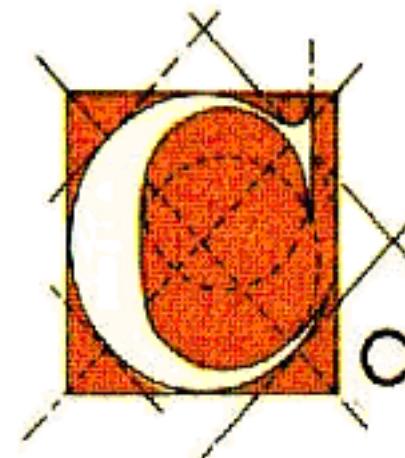




agnes
INTELLIGENCE

Investor Deck

Fall 2019



Cahn Capital Corp

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Corporate Finance • Investment Banking
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Farewell to Linear Review

Legal eDiscovery is a \$50B / year endeavor that is ripe for disruption. Linear review (paying a junior lawyer to look at every file from start to finish) can't scale. Data volumes have expanded exponentially.

Modern eDiscovery is measured in terabytes.

A terabyte of emails takes 50,000 hours to review.

Linear review is dead.

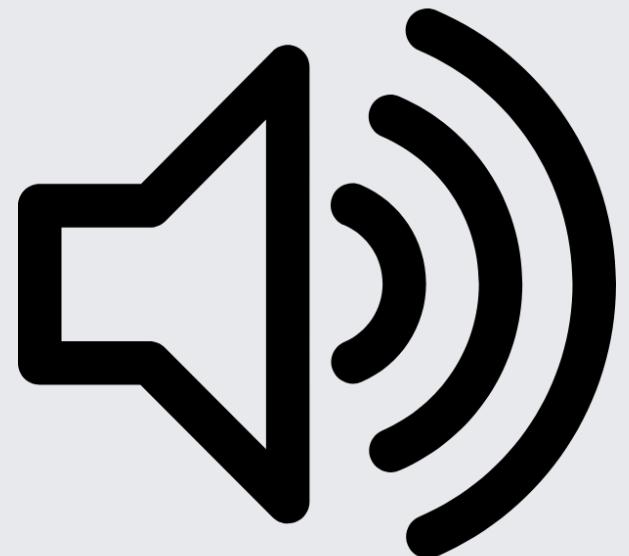
Solving Law's \$50B Pain Point

Too Big for Linear Review?

Cases with terabytes of unstructured data require advanced data science techniques. Linear review is prohibitively expensive and TAR (Technology Assisted Review) strategies create risks of blind spots. Agnes has invented a comprehensive AI-powered discovery platform for bringing relevant data to the surface.



Hours of Spoken-Word Data?



For the first time in human history, the spoken word has the same durability and reach as the written word. Technology makes it easy to record and store audio and video data. All of this is discoverable in legal proceedings. Agnes can transcribe and index the contents using proprietary "concept clustering" search technology.

Core Tech

Lawyers today must oversee complex data science projects with little training and outdated tools. Innovation in eDiscovery has been minimal. Why? Lawyers don't know tech and technologists don't know law. Agnes has invented a new and superior approach to searching and reviewing vast volumes of unstructured data in any format (emails, audio, video, etc).

Instead of cumbersome keyword search and metadata filtering, Agnes indexes the entire corpus, measures the relationship of every document with every other document, and auto-generates a dynamic table of contents organized by concept, solving the intractable problem of "unknown-unknowns."

