

Shaft Methodologies - Chain Drive Mixer

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Problem Brief

The following investigation involves two analysis methods in order to identify a suitable design of a shaft to suit the chain drive to a mixer.

The layout of the drive is displayed in figure 1. Referenced from SALA catalogue. A shaft mounted gearbox is to be selected from the SALA catalogue supplied on to which the selected design shaft will be matched.

Furthermore, a key is to be designed connecting the shaft to the chain sprocket boss.

Specifications

Key is intended to use an available appropriate synchronous motor rated to operate and possesses the following specifications:

Spec	Value	Units	Variable	Ref.
Motor Rating	1440	RPM		Given
Motor Weight	40	kg		"
Output Gearbox	100	RPM		"
Output Margin	5	%		"
Pitch Circle Diameter	330	mm		"
Highest Tension	12	kN		"
Chain Angle	15	degrees		"

Assumptions

The equipment runs for shifts of 8 hours per day (i.e. 16 hours continuous operation), with less than 20 starts per hour and all starts will be carried out with an empty drum.

Produce essentially no shock loads as a result of the movement of the material within the mixing drum.

Start will be carried out with an empty drum.

Executive Summary

After analysis of the system, the selected configuration of the shaft is as follows; the material selected is to be **350 Grade Mild Steel** with a **Shaft Diameter of 81.22mm** and **Shaft Length of 1500mm**. Furthermore, the **Key Size** is of the following dimensions; **18 x 32 x 12 mm**, allowing for safe connection between the chain and the shaft. The material used for the key for this investigation has been selected as **AISI 1008 Carbon Steel side-milled keyway**. The bearing selected is selected as a **Rolling Spherical Bearing**. More specifically, with regard of the shaft diameter and size **85mm**. The seal of the bearing selected corresponds to the diameter, and therefore, the seal selected is a **plummer block SONL 218-518** supporting the system with safety. Finally, the gearbox implemented during this investigation is a **TV112**.

Conclusion

The design in summary is safe with the material and model selection. The design hence, can operate under the specified or required conditions of this investigation. The length and the diameter of the shaft has been calculated and defined with consideration of the operating specifications with high speed performance and pressure.

The key and bearing design allow for the system to run under stability and can support the mixer at high speed operation. The gearbox finally, is of appropriate selection and can operate without system failure.

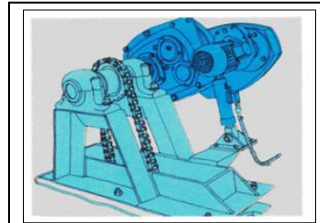


Figure 1- Layout of Chain Drive Mixer



Figure 24 - Plummer Block (SONL 218-518)

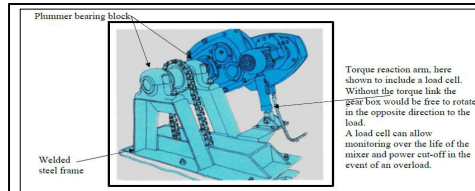


Figure 2 - Layout of Drive (Annotated)

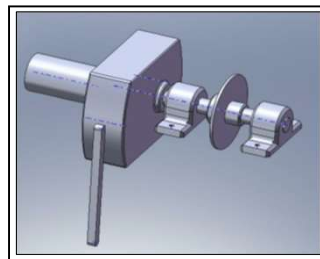


Figure 3 - Model of Proposed Drive Assembly

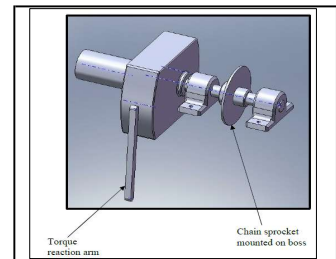


Figure 4 - Model of Proposed Drive Assembly (Annotated)

