

ELYPTOL INVESTMENT PRESENTATION

TIM O'CONNOR | MANAGING DIRECTOR / PRESIDENT & CEO
AUGUST 1, 2019

STRICTLY CONFIDENTIAL
WHOLESALE & PROFESSIONAL
INVESTORS ONLY



SECURITIES OFFERED THROUGH FOUR POINTS CAPITAL PARTNERS LLC (MEMBER FINRA/SIPC).



Creating breakthrough products that promote skin health¹ using natural ingredients²



WHY?

- Elyptol promotes skin health¹ with highly effective products to clean, wash, sanitize and protect your skin without having to use chemically laden toxic ingredients
- We carefully chose specific **100% natural ingredients**² to get a better result than using products that use toxic chemicals
- We believe in using components³ (plastics, wipe materials, pumps etc) that are either recyclable, compostable or reusable subsequently protecting the environment



THE PROBLEM

- HAND SANITIZER MARKET

- Consumers want to kill germs and prevent disease without damaging their skin
- Today's hand sanitizers and cleaning wipes use toxic chemicals and damage skin, yet kill germs



THE SOLUTION

A hand sanitizer that...

- Promotes skin health¹
- Nourishes, Moisturizes and Softens⁴ the skin even with repeated use
- 100% natural ingredients²
- Exceeds the World Health Organization's⁵ standards for germ killing efficacy
 - The highest level of germ protection in the market
 - Higher efficacy (99.9999%), eucalyptus-based 'green' hand sanitizers compared with chemical-based (99.9%) alcohol-based hand sanitizers
 - 70% natural alcohol vs 62% chemical-based alcohol in competition products

A surface cleaner⁶ that...

- Is also 100% natural and has a 99.99% kill efficacy

A hand wipe that...

- 100% natural ingredients², 99.99% kill efficacy and 100% biodegradeable bamboo fibre

THE SANITIZER/WIPES MARKET OPPORTUNITY

- Global hand sanitizer market expected to grow at 8% to \$2.1B in 2024⁷

The global alcohol-based hand rub market – Technavio / The Global Hand Sanitizer Market – The World Health Organization 2008

- Hand sanitizers widely recognized as a way to prevent spread of disease⁸
 - Consumer fears of Ebola caused global sales to increase 56% (10/2014 vs 10/2013)
- The \$11b Global Household Wipes Market is Forecast to Rise by Almost 7% from 2019 to 2023⁹

www.ibisworld.com

www.ResearchAndMarkets.com

THE NATURAL AND ORGANIC PRODUCT OPPORTUNITY

- There is a sizable market for natural based products who seek to eliminate harmful chemicals and additives from their body
 - 42% of all Americans use hand sanitizer more than once per day
 - Repeated use of chemical based sanitizers is harmful to skin
 - In recent years, overuse of alcohol-based hand sanitizer has been associated with hand dermatitis, seen particularly in hospital workers
- The Natural/Organic Industry is growing
 - U.S. Natural and Organic Product Industry grew 6.5% to \$207B in 2017¹⁰
<https://www.newhope.com/market-data-and-analysis/5-charts-explain-natural-products-industry-growth-today>
 - The Global Organic Skin Care Products Market is forecasted to reach \$7B by 2024 8.52% growth (2019-2024¹¹)
<https://www.mordorintelligence.com/industry-reports/organic-skin-care-market>

ELYPTOL'S DUAL MARKET OPPORTUNITY

- Skin Care AND Germ Killer
- Elyptol is the ***first 100% natural and organic² product*** that has ***higher efficacy*** in killing germs than the leading alcohol-based products and non alcoholic products
- Elyptol takes advantage of the hand sanitizer industry growth and consumer's shifting preferences for natural products
- Elyptol provides dual benefits to consumers as a result of the natural product ingredients
 - Nourishes, moisturizes and softens skin¹ (rather than dries and chaffs skin)
 - Higher efficacy in killing germs¹²



