NAME: AmesHousing.txt

TYPE: Population

SIZE: 2930 observations, 82 variables

ARTICLE TITLE: Ames Iowa: Alternative to the Boston Housing Data Set

DESCRIPTIVE ABSTRACT: Data set contains information from the Ames Assessor's Office used in computing assessed values for individual residential properties sold in Ames, IA from 2006 to 2010.

SOURCES:

Ames, Iowa Assessor's Office

VARIABLE DESCRIPTIONS:

Tab characters are used to separate variables in the data file. The data has 82 columns which include 23 nominal, 23 ordinal, 14 discrete, and 20 continuous variables (and 2 additional observation identifiers).

Order (Discrete): Observation number

PID (Nominal): Parcel identification number - can be used with city web site for parcel review.

MS SubClass (Nominal): Identifies the type of dwelling involved in the sale.

- 020 1-STORY 1946 & NEWER ALL STYLES
- 030 1-STORY 1945 & OLDER
- 040 1-STORY W/FINISHED ATTIC ALL AGES
- 045 1-1/2 STORY UNFINISHED ALL AGES
- 050 1-1/2 STORY FINISHED ALL AGES
- 060 2-STORY 1946 & NEWER
- 070 2-STORY 1945 & OLDER
- 075 2-1/2 STORY ALL AGES
- 080 SPLIT OR MULTI-LEVEL
- 085 SPLIT FOYER
- 090 DUPLEX ALL STYLES AND AGES
- 120 1-STORY PUD (Planned Unit Development) 1946 & NEWER
- 150 1-1/2 STORY PUD ALL AGES
- 160 2-STORY PUD 1946 & NEWER
- 180 PUD MULTILEVEL INCL SPLIT LEV/FOYER
- 190 2 FAMILY CONVERSION ALL STYLES AND AGES

MS Zoning (Nominal): Identifies the general zoning classification of the sale.

- A Agriculture
- C Commercial
- FV Floating Village Residential
- I Industrial
- RH Residential High Density
- RL Residential Low Density
- RP Residential Low Density Park
- RM Residential Medium Density