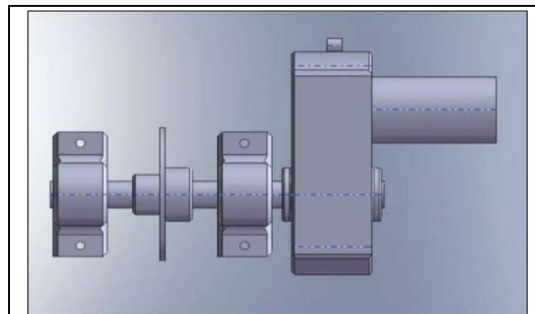


Figure 5 - Possible Top-View of Proposed Gear Drive

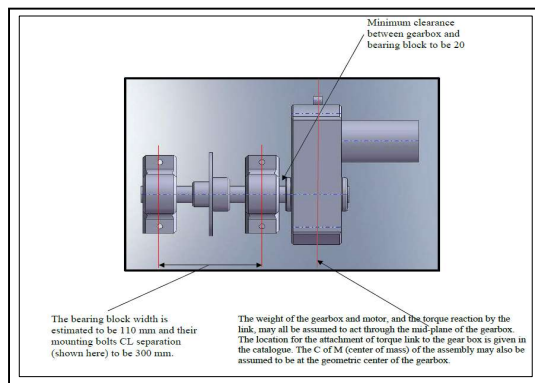


Figure 6 - Possible Top-View of Proposed Gear Drive (Annotated)

Shaft Data						
Comments	Component	Value	Variable	Units	Equation	Ref.
-	Required Shaft Speed	300	ω_{shaft}	RPM	Given	-
-	Motor Input Speed	1440	ω_{motor_input}	RPM	-	-
-	Chain Tension F_1	12	$\text{chain_}F_1$	N	-	-
-	Motor Weight	40	$\text{mot_}w$	kg	-	-
w is Vertical Axis	Angle of Chain	15	$\text{angChain_}\theta$	degrees	$\text{RADIANS}(\text{angChain_}\theta)$	-
-	Sprocket Diameter	0.36	$\text{angChain_}r$	m	-	-
-		330	$\text{spr_}d$	mm	-	-

Gearbox Selection						
Comments	Component	Value	Variable	Units	Equation	Ref.
Service Factors:	F_1	1	F_1	-	-	SALA Catalogue - Page 5
3 to 12 Hours/Day, 60 mins,	F_2	1	F_2	-	-	-
No Shocks, Starts per hour 11 to 20	F_3	1.1	F_3	-	-	-
	F_4	1.1	F_4	-	$F_1 \cdot F_2 \cdot F_3$	SALA Catalogue - Page 18

Power & Torque						
Comments	Component	Value	Variable	Units	Equation	Ref.
-	Sprocket Radius	165	$\text{spr_}r$	mm	$\text{spr_}d/2$	Calculated
-	Output Torque	2192.52	T_{out}	Nm	$\text{spr_}T_{chain} \cdot \text{spr_}r / \text{spr_}r_{out} \cdot \text{spr_}r$	Lecture Notes
-	Initial Power	20.03	$\text{init_}P$	kW	$T_{out} \cdot \omega_{shaft} / 95488 / 1000$	Researched Formula [7]
-	Required Power	22.03	$\text{req_}P$	kW	$\text{init_}P \cdot F_4$	-
-	Required Trans Ratio	14.4	$\text{req_}T$	-	$\text{initreq_}T / \text{init_}P$	-

Shaft Selection						
Comments	Component	Value	Variable	Units	Equation	Ref.
MODEL SELECTED: TV112	Trans Ratio	14.83	T_{ratio}	-	-	SALA Catalogue - Page 4
	Power	33	P_{req}	kW	-	-
	Gearbox Weight	150	$\text{gb_}w$	kg	-	SALA Catalogue - Page 10

Dimensions						
Comments	Component	Value	Variable	Units	Equation	Ref.
Approx. distance 'V' and 'Y' (See Figure 20 & 23):	V	225	V	mm	-	SALA Catalogue - Page 10
	W	238	W	mm	-	-
	X	620	X	mm	-	-
	Y	22	Y	mm	-	-
	A	240	A	mm	-	-
	J	136	J	mm	-	-
	Total Mass	180	m_{total}	kg	$\text{gb_}w + \text{mot_}w$	Calculated
	Width	240	$\text{gb_}width$	mm	A	SALA Catalogue - Page 10
	Bearing Clearances	75	bc	mm	-	-
	Distance A	133.26	a	mm	$(X/2 - V) \cdot \text{gb_}width / \text{mot_}w$	Calculated
	Distance B	374	b	mm	$W/4$	-
	Distance C	186	c	mm	$\text{spr_}r + \text{gb_}width/2$	-
	Distance D	150	d	mm	-	SALA Catalogue - Page 10
	Distance E	150	e	mm	-	-

