## **Proposal Options**

Initial consultation, we discuss in details the option that best suits your needs

BASIC

\$350.00

Monthly

Accounting services - Basic Company/Trust Annual Accounting Services

Taxation services - Company Income Tax Return (CTR) Financial Reporting

Taxation services - Individual Tax Return (ITR) (Director, Beneficiaries or

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Annual Income and Expenses Reconciliation

Cloud Accounting Software & Ledger File maintenance

1/2 Year tax planning meeting Yearly Discussion meeting X 1

Partners)

ATO lodgement

Work Cover reconciliationCompletion meeting

STANDARD STANDARD	PREMIUM
\$600.00	\$1,220
Monthly	Monthly
Standard Accounting Services (for the Company as the trustee of the Trust)	Premium Accounting Services (for the Company as the trustee of the
Taxation services - Company Income Tax Return (CTR) Financial Reporting	Taxation services - Company Income Tax Return (CTR) Financial Re
Annual Income and Expenses Reconciliation	Annual Income and Expenses Reconciliation
Taxation services - Individual Tax Return (ITR) (Director, Beneficiaries or Partners)	<ul> <li>Taxation services - Individual Tax Return (ITR) (Director, Beneficiarie Partners)</li> </ul>
Cloud Accounting Software & Ledger File maintenance	Cloud Accounting Software & Ledger File maintenance
ATO lodgement	ATO lodgement
Work Cover reconciliation	Work Cover reconciliation
BAS lodgement	BAS lodgement
1/2 Year tax planning meeting	Monthly IAS lodgement
Yearly Discussion meeting X 1	Monthly Management meetings x 4
Taxation services - Tax Planning meeting	Yearly Discussion meeting X 1
Annual PAYG Payment Summary finalization	Taxation services - Tax Planning meeting
Unlimited Emails Communication included in the services	Unlimited Emails Communication included in the services
Contact us	Contact us