

Advanced Features

Automated Alerts

1. Set Up Metric Alerts

Metric: Daily Revenue
Condition: Below \$10,000
Notification: Email + Slack
Frequency: Real-time

2. Performance Goals

Goal Type: Monthly Revenue Target
Target: \$300,000
Progress: Visual Gauge

Data Refresh Settings

1. Configure Refresh Intervals

Standard Data: Every 1 hour
Critical Metrics: Every 15 minutes
Historical Data: Every 24 hours

2. Manual Refresh

Dashboard → ↻ Refresh
Select: All Metrics
Force Update: Yes