Shaft Deflection at all stations						
Comments	Component	Value	Variable	Units	Equation	Ref.
State μ/hr : 20 to 1.3 $^{\circ}\text{P}/\text{W}$	Max Starting Torque	62.7	T_{max}	Nm	1.8 $^{\circ}\text{P}/\text{W}$	SALA Catalogue - Page 5
Acceptable: <15%	Shaft Speed (Rev)	97.10	ω_{shaft}	RPM	$\text{initreq_}T / T_{ratio}$	-

Reaction Forces & Bending Moments Calculations - X & Y Plane						
Comments	Component	Value	Variable	Units	Equation	Ref.
X & Y Plane:	Gravity Constant	9.81	g	m/s^2	-	Researched
	Gearbox + Motor Total Weight	365.30	F_{weight}	N	$m_{total} \cdot g$	Calculated
	Torque Reaction Arm	6480.26	T_{react}	Nm	$(T_{out} \cdot V) / \text{gb_}width \cdot \text{mot_}w / 1000$	Lecture Notes

(See Figure 10):						
Vertical Force	Force at Point 1	4433.16	F_1	N	$(F_{weight} \cdot \text{total}) \cdot 1$	Lecture Notes
" @ Sprocket	Force at Point 2	11592.11	F_2	N	$(\text{chain_}F_1 \cdot \text{spr_}r) / \text{spr_}r_{out}$	-
" @ Bearing B	Force at Bearing B	1627.00	F_B	N	$(F_1 \cdot 1 - F_2 \cdot 2) / (e - d)$	-
" @ Bearing A	Force at Bearing A	1637.26	F_A	N	$(F_1 \cdot 1 - F_2 \cdot 2) / (e - d)$	-

Reaction Forces & Bending Moments Calculations - X & Y Plane						
Moment Location Equation	Moment Location Value	Units	Moment	Variable	Units	Moment Equation
0	0.000	m	0.00	-	Nm	$F_1 \cdot 1 - F_2 \cdot 2$
" $\times 10^{-3}$	0.195	-	1250.57	-	-	0
" $\times 10^{-3}$	0.345	-	244.05	-	-	$(F_1 \cdot 1 - F_2 \cdot 2) \cdot (b - d)$
" $\times 10^{-3}$	0.495	-	0.00	-	-	$(F_1 \cdot 1 - F_2 \cdot 2) \cdot (b - d)$

Shear Calculations - X & Y Plane						
Shear Location Equation	Shear Location Value	Units	Shear	Variable	Units	Shear Equation
0	0.000	m	0.00	-	N	0
" $\times 10^{-3}$	0.195	-	-6433.16	-	N	F_1
" $\times 10^{-3}$	0.195	-	-6433.16	-	N	F_1
" $\times 10^{-3}$	0.345	-	9964.11	-	N	$F_2 - F_A$
" $\times 10^{-3}$	0.345	-	9964.11	-	N	$F_2 - F_A$
" $\times 10^{-3}$	0.495	-	-1627.00	-	N	$F_1 - F_A - F_B$
" $\times 10^{-3}$	0.495	-	-1627.00	-	N	$F_1 - F_A - F_B$

Reaction Forces & Bending Moments Calculations - X & Z Plane						
Comments	Component	Value	Variable	Units	Equation	Ref.
X & Z Plane (See Figure 22):	Force at Point 2	3105.83	R_2	N	$\text{chain_}F_1 \cdot \text{spr_}r / \text{spr_}r_{out}$	Lecture Notes
" @ Sprocket	Force at Bearing B	1552.91	R_B	N	$(R_2 \cdot 2) / (e - d)$	-
" @ Bearing A	Force at Bearing A	1552.91	R_A	N	$(R_2 \cdot 2) / (e - d)$	-

Moment Calculations - X & Z Plane						
Moment Location Equation	Moment Location Value	Units	Moment	Variable	Units	Moment Equation
0	0.000	m	0.00	-	Nm	0
" $\times 10^{-3}$	0.195	-	0.00	-	-	0
" $\times 10^{-3}$	0.345	-	232.94	-	-	$R_2 \cdot A \cdot (b - d)$
" $\times 10^{-3}$	0.495	-	0.00	-	-	$R_2 \cdot A \cdot (b - d)$

