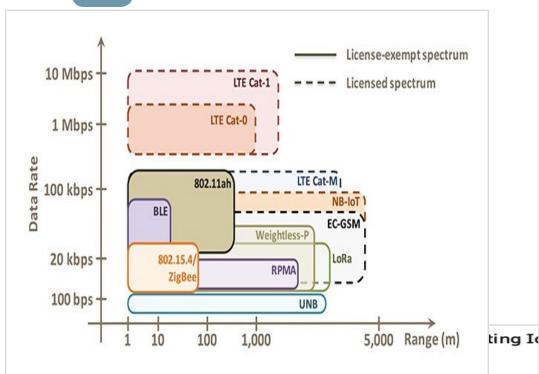


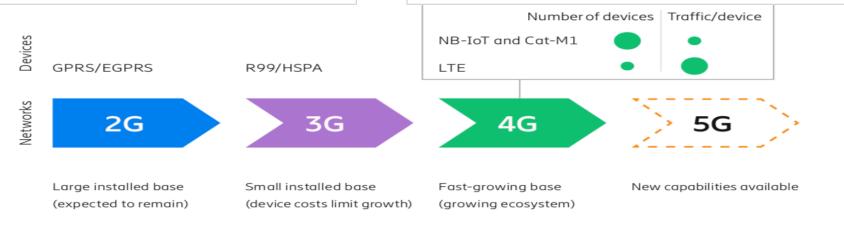


## **Mobile IoT Growth**



## IoT connections (billion)

IoT	2018	2024	CAGR	
Wide-area IoT	1.1	4.5	27%	
Cellular IoT <sup>2</sup>	1.0	4.1	27%	
Short-range IoT	7.5	17.8	15%	
Total	8.6	22.3	17%	





# What do IoT Enterprise Need?

Data requirements for Internet of Things (IoT) applications Medium High Low Application Frequency of Data per Traffic (MB/ Reliability Level of Data device/month) requirements (select examples) rate data transfer report Security coverage Fleet management Global Usage-based insurance Global Stolen-vehicle recovery Global Vehicle platform Global Connected-car In-vehicle entertainment Global applications and access Vehicle diagnostics Global Retail-goods monitoring National and payment Agriculture yield National Public-space advertising National Manufacturing and National processing Connectedindustry Logistics routing Global and -retail Predictive maintenance, applications Global including equipment Vending machines National McKinsey&Company | Source: 4G Americas; expert and customer interviews; McKinsey analysis





# IoT Roaming Connectivity Services

**Cost effective** Global coverage

**Policy Control** 

**Control/Visibility** to Enterprise

**Testing** 

## **SERVICES**



**Assure desired** service levels

**Asset Tracking** 

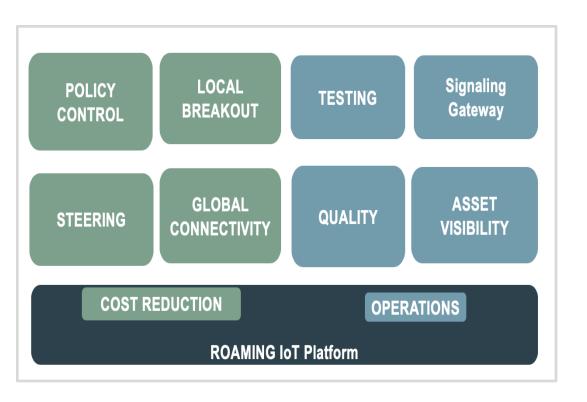
**eSIM Subscription** Manager

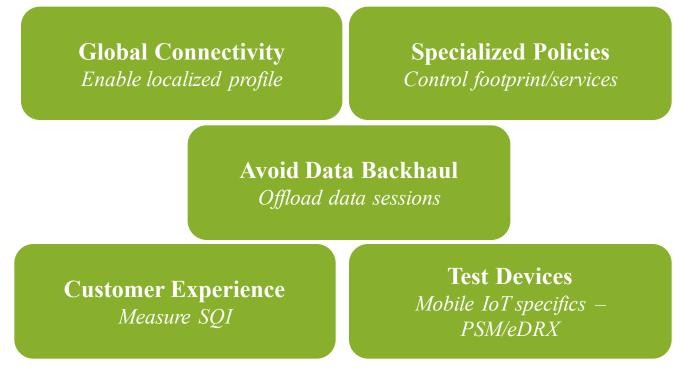






Take Control of Roaming IoT Devices through Enhanced Visibility coupled with Action