COMPETITIVE ANALYSIS

Product Name	Elyptol Hand Sanitizer Spray	Elyptol Hand Sanitizer Gel	365 Lavender Hand Sanitizer Gel	Clean Well Natural Hand Sanitizer Gel	EO Organic Lavender Hand Sanitizer Spray	Dr Bronners Organic Lavender Hand Sanitizer Spray	Everyone Hand Sanitizer Spray (Coconut & Lemon)	Everyone Hand Sanitizer Gel (Coconut & Lemon)	Purell Advanced Hand Sanitizer Naturals	Babyganics Foaming Hand Sanitizer
										
All Natural/Organic	Yes	Yes	No	No	No	No	No	No	No	No
Hospital Grade	Yes	Yes	No	No	No	No	No	No	Yes	No
Efficacy	99.9999%	99.9999%	99.9%	No Claim	99.9%	99.9%	99.9%	99.9%	99.9%	99.9%
*EWG Verified	Yes #1	Yes #1	No	No	Yes	No	Yes	Yes	No/Yes	No
**FDA Registered	Yes	Yes	No	No	No	No	No	No	No	No
***Dermatologically Tested	Yes	Yes	No	No	No	No	No	No	No	No
Price (Retail)	\$4.19	\$4.19	\$3.99	\$3.99	\$3.49	\$4.99	\$2.50	\$1.99	\$2.39	\$2.99

*EWG - Environmental Working group

**FDA - Federal Drug Administration

***Dermatologically Tested - This was tested with over 40 patients at the Skin Cancer Foundation, Australia

CURRENT DISTRIBUTION OUTLETS

Distributors USA	
Vertical	Name
Select Nutrition	Natural Foods
C&S Wholesalers	Retail
Henry Schein Dental	GP's/Dentists /Vets
UNFI	Retail
KEHE	Retail

Distributors Australia	
Vertical	Name
WINC (5 Warehouses)	Retail

Retail/Healthcare Australia	Sites
Chemist Warehouse (AU)	370
Chemist Warehouse (NZ2020)	52
Medshop	Online +1
First Aid Distribution	1
Lyreco (NBN Co)	1,000+

Retail/Healthcare USA	Sites
Lucky Vitamin	Online
Langermania	Online
Rochester Drug (Ind. Drug Store)	1300+
Vitamin Shoppe	765
Sprouts Natural Market	370
Smith Drug	100+
Pharmaca (Drug Store Chain)	33
Earth Origins (Vitamin Stores)	11
Akins (Natural Foods)	10
Chamberlains (Natural Foods)	7
Alaska Department of Health	4 Hospitals
Erewhon (Natural Foods)	4
Fitchek (New Fitness Centre)	3
Box 'N Burn (Fitness)	2
Epicure	2
The Healing Sanctuary	1
Golden Harvest Market	1
Green Market	1
Down 2 Earth	1
Kates Naturals	1

GO-TO-MARKET STRATEGY

- Marketing
 - Hire identified firm to rebrand the product image
 - Execute Social Media Marketing Strategy
 - Hire Staff (Finance, Sales, Marketing and Social)
- Products
 - Focus on core products from last 12 months statistics. They include:
 - 2oz Gels and 2oz Sprays
 - Bulk Wipes Direct (B2B)
 - 10 Packette Wipes
 - 8oz Gels and 8oz Sprays
 - 60 Count Hand Wipes
 - 75 Count Cleaning Wipes
- Distribution
 - Market focus is on B2C (Amazon and Online), Upscale drug stores / B2C / B2B upscale supermarkets
 - 2nd stage on healthcare facilities including private hospitals, Urgent care and Medical offices

BOARD & MANAGEMENT

The team has deep experience in the manufacturing, packing, health & Pharma sectors, along with proven entrepreneurial & business development expertise



Tim O'Connor
Managing Director/President
& CEO

Expertise and passion is in built businesses from early stage pre-revenue into \$100 million operations



Hugh Morgan
Non-Executive Chairman

Former CEO Western Mining
1990 - 2003



Geoff Pearce
Non-Executive Director

Chairman Probiotec (PBP),
Director McPhersons (MCP),
Cann Group (CAN) & Ellume



Barry Michaels
Chief Science Officer

Over 40 years of experience in
microbiology, product development
and control/prevention of disease



