

CDSL Daily Closing One Year Price Chart



Name	Mar Cap (Rs. Cr.)	P/E	ROE	Sales(G) QoQ	Sales(G) QYoY	PAT(G) QoQ	PAT(G) QYoY
BSE	77081.28	93.68	15.20%	21.27%	124.66%	30.83%	192.01%
CDSL	31099.24	58.38	31.31%	25.20%	55.45%	20.72%	48.79%
Multi Comm. Exc.	28910.24	56.39	5.82%	5.53%	57.35%	4.18%	3091.40%
Cams Services	19880.36	49.88	40.47%	11.00%	34.09%	13.07%	41.58%
KFin Technolog.	18525.77	62.00	24.47%	18.06%	34.22%	31.22%	45.52%

Aspect	Commentary
Revenue	The company shows strong revenue growth with a 66.1% YoY increase, indicating robust market demand and effective sales strategies. The quarterly growth of 25.29% further supports a positive trend, suggesting consistent performance improvements and potential for sustained future growth.
Profit & Loss	Operating profit margins are high at 61.1%, reflecting efficient cost management and strong operational performance. The PAT growth of 52.92% YoY highlights profitability improvements, while quarterly PAT growth of 20.9% suggests ongoing financial health.
Profitability Matrix	The company exhibits strong profitability with an operating profit margin of 61.1% and a net profit margin of 51.6%. These figures indicate effective cost control and pricing strategies, contributing to overall financial stability and investor confidence.
Valuation Matrix	The trailing P/E ratio of 58.4 suggests high market expectations for future growth. A PEG ratio of 1.95 indicates that the stock is fairly valued relative to its growth prospects. The EV/EBITDA of 41.3 reflects a premium valuation, possibly due to strong growth potential.
Growth (YoY)	The company demonstrates impressive YoY growth with sales increasing by 66.1% and PAT by 52.92%. This growth is driven by market expansion and operational efficiencies, indicating a strong competitive position and potential for continued success.
Growth (QoQ)	Quarterly growth figures show a 25.29% increase in sales and a 20.9% rise in PAT, reflecting effective short-term strategies and market responsiveness. These metrics suggest the company is well-positioned to capitalize on emerging opportunities.
Capital Allocation	The company efficiently allocates capital with a RoE of 31.3% and RoCE of 40.2%, indicating strong returns on investments. The high RoIC of 121% suggests excellent capital utilization, enhancing shareholder value and supporting future growth.
Holdings	The promoter holding is 15%, with significant institutional interest from FIIs and DIIs at 17.2% and 19.1%, respectively. Public holding stands at 48.7%, indicating a balanced ownership structure that supports market liquidity and investor confidence.
Leverage	The company maintains a strong financial position with a debt/equity ratio of 0.00, indicating no reliance on debt financing. This conservative leverage strategy enhances financial stability and reduces risk, supporting long-term growth prospects.