Lot Frontage (Continuous): Linear feet of street connected to property

Lot Area (Continuous): Lot size in square feet

```
Street (Nominal): Type of road access to property
      Grvl
              Gravel
      Pave
             Paved
Alley (Nominal): Type of alley access to property
      Gryl
              Gravel
      Pave
              Paved
              No alley access
Lot Shape (Ordinal): General shape of property
      Req
               Regular
      IR1
               Slightly irregular
       IR2
              Moderately Irregular
      IR3
               Irregular
Land Contour (Nominal): Flatness of the property
             Near Flat/Level
              Banked - Quick and significant rise from street grade to
      Bnk
building
      HLS
              Hillside - Significant slope from side to side
      Low
               Depression
Utilities (Ordinal): Type of utilities available
      AllPub All public Utilities (E,G,W,&S)
      NoSewr Electricity, Gas, and Water (Septic Tank)
      NoSeWa Electricity and Gas Only
      ELO
              Electricity only
Lot Config (Nominal): Lot configuration
       Inside Inside lot
      Corner Corner lot
      CulDSac Cul-de-sac
              Frontage on 2 sides of property
      FR2
               Frontage on 3 sides of property
      FR3
Land Slope (Ordinal): Slope of property
      Gtl
               Gentle slope
      Mod
              Moderate Slope
      Sev
              Severe Slope
Neighborhood (Nominal): Physical locations within Ames city limits (map
available)
      Blmngtn Bloomington Heights
      Blueste Bluestem
      BrDale Briardale
      BrkSide Brookside
      ClearCr Clear Creek
      CollgCr College Creek
      Crawfor Crawford
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Edwards Edwards
       Gilbert Gilbert
       Greens Greens
       GrnHill Green Hills
       IDOTRR Iowa DOT and Rail Road
       Landmrk Landmark
       MeadowV Meadow Village
       Mitchel Mitchell
       Names North Ames
       NoRidge Northridge
       NPkVill Northpark Villa
       NridgHt Northridge Heights
       NWAmes Northwest Ames
       OldTown Old Town
       SWISU South & West of Iowa State University
       Sawyer Sawyer
       SawyerW Sawyer West
       Somerst Somerset
       StoneBr Stone Brook
       Timber Timberland
       Veenker Veenker
Condition 1 (Nominal): Proximity to various conditions
       Artery Adjacent to arterial street
       Feedr Adjacent to feeder street
       Norm Normal
              Within 200' of North-South Railroad
       RRNn
       RRAn
              Adjacent to North-South Railroad
       PosN Near positive off-site feature-park, greenbelt, etc.
PosA Adjacent to postive off-site feature
       RRNe Within 200' of East-West Railroad
       RRAe Adjacent to East-West Railroad
Condition 2 (Nominal): Proximity to various conditions (if more than one is
present)
       Artery Adjacent to arterial street
       Feedr Adjacent to feeder street
       Norm Normal
       RRNn
              Within 200' of North-South Railroad
       RRAn Adjacent to North-South Railroad
       PosN Near positive off-site feature-park, greenbelt, etc.
PosA Adjacent to postive off-site feature
RRNe Within 200' of East-West Railroad
       RRAe
               Adjacent to East-West Railroad
Bldg Type (Nominal): Type of dwelling
       1Fam
                Single-family Detached
       2FmCon Two-family Conversion; originally built as one-family dwelling
       Duplx
               Duplex
       TwnhsE Townhouse End Unit
       TwnhsI Townhouse Inside Unit
House Style (Nominal): Style of dwelling
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1Story One story
      1.5Fin One and one-half story: 2nd level finished
      1.5Unf One and one-half story: 2nd level unfinished
      2Story Two story
      2.5Fin Two and one-half story: 2nd level finished
      2.5Unf Two and one-half story: 2nd level unfinished
      SFoyer Split Foyer
             Split Level
      SLvl
Overall Qual (Ordinal): Rates the overall material and finish of the house
      10
             Very Excellent
      9
             Excellent
             Very Good
      7
             Good
      6
             Above Average
      5
             Average
      4
             Below Average
      3
             Fair
      2
             Poor
             Very Poor
Overall Cond (Ordinal): Rates the overall condition of the house
      10
             Very Excellent
              Excellent
      9
      8
             Very Good
      7
             Good
             Above Average
      6
      5
             Average
      4
             Below Average
      3
              Fair
      2
              Poor
              Very Poor
Year Built (Discrete): Original construction date
Year Remod/Add (Discrete): Remodel date (same as construction date if no
remodeling or additions)
Roof Style (Nominal): Type of roof
      Flat
             Flat
      Gable Gable
      Gambrel Gabrel (Barn)
      Hip
            Hip
      Mansard Mansard
      Shed
            Shed
Roof Matl (Nominal): Roof material
      ClyTile Clay or Tile
      CompShg Standard (Composite) Shingle
      Membran Membrane
      Metal Metal
      Roll
             Roll
      Tar&Grv Gravel & Tar
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WdShake Wood Shakes
      WdShngl Wood Shingles
Exterior 1 (Nominal): Exterior covering on house
      AsbShng Asbestos Shingles
      AsphShn Asphalt Shingles
      BrkComm Brick Common
      BrkFace Brick Face
      CBlock Cinder Block
      CemntBd Cement Board
      HdBoard Hard Board
      ImStucc Imitation Stucco
      MetalSd Metal Siding
      Other Other
      Plywood Plywood
      PreCast PreCast
      Stone
              Stone
      Stucco Stucco
      VinylSd Vinyl Siding
      Wd Sdng Wood Siding
      WdShing Wood Shingles
Exterior 2 (Nominal): Exterior covering on house (if more than one material)
      AsbShng Asbestos Shingles
      AsphShn Asphalt Shingles
      BrkComm Brick Common
      BrkFace Brick Face
      CBlock Cinder Block
      CemntBd Cement Board
      HdBoard Hard Board
      ImStucc Imitation Stucco
      MetalSd Metal Siding
      Other Other
      Plywood Plywood
      PreCast PreCast
      Stone
              Stone
      Stucco Stucco
      VinylSd Vinyl Siding
      Wd Sdng Wood Siding
      WdShing Wood Shingles
Mas Vnr Type (Nominal): Masonry veneer type
      BrkCmn Brick Common
      BrkFace Brick Face
      CBlock Cinder Block
      None
              None
      Stone
              Stone
Mas Vnr Area (Continuous): Masonry veneer area in square feet
Exter Qual (Ordinal): Evaluates the quality of the material on the exterior
```

