

## RATING

**HOLD**

AVERAGE SCORE: 5

|                      |                   |
|----------------------|-------------------|
| Close Price          | \$138.50 (USD)    |
| Target Price         | N/A (Quant Model) |
| Revenue Growth (YoY) | 30%               |
| Market Cap           | 50.1B             |

## FACTOR ANALYSIS

### Bullish Factors

- Fundamental (9/10):** Elite score driven by pristine balance sheet, high gross margins, and strong cash flow.
- Earnings (7/10):** Solid score based on consistent earnings beats and stable analyst estimates.

### Bearish Factors

- Valuation (2/10):** Key detractor. Stock trades in the top decile of peers on nearly all metrics (EV/Sales, P/FCF).
- Momentum (3/10):** Weak score due to price trading below key moving averages and negative relative strength.

### Neutral Factors

- Risk (5/10):** Score is neutral, balancing financial stability against market volatility and competitive intensity.

## MODEL COMMENTARY

The Quant-Vestor model rating for SNOW is a HOLD. The system identifies a classic conflict between high-quality fundamentals and an expensive, underperforming stock. The model views the strong Fundamental and Earnings scores positively but penalizes the stock heavily for its premium valuation and weak price momentum. This factor tension results in a neutral overall score. The rating will only improve if either

the valuation becomes more reasonable or the price momentum turns decisively positive, signaling a shift in market perception.

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