Paul Sundberg
Non-Executive Director

Former MD, CFO & Chief Risk Officer
Goldman Sachs Australia



Don Christie
Non-Executive Director

Former MD Equity Trustees
(EQT) 1993 - 2003



Simon Morriss
Manager Business Development
Australasia

More than 20 years within healthcare
and FMCG industries

ADVISORY BOARD



Luc-Henry Rousselle
(New York, USA)
Director

Ex Global Strategy & Corporate
Development at Estee Lauder
Companies, Strategy & Finance
for MAC Cosmetics



Chris Arnold
(Melbourne Australia)
Executive Director
Skin Cancer Foundation

Executive Director Skin Cancer Foundation
Executive Director (2009 - current) Skin &
Cancer Foundation Inc. and Co. Secretary
Skin & Cancer Pathology Pty. Ltd.



Jordon Posell
(California, USA)
Financial Advisor

Co-Founder and Managing
Partner of Full Stack Finance



Sue Barnes
(California, USA)
Infection Preventionist

Ex National Program Leader for Infection
Prevention and Control for Kaiser Permanente's
(KP) 7 regions, 35 hospitals and 431 medical
offices and was with KP since 1989

FINANCIAL SUMMARY

- Revenue increased 300% from 2017 to 2018
- \$500,000 revenue in 2018
- Main revenue between USA and Australia approximately 50% 50%



\$5M CAPITAL RAISE

Use of Funds

Sales & Marketing (Personnel and Expenses)	\$2,639,767	53%
Operations (Inventory/Personnel/Other)	\$1,157,342	23%
General & Administration	\$866,163	17%
Product Development	\$336,728	7%

Current Infrastructure

- Distribution/Relationships established
- Product certifications completed
- Product successfully introduced to marketplace
- Additional capital required to take product success to the next level

APPENDICES



AWARD WINNING & CERTIFIED HYGIENE PRODUCTS

AWARDS



NEXTY



ECRM



INCLEAN



IDA

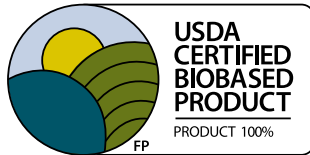


VHF MAG



ISSA

CERTIFICATIONS & ENDORSEMENTS



Vegan



Gluten Free



Cruelty Free



World Health Organization



Private Organizations for Patient Safety



GECA CERTIFIED



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We Think Naturally™

DISTRIBUTION SUCCESS



CUSTOMERS - FOCUS B2B, DIRECT & RETAIL



EXCHANGE™



ELYPTOL IS THE LEAST TOXIC OF ALL COMPETITORS

Scale Low = 1-2 High = 7-10	PEGs	Siloxane	Irritant	Allergens	High Ethyl Alcohol 76-85%	Iso-propyl Alcohol (isopropanol)	TEA	Chem Contamina ntl D	Fragrance/ Colors	Teflon	Toxicity Score (Avg.)
Hazardous Score (0-10 Scale)	3	3	3-5	3-6	4-6	4-8	5	6-10	8	10	
Avagard D											3
Avant											7
Endure 320											3
Elyptol											1
Isagel											6
Manorapid											6
Microsan											4
Prevacare											6
Purell											7
Sanigizer											5
Soft 'N Sure											8
Soft Care Gel											7
Spirigel											5
Sterillium											5
Stokosept											8
Zylast Ant.											5