Ex

Gd

Excellent

Good

```
Fa
               Fair
       Ро
               Poor
Exter Cond (Ordinal): Evaluates the present condition of the material on the
exterior
       Ex
               Excellent
       Gd
               Good
               Average/Typical
       Fa
               Fair
       Ро
               Poor
Foundation (Nominal): Type of foundation
       BrkTil Brick & Tile
       CBlock Cinder Block
       PConc Poured Contrete
       Slab
               Slab
       Stone
              Stone
       Wood
              Wood
Bsmt Qual (Ordinal): Evaluates the height of the basement
               Excellent (100+ inches)
       Ex
               Good (90-99 inches)
       Gd
               Typical (80-89 inches)
       TΑ
               Fair (70-79 inches)
       Po
               Poor (<70 inches
               No Basement
       NA
Bsmt Cond (Ordinal): Evaluates the general condition of the basement
       Εx
               Excellent
       Gd
               Good
       TΑ
               Typical - slight dampness allowed
               Fair - dampness or some cracking or settling
       Fa
       Ро
               Poor - Severe cracking, settling, or wetness
              No Basement
       NA
Bsmt Exposure (Ordinal): Refers to walkout or garden level walls
       Gd
               Good Exposure
               Average Exposure (split levels or foyers typically score
       Αv
average or above)
      Mn
              Mimimum Exposure
       No
               No Exposure
       NA
              No Basement
BsmtFin Type 1 (Ordinal): Rating of basement finished area
               Good Living Quarters
       GLQ
               Average Living Quarters
       ALQ
       BLQ
               Below Average Living Quarters
       Rec
               Average Rec Room
       LwO
              Low Quality
       Unf
              Unfinshed
```

TA

Average/Typical

NA No Basement BsmtFin SF 1 (Continuous): Type 1 finished square feet BsmtFinType 2 (Ordinal): Rating of basement finished area (if multiple types) GLQ Good Living Quarters Average Living Quarters ALO BLO Below Average Living Quarters Rec Average Rec Room LwQ Low Quality Unf Unfinshed NA No Basement BsmtFin SF 2 (Continuous): Type 2 finished square feet Bsmt Unf SF (Continuous): Unfinished square feet of basement area Total Bsmt SF (Continuous): Total square feet of basement area Heating (Nominal): Type of heating Floor Floor Furnace GasA Gas forced warm air furnace Gas hot water or steam heat GasW Gravity furnace Hot water or steam heat other than gas OthW Wall Wall furnace HeatingQC (Ordinal): Heating quality and condition Eχ Excellent Gd Good TA Average/Typical Fair Fa Pο Poor Central Air (Nominal): Central air conditioning Ν No Y Yes Electrical (Ordinal): Electrical system SBrkr Standard Circuit Breakers & Romex FuseA Fuse Box over 60 AMP and all Romex wiring (Average) 60 AMP Fuse Box and mostly Romex wiring (Fair) 60 AMP Fuse Box and mostly knob & tube wiring (poor) FuseP Mix Mixed 1st Flr SF (Continuous): First Floor square feet 2nd Flr SF (Continuous) : Second floor square feet Low Qual Fin SF (Continuous): Low quality finished square feet (all floors)

