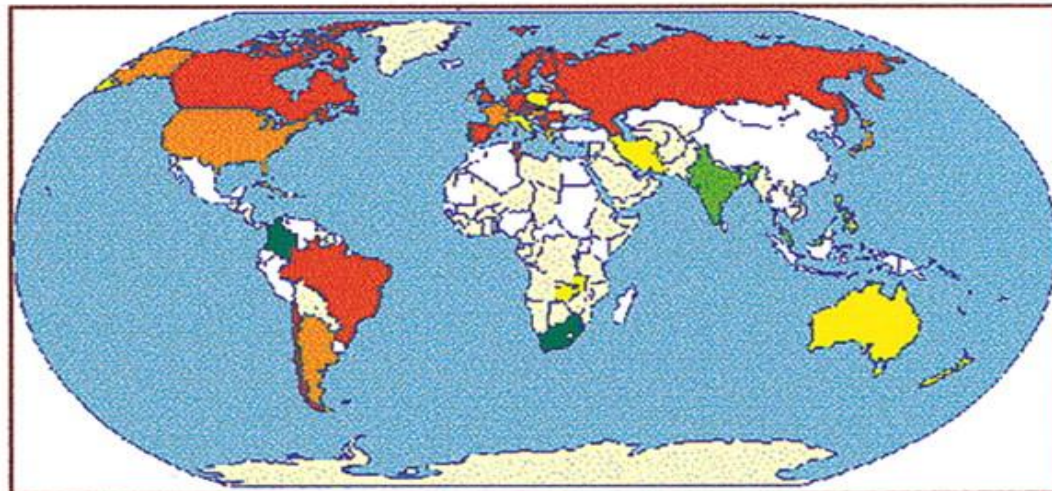
To

1997-12-31

[\[calendars\]](#)



Epidemiological Activity map, from 1996-12-29 to 1997-12-27, for World



☐ No Surveillance ☐ No Report ☐ No Activity ☐ Sporadic ☐ Local Outbreak ☐ Regional Outbreak  
☐ Widespread Outbreak

[\[Disclaimer\]](#)



[Epidemic Activity](#) [Reports & News](#) [Data Entry](#) [Centres](#) [Links](#) [Help](#)

A



B

C

D

E

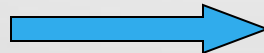
F

G

H

# Flu Net

- Data outputs available in the form of graphs, maps, animations, tables, or text
- Additional reports, overviews
- Epidemiology:  
no activity                      widespread





--Tables obtained "on the fly" when the FluNet end user requests from the Web interface a line listing containing a subset of entered data concerning a specific country (Chile) for a given period (July 1997)

### Epidemic Activity

**Geographical Location**

Chile

**Data**

☐ Number of viral specimens [2]

☐ Virus A non-type

☐ Virus A(H1N1)

☐ Virus A(H3N2)

☒ Virus B

☒ Epidemiological Activity

☒ Influenza Reports

**Format**

Tables

Select Period

July


1997

Or select Date

From

1997-07-01

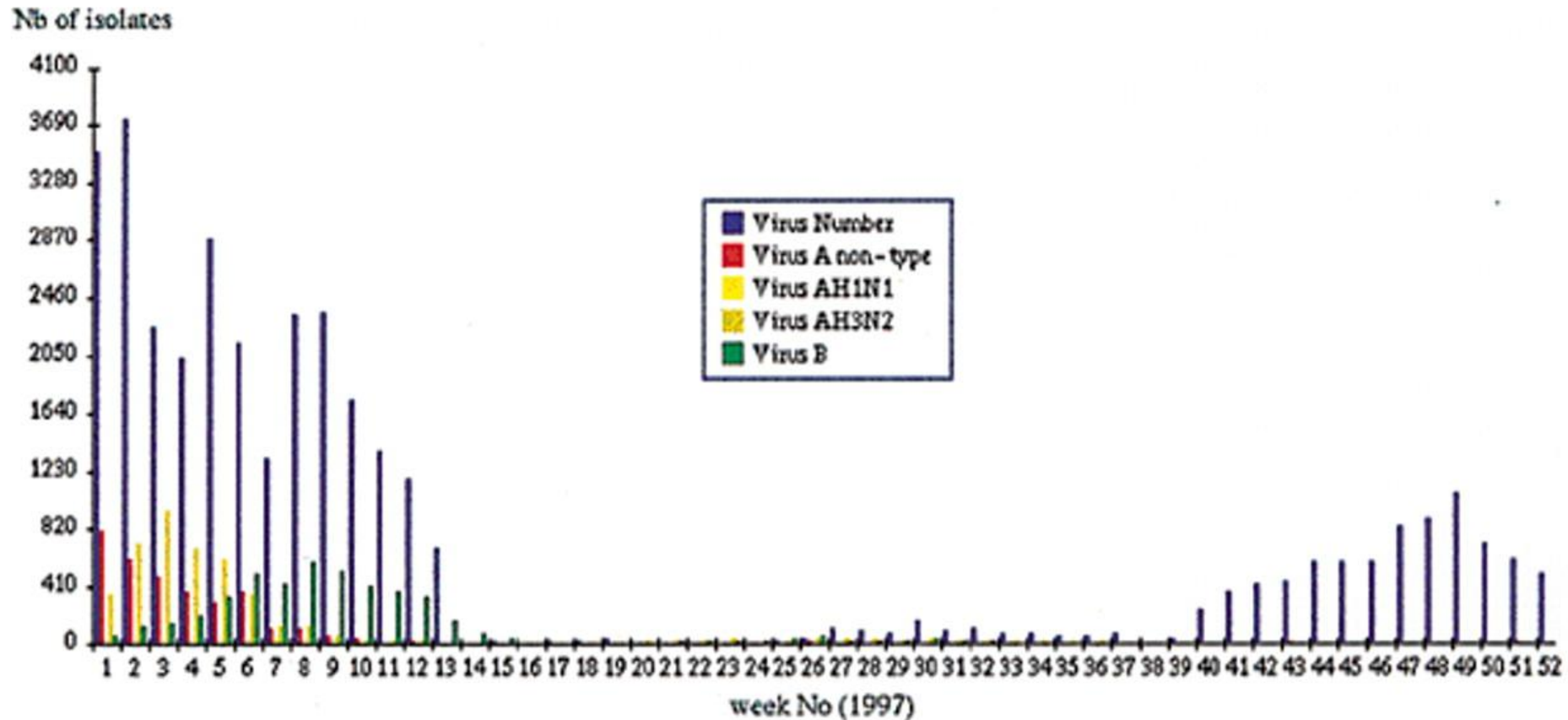
To



**Influenza surveillance table, from 1997-06-29 to 1997-08-02, for Chile**

Location	Period	Virus B	Epidemiological Activity	Comments on Data
Chile (Santiago)	1997-06-29 to 1997-07-05	2	Regional Outbreak	<p>Data for the period June 29 - July 12:</p> <p>One isolate was typed by XI as B/Harbin/94 - like (Santiago - Metropolitan Region).</p> <p>Unknown date of specimen collection: One case of Influenza B by</p> <p>IFA detection from VI REGION (Central).</p> <p>The widespread activity of RSV which affected children nationwide</p> <p>accounted for over 85% of the detected respiratory viruses.</p>
Chile (Santiago)	1997-07-06 to 1997-07-12		Regional Outbreak	Data for the period June 29 - July 12:

