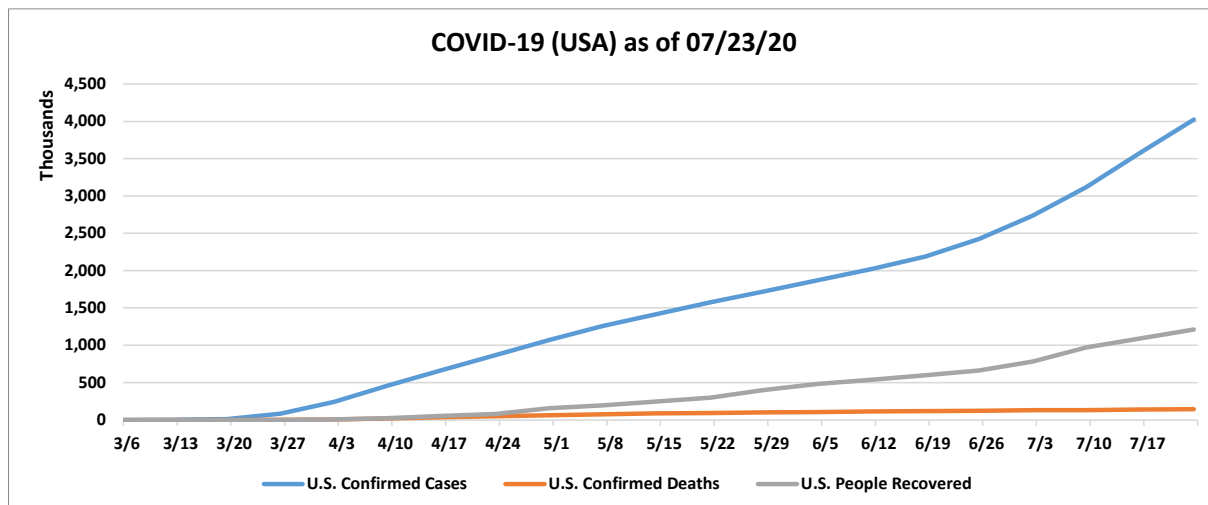


Smith Capital Investors

COVID-19 Recovery Packet

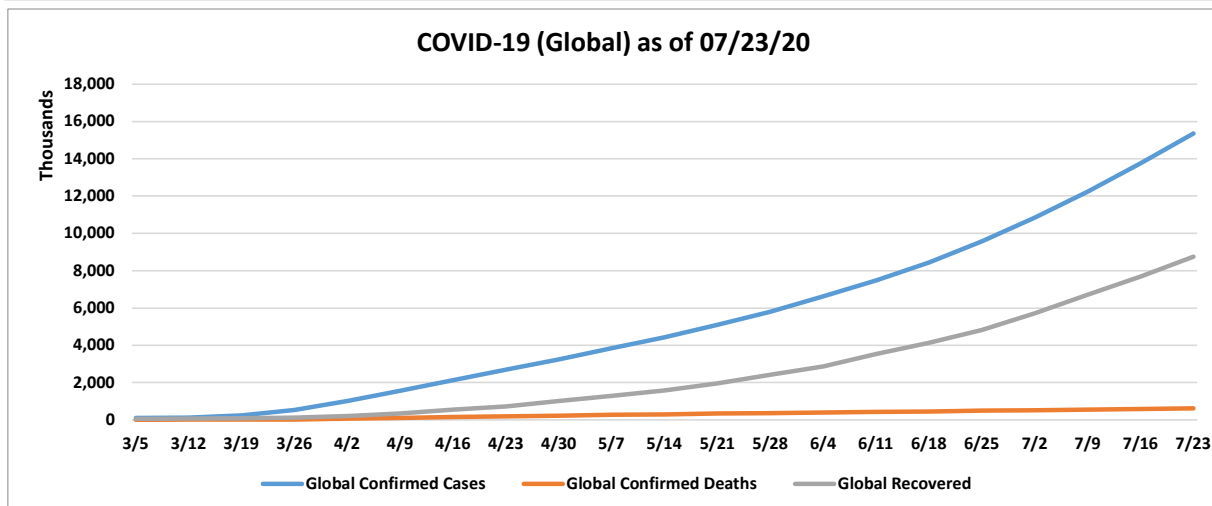
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