	Bank A	Bank B	Bank C	Mortgage bank D	Mortgage bank E	Lease F	Lease G	Factoring H	Factoring I	Mezzanin
Credit structure										
Revolving Credit Facility			€ 4.500.000	€ 3.500.000						
Term loan A			€ 4.500.000							
Геrm Ioan B										
Tenor (years)			5	20			8			
Pricing Revolving Credit Facility			E + 2%, CF 0,5%							
Pricing lease				,,			4,80%			
Pricing term loan A			E + 3,5%				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Pricing term loan B										
Fee			1,00%	1,00%			0,50%			
Mezzanine			1,0070	1,0070			0,3070			
Lease							€ 2.000.000			
Factoring							€ 2.000.000			
ractoring										
Security										
Pledge of receivables			Υ							
Pledge of stock			Y							
Pledge of inventory			-				Υ			
Mortgage				Υ						
Pledge of IP rights				,						
Pledge of shares			Υ							
Other			'							
Other										
Conditions										
Subordinated loan										
Cross default										
No change of management										
No dividends										
Distribution clause										
Equity cure										
Own means			€ 500.000	€0			€0			
etc			C 500.000							
ctc										
Ratio's										
Net Debt/EBITDA			< 3,0							
Solvency ratio			, ·	> 25%						
ICR										
DSCR			>1,0							
- 										
Other										
	1	I	ı	I	ı	ı	1	ı	1	1