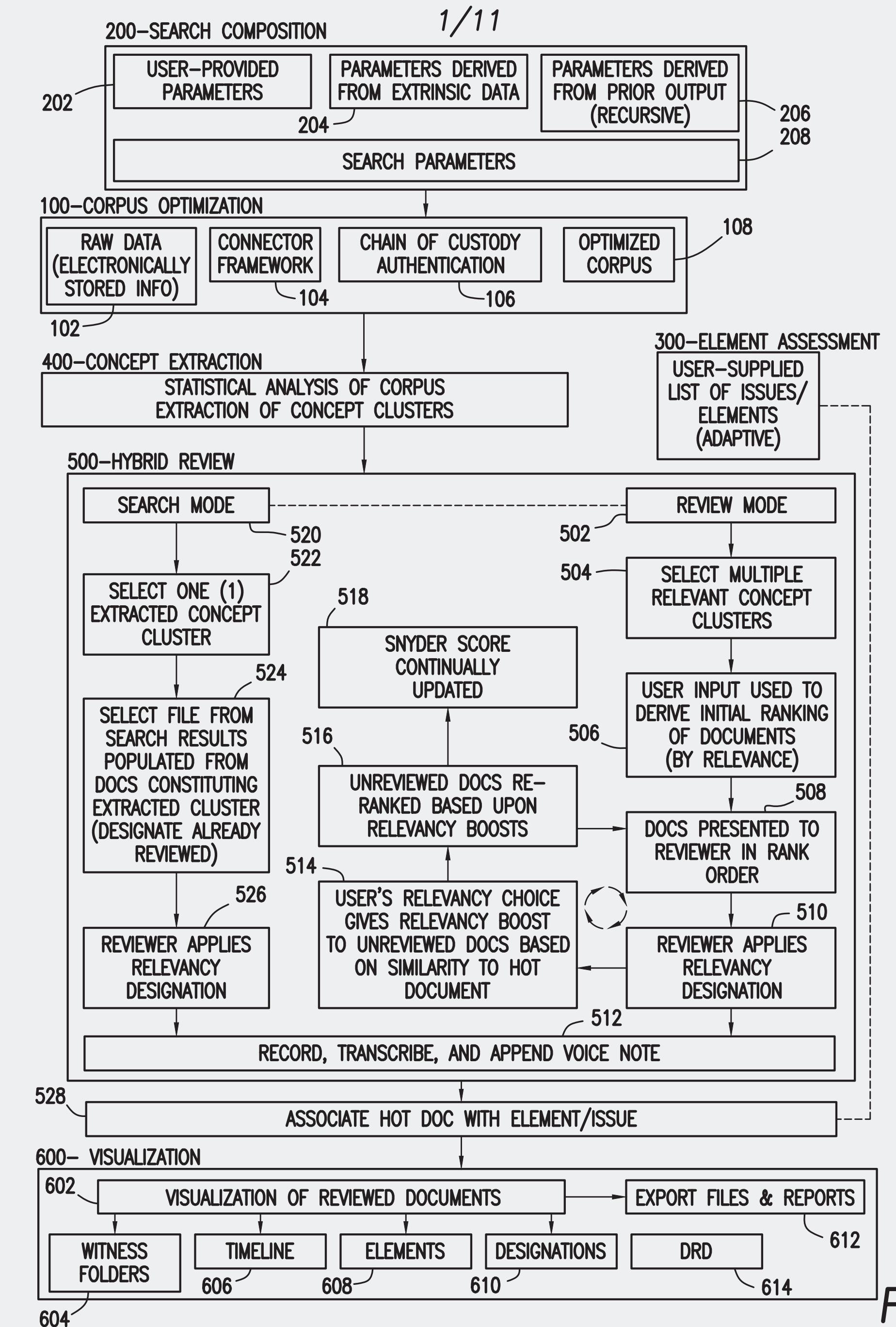


FIG.1

18-Month Roadmap

**Successive iterations of the Core Technology —
adding progressively greater value and sophistication**



1

Agnes 1.0

6 months post-funding

A transformative, self-serve AI-powered legal platform empowers users to efficiently search enormous volumes of unstructured data. Marketed to America's 1.3 million practicing lawyers in big firms, small firms, government, academia, and in-house counsel. Fees charged for transcription of spoken-word data, data storage, data engineering, and monthly membership.

2

Agnes 2.0

12 months post-funding

Enhancement of Agnes 1.0. Universal connector framework enables data collection from all major SAAS platforms. Curated suite of data APIs enables unparalleled search of media, video, TV, podcasts, court filings, government records, law enforcement databases, and special data sources. The world's only complete intelligence platform; tools to think for yourself.

