

# IAA PRICE LIST

Establishment / START UPS		Trusts – Individual Trustees (with investments - property/ shares / other ) Accounts & Income Tax Returns	
Service Description	Price	Service Description	Price
Company incorporation	\$ 1,650.00	Preparation of annual account and income tax returns, including all minutes and resolutions	Quote
Company (Medical)	\$ 2,200.00	Consultation and Advice	Quote
SMSF Corporate Trustee (incl. constitution amendment & registrations) (add company fee if corporate trustee)	\$ 1,650.00	Superannuation Funds (self managed) – Accounts & Income Tax Returns	
Discretionary Trust / Hybrid Discretionary Trust / Fixed Property Trust™ with individual trustees. (add company fee for Corporate Trustee)	\$ 990.00		
Unit Trust / Property Trust™ with individual trustees (add company fee if corporate trustee)	\$ 990.00	Category 1: With rental property (including Audit Fees)	\$ 2,200.00
Adding 1 super fund member (including ABN Update)	\$ 330.00	Category 2: Share investments (including Audit Fees)	\$ 2,200.00
Bare Trust / Nominee Deed	Quote	Consultation and Advice	Quote
Enduring Family Superannuation Fund™	\$ 1,260.00		
Express Service for Establishment of Structures (conditions apply)	Quote	Companies ATF Trusts Accounts & Income Tax returns	
SMSF Borrowing Structure – Property purchases	Quote	Service Description	Price
Company changes at ASIC including Minutes of Meeting	Quote	Small – Cat 1:e.g. Carpenter with cheque butts & bank statements	\$ 3,300.00
Trust Deed Conversion – Deed Check	Quote	Small – Cat 1:e.g. Carpenter with Xero, Sage One , MYOB accounts	\$ 2,200.00
Trust Deed Conversion – with assets (Discretionary Trusts Only)	\$ 2,450.00	Small – Cat 2: e.g. Small company :5 employees. Accounts either by cash book, Xero, Sage One, MYOB, QuickBooks or spreadsheet. Must involve interim accounts.	Quote
Trust Deed Conversion – WITHOUT Assets (Discretionary Trusts Only)	\$ 1,100.00	Medium: e.g. Medium Company with a reasonable number of employees, computer accounts. Involves monthly, quarterly and	Quote
Div 7A Loan agreements	Quote	Large: e.g. Large Company involves monthly, quarterly and interim accounts	Quote
Trust Resolutions	Quote	BAS / IAS / GST – per quarter	\$ 220.00
Workcover application form	Quote	Consultation and Advice	Quote
Builders Long Service Leave Certificate	Quote	Annual Return fee charged by ASIC (paid direct to ASIC by client)	\$ 246.00
Fringe Benefits Tax lodgement	\$ 770.00	Taxtalk administration fee for preparation of Annual Review	\$ 220.00
Superannuation Surcharge	\$ 330.00		

Other Services		HOURLY RATES	
Service Description	Price	Service Description	Price
Business Start ups – Consultancy only	Quote	SENIOR Partner	\$ 440.00
Business Planning / Master plan	\$ 2,200.00	SENIOR Accountant / Consultant	\$ 330.00
Budgeting and Cash flow forecasting	\$ 2,200.00	Client Manager	\$ 275.00
Organisational Structuring	\$ 1,100.00	Junior client manager	\$ 175.00
Management & Virtual CEO ( monthly )	\$ 990.00	Bookkeeping	Quote
Family Business Structures and succession planning	Quote	Disbursements	At Cost
Pre Insolvency Matters	Quote		
Property Advisory and Education	Quote		
Finance Solutions	Quote		
Financial Planning	Quote		