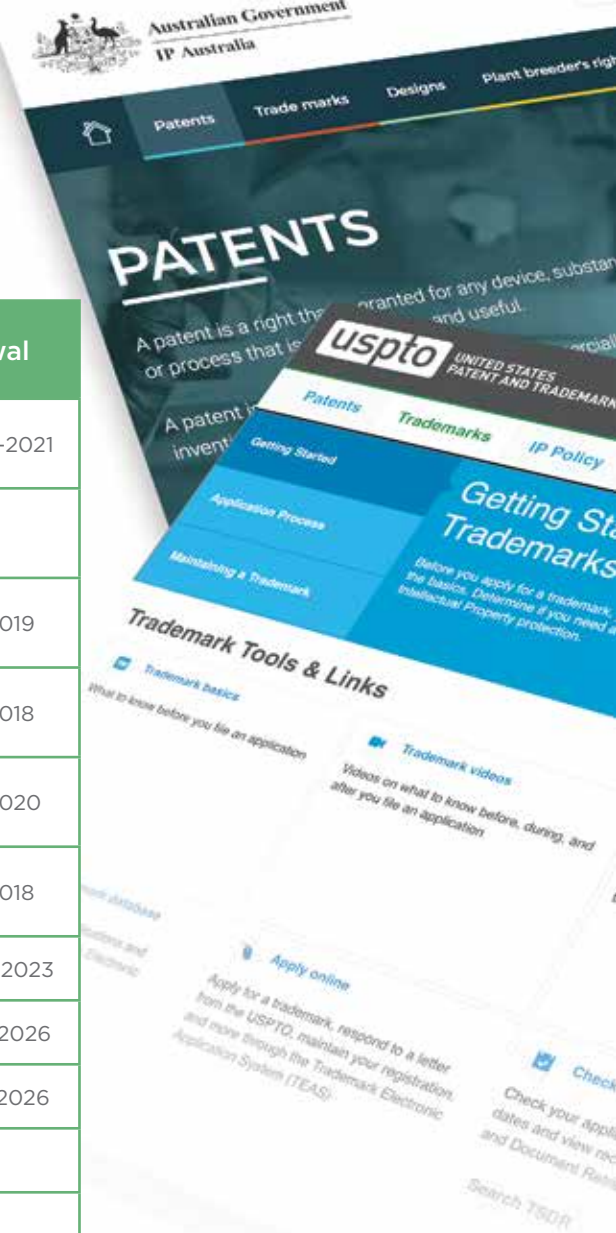
Source: Barry Michaels



INTELLECTUAL PROPERTY

Elyptol Patent and Trademark schedule as at 14 March 2018

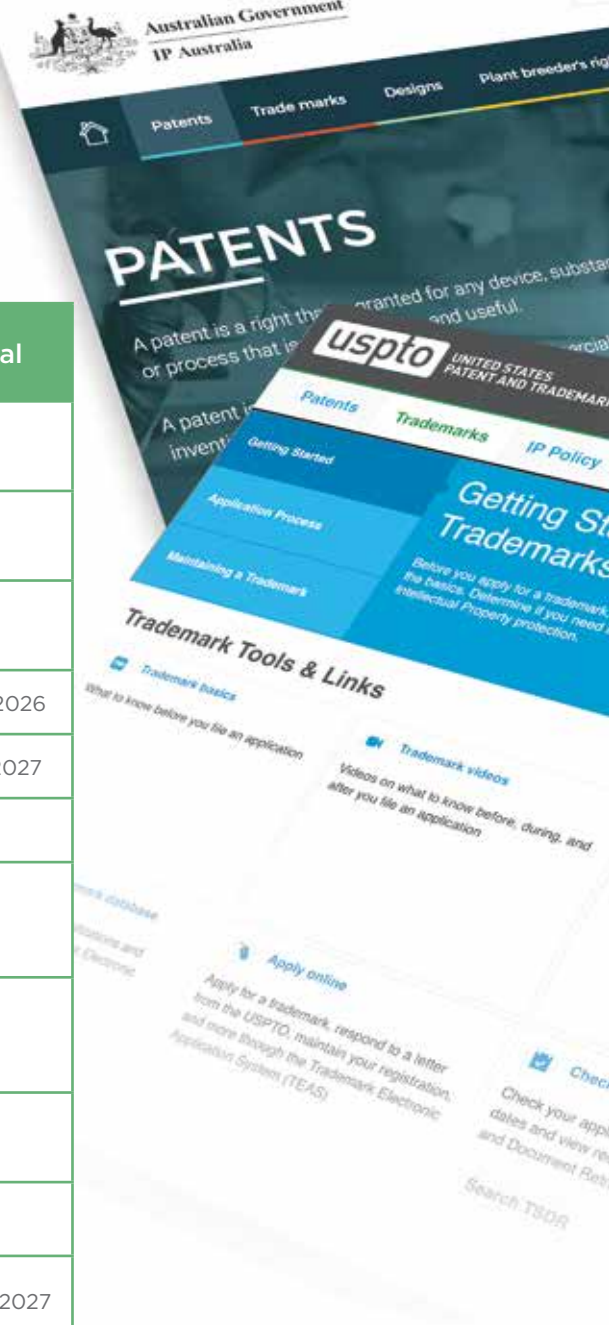
Case Ref.	Country	Official No.	Title	Property Type	Owner	Local Classes	Case Status	Next Renewal Date
35212375	United States of America	9895407	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Registered	20-Aug-2021
35213061	India	826/DELNP/2014	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Exam Requested	
35213062	New Zealand	620616	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Registered	13-Jul-2019
35213070	Australia	2012283681	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Registered	13-Jul-2018
35227961	Hong Kong	14111757.4	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Application Filed	13-Jul-2020
35229811	Canada	2878841	Disinfecting formulations and uses thereof	Patent	Elyptol Pty. Ltd.		Exam Requested	13-Jul-2018
35231281	Australia	1582447	Elyptol	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Registered	25-Sep-2023
35247507	Australia	1758124	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Registered	10-Mar-2026
35247511	Madrid Protocol (TM)	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Registered	16-Mar-2026
35256358	Canada	1799742	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Application Pending	
35262752	China	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Designation Pending	
35262753	European Community	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Accepted	
35262754	Japan	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Designation Protected (Registered)	