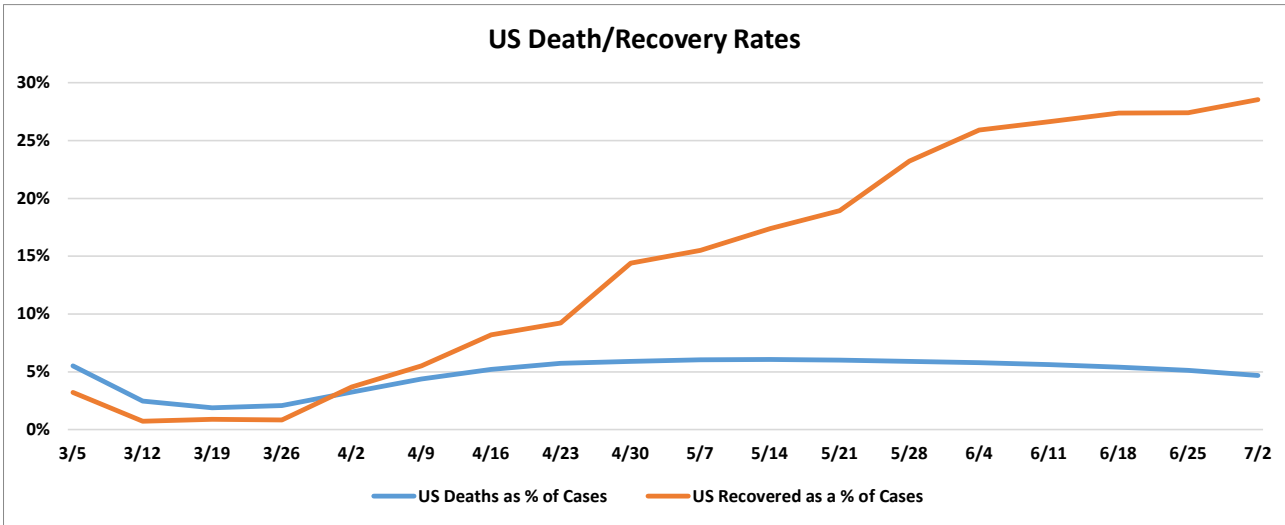
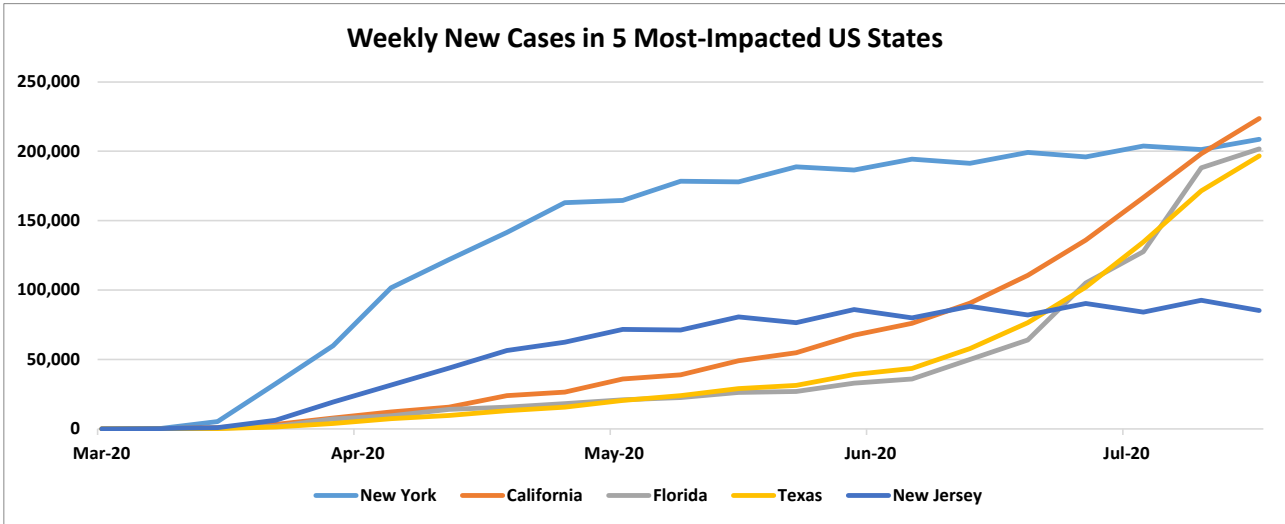
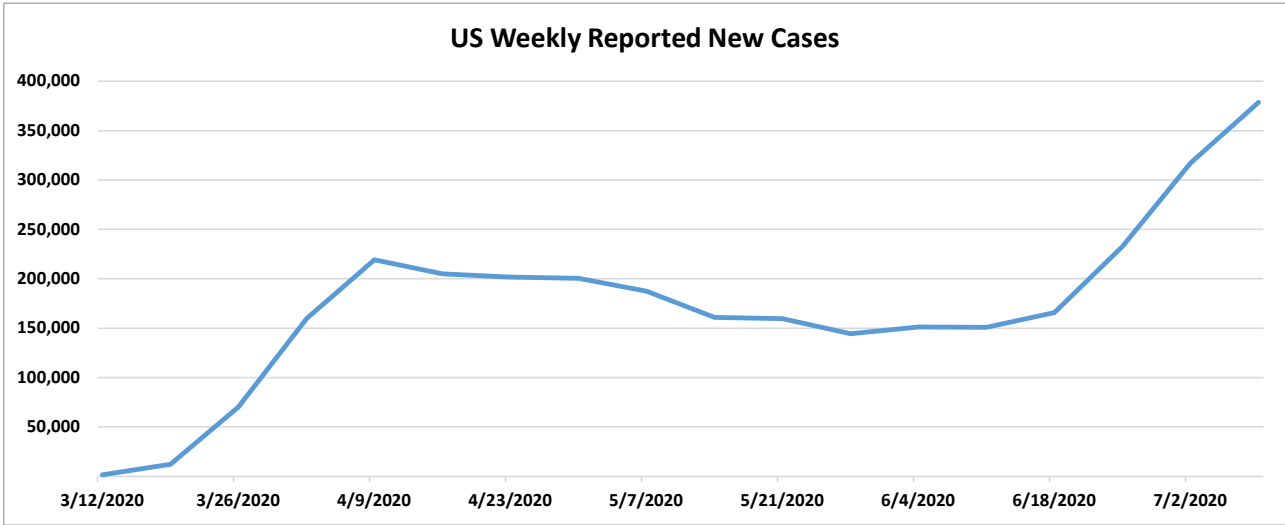
Cases as of Week End