3

Agnes 3.0

18 months post-funding

Special Master Platform enables all participants in a legal dispute to conduct all litigation tasks in a speedy, inexpensive and secure manner. Marketed to judges, referees, arbitrators and special masters. Flat fee based on size & complexity of data.

New Paradigm for the 2020s

Old School

(Relativity, CS Disco, Logikcull)

Linear Review & Predictive Coding

Opaque volume-based pricing

Consultant-Focused

Performance Deteriorates with Scale

Limited SAAS Support

No Support for Audio / Video

Agnes Legal Platform

AI-Enabled Continuous Active Learning

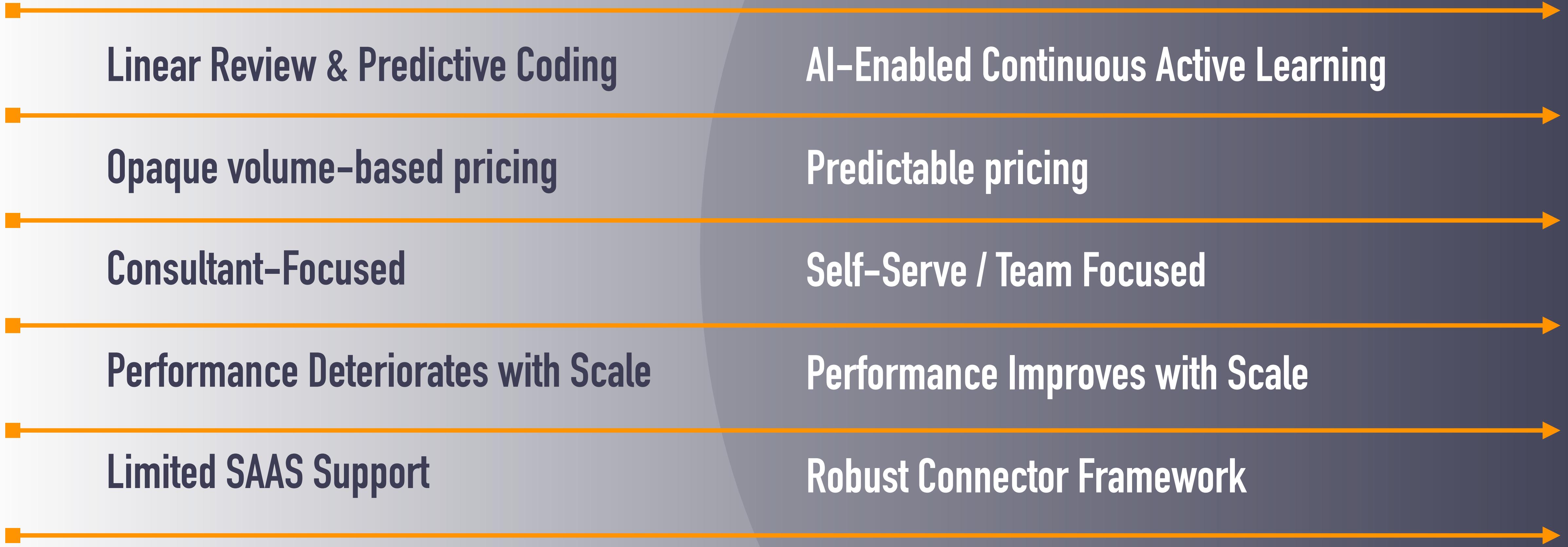
Predictable pricing

Self-Serve / Team Focused

Performance Improves with Scale

Robust Connector Framework

World's Best Tool for Searching Spoken-Word



Leadership

Top Legal and Tech Minds Solving Law's Toughest Data Problems



John H. Snyder

Founder & CEO

Legal entrepreneur and NYC trial lawyer for two decades. Known as the "Engineer's Lawyer" for his zealous representation of tech geniuses. Private law practice since 2010. Previously clerked for Federal judge & practiced at Proskauer for seven years. Graduate of Harvard Law and Brown University; pioneer of *Law & Data Science* movement. NYC "SuperLawyer" since 2013.



