API Documentation - Addo Web Service

- 1. Introduction
 - 1.1. Purpose
 - 1.2. Allowed HTTPs requests
 - 1.3. Description of server responses
 - 1.4. WSDL document
 - 1.5. List of API methods
- 2. Usage of Addo API v2.3
 - 2.1. REST via Postman
 - 2.1.1. POST request via Postman
 - 2.1.2. GET request via Postman
 - 2.2. Public methods
 - 2.2.1. Login
 - Technical description
 - Parameters
 - Example
 - 2.2.2. InitiateSigning
 - Technical description
 - Parameters
 - Response
 - Types
 - Properties of the types
 - Example
 - 2.2.3. GenerateDocument
 - Technical description
 - Parameters
 - Properties of the types
 - 2.2.4. GetSigningTemplates
 - Technical description
 - Properties of types
 - Enum values
 - 2.2.5. GetSigning
 - Technical description
 - Parameters
 - Properties of typesExample
 - 2.2.6. GetSigningStatus
 - Technical description
 - Parameters
 - Properties of types
 - Enum values
 - Example
 - 2.2.7. StartCampaignSigning
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - 2.2.8. MergeDocuments
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - 2.2.9. InitiateCampaign
 - Technical description
 - ParametersProperties of types
 - Example
 - 2.2.10. GetAccountInfo
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - Example
 - 2.2.11. GenerateDocumentWithMergeData
 - Technical description
 - Parameters
 - Types
 - TypesResponse
 - 2.2.11. GetTransactionDetails
 - Technical description
 - Parameters
 - Response

- 2.2.12. ReactivateTransaction
 - Technical description
 - Parameters
- 2.2.13. CancelTransaction
 - Technical description
 - Parameters
 - Example
- 2.2.14. Update Transaction
 - Technical description
 - Parameters
 - Properties of types
 - Example
- 2.2.15. SaveRecipient
 - Technical description
 - Parameters Properties of types
- 2.2.16. DeleteRecipient
 - Technical description
 - Parameters
 - Properties of types
- 2.2.17. ExportRecipients
 - Technical description
 - Parameters
 - Response
- 2.2.18. ImportRecipients
 - Technical description
 - Parameters
- 2.2.19. GetCampaigns
 - Technical description
 - Parameters
 - Response
 - Example
- 2.2.20. GetTemplateMessages
 - Parameters
 - Response
 - Example
- 2.2.21. GetRejectionComment
 - Parameters
 - Response
 - Example
- 2.2.22. CreateGroup
 - Parameters
 - Response
- Example
- 2.2.23. GetGroups
 - Parameters Response
 - Example
- 2.2.24. CreateUser
 - Parameters • Response
 - Example
- 2.2.25. AddUserToGroup
 - Parameters
 - Example
- 2.2.26. CancelSigning
 - ParametersExample
- 2.2.27. CreateAccount (secured)
 - Parameters
 - Response
 - Example
- 2.2.28. GetSignings
 - Parameters • Response
 - Example
- 2.2.29. RefreshToken
 - Parameters
 - Response
 - Example
- 2.2.30. Logout
 - Parameters
 - Response
 - Example
- 2.2.31. GetSecureTransferTemplates
 - Technical description
 - Parameters
- 2.2.32. InitiateSecureTransfer
 - Technical description

- Parameters
- Response
- Send documents directly
- Example
- Send link
- Example
- 2.2.33. GetTransactionToken
 - Technical description
 - Parameters
 - Exampl
- 2.2.34. GetSigningWithoutDocuments
 - Technical description
- 2.2.35. GetAccounts
 - Parameters
 - Response
 - Example
- 2.2.36. GetAccountCreditsUsage
 - Parameters
 - Response
 - Example
- 2.2.37. CalculateCompletedSigningsCount (paired with GetCompletedSigningsCount)
 - Parameters
 - Response
 - Example
- 2.2.38. GetCompletedSigningsCount
 - Parameters
 - Properties of types
 - Enum values
 - Example
- 3. Security
 - 3.1. Client certificate and Server certificate
 - 3.2. Client account email and password with server certificate
- 4. Notes
 - 4 1 Dates
 - 4.2 Durations
 - 4.3 Creating invitation link by hand

(last updated 2021-06-17)

1. Introduction

1.1. Purpose

This document describes Addo Web Service and explains how to consume it.

1.2. Allowed HTTPs requests

POST - used to update resource and GET - used to get a resource or list of resources

1.3. Description of server responses

200 OK - the request was successful (some API calls may return 201 instead).

400 Bad Request - the request could not be understood or was missing required parameters.

401 Unauthorized - authentication failed or user doesn't have permissions for requested operation.

500 Internal Server Error - server encountered an unexpected condition that prevented it from fulfilling the request.

1.4. WSDL document

The WSDL document is supplied as a separate xml document named "SigningService.svc.wsdl.xml". The service exposes access to the wsdl document through metadata exchange.

Demo environment link - https://demo.vismaaddo.net/webService/v2.0/signingservice.svc

 $\textbf{Production} \ environment \ link \ - \ https://vismaaddo.net/webService/v2.0/signingservice.svc$

Example application (.NET) can be downloaded from SOAP Example Application

1.5. List of API methods

Here you can find current used API methods:

Demo environment - https://demo.vismaaddo.net/webService/v2.0/restsigningservice.svc/help

Production environment - https://vismaaddo.net/webService/v2.0/restsigningservice.svc/help

2. Usage of Addo API v2.3

2.1. REST via Postman

Download Postman tool via link - https://www.getpostman.com/apps

To get your hash for password, use tools like this one: https://hash.online-convert.com/sha512-generator. Select base64 for your password hash:

Request usage:

POST - [Base address]/[Public method name]

GET - [Base address]/[Public method name]?[Parameters]

2.1.1. POST request via Postman

Using Postman:

To login using REST service you need to call web service at address: https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/login

Use method POST and set content-type as application/json.



Code used here:

```
{ "email": "fake.email.for.api.test@visma.com", "password":"c
/SjPSMTRcZW1yzcvs6qdUOrnx4GyHoH0fyD0h9XnAAYP7PP
/sNgTjKDMSUG1ZAXB+ZFmm20JWK6hrsgJHsGYw==" }
```

Below is a screenshot of **POST request** and response as described above:



Server response of correct login is visible at the bottom with string in the body of **token** and **200 OK** status

2.1.2. GET request via Postman

Here is an example of a method with GET request, showing how parameters are passed through URL.

In Postman, we are using **GetRejectionComment** method (list of methods available here List of API methods). This requires us to pass **signingToken** and **token** parameters.

You can get the token after using POST for login example in previous paragraph, it's available in the response field "Body":



GetSigningStatus or GetSigning responses contains signing token.

Now we pass these parameters as a link in Postman and receive a response:

https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/GetRejectionComment?token=e487b9a7-92e0-4814-945f-7855cda4bcb4&signingToken=498E-E22E4-F1EDB8



2.2. Public methods

There are currently two Demo and Production environments, which might differ in variety of supported methods. Please take a look at the List of API methods for each environment before consuming our API.

Public methods available for REST API:

DEMO - https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/help

PRODUCTION - https://vismaaddo.net/WebService/v2.0/RestSigningService.svc/help

Base address for the service:

DEMO - https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc

 $\label{production-https://vismaaddo.net/WebService/v2.0/RestSigningService.svc} PRODUCTION - https://vismaaddo.net/WebService/v2.0/RestSigningService.svc\\$

WCF (SOAP) available methods:

- Guid Login(string email, string password);
- InitiateSigningResponse InitiateSigning(Guid token, InitiateSigningRequest request, TemplateOverride templateOverride);
- InitiateSigningSynchronouslyResponse InitiateSigningSynchronously(Guid token, InitiateSigningSynchronouslyRequest request, TemplateOverride templateOverride);
- GenworderateDocumentResponse GenerateDocument(Guid token, GenerateDocumentRequest request);
- GetSigningTemplatesResponse GetSigningTemplates(Guid token);
- GetSigningResponse GetSigning(Guid token, string signingToken);
- GetSigningStatusResponse GetSigningStatus(Guid token, string signingToken);
- StartCampaignSigningResponse StartCampaignSigning(Guid token, StartCampaignSigningRequest request);
- MergeDocumentsResponse MergeDocuments(Guid token, MergeDocumentsRequest request);
- void InitiateCampaign(Guid token, InitiateCampaignRequest request, TemplateOverride templateOverride)
- GetAccountInfo GetAccountInfo(Guid token)
- CancelSigningResponse CancelSigning(Guid token, string signingToken)
- string GenerateDocumentWithMergeData(Guid token, GenerateDocumentWithMergeDataRequest request, bool encryptDocument = false, string encryptionKey = null)
- GetTransactionDetailsResponse GetTransactionDetails(Guid token, Guid transactionToken)
- void CancelTransaction(Guid token, Guid transactionToken)Base address for service
- void ReactivateTransaction(Guid token, Guid transactionToken)
- void UpdateTransaction(Guid token, UpdateTransactionRequest updateTransactionRequest)
- void SaveRecipient(Guid token, Contact contact);

- void DeleteRecipient(Guid token, Contact contact);
- FileData ExportRecipients(Guid token, string separator = null);
- void ImportRecipients(Guid token, byte[] data, string separator = null);
- GetTemplateMessagesResponse GetTemplateMessages(Guid token, Guid templateId);
- GetCampaignsResponse GetCampaigns(Guid token, string externalReference);
- GetRejectionCommentResponse GetRejectionComment(Guid token, string signingToken);
- GroupResponse CreateGroup(Guid token, CreateGroupRequest request);
- GetGroupsResponse GetGroups(Guid token);
- void AddUserToGroup(Guid token, AddUserToGroupRequest request);
- CreateUserResponse CreateUser(Guid token, CreateUserRequest request);
- CreateAccountResponse CreateAccount(Guid token, CreateAccountRequest request);

2.2.1. Login

Technical description

- A service consumer must call the Login method prior to any other operation.
- The credentials provided to the Login method must match a valid Addo user email as string and password hashed as SHA512 hash bytes to base64 string.
- In case of success the Login method will return a valid security token (type of Guid) that must be supplied subsequently in calls to the service methods.
- In case of authentication failure the Login method will return empty invalid security token (type of Guid).
- If email or password strings are null the service will throw a FaultException.
- If password is expired or account is disabled appropriate FaultException will be thrown.
- The token received on successful login is valid for a given time (00:05:00).
- · Each time the token is used in an operation on the service this valid time window is refreshed.