U.S. Confirmed Cases: 4,021,053 | U.S. Confirmed Deaths: 143,967 | U.S. People Recovered: 1,210,849

Global Confirmed Cases: 15,348,877 | Global Confirmed Deaths: 626,190 | Global Recovered: 8,745,565





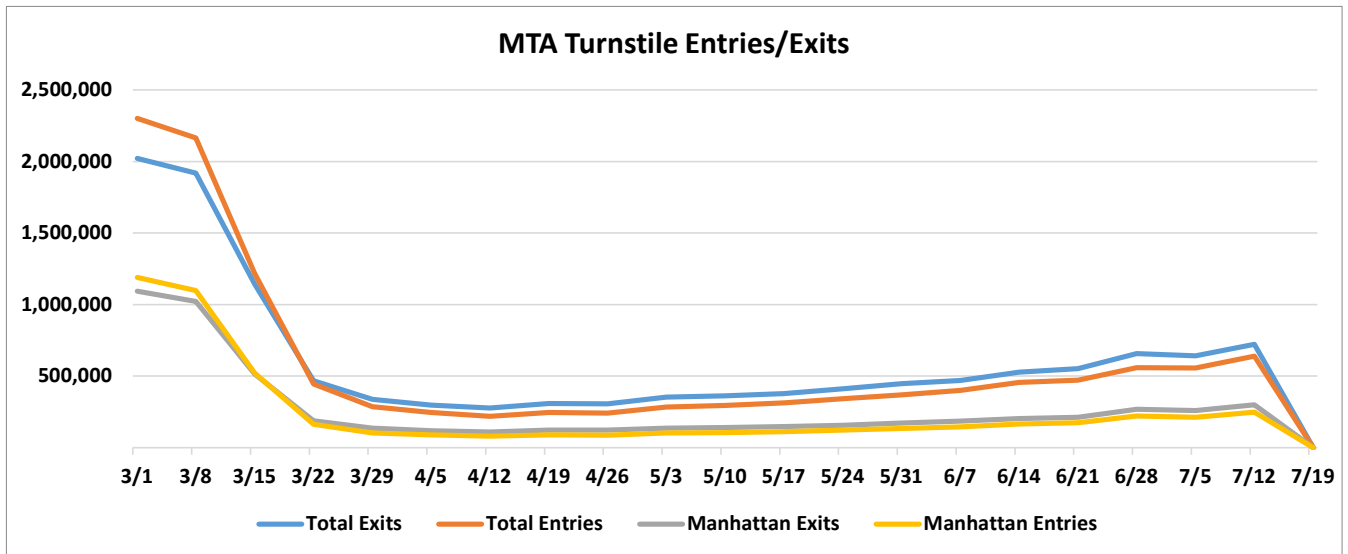
Confirmed Cases in the United States (Desc.)

