

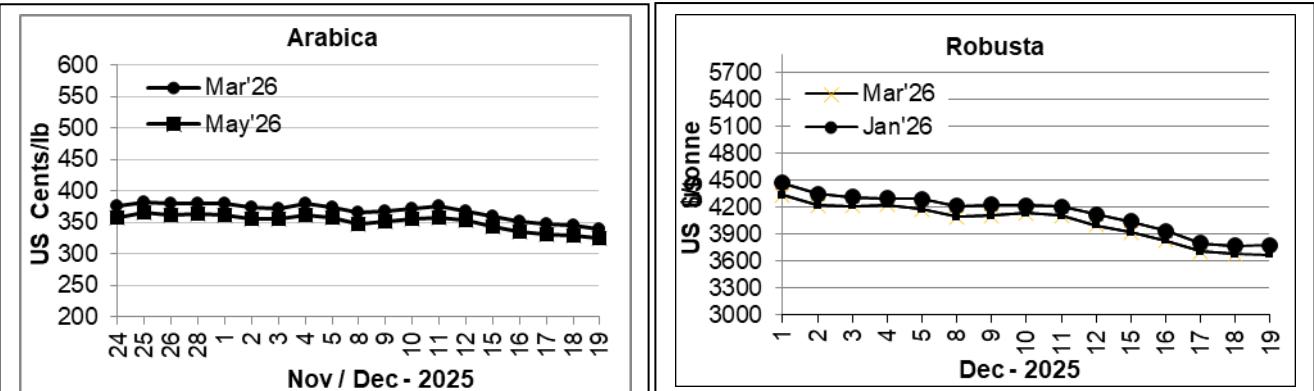
COFFEE BOARD: BENGALURU
Daily Coffee Market Report Monday December, 22 2025

Futures Prices 19.12.2025								
ICE (New York)- Arabica Price			ICE (Europe) – Robusta Price					
Month	US cents / lb	Rs/Kg	Month	US \$ / tonne and cents / lb in brackets		Rs/Kg		
Mar – 2026	340.65	673.43	Jan – 2026	3778	(171.37)	338.77		
May - 2026	325.90	644.27	Mar - 2026	3669	(166.42)	329.00		
July - 2026	316.65	625.98	May – 2026	3613	(163.88)	323.98		

ICO Group Indicator price on 18.12.2025 and previous price in brackets

Other Mild Arabica		Robusta		Exchange Rate Rs/ US \$
US Cents/lb	Rs/Kg	US Cents/lb	Rs/Kg	
371.48 (373.03)	734.37 (740.40)	176.19 (178.16)	349.49 (353.62)	89.67

Futures Price Trend



Market Analysis

ICE Coffee prices settled mixed on Friday, with arabica falling to a new 4-month low and closing sharply lower. ICE March arabica coffee on Friday is down 4.45 US Cents or 1.29% at 340.65 US Cents/lb. ICE January robusta coffee closed up US \$ 4 or 0.11% at US \$ 3778 / tonne.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +12 to 15	NY -30 to -40	LIFFE +1000 to +1100	LIFFE +400 to + 450

ICTA Auction Prices Rs/Kg as on 18.12.2025 / 2024-25									
Grade	MNEB	AA	PB	A	AB	B	C	BBB	AAA
Arabica Plantation (25-26)	---	740.00	700.00	750.10	---	700.00	---	---	---
Arabica Plantation (24-25)	---	---	---	---	---	---	550.00	---	---
Arabica Cherry	---	---	---	---	---	550.00	---	---	---

Grade	RKR	A	PB	AA	AB	B	C	BBB	AAA
Robusta Parchment	---	---	---	---	---	---	---	---	---
Robusta Cherry	---	---	---	---	---	---	358.50	---	---

Raw Coffee Price (Karnataka) as on 19.12.2025 in Rs/50 Kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
25500 - 26000	13000 - 15000	15000 - 16000	9000 - 9200

Export update: From 1 st January 2025 to 19 th December 2025 (in metric tonnes)									
	INDIAN COFFEE	Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Roasted seeds	R & G	Instant	Total
1	Provisional exports (Indian coffee)	36238	11374	24277	150996	90	394	44963	268331
2	Provisional exports corresponding period last year	36012	7770	24792	180298	71	360	40257	289559
3	Provisional re-exports	0	2	0	0	0	0	101540	101542
4	Provisional re-exports corresponding period last year	0	0	0	19	0	0	105331	105350
5	Total provisional exports (1+3)	36238	11376	24277	150996	90	394	146503	369873
6	Total provisional exports corresponding period last year (2+4)	36012	7770	24792	180317	71	360	145588	394909

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