Parameters

Name	Туре	Description	
email	string	Email of Addo user	
password	string	SHA512 hash of Password as base64 string of an Addo user.	

Example

Request	Response
{ "email": "fake.email.for.api.test@visma.com", "password":"c/SjPSMTRcZW1yzcvs6qdUOrnx4GyHoH0fyD0h9XnAAYP7PP /sNgTjKDMSUGIZAXB+ZFmm20JWK6hrsgJHsGYw==" }	77d7f36e-3a90-462f- 8d61-ee2b8a1f408d

2.2.2. InitiateSigning

Technical description

This method initiates a new Addo signing process.

An InitiateSigningRequest object must be supplied containing data must be supplied containing information needed for about how to create the signing along with a full signing dataset describing participating customers and their data.

The request also specifies signing template id which will be used while configuring signing.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	

request	InitiateSigning Request	Contains data about how to create signing.	
templateO verride	TemplateOver ride	Optional. Used in order to replace default account configuration presets (last reminder, signing method etc.).	

Response

 $\label{lem:method gives response} \ensuremath{\text{Method gives response}} \ensuremath{\text{(type of InitiateSigningResponse)}}. \ensuremath{\text{Information if signing failed being initiated could be found there.}}$

Types

Туре	Description				
Guid	A unique set of symbols, necessary for identification.				
Initiate Signin gResp onse	Information if signing failed being initiated could be found there. Contains property: SigningToken (type of string).				
Initiate Signin gRequ est	Contains properties: Name (type of string) to set signing name, StartDate (type of DateTime) to set starting date, SigningData (type of Signing) to set required parameters regarding documents, recipients, enclosures and signing sequence when initiating new signing, SigningTemplateId(type of Guid), DistributionUrl (type of string) to set callback url when signing is completed, RejectionUrl (type of string) to set callback url when signing is rejected, ExpirationUrl (type of string) to set callback url when signing expires, DocumentSignedUrl (type of string) to set callback url when documents are signed, TransactionStateChangedUrl (type of string) to set callback url for all transaction state changes.				
Templ ateOve rride	Contains properties: Duration (type of TimeSpan), MessageTypes (array of MessageTypeEnum), NotificationInterval (type of NotificationIntervalEnum), LastReminder (type of LastReminderEnum), SigningMethod (type of SigningMethodEnum), DocumentEncryption (type of DocumentEncryptionEnum), ShowSignerName (type of bool), ShowDate (type of bool) and CustomMessageTemplates (array of MessageTemplate), AuthenticationMethod (type of AuthenticationMethod), NotificationIntervalDays (type of int)				
Messa geTem plate	Used for sending customized messages (overrides default messages) for recipients. Contains properties: DocumentType (type of MessageTemplateType), UsageType (type of TemplateUsageType), Subject (type of string) used for email and Body (type of string) used for email or sms message.				
Signing	Contains properties: Recipients (array of RecipientData) to define recients' data such as name, phone etc., Sender allows you to have sender name, email and company name other than your account name (type of SenderData) Documents (array of Document) to use these pregenerated documents if it is necessary while initiating signing, EnclosureDocuments (array of Document), SigningSequence (type of SigningSequenceOrder), ReferenceNumber (type of string), Sender (type of SenderData), SenderComment (type of string), AllowInboundEnclosures (type of bool), AllowRecipientComment (type of bool), ExternalReferenceId (type of string).				
Recipi entData	Information about the recipient. Contains properties: Id (type of Guid) relates to SigningSequence, Cpr (type of string), Name (type of string), PID (type of string), Address (type of string), Email (type of string), Phone (type of string), CVR (type of string), SSN (type of string), TupasSsn (type of string), TemplateData (type of TemplateDataContainer), SendWelcomeNotification (type bool?, true by default) which sets whether invitation mail /sms has to be sent to a recipient, SendDistributionNotification (type of bool?, true by default) which sets whether distribution mail/sms has to be sent to a recipient, SendDistributionDocument (type of bool?, true by default) which sets whether a receipt massage should include documents, SigningMethod (type of SigningMethodEnum?, if not set inherited from signing template), AuthenticationMethod (type of AuthenticationMethodEnum?, if not set inherited from signing template), Title (type of string), DistributionMethod (type of DistributionMethodEnum?, setting if recipient will get documents and how it will be sent).				
Sender Data	Information about the sender. Name (type of string) CompanyName (type of string) Email (type of string)				
	This information is used only for display purpose, no data will be sent to this email address.				
Docum ent	Contains properties: Id (type of Guid) relates to SigningSequence, Data (type of string) which is encoded as base64 string, Name (type of string), MimeType (type of string), IsShared (type of bool) which tells if the document is shared between few recipients.				

Seque nceOrd er	Defines order how the documents will be signed by recipients. Contains property: SigningSequenceItems (array of SequenceItem).				
Seque nceltem	States sequence number for a recipient. Contains properties: RecipientId (type of Guid) and SequenceNumber (type of int).				
Templ ateDat aConta iner	Used for pdf generation using XSLT templates. Contains property Items (list of TemplateDataItem).				
Templ ateDat altem	Represents XML. Contains properties: Name (type of string) which represents XML tag name, Value (type of string) which represents value inside that element and Items (list of TemplateDataItem) which contains nesting XML elements.				
Messa geTem plateTy pe	Can have values: Sms (1), Email (2).				
Templ ateUsa geType	Describes for what purpose the template message will be used. Can have values: StartMess age (0), RemindMessage(1), Distribution (4), CampaignStartMessage(5), CampaignRemindMessage(6).				
Messa geTyp eEnum	Can have values: <i>None</i> (0), <i>Mail</i> (1), <i>SMS</i> (2), Eboks (3) (used for e-Boks private), SafeCloudPrivate (4), EboksCompany (5), SafeCloudCompany(6). Describes on which channel the campaign will send out messages to a recipient.				
Signin gMeth odEnum	Can have values: NemId (1), Stylus (2), BankID (3), NemIDMoces (4), SwedishBankID (5), A ccept (6), NoBankIDMobile (7 Depricated, same as BankId), NemIdPocesNoSsn (deprecated, does the same as NemId), FinnishTupas (9), Siths (10). Describes how the documents of the signing must be signed.				
Notific ationInt ervalE num	Can have values: DontSend (1), EveryWeek (2), EveryTwoWeeks (3), EveryThreeWeeks (4). Describes the frequency with which the campaign will send out notifications to its recipients.				
LastRe minder Enum	Can have values: DontSend (1), DayBefore (2), TwoDaysBefore (3). Describes when to send out last reminder to recipients of the signing.				
Docum entEnc ryption Enum	Can have values: <i>None</i> (1), <i>Encrypted</i> (2), Passcode (3). Specifies whether encryption is enabled for signing documents when distributing.				
Authen tication Metho dEnum	Can have value: None (0), NemIdPrivate (1), NemIdPrivateNoSsn (deprecated, does the same as NemIdPrivate), TwoFactorVerification(3), Siths(4), NemIdEmployee(7), NorwegianBankId(8), SwedishBankId (9), NorwegianBankIdMobile(10), SecretCode(11), FinnishTupas(13), Freja(14), Idin(15), Eherkenning(16). Specifies which method should use on authentication before signing documents.				
Distrib utionM ethodE num	Can have value: None (1), MessageWithDocuments (2), MessageWithoutDocuments (3) Eboks (4)				
Callba ck	Information about callback: Url (type of string) Type (type of CallbackTypeEnum)				
Callba ckType Enum	Can have values: Distribution (1), Expiration (2), Rejection (3), DocumentOpened (4), DocumentSigned (5), TransactionStateChanged (6), Redirect (7), Invitation (8), Reminder (9)				

Properties of the types

Туре	Property	Туре	Description
InitiateS igningR esponse	SigningTok en	string	Token of signing, unique identification.
	Name	string	Defines name of a signing. Mandatory, Max 100 chars.

	UsageType	Templat eUsage Type	What kind of message it is. Can be: StartMessage (0), RemindMessage (1), Distribution (4), CampaignStartMessage(5) for data campaign invitation messages, CampaignRemindMessage(6)	
eTempl ate	Body	string	Message body. Max 1000 chars.	
Messag	ntervalDays Subject	string	Subject used for email message. Max 300 chars.	
	Notification	Enum?	Notification interval in specific days count (not from enum).	
	Authenticati onMethod	Authent ication Method	Authentication method when accessing transaction in SigningPortal. Possible values: None (0), NemldPrivate (1), NemldPrivateNoSsn (deprecated, does the same as NemldPrivate), TwoFactorVerification(3).	
	CustomMes sageTempl ates	Messag eTempl ate[]	Defines messages templates which would override default message templates. Message template contains subject, body text, usage type (ex. distribution message) and type how it will be distributed (ex. SMS).	
	ShowDate	bool?	Specifies whether signing date should be displayed below signature (applies only for Touch signings)	
	ShowSigner Name	bool?	Specifies whether signer name should be displayed below signature (applies only for Touch signings)	
	SmsVerifica tion	bool?	[DEPRECATED, use authentication method] Specifies whether signing uses SMS verification when logging in.	
	DocumentE ncryption	Docum entEncr yptionE num?	Specifies whether encryption is enabled for signing documents when distributing: None (1), Encrypted (2), Passcode (3).	
	SigningMet hod	Signing Method Enum?	Describes how the documents of the signing must be signed: Nemld (1), Stylu (2), BanklD (3), NemlDMoces (4), SwedishBanklD (5), Accept (6), NoBanklD obile (7, depricted, same as Bankld), NemldPocesNoSsn (deprecated, does the same as Nemld), FinnishTupas (9), Siths (10).	
	LastRemind er	LastRe minder Enum?	Describes when to send out last reminder to recipients of the signing: DontSer (1), DayBefore (2), TwoDaysBefore (3).	
de	NotificationI nterval	Notificat ionInter valEnu m?	Describes the frequency with which the signing will send out notifications to its recipient: DontSend (1), EveryWeek (2), EveryTwoWeeks (3), EveryThreeWeeks (4).	
	MessageTy pes	Messag eTypeE num[]	Describes on which channel the signing will send out messages to a recipient: Mail (1) and/or SMS (2).	
emplat Overri	Duration	TimeSp an?	Describes life time of the signing, must be longer than a day. Please see below in section 4 (Notes).	
	Callbacks	Callbac k[]	An array of callbacks. Explicit properties of the callbacks are obsolete.	
	Transaction StateChang edUrl (obsolete)	string	Transaction state changed callback url. On transaction state change for the provided url it will add query string parameters "signingToken", "transactionToken", "referenceNumber", "transactionStateId"	
	DocumentO penedUrl (o bsolete)	string	Document opened callback url. On document opened for the provided url it wil add query string parameters "signingToken", "transactionToken", "externalDocumentId"	
	DocumentS ignedUrl (o bsolete)	string	Document signed callback url. On document signed for the provided url it will add query string parameters "signingToken", "transactionToken", "externalDocumentId"	
	ExpirationU rl (obsolete)	string	Expiration callback url. On expiration for the provided url it will add query string parameter "signingToken"	
	RejectionUr I (obsolete)	string	Rejection callback url. On rejection for the provided url it will add query string parameter "signingToken"	
	Distribution Url (obsolete)	string	Distribution callback url. On distribution for the provided url it will add query string parameter "signingToken"	
	SigningTem plateId	Guid	Defines a Guid which is associated with a template settings of a signing (duration, message type, notification interval, signing method etc.).	
	SigningData	Signing	Contains data about signing.	
nitiateS ningR quest	StartDate	DateTi me	Defines when a signing will start. StartDate value cannot be 24 hours before request is created. Mandatory. Uses UNIX date format like "/Date (1573638173002)/"	