Hon. Thomas Vanaskie (Ret.)

Board Director

Federal judge for 25 years (including 8 years on the Third Circuit Court of Appeals), now retired. Teaches eDiscovery & legal technology at Dickinson Law School. Leader in the legal profession on eDiscovery. Former chair of the Judicial Conference Information Technology Committee of the US Courts. Frequently engaged as Special Master in large discovery cases.



Mac Macartney

Founder & Chief Scientist

World-class data scientist with 30+ years experience in machine learning, applied mathematics, and enterprise search. Former Chief Scientist of educational publisher Cengage Learning. Inventor of unique data clustering techniques within Agnes' Core Technology. Unique expertise in Hierarchical Agglomerative Clustering (HAC) technologies. Graduate of LaSalle University with a B.A. in Computer Science.



Harold Furchtgott-Roth

Board Director

FCC Commissioner from 1997-2001. Founder & Director of the Center for the Economics of the Internet at Hudson Institute. Author of four books about the telecom industry. Formerly chief economist for the House Committee on Commerce and a principal staff member on the Telecommunications Act of 1996. Graduate of MIT and Stanford, where he earned his doctorate in economics.

Key Partners

Agnes Intelligence has gathered key allies who will be important to our success, including:



As an IBM Global Entrepreneur Partner, Agnes has access to IBM Watson's unparalleled Cloud AI toolbox. Agnes' status within IBM was elevated in February 2019 by our selection as Global Finalist in the IBM Watson Build Competition. IBM and Agnes will hold co-marketing events starting Q3 2019.



Agnes works closely with litigation powerhouse Pierce Bainbridge providing advice and tech support in a high-profile litigation involving public corruption and government abuse. Pierce's founding partner John Pierce (who attended Harvard Law School (HLS) with Agnes founder John H. Snyder) is committed bringing the best tech to the practice of law.



Partner Steven Mitby (Snyder's HLS classmate) and AZA Law have played an instrumental role in securing Agnes' IP and crafting a high-quality patent application filed in February 2019. AZA is an early beta-user and long-time supporters of Agnes.

Three-Year Projections

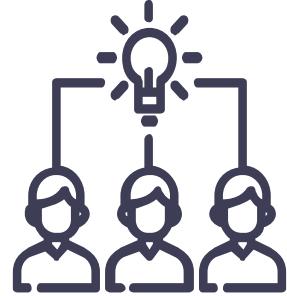
Figures in \$1000s

Revenue	Year One	Year Two	Year Three
Beta	\$610	\$0	\$0
Agnes 1.0	3,961	33,855	104,125
Agnes 2.0	0	1,993	6,151
Agnes 3.0	0	1,750	37,175
Gross Revenue	4,571	37,598	147,451
Customer Loyalty	(343)	(2,820)	(11,059)
Net Revenue	4,228	34,778	136,392
Expenses			
Management	628	930	1,230
Engineering	1,935	1,770	1,980
S&M	1,135	4,282	9,286
G&A	2,129	6,224	15,643
Total Expenses	5,827	13,206	28,139
EBIT	(\$1,600)	\$21,572	\$108,252

Milestones & Achievements



NYC AI firm — founded January 2018



All-star team of legal and technology minds



Global Finalist — 2018 IBM Watson “Build” Competition

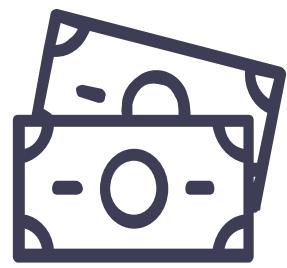
Top 11 of 400+ AI design teams worldwide; top 4 North America



Patent Application filed February 2019



Beta-users since June 2019



Raising \$6MM preferred Series A equity financing