--Graph produced "on the fly" when the FluNet end user requests total specimens and viral isolates positive for influenza virus A (not subtyped), A (H3N2), A (H1N1), and B within the network of 110 national influenza centers and 4 collaborating centers January 1997 through December 1997 centers



# Problems

- “Pipe breaks” – slow access times
- Need redundant server systems/sufficient bandwidth
- Can detect antigenic shift in Influenza A, but it is not correlated to symptom variation (for greater lead time)

Conventional disease surveillance mechanisms that rely on passive reporting may be too slow or insensitive

# State eHealth Initiative

## Core Data Elements

- Demographic information
- Hospital labs
- Hospital dictated reports
- Radiology reports
- Allergies
- Retail pharmacy medications
- Ambulatory notes

\*All other relevant clinical information hospitals can make available in electronic format

# AHRQ/Tennessee: An Intervention Framework

		STEPS	EXAMPLES
INFRASTRUCTURE	INTERVENTIONS	OUTCOMES	Value Adherence to best practices, reduce errors, reduce prescriptions, reduce redundant/overlapping testing, increase compliance
			Change in Practice Systems that support safety, patient centered care, disease management, evidence based decisions
		Point of Care Systems administration, pharmacy, notification /escalation	CPOE, e-Prescribing, medication
		Data Interchange dispensing record	Patient index, lab results, medication
		Standards	Messaging, terminology, role based authorization



# Next Steps

- Reconcile Memphis regional project with overall state strategy and other regional and TN-wide efforts
- Refinement of system and roll-out in all emergency departments
- Re-build infrastructure to be completely open-architecture and component-based. Integrate emerging standards
- Integrate with medication history and other sources of plan and laboratory information
- Build business model for a “utility” supporting all certified point-of-care systems in use in the region
- Expand use to public health, quality initiatives

<http://www.volunteer-ehealth.org>

# Syndromic Surveillance in Public Health NYC

Data collected:

- age in years

- sex

- home zip code

- free-text chief complaint

- date and time of visit

Data sent within 12-24 hours to DOH

# Syndromic Surveillance in Public Health NYC (cont'd)

- Certain terms eliminated from consideration e.g. “nasal” “stuffy”
- Ratio of syndrome visits to nonsyndrome (other) visits is compared, over varying periods of time
- Children and their data not included for respiratory illnesses

# Syndromic Surveillance in Public Health NYC (cont'd)

- A citywide signal was detected, which represented the earliest indication of community wide influenza activity that winter season
- This series of signals began 2 weeks before increases in positive influenza lab isolates
- Series of signals began 3 weeks before sentinel physician increases in influenza like illness

# Syndromic Surveillance in Public Health NYC (cont'd)

- Yet, overall, about 1/3 of signals did not occur during periods of influenza activity
- All signals require personnel for follow-up

## Authors comment:

- Analytic methods and investigation protocols must be designed so they do not overburden public health agencies
- Syndromic surveillance systems are essentially “smoke detectors” which do not replace traditional systems

# Westchester County Department of Health MMWR 2004

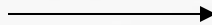
- 59 signals over 9 months
- 8 syndrome categories
- 34/59 merited further investigation
- Of the 34 investigated, no incidents of public health significance were identified that would have been missed by traditional processes

# Another Syndromic Surveillance System

NSW, Australia

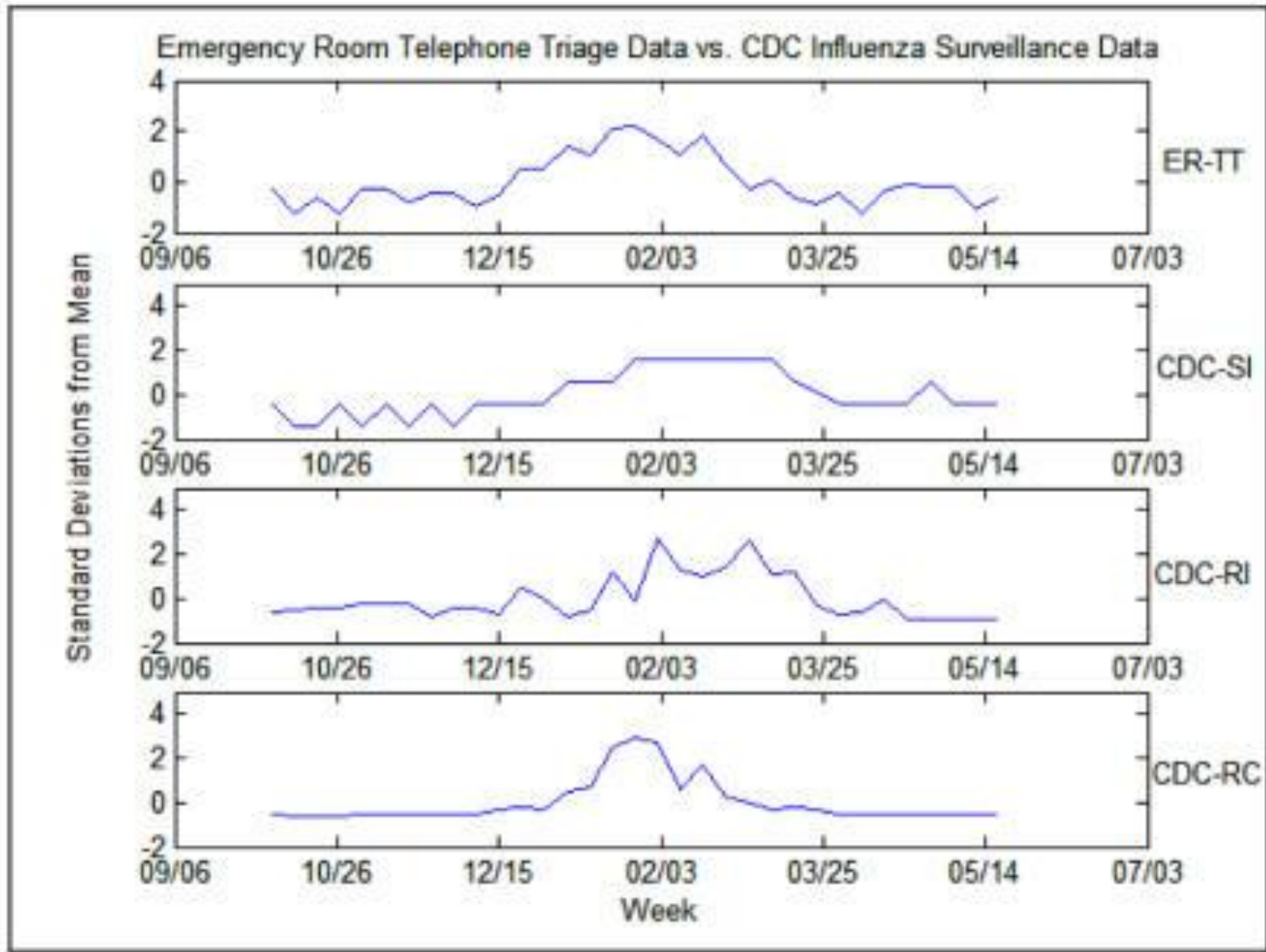
- Data added as a “free text presenting problem” in addition to ICD-0 classification
- “Cleaned” free text is assigned to categories representing syndrome groups
- Text with highest correlation with eventual diagnosis was symptom or sign based