	Authenticati onMethod	Authent ication Method Enum?	Can be Null. Defines Recipient authentication method, overrides Template authentication method. If not defined (Null) Template authentication method is used
	SigningMet hod	Signing Method Enum?	Can be Null. Defines Recipient signing method, overrides selected Template signing method. If not defined (Null) Template signing method will be used
	SendDistrib utionDocum ent	bool	If Null default True. OBSOLETE, use DistributionMethod instead
	SendDistrib utionNotific ation	bool	If Null default True. OBSOLETE, use DistributionMethod instead
	SendWelco meNotificati on	bool	If Null default True.
	TemplateD ataContainer	Templat eData	Defines template for generating document (using XSLT transformation).
	TupasSsn	string	SSN for Tupas signing.
	SSN	string	Social security number. Max 11 chars.
	CVR	string	Company identification ID. Max 12 chars.
	SignedDate	DateTi meOffs et	Defines when the document was signed by the user (not specified by creator of the signing)
	Phone	string	Defines phone of the recipient. He will receive SMS from the web service in this phone, if distribution is set to SMS. Max 50 chars
	Email	string	Defines email of the recipient. He will receive letters from the web service in this email. Max 255 chars
	Address	string	Defines address of the recipient. Max 150 chars
	Name	string	Defines name of the recipient. Max 255 chars
	PID	string	NemID public ID. Max 20
ntData	Cpr	string	SequenceItem). Defines Cpr (personal identification) number. Max 10 chars
Recipie	nts	ipientD ata[] Guid	Unique Guid to identify recipient (optional and used to match with
	erenceId BccRecipie	BccRec	Specifies recipients which receive distribution email as BCC.
	entComme nt ExternalRef	string	An identifier that could be used for integrations.
	ndEnclosur es AllowRecipi	bool	Specifies whether a recipient can leave a comment.
	ment AllowInbou	bool	Specifies whether inbound (recipient) enclosures are allowed.
	SenderCom	Data	company name to be displayed in emails and signing portal. Optional. Defines comment which is shown to recipient. Max 2000 chars.
	umber	Sender	Optional. Defines sender information. Contains properties name, email and
	SigningSeq uence ReferenceN	Sequen ceOrder string	Defines signing sequence of recipients to sign documents. Defines an optional reference number for transactions. Max 36 chars.
	ocuments	ent[]	
	Documents EnclosureD	Docum ent[]	Specifies documents which could be used for signing. Contains enclosure documents which are added to signing.
Signing	Recipients	Recipie ntData[]	Contains recipients which are associated with the signing. Can be empty (but not null) if the signing template already has recipients defined.
	MessageTe mplateType	Messag eTempl ateType	Can be: Sms (1), Email (2). The value of this property is no longer in use since a signing can have recipients with different message types so the same text is used for all messages types.

	Title	etring	Pecinient title May 255 chare	
		string	Recipient title. Max 255 chars.	
	Distribution Method	Distribu tionMet hodEnu m?	Can be null. Defines Recipient distribution method, overwrites values from template and fields SendDistributionNotification and SendDistributionDocument. See table below for valid values.	
	AllowAppro veAllAttach ments	bool	Defines if recipient will be able to approve all attachments at once	
	IsQuestionn aireEnabled	bool	Defines if recipient will be asked to fill answers for questionnaire	
	Secret	string	Secret is mandatory only when using authentication method SecretCcode. Max 255 characters	
	Notification Methods	Messag eTypeE num[]	Can be Null. Defines Recipient notification methods, overrides Template MessageTypes. If not defined (Null) Template MessageTypes is used.	
	AdditionalD ata	string	Optional. Field to store any data per Recipient. Limited to 4000 characters	
Docum ent	ld	Guid	Identifier of the document, should be passed. Related to signing sequence association	
	Data	string	Document data encoded as base64 string. Mandatory.	
	Name	string	Document name. Mandatory. Max 255 chars.	
	MimeType	string	Identifies what kind is the kind of document (ex. "application/pdf"). Max 255 chars.	
	IsShared	bool	DEPRECATED. States whether document is shared between recipients.	
Sequen ceOrder	SigningSeq uenceItems	Sequen celtem[]	Contains signing sequence items.	
Sequen	RecipientId	Guid	States for which recipient the sequence number applies.	
celtem	SequenceN umber	int	States sequence number for a recipient.	
Templat eDataC ontainer	Items	Templat eDataIt em[]	Used for pdf generation using XSLT templates.	
Templat	Name	string	Name of an XML tag.	
eDataIt em	Value	string	Value of an XML element.	
	Items	Templat eDataIt em[]	Inner XML elements.	
BccRec	Name	string	Max chars 255.	
ipientD ata	Email	string	Email of bcc recipient.	
Sender	Name	string	Senders name to display. Max chars 255	
Data	Email	string	Senders email to display. Max chars 255	
	CompanyN ame	string	Senders company name to display. Max chars 255	
Callback	Туре	Callbac kTypeE num	Cannot be null. Defines the type of the callback.	
	Url	string	Cannot be empty. Defines the url of the callback.	

DistributionMethod values

Value	Description	
1	None	
2	Message with documents	
3	Message without documents	
4	Distribute to e-Boks	

Request Response

```
"token": "126d6f15-997e-4280-a670-
e30fec346392",
  "request": {
    "DistributionUrl": null,
    "DocumentSignedUrl": null,
    "DocumentOpenedUrl": null,
    "ExpirationUrl": null,
    "Name": "test signing",
    "RejectionUrl": null,
    "SigningData": {
      "AllowInboundEnclosures": true,
      "AllowRecipientComment": true,
      "BccRecipients": [],
      "Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "IsShared": false,
          "MimeType": "PDF",
          "Name": "test.pdf"
        }
      ],
      "EnclosureDocuments": null,
      "ExternalReferenceId": null,
      "Recipients": [
          "Address": null,
          "AuthenticationMethod": null,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.
com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SSN": null,
          "SendDistributionDocument": null,
          "SendDistributionNotification":
true,
          "SendWelcomeNotification": true,
          "SigningMethod": 2,
          "TemplateData": {
            "Items": []
          },
          "Title": null,
          "TupasSsn": null
        },
          "Address": null,
          "AuthenticationMethod": null,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient2@visma.
com",
          "Id": "15271303-95a6-4865-b03f-
90582549697e",
          "Name": "TestName2",
          "PID": null,
          "Phone": "+123456789",
          "SSN": null,
          "SendDistributionDocument": null,
          "SendDistributionNotification":
true,
```

```
{
"SigningToken": "753-
1584AE-102882"
}
```

```
"SendWelcomeNotification": true,
          "SigningMethod": 2,
          "TemplateData": {
            "Items": []
          "Title": null,
          "TupasSsn": null
      "ReferenceNumber": "666",
       "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
      },
      "SenderComment": "this is simple
comment",
      "SigningSequence": {
        "SigningSequenceItems": [
           "RecipientId": "4c24818a-eae2-
4eb0-aa2e-f77ab355f77d",
            "SequenceNumber": 2
          },
            "RecipientId": "15271303-95a6-
4865-b03f-90582549697e",
           "SequenceNumber": 1
         }
       ]
     }
    },
    "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "Callbacks": [
            "Url": "http://www.
distributionurl.com",
            "Type": 1
            "Url": "http://www.redirecturl.
com",
            "Type": 7
       }
   ],
 }
}
```

2.2.3. GenerateDocument

Technical description

- This method generates documents for signing by using XSLT templates.
- In the request a document template name or document template itself must be supplied along with a signing dataset which contains info about the recipients.
- The template determines how the document will be generated.

- The signing data describes which recipients the service must generate documents to, also describes each recipients' data.
- The method returns a response which contains validation data, generated documents.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	GenerateDocumentRequest	Data which will be used when generating document.

Properties of the types

Туре	Property	Туре	Description
GenerateDocume ntRequest	DocumentTe mplate	string	XSLT format template
	RecipientData	Recipien tData[]	Described in InitiateSigning. TemplateData is required at this point for DocumentTemplate XSLT data fields.
GenerateDocume ntResponse	GeneratedD ocuments	Docume nt[]	Contains generated documents.
Document	RecipientId	Guid	Specifies with which recipient the document is associated.
	Data	byte[]	Contains the document data in byte array.