Shear Calculations - X & Z Plane						
Shear Location Equation	Shear Location Value	Units	Shear	Variable	Units	Shear Equation
0	0.000	m	0.00	-	N	0
0	0.000	-	0.00	-	-	0
" $\times 10^{-3}$	0.195	-	0.00	-	-	0
" $\times 10^{-3}$	0.195	-	0.00	-	-	0
" $\times 10^{-3}$	0.345	-	1552.91	-	N	R_A
" $\times 10^{-3}$	0.345	-	1552.91	-	N	R_A
" $\times 10^{-3}$	0.495	-	-1552.91	-	N	$R_A - R_B$
" $\times 10^{-3}$	0.495	-	0.00	-	-	$R_A - R_B$

Combined Bending Moments						
Moment Location Equation	Moment Location Value	Units	Moment	Variable	Units	Moment Equation
0	0.000	m	0.00	-	Nm	0
" $\times 10^{-3}$	0.195	-	1250.57	-	-	$\text{SQR}((F_1 \cdot 1 - F_2 \cdot 2)^2 + (F_1 \cdot 1 - F_2 \cdot 2)^2)$
" $\times 10^{-3}$	0.345	-	4605.15	-	-	$\text{SQR}((F_1 \cdot 1 - F_2 \cdot 2)^2 + (F_1 \cdot 1 - F_2 \cdot 2)^2)$
" $\times 10^{-3}$	0.495	-	0.00	-	-	0

Discussion						
The figure 10, denotes that deflection in the X&Y plane which is considered for the deflection analysis. The deflection forces on the X&Z plane are negligible.						

The figure 8, demonstrates the free body diagram of the system. The force analysis of the system here includes the sprocket, bearing and motor. The horizontal forces denote the X & Z plane forces, specifically, the R_A , R_B and F_2 vectors. The forces facing in vertical directions denote the forces acting in the X & Y plane, more specifically, the forces F_1 , F_2 , F_A and F_B . The force F_1 is the resultant force of the mid plane through the sprocket and the force vector F_2 is the vertical and horizontal components of the chain's. The direction of the mid plane are gathered through the information/data in the SALA gearbox catalogue for the TV112.

The SALA catalogue is used to select the gearbox type with the specifications of the **result power required and transmission ratio**. The table specifically used from the catalogue is referenced as page four, with the TV112 suitable for implementation in this system. This model has a maximum power limit of 33kW and a transmission ratio of 14.8.

Therefore, the design requirement, within this investigation is utilised with the gearbox selection. [7]

The calculations surrounding the shear and bending moment denote that the gearbox selected will operate and be valid with implementation into the system.

The section specifically named, specification calculations denote the limitations of the system designed is within the tolerance range of the selected gearbox. With this, the spreadsheet endorsed the calculations, such as mass of gearbox and force generated by gravity.

The reaction forces and bending moments of each plane are calculated using force analysis diagrams or free-body diagrams and force and moment balance and the distances of the forces to gather the results compiled in this sheet alongside the diagrams generated in the figures. Note that the distance in the X & Z plane is the total dimensions of the whole system, calculated from the X & Y plane calculation sections.

In summation the maximum bending moment is approximately **4605Nm** with no means bending moment for this case of the system arrangement. The alternating moment is equal to **8770Nm** and therefore is approximately, **2100Nm**. Therefore, with a slight increase for safety and clearance, the shaft length is comfortably chosen as **1500mm**. This slight increase is also to minimise the errors through calculation.

In turn however, this does effect the cost as slightly more material is required.

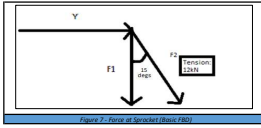


Figure 7: Force at Sprocket (Basic FBD)

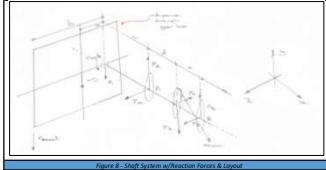


Figure 8: Shaft System w/Reaction Forces & Layout

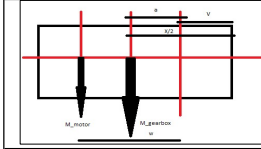


Figure 9: Free-Body Diagram & Constraints 'V'