State	Latest	1D Increase	1D%(T-1)	Count T-1	Count T-2	Count T-3	Count T-4	Count T-5
New York	409,697	811	0.37%	408,886	408,181	407,326	406,807	406,305
California	421,857	571	3.07%	421,286	409,305	394,936	386,906	380,745
Florida	389,868	10,249	5.42%	379,619	369,834	360,394	350,047	337,569
Texas	368,159	4,544	4.87%	363,615	351,071	342,011	335,257	327,106
New Jersey	177,887	242	0.36%	177,645	177,256	176,963	176,783	176,814
Illinois	168,099	1,624	1.96%	166,475	164,864	163,922	162,750	161,785
Arizona	152,944	2,335	2.87%	150,609	148,683	145,183	143,624	141,265
Georgia	157,026	4,724	5.40%	152,302	148,988	145,582	143,129	139,880
Massachusetts	114,320	0	0.25%	114,320	114,033	113,789	113,534	113,238
Pennsylvania	109,037	850	1.47%	108,187	107,460	106,405	105,384	104,780
North Carolina	107,125	1,849	3.79%	105,276	103,216	101,231	99,803	98,092
Louisiana	101,650	2,296	5.25%	99,354	96,583	94,892	91,706	88,590
Michigan	84,456	726	1.68%	83,730	83,059	82,395	81,868	81,338
Maryland	80,172	0	0.79%	80,172	79,545	78,685	78,131	77,206
Virginia	81,237	1,866	2.35%	79,371	79,371	78,375	77,430	76,373
Ohio	80,186	1,444	3.85%	78,742	77,215	76,168	74,932	73,821
Tennessee	86,955	2,538	6.12%	84,417	81,944	79,754	78,115	76,336
South Carolina	76,597	1,555	4.45%	75,042	73,337	71,445	69,986	67,612
Alabama	74,212	2,399	5.48%	71,813	70,358	68,891	67,011	65,234
Indiana	59,602	929	2.91%	58,673	57,916	57,206	56,571	55,654
Connecticut	48,232	9	0.28%	48,223	48,096	48,055	47,893	47,893
Minnesota	48,721	760	2.66%	47,961	47,457	47,107	46,204	45,470
Washington	49,247	0	1.38%	49,247	48,575	47,743	46,946	46,026
Colorado	41,680	0	1.56%	41,680	41,041	40,548	40,124	39,770
Wisconsin	45,899	1,052	4.00%	44,847	44,135	43,018	42,315	41,485
Mississippi	48,053	982	5.56%	47,071	45,524	43,889	42,638	41,846
Iowa	40,634	426	2.46%	40,208	39,658	39,251	38,759	38,259
Utah	36,099	521	3.10%	35,578	35,012	34,526	34,117	33,332
Arkansas	35,246	0	1.71%	35,246	34,655	33,927	33,228	32,533
Missouri	37,932	1,435	7.78%	36,497	35,194	34,102	33,521	32,704
Nevada	39,919	1,262	6.37%	38,657	37,528	36,713	35,765	34,477
Nebraska	23,486	0	1.28%	23,486	23,190	22,847	22,583	22,481
Oklahoma	28,788	669	9.35%	28,119	26,326	25,436	25,266	25,057
Kentucky	24,540	-4	2.00%	24,544	24,060	23,414	23,161	22,184
Kansas	23,670	189	3.23%	23,481	22,929	22,604	21,996	21,693
Rhode Island	18,148	86	0.90%	18,062	17,986	17,904	17,793	17,793
New Mexico	17,828	0	1.78%	17,828	17,517	17,215	16,971	16,736
Delaware	13,924	132	1.29%	13,792	13,746	13,624	13,519	13,429
Oregon	15,713	320	3.79%	15,393	15,139	14,847	14,579	14,149
District of Columbia	11,571	42	1.26%	11,529	11,427	11,339	11,261	11,194
Idaho	16,322	0	3.15%	16,322	15,823	15,262	14,874	14,303
South Dakota	8,141	64	1.52%	8,077	8,019	7,943	7,906	7,862
New Hampshire	6,295	0	0.53%	6,295	6,262	6,249	6,203	6,188
North Dakota	5,493	164	5.49%	5,329	5,207	5,126	5,019	4,907
West Virginia	5,452	240	5.41%	5,212	5,172	5,084	4,990	4,894
Maine	3,722	0	-0.03%	3,722	3,723	3,711	3,687	3,645
Wyoming	2,288	0	2.23%	2,288	2,238	2,187	2,126	2,108
Montana	2,909	97	7.30%	2,812	2,711	2,620	2,533	2,471
Alaska	2,193	62	7.39%	2,131	2,042	1,950	1,875	1,796
Vermont	1,377	11	0.81%	1,366	1,366	1,360	1,350	1,338
Hawaii	1,435	0	1.20%	1,435	1,418	1,393	1,381	1,354

