Dynatrace Training Lab Document - Day 5 (Detailed Steps)

34. Monitoring Settings

Objective: Configure global monitoring settings in Dynatrace.

Lab Steps:

- Go to Settings > Preferences > Monitoring.
- 2. Explore general configurations:
 - Enable/disable monitoring for specific technologies.
 - Adjust sampling rate for trace data.
- 3. Navigate to Settings > Network Zones:
 - Create a new zone and assign hosts.
 - Validate routing policy.
- 4. Review data retention settings under Settings > Data Privacy.
- 5. Document how retention affects log and metrics visibility.

35. Web & Mobile Settings

Objective: Control data privacy and tracking policies.

Lab Steps:

- 1. Navigate to Web Applications > Edit Settings.
- 2. Go to Privacy tab:
 - Enable/disable user action masking.
 - Hide or mask personal identifiers.
- 3. For Mobile: Settings > Mobile Apps > Privacy Settings.
- 4. Adjust SDK configurations to respect user privacy laws.
- 5. Validate masking through session replay or RUM.

36. Process Group Settings

Objective: Optimize detection and visibility of process groups.

Lab Steps:

1. Navigate to Process Groups > Select a group.

- 2. Edit detection rules:
 - Add rules based on environment variables or service name.
- 3. Assign custom metadata to the PG.
- 4. Rename PGs for clarity (e.g., "OrderService-PG").
- 5. Verify changes under Smartscape.
- 37. Server-side Services Settings

Objective: Customize monitoring of backend services.

Lab Steps:

- 1. Go to Settings > Server-side Services.
- 2. Enable custom service detection:
 - Based on web request URL patterns.
- 3. Monitor background tasks or custom threads.
- 4. Tag services with criticality (e.g., Tier 1, Tier 2).
- 5. Test additional metrics using OneAgent extensions.
- 38. DAVIS AI Assistant Deep Dive

Objective: Use the Davis Assistant for automated intelligence.

Lab Steps:

- 1. Ensure Davis Assistant is enabled.
- 2. Integrate with Slack or MS Teams via the Hub.
- 3. Use natural language queries:
 - "Show me problems from the last 24 hours"
 - "Why is service X slow?"
- 4. Review Al-generated insights and recommendations.
- 5. Document use cases for AI in incident workflows.
- 39. AppSec (Application Security Monitoring)

Objective: Detect and investigate application vulnerabilities.

Lab Steps:

1. Go to Application Security > Vulnerabilities.

- 2. Review list of detected vulnerabilities by severity.
- 3. Click on a finding to see affected processes/services.
- 4. Navigate to Security Overview Dashboard.
- 5. Filter by technology stack or risk level.
- 6. Document one DevSecOps use case.

40. SLOs & SLIs

Objective: Define, track, and analyze service level objectives.

Lab Steps:

- 1. Navigate to Settings > Service-level objectives.
- 2. Create a new SLO:
 - Select service and metric (e.g., request success rate).
 - Define target threshold (e.g., 99.5%).
- 3. Add filters by management zone or tag.
- 4. Review compliance trends and burn-down rates.
- 5. Enable SLO tile in custom dashboard.

41. Best Practices & Wrap-up

Objective: Review monitoring strategy and Dynatrace governance.

Lab Steps:

- 1. Create a checklist of Dynatrace configuration best practices:
 - Naming conventions
 - Tagging and management zones
 - Access control
- 2. Review scaling recommendations:
 - ActiveGate sizing
 - High-availability for clusters
- 3. Compile training and certification resources:
 - Dynatrace University
 - Community forums and learning paths
- 4. Prepare final lab summary report.

End of Day 5 Lab Activities

Ensure all lab configurations and learnings are documented. Conduct a peer review or knowledge-sharing session.

References:

- Monitoring Config: https://docs.dynatrace.com/docs/manage/settings
- AppSec Docs: https://docs.dynatrace.com/docs/security
- Davis Assistant: https://docs.dynatrace.com/docs/shortlink/davis-assistant
- SLOs: https://docs.dynatrace.com/docs/observe-and-explore/service-level-objectives