# Problems

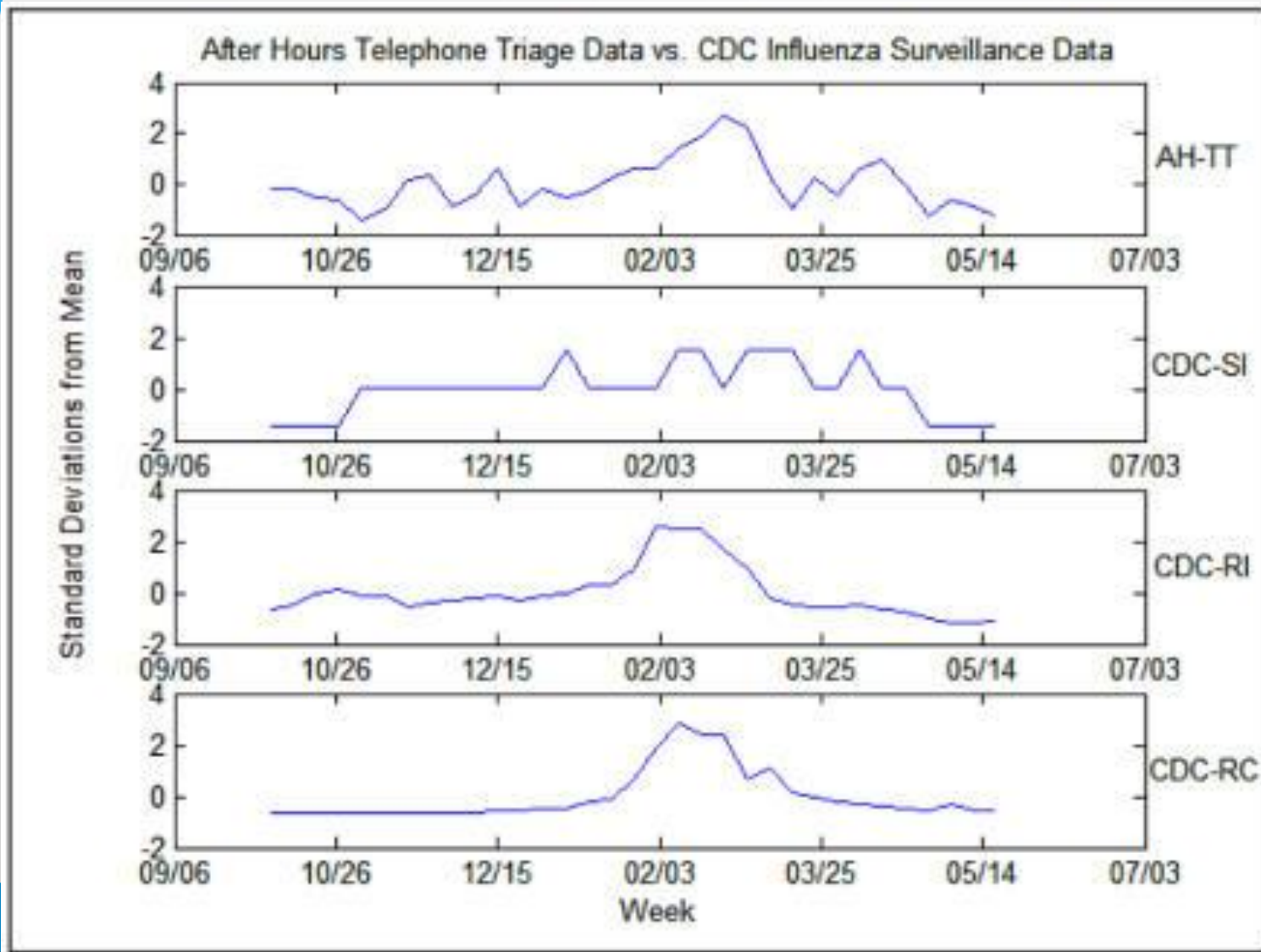
- Patient may be assigned to more than one category for a single ED visit
- Free text words are edited, e.g.   
No nausea or vomiting                      no vomiting
- Importance/significance of category assigned besides “top match” not explored
- If text which was most effective was symptom/sign based, then a symptom/sign based system may be an advantage



# Telephone Triage



# Telephone Triage



# Flu Aid 2.0

Ann Epidemiol 2004

“adding bells and whistles” Alberta, Canada

- Added age and age set specific data for local regions
- Developed trending data during interpandemic years as well as pandemic years, for better overall predictability

# The Validity of chief complaint and discharge diagnosis in emergency dept-based syndromic surveillance

National Center for Infectious Disease

CDC

Acad Emerg Med 2004 Dec

- Each patient visit was assigned one of ten clinical syndromes or “none” after medical record review, and recorded on a surveillance form

# CDC Study (cont'd)

Results:

Utilizing Kappa statistics:

- . Agreement between surveillance forms and ED discharge dx  $\text{Kappa} = 0.55$
- . Agreement between surveillance forms and chief complaints  $\text{Kappa} = .48$

CAN WE DO BETTER?

