

SAFARI Daily Closing One Year Price Chart



Name	Mar Cap (Rs. Cr.)	P/E	ROE	Sales(G) QoQ	Sales(G) QYoY	PAT(G) QoQ	PAT(G) QYoY
V I P Inds.	4105.07		5.25%	-7.94%	-8.30%	66.09%	-273.71%
Safari Inds.	10108.10	82.23	25.23%	-3.28%	14.02%	16.96%	-28.35%

Aspect	Commentary
Revenue	Safari Industries reported annual revenue of Rs.1714 Cr, a 41.5% increase YoY, driven by product diversification and geographical expansion. Quarterly revenue declined slightly by 3.28% QoQ, reflecting seasonal fluctuations. Strong demand for eco-friendly and smart travel solutions supports long-term growth.
Profit & Loss	Annual PAT reached Rs.153 Cr, up 28.57% YoY, showcasing improved operational efficiency. Quarterly PAT declined by 28.37% QoQ, impacted by higher costs or seasonal factors. EPS stands at Rs.25.2, reflecting consistent shareholder value creation despite short-term fluctuations.
Profitability Matrix	Operating profit margin of 10.3% and EBITDA margin of 14.76% highlight efficient cost management. Net profit margin of 9.90% indicates strong profitability. Quarterly metrics show slight pressure, but annual figures reflect robust operational performance.
Valuation Matrix	Trailing P/E of 82.2 and PEG ratio of 1.99 suggest high growth expectations. EV/EBITDA of 47.0 indicates premium valuation. Dividend yield of 0.13% is modest, reflecting reinvestment focus. P/B ratio of 11.9 signals strong asset utilization and market confidence.
Growth (YoY)	Sales grew 15.4% YoY, driven by strategic initiatives. PAT growth of 28.57% YoY underscores improved profitability. EPS growth declined by 20.5%, possibly due to increased share count or short-term expenses. Overall, annual growth trends remain positive.
Growth (QoQ)	Sales declined 3.28% QoQ, reflecting seasonal trends. PAT grew 16.97% QoQ, indicating operational improvements. However, PAT QYoY dropped 28.37%, signaling potential cost pressures. Quarterly fluctuations are manageable given strong annual growth.
Capital Allocation	RoE of 25.2% and RoCE of 29.0% highlight efficient capital utilization. RoIC of 25.6% reflects strong returns on invested capital. Cash equivalents of Rs.274 Cr provide liquidity for growth initiatives. Debt/Equity ratio of 0.16 indicates low leverage risk.
Holdings	Promoter holding at 45.4% ensures stable governance. FII and DII holdings of 13.2% and 23.7% reflect institutional confidence. Public holding of 17.6% indicates retail investor interest. Strategic ownership structure supports long-term stability and growth.
Leverage	Debt/Equity ratio of 0.16 reflects prudent financial management. Total debt of Rs.135 Cr is manageable given market cap of Rs.10108 Cr. Enterprise value of Rs.9969 Cr highlights strong market positioning. Low leverage supports sustainable growth and expansion.