

RE: Loan Mod - v1

From Tom Keogh < Tom. Keogh@bcsbmail.com>

Date Thu 10/3/2024 2:16 PM

To Kelly Abernathy <Kelly.Abernathy@bcsbmail.com>; Chad Doorley <Chad.Doorley@bcsbmail.com>

Hi Chad,

The sub account information is in ACCTSUBACCT table. CMDF is BALCATCD and FEE is BALTYPCD. This has the original balance, but not the current balance. If you need the current balance, you will need to match this back to the ACCTBALHIST table. But, since this is a history table, there will be an entry for every time the balance changes. You will need to filter to get the most recent balance.

Thank you, Tom



Tom Keogh Sr. Business Intelligence Officer

P:508-828-5408 Tom.Keogh@bcsbmail.com

Bristol County Savings Bank 29 Broadway | Taunton, MA 02780

From: Kelly Abernathy < Kelly. Abernathy@bcsbmail.com>

Sent: Thursday, October 3, 2024 1:55 PM

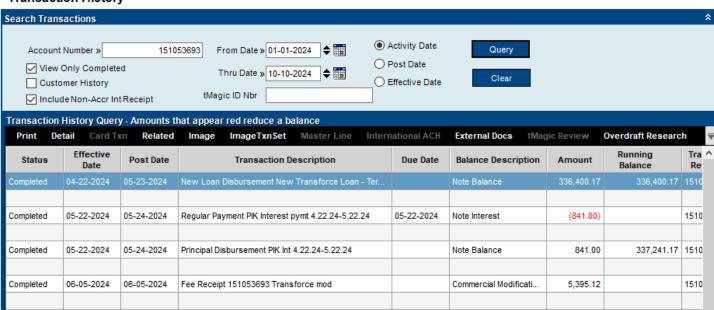
To: Chad Doorley < Chad.Doorley@bcsbmail.com> **Cc:** Tom Keogh < Tom.Keogh@bcsbmail.com>

Subject: RE: Loan Mod - v1

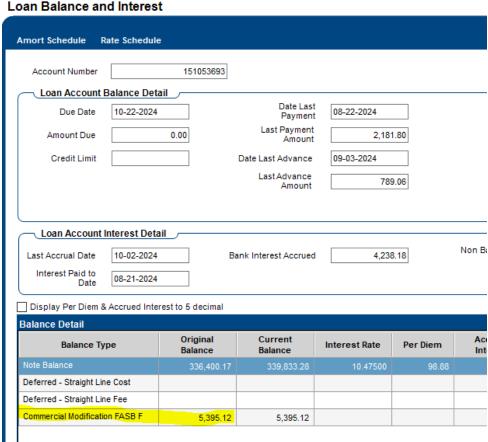
Code is CMDF/FEE



Transaction History









Kelly Abernathy

VP \ Operations Loan Servicing

P:774-203-2006

Kelly.Abernathy@bcsbmail.com

Bristol County Savings Bank 29 Broadway | Taunton, MA 02780

From: Chad Doorley < Chad.Doorley@bcsbmail.com>

Sent: Wednesday, October 2, 2024 7:51 PM

To: Hasan Ali < Hasan.Ali@bcsbmail.com >; Kelly Abernathy < Kelly.Abernathy@bcsbmail.com >

Subject: Loan Mod - v1

Hi Hasan & Kelly,

Here is version 1 of this loan mod report.

I found the loan modification information below in these 2 tables:

ACCTLOANMODHIST LOANMODREASON

Modification Reason (loanmodreasoncd)

Modification Reason Description (loanmodreasondesc)

Modification Date (postdate)

Number of times Modified (loanmodnbr)

- If an account has multiple modifications, it'll increment loanmodnbr: 1, 2, etc... You'll see two rows for an acctnbr that had 2 modifications.

Was not able to find yet:

- Modification Fee (this is a deferred fee, if applicable) Not all loans have this field.
- Person that completed the modification (this may be challenging)



Chad Doorley

Business Intelligence Analyst

P:508-828-5313 Chad.Doorley@bcsbmail.com

Bristol County Savings Bank 29 Broadway | Taunton, MA 02780