# Classification of Chief Complaints into Syndromes

Pennsylvania & Utah

Results for respiratory: Sensitivity: 63%

Conclusion:

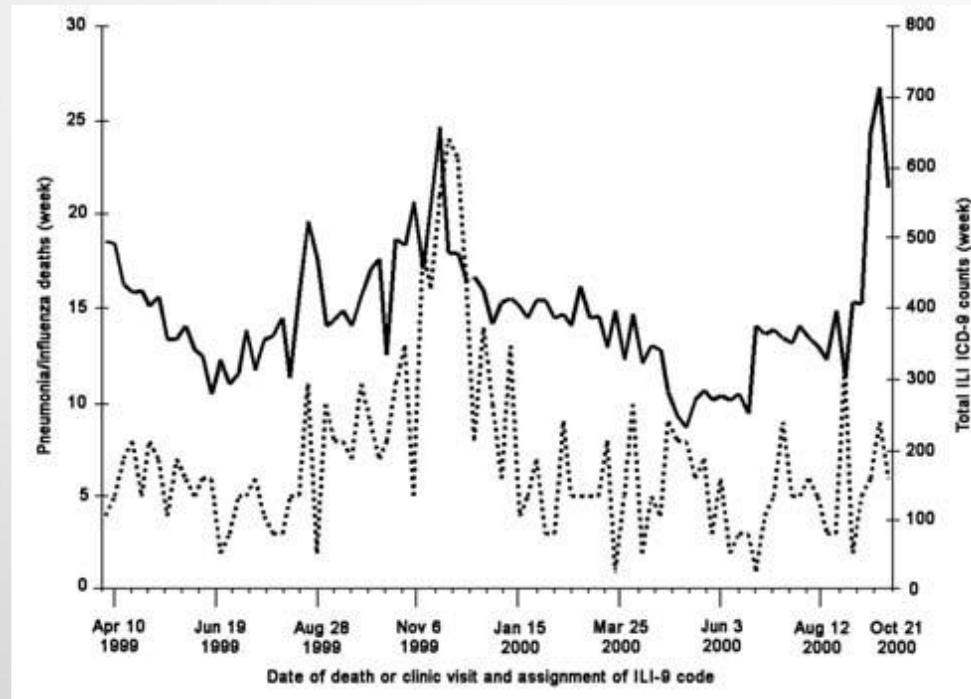
Chief complaint classification might be useful for detecting moderate to widespread outbreaks; however, to increase sensitivity the techniques should be extended to other clinical information sources, including chest radiograph and emergency department reports.

MMWR Aug 26, 2005

# Syndromic Surveillance Systems Disadvantages

- Formal calculations of sensitivity and specificity, and positive predictive value generally not conducted
- Visual comparison of surveillance curves with validating data, such as death from influenza/pneumonia over same time period, may alone not be sufficient proof of efficacy

Figure 1. Weekly totals of HealthPartners Medical Group influenza like illness ICD-9 counts (solid line) and Minneapolis-St. Paul metropolitan area weekly influenza and pneumonia deaths (broken line) April 10, 1999, through December 29, 2000.





# Syndromic Surveillance Systems

- Assessing validity is difficult because the system attempts to identify disease outbreaks before a definitive diagnosis is made
- The actual cause of many signals (statistical aberration) generated by a system is never known (??)
- Baseline historical data – What should be used?
- Not effective for individual patients
- Changes in syndrome presentation not easily detectable

# What Can Be Learned?

- How much better than an “astute clinician” are syndromic surveillance systems?
- Patient use patterns and seasonality have a considerable effect on the distribution of the data set
- Certain holidays may generate lower than usual counts due to day of week
- The issues above may be remedied by a prospective, real time, web accessible model with actual bedside clinical data on-line collected via a template. Endpoint is not simply presence or absence of a syndrome, but a DDx.

# What Can Be Learned?

- Such decision making requires evidence-based data at the site of origin
- Bedside signs and symptoms that are common aspects of any health record, rather than “prefab” terms and codes hold greater promise to represent such data
- Aggregation, assembly and interpretation of such data in real-time at the clinical site would be ideal

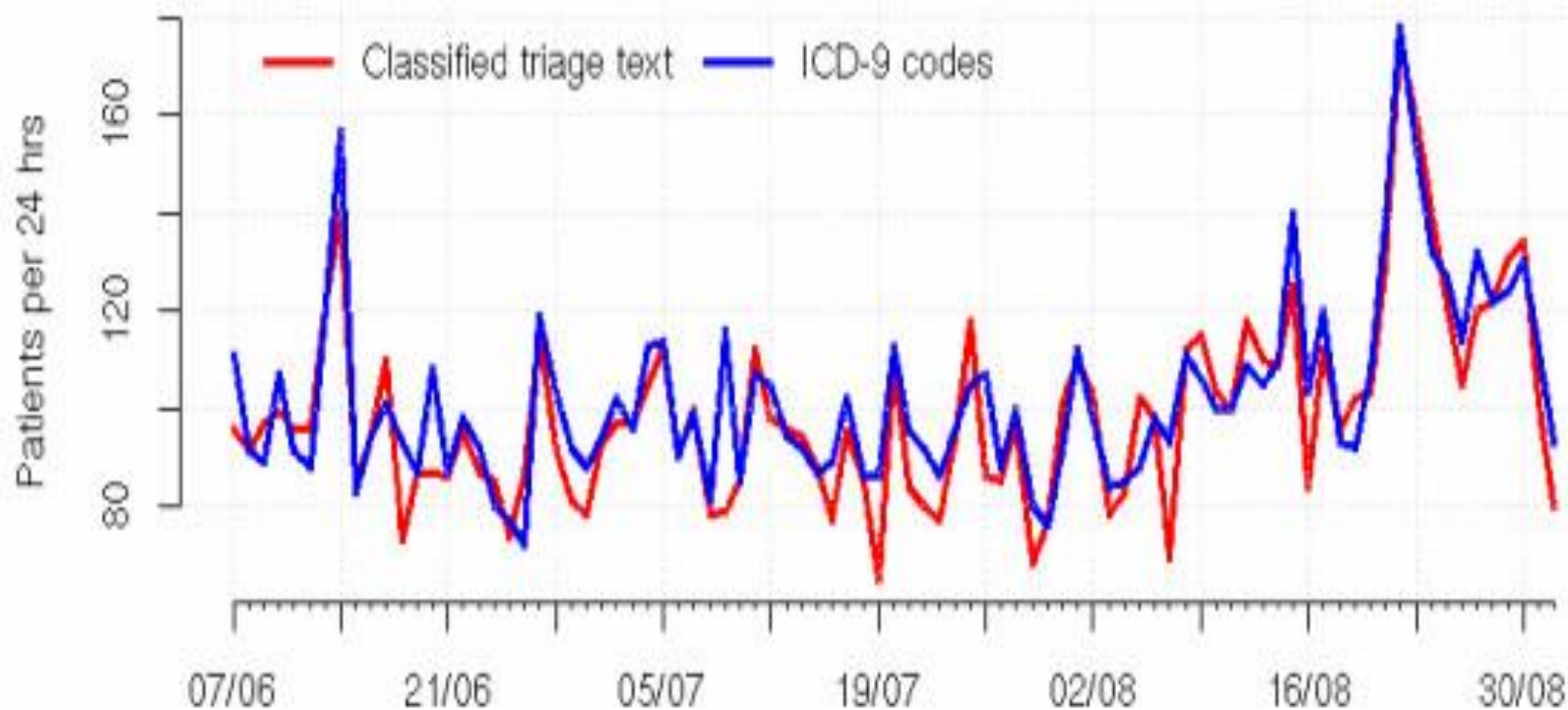
# What can be learned?