INTELLECTUAL PROPERTY (CONT'D)

Elyptol Patent and Trademark schedule as at 14 March 2018

Case Ref.	Country	Official No.	Title	Property Type	Owner	Local Classes	Case Status	Next Renewal Date
35262755	Russian Federation	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Designation Protected (Registered)	
35262756	United Kingdom	1328915	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Designation Protected (Registered)	
35262757	United States of America	5357099	ELYPTOL logo	Trademark	Elyptol Pty. Ltd.	03, 05, 11, 21, 35	Designation Protected (Registered)	
35255481	Australia	1790977	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Registered	19-Aug-2026
35263302	Madrid Protocol (TM)	1347317	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Registered	16-Feb-2027
35269282	China	1347317	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Designation Pending	
35269283	European Community	1347317	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Response to Exam Report Filed at IPO	
35269284	Japan	1347317	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Response to Exam Report Filed at IPO	
35269285	Russian Federation	1347317	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Designation Protected (Registered)	
35269286	United States of America	79208789	WE THINK NATURALLY	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Accepted	
35271074	Australia	1862953	THE NEW SCENT OF CLEAN	Trademark	Elyptol Pty. Ltd.	03, 05, 21, 35	Registered	02-Aug-2027



Further information supplied on request. Source: Davies Collison Cave Intellectual Property.

PRODUCT RANGE

Gels & Sprays



Liquid & Bar Soaps



Dispensers



Gift/Travel Packs



PRODUCT RANGE

Hand Wipes



- Wipes made from bamboo material which is biodegradable
- Available in tubs with fully recyclable canister – normal recycle bin
- Single sachet – non recyclable
- 10 Pack – recyclable plastic
- Perfect solution for hospital food trays

Hard Surface Wipes

- Antibacterial hard surface sanitizer wipes
- Kills 99.99% of germs
- Fast acting bactericidal wipes
- Sanitize and moisturize
- Non woven fabric
- Non-toxic, won't cause greenhouse gas
- Fully recyclable canister – normal recycle bin
- ONE STEP – Cleans & disinfects
- No rinse off required. Wipe on, leave on
- NO PPE required



