

GMRAIRPORT Daily Closing One Year Price Chart



Name	Mar Cap (Rs. Cr.)	P/E	ROE	Sales(G) QoQ	Sales(G) QYoY	PAT(G) QoQ	PAT(G) QYoY
<b>GMR Airports</b>	86783.65		-1.23%	-4.07%	37.50%	70.98%	74.47%
<b>CMS Info Systems</b>	7487.66	20.44	19.35%	-6.89%	-0.14%	2.50%	7.02%
<b>RattanIndia Ent</b>	5364.74	14.96	-10.39%	6.71%	2.20%	29.48%	-190.81%
<b>OneSource Speci.</b>	15758.86		-45.62%	17.52%	598.38%	167.53%	146.85%
<b>International Ge</b>	15698.20	35.74	32.49%	0.55%	3.40%	3.59%	26.79%

Aspect	Commentary
<b>Revenue</b>	The company shows a strong revenue increase with a 139% YoY growth, indicating robust sales performance. However, a slight QoQ decline of 3.9% suggests potential seasonal or market fluctuations. The revenue growth is a positive indicator of the company's market position and demand for its services.
<b>Profit &amp; Loss</b>	Despite a strong operating profit margin of 40%, the company faces challenges with a net loss, as indicated by a negative PAT. This suggests high operational costs or other financial burdens impacting net profitability, requiring strategic cost management to improve bottom-line results.
<b>Profitability Matrix</b>	The company maintains a healthy operating profit margin, but the negative net profit margin highlights issues in converting revenue into profit. The EPS growth of 33.33% is promising, yet the overall profitability is hindered by significant losses, necessitating efficiency improvements.
<b>Valuation Matrix</b>	The company's valuation metrics, such as EV/EBITDA of 219 and P/B ratio of 1.82, suggest a high market valuation relative to earnings. This could indicate investor confidence or overvaluation, requiring careful analysis of growth prospects and financial health to justify these ratios.
<b>Growth (YoY)</b>	The company exhibits impressive sales growth of 139% YoY, reflecting strong market demand and effective sales strategies. However, the stagnant PAT growth indicates challenges in translating sales growth into profit, highlighting the need for improved cost management and operational efficiency.
<b>Growth (QoQ)</b>	The QoQ analysis reveals a 3.9% decline in sales, suggesting potential short-term challenges or market volatility. The significant drop in PAT growth by 70.94% QoQ indicates financial strain, necessitating strategic adjustments to stabilize and enhance quarterly financial performance.
<b>Capital Allocation</b>	The company's capital allocation shows a negative RoE and RoA, indicating inefficiencies in generating returns on equity and assets. However, a high RoIC of 68.1% suggests effective capital utilization in core operations, requiring strategic focus on improving overall return metrics.
<b>Holdings</b>	The promoter holds a significant 66.1% stake, indicating strong insider confidence. FII and public holdings are balanced, suggesting diversified investor interest. The shareholding pattern reflects stability, but strategic investor engagement could enhance market perception and liquidity.
<b>Leverage</b>	With a low debt/equity ratio of 0.16, the company maintains a conservative leverage position, reducing financial risk. However, the substantial debt of 7744 Cr requires careful management to ensure sustainable financial health and support future growth initiatives without over-leveraging.