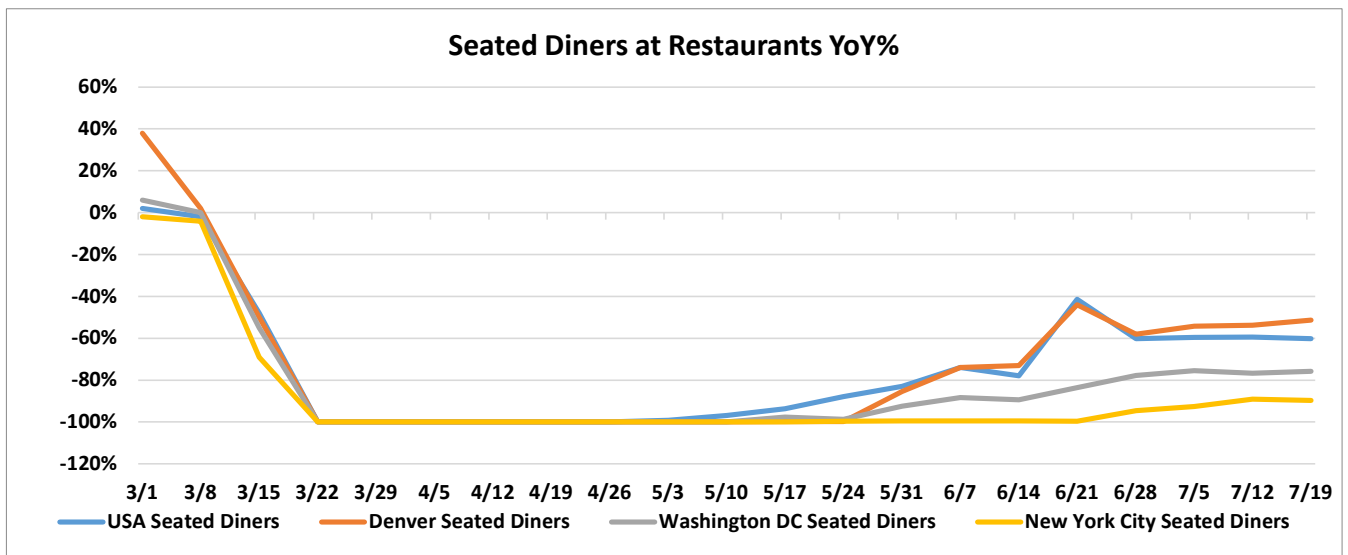
Confirmed Cases Globally

Region	Latest	1D Increase	1D%(T-1)	Count T-1	Count T-2	Count T-3	Count T-4	Count T-5
United States	4,021,053	51,203	3.13%	3,969,850	3,899,148	3,825,153	3,773,206	3,711,359
Brazil	2,227,514	0	3.14%	2,227,514	2,159,654	2,118,646	2,098,389	2,074,860
Russia	793,720	5,830	1.49%	787,890	782,040	776,212	770,311	764,215
India	1,238,798	45,720	7.22%	1,193,078	1,155,354	1,118,206	1,077,781	1,038,716
Britain	298,721	769	0.45%	297,952	297,389	296,944	296,358	295,632
Peru	366,550	0	1.23%	366,550	362,087	353,590	353,590	349,500
Chile	334,683	0	0.00%	334,683	334,683	330,930	330,930	328,846
Spain	270,166	2,615	1.49%	267,551	266,194	264,836	260,255	260,255
Italy	245,338	306	0.24%	245,032	244,752	244,624	244,434	244,216
Iran	284,034	2,621	1.87%	281,413	278,827	276,202	273,788	271,606
Mexico	370,712	8,438	4.06%	362,274	356,255	349,396	344,224	338,913
Pakistan	269,191	1,763	1.16%	267,428	266,096	265,083	263,496	261,917
France	216,667	1,062	0.96%	215,605	214,607	214,023	211,943	211,943
Germany	204,881	605	0.57%	204,276	203,717	203,325	202,735	202,426
Saudi Arabia	258,156	0	0.91%	258,156	255,825	253,349	250,920	248,416
South Africa	408,052	13,104	6.88%	394,948	381,798	373,628	364,328	350,879
Bangladesh	216,110	2,856	2.66%	213,254	210,510	207,453	204,525	202,066
Canada	114,177	387	0.62%	113,790	113,473	112,936	112,168	111,875
Qatar	108,244	373	0.76%	107,871	107,430	107,037	106,648	106,308
Colombia	218,428	0	3.50%	218,428	211,038	204,005	190,700	190,700
China	83,731	2	0.58%	83,729	83,249	83,309	83,383	83,491
Sweden	78,763	259	0.76%	78,504	78,166	78,048	77,281	77,281
Egypt	89,745	0	0.75%	89,745	89,078	88,402	87,775	87,172
Argentina	141,900	0	4.25%	141,900	136,118	130,774	126,755	122,524
Belarus	66,688	167	0.51%	66,521	66,348	66,213	66,095	65,953
Belgium	64,627	369	0.57%	64,258	64,258	63,893	63,706	63,499
Indonesia	93,657	1,906	4.22%	91,751	89,869	88,214	86,521	84,882
Ecuador	78,148	891	2.53%	77,257	76,217	74,620	74,013	73,382
Iraq	99,865	0	2.79%	99,865	97,159	94,693	92,530	90,220
Netherlands	52,640	165	0.64%	52,475	52,307	52,142	51,955	51,809
Uae	57,988	254	0.85%	57,734	57,498	57,193	56,922	56,711
Kuwait	61,872	687	2.38%	61,185	60,434	59,763	59,204	58,904
Ukraine	63,169	874	2.79%	62,295	61,454	60,767	60,077	59,333
Singapore	49,098	354	1.37%	48,744	48,434	48,035	47,912	47,655
Portugal	49,150	0	0.52%	49,150	48,898	48,771	48,636	48,390
Oman	72,646	1,099	3.95%	71,547	69,887	68,400	66,661	65,504
Philippines	74,390	2,121	5.12%	72,269	70,764	68,898	67,456	65,304
Poland	41,580	418	1.96%	41,162	40,782	40,383	40,104	39,746
Dominican Repb.	57,615	1,572	5.14%	56,043	54,797	53,956	52,855	51,519
Switzerland	34,000	117	0.76%	33,883	33,742	33,634	33,591	33,492
Afghanistan	35,915	188	0.84%	35,727	35,615	35,526	35,475	35,301
Romania	41,275	1,112	5.47%	40,163	39,133	38,139	37,458	36,691
Bahrain	37,637	0	0.86%	37,637	37,316	36,936	36,422	36,004
Armenia	36,162	469	2.58%	35,693	35,254	34,981	34,877	34,462
Nigeria	38,344	0	1.44%	38,344	37,801	37,225	36,663	36,107
Israel	57,453	1,368	6.31%	56,085	54,042	52,003	50,289	49,365
Ireland	25,826	7	0.09%	25,819	25,802	25,766	25,760	25,750
Japan	28,104	982	6.20%	27,122	26,463	25,694	25,275	24,946
Austria	19,929	0	0.51%	19,929	19,827	19,743	19,655	19,573
Azerbaijan	28,633	0	1.38%	28,633	28,242	27,890	27,521	27,133
Moldova	21,798	0	1.66%	21,798	21,442	21,115	20,980	20,794