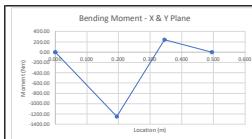


Figure 11: Bending Moment Diagram of X & Y Plane

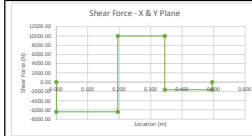


Figure 12: Shear Force Diagram of X & Y Plane

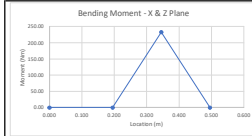


Figure 13: Bending Moment Diagram of X & Z Plane

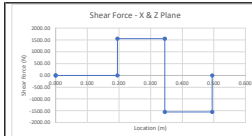


Figure 14: Shear Force Diagram of X & Z Plane

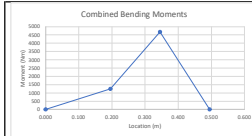


Figure 15: Combined Bending Moment Diagram

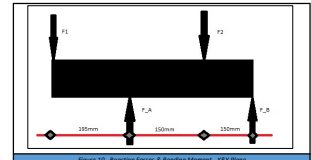


Figure 10: Reaction Forces & Bending Moments - RA Plane

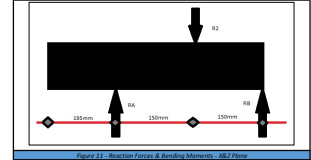


Figure 11: Reaction Forces & Bending Moments - RB Plane

In this case the mean moment is not existent and there is no alternating torque as denoted as the reaction forces acting on the shaft do not rotate with the shaft and the torque is constant.

Shaft Diameter (D, mm)	Size Factor (Ks)
0	1.00
25	1.15
50	1.30
75	1.42
100	1.50
125	1.56
150	1.60
175	1.63
200	1.65
225	1.67
250	1.68

Fatigue Analysis - Shaft for Gear Driven Mixer						
Comments	Component	Value	Variable	Units	Equation	Ref.
	Polar Moment of Area	17170.83	J	m ⁴	$(\pi I) \cdot (\text{shaft_d}/2)^4 / 2$	Lecture Notes
Shaft Material Properties - 350 Mild Steel						
Comments	Component	Value	Variable	Units	Equation	Ref.
	Ultimate Shear Strength	360	shaft_ss	MPa	-	Researched - G350 Mild Steel
Key Material Properties - AISI 1008 Carbon Steel						
Comments	Component	Value	Variable	Units	Equation	Ref.
	Ultimate Tensile Strength	340	key_ts	MPa	-	AISI 1008 Carbon Steel (UNS
	Ultimate Shear Strength	240	key_ss	MPa	-	G10080 - Material Properties Researched)
Torques on Shaft & Key						
Comments	Component	Value	Variable	Units	Equation	Ref.
	Max Torque Shaft	134380.40	max_Tsh	Nm	$(Su \cdot J) / (\text{shaft_d}/2)$	Textbook [8]
Req. for Breaking Pt	Key Torque	4781.33	key_T	"	$T_{\text{out}} \cdot \text{FOS}$	"
	Max Torque/Key Torque	28.11		-	$\text{max_Tsh} / \text{key_T}$	"
Size Determined from	Key Height	18	key_h	mm	-	Keyway Metric Sizes Table
115mm Diametre	Key Width	32	key_w	"	-	"
Shaft:	Key Length	10.83	key_l	"	$\text{key_T} / (\text{key_w} \cdot \text{shaft_d} \cdot 0.5 \cdot \text{key_ss})$	Textbook [8]
Discussion						

The design of a suitable key located between the shaft and the chain sprocket resulted in torque of high value for the shaft to endure. The original diametre of the shaft at approximately **82mm** and therefore, the size of the key selected with the data compiled uses the dimensions: **18 x 32 x 12 mm**. The material selected for the key is **AISI 1008 Carbon Steel** as the tensile and yield strength is lower than that of the shaft and is conventionally employed in key design or applications. [2]

The FOS of the key is used as the identical value as the key is used for connection between the shaft and chain. Therefore, this value is conventional for ordinary materials such as that in this investigation for the same reasons as mentioned for the shaft.

