

**\*\*CITIBANK\*\***

Citibank, N.A.

**\*\*To:\*\***

CHASE BANK NATIONAL ASSOCIATION

**\*\*Date:\*\*** 01-Mar-2025

**\*\*ATTN:\*\*** AGENT DEFAULT

**\*\*Phone:\*\*** 123-456-7890

**\*\*Fax:\*\*** 800-555-1234

**\*\*Email:\*\*** agent@citibank.com

**\*\*Re:\*\*** JOHN DOE USD 500,000,000 / REVOLVER / JD-REF123

**\*\*Deal CUSIP:\*\*** 123456789

**\*\*Deal ISIN:\*\*** US1234567890

**\*\*Facility CUSIP:\*\*** 987654321

**\*\*Facility ISIN:\*\*** US0987654321

**\*\*Lender MEI:\*\*** LND12345

Effective 10-Mar-2025, JOHN DOE has elected to repay under the SOFR (US) Term option, a total of USD

Previous Global principal balance: USD 750,000,000

New Global principal balance: USD 500,000,000

This loan was effective 15-Jan-2025 and is scheduled to reprice on 20-Mar-2025.

Your share of the USD 250,000,000 SOFR (US) Term option payment is USD 12,345,678.90.

Previous Lender Share Principal Balance: USD 25,678,900.50

New Lender Share Principal Balance: USD 13,333,221.60

We will remit USD 12,345,678.90 on the effective date. Please note that (i) if the Borrower has not in fact n

**\*\*For:\*\* CHASE BANK NATIONAL ASSOCIATION**

**\*\*To:\*\* CHASE BANK, NA**

**\*\*ABA Number:\*\* 11223344**

**\*\*Account No:\*\* 5678901234**

**\*\*Reference:\*\* JOHN DOE USD 500,000,000, SOFR (US) Term Principal Payment (JD-REF123)**

**\*\*Thanks & Regards,\*\***

**\*\*JANE SMITH\*\***

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