Alternative Data Metrics

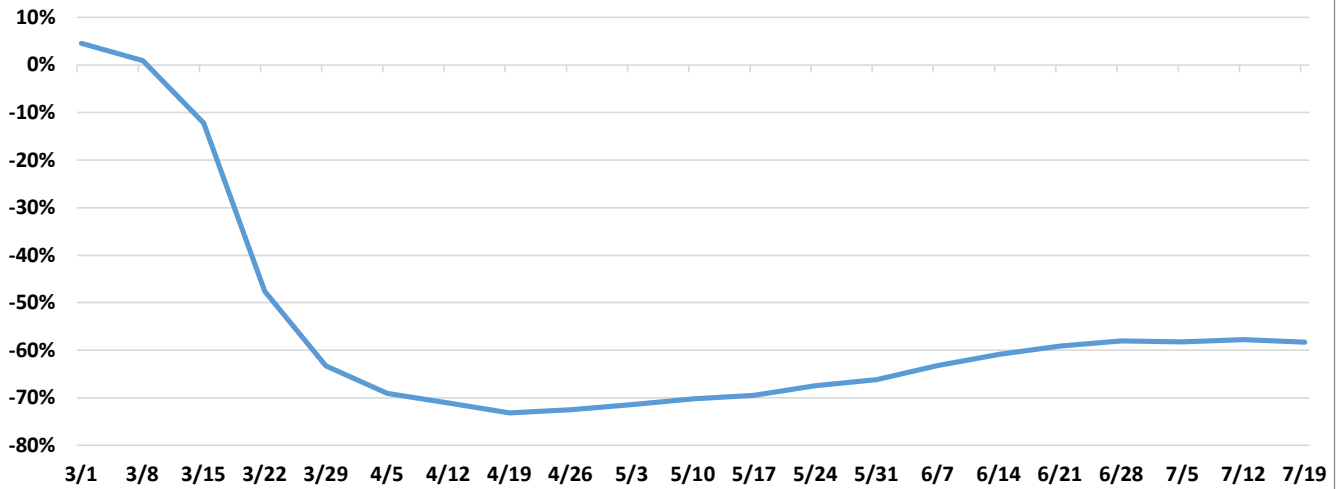


	Most Recent	1WK	1MO	2MO	3MO
Total Exits	722,600	641,157	550,997	409,597	305,563
Total Entries	639,347	556,899	472,078	343,211	241,064
Manhattan Exits	298,760	258,637	213,157	157,006	122,159
Manhattan Entries	248,262	213,376	173,088	122,189	86,694



