



## Everyday Credit & Tally



An **Everyday Credit** will issue a \$ credit due to the account based on terms once transmitted while an **Everyday Tally** will only transmit an inventory and will show a true wholesale \$ amount.



- A. Open **Everyday Credit & Tally**.
- B. Either **scan a form bar code for a credit** or tap **Add Credit** or **Add Tally**.

Verizon Wireless

**Add Credit** Cancel Add

FORM NUMBER

11225

Note

Damaged product

Attach to Installation Event

No Event

Credit Limit No

Price Point Changes No

Store Claim # Enter Store Claim #

Account # 108102

Account Name APPLE MARKET #70

Customer # 1000005042

Date 02 / 21 / 14

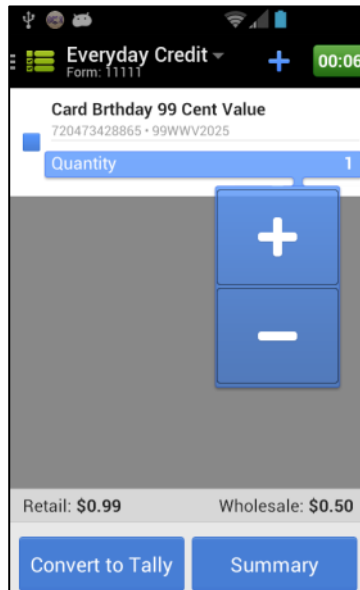
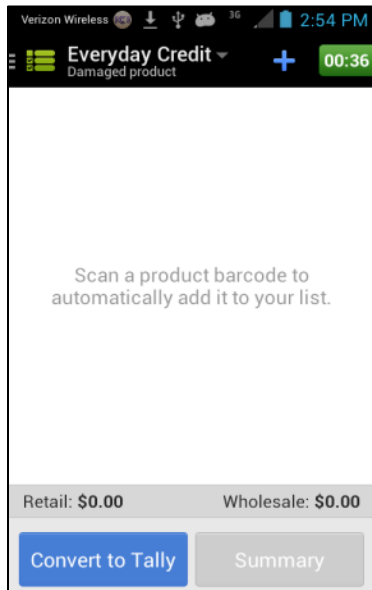
Credit Percentage No

- C. If a **bar code is scanned**, it will **automatically** populate or **manually** enter using keyboard.
- D. In the **Note** section, identify what **product** is being credited/tallied.
- E. If a **product program** is **exiting** due to an **Installation Event**, hit the dropdown and select the correct **Installation Event ID**.
- F. If a **credit limit** as been established for the credit, slide the button to **Yes** and use the picker to **enter the wholesale \$ credit limit**. Tap **Accept**.
- G. If you need to be **notified** and hear an **audible** sound each time the **price point changes**, slide the button to **Yes**.
- H. Enter **Store Claim #** if used.
- I. If there is a **special Credit Percentage** for the credit, slide the button to **Yes** and enter the **credit percentage**. Tap **Accept**.

Tap on **Add** at the top of the screen to begin scanning product.  
*Note: For an Everyday Tally, you will be taken directly to the scanning page.*



# CROWNCONNECT USER'S GUIDE

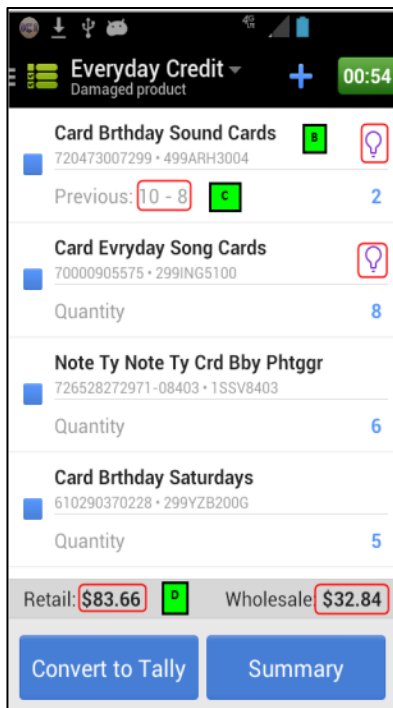


When the user scans a product, an **overlay** appears allowing them to **increase/decrease the quantity** amount quickly.

