



FINANCE GEORGIA

INVESTOR ACCREDITATION (CHECK AT LEAST ONE OF THE BOXES)

{{(1)chk1st}} - Net Worth- I have an individual net worth, or joint net worth with my spouse that exceeds \$1 million (excluding my primary residence).

{{(2)chk1st}} - Income- I have an individual income exceeding \$200,000, or combined with my spouse exceeding \$300,000, in each of the past 2 years and expect the same this year.

{{(3)chk1st}} - Venture Capital or Investment Firm- I invest on behalf of an accredited VC firm or other accredited investment company.

{{(4)chk1st}} - Business- I invest on behalf of a business with at least \$5M in assets or in which all the equity owners are accredited.

THE ABOVE GENERAL SUMMARY IS NOT A COMPLETE LIST OF THE RISKS ASSOCIATED WITH INVESTMENTS IN CROWDFUNDED OFFERINGS AND WILL BE QUALIFIED IN ITS ENTIRETY BY THE INFORMATION TO BE CONTAINED IN EACH OFFERINGS CONFIDENTIAL OFFERING DOCUMENTS. IN ADDITION TO THE RISKS DESCRIBED ABOVE, AN INVESTMENT IN A CROWDFUNDED OFFERINGS IS ALSO SUBJECT TO INVESTMENT, ORGANIZATIONAL AND OPERATIONAL RISKS AND CONSIDERATIONS THAT ARE DESCRIBED IN EACH CROWDFUNDED OFFERINGS CONFIDENTIAL OFFERING DOCUMENTS, WHICH SHOULD BE REVIEWED CAREFULLY BY PROSPECTIVE INVESTORS AND THEIR LEGAL, TAX AND FINANCIAL ADVISORS IN LIGHT OF AN INVESTOR'S INVESTMENT OBJECTIVES, RISK TOLERANCE, FINANCIAL CIRCUMSTANCES AND TAX SITUATION PRIOR TO ANY INVESTMENT IN A CROWDFUNDED OFFERINGS. THIS IS NOT AN OFFER TO INVEST IN ANY CROWDFUNDED OFFERINGS; ANY OFFERS WILL BE MADE ONLY BY MEANS OF EACH CROWDFUNDED OFFERING'S CONFIDENTIAL OFFERING DOCUMENTS.

Name: {{N_es_:signer:fullname}}
{{SigB_es_:signer:signatureblock}}

{{Dte_es_:signer:date}}

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PARTIAL RISK DISCLOSURE

In addition to this document, please read our Terms of Service Agreement.

Investing in startups and small businesses is risky. Each year, many companies in the US go out of business due to changing market conditions, unforeseen challenges, and other problems. Finance Georgia lists investments in high-risk opportunities that may not retain their value. If a business goes out of business, your ownership interest in such fund will lose all value. While there are no guarantees that this strategy will reduce your risk, some investors choose to address this risk by practicing portfolio diversification. That is, investing in smaller amounts and spreading their investment across a larger number of different opportunities, which also helps them to support a broader number of entrepreneurs.

Private company securities are illiquid and not publicly traded on exchanges or markets, so you will not receive a return on your investment until the fund makes a distribution of cash or securities to you following a liquidity event with respect to the securities owned by the fund in which you are invested. A distribution typically occurs either because the company has been acquired by another company or because the company undergoes an initial public offering of its stock on NASDAQ, NYSE, or other exchange. It can take 4-7 years (or longer) from initial investment to see a distribution of this sort, as it takes years to build companies. In many cases, there may not be a distribution at all.

INVESTORS WILL HAVE LIMITED RIGHTS TO RESELL SECURITIES PURCHASED THROUGH THE SERVICES PURSUANT TO THE INVEST GEORGIA EXEMPTION AND SEC RULE 147, 17 C.F.R. 230.147. GENERALLY, THE SECURITIES OFFERED THROUGH THE SERVICES ARE MEANT TO BE HELD TO MATURITY. NO SECONDARY MARKET EXISTS FOR THESE SECURITIES AND FINANCE GEORGIA DOES NOT PLAN TO CREATE A SECONDARY MARKET. IF YOU INTEND TO TRANSFER OR RESELL SECURITIES YOU PURCHASE, THE PROVISIONS OF RULE 147(E) REQUIRE YOU TO HOLD THOSE SECURITIES FOR A SPECIFIC PERIOD OF TIME (AS OF MAY 19, 2015, THAT AMOUNT OF TIME IS 9 MONTHS FROM THE CONCLUSION OF THE OFFERING IN WHICH YOU PURCHASE SUCH SECURITIES). ANY TRANSFERS YOU DO MAKE MAY ONLY BE MADE TO RESIDENTS OF GEORGIA. WE CANNOT PROVIDE GUIDANCE IN THIS CASE AND YOU SHOULD CONSULT AN INDEPENDENT INVESTMENT PROFESSIONAL.

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