

### SmartConsensus Rating

# BUY

Maintained from 02/27/25

### Market View: Unanimous Conviction

The BUY rating reflects unanimous conviction among our constituent providers following a standout Q1. Exceptional results, an improving Net Revenue Retention rate, and tangible monetization from the **Snowflake Intelligence Layer** have solidified the bull case. The consensus view is that Snowflake has established itself as a durable, high-growth leader in the AI infrastructure landscape. The conversation on the Street has now fully shifted from "if" AI will be a tailwind to "how large" the tailwind will be, with significant focus on the long-term potential of products like Snowflake Agents to redefine enterprise automation.

### Analyst Ratings Distribution

#### Street Consensus (42 Analysts)



BUY: 80%

HOLD: 20%

### Key Metrics

Close Price	\$258.10
Avg. Target Price	\$295.00
Target Price Range	\$220 - \$350

Q1 Growth (YoY)

34%

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