## **Assure Global Connectivity**

## Cost Effective Worldwide Connectivity Grid



RoamSIM

**Low-cost IoT Roaming** 

**Worldwide Coverage** 

**Dynamic IMSI Selection** 

**Low Cost Wholesale Roaming** 

Dynamically Enabled Localized Profile

Global Coverage

Via ecosystem of Partner IMSIs

**Hosted Solution** 

Reduce Setup Cost & Accelerate Launch

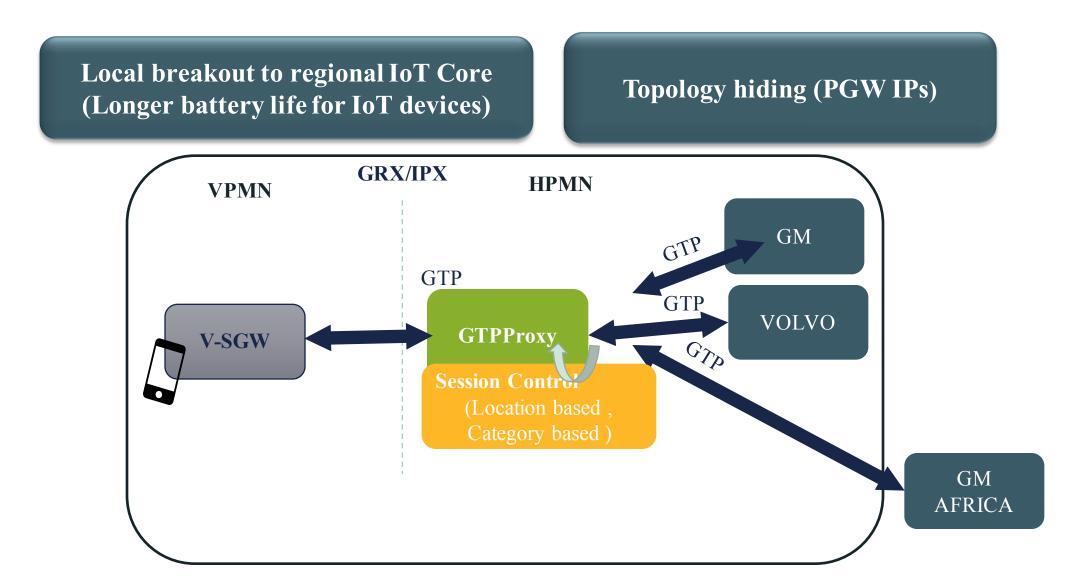
**Turnkey Solution** 

Bundled Solution with STK, OTA, SIM Cards & TAP Processing





## Offload Data Sessions to IoT Enterprises





# **Evolve Policies for IoT Steering**





#### **Bootstrapped IMSI**



### **IoT Segment**



## **POLICIES**





**Control/Visibility** to Enterprise



**OTA** 

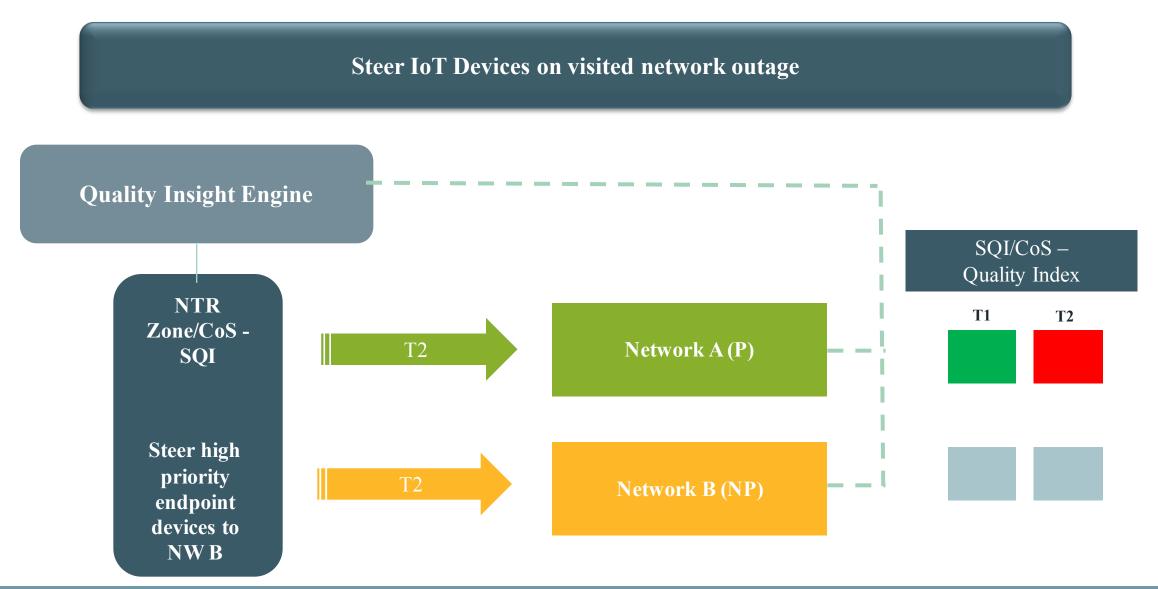


**SERVICES** 

Segment QoS	QoS	Partner Network	Roaming Allowed	Service Control	
		Anoweu	Voice	Data	
Segment-1	High	Vodafone Germany			
Segment- 2	Normal	Vodafone Netherlands			