SIGNIFICANT ACHIEVEMENTS

Regulatory	<ul style="list-style-type: none"> • Elyptol's products have been registered and approved for hospital use with the TGA in Australia - registrations numbers ARTG 172237 for the antimicrobial hand gel and ARTG 178629 for the antimicrobial and general virucidal hard surface disinfectant wipes • Good Environmental Choice Australia (GECA) certified • ISO 1400 green purchasing standard compliance • FDA approved in the USA because the Elyptol products fall within the general class of anti-bacterial and anti-microbial products, and use only ingredients which already fall under GRAS 1 approval, no "clinical" data is required for registration • Elyptol is endorsed by some of the world's leading safety, effectiveness and green monitoring organizations
Product Range (Present & Future)	<ul style="list-style-type: none"> • Antimicrobial Disinfecting Gels and Sprays • Liquid & Bath Soaps, Shampoos (Normal & Lice) & Conditioners, Sunscreen • Hand & Hard Surface Wipes • Sundry Accessories (clips, dispensers, stands, brackets, travel kits etc) • Other skin care and health products
Operational	<ul style="list-style-type: none"> • Developed and secured significant IP Portfolio • Successful introduced online as well as B2C and B2B marketplace • Initiated and distributed to additional markets in China, Asia and Canada • New hires to support global growth and innovation needs • https://elyptol.com



ELYPTOL VS THE COMPETITION

- NOURISHMENT

- Designed for high frequency professional and consumer use to nourish the skin
 - The competition – most uses isopropanol denaturants containing toxic chemicals which can causes dryness, irritation and /or contact dermatitis
- 100% Natural and Botanical Ingredients
 - The competition – contains artificial chemicals that are carcinogenic and toxic to the skin
- Natural therapeutic aroma from Eucalyptus oil
 - The competition – the odor of ammonia and bleach
- Dermatologically tested and approved by the Skin Cancer Foundation



ELYPTOL VS THE COMPETITION

- MOISTURIZING

- Uses pure eucalyptus essential oil and natural vegetable glycerin to moisturize and soften the skin
 - The competition – alcohol and artificial chemicals that dry and irritate the skin
- Contains natural ethanol alcohol from sugar cane
 - The competition – contains petrochemicals which can turn into acetone when it contacts the skin
 - Toxic chemicals in hand sanitizers breakdown the dermal layer of the skin causing redness, dry cracked skin and leads to skin conditions such as contact dermatitis



ELYPTOL VS THE COMPETITION

- KILLING GERMS

- Has the highest efficacy on the market
 - 99.9999%
 - The competition - 99.9%
- The World Health Organization recommends at least 69.5% alcohol for germ killing efficacy
 - Elyptol has 70%
 - The competition has 62%



CAPITAL STRUCTURE

25 shareholders

No	Common Stockholder Name	# of Shares	% Shareholding
1	First Charnock Pty. Ltd.	9,308,747	44.32%
2	Icebreaker Pty. Ltd.	3,470,000	16.52%
3	Pamtol Pty. Ltd.	2,081,975	9.91%
4	EGEA Pty. Ltd.	1,254,025	5.97%
5	D & S Holmes Family Pty. Ltd.	895,088	4.26%
6	ZPFGS Pty. Ltd.	833,334	3.97%
7	Chelada-SM Pty. Ltd.	780,000	3.71%
8	Capro Limited	446,176	2.12%
9	Burl Falls Pty. Ltd	377,150	1.80%
10	Debgra Nominees Pty. Ltd.	377,150	1.80%
11	Auburn Pty. Ltd.	272,460	1.30%
12	Meeuwissen Investments Pty. Ltd.	143,319	0.68%
13	Kwong Weng Leong	100,000	0.48%
14	Bislay Pty. Ltd.	89,507	0.43%
15	KB Well Pty. Ltd.	89,507	0.43%
16	Paul Markham Cheever	89,507	0.43%
17	Segovia 424 Pty. Ltd.	86,204	0.41%
18	Denis Cronin	67,500	0.32%
19	Full Stack Finance	52,833	0.25%
20	Barry Michaels	41,924	0.20%
21	G. S. Hartley Superannuation Fund Pty. Ltd.	35,714	0.17%
22	Mistica Super Pty. Ltd.	35,714	0.17%
23	Scott Patterson	30,000	0.14%
24	Steven Wilson	24,071	0.11%
25	Elim Tech Pty Ltd.	21,429	0.10%
Total Shareholding		21,003,334	100%