- An astute clinician in an ED is the strongest asset in detection of a series of unusual cases
- What may be less intuitive to a clinician are nuances in presentation to the ED that may play a role in later treatment and management

# Using ICD-9 Codes as Basic Data Set

## Drawbacks

- Entered by staff in ED generally unaccustomed to coding – accuracy may vary
- Diagnoses are not generated in real time, but at end of ED stay
- Diagnosis entered may reflect a symptom or a specific diagnosis, but not both
- A code may represent only a portion of the presenting complaints



**Figure 3**

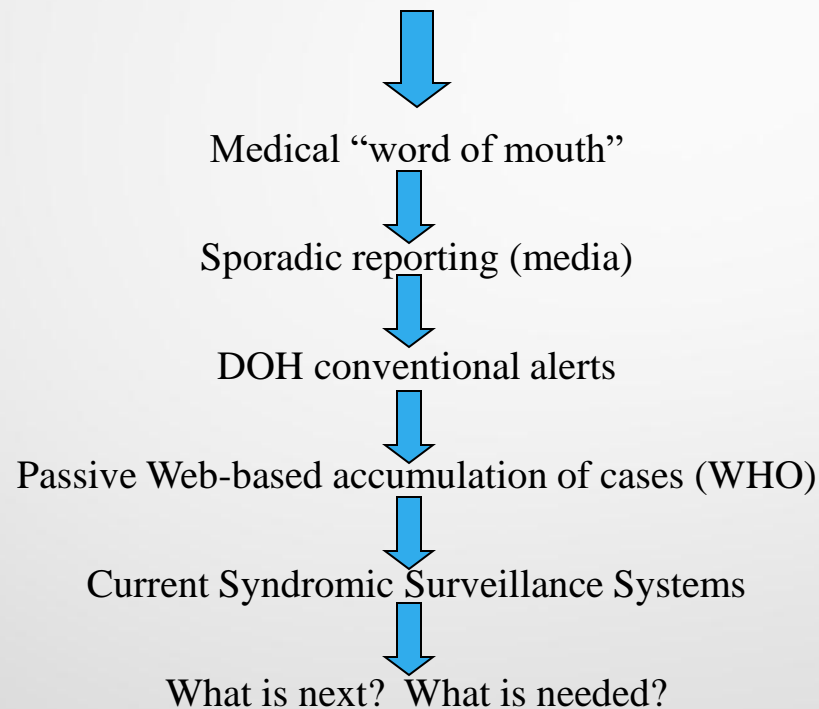
Comparison of daily counts of ED visits for the 'All respiratory' syndrome classified both automatically from triage nurse text and from the coded provisional ED diagnoses, for the period 7 June to 1 September 2004. Includes only ED visits that have a provisional diagnosis recorded



# An alternative approach:

Specific signs and symptoms may be more illustrative than ICD-9 classification and syndromic labeling.

# PANDEMIC/EPIDEMIC DETECTION





# Current Needs and Opportunities

- Machine learning from vast data collections [“rapid learning”]
  - . For diagnosis, prognosis, and therapy
- Revisiting symbolic, knowledge, and model-based methods once the low-hanging fruit are picked
- Understanding, modeling, and integrating with workflows

# Clinical Data are Mostly Text

- Need Text Understanding
  - . Discharge summaries
  - . Clinical notes
  - . Reports
  - . Letters
- Standardized templates with appropriate questions and answer options available



# “Solutions: The Next Generation”


Clinical data, which influence bedside decision making, when aggregated from a number of individuals within a prescribed geographic area, help determine public health initiatives.

# “Solutions: The Next Generation”

Getting on the same page:

Clinical/bedside  Epidemiology/  
Medical care public health

A new perspective:

Microclinical  macroclinical

# Clinical Medicine and Public Health

“When Worlds Collide”

Thailand 2005

Disease documented in 2 family members  
resulting from person-to-person transmission of  
a lethal avian influenza virus during unprotected  
exposure to a critically ill index patient

New England Journal  
Of Medicine 2005

# Solutions: The Next Generation

The process of proceeding from one to the other requires:

- Aggregation and assembly of data in a rigorous prospective fashion
- Placement of data within an automated infrastructure located wi/legacy processes
- Access to e-infrastructure from multiple sites

# Solutions: The Next Generation

- Interpretation of data by metrics that evolve with time
- Communicability of interpretation so that it is relevant on both micro and macro levels
- Real time execution

Only bedside models can accomplish these objectives



Excellent Suitability of Avian Flu for an IT  
Solution: microclinical & macroclinical

Why are we aiming beyond CuSum (pattern  
variance)?



# The Clinical Problem

Respiratory illness caused by influenza is difficult to distinguish from illness caused by other respiratory pathogens on the basis of symptoms alone.

CDC 2005

- Speaks for all contributing data to be placed in a format that facilitates diagnosis
- Can we perhaps, uncover “nuances of diagnosis”?

Why is this important?

# Clinical Medicine and Public Health

If formatted data includes:

- . Age
  - . Vaccination status
  - . Concurrent illnesses
  - . Definitive diagnosis
  - . Patient disposition
  - . CXR appearance
- relative risks may be stratified

# “The Next Generation”

- Can then establish threshold of probability of diagnosis for triage decision making
- An effective tool, until immediate confirmatory testing with high predictive value becomes universally available
- Still has management capabilities based on trend analysis between certain signs and symptoms and outcomes (discharge, admit)



# Syndromic Surveillance: The Next Generation

Data obtained is signs and symptoms, rather than codes, or categorized “free terminology” in real time at the bedside for on-line entry

# The “Value-Added”

- By doing so, one may detect a syndrome that may have as unusual constellation of symptoms/signs
- or
- A known syndrome/diagnosis that is changing in presentation (mutation)

Why?