Segment-1	N.A	Vodafone Spain		Disabled	Disabled
Segment-2	N.A	Orange Jordan		Disabled	Disabled
Segment-1	High	Orange Spain			
Segment-2	Normal	Orange France			
Segment-2	Normal	T-Mobile US		Disabled	Disabled



# **Quality Assurance for IoT Devices**





## **Policy Controls for Roaming IoT Devices**

### **Real Time and Fine Grained Control**



**Footprint Control** 

**Enforce Fair Usage Policy (FUP)** 

RoamPolicy

**Prevent Access In High Cost Networks** 

**Real Time Controls** 

**Prevent Leakage** 

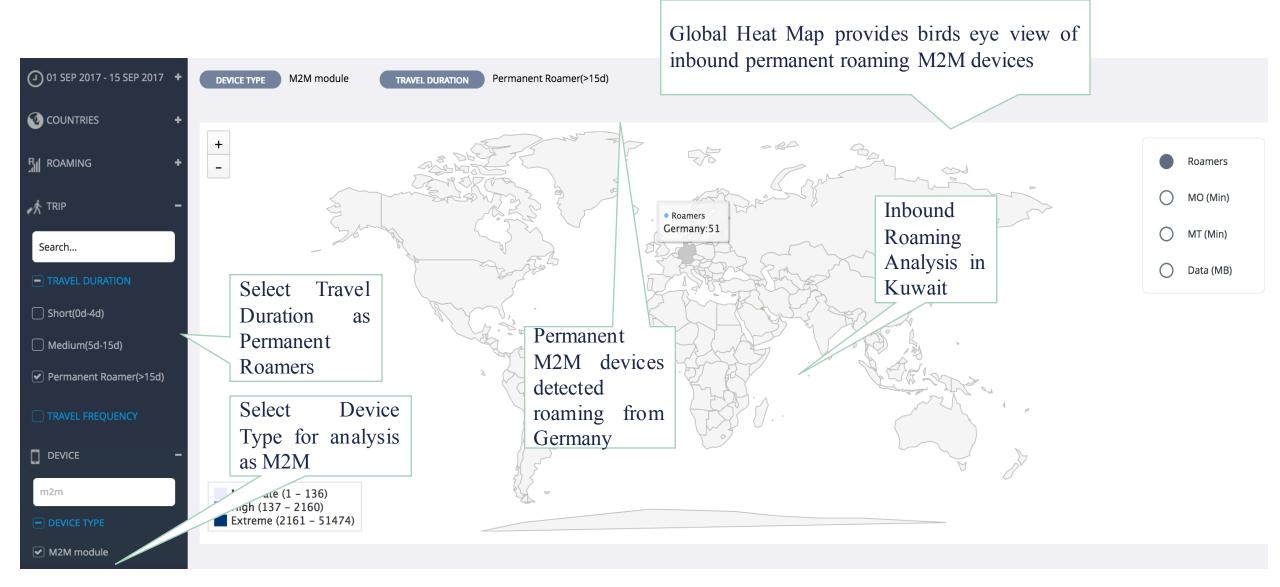
**Monitor Cost** 

Implement Regulation *eCall, PR etc.* 





# **Fingerprinting Inbound IoT Devices**





# Testing for mIoT Roaming Devices

### **Enable IREG End-to-end Functional Capability Tests**

MS can successfully request Power Saving Mode during attach

MT Data in PSM state

MO Data in PSM State

Validate eDRX (Extended Discontinous Reception)Request and Activation

Exit eDRX Cycle