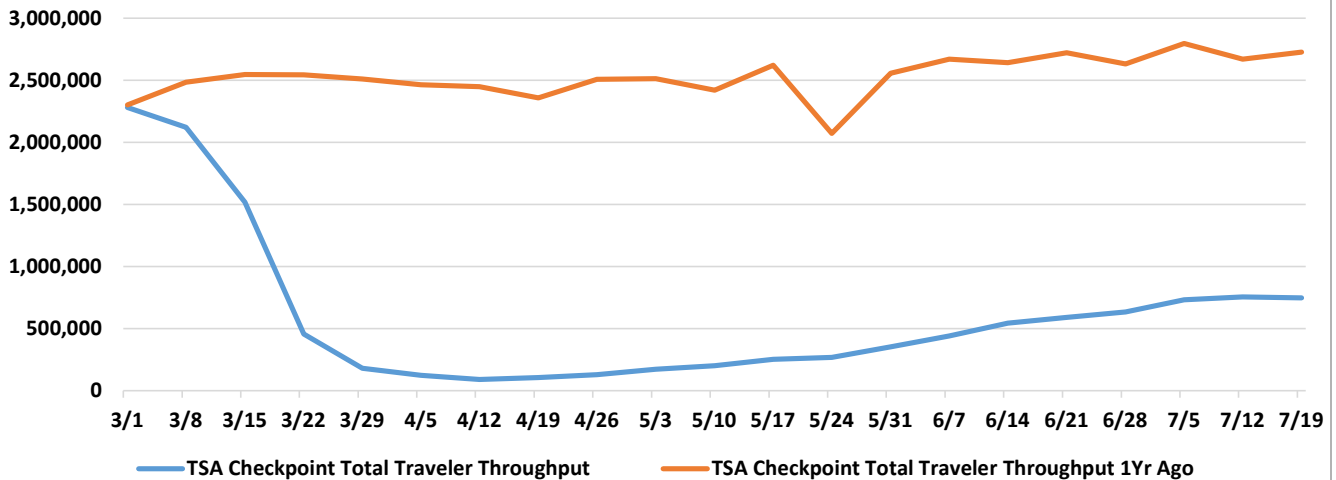
	Most Recent	1WK	1MO	2MO	3MO
USA Seated Diners	-60.2%	-59.5%	-41.4%	-87.9%	-100.0%
Denver Seated Diners	-51.5%	-53.9%	-44.0%	-99.9%	-100.0%
Washington DC Seated Diners	-75.9%	-76.7%	-83.7%	-98.8%	-100.0%
New York City Seated Diners	-89.7%	-89.2%	-99.8%	-99.7%	-100.0%

Average Public Transit Demand % Change



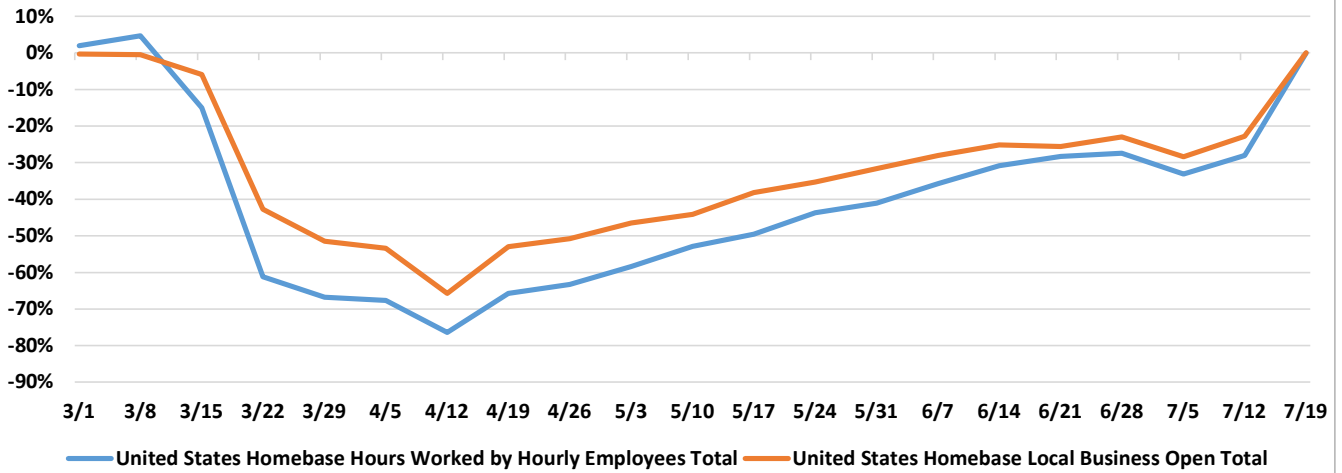
Location	Most Recent	1WK	1MO	2MO	3MO
Washington DC - Baltimore MD	-57.0%	-54.7%	-61.4%	-69.6%	-70.8%
Chicago IL	-51.5%	-49.3%	-50.7%	-65.1%	-70.1%
Boston MA	-50.4%	-50.6%	-57.8%	-69.8%	-77.2%
Miami FL	-56.5%	-54.5%	-54.3%	-64.0%	-73.3%
Philadelphia PA	-46.0%	-47.7%	-52.7%	-54.9%	-58.3%
Houston TX	-56.7%	-56.2%	-52.0%	-57.5%	-66.2%
Los Angeles CA	-56.2%	-55.2%	-54.0%	-65.0%	-68.8%
Pittsburgh PA	-67.1%	-68.7%	-66.6%	-73.7%	-78.8%
Seattle - Tacoma WA	-71.0%	-71.4%	-71.1%	-77.6%	-80.0%
SF San Francisco - San Jose	-70.7%	-69.0%	-70.6%	-77.3%	-81.6%
Average Public Transit Demand Change %	-58.3%	-57.7%	-59.1%	-67.5%	-72.5%