After 15 seconds of inactivity the overlay automatically fades away. It can also be dismissed by tapping in the gray area.

In **Settings**, the overlay can be **moved** to the other side of the screen to accommodate left handed users.

The unit will go into continuous scan mode after pressing the scan button once while scanning a UPC.



- A. A list of products will appear as entered with **last entry** at the **top**.
- B. A **light bulb** next to the entry indicates it is **innovation product**.
- C. As you scan **additional product** with same **stock #**, it will show **each entry** separately and add together for total.
- D. There is a running **Retail** and **Wholesale Credit total** amount at the bottom.



# CROWNCONNECT USER'S GUIDE

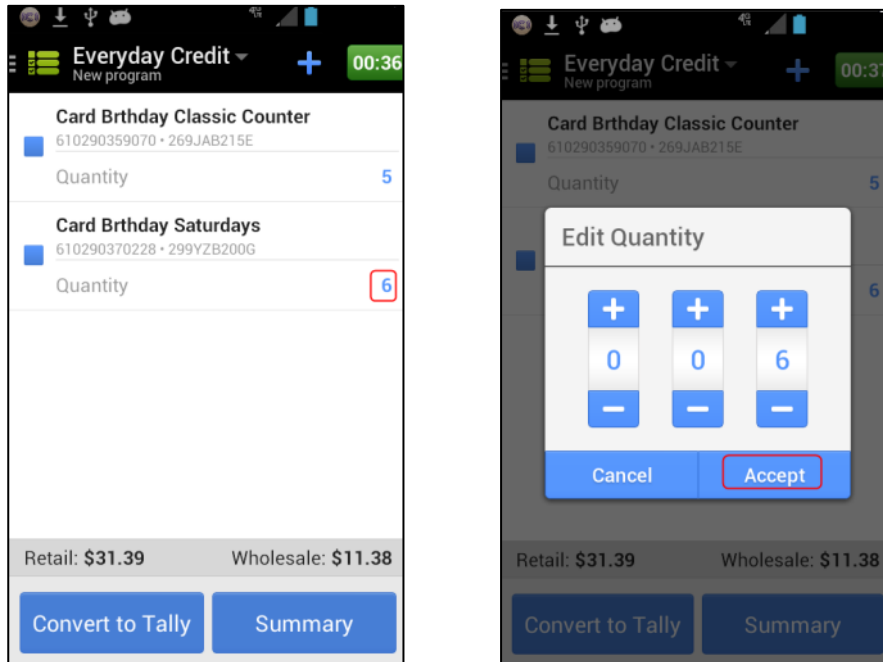
- E. Tap on **blue + sign** at the top of the screen to enter product by **stock #** or **UPC** indicated by the underline. Tap **Add**.
- F. Use the picker to enter quantity.

You can enter **multiple Everyday Credits & Tallies** on the **same day**.

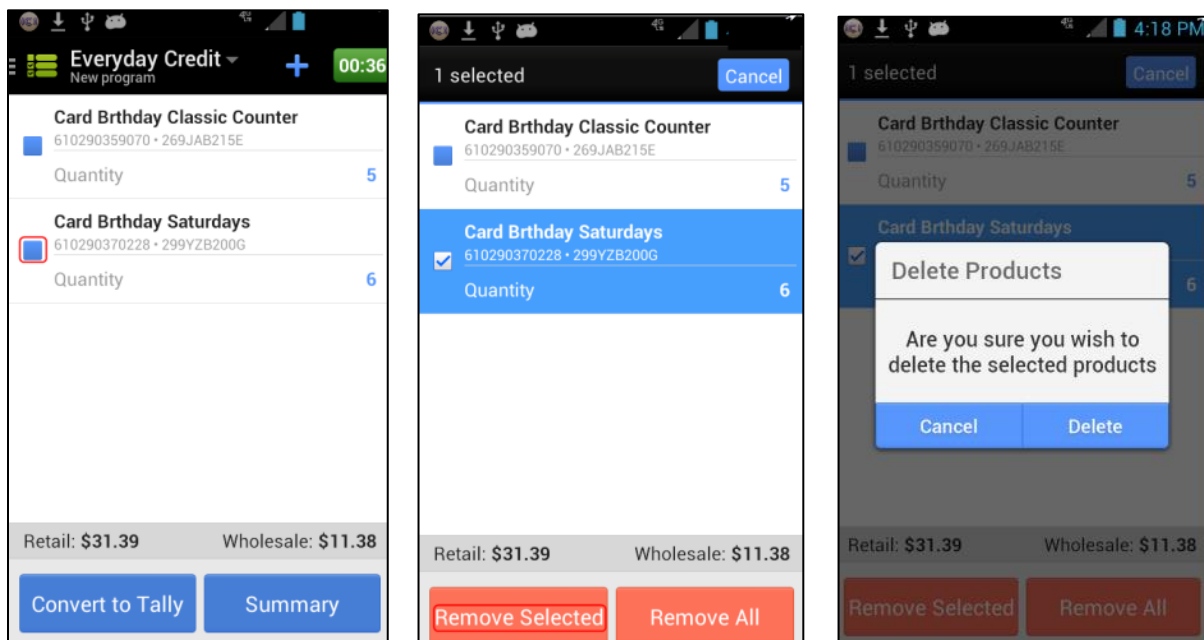
Tap on **Add Credit** or **Add Tally**. For a **credit**, enter the additional **Form Number** and **information**. An additional credit for that day will now be in the list. Begin scanning product as above.