Board Member Representing Shareholding	% Shareholding
Don Christie	1.71%
Hugh Morgan	44.32%
Tim O'Connor	16.52%
Geoff Pearce	5.97%
Paul Sundberg	9.91%
Total	78.43%

BOARD & MANAGEMENT

The team has deep experience in the manufacturing, packing, health & Pharma sectors, along with proven entrepreneurial & business development expertise



Tim O'Connor - Managing Director / President & CEO

- Tim O'Connor's expertise and passion is in building businesses from early stage pre-revenue into \$100 million operations
- Restructured inefficient teams into high performance units, with high revenue per head count businesses
- Created long lasting global strategies and forged important big brother alliances and partnerships
- Restructured and launched companies from local to global and into high value propositions by focusing on creating high value products that are customer aligned and focused
- Created solid levels of motivation and enthusiasm from all teams and created and instilled a corporate culture that is responsive, transparent and energised



Barry Michaels - Chief Science Officer

- Over forty years of experience in microbiology, product development and control/prevention of disease. Work includes on a variety of viral and bacterial infectious disease microorganisms, under various test conditions
- Interest focused on antiviral agents and viral induced tumor inhibitory substances including interferon, etc
- Worked as an independent consultant to governments, industry and non-profit scientific organizations, on diverse projects involving various aspects of microbiology
- Established dispenser system standards, supervised specialty chemical, soap, sanitizer & air gel production
- Served as an information resource on the subject of personal hygiene, advising a wide range of customers and regulatory agencies
- Recent studies included dynamics of surface cleaning/disinfection and enhancement of personal hygiene effectiveness
- Current partner in B. MICHAELS GROUP Inc. an international scientific consultancy organization involved in product safety, regulatory affairs and product development



Simon Morriss - Manager Business Development Australasia

- More than 20 years within healthcare and FMCG industries
- Founder and Director of Raw Insights, a boutique commercial strategy and management consulting firm
- Previously in executive roles in Sanofi and Blackmores
- Focuses on clients' growth strategies, portfolio assessments and aligning strategies through leveraging their collective talent



Hugh Morgan - Non-Executive Chairman

- Former CEO Western Mining 1990 to 2003
- Former Board of RBA, Chairman International Council on Metals & the Environment, Director ASX, President of the Business Council of Australia, Chairman of BioDem, emeritus Director of the Commonwealth Business Council, Chairman of the Order of Australia Association Foundation & Chairman emeritus Asia Society Australia



Paul Sundberg - Non-Executive Director

- Former MD, CFO & Chief Risk Officer Goldman Sachs Australia
- Member of the Board of Trustees Goldman Sachs & JB Were Superannuation Fund
- Director Interplast Aust & NZ, CareerLounge & Aligned Resources Group
- Member of the Investment Committee Caulfield Grammar School



Geoff Pearce - Non-Executive Director

- Chairman Probiotec (PBP), Director McPhersons (MCP), Cann Group (CAN) & Ellume
- Former founder & Executive Director Beautiworx Australia (now BWX)
- MD The Continental Group of Australia
- Owner Scental Pacific



Don Christie - Non-Executive Director

- Former MD Equity Trustees (EQT) 1993 to 2003
- Former Chairman India Equities Fund, Mariner Corporation
- Former Director Australian Public Trustees, Stanfield Funds Management
- Principal Astuto Lawyers



elyptol™

We Think Naturally™

ADVISORY BOARD



Luc-Henry Rousselle (New York, USA) Director

- Over 10 years of experience focused on strategy and transactions in the personal care and cosmetics industry
- Roles included Global Strategy & Corporate Development at the Estee Lauder Companies
- Strategy & Finance for MAC Cosmetics
- Consumer investment banking at Moelis & Co, Lehman Brothers and Barclays Capital in London and New York
- MSc in Management from ESCP Europe with a Major in Finance
- Fluent in French and Spanish