2.2.4. GetSigningTemplates

Technical description

This method allows to get signing templates of the user. It takes as a parameter user token and returns GetSigningTemplatesResponse with signing templates inside. This method could be accessed through both SOAP.

Properties of types

Туре	Property	Туре	Description
GetSigningT emplatesRe sponse	SigningTem plateItems	SigningTe mplate[]	Contains SigningTemplate objects.
SigningTem	ld	Guid	Unique Guid to identify signing template.
plate	FriendlyNa me	String	Specifies a name for the signing template.
	Duration	TimeSpan	Defines duration of the signing.
	MessageTy pes	Message TypeEnu m[]	See above in the <i>InitiateSigning</i> description.
	LastRemind er	LastRemi nderEnum	
	SigningMet hod	SigningM ethodEnum	
	DocumentE ncryption	Document Encryptio nEnum	
	Authenticati onMethod	Authentic ationMeth od	Described above.
	Distribution Method	DeliveryM ethodEnum	Described below.
	ShowSigner Name	Bool	Specifies whether signer name should be displayed below signature (applies only for Touch signings)
	ShowDate	Bool	Specifies whether signing date should be displayed below signature (applies only for Touch signings)
	NotificationI ntervalDays	Int	Value in days describes after how much days reminder should be sent repeatedly until signing is expired.

	LastRemind erDay	Int	Value in days, describes when the last reminder is sent before a signing expires
	Recipients	Recipient Data[]	Predefined recipients. RecipientData described above.
	BccRecipie nts	BccRecipi entData[]	Predefined bcc recipients. BccRecipientData described above.
	SigningTem plateActions	SigningTe mplateAct ion[]	Contains SigningTemplateAction objects.
SigningTem plateAction	MethodType	ActionTyp eEnum	All values are reserved for future except SenderDistribution=5. Note that sender distribution may be different from DistributionMethod value above, which is for recipients.
	Method	DeliveryM ethodEnum	Described below.
	MethodPar ameter	Int?	Reserved for future.

Enum values

Туре	Name	Value
DeliveryMethodEnum	None	0
	Email	1
	EboksPrivate	5
	GoogleDrive	6
	Sftp	7
	CommonEmail	8
	VismaHrm	9
	VismaHr	10
	SafeCloudPrivate	11
	SafeCloudCompany	12
	EboksCompany	13

2.2.5. GetSigning

Technical descriptionThis method returns info about the signing including recipients, documents etc.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
signingToken	string	Token for identifying signing.

TemplateDataContainer

Properties of types

Туре	Property	Туре	Description
GetSigningResponse	Name	string	Name of the signing.
	SigningToken	string	Token of the signing.
	Recipients	Recipient[]	Contains recipient's info.
	Enclosures	Enclosure[]	Contains signing enclosure c
	ReferenceNumber	string	Contains optional reference

	Documents	SigningDocument[]	Contains signing documents
	CreatedOn	DateTime	Date of signing creation
	ExpiresOn	DateTime	Date of signing expiration
Recipient	Name	string	Contains Full Name of recipi
	XmlData	string	Contains XML data of the siç
	CustomId	Guid	Recipient Id which was optio
	SignatureSubject	string	Subject (signer name) extrac
	SignatureIdentifier	string	Signer identifier (PID/RID/etc
	Title	string	Recipient's title
	AdditionalData	string	Additional data that was pas
Document	Name	string	Name of the document.
	Data	byte[]	Data of the document in byte
	MimeType	string	Mime type of the document.
Enclosure(inherits from document)	Name	string	Name of the document.
	Data	byte[]	Data of the document in byte
	MimeType	string	Mime type of the document.
	IsInbound	bool	If true Enclore is was upload
	IsApproved	bool	Is enclosure approved in sign
SigningDocument(inherits from document)	Name	string	Name of the document.
	Data	byte[]	Data of the document in byte
	MimeType	string	Mime type of the document.
	XmlDSig	string	Contains XML digital signatu
	FlowId	int	Corresponding document flo
	State	DocumentFlowStateEnum	State of document. Possible
BccRecipient	Name	string	Contains Full Name of bcc re
	Email	string	Email of bcc recipient

Request	Response
https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc /GetSigning?signingToken=48C5-127B8C-F34D82&token=664dfc42-	{
c5fd-4046-bf7d-731bdd04f12c	"BccRecipients":
	"CampaignExternalRe
	ference": null,
	"Documents": [
	{
	"Data": [
	37,
	80,
	68,
	70,
	45,
	49,
	46,
	55,
	10
],
	"MimeType":
	"application/pdf",
	"Name":
	"test_doc.pdf",
	"FlowId":
	145818,
	"Id":

```
"a9828bf3-fbee-
4dac-80a0-
6e7f2dc9b022",
     "XmlDSig":
null
  }
 ],
  "Enclosures": [],
 "Name":
"Transaction with
E-mail/Web
Signature",
 "Recipients": [
     "Name":
"Test Name",
     "XmlData":
null
 ],
"ReferenceNumber":
 "SigningToken":
"48C5-127B8C-
F34D82"
```

2.2.6. GetSigningStatus

Technical description

This method returns info about the signing including recipients, documents etc.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
signingToken	string	Token for identifying signing.

Properties of types

Туре	Property	Туре	Description
GetSigningStatus	State	SigningStateEnum	Signing state
	Recipients	Recipient[]	Contains Recipients
	Transactions	Transaction[]	Contains signing transactions
	SigningToken	string	Token of the signing.
	CreatedOn	DateTime	Date of signing creation
	ExpiresOn	DateTime	Date of signing expiration
	ReferenceNumber	string	Reference number
Recipient	Name	string	Full Name of Recipient
	Title	string	Title of Recipient
	Email	string	Email of Recipient
	AdditionalData	string	Additional data of Recipient
	Transactions	Transactions[]	Contains Transactions
Transactions	TransactionToken	Guid	Token of the transaction.

Enum values

Туре	Value	Description
SigningState Enum	Failed (-1)	Error occurred.
Created (1) Started (2)		Signing is created
		Signing reached his signing start date and sent notifications to recipients.
	Completed (3)	Finished distribution. Signing is completed.
	Expired (4)	Reached selected signing template expiration date
	Stopped (5)	Stopped by user
	CampaignSta rted (6)	Related to Campaigns
	Rejected (7)	Recipient rejected to sign document
Transaction StateEnum	Failed (-1)	Error occurred.
StateEnum	Created (1)	When transaction is created, and signing start date is not due.
	Pending (2)	Related to sequential signing. First document in sequence order is stated to Started as rest of them to Pending state.
	Started (3)	Signing start date is due and ready to sign document.
	Signed (4)	Recipient signed document - others may not have done that.
	ReadyForDist ribution (5)	Start distributing transactions to recipients, and sender.
	Completed (6)	Finished distribution. Signing is completed.
	Expired (7)	Reached signing expiration date.
	Canceled (5)	Canceled by user.
	DataCollectin g (9)	Relates to data campaigns. After campaign is initiated but not yet started, waiting for merged documents.
	Rejected (10)	Recipient rejected signing the document.

Example

Request

https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetSigningStatus?signingToken=48C5-127B8C-F34D82&token=664dfc42-c5fd-4046-bf7d-731bdd04f12c

```
"CreatedOn": "/Date(1582565108499)/",
"ExpiresOn": "/Date(1583774701908)/",
"Recipients": [
        "AdditionalData": "additional data string to Test!!!",
        "Email": "carl.carlson@visma.com",
        "Name": "Carl",
        "Title": "Head manager",
        "Transactions": [
```

```
"State": 3,
                    "TransactionToken": "95d7e929-f18e-4657-9ac7-
d9fb66beeb29"
                }
            ]
        },
            "AdditionalData": null,
            "Email": "john.johnson@visma.com",
            "Name": "John",
            "Title": "System administrator",
            "Transactions": [
                {
                    "State": 2,
                    "TransactionToken": "68e71a96-37c8-42b8-8f1e-
24a2ae7a4840"
                }
            ]
        }
    ],
    "ReferenceNumber": "666",
    "SigningToken": "4F00-1D5FC2-D9F6B7",
    "State": 2,
    "Transactions": [
        {
            "State": 3,
            "TransactionToken": "95d7e929-f18e-4657-9ac7-d9fb66beeb29"
            "State": 2,
            "TransactionToken": "68e71a96-37c8-42b8-8f1e-24a2ae7a4840"
    ]
}
```

2.2.7. StartCampaignSigning

Technical description

This method starts signing of a campaign which was created earlier by accepting merged documents (using mail merge functionality).

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	StartCampaignSigningRequest	Contains signing token and merged documents.

Response

Method gives response (type of StartCampaignSigningResponse) with information if the call had any errors and signing, transaction tokens.

Properties of types

Туре	Property	Туре	Description
StartCampaign SigningRequest	SigningTok en	string	Unique token of the signing.
	MergedDoc uments	MergeDoc ument[]	Array of merged documents.
	EnclosureD ocuments	Enclosure Document	Array of enclosure documents.
	TemplateD ata	TemplateD ataContain er	Data, which will be converted as an recipients form data as XML. (Will be able to see that in GetSigning response near Recipient model)

MergeDocumen t	ContentType	string	Content type of the document. Mandatory. Max 255 chars.
l	Name	string	Name of the document. Mandatory. Max 255 chars.
	Data	byte[]	Contains PDF document data in byte array.
	DocumentFI owld	int	ID of document flow which signing document will be replaced by this merged document.
EnclosureDocu	Name	string	Name of the document. Mandatory. Max 255 chars.
ment	Data	byte[]	Contains PDF document data in byte array.
StartCampaign SigningRespon	SigningTok en	string	Unique token of the signing.
se	Transaction Token	Guid	Unique token of the transaction which is used in SigningPortal.
TemplateDataC ontainer	Items	List <templ ateDataIte m></templ 	List of key-value pairs for an XML
TemplateDataIt	Name	string	Name of key-value pair for XML
em	Value	string	Value for key-value pair for XML
	Items	List <templ ateDataIte m></templ 	Deeper level of key-value pairs for an XML

2.2.8. MergeDocuments

Technical description

This method takes text information which is merged with word documents (replacing merge fields).

