

Voltaic AI (VLTA)

Report Period: Q2 FY2025

Report Date: August 29, 2024

Consolidated Statement of Operations

(In millions, except percentages)

Line Item	Q2 FY2025	Q2 FY2024
Product Revenue	\$69	\$22
Professional Services Revenue	\$4	\$1
Total Revenue	\$73	\$23
Cost of Revenue	\$23.5	\$9.5
Gross Profit	\$49.5	\$13.5
Operating Expenses		
Research and Development	\$34	\$18
Sales and Marketing	\$47.5	\$24
General and Administrative	\$12	\$7
Operating Income (Loss)	\$-44	\$-35.5
Net Income (Loss)	\$-42	\$-34

Customer Growth & Retention Metrics

Metric	Q2 FY2025
Total Customers	287

Metric	Q2 FY2025
Customers with \$1M+ Revenue	125
Customers with \$5M+ Revenue	52
Customers with \$10M+ Revenue	8
Net Revenue Retention	145%
Gross Revenue Retention	89%

Key Performance Indicators

Metric	Value
Year-over-Year Growth	217%
Gross Margin	68%
Operating Margin (Non-GAAP)	-60%
Free Cash Flow	\$-98M

This is a simplified financial report designed for AI extraction demonstrations.

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