	Bank A	Bank B	Bank C	Mortgage bank D	Mortgage bank E	Lease F	Lease G	Factoring H	Factoring I	Mezzanine J
Credit structure										
Revolving Credit Facility			€ 4.000.000	€ 3.500.000	€ 2.750.000			€ 4.000.000	€ 5.000.000	€ 5.000.000
Term Ioan A	€ 2.500.000	€ 3.500.000								
Term Ioan B	€ 1.500.000									
Tenor (years)	6	5	5	20	15	6	8			7
Pricing Revolving Credit Facility			E + 2%, CF 0,5%	E + 1,25%				E + 2,5%	E + 2,76%	
Pricing lease			, ,	•	,	4,20%	4,80%		<b>'</b>	
Pricing term loan A	E + 3%	E + 3%	E + 3,5%			,	,			7,50%
Pricing term loan B	E + 3,5%		•							,
Fee	2,00%		1,00%	1,00%	0,50%	0,00%	0,50%	0,15%	0,14%	
Mezzanine	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,	_,,,,,,,	,,,,,,,,,		.,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Lease						€ 2.000.000	€ 2.000.000			
Factoring										
Security										
Pledge of receivables			Υ					Υ	Υ	
Pledge of stock			Υ					Υ	Υ	
Pledge of inventory						Υ	Υ	-		
Mortgage				Υ	Υ					
Pledge of IP rights				•	·			Υ	N	
Pledge of shares	Υ	Υ	Υ					·		
Other	·									
ouie.										
Conditions										
Subordinated loan										
Cross default										
No change of management										
No dividends										
Distribution clause										
Equity cure										
Own means	€ 1.000.000	€ 1.500.000	€ 500.000	€0	€ 750.000	€0	€0	€0	€0	€0
etc	1 = 12 2 3 10 00	1 = 12 3 1000	2 2 2 3 1 0 0 0		2120.000					
Ratio's										
Net Debt/EBITDA	< 3,0	< 3,5	< 3,0							< 4,0
Solvency ratio	,-		,	> 25%	>30%			>15%	>15%	,-
ICR				•						
DSCR	>1,2	>1,1	>1,0							>1,0
			-/ <del>-</del>							_,~
Other										
Other	I	I				ı		l	I	