

StreamPipe Systems (STRM)

Report Period: Q2 FY2025

Report Date: August 28, 2024

Consolidated Statement of Operations

(In millions, except percentages)

Line Item	Q2 FY2025	Q2 FY2024
Product Revenue	\$48	\$16
Professional Services Revenue	\$3	\$1
Total Revenue	\$51	\$17
Cost of Revenue	\$15	\$6
Gross Profit	\$36	\$11
Operating Expenses		
Research and Development	\$18	\$10
Sales and Marketing	\$28	\$15
General and Administrative	\$8	\$5
Operating Income (Loss)	\$-18	\$-19
Net Income (Loss)	\$-16	\$-18

Customer Growth & Retention Metrics

Metric	Q2 FY2025
Total Customers	723

Metric	Q2 FY2025
Customers with \$1M+ Revenue	145
Customers with \$5M+ Revenue	38
Customers with \$10M+ Revenue	4
Net Revenue Retention	135%
Gross Revenue Retention	92%

Key Performance Indicators

Metric	Value
Year-over-Year Growth	200%
Gross Margin	71%
Operating Margin (Non-GAAP)	-35%
Free Cash Flow	\$-42M

This is a simplified financial report designed for AI extraction demonstrations.

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