Deflection on Shaft - Constants, Parameters & Properties						
Comments	Component	Value	Variable	Units	Equation	Ref.
For Steel	Length of Shaft	0.3	L	m	$(d+e)/1000$	Calculated
	Elastic Modulus	2000000000	elastic_M	Pa	-	Researched Value
	Moment of Inertia	1.72E-05	I	m ⁴	$(\pi/32)*(\text{shaft_d}/1000)^4/2$	-
	Maximum Bending Moment	10302.50	El.	Pa m ⁴	elastic_M*L	Lecture Notes

Deflection on Shaft @ Different Locations - Due to Sprocket						
Comments	Component	Value	Variable	Units	Equation	Ref.
Deflection in terms of angle occurring @ Locations on Shaft:	Location A	-4.97E-04	defl_A	rad	$\text{angChain}*(1/32*d/1000)^4/(e/1000)^4*(1+(e/1000)/(L*(d/1000)))/(6*EI)$	Textbook [8]
	Location B	3.31E-05	defl_B	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(d/1000)/(L*(d/1000)))/(6*EI))$	-
	Location C	3.31E-05	defl_C	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(d/1000)/(L*(d/1000)))/(6*EI))$	-
	Location Gear	0.00E+00	defl_G	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(d/1000)/(L*(d/1000)))/(6*EI))$	-
Deflection in terms of 'mm' occurring @ Locations on Shaft:	Deflection (Y) @ Gear	-8.44E-09	defl_yG	mm	$((1/32*d/1000)^4*(e/1000)^4/(3*EI))$	-
	Deflection (Y) @ C	6.46E-06	defl_yC	mm	$\text{defl}_B*c/1000$	-

Deflection on Shaft @ Different Locations - Due to Gear						
Comments	Component	Value	Variable	Units	Equation	Ref.
Deflection in terms of angle occurring @ Locations on Shaft:	Location A	1.06E-04	defl_gA	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(e/1000)/(L*(d/1000)))/(6*EI))$	Textbook [8]
	Location B	-6.36E-05	defl_gB	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(d/1000)/(L*(d/1000)))/(6*EI))$	-
	Location C	-2.27E-04	defl_gC	rad	$\text{RADIANS}((1/32*d/1000)^4/(e/1000)^4*(1+(d/1000)/(L*(d/1000)))/(6*EI))$	-
	Location Gear	0.00E+00	defl_gg	rad	0	-
Deflection in terms of 'mm' occurring @ Locations on Shaft:	Deflection (Y) @ Gear	0.00E+00	defl_ygG	mm	0	-
	Deflection (Y) @ C	-6.01E-06	defl_ygC	mm	$((1/32*d/1000)^4*(e/1000)^4/(3*EI))$	-

Total Deflection @ Different Locations						
Comments	Component	Value	Variable	Units	Equation	Ref.
Deflection in terms of angle occurring @ Locations on Shaft:	Location A	-3.91E-04	ttt_deflA	rad	$\text{defl}_A+\text{defl}_gA$	Calculated
	Location B	-3.04E-05	ttt_deflB	rad	$\text{defl}_B+\text{defl}_gB$	-
	Location C	-1.94E-04	ttt_deflC	rad	$\text{defl}_C+\text{defl}_gC$	-
	Location Gear	0.00E+00	ttt_deflG	rad	$\text{defl}_G+\text{defl}_gG$	-
Deflection in terms of 'mm' occurring @ Locations on Shaft:	Deflection (Y) @ Gear	-8.44E-09	ttt_deflYG	mm	$\text{defl}_yG+\text{defl}_yGg$	-
	Deflection (Y) @ C	4.53E-07	ttt_deflYC	mm	$\text{defl}_yC+\text{defl}_yGc$	-
Maximum Deflection Angle		3.91E-04	max_deflA	rad	$\text{MAX}(\text{ABS}(\text{E36:E39}))$	-
Maximum Deflection Y		4.53E-07	max_deflY	mm	$\text{MAX}(\text{ABS}(\text{E41:E42}))$	-

Limitations						
Comments	Component	Value	Variable	Units	Equation	Ref.
Angular Limits:	Limit Y	0.3002	-	mm	$0.0002*(d/1000+e/1000)$	Calculated
	Jurnal Bearing	1.00E-03	-	rad	-	-
	Radial Bearing	0.01	-	rad	-	-
	Self-Aligning Bearing	0.05	-	rad	-	-

Discussion

Tolerances

The tolerances for the coplanar alignment are found using the bending for the jurnal Bearing. The maximum angular misalignment was 0.001 radians and for self-aligning was 0.05 radians. Therefore, the design is valid with the limitations with the deflection limit 0.3002mm. When tested the lateral deflection uses the two values that are calculated and summed. The maximum deflection occurs at the gear as expected with a value of 4.53E-07. This is a relatively small value and therefore, can be neglected with the system design posing viable. The value of deflection at point A is safe as it is less than the limit mentioned.

