## Roque behaviour detection in the drone swarms using digital twins



Our Product: D-RON Stage: Pre-Seed

No third parties Direction: Previous experience in drone security

TAM: ~ \$3.5 Billion (~£2.7 Billion) based on FY2017 -2021 UK spending (drones)

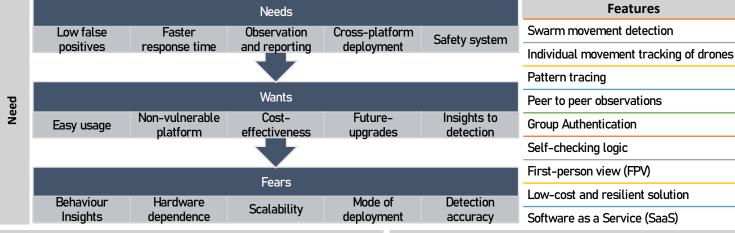
Industry

SAM: 73% Service Market ~ £1.971 Billion [25% Operational Market ~ £675 Million]

SOM: 5% Operational Market ~ £33.75 Million

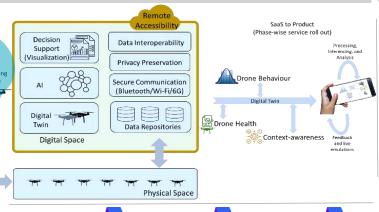
Market Segmentation and sectors Commercia Consumer(13%) (17%) Military (70%) Consumer (17%) Commercial (13%)

Drone sector is expected to create 628K jobs by 2030 with an impact of 1.89% on the UK's GDP. By 2027, global drone market is expected to reach \$40.90 Billion.



First-person view (FPV) Low-cost and resilient solution

Solution: SaaS leveraging AI and digital Twin



Ideation → Complete Value Proposition Phase → April and May 2022 Market Validation Phase → June and July 2022 Initial Version (Baseline) → Ready  $R \& D \rightarrow$  Initial phase complete Next Phase  $\rightarrow$  MVP

Stage: Product



Proof of √ldeation Concept Value Proposition ✓ Creating initial version and prototype
•Following up with an ➤ Market Validation •IP and Validation of MVP Initial Phase

•Market readiness Launch Product

- Phase: Proof of Concept
- Validation, Low-risk trials, and beta testing

Q42022

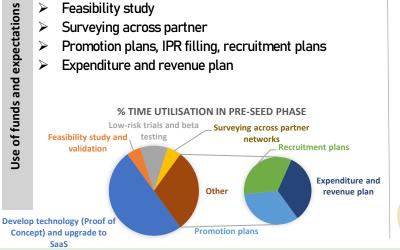
80%

Feasibility study

Q3 2022

40%

- Surveying across partner
- Promotion plans, IPR filling, recruitment plans
- Expenditure and revenue plan



Dr Vishal Sharma Lead (PI) || Leading expert in drone and security (Lecturer at QUB)



Prof. Trung Q. Duong Co-I | World leading expert in drone, digital twin, and physical layer security (Chair Professor of Telecommunication at QUB)



Dr Antonino Masaracchia Researcher II Experience in drone enabled networks (Research Fellow at QUB)



Queen's University Belfast (QUB) 1st in Entrepreneurial Impact Ranking (UK) and vast experience in commercialisation



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