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	MergeDocumentsR equest	Contains signing token and key-value pairs of information for merging with word documents.

Response

Method gives response (type of MergeDocumentsResponse) with information if the call had any errors and merged documents.

Properties of types

Туре	Property	Туре	Description
MergeDocumen tsRequest	SigningTok en	string	Unique token of the signing.
	MergeData	Dictionary <str ing,string=""></str>	Key-value pairs of information which will be used when merging with word documents having merge fields.
MergeDocumen tsResponse	MergedDoc uments	MergeDocum ent[]	Array of merged documents. MergeDocument described earlier.

2.2.9. InitiateCampaign

Technical description

This method initiates data campaign.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	InitiateCampai gnRequest	Contains data about how to create signing.

template	TemplateOver	Optional. Used in order to replace default account configuration presets
terripiate	remplatedver	Optional. Osed in order to replace default account configuration presets
Override	ride	(last reminder, signing method, messages etc.).

Properties of types

Туре	Property	Туре	Description
Initiate Campai	Name	string	set campaign name (used as signing reference number as well) - up to 36 chars
gnRequ est	Site	string	set web address where data will be collected - up to 100 chars
	RecipientsC svData	byte[]	extract information about recipients - comma separated values that can be used - recipient name, email, cpr, phone, externalid, send welcome notification, send distribution notification, send documents. If you provide recipients as a list, then this should be null
	Recipients	Campai gnReci pient	for adding recipients if not using CSV file
	MergeDocu ments	MergeD ocumen t[]	attach word documents for mail merge. If not provided a temporary document will be added which can later be replaced with PDF when using StartCampaignSigning
	SigningTem plateId	Guid	specify which template will be used
	Distribution Url	string	
	RejectionUr I	string	
	ExpirationU rl	string	
	DocumentS ignedUrl	string	Callback URL called when document is being opened. Adds additional query string parameters: "signingToken", "transactionToken", "externalDocumentId".
	DocumentO penedUrl	string	Url that will be called if provided
	Transaction StateChang edUrl	string	callback url for each transaction state change
	AllowAttach Enclosure	bool	
	AllowAddin gComment	bool	
	ExternalRef erence	string	
	BccRecipie nts	BccRec ipientD ata[]	Array of bcc recipients
Templat eOverri de	same as for InitiateSigni ng link	same as for InitiateS igning li nk	same as for InitiateSigning link
MergeD ocument	Name	string	name of the document and Data
cument	Data	byte[]	document data in bytes
Campai InReci	Name	string	max 255 chars, Required
pient	Cpr	string	max 10 chars, required when encryption is using CPR
	Email	string	max 255 chars, required when message type is mail
	Phone	string	max 50 chars, required when message type is SMS
	Cvr	string	max 12 chars, Required when using NemID Employee signing method
	BankldSsn	string	max 11 chars
	SendWelco meNotificati on	bool	if not provided - true
	SendDocu ments	bool	If not provided - true. OBSOLETE, use DistributionMethod instead

	SendDistrib utionNotific ation	bool	if not provided - true. OBSOLETE, use DistributionMethod instead
	SigningMet hod	Signing Method Enum	if not provided - used from signing template
	Authenticati onMethod	Authent ication Method Enum	if not provided - used from signing template
	Title	string	max 255 chars
	Externalld	string	max 255 chars
	Distribution Method	Distribu tionMet hodEnum	Can be null. Defines Recipient distribution method. (see InitiateSigning part for DistributionMethodEnum)
	AllowAppro veAllAttach ments	bool	Defines if recipient will be able to approve all attachments at once
	IsQuestionn aireEnabled	bool	Defines if recipient will be asked to fill answers for questionnaire
	Secret	string	Secret code, which is mandatory only when using authentication method SecretCode. Max length is 255 characters.
	AdditionalD ata	string	Optional. Field to store any data per Recipient. Limited to 4000 characters
	TupasSsn	string	Optional. Field is used to provide a Finnish social security number
BccRec	Name	string	Max 255 characters
ipientD ata	Email	string	Max 255 characters

Example

```
Request
                                       Response
 "token": "06ef8f71-32c2-4cfe-
                                         "CampaignSignings": [
b957-93e22c9e10e3",
  "request": {
                                             "SigningToken": "757-F53CF-
   "Name": "override2",
                                       63B41C",
                                            "TransactionToken":
   "Site": "http://demo.
                                       "101a925b-8680-41c6-bd2a-
vismaaddo.net/datacollection/",
    "SigningTemplateId":
                                       a37cb2826f32"
"19e6fe5b-e96a-4ab0-8899-
                                           },
012a932c1ddc",
    "TransactionStateChangedUrl":
                                            "SigningToken": "757-F53D2-
                                       32BE9",
"http://www.google.com",
    "Recipients": [
                                            "TransactionToken":
                                       "7bc10e45-170c-4deb-8424-
        "Name": "TestCampaign",
                                       9492ebd61914"
        "Email":
                                          }
\verb"test_campaign_recipient@visma."
                                         ]
        "SigningMethod": 6
      }
  "templateOverride": {
   "LastReminder": 1,
    "SigningMethod": 1
  }
}
```

2.2.10. GetAccountInfo

Technical description

This method returns account related information.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

Method gives response (type of GetAccountInfo) which contains account related information.

Properties of types

Туре	Property	Туре	Description
GetAccountI	CreditsLeft	decimal	Number of credits left.
nfo	IsEnterprise	bool	If value is True Account is Enterprise
	Name	string	Account Name
	Email	string	Account Email
	Phone	string	Account Phone
	AccountLev el	AccountLe vel	Level of account. Possible values: Now(1), Test(2), Enterprise(3), Internal (4)
	AccountId	int	Addo account identifier
	Externalld	string	External account identifier
	Contacts	List <conta ct=""></conta>	List of saved account contacts (commonly used for autofilling signing recipient info)
Contact	Name	string	Name of a contact
	Title	string	Title of a contact
	Phone	string	Phone of a contact
	Email	string	Email of a contact
	Cvr	string	Tax number of a contact

Example

Request

https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetAccountInfo?token=664dfc42-c5fd-4046-bf7d-731bdd04f12c

```
"Title": "Manager"

}

],

"CreditsLeft": -19.40,

"Email": "test@visma.com",

"ExternalId": null,

"IsEnterprise": true,

"Name": "Test Name",

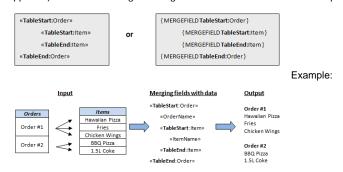
"Phone": "+4500000000"

}
```

2.2.11. GenerateDocumentWithMergeData

Technical description

This method returns a base64 string of a PDF created from the provided information. The document must contain Merge Fields. Multiple objects (list of objects, dynamically generated tables and etc are also supported) and are called regions. Regions should look like this in the template document:



To insert a basic merge field in MS Word, click Insert -> Field -> MergeField and enter the same name as it will be used in your object (DataModel).

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	GenerateDocumentWithMergeDat aRequest	Contains the data about generating the document
encryptDocu ment	bool	Boolean if the document needs to be encrypted, default false
encryptionkey	string	Document encryption key if encryption is needed

Types

Туре	Description
Guid	A unique set of symbols, necessary for identification.
Gener ateDoc ument WithM ergeDa taRequ est	Contains properties: Document (type of string) - base64 string for the document template. Most common usage is MS Word document with merge fields. RegionDatas (type of IEnumerable <generatedocumentregiondata>) - list of region datas, the objects used on creating dynamic sections in document with merge fields. There can be sources for mergedata: DataModel (type of string) - main data object converted to JSON string. Object properties are used in adding data to the end document XMLMergeData - XML is used as main data source. If both data source are provided XMLMergeData will be used.</generatedocumentregiondata>
Gener ateDoc ument Region Data	Contains properties: RegionName (type of string) - name of the region where the objects will be placed. Objects (type of IEnumerable <string>) - list of objects converted to JSON string. Object properties are used in adding data to the end document.</string>

Response

Method gives response (type of string) which contains the document bytes converted to a base64 string.

2.2.11. GetTransactionDetails

Technical description

Gets details of a transaction based on transaction token.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

Response

Returns an object GetTransactionDetailsResponse with transaction information by the given transaction token

2.2.12. ReactivateTransaction

Technical description

Reactivates transaction based on transaction token. Only transactions with state failed or expired can be reactivated.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

2.2.13. CancelTransaction

Technical description

Cancel transaction based on transaction token.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

Example

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "transactionToken": "abcf50aa-35f4-4fb8-8d3c-b70a9169d28f" }	-

2.2.14. UpdateTransaction

Technical description

Updates transaction based on transaction token. If Transaction is found by TransactionToken and updated with the new provided data. If any of the fields (RecipientName, RecipientPhoneNo, RecipientEmail) are null or empty - it will not be used to update transaction.

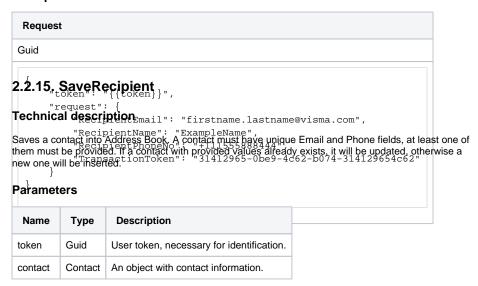
Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	UpdateTransactionRequest	An object with transaction information that needs updating

Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
UpdateTransactionRequest	TransactionToken		
	RecipientName		Name of the recipient, max 255 chars
	RecipientPhoneNo		Recipient phone number, max 50 chars
	RecipientEmail		Recipient email, max 255 chars

Example



Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
Contact	Name		Name of the recipient, max 255 chars.
	Title		Title of the recipient, max 255 chars.
	Email		Recipient email, max 255 chars.
	Phone		Recipient phone number, max 50 chars.
	Cvr		Company identification ID, max 12 chars.

2.2.16. DeleteRecipient

Technical description

Deletes contact from Address Book. Matching is done by Name, Email and Phone fields. If a match is not found - nothing is deleted, in either way returns success response.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
contact	Contact	An object with contact information.

Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
Contact	Name		Name of the recipient, max 255 chars.
	Title		Title of the recipient, max 255 chars (not used currently).
	Email		Recipient email, max 255 chars.
	Phone		Recipient phone number, max 50 chars.
	Cvr		Company identification ID, max 12 chars (not used currently).

2.2.17. ExportRecipients

Technical description

Exports all contacts from Address Book in CSV format.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
separator	string	Separator to be used for CSV fields (defaults to ';').	

Response

This method returns UTF-8 encoded string containing CSV file data. Can be saved directly to file system.

2.2.18. ImportRecipients

Technical description

Import contacts from CSV file into Address Book. A contact must have unique Email and Phone fields, at least one of them must be provided. If there are contacts in Address Book that can be matched by Email or Phone they will be updated, otherwise a new contact will be inserted. For a correct CSV file format we recommend to first do ExportRecipients() call, and then edit the response file if needed.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
data	byte[]	Byte array of UTF-8 encoded string of CSV file data.	
separator	string	Separator to be used for CSV fields (defaults to ';').	

2.2.19. GetCampaigns

Technical description

Get campaigns with same externa reference identifier

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

externalReference st	tring Ex	ternal campaign identifier
----------------------	----------	----------------------------

Response

Туре	Description	
GetCampaignsRes ponse	Contains properties: Campaigns - list of Campaign object	
	Campaign contains: CampaignStateEnum - possible values Started = 1, Completed = 2, Canceled = 3 Signings - list of Signing objects	
	Signing contains: Token - Signing token, public signing identifier State - State of Signing, SigningStateEnum TransactionState - State of Transaction, TransactionStateEnum	

Example

```
Request
                                            Response
 "token": "db8b5d64-6f45-4748-a93a-
                                              "Campaigns": [
80022d150286",
 "externalReference": null
                                                  "Signings": [
                                                     "State": 4,
                                                     "Token": "4726-
                                            16AAA-6A9A",
                                            "TransactionState": 7
                                                  }
                                                 ],
                                                 "State": 2
                                                  "Signings": [
                                                     "State": 4,
                                                     "Token": "47F4-
                                            14F61-4E20",
                                            "TransactionState": 7
                                                 }
                                                 "State": 2
```

2.2.20. GetTemplateMessages

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
templateId	Guid	Template ID

Туре	Description	
GetTemplateMess agesResponse	Contains properties: ID- Guid of template TemplateMessages - list of SigningTemplateMessage	
	SigningTemplateMessage contains: Subject, subject of email message Body, content of message UsageType, enum, StartMessage = 0, RemindMessage = 1, Distribution = 4, CampaignStartMessage = 5, CampaignRemindMessage = 6 Type, enum, Sms = 1, Email = 2, SigningPortalReceipt = 3	

Example

Request

https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetTemplateMessages?templateId=f2e2e62b-7d67-4695-8961-b2411dbd20a7&token=664dfc42-c5fd-4046-bf7d-731bdd04f12c

```
"Id": "f2e2e62b-7d67-4695-8961-b2411dbd20a7",
  "TemplateMessages": [
      "Body": "Dear %recipientname%%sender% has sent you a
document which awaits your signing. You can sign the document by
following the link below: %signingportalurl%.Best Regards,<br/>% %
sender%<br /> %senderaccount%",
     "Subject": "Document awaits your signing",
     "Type": 2,
     "UsageType": 0
   },
     "Body": "Dear %recipientname%,%sender% has sent you a
document which awaits your signing. You can sign the document by
following the link below: %signingportalurl%.Best Regards,<br/>% %
sender%<br />%senderaccount%",
     "Subject": "Reminder: Document awaits your signing",
     "Type": 2,
     "UsageType": 1
   },
     "Body": "Dear %recipientname%A copy of the signed
documents is attached this e-mail.Best Regards,<br /> %sender%<br
/> %senderaccount%",
     "Subject": "Receipt for signed document",
     "Type": 2,
     "UsageType": 4
      "Body": "Dear %recipientname%, <br/> %sender% has added you
to a campaign. You can participate by adding your information here %
campaignsite%. Thank you. <br/> <br/> Best regards <br/> %sender%<br/> %
senderaccount%",
     "Subject": "Invitation to participate",
     "Type": 2,
     "UsageType": 5
   },
     "Body": "Dear %recipientname%, \ Please go to %
campaignsite% and add your information to generate the document for you
to sign. Thank you. <br/> <br/> Best regards <br/> %sender%<br/>%
senderaccount%",
     "Subject": "Reminder",
     "Type": 2,
```

```
"UsageType": 6
},
{
   "Body": "Dear %recipientname%\n\n \n\nThis is test version of
email from %sender% on url %signingportalurl%\n\n \n\nBest Regards\n",
   "Subject": null,
   "Type": 3,
   "UsageType": 8
},
{
   "Body": "%sender%%signingportalurl%%recipientname% abcde\n\nthis
is test demo template for no receipt text\n",
   "Subject": null,
   "Type": 3,
   "UsageType": 9
}
}
```

2.2.21. GetRejectionComment

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
signingToken	string	Signing Token

Response

Туре	Description
GetRejection CommentRes ponse	Contains properties: RejectionComments - RejectionComment[] - array of rejection commentsRejectionComment contains:TransactionToken - [Guid] - transaction Token Message - [string] - rejection comment/message RecipientName- [string] - full name of the user who rejected transaction Date - [DateTimeOffset] - rejection dateRecipientEmail - [string] - email of the user who rejected transaction RecipientPhone - [string] - phone number of the user who rejected transaction

Example

Request

https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/GetRejectionComment?token=e487b9a7-92e0-4814-945f-7855cda4bcb4&signingToken=498E-E22E4-F1EDB8

```
{
    "RejectionComments": [
    {
        "Date": {
            "DateTime": "/Date(1535614047058)/",
            "OffsetMinutes": 120
        },
        "Message": "Test rejection comment",
        "RecipientEmail": "nuttyfox.7cfofhn9@mailosaur.io",
        "RecipientName": "Tester",
        "RecipientPhone": null,
        "TransactionToken": "83078f88-70a4-486f-9006-blba4d668643"
```

```
}
```

2.2.22. CreateGroup

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	CreateGroupRequest	CreateGroupRequest contains two properties: Name - [string] - name of the group Description - [string] - group description

Response

Туре	Description	
GroupResponse	Contains properties: Id- [int] - Id of new group Name - [string] - name of the group Description - [string] - group description	

Example

Request	Response
<pre>{ "token": "cbf214f0-114e-4ead- a837-10088002869e", "request": { "Name": "TestGroup2", "Description": "this is postman created group1" } }</pre>	{ "CreateGroupResult": { "Description": "this is postman created group1", "Id": 7789, "Name": "TestGroup2" } }

2.2.23. GetGroups

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

Туре	Description
GetGroupsR esponse	Contains properties: List <groupresponse> - list of GroupResponse model, which contains same properties as CreateGroup method response model.</groupresponse>

Request	Response
https://demo.vismaaddo.net/WebService/v2.0 /RestSigningService.svc/GetGroups?token=cbf214f0-114e- 4ead-a837-10088002869e	{ "Groups": [{ "Description": "This is for custom templates testing", "Id": 5074, "Name": "Custom templates group" }] }

2.2.24. CreateUser

Parameters

Na me	Туре	Description
token	Guid	User token, necessary for identification.
requ est	CreateUserR equest	CreateUserRequest contains these properties: Email - [string] - email of user FullName - [string] - full name of user Phone - [string] - users phone Languageld - [Language {int}] - enum value of language Roleld - [UserRole {int}] - enum value of user role SendWelcomeNotification - [bool] - should user get invitation email. If not, response will have password included Enum values: Language - Danish = 1, English = 2, Norwegian = 3, Swedish = 4, Finnish = 5, Dutch = 6 UserRole - Administrator = 2, Standard = 3, GroupAdministrator = 4

Response

Туре	Description
CreateUs erRespon se	Contains properties: Id- [int] - Id of new user FullName - [string] - full name of new user Email - [string] - email of new user Password - [string] - if create user is used without sending welcome notification, Addo generates password and returns it in response, so web service user can send it by himself

```
Request
                                              Response
 "token": "9ecdee94-3388-4fe4-baab-
                                               "Email": "test.
cf1f3eb0ac1b",
                                              tester27@visma.com",
  "request": {
                                                "FullName": "Test Namer27",
   "Email": "test.tester27@visma.com",
                                                "Id": 8912,
    "FullName": "Test Namer27",
                                                "Password": "FtJP0NuA"
    "LanguageId": 2,
                                              }
    "Phone": "+450000000",
"RoleId": 3,
    "SendWelcomeEmail": false
```

2.2.25. AddUserToGroup

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
reque st	AddUserToGroupRequ est	AddUserToGroupRequest contains two properties: Email - [string] - email of user in the account you want to add to group GroupId- [int] - group ID in which user has to be added

Example

Request	Response
<pre>{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "request": { "Email": "firstname.lastname@visma.com", "GroupId": 7789 } }</pre>	-

2.2.26. CancelSigning

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

Example

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "signingToken": "abcf50aa-35f4-4fb8-8d3c-b70a9169d28f" }	-

2.2.27. CreateAccount (secured)Some of our integration parties can create accounts, but to do that, they have to contact Visma Addo Team and get approval. Also, the limitation for created account is enabled.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
requ est	CreateAccountR equest	CreateAccountRequest contains these properties: Email - [string] - email of user FullName - [string] - full name of user CompanyName - [string] - account company name CVR - [string] - account CVR number ZipCode - [string] - account zip code	

Address - [string] - account address Phone - [string] - users phone Locale - [Language {int}] - enum value of language City - [string] - account city Country - [string] - country code of country (3 letters, e.g. "DNK" or "LTU") Externalld- [string] - external identifier that can be added to new account (max length 255 characters)
Enum values: Language - Danish = 1, English = 2, Norwegian = 3, Swedish = 4, Finnish = 5, Dutch = 6

Response

Туре	Description
CreateAcc ountRespo nse	Contains properties: Id- [int] - Id of new account FullName - [string] - full name of new user Email - [string] - email of new user Password - [string] - if create user is used without sending welcome notification, Addo generates password and returns it in response, so web service user can send it by himself