TSA Checkpoint Throughput

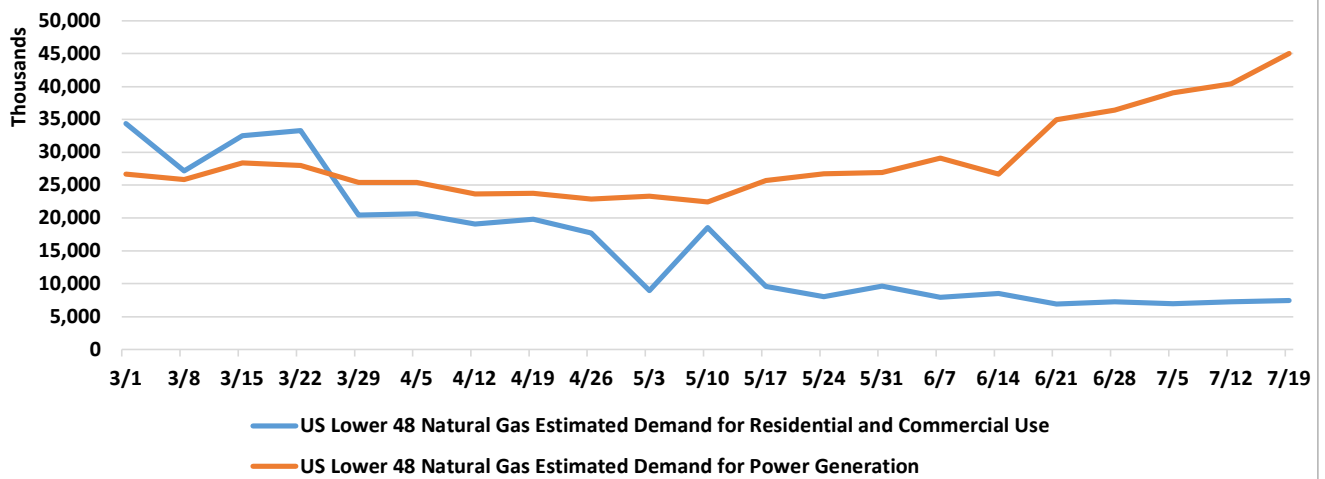


	Most Recent	1WK	1MO	2MO	3MO
TSA Checkpoint Total Traveler Throughput	747,422	754,545	590,456	267,451	128,875
TSA Checkpoint Total Traveler Throughput 1Yr Ago	2,727,355	2,669,717	2,719,643	2,070,716	2,506,809

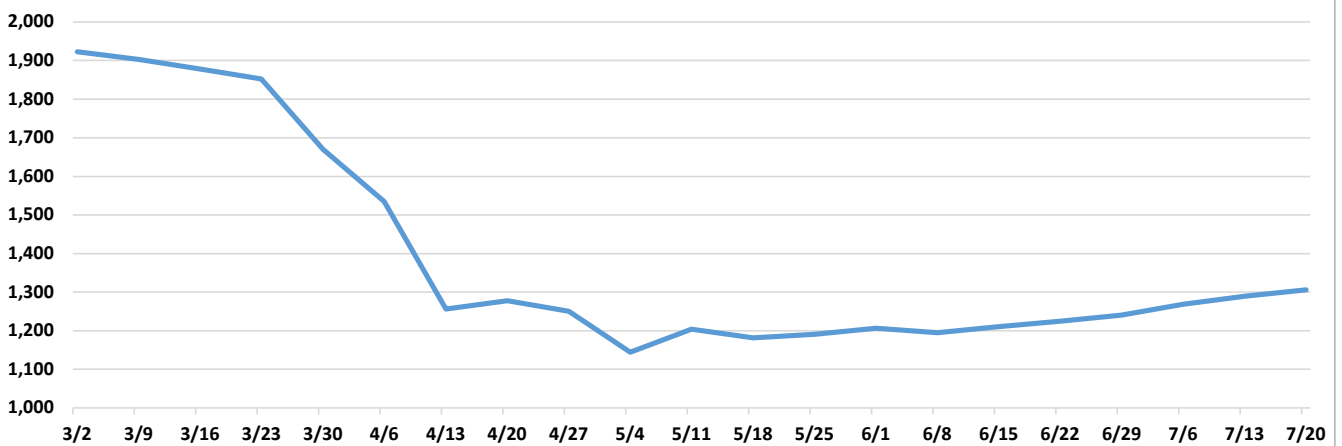
Local Businesses and Employees (as a % Inc/Dec from 3/1/20)



Lower 48 States Natural Gas Demand



American Iron and Steel Institute United States Raw Steel Production Data (*1000 short tons)



Economic Data