From the force analysis that has been completed in this sheet the calculated radian angular misalignment is done as denoted on this sheet with the cases of the gear and the sprocket. More specifically, with reference to figure 20 and figure 21.

The deflection is considered in X & Y plane as the deflection due to forces and reaction on the X & Z plane are negligible - referenced from the Lecture Notes.

Bearings & Plummer Blocks

With the low shaft deflection and angular misalignment while also operating under high speeds, the spherical roller bearings are valid for selection. Furthermore, the design operates under low axial and radial load on the shaft, hence reasoning the selection. [5] The plummer block is indicated on figure 24, with the diameter of 85mm from the catalogue. The shaft has two bearings. We use this selected 85 diameter as it corresponds to the shaft specifications or design that has been calculated of 81.22mm and 1500mm.

Figure 25 - Bearing Seal & Diagram [3]											
85	170	51	108	102	9	6.5	* BS2-2219-2CS5K/VT343				H 2319 EL

The diagram illustrates the cross-section of a bearing with various dimensions labeled. The outer diameter is D , and the inner diameter is d . The bearing has a shoulder on the inner ring with diameter d_1 and width B_1 . The outer ring has a width B . The total width of the bearing is H . The distance from the center to the shoulder is C . The distance from the center to the outer edge of the shoulder is D_2 . The distance from the center to the outer edge of the bearing is S . The diagram also shows the bearing's internal structure, including the balls and the cage.

85	150	39	380	1060	329	0.31	2400	4900	2.75	* 29317 E
180	58	75	1800	212	0.31	2000	3600	6.75	* 29417 E	

Figure 26 - Bearing Size & Diagram [3]

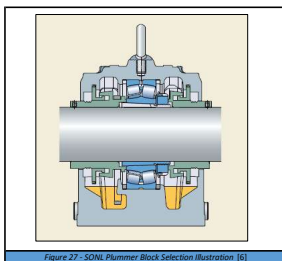


Figure 27 - SCNF Plummer Block Selection Illustration [5]

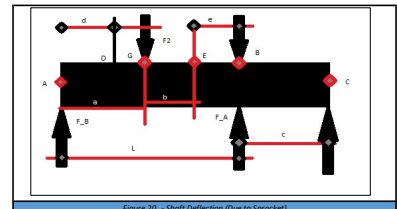


Figure 20 - Shaft Deflection (Due to Sprocket)

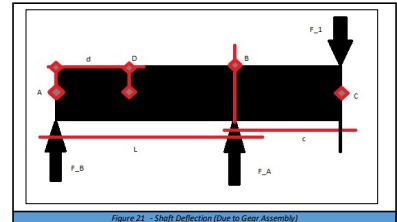


Figure 21 - Shaft Deflection (Due to Gear Assembly)

