

RE: Improved Version - XAA/Business Deposits Report

From Hasan Ali <Hasan.Ali@bcsbmail.com>

Date Tue 7/15/2025 3:01 PM

To Chad Doorley <Chad.Doorley@bcsbmail.com>; Stephen Sherman, Jr. <steve.sherman@bcsbmail.com>

 1 attachment (3 MB)

business_deposits_concentration_with_xaa.xlsx;

This is great! Thank you. So will this be a monthly report not that is automated?

Steve – let me know your thoughts.



Hasan Ali

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From: Chad Doorley <Chad.Doorley@bcsbmail.com>

Sent: Sunday, July 13, 2025 2:11 PM

To: Hasan Ali <Hasan.Ali@bcsbmail.com>; Stephen Sherman, Jr. <steve.sherman@bcsbmail.com>

Subject: Improved Version - XAA/Business Deposits Report

Hi Hasan/Steve,

Please see updated version. Hasan, I saw how you were making the relationship summary page and I just programmed that in there.

I made all the formatting changes and left the 'Unformatted Sheet' there with the full detail in case you needed any of that extra information there (officer conflicts between XAA/core for cleanup purposes).

Best,
Chad



Chad Doorley

Business Intelligence Analyst

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