- Better data capture/better data
- Better representation of the true clinical picture (micro & macro) and spectrum of disease

# “The Next Generation”

A series of carefully selected, standardized H&P questions, with multiple choice selections clearly demarcated for answers

All questions to be answered, then the data base is completed

Only then will data be processed



# Clinical Signs and Symptoms

Factors that impact on bedside decision making (“micro-clinical”)

and

Epidemiologic decision making  
 (“macro-clinical”)

# Test Characteristics of Clinical Findings, by Study

**Table 3.** Test Characteristics of Clinical Findings, by Study

Symptoms, Authors	Sensitivity	Specificity	Positive LR (95% CI)*	Negative LR (95% CI)*	DOR (95% CI)*
<b>Sore throat</b>					
No age restriction					
Monto et al	0.84	0.16	1.0 (0.97-1.0)	1.0 (0.85-1.2)	1.0 (0.8-1.2)
Hulson et al	0.75	0.28	1.0 (0.91-1.2)	0.89 (0.62-1.3)	1.2 (0.72-2.0)
van Elden et al	0.80	0.33	1.2 (0.91-1.6)	0.61 (0.28-1.3)	1.9 (0.69-5.3)
Summary			1.0 (0.98-1.0)	0.96 (0.83-1.1)	1.1 (0.87-1.3)†
Only patients ≥60 y					
Nicholson et al	0.58	0.36	0.91 (0.61-1.4)	1.2 (0.66-2.1)	0.8 (0.3-2.1)
Govaert et al	0.40	0.81	2.1 (1.7-2.7)	0.74 (0.64-0.85)	2.9 (2.0-4.3)
Summary			1.4 (0.81-2.5)	0.77 (0.66-0.89)	1.8 (0.81-4.0)
<b>Sneezing</b>					
No age restriction					
Carrat et al	0.50	0.59	1.2 (1.0-1.5)	0.85 (0.71-1.0)	1.4 (1.0-2.1)
van Elden et al	0.33	0.69	1.1 (0.55-2.0)	0.97 (0.71-1.3)	1.1 (0.42-2.8)
Summary			1.2 (1.0-1.5)	0.87 (0.75-1.0)	1.3 (0.95-1.9)†
Only patients ≥60 y					
Nicholson et al	0.32	0.33	0.47 (0.24-0.92)	2.1 (1.4-3.1)	0.2 (0.1-0.6)
<b>Nasal congestion</b>					
No age restriction					
Monto et al	0.91	0.19	1.1 (1.1-1.2)	0.47 (0.40-0.56)	2.4 (2.0-2.9)
van Elden et al	0.68	0.41	1.1 (0.81-1.6)	0.79 (0.44-1.4)	1.4 (0.58-3.6)
Summary			1.1 (1.1-1.2)	0.49 (0.42-0.59)	2.3 (1.9-2.8)†
Only patients ≥60 y					
Nicholson et al	0.47	0.50	0.95 (0.57-1.6)	1.0 (0.67-1.7)	0.9 (0.3-2.4)
<b>Chills</b>					
No age restriction					
Carrat et al	0.83	0.25	1.1 (1.0-1.2)	0.68 (0.46-0.99)	1.6 (1.0-3.0)
Only patients ≥60 y					
Govaert et al	0.46	0.82	2.6 (2.0-3.2)	0.66 (0.55-0.77)	3.9 (2.7-5.7)
<b>Vaccine history</b>					
No age restriction					
Hulson et al	0.12	0.83	0.71 (0.41-1.2)	1.1 (0.96-1.2)	0.69 (0.37-1.3)
van Elden et al	0.02	0.82	0.11 (0.01-1.1)	1.2 (0.02-1.4)	0.12 (0.01-1.0)
Summary			0.63 (0.37-1.1)	1.1 (1.0-1.2)	0.60 (0.33-1.1)†
<b>Fever and cough</b>					
No age restriction					
Monto et al	0.64	0.67	1.9 (1.8-2.1)	0.54 (0.50-0.57)	3.6 (3.1-4.2)
Only patients ≥60 y					
Govaert et al	0.30	0.94	5.0 (3.5-6.9)	0.75 (0.66-0.84)	6.6 (4.2-10.0)
<b>Fever and cough and acute onset</b>					
No age restriction					
Monto et al	0.63	0.68	2.0 (1.8-2.1)	0.54 (0.51-0.58)	3.6 (3.1-4.1)
Only patients ≥60 y					
Govaert et al	0.27	0.95	5.4 (3.8-7.7)	0.77 (0.68-0.85)	7.1 (4.5-11.0)

Abbreviations: CI, confidence interval; DOR, diagnostic odds ratio; LR, likelihood ratio.

\*Positive LR is the LR when the finding is present; negative LR is the LR when the finding is absent; DOR is an indicator of the test's overall accuracy.

†Homogeneous DOR ( $P > .05$ ). When the DOR was heterogeneous, we assessed for homogeneity separately for the positive and negative LRs.

Call, S. A. et al. JAMA 2005;293:987-997.



# Does this patient have influenza?

No independent sign(s) and/or symptom(s) in all age groups  
overall raised likelihood of influenza

In >60 age group . . .	LR
fever, cough, and acute onset	5.4
fever and cough	5.0
fever alone	3.8
malaise	2.6

# Does this patient have influenza? (cont'd)

To decrease the likelihood of influenza . . .

	LR
absence of fever	.40
cough	.42
nasal congestion	.49

# Does this patient have influenza? (cont'd)

Author's conclusions:

- Clinical findings identify patients with influenza like illness but are not particularly useful for confirming or excluding the diagnosis of influenza
- Clinicians should use
  - timely epidemiologic data to either treat empirically or rapid test then treat

# Emerging/Changing Spectrum of Disease

“Atypical Avian Influenza”

Thailand 2004

Emerging Inf Diseases 2004

- . Fever
- . Diarrhea
- . No respiratory symptoms
- . Exposure to poultry

ICD-9 Coding – based tools??

# “Assessing the Impact of Airline Travel on the Geographic Spread of Pandemic Influenza”

- Epidemic model: recognition in focal city spread concurrently to both northern and southern hemispheres
- Time lag very short

Eur J. Epidemiol  
2003

# Chest X-Ray Findings

## Predictors of Mortality:

- . Multifocal and focal consolidation
- . Pleural effusions
- . Cavitation
- . Lymphadenopathy
- . Collapse
- . Pneumothorax



Figure. Chest x-ray of a patient who died from avian flu, showing extensive bilateal lung consolidation.