Sue Barnes (California, USA) Infection Preventionist

- Sue Barnes experience included the National Program Leader for Infection Prevention and Control for Kaiser Permanente's (KP) 7 regions, 35 hospitals and 431 medical offices and was with KP since 1989
- Board certified in Infection Control and Prevention
- Very involved in many programs of Infection Control and Prevention with APIC, the largest Infection Prevention Association and Conference globally
- Presented and spoken to many of the Infection Conferences in the USA. In addition Sue has been published in journals including AORN Journal, American Journal of Infection Control, The Joint Commission Source for Compliance Strategies and The Permanente Journal
- Served on the National APIC Board of Directors from 2010 to 2012, and was selected to represent APIC on the TAP (technical advisory panel) of the National Quality Forum (NQF) on Healthcare Associated Infections (HAI) and the NQF ESRD Steering Committee



Chris Arnold (Melbourne Australia) Executive Director - Skin Cancer Foundation

- B. Com. MBA FCPA FAICD AFACHSM
- Executive Director (2009- current, part time) Skin & Cancer Foundation Inc. and Co. Secretary Skin & Cancer Pathology Pty. Ltd
- Former CEO, Eastern Victoria, Crowe Horwath Ltd (2006-2009)
- Former CEO and full partner, Dibbs Abbott Stillman, lawyers (2000-2006)
- Former General Manager, Lander & Rogers Lawyers and Lander Corporate Pty Ltd (1995-2000)
- Former Group CEO, IMO & Olympia Group of Private Rehabilitation Hospitals (1992-1995)



Jordon Posell (California, USA) Financial Advisor

- Currently the co-founder and Managing Partner of Full Stack Finance
- 23 years experience in financial and operational executive roles for high-growth technology companies
- Former CFO for Beachmint, helping the company raise almost \$80 million and grow into six ecommerce verticals
- Former CFO for Total Beauty Media, the web's fastest growing beauty publisher
- Former COO of ContentNext (parent company of paidContent, sold to Guardian Media Group) and CFO at NevenVision (image recognition software company acquired by Google)
- Held executive-level finance and operations roles at GameFly LivePlanet, eToys, idealab!, Gemstar, and CS First Boston. He has lived and worked extensively in Europe and Asia
- Co-founder and Board Member of ThursdayNights, the premier Southern California business networking organization for the technology community. ThursdayNights connects leaders of the community while giving back: the organization has raised over \$500,000 for at-risk youth to nurture the leaders of tomorrow
- Holds an MBA from the University of Virginia and a BA from the University of California at Berkeley



elyptol™

We Think Naturally™

FOOTNOTES

Footnote¹	Promotes Skin Health – Eucalyptus Oil is known to trigger ceramide and dopamine. Both are produced by the body. Ceramide heals damaged skin. Dopamine is a relaxant.
Footnote²	Natural Ingredients – Elyptol uses 100% Natural Ingredients in all their products.
Footnote³	Elyptol uses components in their products that are recyclable. PET for the gels and Sprays.
Footnote⁴	Elyptol Nourishes, Moistens and Softens the skin by using Elyptol's ingredients such as pure Eucalyptus oil, Vegetable Glycerin etc.
Footnote⁵	The World Health Organization recommends 69.5% for a Alcohol Based Hand Rubs used in hospitals and in retail only 62% (not FDA registered and not hospital grade).
Footnote⁶	Elyptol's Surface Cleaners use the same ingredients as the Elyptol Spray but without the moisturizing vegetable glycerin, not required for a surface wipe.
Footnote⁷	The global alcohol-based hand rub market - Technavio / The Global Hand Sanitizer Market - The World Health Organization 2008.
Footnote⁸	www.ibisworld.com
Footnote⁹	www.ResearchAndMarkets.com
Footnote¹⁰	www.newhope.com/market-data-and-analysis/5-charts-explain-natural-products-industry-growth-today
Footnote¹¹	www.mordorintelligence.com/industry-reports/organic-skin-care-market
Footnote¹²	Please refer to the Competition Slide – Page 9



USA

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c/o Alodote Pty Ltd

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SECURITIES OFFERED THROUGH FOUR POINTS CAPITAL PARTNERS LLC (MEMBER FINRA/SIPC).