Welcome to Vanna.AI

Your Al-powered copilot for SQL queries.



Who are my top 3 clients having max portfolio values and give me the name of Advisor managing them



SELECT TOP 3

c.Name AS ClientName,

av.Name AS AdvisorName,

cp.TotalPortfolioValue

FROM

ClientPortfolioValue cp

JOIN

Clients c ON cp.ClientID = c.ClientID

JOIN

Advisors av ON c.AdvisorID = av.AdvisorID

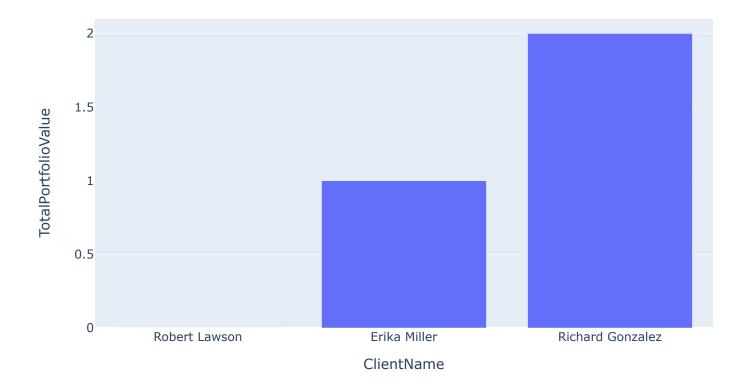
ORDER BY

cp.TotalPortfolioValue DESC;



| CLIENTNAME | ADVISORNAME | TOTALPORTFOLIOVALUE |
|------------------|-------------------|---------------------|
| Robert Lawson | Tracey Williamson | 97192.693803 |
| Erika Miller | Brian Johnson | 95860.919392 |
| Richard Gonzalez | Brian Johnson | 93643.354282 |







Redraw Chart



The top 3 clients with the highest portfolio values are Robert Lawson, Erika Miller, and Richard Gonzalez. Robert Lawson is managed by Advisor Tracey Williamson, while both Erika Miller and Richard Gonzalez are managed by Advisor Brian Johnson.

Play



Were the results correct?



Yes, create function

Yes, train as Question-SQL pair

No

Ask me a question about your data that I can turn into SQL.