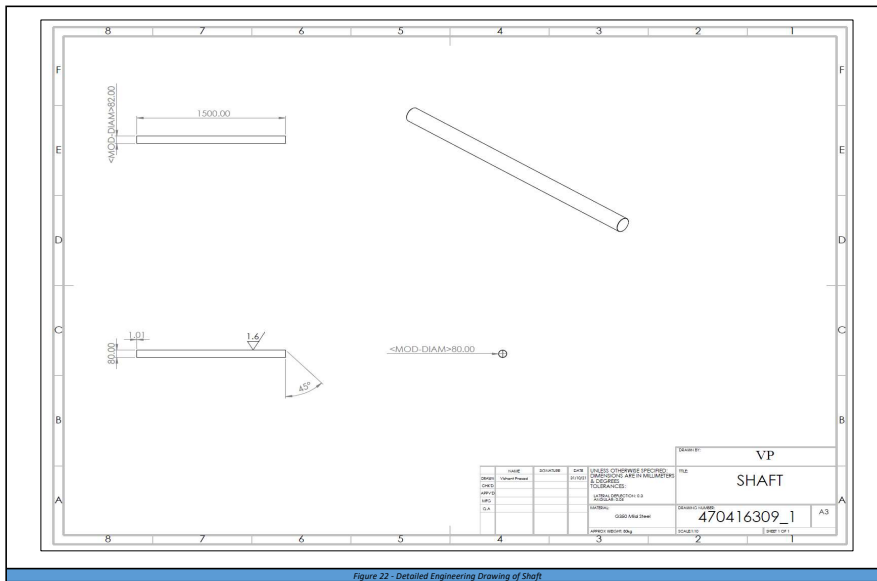


Figure 22 - Detailed Engineering Drawing of Shaft

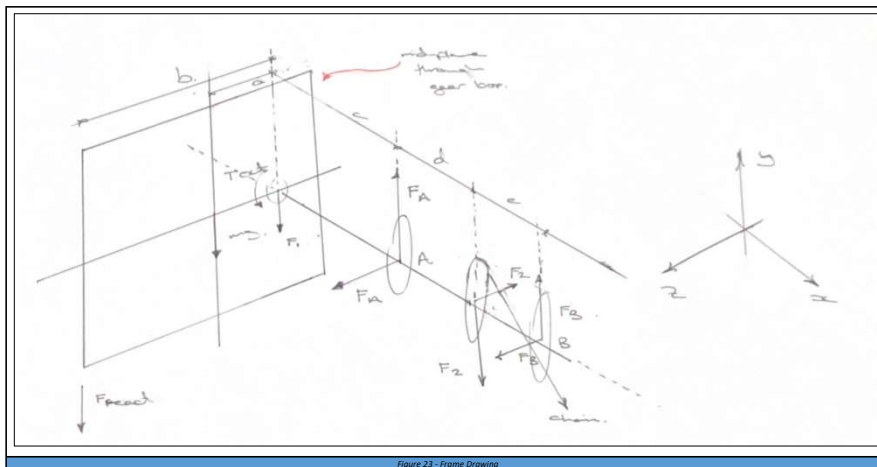


Figure 23 - Frame Drawing

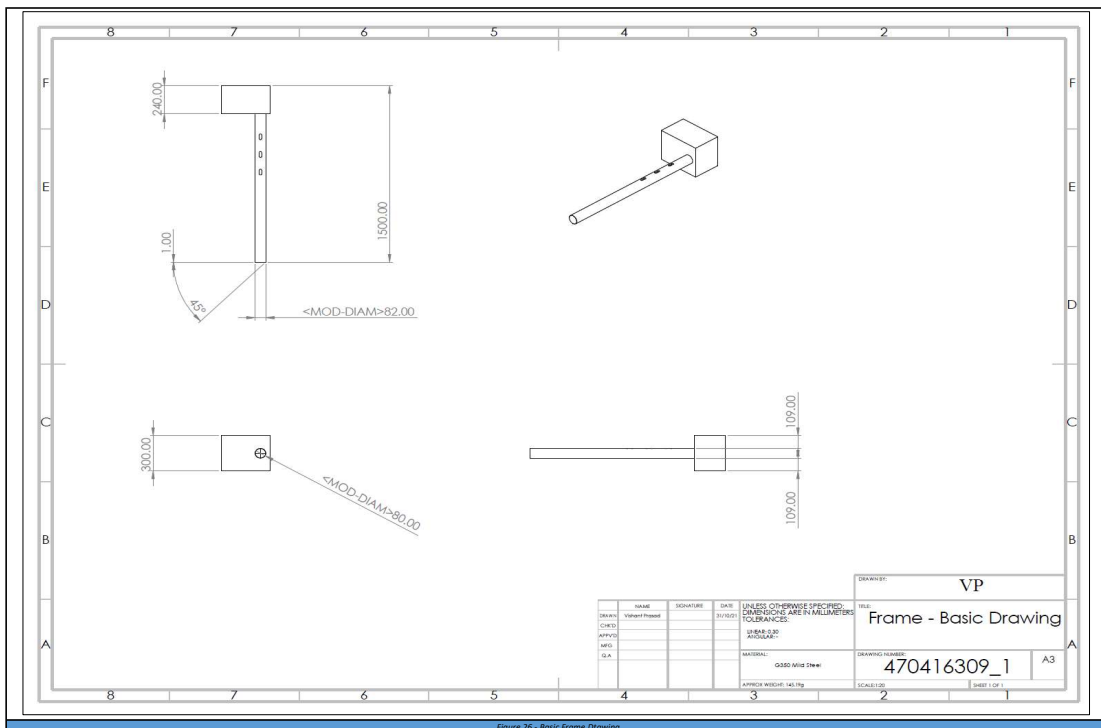


Figure 25 - Basic Frame Drawing

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