# Virologic Factors

Possibility of reassortment of viral factors, such as gene segments, with currently circulating human viruses requires tracking of clinical and subtype variables



# Rapid Testing (30 minutes-1 hour)

## The Laboratory Problem

### FDA Caution:

“Test sensitivities and specificities cannot necessarily be compared across package inserts as these studies were done”

- . With different patient groups
- . With different levels of influenza activity
- . At different times post onset of symptoms
- . With different specimen types
- . Under different laboratory conditions

# RT – PCR Assay

Testing indicated when a patient has

- . Severe respiratory illness
- . Risk for exposure

# RT – PCR Assay

Test results take hours to days (DOH labs only)

- . Clinical decision making needs to be rigorous
- . Improvement in clinical decision making when results are added to IT tool

(Rapid Learning)

# The Laboratory Problem

Particularly at the beginning of the season or outbreak,  
negative results may not be relied upon to guide management or  
treatment decisions

CDC 2005

*Question: “So many cases, so little knowledge”*

*Answer: All clinical data needs to be captured,  
aggregated, and assembled*

“Show me the Data”

# Influenza Virus Cultures

MMWR 2/3/06

- Nasopharyngeal aspirates within three days of onset of symptoms
- Greater sensitivity in children (higher virus shedding)
- Sensitivity/specificity ranges may be different for different subtypes

*Are there other variables, yet unknown?*

# Influenza Virus Cultures

Positive and Negative Predictive Values (sensitivity and specificity) are highly dependent on

MMWR 2/3/06

*Prevalence*

Bayes Theorem

All percentages related to a disease (sign, symptom, test result) are dependent on the prevalence of that disease in the population tested

# Colnfections with HgN2 Isolates

Iran

Mycoplasma

Escherichia coli

Ornithobacterium rhinotracheale

Acta Virol 2006

# ED DATA

Clinical Signs and Symptoms

(not codes, not terms)

Travel history/High risk co-morbidities

Contacts

Vaccination history

Chest X-ray

V  
A  
R  
I  
A  
B  
L  
E  
S

Viral Culture

Other cultures  
(coinfections)

Rapid-Testing for  
Influenza

(true +/true -)  
(false +/false -)

RT-PCR →

Disposition

Discharge from ED

Admission: med-surg bed

ICU

OUTCOMES/ALTERNATIVES: Inf A, Inf B, HSNI, H7/H9, noninfluenza





**A Romanian police officer helps cull a flock of domestic ducks with Avian flu. In October the flu also hit fowl in Russia and Turkey, Croatia and Greece.**

# Physician, nurse, and patient factors:

Influence on ambulance diversion

Annals Emerg Med 2003

Covariates: patient volume

assessment time

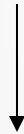
boarding time

Conclusion: Diversion increased with:

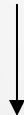
- number of admitted patients boarded in ED
- number of admitted
- boarding time

Reducing volume of walk-in patients not a determinant

# Demographic Factors during Influenza Season



Increased ED utilization by patients >65 years



Major respiratory illnesses

Increased admissions

FOCUS ON ELDERS

# Demographic Factors:

Influence on medical admission rates

*Age*

*Deprivation Status*

*By J Gen Pract 2002*

# Does this patient have influenza? (cont'd)

JAMA 2005

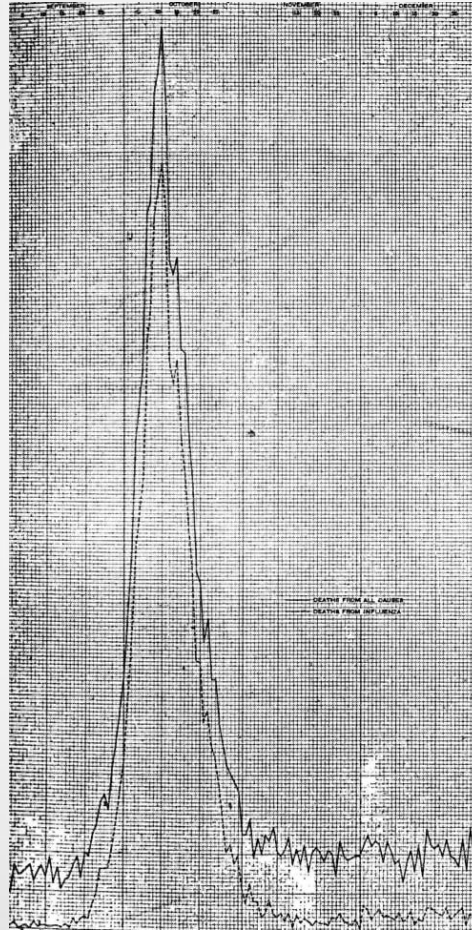
## *An IT approach:*

- Incorporation of data into a template
- Addition of diagnostic data when available
- Larger amounts of data may detect clinical patterns not previously ascertainable

## *Result:*

- Management decisions better evidence-based

# The Massive Mortality Due to the Influenza



The massive mortality due to the influenza epidemic in October of 1918 in Kansas. This is representative of what happened in every state in the nation. Last revised: January 12, 2006  
Pandemic Flu.gov

# Management issues (cont'd)

In setting of critical shortages of certain resources, such as tamivir, determination of priority can be made, e.g.:


- Unvaccinated patients
- High risk vaccinated patients
- Stable low risk vaccinated patients w/+ rapid test
- All “ill-appearing” individuals w/respiratory illness regardless of risk, vaccination, or test status
- High risk close contacts of documented patient
- Healthcare personnel



# The Solution

*A real-time, web-based, standardized template with  
likelihood ratio based metrics*



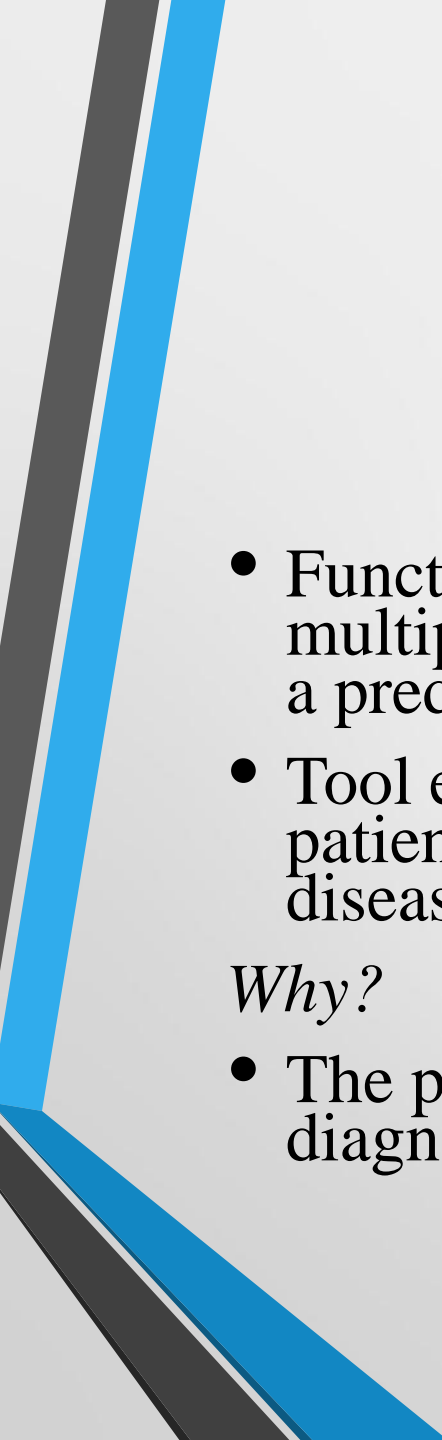


# “From Patient to Policy”

*Bedside Clinical Data helps to create policy  
useful for population based decision making*