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Gr Liv Area (Continuous): Above grade (ground) living area square feet
Bsmt Full Bath (Discrete): Basement full bathrooms
Bsmt Half Bath (Discrete): Basement half bathrooms
Full Bath (Discrete): Full bathrooms above grade
Half Bath (Discrete): Half baths above grade
Bedroom (Discrete): Bedrooms above grade (does NOT include basement bedrooms)
Kitchen (Discrete): Kitchens above grade
KitchenQual (Ordinal): Kitchen quality
      Εx
               Excellent
      Gd
               Good
      TA
               Typical/Average
      Fa
               Fair
       Ро
               Poor
TotRmsAbvGrd
               (Discrete): Total rooms above grade (does not include
bathrooms)
Functional (Ordinal): Home functionality (Assume typical unless deductions
are warranted)
              Typical Functionality
       Тур
             Minor Deductions 1
      Min1
      Min2 Minor Deductions 2
      Mod
             Moderate Deductions
             Major Deductions 1
      Maj1
             Major Deductions 2
      Maj2
      Sev
               Severely Damaged
               Salvage only
      Sal
Fireplaces (Discrete): Number of fireplaces
FireplaceQu (Ordinal): Fireplace quality
               Excellent - Exceptional Masonry Fireplace
               Good - Masonry Fireplace in main level
      Gd
      TΑ
               Average - Prefabricated Fireplace in main living area or
Masonry Fireplace in basement
      Fa Fair - Prefabricated Fireplace in basement
       Ро
               Poor - Ben Franklin Stove
      NA
              No Fireplace
Garage Type (Nominal): Garage location
       2Types More than one type of garage
      Attchd Attached to home
      Basment Basement Garage
      BuiltIn Built-In (Garage part of house - typically has room above
garage)
      CarPort Car Port
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Detchd Detached from home
       NA
              No Garage
Garage Yr Blt (Discrete): Year garage was built
Garage Finish (Ordinal) : Interior finish of the garage
       Fin
               Finished
       RFn
               Rough Finished
       Unf
               Unfinished
       NA
               No Garage
Garage Cars (Discrete): Size of garage in car capacity
Garage Area (Continuous): Size of garage in square feet
Garage Qual (Ordinal): Garage quality
               Excellent
       Εx
       Gd
               Good
               Typical/Average
       TA
               Fair
       Fa
       Po
               Poor
               No Garage
Garage Cond (Ordinal): Garage condition
       Εx
               Excellent
       Gd
               Good
               Typical/Average
       TA
       Fa
               Fair
       Ро
               Poor
              No Garage
       NA
Paved Drive (Ordinal): Paved driveway
       Υ
               Paved
               Partial Pavement
       Ρ
               Dirt/Gravel
       Ν
Wood Deck SF (Continuous): Wood deck area in square feet
Open Porch SF (Continuous): Open porch area in square feet
Enclosed Porch (Continuous): Enclosed porch area in square feet
3-Ssn Porch (Continuous): Three season porch area in square feet
Screen Porch (Continuous): Screen porch area in square feet
Pool Area (Continuous): Pool area in square feet
Pool QC (Ordinal): Pool quality
```

Εx

Gd

TA

Excellent

Average/Typical

Good

Fa Fair NA No Pool

Fence (Ordinal): Fence quality

GdPrv Good Privacy MnPrv Minimum Privacy

GdWo Good Wood

MnWw Minimum Wood/Wire

NA No Fence

Misc Feature (Nominal): Miscellaneous feature not covered in other categories

Elev Elevator

Gar2 2nd Garage (if not described in garage section)

Othr Other

Shed Shed (over 100 SF)

TenC Tennis Court

NA None

Misc Val (Continuous): \$Value of miscellaneous feature

Mo Sold (Discrete): Month Sold (MM)

Yr Sold (Discrete): Year Sold (YYYY)

Sale Type (Nominal): Type of sale

WD Warranty Deed - Conventional

CWD Warranty Deed - Cash VWD Warranty Deed - VA Loan

New Home just constructed and sold

COD Court Officer Deed/Estate

Con Contract 15% Down payment regular terms
ConLw Contract Low Down payment and low interest

ConLI Contract Low Interest ConLD Contract Low Down

Oth Other

Sale Condition (Nominal): Condition of sale

Normal Normal Sale

Abnormal Sale - trade, foreclosure, short sale

AdjLand Adjoining Land Purchase

Alloca Allocation - two linked properties with separate deeds,

typically condo with a garage unit

Family Sale between family members