Example

Request	Response
{ "token": "9ecdee94-3388-4fe4-baab-cf1f3eb0ac1b", "request": { "Address": "Test st. 11-4", "CVR": "12345678", "City": "Test City", "CompanyName": "Company name of new account", "Country": "LTU", "Email": "new_account@email.com", "FullName": "New account name", "Locale": 2, "Phone": "+555000123456", "ZipCode": "12345-POST" }	{ "Email": "new_account@email.com" "FullName": "New account name", "Id": 8912, "Password": "FtJP0NuA" }

2.2.28. GetSigningsGet a list of signings, using small filter and pagination functions

Parameters

Na me	Туре	Description
token	Guid	User token, necessary for identification.
requ est	GetSigningsR equest	GetSigningsRequestcontains these properties: Page- [int, required] - number of page, min value is 1 PageSize - [int, required] - number of elements in response, min value is 1, max value is 200 OrderType - [OrderTypeEnum, required] - order by created date ascending or descending CreatedOnFrom - [DateTime, optional] - optional parameter to set the date signings list should be filtered from CreatedOnTo - [DateTime, optional] - optional parameter to set the date signings list should be filtered to Enum values: OrderTypeEnum - Ascending = 0, Descending = 1 Note:

Туре	Property	Туре	Description
GetSigningsRe sponse	Signings	List <signing item=""></signing>	Contains list of SigningItem which has some information about signing
SigningItem	Token	string	Signing token which can be used for other actions, like GetSigning or GetSigningStatus
	State	SigningStat eEnum	Signing state. For the values you can check GetSigningStatus method
	CreatedOn	DateTime	Date when signing was created
	ExpiresOn	DateTime	Date when signing will expire or has expired
	ReferenceN umber	string	Reference number of the signing which was passed on creation as ability to separate signings

Example

```
Request
                                         Response
                                        {
"Signings": [
  "token": "{{token}}",
  "request": {
                                         [
    "Page": 1,
    "PageSize": 20,
                                             "CreatedOn": "/Date
    "CreatedOnFrom": "/Date
                                         (1574936535824)/",
(1574850672141)/",
                                             "ExpiresOn": "/Date
   "CreatedOnTo": "/Date
                                          (1580210447029)/",
(1574936930225)/",
                                              "ReferenceNumber":
    "OrderType": 1
                                          "R12134581",
                                             "State": 1,
}
                                             "Token": "2EA98-12A604-
                                         EC95E4"
                                           },
                                             "CreatedOn": "/Date
                                          (1574857155100)/",
                                             "ExpiresOn": "/Date
                                          (1576066755100)/",
                                             "ReferenceNumber": null,
                                              "State": 2,
                                              "Token": "2EA97-15A7A5-
                                         C446D1"
                                           }
                                          ]
```

2.2.29. RefreshToken

Extends token for 5 more minutes in order you want to use the same token

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

Туре	Description
DateTime	Returns datetime value of token validity

Request	Response

2.2.30. Logout

Suspend session token validity

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

There is no response object for this method. All you have to check is response Status, it should be 200, which means your token has been revoked and you are no longer able to use it for other requests

Example

Request

https://localhost/WebService/v2.0/restsigningservice.svc/Logout?token=[(token)]

2.2.31. GetSecureTransferTemplates

Technical description

This method allows to get secure transfer signing templates of the user. It takes as a parameter user token and returns GetSigningTemplatesResponse with secure transfer signing templates inside. This method can be accessed through both SOAP and REST.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

This method returns GetSigningTemplatesResponse. See 2.2.4. GetSigningTemplates for more info about response type.

2.2.32. InitiateSecureTransfer

Technical description

This method initiates a secure file transfer process. Secure file transfer is used to transfer documents safely and efficiently to customers without without necessity to sign a document. Secure file transfer can be used in two ways. The first way is to send an invitation link to recipient and provide documents to download on our own Signing Portal. The other way is to send documents directly to chosen distribution integration (e-Boks or Safecloud at the moment). Only secure transfer templates can be used for secure file transfer (see 2.2.31 GetSecureTransferTemplates).

SigningMethod for all RecipientData in a request must be set to None (0).

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	InitiateSecureTransferRequest	Contains data about how to create secure transfer.

Response

Method gives response (type of InitiateSecureTransferResponse).

Туре	Property	Property type	Description
InitiateSecureTransferResponse	SigningToken	string	Token of signing, unique identification.

Properties of the types

Туре	Property	Туре	Description
InitiateS ecureTra	SigningTok en	string	Token of signing, unique identification.

nsferRes ponse			
InitiateS	Name	string	Defines name of a secure transfer. Mandatory, Max 100 chars.
ecureTra nsferReq uest	StartDate	DateTi me	Defines when a signing will start. StartDate value cannot be 24 hours before request is created. Mandatory. Uses UNIX date format like "/Date (1573638173002)/"
	SecureTran sferData	Secure Transfe rData	Contains data about secure transfer. (Similar as Signing in InitiateSigningRequest except this one excludes these properties: BccRecipients, SigningSequence, AllowInboundEnclosures, ExternalReferenceId, EnclosureDocuments. See 2.2.2. InitiateSigning).
	SigningTem plateId	Guid	Defines a Guid which is associated with a template settings of a secure transfer template (authentication, message type etc.).
	ExpirationU rl	string	Expiration callback url. On expiration for the provided url it will add query string parameter "signingToken"
	Transaction StateChang edUrl	string	Transaction state changed callback url. On transaction state change for the provided url it will add query string parameters "signingToken", "transactionToken", "referenceNumber", "transactionStateId"

Send documents directly

To send documents as secure file transfer directly to chosen channel (e.g. e-Boks) you need to set NotificationMethods of RecipientData to None (0). Then web service will use DistributionMethod as a sending method. For example, if NotificationMethods is set to None and DistributionMethod to Eboks (4) secure file transfer will be sent directly to recipient's e-Boks. This way is only available when you have e-Boks or Safecloud activated for your account.Allowed methods for RecipientData when sending directly:

Property	AllowedMethods
Authenticat ionMethod	Only None (0) method is allowed.
SigningMet hod	This method does not affect anything since there is no signing of documents in signing portal.
Distribution Method	Only e-Boks method (4) or null are allowed to be set as DistributionMethod. If you want to use Safecloud set DistributionMethod to null and select signing template with Safecloud method. Setting RecipientData Cpr or Cvr decides which of e-Boks methods will be used (private or company). e-Boks or Safecloud must be activated for the account to use them.
Notification Methods	This must set to None (0). Otherwise you will send a link of signing portal to recipient.

```
Request
                                                        Response
                                                       "SigningToken": "753-
                                                       1584AE-102882"
  "token": "126d6f15-997e-4280-a670-
e30fec346392",
  "request": {
    "ExpirationUrl": null,
    "Name": "test signing",
    "SecureTransferData": {
      "AllowRecipientComment": true,
      "Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "IsShared": false,
          "MimeType": "application/pdf",
          "Name": "test.pdf"
        }
      "Recipients": [
          "Address": null,
          "AuthenticationMethod": 0,
```

```
"CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SSN": null,
          "SendDistributionDocument": null,
          "SendWelcomeNotification": true,
          "DistributionMethod": 4,
          "NotificationMethods": [0],
          "SigningMethod": 0,
          "Title": null
        }
      ],
      "ReferenceNumber": "666",
      "Sender": {
        "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
      }
    },
    "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "TransactionStateChangedUrl": null
  }
}
```

Send link

To send link of secure file transfer to signing portal you need to set DistributionMethod of RecipientData to None (1). Then web service will use NotificationMethods from RecipientData or MessageTypes from SigningTemplate to send an invitation.

Allowed methods for RecipientData when sending a link:

Property	AllowedMethods
AuthenticationMet hod	All methods described for AuthenticationMethodEnum are allowed except None (0).
SigningMethod	This method does not affect anything since there is no signing of documents in signing portal.
DistributionMethod	DistributionMethod must be set to None(1).
DistributionType	DistributionType must be set to None(0)
NotificationMethods	All methods are allowed except None(0).

It is possible to pass null with all of these methods in both ways of secure file transfer process. In that case a value from signing template will be used. SecureTransferData

```
"Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "IsShared": false,
          "MimeType": "application/pdf",
          "Name": "test.pdf"
       }
      ],
      "Recipients": [
        {
          "Address": null,
          "AuthenticationMethod": 1,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SSN": null,
          "SendDistributionDocument": null,
          "SendWelcomeNotification": true,
          "DistributionMethod": 1,
          "NotificationMethods": [1],
          "SigningMethod": 0,
          "Title": null
        }
      ],
      "ReferenceNumber": "666",
      "Sender": {
        "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
      },
      "SenderComment": "this is simple comment"
    },
        "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "TransactionStateChangedUrl": null
 }
}
```

2.2.33. GetTransactionToken

Technical description

The method is used to get transactionToken if you got transactionId from integration like SFTP or Google Drive (transactionId is added to document name)

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionId	int	Id of transaction which token you want to retrieve

Ty pe	Description
Gu id?	TransactionToken is a response. Null is a response with status 200, when that transaction does not belong to this account or is not found at all.

Exampl

Request	Response
https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/GetTransactionToken?token={{token}}&transactionId=123456-56	"4c24818a-eae2-4eb0- aa2e-f77ab355f77d",

2.2.34. GetSigningWithoutDocuments

Technical description

This method is almost duplicate for GetSigning except it does not generate and return documents, so it retrieves the same data, only Documents and Enclosures arrays are empty. Example and request and response can be found at 2.2.5 GetSigning method

2.2.35. GetAccounts

Get a list of your sub accounts.