# How do we do this?

- Signs and symptoms, real time obtained, (history, physical, CXR, demographics, epidemiology)
- 100% capture at triage level
- Standardized accepted medical terms in a constructed template on-line “a true electronic medical record”
- Bayesian based modeling
- Outcomes (diagnoses) are verified, placed in the template along with their signs and symptoms (variables), prospectively acquired

- 
- Functionalized template data aggregated from multiple sites of access (local, regional, etc.) serves as a predictive tool
  - Tool effective for clinical management of the single patient, as well as detection of nuances in change of disease pattern/presentation

*Why?*

- The predictive tool rank, probabilities of all potential diagnoses, not simply the syndrome in question

- Thus, the probability of a unique, atypical diagnosis (or atypical presentation of a typical diagnosis) is discernable at a level which will signal an alert, once a certain number of like cases occur
- Previous applications of the tool has show valid predictability with a short “ramp-up” period (# of required cases for validity) because of the number of pieces of data collected per encounter – each piece of data a weighted variable that impacts on each outcome

Use of the tool within standard clinical processes does not  
require additional personnel



One template multiple applications

Multiple management decisions

Data: What can we do with it? Change processes

*All determinants (variables) are weighted with respect to all alternatives*

Examples:

- Empiric treatment with antiviral meds
- Decisions regarding ambulance diversion
- Type of bed needed if admitted
- Projected utilization and death rates from clinical (bedside) evaluation, not region-wide estimates

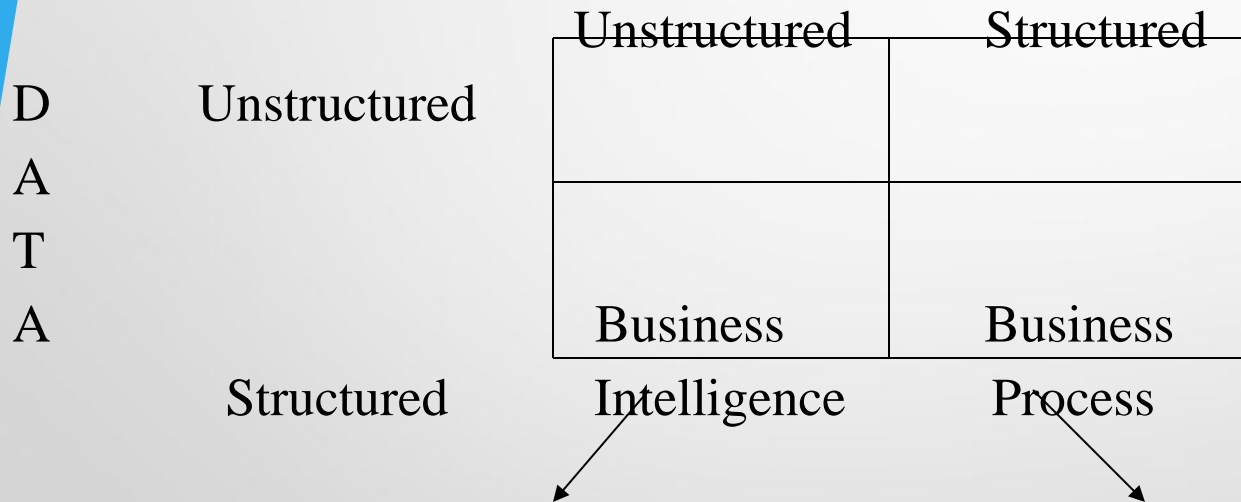
# GRANTING THE HOSPITAL ADMINISTRATOR'S IT "WISH LIST"

- Non rules-based techniques
- More intuitive tools
- Advantages of real time acquisition of data
- Data management
- Data mining – process of automating the extractive predictive information from large databases
- Applications in patient diagnosis, treatment patterns, and risk stratification

# Take Home Point:

All data in single format (EHR) aggregated and interpreted for maximum benefit to patient → policy creation

## INTERACTION





# The Solution

## Radio Communication: Jan. 23, 2008

### 11:35 PM (1335)

EMS Dispatch: Hello, ED 2?

Admin, Hospital ED: Yes, EMS, Go ahead

EMS Dispatch: Are you still on ambulance diversion?

Admin: Yes, we are

EMS: We have a suspected outbreak in a NH . . . 34 elderly patients-require transfer to an emergency facility. Can you accept any?

Admin: (Logs on, check triage complaints (standardized) of waiting patients; checks mode of entry (walk-in or ambulance), checks high risk vs low risk status, checks likelihood of admission among patients in ED bed, calculates automatically number of open beds likely in 15 min/30/60)

*“Can accept 10 in 15 min/total 20 in 30 min”*

PRICE \$2

WHITE HOUSE NEWSOUNDS  
by Hendrik Hertzberg

FEB. 28, 2005

# THE NEW YORKER

## KILLER FLU

The last great flu pandemic took fifty million lives. Could the avian flu now emerging in Asia be even worse? **Michael Specter** reports

# Web Sites of Interest

Information Technology and Avian Influenza

## Federal Initiatives

HHS site includes all ONC initiatives

[www.hhs.gov/healthit](http://www.hhs.gov/healthit)

American Health Information Community links available to  
Biosurveillance Workgroup and to Nationwide Health  
Information Network

[www.hhs.gov/healthit/ahic/index.html](http://www.hhs.gov/healthit/ahic/index.html)

# CDC

[www.cdc.gov/biosense](http://www.cdc.gov/biosense)

[www.cdc.gov/flu/pandemic/flusurge\\_fluaid\\_qa.htm](http://www.cdc.gov/flu/pandemic/flusurge_fluaid_qa.htm)

[www.cdc.gov/flu/tools/fluaid/index.htm](http://www.cdc.gov/flu/tools/fluaid/index.htm)

[www.cdc.gov/flu/tools/flusurge](http://www.cdc.gov/flu/tools/flusurge)

[www.cdc.gov/flu/professionals/labdiagnosis.htm](http://www.cdc.gov/flu/professionals/labdiagnosis.htm)

[www.pandemicflu.gov](http://www.pandemicflu.gov)

H5N1 flu

[www.hhs.gov/nvpo/pandemic](http://www.hhs.gov/nvpo/pandemic)

National Vaccine program **Office**

# WHO

[www.who.int/en/](http://www.who.int/en/)

Click on right hand link Avian Influenza “Full Coverage”



World Health Organization Epidemic and Pandemic Alert and Response (EPR)



May they touch  
snowflakes,  
not flu bugs



Now  
in stores!

Use these disinfecting products to kill germs  
that can make kids sick.

