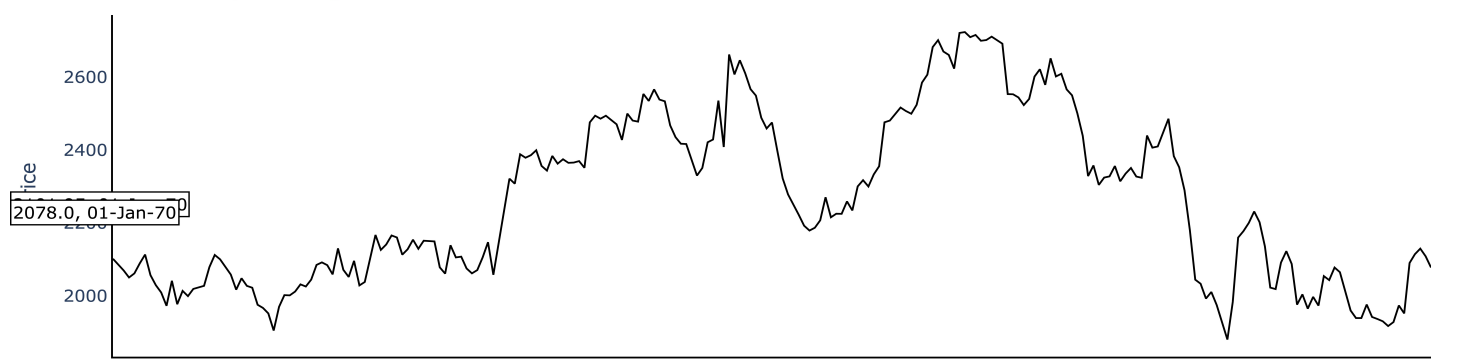


SAFARI Daily Closing One Year Price Chart



Name	Mar Cap (Rs. Cr.)	P/E	ROE	Sales(G) QoQ	Sales(G) QYoY	PAT(G) QoQ	PAT(G) QYoY
V I P Inds.	4105.79		5.25%	-7.94%	-8.30%	66.09%	-273.71%
Safari Inds.	10124.40	82.37	25.23%	-3.28%	14.02%	16.96%	-28.35%

Aspect	Commentary
Revenue	Safari Industries reported annual revenue growth of 41.6%, driven by innovative product offerings and market expansion. However, quarterly revenue declined by 3.28%, indicating potential seasonal fluctuations or demand challenges in the short term.
Profit & Loss	Annual PAT grew 28.57%, reflecting strong operational efficiency, but quarterly PAT dropped 28.37%, signaling potential cost pressures or reduced margins in the recent quarter.
Profitability Matrix	Operating profit margin stands at 10.3%, showcasing steady efficiency. EBITDA margin of 14.76% highlights robust operational performance, but quarterly net profit margin decline suggests short-term profitability challenges.
Valuation Matrix	Trailing P/E of 82.4 and PEG ratio of 2.00 indicate high valuation relative to growth. EV/EBITDA of 47.0 suggests premium pricing, while dividend yield of 0.13% reflects limited shareholder returns.
Growth (YoY)	Sales grew 15.4% YoY, driven by product innovation and market expansion. PAT growth of 28.57% highlights strong profitability improvements, but EPS decline of 20.5% suggests diluted earnings per share.
Growth (QoQ)	Quarterly sales declined 3.28%, reflecting short-term demand challenges. PAT grew 16.97%, indicating improved profitability, but PAT QYoQ dropped 28.37%, signaling potential cost pressures or margin contraction.
Capital Allocation	RoE of 25.2% and RoCE of 29.0% reflect efficient capital utilization. Cash equivalents of Rs.274 Cr provide liquidity, while debt/equity ratio of 0.16 indicates low leverage and financial stability.
Holdings	Promoter holding of 45.4% ensures strong control, while FII and DII holdings of 13.2% and 23.7% respectively reflect institutional confidence. Public holding of 17.6% indicates moderate retail investor participation.
Leverage	Debt/equity ratio of 0.16 highlights low leverage, ensuring financial stability. Total debt of Rs.135 Cr is manageable relative to market cap of Rs.10,124 Cr, supporting long-term growth potential.