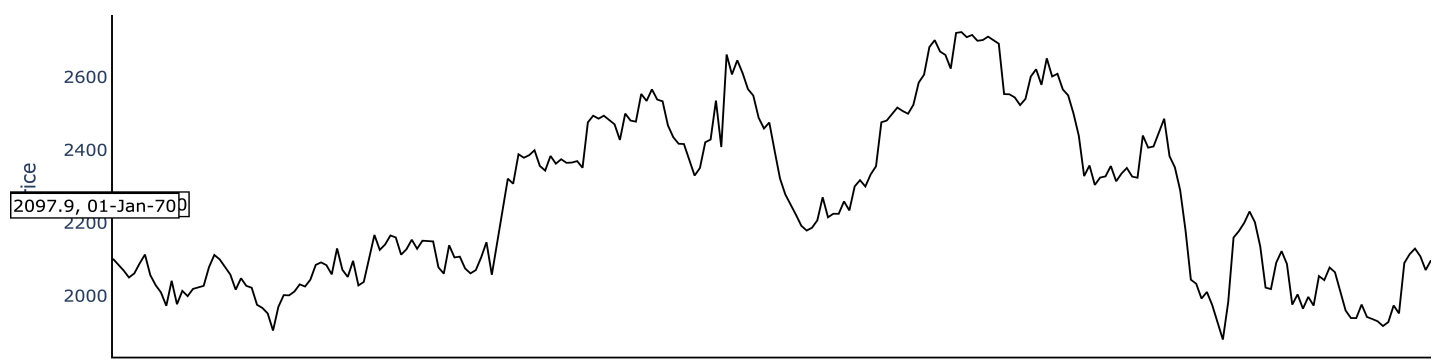


SAFARI Daily Closing One Year Price Chart



| Name | Mar Cap (Rs. Cr.) | P/E | ROE | Sales(G) QoQ | Sales(G) QYoY | PAT(G) QoQ | PAT(G) QYoY |
|------|-------------------|-----|-----|--------------|---------------|------------|-------------|
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| Aspect | Commentary |
|----------------------|---|
| Revenue | Safari Industries reported annual revenue growth of 41.6%, driven by product diversification and strategic partnerships. Quarterly revenue declined slightly by 3.28%, reflecting seasonal fluctuations. The company’s focus on expanding its portfolio positions it well for sustained revenue growth. |
| Profit & Loss | Annual PAT grew by 28.57%, showcasing strong profitability. However, quarterly PAT declined by 28.37%, indicating short-term challenges. EPS growth of -20.5% suggests pressure on earnings, but long-term initiatives may stabilize profitability. |
| Profitability Matrix | Operating profit margin of 10.3% and EBITDA margin of 14.76% highlight efficient cost management. Net profit margin of 9.9% reflects solid profitability. Despite quarterly fluctuations, Safari’s focus on innovation and partnerships supports long-term margin improvement. |
| Valuation Matrix | Trailing P/E of 82.2 and EV/EBITDA of 47.0 indicate high valuation, reflecting market optimism. PEG ratio of 1.99 suggests growth potential. Dividend yield of 0.13% is modest, emphasizing reinvestment in growth initiatives over shareholder payouts. |
| Growth (YoY) | Annual sales growth of 15.4% and PAT growth of 28.57% underscore strong performance. EPS growth of -20.5% signals earnings pressure. Safari’s diversification and international expansion strategies are expected to drive future growth. |
| Growth (QoQ) | Quarterly sales declined by 3.28%, while PAT grew by 16.97%, indicating improved profitability despite revenue challenges. EPS growth of -20.5% reflects earnings volatility. Strategic initiatives aim to stabilize quarterly performance. |
| Capital Allocation | RoE of 25.2% and RoCE of 29.0% highlight efficient capital utilization. Cash equivalents of Rs.274 Cr provide liquidity for growth investments. Debt/Equity ratio of 0.16 indicates low leverage, supporting financial stability and expansion plans. |
| Holdings | Promoter holding of 45.4% reflects strong ownership confidence. FII and DII holdings of 13.2% and 23.7% indicate institutional interest. Public holding of 17.6% ensures market liquidity. Safari’s ownership structure supports long-term stability. |
| Leverage | Debt/Equity ratio of 0.16 and total debt of Rs.135 Cr indicate low leverage, ensuring financial flexibility. Market cap of Rs.10,108 Cr and enterprise value of Rs.9,969 Cr reflect strong market positioning. Safari’s prudent leverage supports sustainable growth. |