Partial Home was not completed when last assessed (associated with New Homes) $\,$

SalePrice (Continuous): Sale price \$\$

SPECIAL NOTES:

There are 5 observations that an instructor may wish to remove from the data set before giving it to students (a plot of SALE PRICE versus GR LIV AREA will indicate them quickly). Three of them are true outliers (Partial Sales that likely don't represent actual market values) and two of them are simply

unusual sales (very large houses priced relatively appropriately). I would recommend removing any houses with more than 4000 square feet from the data set (which eliminates these 5 unusual observations) before assigning it to students.

STORY BEHIND THE DATA:

This data set was constructed for the purpose of an end of semester project for an undergraduate regression course. The original data (obtained directly from the Ames Assessor's Office) is used for tax assessment purposes but lends itself directly to the prediction of home selling prices. The type of information contained in the data is similar to what a typical home buyer would want to know before making a purchase and students should find most variables straightforward and understandable.

PEDAGOGICAL NOTES:

Instructors unfamiliar with multiple regression may wish to use this data set in conjunction with an earlier JSE paper that reviews most of the major issues found in regression modeling:

Kuiper, S. (2008), "Introduction to Multiple Regression: How Much Is Your Car Worth?", Journal of Statistics Education Volume 16, Number 3 (2008).

Outside of the general issues associated with multiple regression discussed in this article, this particular data set offers several opportunities to discuss how the purpose of a model might affect the type of modeling done. User of this data may also want to review another JSE article related directly to real estate pricing:

Pardoe , I. (2008), "Modeling home prices using realtor data", Journal of Statistics Education Volume 16, Number 2 (2008).

One issue is in regards to homoscedasticity and assumption violations. The graph included in the article appears to indicate heteroscedasticity with variation increasing with sale price and this problem is evident in many simple home pricing models that focus only on house and lot sizes. Though this violation can be alleviated by transforming the response variable (sale price), the resulting equation yields difficult to interpret fitted values (selling price in log or square root dollars). This situation gives the instructor the opportunity to talk about the costs (biased estimators, incorrect statistical tests, etc.) and benefits (ease of use) of not correcting this assumption violation. If the purpose in building the model is simply to allow a typical buyer or real estate agent to sit down and estimate the selling price of a house, such transformations may be unnecessary or inappropriate for the task at hand. This issue could also open into a discussion on the contrasts and comparisons between data mining, predictive models, and formal statistical inference.

A second issue closely related to the intended use of the model, is the handling of outliers and unusual observations. In general, I instruct my students to never throw away data points simply because they do not match a priori expectations (or other data points). I strongly make this point in the situation where data are being analyzed for research purposes that will be shared with a larger audience. Alternatively, if the purpose is to once again create a common use model to estimate a "typical" sale, it is in the modeler's best interest to remove any observations that do not seem typical (such as foreclosures or family sales).

REFERENCES:

Individual homes within the data set can be referenced directly from the Ames City Assessor webpage via the Parcel ID (PID) found in the data set. Note these are nominal values (non-numeric) so preceding 0's must be included in the data entry field on the website. Access to the database can be gained from the Ames site (http://www.cityofames.org/assessor/) by clicking on "property search" or by accessing the Beacon

(http://beacon.schneidercorp.com/Default.aspx) website and inputting Iowa and Ames in the appropriate fields. A city map showing the location of all the neighborhoods is also available on the Ames site and can be accessed by clicking on "Maps" and then "Residential Assessment Neighborhoods (City of Ames Only)".

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