Parameters

Na me	Туре	Description
tok en	Guid	User token, necessary for identification.
filt er	GetAccou ntsFilter	Filter itself is optional, if null, will return all sub accounts available GetAccountsFilter contains these properties: AccountId - [int, optional] - account id AccountExternalId - [string, optional] - number of elements in response, min value is 1, max value is 200 UserExternalProviderType- [ExternalProviderEnum, optional] - user external login type UserExternalProviderId- [string, optional] - user external login id, works (together with UserExternalProviderType only. Search for a sub account, which has user, containing specific external login identifier) CreatedOnFrom - [DateTime, optional] - filter taccounts created after this date CreatedOnTo - [DateTime, optional] - filter taccounts created before this date Enum values: ExternalProviderEnum- Azure= 1, VismaConnect = 2 Note: If you do not provide UserExternalProviderType and UserExternalProviderId they will be null in response even if they exist

Response

Туре	Property	Туре	Description
GetAccountsRes ponse	Accounts	List <accountinf 0></accountinf 	Contains list of AccountInfo which has some information about account
AccountInfo	AccountId	int	Addo account id
	CompanyName	string	Company name of an account, might be null
	CreatedOn	DateTime	Date when account was created
	Externalld	string	Account external identifier, which has been passed on account creation
	UserExternalProvid erType	ExternalProvide rEnum	External user login from the filter
	UserExternalProvid erld	string	External user login identifier from the filter

```
Request
                                     Response
 "token": "126d6f15-997e-4280-
                                         "Accounts": [
a670-e30fec346392",
                                           {
 "filter": {
                                                 "AccountId": 1710,
    "AccountId": null,
                                                "CompanyName": "",
                                                "CreatedOn": "/Date
    "UserExternalProviderType":
null,
                                     (1551736800000+0200)/",
    "UserExternalProviderId":
                                                 "ExternalId": "Test
                                     external Id 123456789,
null,
   "CreatedFrom": "/Date
(1574850672141)/",
                                     "UserExternalProviderId": null,
   "CreatedTo": "/Date
(1574936930225)/"
                                     "UserExternalProviderType": null
                                             },
}
}
                                             {
                                                 "AccountId": 1724,
                                                 "CompanyName": "Company
                                     name of test",
                                                "CreatedOn": "/Date
                                     (1557003600000+0300)/",
                                                "ExternalId": null,
                                     "UserExternalProviderId": null,
                                     "UserExternalProviderType": null
                                            }
                                         ]
```

2.2.36. GetAccountCreditsUsage

Get a list of your sub accounts.

Parameters

Na me	Туре	Description
token	Guid	User token, necessary for identification.
filter	AccountCreditsUsage Filter	Filter is mandatory AccountCreditsUsageFilter contains these properties: AccountId - [int, required] - account id DateFrom - [DateTime, required] - filters credits used/reserved since specified date DateTo - [DateTime, required] - filters credits used/reserved before specified date

Response

Туре	Prope rty	Туре	Description
AccountCreditsUsa Accou int AdegeResponse ntId		int	Addo account id
	UsedC redits	deci mal	Number of credits used. This number is shown credits spent for already completed, expired, failed, cancelled, rejected.
	DateFr om	Date Time	DateFrom used in filter
	DateTo	Date Time	DateTo used in filter

```
Request
                                            Response
                                            "Signings": [
  "token": "126d6f15-997e-4280-a670-
e30fec346392",
    "filter": {
                                                 "AccountId": 1816,
        "AccountId": 1816,
                                                "DateFrom": "/Date
        "DateFrom": "/Date
                                             (1548972000000)/",
(1551736800000)/",
                                                 "DateTo": "/Date
        "DateTo": "/Date
                                             (1603720913016)/",
(1603720913016)/"
                                                 "UsedCredits": 151.25
    }
```

2.2.37. CalculateCompletedSigningsCount (paired with GetCompletedSigningsCount)

This method will initiate calculation for your account and all your sub accounts created signings per specific period providen in the request. Each signing type will be separated in the response (see more in 2.2.38 GetCompletedSigningsCount). This implementation of two separate methods is done because you may want to search database for all time entries and it can take longer than timeout period can handle, so we generate this data and store it for specific time (currently it is set to 1 week, might be changed in the furute).

Parameters

N a me	Туре	Description
to k en	Guid	User token, necessary for identification.
r e q u e st	CalculateC ompletedS igningsCo untRequest	CalculateCompletedSigningsCountRequest contains these properties: DateFrom - [DateTime, required] - filters Transaction.LastUpdatedStateDate after specified DateFrom DateTo - [DateTime, required] - filters Transaction.LastUpdatedStateDate before specified DateTo CallbackUrl - [string, optional] - callback url which to call after transactions counts for all accounts are calculated. Your providen callback url will be attached with additional parameter "getTransactionsCountToken" which can be later used in GetTransactionsCount endpoint, to retrieve data

Response

Туре	Property	Туре	Description
CalculateSigningsCo untResponse	GetSigningsCo untToken	Guid	A special token which should be used in GetTransactionsCount endpoint to retrieve generated data
	TokenValidTo	Date Time	Date value until when GetSigningsCountToken can be used

```
Request
                                  Response
                                  "Signings": [
  "token": "126d6f15-997e-
4280-a670-e30fec346392",
    "request": {
                                       "GetSigningsCountToken": "49bb38cd-
        "CallbackUrl": "https
                                  f24d-4367-af37-b88c5e68dc97",
://example.com",
                                       "TokenValidTo": "/Date
        "DateFrom": "/Date
                                  (1614765778068)/"
(1551736800000)/",
       "DateTo": "/Date
(1603720913016)/"
```

2.2.38. GetCompletedSigningsCount

This method is used to retrieve data, calculated by CalculateCompletedSigningsCount endpoint with that approriate response token.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
getCompletedSigningsCou ntToken	Guid	Token for retrieving stored data of signings counts for accounts and sub accounts.

Properties of types

Туре	Property	Туре	Description
SigningsC ountResp	Generated On	DateTime?	Date when data was generated. If it is null, it is not generated yet
onse	ExpiresOn	DateTime	Date when this entry expires. If you call this endpoint after this expiration date is expired, you will not get this response object
	Filter	CalculateCompl etedSigningsCo untRequest	Filter of the previously called request to see what filter values has been used for this data. (see CalculateCompletedSigningsCountR endpoint for more info about this field)
	AccountsSi gningsCoun ts	AccountSigning sResponse[]	List of signings count for account for specific signing type
AccountS	Accountld	int	Account identifier
igningsRe sponse	AccountExt ernalid	string	Account external identifier (the same which might be added on creation of sub account)
	SigningType	SigningTypeEn um	Signing type of Addo workflow
	SigningsCo unt	int	Number of signings

Enum values

Туре	Value	Description
SigningTypeEnum	Signing(1)	Regular document signing type
	SecureTransfer(2)	Secure file transfer signing type
	Form(3)	Addo forms signing type
	CprValidation(4)	Cpr validation signing type

Example

Request

Response

"AccountsSigningsCounts": [

```
"AccountExternalId": null,
            "Account.Id": 2909.
            "SigningType": 1,
            "SigningsCount": 33
            "AccountExternalId": null,
            "Account.Id": 2909.
            "SigningType": 2,
            "SigningsCount": 7
            "AccountExternalId": null,
            "AccountId": 2909,
            "SigningType": 3,
            "SigningsCount": 2
    ],
    "ExpiresOn": "/Date(1624516027583)/",
        "CallbackUrl": "https://www.google.com/",
        "DateFrom": "/Date(1560752827468)/",
        "DateTo": "/Date(1623911227468)/"
   },
    "GeneratedOn": "/Date(1623911228192)/"
}
```

3. Security

The Addo service is exposed as a WS-* specifications compatible service. The WS-* specifications enable the service to support reliable messaging and security by default. Clients using .net version older than 3.0 will not be able to consume the service. Soap version: 1.2The Addo service is exposed on two different security configurations.

3.1. Client certificate and Server certificate

This is secured as Transport with message credentials. This means the service is exposed over https (ssl). All messages are secured using client credential type certificate, which means the client provides a certificate as proof for its identity. This enabled the Addo service to determine the validity of the identity of the client. The service identifies itself by a certificate which is also used in the SSL communication taking place. This enables the clients to determine the validity of the identity of the Addo service. In Addo a client must be registered as using this type of connection before it will succeed.

3.2. Client account email and password with server certificate

This is secured as Transport with message credentials. This means the service is exposed over https (ssl). All messages are secured using client credential type username which means a username and password, which is a client's account email and hashed password (SH A512) which has no correlation to Addo credentials. The email and hashed password are handed to clients which then must configure the service consumption on their end using these client credentials. This enabled the Addo service to determine the validity of the identity of the client. The service identifies itself by a certificate which is also used in the SSL communication taking place. This enables the clients to determine the validity of the identity of the Addo service. In Addo a client must be registered as using this type of connection before it will succeed.

4. Notes

4.1 Dates

Please note that dates, unless otherwise noted, should be in the format:

```
/Date(xxx)/
```

(also known as the microsoft format).

The xxx part should be specified in milli-seconds. PHP users - the time() function returns the time in seconds so you have to multiply this value by 1000.

4.2 Durations

The format of the Duration in the TemplateOverrides to the /InitiateSigning call must have this format:

```
[-]P[{days}D][T[{hours}H][{min}M][{sec}S]]
```

... where:

- - Indicates negative timespan, omitted for positive values
- P must be the first character (unless negative time value)
- T must precede the time portion of the timespan.
- [] = optional part that may be omitted if 0.

Example. If you like to specify a duration of two days then the string would be:

P2D

.. if you would like to specify 3 days, 7 hours and 2 seconds, then:

P3DT7H2S

Please note that unless otherwise noted durations in the Addo API is always expressed in whole positive days (PxD, where x is the number of days).

4.3 Creating invitation link by hand

You shouldn't be doing this. If you cannot wait for us to get it implemented then this is how it is done:

- 1. Obtain a valid SESSIONTOKEN and a valid SIGNINGTOKEN (by calling /Login and /InitiateSigning).
- 2. Call /GetSigningStatus:

```
GET https://vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetSigningStatus?signingToken=SIGNINGTOKEN&token=SESSIONTOKEN
```

3. Convert the result JSON to an object and then you f.ex. iterate the recipients:

```
foreach (var recipient in result.Recipients) {
   var signingUrl = "https://vismaaddo.net/SigningPortal/?token=" +
recipient.Transactions[0].TransactionToken;
   // Do something with signingUrl - include it in an email, redirect in a
browser window ... whatever is good for you!
}
```

Big fat warning! It is unlikely that we will change this. But things will change from time to time \dots