## Edit or Delete Everyday Credit/Tally Entry



- A. To **edit** an entry, tap on **total quantity of that entry**.
- B. Use the **picker** to +/- # of pieces. Tap **Accept** to edit or **Cancel**.



- C. To **delete** an entry, tap on the **blue square** in front of that product.
- D. Tap on **Remove Selected** or **Remove All**. Confirm you want to delete the product.



## Everyday Credit/Tally Summary

Everyday Credit  
Damaged product

Card Brthday Sound Cards  
720473007299 • 499ARH3004  
Previous: 10 - 8  
Quantity 2

Card Evryday Song Cards  
70000905575 • 299ING5100  
Quantity 8

Note Ty Note Ty Crd Bby Phtggr  
726528272971-08403 • 1SSV8403  
Quantity 6

Card Brthday Saturdays  
610290370228 • 299YZB200G  
Quantity 5

Retail: \$83.66 Wholesale: \$32.84

Convert to Tally Summary

Summary  
Everyday Credit

SUMMARY CATEGORIES ITEMS

Retail Total \$86.25  
Wholesale Total \$33.78  
Credit Pieces 35

Note

Damaged product

Account # 70  
Form: 11225  
Store Claim # NONE  
Account Name APPLE MARKET  
Customer # 1000005042

Summary  
Everyday Credit

SUMMARY CATEGORIES ITEMS

Cards 35 Quantity  
\$86.25 \$33.78  
Retail Total Wholesale Total

Summary  
Everyday Credit

CATEGORIES ITEMS PRICE POINTS

7 Card Products

NOTE TY NOTE TY CRD BBY PHTGGR  
1SSV8403 726528272971  
MSRP \$1.00 Quantity 6

GFTCRD HLDR MR/MRS  
199EBC296 795902127329  
MSRP \$1.99 Quantity 10

CARD GETWELL FRESH INK  
259YYS066 720473253238  
MSRP \$2.59 Quantity 1

CARD BRTHDAY CLASSICS  
297GKB193P 92100745219  
MSRP \$2.97 Quantity 3

Summary  
Everyday Credit

CATEGORIES ITEMS PRICE POINTS

Innovation Products

\$2.99 8 Quantity  
\$23.92 \$10.44  
Retail Total Wholesale Total

\$4.99 10 Quantity  
\$33.90 \$14.79  
Retail Total Wholesale Total

Non-Innovation Products

\$1.00 6 Quantity  
\$6.00 \$2.18  
Retail Total Wholesale Total

\$1.99 10 Quantity

- Tap on **Summary** at the bottom of the screen. This will give you visibility to a **general Summary** page.
- Tap on **Categories** and this will show you a product **breakdown** by **product type**.
- Tap on **Items** and this will list every entry with details on **description, stock #, UPC, price and quantity**.
- Tap on **Price Points** and this will break down the **product by price point and innovation**.

*Note: The lightbulb means that the product is innovation product.*